

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**CERTIFICATE OF SERVICE**

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On September 23, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Application of Debtors for Authority to Retain and Employ Quinn Emanuel Urquhart & Sullivan, LLP as Attorneys Effective as of the Petition Date** [Docket No. 168]
- **Application for Entry of an Order Authorizing the Retention and Employment of Province, LLC as Financial Advisor to the Debtors** [Docket No. 169]
- **Application for Order Authorizing the Retention and Employment of Stris & Maher LLP as Special Litigation Counsel** [Docket No. 170]
- **Amended Agenda of Matters Set for Hearing on September 23, 2024, at 9:00 A.M.** [Docket No. 171]
- **Notice of Filing Exhibit 3 to Debtors' Witness and Exhibit List for Hearings Scheduled for September 23, 2024** [Docket No. 172]

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



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- **Application for Order Authorizing the Retention and Employment of Lehotsky Keller Cohn LLP as Special Litigation Counsel** [Docket No. 173]
- **Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals** [Docket No. 174]
- **Application for an Order Authorizing the Retention of Barnes & Thornburg LLP as Counsel to the Special Committee of the Rhodium Enterprises, Inc. Board of Directors** [Docket No. 175]
- **Final Order (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Pre-Petition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Post-Petition Intercompany Balances, and (III) Granting Related Relief** [Docket No. 177]
- **Final Order (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief** [Docket No. 178]
- **Order Granting the Emergency Motion of Debtors for Entry of an Order (I) Authorizing Debtors to Pay Pre-Petition Employees' Expenses and Payroll Taxes; and (II) Granting Related Relief** [Docket No. 179]
- **Amended Application for an Order Authorizing the Retention of Barnes & Thornburg LLP as Counsel to the Special Committee of the Rhodium Enterprises, Inc. Board of Directors** [Docket No. 184]

Furthermore, on September 23, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Final Order (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Pre-Petition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Post-Petition Intercompany Balances, and (III) Granting Related Relief** [Docket No. 177]

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- **Final Order (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief** [Docket No. 178]

Dated: September 26, 2024

/s/ Alejandro Guerra  
Alejandro Guerra  
Verita  
222 N Pacific Coast Highway,  
3<sup>rd</sup> Floor  
El Segundo, CA 90245  
Tel 310.823.9000

## **Exhibit A**

## Exhibit A

Master Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	Brandon and Clark, Inc.	Monica Lara	mlara@brandonclark.com
Counsel for Shane M. Blackmon	Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C.	Tara T LeDay and Michael K. Riordan	tara.leday@chamberlainlaw.com; michael.riordan@chamberlainlaw.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx	rslovak@foley.com; slockhart@foley.com; jmthomas@foley.com; mmoore@foley.com; bmarx@foley.com
Counsel for Private Investor Club Feeder Fund 2020-G LLC and Private Investor Club Feeder Fund 2020-H LLC	Gray Reed	Jason S Brookner, Amber M Carson	jbrookner@grayreed.com; acarson@grayreed.com
Counsel for Temple Green Data, LLC	Jackson Walker LLP	Jennifer Wertz, Beau Butler	jwertz@jw.com; bbutler@jw.com
Counsel for Valley High LP, Nina Claire Fairbairn Revocable Trust, Transcend Partners Legend Fund LLC, GR Fairbairn Family Trust, NCF Eagle Trust, NC Fairbairn Family Trust, GRF Tiger Trust, and Grant Fairbairn Revocable Trust	Kilpatrick Townsend & Stockton LLP	Paul Rosenblatt	pmr@ktslaw.com
Counsel for Valley High LP, Nina Claire Fairbairn Revocable Trust, Transcend Partners Legend Fund LLC, GR Fairbairn Family Trust, NCF Eagle Trust, NC Fairbairn Family Trust, GRF Tiger Trust, and Grant Fairbairn Revocable Trust	Kilpatrick Townsend & Stockton LLP	Paul Rosenblatt	pmr@ktslaw.com
Top 20 Creditor	Kirkland & Ellis LLP	Matthew Pacey	matt.pacey@kirkland.com
Counsel for The County of Milam, Texas and the Tax Appraisal District of Bell County	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Counsel for DLT Data Center 1 LLC	Olshan Frome Wolosky LLP	Michael Fox, Jonathan Koevary	jkoevary@olshanlaw.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Robert Trust, Mark Franke, Brandon Batzel	rtrust@orrick.com; mfranke@orrick.com; bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas		usatxs.bankruptcy@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Ha Minh Nguyen, Christopher Ross Travis	ha.nguyen@usdoj.gov; c.ross.travis@usdoj.gov

## **Exhibit B**

**Exhibit B****Master Service List  
Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Delaware Division of Revenue	Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St	Austin	TX	78774
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station		Austin	TX	78711-3528

## **Exhibit C**



**Exhibit C****Banks Service List  
Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
Chase Bank		270 Park Avenue	New York	NY	10017	
Foundry USA		69 Aberdeen Avenue	Cambridge		CB2 8DL	United Kingdom
TD Bank		2035 Limestone Road	Wilmington	DE	19808	
Vantage Bank		P.O. Box 1700	McAllen,	TX	78505-1700	
Western Alliance	Western Alliance Bancorporation	1 East Washington Street	Phoenix	AZ	85004	