#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

In re:	8	Chapter 11
III IC.	8	Chapter 11
	§	
RHODIUM ENCORE LLC, et al., 1	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	8	

#### **CERTIFICATE OF SERVICE**

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On August 29, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as Exhibit A, Exhibit B, and Exhibit C; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

- Debtors' Supplemental Emergency Motion for an Order (I) Directing Joint Administration of Chapter 11 Cases; and (II) Granting Related Relief [Docket No. 31]
- Debtors' Supplemental Motion to Assume Certain Executory Contracts with Whinstone US, Inc. [Docket No. 32]
- Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC Dba Verita Global as Claims, Noticing, and Solicitation Agent [Docket No. 33]
- **Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing** Debtors to (A) Continue Insurance Programs, and (B) Pay Certain Obligations with Respect Thereto; and (II) Granting Related Relief [Docket No. 34]
- Declaration of David M. Dunn in Support of Chapter 11 Petitions and First Day Relief [Docket No. 35]

The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



- Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Pre-Petition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Post-Petition Intercompany Balances, and (III) Granting Related Relief [Docket No. 36]
- Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 37]
- Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 38]
- Emergency Motion of Debtors for Entry of an Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of 30 Largest Unsecured Creditors and (B) Redact Certain Personal Identification Information; and (II) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information [Docket No. 39]
- Debtors' Emergency Motion for an Order (I) Extending the Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and (II) Granting Related Relief [Docket No. 40]
- Order (I) Directing Joint Administration of Chapter 11 Cases; and (II) Granting Related Relief [Docket No. 41]
- Declaration of Michael Robinson in Support of Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 42]
- Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing, and Solicitation Agent [Docket No. 43]
- Notice of Filing of Exhibit a to the Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 44]

- Notice of Filing of Exhibits to the Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 57]
- Agenda of Matters Set for Hearing on August 30, 2024, at 10:00 a.m. [Docket No. 58]

Furthermore, on August 29, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit F**:

- Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs, and (B) Pay Certain Obligations with Respect Thereto; and (II) Granting Related Relief [Docket No. 34]
- Agenda of Matters Set for Hearing on August 30, 2024, at 10:00 a.m. [Docket No. 58]

Furthermore, on August 29, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit G**:

- Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Pre-Petition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Post-Petition Intercompany Balances, and (III) Granting Related Relief [Docket No. 36]
- Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 37]
- Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 38]
- Declaration of Michael Robinson in Support of Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 42]

- Notice of Filing of Exhibit a to the Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 44]
- Notice of Filing of Exhibits to the Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 57]
- Agenda of Matters Set for Hearing on August 30, 2024, at 10:00 a.m. [Docket No. 58]

