Southern District of Texas

ENTERED

August 29, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

In re:	<pre>\$ Chapter 11 \$</pre>
RHODIUM ENCORE LLC,	
Debtor.	§ §
	\$ Case No. 24-90448 (ARP) \$ \$ \$ \$ \$ \$
TAX I.D. No. 86-1350554	§
In re:	\$ Chapter 11\$ Case No. 24-90449 (ARP)
JORDAN HPC LLC,	S Case No. 24-90449 (ARP)
Debtor.	§
	\$ \$ \$ \$
TAX I.D. No. 85-3675695	
In re:	§ Chapter 11
RHODIUM JV LLC,	S Case No. 24-90450 (ARP)
Debtor.	§ §
	 \$ Chapter 11 \$ Case No. 24-90450 (ARP) \$ \$ \$ \$
TAX I.D. No. 85-0596870	§
In re:	§ Chapter 11
RHODIUM 2.0 LLC,	 \$ Chapter 11 \$ Case No. 24-90451 (ARP) \$ \$ \$ \$
Debtor.	§ §
	§ 8
TAX I.D. No. 85-4345005	§
In re:	§ Chapter 11
RHODIUM 10MW LLC,	\$ Case No. 24-90452 (ARP) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Debtor.	§ §
	§ 8
TAX I.D. No. 86-2640904	§ §

In re:	S Chapter 11
RHODIUM 30 MW LLC,	\$ Case No. 24-90453 (ARP) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Debtor.	§ §
	§ 8
TAX I.D. No. 84-5164802	_
In re:	§ Chapter 11
JORDAN HPC SUB LLC,	\$ Case No. 24-90462 (ARP)
Debtor.	§ §
	§ 8
TAX I.D. No. 88-1640463	_
In re:	§ Chapter 11
RHODIUM 2.0 SUB LLC,	\$ Chapter 11 \$ Case No. 24-90463 (ARP) \$ \$ \$ \$ \$ Chapter 11
Debtor.	§ §
	§ 8
TAX I.D. No. 88-1975319	_
In re:	§ Chapter 11
RHODIUM 10MW SUB LLC,	\$ Case No. 24-90464 (ARP) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Debtor.	§ §
	§ 8
TAX I.D. No. 88-1663827	_
In re:	§ Chapter 11
RHODIUM 30MW SUB LLC,	§ Case No. 24-90465 (ARP)
Debtor.	8 8 8
TAX I.D. No. 88-1694386	\$ \$
In re:	- § Chapter 11
RHODIUM ENCORE SUB LLC,	\$ Case No. 24-90465 (ARP) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Debtor.	9 § 8
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TAX I.D. No. 86-2001064	. §
In re:	§ Chapter 11
RHODIUM ENTERPRISES, INC.,	 \$ Chapter 11 \$ Case No. 24-90454 (ARP) \$ \$ \$ \$
Debtor.	8 8 8
	§ §
TAX I.D. No. 87-1586290	_
In re:	§ Chapter 11 §
RHODIUM INDUSTRIES LLC,	§ Case No. 24-90460 (ARP)
Debtor.	\$ Case No. 24-90460 (ARP) \$ \$ \$ \$ \$ \$ \$
	§ .
TAX I.D. No. 86-3914771	
In re:	
	§
RHODIUM READY VENTURES LLC,	§ Case No. 24-90459 (ARP)
Debtor.	§ 8
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	§
TAVID N. 00 2050/10	 \$ Chapter 11 \$ Case No. 24-90459 (ARP) \$ \$ \$ \$
TAX I.D. No. 88-3858618	_
TAX I.D. No. 88-3858618 In re:	_
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In re: RHODIUM RENEWABLES LLC,	_
In re:	_
In re: RHODIUM RENEWABLES LLC,	_
In re: RHODIUM RENEWABLES LLC,	Chapter 11 Case No. 24-90456 (ARP) S S S S S S S S S S S S S
In re: RHODIUM RENEWABLES LLC, Debtor.	Chapter 11 Case No. 24-90456 (ARP) Case No. 24-90456 (ARP) Case No. 24-90456 (ARP) Case No. 24-90456 (ARP)
In re: RHODIUM RENEWABLES LLC, Debtor. TAX I.D. No. 86-2730748	Chapter 11 Case No. 24-90456 (ARP) S Chapter 11 Case No. 24-90456 (ARP) Case No. 24-90456 (ARP) Case No. 24-90456 (ARP)
In re: RHODIUM RENEWABLES LLC, Debtor. TAX I.D. No. 86-2730748 In re: RHODIUM RENEWABLES SUB LLC,	Chapter 11 Case No. 24-90456 (ARP) S Chapter 11 Case No. 24-90456 (ARP) Case No. 24-90456 (ARP) Case No. 24-90456 (ARP)
In re: RHODIUM RENEWABLES LLC, Debtor. TAX I.D. No. 86-2730748 In re:	Chapter 11 Case No. 24-90456 (ARP) S Chapter 11 Case No. 24-90456 (ARP) Case No. 24-90456 (ARP) Case No. 24-90456 (ARP)
In re: RHODIUM RENEWABLES LLC, Debtor. TAX I.D. No. 86-2730748 In re: RHODIUM RENEWABLES SUB LLC,	Chapter 11 Case No. 24-90456 (ARP) S Chapter 11 Case No. 24-90456 (ARP) Case No. 24-90456 (ARP) Case No. 24-90456 (ARP)
In re: RHODIUM RENEWABLES LLC, Debtor. TAX I.D. No. 86-2730748 In re: RHODIUM RENEWABLES SUB LLC,	Chapter 11 Case No. 24-90456 (ARP) S Chapter 11 Case No. 24-90456 (ARP) Case No. 24-90456 (ARP) Case No. 24-90456 (ARP)
In re: RHODIUM RENEWABLES LLC, Debtor. TAX I.D. No. 86-2730748 In re: RHODIUM RENEWABLES SUB LLC, Debtor.	Chapter 11 Case No. 24-90456 (ARP) S Chapter 11 Case No. 24-90456 (ARP) Case No. 24-90456 (ARP) Case No. 24-90456 (ARP)
In re: RHODIUM RENEWABLES LLC, Debtor. TAX I.D. No. 86-2730748 In re: RHODIUM RENEWABLES SUB LLC, Debtor. TAX I.D. No. 88-2039511	Chapter 11 Case No. 24-90456 (ARP) Case No. 24-90466 (ARP) Case No. 24-90466 (ARP) Case No. 24-90466 (ARP)

