

**ENTERED**

August 24, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                                |
|--|---|--------------------------------|
| In re:   | § | Chapter 11                     |
|  | § |                                |
| RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup> | § | Case No. 24-90448 (ARP)        |
|  | § |                                |
| Debtors.   | § |                                |
|  | § | (Joint Administration Pending) |
|  | § |                                |

**ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT**

(Relates to ECF No.6)

These jointly-administered cases were filed on August 24, 2024. A Notice of Designation as Complex Chapter 11 Bankruptcy Case was filed. Based on its review of the initial pleadings, the Court concludes that the complex chapter 11 case designation is appropriate. Accordingly, the Court orders:


1. The Procedures for Complex Chapter 11 Cases in the Southern District of Texas apply to these cases. The procedures are posted on the Court's website. Compliance with the procedures is required.
2. The Debtors must give notice of this Order to all parties-in-interest within seven days. If a party-in-interest objects to the provisions of this Order, that party may file an appropriate motion within 14 days after service of the Order.
3. The Bankruptcy Local Rules apply to this case, subject to the following modifications:
  - a. Bankruptcy Local Rule 1001-1(b) does not apply.

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), and Rhodium 30 MW LLC (0263). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



- b. Local District Court Civil Rule 83.1 applies.
- c. Appendix A to the Local Rules of the District Court applies.
- d. If a conflict exists between the Bankruptcy Local Rules and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas, the Procedures for Complex Chapter 11 Cases in the Southern District of Texas govern.

Signed: August 24, 2024

  
Alfredo R Pérez  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Rhodium Encore LLC  
Debtor

Case No. 24-90448-arp  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Aug 26, 2024

User: ADIuser  
Form ID: pdf002

Page 1 of 2  
Total Noticed: 1

The following symbols are used throughout this certificate:

| Symbol | Definition   |
|--------|--|
| +      | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 28, 2024:**

| Recip ID | Recipient Name and Address   |
|----------|--|
| db       | + Rhodium Encore LLC, c/o Quinn Emanuel Urquhart & Sullivan, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002<br>UNITED STATES 77002-2841 |

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 28, 2024

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 24, 2024 at the address(es) listed below:**

| Name                | Email Address   |
|---------------------|---|
| Patricia B. Tomasco | on behalf of Debtor Rhodium JV LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com     |
| Patricia B. Tomasco | on behalf of Debtor Rhodium 2.0 LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com    |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Encore LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Debtor Rhodium 10MW LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com   |

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Patricia B. Tomasco

on behalf of Debtor Jordan HPC LLC pattytomasco@quinnemanuel.com  
barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 30MW LLC pattytomasco@quinnemanuel.com  
barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 7