

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: RHODIUM ENCORE LLC, <i>et al.</i> , ¹ Debtors.	§ § § § § § §	Chapter 11 Case No. 24-90448 (ARP) (Jointly Administered)
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
RHODIUM ENTERPRISES, INC. CASE NO. 24-90454 (ARP)**

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (4386), and Rhodium Renewables Sub LLC (951). The address for all of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77057.



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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
Debtors.	§	(Joint Administration Pending)
	§	
	§	
	§	

**GLOBAL NOTES AND STATEMENTS OF LIMITATION, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Rhodium Encore LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors” or the “Company”), with the assistance of their advisors, are filing their Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements” or “SOFAs” and, together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in any individual Debtor’s Schedules and Statements (together with the Global Notes, the “Notes”).

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

potential adjustment and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of the Debtors.

The Schedules and Statements and Global Notes should not be relied upon for information relating to the current or future financial conditions, events, or performance of any of the Debtors.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements for the Debtors have been signed by Kevin Hays, who serves as the Debtors' Chief Financial Officer and is an authorized signatory of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Hays has relied upon the efforts, statements, and representations of various personnel employed by the Debtors' and their advisors, including the management team. Mr. Hays has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description or designation of any claim ("Claim") or the particular Debtor(s) against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; and (iii) designate subsequently any Claim as "disputed," "contingent," or "unliquidated," or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim.

Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated," or that such Claim is

not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification. Additionally, the Debtors expressly reserve all of their rights to designate such Claims as “disputed,” “contingent,” or “unliquidated” at a later date. Moreover, listing a Claim does not constitute an admission of liability by the Debtors against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements or Notes shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under chapter 5 of the Bankruptcy Code and any applicable non-bankruptcy laws to recover assets or avoid transfers.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph 1.

The Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. **Contingent Claim.** A claim that is dependent on the realization of some uncertain future event is a “contingent” claim.
3. **Unliquidated Claim.** A claim, or portion of a claim, for which a specific value could not be readily quantified by the Debtors using currently available information are scheduled as “unliquidated.”
4. **Disputed Claim.** A claim with respect to which the applicable Debtor and the claimant disagree as to the amount owed, whether any amount is owed, or the claim classification, is “disputed.”
5. **Description of the Case.** On August 24, 2024 (the “Petition Date 1”), Debtors Rhodium Encore LLC, Jordan HPC LLC, Rhodium JV LLC, Rhodium 2.0 LLC, Rhodium 10MW LLC, and Rhodium 30MW LLC (the “Initial Debtors”) each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. On August 29, 2024 (the “Petition Date 2,” and together with “Petition Date 1,” the “Petition Dates”), additional affiliates of the Initial Debtors filed, in the Bankruptcy Court, voluntary petitions for chapter 11 relief—namely Debtors Rhodium Technologies LLC, Rhodium Enterprises Inc., Rhodium Renewables LLC, Rhodium Ready Ventures LLC, Rhodium Industries LLC, Rhodium Shared Services LLC, Rhodium Renewables Sub LLC, Rhodium 30MW Sub LLC, Rhodium Encore Sub LLC, Rhodium 10MW Sub LLC, Rhodium 2.0 Sub LLC, Air HPC LLC, and Jordan HPC Sub LLC (the “Additional Debtors”).

The Debtors’ chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and Rule 1015-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of Texas.

The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

6. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for Rhodium Encore LLC and its Debtor and non-Debtor affiliates (with the exception of non-Debtor affiliate Imperium Investments Holdings LLC, which is not included in the consolidated financial statements). The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of the Debtors on an unconsolidated basis.

These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. These Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor entity. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. For the purpose of the Schedules and Statements, the Debtors' cryptocurrency assets held on the Debtors' balance sheet as of close of business August 28, 2024 were converted using spot rates as of close of business August 28, 2024. The Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.

Given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor's assets exceed its liabilities, this is not an admission that the Debtor was solvent as of the Petition Date 1 (with respect to the Initial Debtors) or Petition Date 2 (with respect to the Additional Debtors), or at any time prior to the Petition Date 1 (with respect to the Initial Debtors) or Petition Date 2 (with respect to the Additional Debtors). Likewise, to the extent a Debtor's liabilities exceed its assets, this is not an admission that the Debtor was insolvent as of the Petition Date 1 (with respect to the Initial Debtors) or Petition Date 2 (with respect to the Additional Debtors), or any time prior to the Petition Date 1 (with respect to the Initial Debtors) or Petition Date 2 (with respect to the Additional Debtors).

7. **"As Of" Information Date.** All asset information, and all liability information is reflected as of the close of business on August 31, 2024, with the exception of cash, cryptocurrencies, account receivables, secured debt, and trade debt, for which information is reflected as of the close of business on August 28, 2024. Further, all year-to-date 2024 revenue is reflected through August 28, 2024.