Dated: August 29, 2024

/s/ Alejandro Guerra
Alejandro Guerra
KCC
222 N Pacific Coast Highway,
3rd Floor

El Segundo, CA 90245 Tel 310.823.9000

## Exhibit A

### Case 24-90448 Document 59 Filed in TXSB on 08/29/24 Page 6 of 20 Exhibit A

#### Master Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
-	Chamberlain, Hrdlicka, White,		
Counsel for Shane M. Blackmon	Williams & Aughtry, P.C.	Tara T LeDay	tara.leday@chamberlainlaw.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
			rslovak@foley.com;
			slockhart@foley.com;
		Robert T Slovak, Steven C	jmthomas@foley.com;
		Lockhart, J Michael Thomas,	mmoore@foley.com;
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Mark C Moore, Brandon C Marx	bmarx@foley.com
Counsel for Private Investor Club			
Feeder Fund 2020-G LLC and Private		Jason S Brookner, Amber M	jbrookner@grayreed.com;
Investor Club Feeder Fund 2020-H LLC	Grav Reed	Carson	acarson@grayreed.com
Counsel for The County of Milam,	McCreary, Veselka, Bragg &	Curson	addison@grayrood.com
Texas	Allen, P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Counsel for Galaxy Digital, LLC, in its	7 11011, 1 10.	Jane 7 and 1 argen	rtrust@orrick.com;
capacity as DIP Agent, for itself and on		Robert Trust, Mark Franke,	mfranke@orrick.com;
behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Brandon Batzel	bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its			
capacity as DIP Agent, for itself and on			
pehalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
	Securities & Exchange	,	
SEC Regional Office	Commission	Fort Worth Regional Office	dfw@sec.gov
	Securities & Exchange	Ţ,	
SEC Headquarters	Commission	Secretary of the Treasury	secbankruptcy@sec.gov
·		,	bankruptcytax@oag.texas.gov;
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
United States Attorney Office for the	US Attorney Office, Southern		
Southern District of Texas	District of Texas		usatxs.bankruptcy@usdoj.gov
	US Trustee for the Southern		
Office of the U.S. Trustee for the	District of Texas (Houston	Ha Minh Nguyen, Christopher	ha.nguyen@usdoj.gov;
Southern District of Texas	Division)	Ross Travis	c.ross.travis@usdoj.gov

## Exhibit B

## Case 24-90448 Document 59 Filed in TXSB on 08/29/24 Page 8 of 20 Exhibit B

#### **Creditor Matrix Service List Served via Electronic Mail**

CreditorName	Email
345 Partners SPV2 LLC	gholterman@345partners.com
AFC Development, LLC	Bspenc55@gmail.com
Arctos Credit LLC	credit@arctos.capital
Brennan M. Nacol 2015 Irrevocable Trust	bnacol@gmail.com
Brian Cullinan	Address on File
Christopher Blackerby	Address on File
Clark Kemble	Address on File
Colin Hutchings	Address on File
DROip3 LLC	pat@hiban.com
Elysium Mining, LLC	richardcamara@me.com
Equity Trust Company Custodian FBO Valentin	nonardodinard @mc.com
Angelkov IRA	valskppr@gmail.com
ERS Capital, LLC	Payam.Kavoossi@utexas.edu
Gaurav Parikh 2020 Revocable Trust	gparikh03@gmail.com
GR Fairbairn Family Trust	will.nyc@gmail.com
Grant Fairbairn Revocable Trust	grant@transcendpartnersllc.com
GRF Tiger Trust	will.nyc@gmail.com
Jacob Rubin	Address on File
Jacquelyn B. Nacol 2015 Irrevocable Trust	charles@fornarolaw.com
James M. Farrar	Address on File
	Address on File
Jerald and Melody Howe Weintraub Revocable Living	invaliates the Roman italian as
Trust DTD 02/05/98	jweintraub@wcapital.com
Jon Aborn	Address on File
Jonathan Aborn	jon@starpointcap.com
KeekBC LLC	pat@hiban.com
Kintz Family Trust	scottkintz1@gmail.com
LNW Family II, LP Michael Garrie	canninw@aol.com
	Address on File
Moore Revocable Trust	tizzate@gmail.com
Morrison Park Capital LLC	anthony@ausiello.org
NC Fairbairn Family Trust	will.nyc@gmail.com
NCF Eagle Trust	will.nyc@gmail.com
Nina Claire Fairbairn Revocable Trust	nina@transcendpartnersllc.com
Omega Capital Ventures SRL	nick9@protonmail.com
Pat C. Hawkins	Address on File
Paul Schwarz	Address on File
Peter Stris	Address on File
Printing Capital I, L.P.	mostafa@gda.capital
Private Investor Club Feeder Fund 2020-G LLC	ianippolito@privateinvestorclub.com
Private Investor Club Feeder Fund 2020-H LLC	ianippolito@privateinvestorclub.com
Proof Capital Alternative Income Fund	cameron.reid@proofcapital.ca
R2BMI LLC	neilagnihotri@gmail.com
Rachana Pathak	Address on File
REsolutions Real Estate Services, LLC	chadcorbett1@gmail.com
RH Fund II, a series of Telegraph Treehouse, LP	portfolio@angel.co
Richard Fullerton	Address on File
Robert M. Spencer	Address on File