Debtor.	§
	§
	§
TAX I.D. No. 1205868	§
In re:	§ Chapter 11
	§
RHODIUM TECHNOLOGIES LLC,	§ Case No. 24-90455 (ARP)
	§
Debtor.	§
	§
	§
TAX I.D. No. 85-3693973	§
In re:	§ Chapter 11
	§
AIR HPC LLC	§ Case No. 24-90457 (ARP)
	§
Debtor.	§
	§
	§
TAX I.D. No. 85-3670387	§

ORDER (I) DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES; AND (II) GRANTING RELATED RELIEF

(Relates to ECF No. 31)

Upon the motion (the "Motion")¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): directing the joint administration of the Debtors' chapter 11 cases for procedural purposes only, and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue for this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion and held a hearing to consider the relief requested in the Motion (the

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

"Hearing"); and upon the record of the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Court having determined that immediate relief is necessary to avoid irreparable harm to the Debtors and their estates as contemplated by Bankruptcy Rule 6003(b) and is in the best interests of the Debtors, their estates, their creditors and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. This Motion is GRANTED as set forth herein.
- 2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. Case No. 24-90448 (ARP). Additionally, the following checked items are ordered:
 - a. 🗖 One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.
 - b. Any case not previously assigned to Judge Perez is transferred to Judge Perez.
 - c. A Parties may request joint hearings on matters pending in any of the jointly administered cases.
 - d.

 Other: see below.
 - 3. The caption of the jointly administered cases shall read as follows:

[Remainder of page intentionally left blank]

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	<u> </u>	Chapter 11
RHODIUM ENCORE LLC, et al., ¹	§ § 8	Case No. 24-90448
Debtors.	\$ \$ \$	(Jointly Administered)

The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

- 4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of title 11 of the Bankruptcy Code.
- 5. A docket entry, substantially similar to the following, shall be entered on the docket of Rhodium Encore LLC to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas directing joint administration for procedural purposes only of the chapter 11 cases of: Rhodium Encore LLC, Case No. 24-90448 (ARP), Jordan HPC LLC, Case No. 24-90449 (ARP), Rhodium JV LLC, Case No. 24-90450 (ARP), Rhodium 2.0 LLC, Case No. 24-90451 (ARP), Rhodium 10MW LLC, Case No. 24-90452 (ARP), Rhodium 30 MW LLC, Case No. 24-90453 (ARP), Jordan HPC Sub LLC, Case No. 24-90462 (ARP), Rhodium 2.0 Sub LLC, Case No. 24-90463 (ARP), Rhodium 10MW Sub LLC, Case No. 24-90464 (ARP), Rhodium 30MW Sub LLC, Case No. 24-90465 (ARP), Rhodium Encore Sub LLC, Case No. 24-90461 (ARP), Rhodium Enterprises, Inc., Case No. 24-90454 (ARP), Rhodium Industries LLC, Case No. 24-90460 (ARP), Rhodium Ready Ventures LLC, Case No. 24-90459 (ARP), Rhodium Renewables LLC, Case No. 24-90456 (ARP), Rhodium Renewables Sub LLC, Case No. 24-90466 (ARP), Rhodium Shared Services LLC, Case No. 24-90458 (ARP),