The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses to the appropriate Debtor entity "as of" such dates. In certain instances, the Debtors may have used estimates or pro-rated amounts where actual data as of the aforementioned dates was not available.

8. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the Claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
9. **Current Market Value and Net Book Value.** Unless otherwise indicated, the Schedules and Statements reflect net book values (“NBV”), rather than current market values, and may not reflect net realizable value. For this reason, amounts ultimately realized will vary, potentially materially, from NBV. Additionally, the amount of certain assets and liabilities may be undetermined, and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Values listed in these Schedules and Statements should not solely be used to determine the Debtors’ enterprise valuation.

Operating cash is presented as bank balances as of close of business on August 28, 2024. Certain other assets, such as investments in subsidiaries, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as unknown or undetermined and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

The Debtors’ cryptocurrency assets held on the Debtors’ balance sheet as of close of business August 28, 2024 were converted using spot rates as of close of business August 28, 2024.

10. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect all possible Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any Claims asserted under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s Claim. Although there are multiple holders of debt under the Debtors’ prepetition funded indebtedness, only the administrative agent(s), indenture trustee(s), or similar representative(s), as applicable, have been listed in the Schedules.

- 11. Classification and Recharacterization.** Listing (i) a Claim on Schedule D as “secured,” (ii) a Claim on Schedule E/F as “priority,” (iii) a Claim on Schedule E/F as “unsecured,” or (iv) a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to re-characterize or reclassify such Claims, contracts, or leases or to setoff such Claims. Notwithstanding the Debtors’ commercially reasonable efforts to characterize, classify, categorize, or designate properly certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors’ business. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedule and Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits or attachments.

Moreover, nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease or financing arrangement (including whether any lease or financing arrangement is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

- 12. Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued accounts payable. The Debtors have also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
- 13. Bankruptcy Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors’ chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of their employees, a taxing authority, a premium finance company, and certain other creditors (the “Prepetition Claims Order[s]”). Accordingly, these liabilities will have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.
- 14. Zero Dollar Amounts.** Amounts listed as zero are either \$0, unliquidated, or undetermined.
- 15. Summary of Amounts and Claims Reporting Policies.** The following is a summary of significant reporting policies:
- Undetermined and Unknown Amounts. The description of an amount as “undetermined” or “unknown” is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the total listed.
- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition claims pursuant to various Prepetition Claim Orders entered by the Bankruptcy Court. The Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of, or duplicate payments for, any such liabilities.
- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

16. Intellectual Property Rights. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

17. Executory Contracts. Although diligent efforts have been made to reflect each Debtor's executory contracts on Schedule G accurately, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties to any and all executory contracts, including the right to amend Schedule G.

The Debtors reserve all their rights, Claims, and causes of action with respect to the executory contracts, including the right to dispute or challenge the characterization of any contract on Schedule G as executory or the structure of any transaction or any document or instrument related to a creditor's Claim.

- 18. Leases.** The Debtors may enter into agreements titled as leases for equipment or other real property interests. The underlying lease agreements are set forth in the Schedules and Statements in Schedule G.

Although diligent efforts have been made to accurately reflect each Debtor's unexpired leases on Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a lease on Schedule G does not constitute an admission that such lease is a true unexpired lease or that such lease was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

- 19. Liens and Mechanic Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens, including any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such property and equipment. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any liens, and the Debtors reserve all rights with respect to the same.
- 20. Owned Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors hereby reserve all of their rights to sell or lease any property. The Debtors reserve their rights to lease furniture, fixtures, and equipment from certain third party lessors.
- 21. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- 22. Contingent Assets.** Prior to the relevant Petition Dates, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Each Debtor's Schedule A/B, Question 74 contains a listing of these actions, as applicable.
- 23. Litigation.** Certain litigation actions (collectively, the "Litigation Actions") reflected as Claims against a particular Debtor may relate to one or more of the Debtors. The Debtors made reasonable efforts to record accurately the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action, or the amount and treatment of any potential Claim that may result from any Litigation Action currently pending or that may arise in the future. As the Debtors continue to operate their business, additional Litigation Actions may arise as a result thereof. Accordingly, the Debtors reserve all rights

to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.