## Case 24-90448 Document 59 Filed in TXSB on 08/29/24 Page 9 of 20 Exhibit B

#### **Creditor Matrix Service List Served via Electronic Mail**

CreditorName	Email
Rossano N. Wlodawsky and Marnie S. Wlodawsky	
Joint Revocable Living Trust	wlodawsky@gmail.com
Ryan Nacol 2015 Irrevocable Trust	rrnacol@gmail.com
Scott A. Thurman	Address on File
Shane M. Blackmon	Address on File
Solo Sessions, LLC Profit Sharing Plan	bnacol@gmail.com
Stadlin Group Investments, LLC	David@StadlinCapital.com
The Goodman Family Trust	tedgoodmanmd@gmail.com
The Kirk A. Blackmon 2013 Family Trust	kirk.a.blackmon@gmail.com
Thomas Lienhart	Address on File
Transcend Partners Legend Fund LLC	nina@transcendpartnersllc.com
Trudo T. M. Letschert, II Revocable Trust	trudoletschert@gmail.com
UpgradeYa Investments LLC	marc@upgradeya.com
Valley High LP	malcolm@transcendpartnersllc.com
Victor O'Connell	Address on File
Vida Kick LLC	tbosserman@gmail.com
Whinstone	Lyle.Theriot@whinstone.us
Wilkins-Duignan 2009 Revocable Trust	wilkins@kingscap.com

## **Exhibit C**

### Case 24-90448 Document 59 Filed in TXSB on 08/29/24 Page 11 of 20 Exhibit C

#### Insurance Providers Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Aspen Specialty Insurance Company		yasmin.saleh@aspen.co
Assured Partners Houston		houston@assuredpartners.com
AXA XL	AXA XL - Professional Insurance	webfnol.na@axaxl.com
AXA XL Professional Insurance	Daniel Brennan	daniel.brennan@axaxl.com
Axis Surplus Insurance Co		dpo@axiscapital.com
Beazley Group	Attn: Cyber & Tech Claims Group	cyber&techclaims@beazley.com
Beazley Insurance Company		usainfo@beazley.com
Beazley Insurance Company, Inc.		claims@beazley.com
Beazley UK		info@beazley.com
Beazley USA Services, Inc.	Attn Claims	Crime_Insurance_Claims@beazley.com
James River Insurance Co		info@jamesriverins.com
Kinsale Insurance Company		marketing@kinsaleins.com
Lockton Companies, Inc.		KC-Inquiries@lockton.com
Markel American Insurance Company	Claims Manager	newclaims@markelcorp.com
MSIG Specialty Insurance USA Inc		info@msigusa.com
QBE Insurance Corporation		QBE-AgencySupportDesk.US-BOX@us.qbe.com