Rhodium Technologies LLC, Case No. 24-90455 (ARP), and Air HPC LLC, Case No. 24-90457 (ARP). The docket in Case No. 24-90448 (ARP) should be consulted for all matters affecting this case.

All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 24-90448

(ARP).

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court

for the Southern District of Texas shall keep, one consolidated docket, one file, and one

consolidated service list for these chapter 11 cases.

7. Any party in interest may request joint hearings on matters pending in any of these

chapter 11 cases.

8. Nothing contained in the Motion or this Order shall be deemed or construed as

directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order

shall be without prejudice to the rights of the Debtors to seek entry of an Order substantively

consolidating their respective cases.

9. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order in accordance with the Motion.

10. This Court retains jurisdiction with respect to all matters arising from or related to

the implementation, interpretation, and enforcement of this Order.

Signed: August 29, 2024

United States Bankruptcy Judge

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 24-90448-arp Rhodium Encore LLC Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3 Date Rcvd: Aug 29, 2024 Form ID: pdf001 Total Noticed: 65

The following symbols are used throughout this certificate:

Symbol

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, #

the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was ##

undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 31, 2024:			
Recip ID db	+	Recipient Name and Address Rhodium Encore LLC, c/o Quinn Emanuel Urquhart & Sullivan, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002 UNITED STATES 77002-2841	
cr	+	Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847	
cr	+	Shane M. Blackmon, c/o Chamberlain Hrdlicka, Attention: Bankruptcy Dept., 1200 Smith Street, Suite 1400, Houston, TX 77002-4496	
12756099	+	345 Partners SPV2 LLC, 108 Baywood Avenue, Hillsborough, CA 94010-6904	
12756087	+	AFC Development LLC, PO Box 100997, Fort Worth, TX 76185-0997	
12756062	+	Arctos Credit LLC, 2443 Fillmore Street, Suite 406, San Francisco, CA 94115-1814	
12756063	+	Brennan M Nacol 2015 Irrevocable, Trust, 3404 Stratford Hills Lane, Austin, TX 78746-4687	
12756074	+	Christopher Blackerby, 401 Hamilton Crescent, Clearwater, FL 33756-5330	
12756092	+	Clark Kemble, 1716 Western Avenue, Fort Worth, TX 76107-3850	
12756064		DROip3 LLC, PO Box 1221, Folly Beach, SC 29439-1221	
12756097	+	ERS Capital, LLC, 530-B Harkle Road, Suite 100, Santa Fe, NM 87505-4739	
12756081	+	Elysium Mining, LLC, 3115 S 15th Place, Milwaukee, WI 53215-4633	
12756085	+	Equity Trust Company Custodian, FBO Valentin Angelkov IRA, 26 W Fairbranch Circle, The Woodlands, TX 77382-4413	
12756107	+	GR Fairbairn Family Trust, 11 W 30th Street, Apt 7R, New York, NY 10001-4400	
12756108	+	GRF Tiger Trust, 11 W 30th Street, Apt 7R, New York, NY 10001-4400	
12756067	+	Gaurav Parikh 2020 Revocable, Trust, 32 Johnson Road, Winchester, MA 01890-2252	
12756100	+	Grant Fairbairn Revocable Trust, 10 Orinda View Road, Orinda, CA 94563-1233	
12756075	+	Jacquelyn B Nacol 2015, Irrevocable Trust, 1022 S La Grange Road, La Grange, IL 60525-2845	
12756106	+	Jerald and Melody Howe Weintraub, Revocable Living Trust DTD 02/05/98, 3527 Mt. Diablo Blvd, Apt 322, Lafayette, CA 94549-3815	
12756098	+	Jon Aborn, 2150 Broadway, Apt 10B, New York, NY 10023-8260	
12756111	+	Jonathan Aborn, 2150 Broadway, Apt 10B, New York, NY 10023-8260	
12756124	+	Joseph E Thomas, Grant J Thomas, Thomas Whitelaw & Kolegraff LLP, 18101 Von Karman Ave, Suite 230 Irvine, CA 92612-7132	
12756065		KeekBC LLC, PO Box 1221, Folly Beach, SC 29439-1221	
12756083	#+	LNW Family II, LP, PO Box 100997, Fort Worth, TX 76185-0997	
12756118	+	Michael Garrie, 210 N Church Street, Unite 3514, Charlotte, NC 28202-2256	
12756101	+	Moore Revocable Trust, 2687 Union Street, San Francisco, CA 94123-3816	
12756066	+	Morrison Park Capital LLC, 321 Main Street, Suite 482, Wakefield, MA 01880-7034	
12756109	+	NC Fairbairn Family Trust, 11 W 30th Street, Apt 7R, New York, NY 10001-4400	
12756110	+	NCF Eagle Trust, 11 W 30th Street, Apt 7R, New York, NY 10001-4400	
12756102	+	Nina Claire Fairbairn Revocable, Trust, 10 Orinda View Road, Orinda, CA 94563-1233	
12756091		Omega Capital Ventures SRL, Warsaw, Poland 00-277	
12756089		Pat C Hawkins, 719 Rivercrest Drive, Fort Worth, TX 76107-1642	
12756116	+	Paul Schwarz, 1576 Kittyhawk Lane, Glenview, IL 60026-7755	
12756103	+	Peter Stris, 13115 Espinheira Drive, Cerritos, CA 90703-7387	
12756086		Printing Capital I, LP, 445 Adelaid Street W, Toronto, ON M5V 1T1	
12756084	#+	Private Investor Club Feeder, Fund 2020-G LLC, 6510 Millrock Drive, Suite 400, Salt Lake City, UT 84121-5994	
12756070		Private Investor Club Feeder, Fund 2020-H LLC, 111 Isobel Reserves Ln, Tampa, FL 33613	
12756071		Proof Capital Alternative Income, Fund, 817 Rideau Road SW, Calgary, Alberta T2S 0S1	
12756072		R2BMI LLC, 5601 Country Creek Terrace, Glen Allen, VA 23059-5300	
12756078		RH Fund II, a series of, Telegraph Treehouse, LP, PO Box 3217, Seattle, WA 98114-3217	
12756114	+	Rachana Pathak, 16416 Knoll Stone, Cerritos, CA 90703-2005	