24. **Causes of Action.** Despite making commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, or assertable directly or derivatively, whether arising before, on, or after each of the Petition Dates, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
25. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules A/B and E/F, respectively. The listing by the Debtors of any account between a Debtor and another affiliate, including between the Debtor and any disregarded or non-Debtor affiliate, is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim or interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Further information regarding the Debtors’ intercompany transactions is set forth in the Debtors’ *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Pre-Petition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Post-Petition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 36) (the “Cash Management Motion”).
26. **Employee Claims.** The Bankruptcy Court entered a Prepetition Claim Order granting authority, but not requiring, the Debtors to pay certain prepetition employee expenses (Docket No. 179). With the exception of any prepetition severance and paid time off obligations that are still owing under the Debtors’ policies and applicable non-bankruptcy law, as applicable, the Debtors currently expect that prepetition employee Claims for wages, salaries, benefits, and other related obligations either have been paid (i) prior to the commencement of the Case by the Additional Debtors; or (ii) for the above-mentioned prepetition employee expenses, have been paid or will be paid in the ordinary course of business pursuant to the related Prepetition Claim Order. Accordingly, the Schedules and

Statements do not include such Claims. The Debtors have not listed their regular payroll disbursements and employee expense reimbursements in Question 3 for the Statements.

27. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any party deemed an “insider.” For purposes of the Schedules and Statements, the Debtors defined “insiders” as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider’s influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii) the decision-making or corporate authority of any such insider; or (iv) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.
28. **Employee Addresses.** Current employee and director addresses have been reported as the Debtors’ business address throughout the Schedules and Statements, where applicable.
29. **Confidential or Sensitive Information.** There may be instances where certain information was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.
30. **Fiscal Year.** The Debtors operate on a calendar year basis. Unless otherwise indicated, all references to “annual,” “annually,” “year,” “years,” or an otherwise similar length of time are presumed to refer to a period of time in accordance with the Debtors’ fiscal year. Each Debtor’s fiscal year ends on December 31.
31. **Specific Notes.** These Global Notes are in addition to the specific notes set forth below and in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors’ remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment. In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtors show more assets than liabilities, this is not an admission that the Debtors were solvent as of the Petition Date 1 (with respect to the Initial Debtors) or the Petition 2 (with respect to the Additional Debtors), or at any time before the Petition Date 1 (with respect to the Initial Debtors) or the Petition 2 (the Additional Debtors). Likewise, to the extent the Debtors show more liabilities than assets, this is not an admission that the Debtors were insolvent as of the Petition Date 1 (with respect to the Initial Debtors) and Petition 2 (with respect to the Additional Debtors), or at any time before the Petition Date 1 (with respect to the Initial Debtors) or Petition 2 (with respect to the Additional Debtors). Values listed in these Schedules and Statements should not be used to determine the Debtors' enterprise valuation.

1. Schedule A/B, Part 1, Questions 2–4.

Cash and cash equivalents are as of August 28, 2024. For more information on the Debtors' cash management system, please refer to the Cash Management Motion.

2. Schedule A/B, Part 2, Question 7.

The Debtors are required to make deposits or prepayments from time to time with various vendors and other service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits or prepayments. The Debtors may have inadvertently omitted deposits or prepayments and conversely may have reported deposits or prepayments that are no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits or prepayments are incorrectly identified.

3. Schedule A/B, Part 2, Question 8.

Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, utility deposits, insurance premiums, subscriptions, retainers for legal and other consulting services, and other prepayments.

4. Schedule A/B, Part 3, Question 11.

Intercompany receivables have been listed in Schedule A/B, Question 77.

5. Schedule A/B, Part 4, Question 14.

Ownership interests in subsidiaries and affiliates primarily arise from stock ownership or member interests. Unless otherwise listed in the Schedules, the Debtors' respective ownership interests in subsidiaries are listed in Schedule A/B, Part 4 as undetermined amounts because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the NBV.

For more information concerning the Debtors' organizational structure, please refer to the organization chart annexed to the First Day Declaration and the discussion therein.

6. Schedule A/B, Part 4, Question 15.

Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedule A/B, Question 15 as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their NBV.

7. Schedule A/B, Part 7, Questions 38–45.

Where possible, the Debtors have provided the NBV on a property-by-property basis rather than current market values, which value may not reflect the net realizable value. For this reason, amounts ultimately realizable upon a sale will vary, potentially materially, from NBV, and the NBV listed shall not be construed as current or fair market value of such property.

8. Schedule A/B, Part 8, Questions 46–53.

Includes vehicles, miners, plumbing equipment, electrical equipment, transformers, and other equipment.

9. Schedule A/B, Part 9, Questions 55–58.

Where possible, the Debtors have provided the NBV on a property-by-property basis rather than current market values, which value may not reflect the net realizable value. For this reason, amounts ultimately realizable upon a sale will vary, potentially materially, from NBV, and the NBV listed shall not be construed as current or fair market value of such property. The Debtors considered both owned real property and ground leases to which the respective Debtor is a lessee in responding to Schedule A/B, Questions 55–58. In addition, the real property leases to which a Debtor is a lessee or lessor are listed in Schedule G. To the extent any interest in such leases is listed on Schedule G but not Schedule A/B, such interests are incorporated into Schedule A/B, Questions 55–58 by reference.