## Exhibit D

#### Case 24-90448 Document 59 Filed in TXSB on 08/29/24 Page 13 of 20

#### Master Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Chamberlain, Hrdlicka, White,						
Williams & Aughtry, P.C.	Tara T LeDay	1200 Smith St, Ste 1400		Houston	TX	77002
Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.	Wilmington	DE	19801
Delaware Division of Revenue	Division of Revenue/Bankruptcy					
Bankruptcy Service	Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801
	,					
	, -					
Foley & Lardner LLP	Mark C Moore, Brandon C Marx	2021 McKinney Ave, Ste 1600		Dallas	TX	75201
	Jason S Brookner, Amber M					
	*	1300 Post Oak Blvd Ste 2000		Houston	TX	77056
J. a.y . toou	- Caroon	Todo: our our Dira; or 2000			.,,	
Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
McCreary, Veselka, Bragg & Allen,						
P.C.	Julie Anne Parson	PO Box 1269		Round Rock	TX	78680-1269
	Robert Trust, Mark Franke,					
Orrick, Herrington & Sutcliffe LLP	Brandon Batzel	51 West 52nd St		New York	NY	10019-6142
Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	609 Main, 40th FI		Houston	TX	77002
Securities & Exchange		801 Cherry Street, Suite 1900,				
Commission	Fort Worth Regional Office	Unit 18		Fort Worth	TX	76102
Securities & Exchange						
	Secretary of the Treasury					20549
	Attn Bankruptcy Department	300 W. 15th St		Austin	TX	78701
		,				
	Attn Bankruptcy Section	Building	111 East 17th St	Austin	TX	78774
Accounts		PO Box 13528, Capitol Station		Austin	TX	78711-3528
District of Texas		1000 Louisiana	Suite 2300	Houston	TX	77002
US Trustee for the Southern	Ha Minh Nguyen, Christopher					
District of Texas (Houston Division)	0,7	515 Rusk Street	Suite 3516	Houston	TX	77002
	Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C. Delaware Attorney General Delaware Division of Revenue Bankruptcy Service  Foley & Lardner LLP  Gray Reed Internal Revenue Service McCreary, Veselka, Bragg & Allen, P.C.  Orrick, Herrington & Sutcliffe LLP  Securities & Exchange Commission Securities & Exchange Commission Texas Attorney General Texas Comptroller of Public Accounts Texas Comptroller of Public Accounts US Attorney Office, Southern District of Texas	Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C.  Delaware Attorney General Delaware Division of Revenue Bankruptcy Service  Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx  Jason S Brookner, Amber M Carson  Internal Revenue Service  McCreary, Veselka, Bragg & Allen, P.C.  Orrick, Herrington & Sutcliffe LLP  Gray Reed  Commission  Securities & Exchange Commission  Securities & Exchange Commission  Securities & Exchange Commission  Securities & Exchange Commission  Fort Worth Regional Office Securities & Exchange Commission  Secretary of the Treasury Texas Attorney General Texas Comptroller of Public Accounts  US Attorney Office, Southern District of Texas	Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C.  Delaware Attorney General Delaware Division of Revenue Bankruptcy Service  Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx  Jason S Brookner, Amber M Carson  Internal Revenue Service  Centralized Insolvency Operation McCreary, Veselka, Bragg & Allen, P.C.  Grick, Herrington & Sutcliffe LLP  Morrick, Herrington & Sutcliffe LLP  Securities & Exchange Commission  Securities & Exchange Commission  Securities & Exchange Commission  Securities & Exchange Commission  Secretary of the Treasury Texas Attorney General  Texas Comptroller of Public Accounts  US Attorney Office, Southern District of Texas  Tara T LeDay  1200 Smith St, Ste 1400  Carvel State Office Bldg.  Dath Revenue/Bankruptcy Carvel State Office Bldg.  Carvel State Office Bldg.  Dath Revenue/Bankruptcy Services  820 N French St 8th Floor  1300 Post Oak Blvd, Ste 2000  1300 Post Oak Blvd, Ste 2000  PO Box 7346  Horrick, Herrington & Sutcliffe LLP Brandon Batzel  51 West 52nd St  51 West 52nd St  609 Main, 40th Fl 801 Cherry Street, Suite 1900, Unit 18  Secretary of the Treasury  100 F St NE 100 NE NE 1000 Louisiana	Chambertain, Hrdlicka, White, Williams & Aughtry, P.C.  Delaware Attorney General Delaware Attorney General Delaware Attorney General Delaware Division of Revenue Bankruptcy Service  Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx  Jason S Brookner, Amber M Carson  Internal Revenue Service  Centralized Insolvency Operation McCreary, Veselka, Bragg & Allen, P.C.  Robert Trust, Mark Franke, Brandon Batzel  Robert Trust, Mark Franke, Brandon Batzel  Securities & Exchange Commission Securitie	Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C. Delaware Attorney General Division of Revenue Bankruptcy Department Division of Revenue Bankruptcy Service  Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx  Gray Reed  Gray Reed  Carson  Atto Bankruptcy Operation  Gray Reed  Carson  Atto Bankruptcy Operation  Gray Reed  Carson  Atto Bankruptcy Operation  Follow & Lardner LLP  Aughtry, Veselka, Bragg & Allen, P.C.  Corrick, Herrington & Sutcliffe LLP  Grick, Herrington & Sutcliffe LLP  Grick, Herrington & Sutcliffe LLP  Corrick, Herrington & Sutcliffe LLP  Corrick, Herrington & Sutcliffe LLP  Securities & Exchange  Commission  Commission  Secretary of the Treasury  Atto Bankruptcy Section  Atto Bankruptcy Section  Link Bankruptcy Section  Tara T LeDay  1200 Smith St, Ste 1400  Carvel State Building  Wilmington  Carvel State Building  Wilmington  B20 N French St 8th Floor  Carvel State Building  Wilmington  Dallas  Wilmington  Dallas  Dall	Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C.  Delaware Attorney General Attn Bankruptcy Department Delaware Attorney General Division of Revenue Bankruptcy Service  Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx  Dason S Brookner, Amber M Carson  Jason S Brookner, Amber M Carson  Centralized Insolvency Operation McCreary, Veselka, Bragg & Allen, P.C.  Corrick, Herrington & Sutcliffe LLP  Robert Trust, Mark Franke, Brandon Batzel  Securities & Exchange Commission  Fort Worth Regional Office  Commission  Securities & Exchange Commissi