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District/off: 0541-4 User: ADIuser Page 2 of 3 Date Rcvd: Aug 29, 2024 Form ID: pdf001 Total Noticed: 65 + Resolutions Real Estate, Services, LLC, 4700 Millenia Blvd., Suite 175-90695, Orlando, FL 32839-6013 12756073 12756112 + Richard Fullerton, 3047 Fillmore Street, San Francesco, CA 94123-4009 12756088 + Robert M Spencer, PO Box 100997, Fort Worth, TX 76185-0997 12756120 + Robert T Solvak, Brandon C Marx, Foley & Lardner LLP, 2021 McKinney, Suite 1600, Dallas, TX 75201-3340 + Rossano N Wlodawsky and Marnie, S Whodawsky Joint Revocable Living, Trust, 3535 Salles Ridge Ct, Midlothian, VA 23113-2028 12756069 + Scott A Thurman, 4404 Summercrest Court, Fort Worth, TX 76109-3416 12756090 + Shane M Blackmon, 2605 Painted Sky Bend, Leander, TX 78641-4338 12756094 12756068 + Solo Sessions, LLC Profit, Sharing Plan, 3404 Stratfod Hills Lane, Austin, TX 78746-4687 12756082 + Stadlin Group Investments LLC, 27 Turtle Rock Court, Tiburon, CA 94920-1301 12756095 + The Goodman Family Trust, 4348 Berrendo Drive, Sacramento, CA 95864-3120 12756096 + The Kirk A. Blackmom 2013, Family Trust, 3017 Alton Road, Fort Worth, TX 76109-2143 + Thomas Lienhart, 660 Evening Star Lane, Cincinnati, OH 45220-1423 12756080 + Transcend Partners Legend, Fund LLC, 10 Orinda View Road, Orinda, CA 94563-1233 12756104 12756093 + Trudo T M Letschert, II, Revocable Trust, 3762 Beneva Oaks Blvd, Sarasota, FL 34238-2519 12758292 + United States Attorney for the, Southern District of Texas, 1000 Louisiana, Suite 2300, Houston, Texas 77002-5010 United States Bankruptcy Court, PO Box 61010, Houston, TX 77208-1010 12756121 + Valley High LP, 10 Orinda View Road, Orinda, CA 94563-1233 12756105 + Victor OConnell, 18812 Pinewood Circle, Cerritos, CA 90703-6205 12756113 + Whinstone, 2721 Charles Martin Hall Road, Rockdale, TX 76567-3088 12756119 12756117 + Wilkins-Duignan 2009 Revocable, Trust, PO Box 7278, Berkeley, CA 94707-0278 12756123 + William J Kolegraff, Thomas Whitelaw & Kolegraff LLP, 18101 Von Karman Ave, Suite 230, Irvine, CA 92612-7132