## **Exhibit E**

# Case 24-90448 Document 59 Filed in TXSB on 08/29/24 Page 15 of 20 Exhibit E

# Exhibit E Creditor Matrix Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	. Zip	Country
345 Partners SPV2 LLC		108 Baywood Ave		Hillsborough	CA	94010	
AFC Development, LLC		PO Box 100997		Fort Worth	TX	76185	
Arctos Credit LLC		2443 Fillmore Street #406		San Francisco	CA	94115	
Brennan M. Nacol 2015 Irrevocable Trust		3404 Stratford Hills Lane		Austin	TX	78746	
Christopher Blackerby		Address on File					
Clark Kemble		Address on File					
Colin Hutchings		Address on File					
DROip3 LLC		PO Box 1221		Folly Beach	SC	29439-1221	
Elysium Mining, LLC		3115 S 15th PI		Milwaukee	WI	53215	
Equity Trust Company Custodian FBO Valentin							
Angelkov IRA		26 W Fairbranch Cir		The Woodlands	TX	77382	
ERS Capital, LLC		530-B Harkle Road	STE 100	Santa Fe	NM	87505	
Gaurav Parikh 2020 Revocable Trust		32 Johnson Road		Winchester	MA	01890	
GR Fairbairn Family Trust		11 W. 30th St	Apt. 7R	New York	NY	10001	
Grant Fairbairn Revocable Trust		10 Orinda View Rd.		Orinda	CA	94563	
GRF Tiger Trust		11 W. 30th St	Apt. 7R	New York	NY	10001	
Jacob Rubin		Address on File					
Jacquelyn B. Nacol 2015 Irrevocable Trust		1022 S. La Grange Rd.		La Grange	IL	60525	
James M. Farrar		Address on File					
Jerald and Melody Howe Weintraub Revocable							
Living Trust DTD 02/05/98		3527 Mt. Diablo Boulevard #322		Lafayette	CA	94549	
Jon Aborn		Address on File					
Jonathan Aborn		2150 Broadway Apt 10B		New York	NY	10023	
KeekBC LLC		PO Box 1221		Folly Beach	SC	29439	
LNW Family II, LP		PO Box 100997		Fort Worth	TX	76185	
Michael Garrie		Address on File					
Moore Revocable Trust		2687 Union St		San Francisco	CA	94123	
Morrison Park Capital LLC		321 Main St	#482	Wakefield	MA	01880	
NC Fairbairn Family Trust		11 W. 30th St	Apt. 7R	New York	NY	10001	
NCF Eagle Trust		11 W. 30th St	Apt. 7R	New York	NY	10001	
Nina Claire Fairbairn Revocable Trust		10 Orinda View Rd.		Orinda	CA	94563	
Omega Capital Ventures SRL				Warsaw		00-277	Poland
Pat C. Hawkins		Address on File					
Paul Schwarz		Address on File					
Peter Stris		Address on File					
Printing Capital I, L.P.		445 Adelaid St W		Toronto	ON	M5V 1T1	Canada
Private Investor Club Feeder Fund 2020-G LLC		6510 Millrock Drive #400		Salt Lake City	UT	84121	

## Case 24-90448 Document 59 Filed in TXSB on 08/29/24 Page 16 of 20 Exhibit E

# Exhibit E Creditor Matrix Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Private Investor Club Feeder Fund 2020-H LLC		111 Isobel Reserves Ln.		Tampa	FL	33613	
Proof Capital Alternative Income Fund		817 Rideau Road SW		Calgary	AB	T2S 0S1	Canada
R2BMI LLC		5601 Country Creek Terrace		Glen Allen	VA	23059	Cariaua
Rachana Pathak		Address on File		Gleff Alleff	VA	23039	
				Orlesado		20000	
REsolutions Real Estate Services, LLC		4700 Millenia Blvd. #175-90695		Orlando	FL	32839	
RH Fund II, a series of Telegraph Treehouse, LP		PO Box 3217		Seattle	WA	98114	
Richard Fullerton		Address on File					
Robert M. Spencer		Address on File					
Rossano N. Wlodawsky and Marnie S.							
Wlodawsky Joint Revocable Living Trust		3535 Salles Ridge Ct.		Midlothian	VA	23113	
Scott A. Thurman		Address on File					
Shane M. Blackmon		Address on File					
Solo Sessions, LLC Profit Sharing Plan		3404 Stratford Hills Lane		Austin	TX	78746	
Stadlin Group Investments, LLC		27 Turtle Rock Ct		Tiburon	CA	94920	
The Goodman Family Trust		4348 Berrendo Drive		Sacramento	CA	95864	
The Kirk A. Blackmon 2013 Family Trust		3017 Alton Rd.		Fort Worth	TX	76109	
Thomas Lienhart		Address on File					
Transcend Partners Legend Fund LLC		10 Orinda View Rd.		Orinda	CA	94563	
Trudo T. M. Letschert, II Revocable Trust		3762 Beneva Oaks Blvd		Sarasota	FL	34238	
Valley High LP		10 Orinda View Rd.		Orinda	CA	94563	
Victor O'Connell		Address on File					
Vida Kick LLC		245 W Loraine St #341		Glendale	CA	91202	
Whinstone		2721 Charles Martin Hall Road		Rockdale	TX	76567	
Wilkins-Duignan 2009 Revocable Trust		PO Box 7278		Berkeley	CA	94707	