TOTAL: 62

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address Email/Text: julie.parsons@mvbalaw.com	Date/Time	Recipient Name and Address
ci Eman/Text: june.parsons@1	Email Text. june.parsons e involutivi.com	Aug 29 2024 20:22:00	The County of Milam, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
12758293	Email/Text: sbse.cio.bnc.mail@irs.gov		
		Aug 29 2024 20:22:00	Internal Revenue Service, 1919 Smith Street, Houston, Texas 77002
12756122	Email/Text: ustpregion07.hu.ecf@usdoj.gov		
		Aug 29 2024 20:23:00	US Trustee, Office of the US Trustee, 515 Rusk Ave, Suite 3516, Houston, TX 77002-2604

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Private Investor Club Feeder Fund 2020-G LLC
cr		Private Investor Club Feeder Fund 2020-H LLC
cr		Whinstone US, Inc.
12756077	##	Colin Hutchings, 592 Calle Mar Indico, Dorado, PR 00646-4514
12756115	##+	Jacob Rubin, 180 Corte Madera Road, Portola Valley, CA 94028-7815
12756076	##+	James M Farrar, 2805 Kings Park Lane, Modesto, CA 95355-8681
12756079	##+	Vida Kick LLC, 245 W Loraine Street, Suite 341, Glendale, CA 91202-3177

TOTAL: 3 Undeliverable, 0 Duplicate, 4 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains

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Date Rcvd: Aug 29, 2024 Form ID: pdf001 Total Noticed: 65

the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 31, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 29, 2024 at the address(es) listed below:

Name Email Address

Amber Michelle Carson

on behalf of Creditor Private Investor Club Feeder Fund 2020-G LLC acarson@grayreed.com

Amber Michelle Carson

on behalf of Creditor Private Investor Club Feeder Fund 2020-H LLC acarson@grayreed.com

Brandon Christopher Marx

on behalf of Creditor Whinstone US Inc. bmarx@foley.com

Christopher H Hart

on behalf of Creditor Christopher H Stadlin Group Investments LLC chart@nutihart.com

Ha Minh Nguyen

on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov

Jonathan Michael Thomas

on behalf of Creditor Whinstone US Inc. jmthomas@foley.com

Julie Anne Parsons

on behalf of Creditor The County of Milam Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Mark C. Moore

on behalf of Creditor Whinstone US Inc. mmoore@foley.com, roxana.gutierrez@foley.com;mark-moore-8735@ecf.pacerpro.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 10MW LLC pattytomasco@quinnemanuel.combarbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 30MW LLC pattytomasco@quinnemanuel.combarbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 2.0 LLC pattytomasco@quinnemanuel.combarbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Encore LLC pattytomasco@quinnemanuel.combarbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium JV LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Jordan HPC LLC pattytomasco@quinnemanuel.combarbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

Robert T. Slovak

on behalf of Creditor Whinstone US Inc. rslovak@foley.com

Steven C. Lockhart

on behalf of Creditor Whinstone US Inc. slockhart@foley.com

Tara T. LeDay

on behalf of Creditor Shane M. Blackmon TARA.LEDAY@CHAMBERLAINLAW.COM

tara.leday@mvbalaw.com;lara.coleman@chamberlainlaw.com;valerie.herrera@chamberlainlaw.com;vcovington@mvbalaw.com;

aging@mvbalaw.com; pbowers@mvbalaw.com; lgordon@mvbalaw.com; bankruptcy@mvbalaw.com; Crystal.eudy@mvbalaw.com; pbowers@mvbalaw.com; lgordon@mvbalaw.com; bankruptcy@mvbalaw.com; lgordon@mvbalaw.com; bankruptcy@mvbalaw.com; lgordon@mvbalaw.com; bankruptcy@mvbalaw.com; lgordon@mvbalaw.com; bankruptcy@mvbalaw.com; lgordon@mvbalaw.com; bankruptcy@mvbalaw.com; lgordon@mvbalaw.com; lgordon

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 18