#### **Exhibit F**

#### Case 24-90448 Document 59 Filed in TXSB on 08/29/24 Page 18 of 20 Exhibit F

#### Insurance Providers Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Accelerant Specialty Insurance Co		400 Northridge Road, Ste 800		Sandy Springs	GA	30350	
Accident Fund General Insurance Co.		PO Box 40790		Lansing	MI	48901-7990	
Allied World Specialty Insurance Company		100 Pine Street, Suite 2100		San Francisco	CA	94111	
Ascot Specialty Insurance Company		55 West 46th Street	26th Floor	New York	NY	10036	
Aspen Specialty Insurance Company		50 California St		San Francisco	CA	94111	
Assured Partners Houston		840 Gessner Road, Suite 700		Houston	TX	77024	
	AXA XL - Professional	100 Constitution Plaza, 17th					
AXA XL	Insurance	Floor		Hartford	СТ	06103	
		100 Constitution Plaza, 17th					
AXA XL Professional Insurance	Daniel Brennan	Floor		Hartford	СТ	06103	
Axis (21%)		1000 Avalon, Ste 200		Alphareta	GA	30009	
Axis Surplus Insurance Co		80 Raffles Place	#29-20 UOB Plaza 2	7 up 11 u 1 u	- ·	048624	Singapore
	Attn: Cyber & Tech Claims						g
Beazley Group	Group	45 Rockefeller Plaza, 16th Floor		New York	NY	10111	
Beazley Insurance Company	0.000	30 Batterson Park Road		Farmington	CT	06032	
Beazley Insurance Company, Inc.		30 Batterson Park Road		Farmington	CT	06032	
Beazley UK		22 Bishopsgate		London			United Kingdom
Beazley USA Services, Inc.	Attn Claims	30 Batterson Park Road		Farmington	СТ	06032	Office Pariguetin
Columbia Casualty Company	, turi Giairrio	151 North Franklin Street		Chicago	IL	60606	
Endurance American Insurance Company		4 Manhattanville Road		Purchase	NY	10577	
Endurance American Specialty Insurance	Senior Vice President -	- Walliattalivillo i toda		T drondoo		10077	
Company	Claims	1221 Avenue of the Americas		New York	NY	10020	
Endurance Risk Solutions Assurance Co.	Cidiffic	1221 Avenue of the Americas		New York	NY	10020	
Endurance rask colutions / todarance co.		5565 Glenridge Connector, Ste		INCW FOIR	141	10020	
Evanston Insurance Company		5500		Atlanta	GA	30342	
Evansion insurance company		5565 Glenridge Connector, Ste		Alianta	OA.	30342	
Evanston Insurance Company (Markel)		5500		Atlanta	GA	30342	
Houston Casualty Company (UK Branch)		1 Aldgate		London	OA.		United Kingdom
Houston Casualty Company (UK Branch)		13403 Northwest Freeway		Houston	TX	77040	Office Ringeom
James River Insurance Co		PO Box 27648		Richmond	VA	23261-7648	
Kinsale Insurance Company		2035 Maywill Street	Suite 100	Richmond	VA	23230	
Lexington Insurance Company		99 High St, Floor 25	Suite 100	Bosto	MA	02110-2378	
Lockton Companies, Inc.		444 W 47th St.	Suite 900	Kansas City	MO	64112	
Markel American Insurance Company	Claims Manager	PO Box 2009	Juile 300	Glen Allen	VA	23058	1
Markel American Insurance Company	Underwriting Department	1185 Avenue of the Americas		New York	NY	10036	
Markel American Insurance Company	Oriderwriting Department	4521 Highwoods Parkway		Glen Allen	VA	23060	
marker American insulance company		1251 Avenue of the Americas,		OIGH AIIGH	٧٨	23000	1
MSIG Specialty Insurance USA Inc		8th Floor		New York	NY	10020	
Mt Hawley Insurance Co		9025 N. Lindbergh Drive		Peoria	IL	61615	
Progressive County Mutual Insurance Co.	The Progressive Corporation	6300 Wilson Mills Rd.				44143	
	The Progressive Corporation			Mayfield Village		10041	
QBE Insurance Corporation		55 Water Street		New York	NY		
Scottsdale Insurance Company		8877 N Gainey Center Dr		Scottsdale	ΑZ	85258	

### **Exhibit G**

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#### **Banks Service List** Servied via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
Chase Bank		270 Park Avenue	New York	NY	10017	
Foundry USA		69 Aberdeen Avenue	Cambridge		CB2 8DL	England
TD Bank		2035 Limestone Road	Wilmington	DE	19808	
Vantage Bank		P.O. Box 1700	McAllen,	TX	78505-1700	
	Western Alliance					
Western Alliance	Bancorporation	1 East Washington Street	Phoenix	ΑZ	85004	