10. Schedule A/B, Part 10, Questions 60-69.

Assets set forth in Schedule A/B, Question 60 do not include any NBV.

With respect to assets set forth in Schedule A/B, Question 61, the Debtors have provided the NBV on a property-by-property basis rather than current market values, which value

may not reflect the net realizable value. For this reason, amounts ultimately realizable upon a sale will vary, potentially materially, from NBV, and the NBV listed shall not be construed as the current or fair market value of such property.

11. Schedule A/B, Part 11, Question 71–79.

With respect to Schedule A/B, Question 72, the Debtors’ response is indicative of the gross non-tax effected net operating loss (“NOL”) values as compared to the GAAP net deferred tax assets associated with such NOLs. The actual dollar impact of how these NOLs affect future taxable income is dependent upon, among other things, the timing, character, and amount of any future or previous years’ (provided NOLs are allowed to be carried back) income to which they can be applied. Amounts also do not reflect the consideration of any valuation allowances recorded pursuant to GAAP, which have the effect of reducing associated deferred tax assets. Additionally, the NOLs listed in Schedule A/B, Question 72 reflect the amounts listed in the Debtors’ books and records, may reflect NOLs accumulated for more than one tax year, and may be subject to expiration or limitations on usability now or in the future.

In response to Schedule A/B, Question 73, the Debtors have included a listing of their insurance policies. However, a determination as to the surrender or refund value of each of the insurance policies has not been made and, therefore, the balance is listed as undetermined.

Schedule A/B, Question 77 lists (i) intercompany receivables; (ii) certain cryptocurrencies; and (iii) other assets.

12. Schedule D.

Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien, including mechanics’ or similar liens, purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor’s Schedule D. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s Claim or the characterization of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor’s Claim. To that end, the Debtors take no position as to the extent or priority of any particular creditor’s lien in the Schedules and Statements.

Under Schedule D, the Debtors included Claims arising from certain secured notes issued by Rhodium Encore LLC, Rhodium 2.0 LLC, and Rhodium Technologies LLC (collectively, the “Secured Notes”). For further details regarding these Secured Notes, please refer to the First Day Declaration. Nothing herein or in the Schedules or Statements is intended to be deemed an admission or allowance by the Debtors regarding the amount of any Claims arising from the Secured Notes.

The Debtors further reserve the right to challenge the secured status of any liability. Characterizing a liability as “secured” shall not constitute an admission as to the validity of any asserted lien or amount thereof.

Nothing herein or in the Schedules or Statements is intended to be deemed an admission of liability by the Debtors with respect to any ongoing or future litigation relating to the indebtedness listed on Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable underlying documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from which the Debtors have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. While reasonable efforts have been made, determination of the date upon which each Claim in Schedule D was incurred or arose may be unduly burdensome or cost prohibitive in some instances and, therefore, the Debtors may not list a date for each Claim listed on Schedule D.

The Debtors reserve all of their rights to amend or supplement Schedule D as necessary or appropriate.

For purposes of Schedule D, the Debtors have included the principal amounts outstanding. Amounts listed on Schedule D should not be used to determine the amount of an alleged secured claim or the value of the underlying collateral, which may be disputed.

13. Schedule E/F, Part 2.

The Debtors have exercised commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors’ consolidated operations, however, the reader should review Schedule E/F for all Debtors in these cases for a more complete understanding of the unsecured debts of the Debtors.

Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor.

Additionally, certain creditors may assert mechanics’, materialman’s, or other, similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition,

certain Claims listed on Schedule E/F (Part 2) may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is included on that Debtor's Schedule E/F. The amounts for these potential Claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

The aggregate net intercompany payable amounts listed in Schedule E/F may or may not result in allowed or enforceable Claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany Claims are enforceable or collectable. The intercompany payables also may be subject to recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

14. Schedule G.

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts on each Debtor's Schedule G, and while the Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many executory contracts as possible and to ensuring the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. Certain contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In addition, certain nondisclosure agreements and/or other confidential information may have been omitted. The Debtors reserve all of their rights with respect to such agreements. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall be deemed to include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items, which, to the extent such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' Claims with respect to such delivered goods are included on Schedule E/F. Similarly, in the ordinary course of business, the Debtors may have issued numerous statements of work or similar documents for services, which, to the extent such statements of work or similar documents constitute executory contracts, are not listed individually on Schedule G. To the extent services were delivered under statements of work prior to the Petition Date, vendors' Claims with respect to such services are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, employment-related agreements, and confidentiality and non-disclosure agreements. Such documents may not be set forth in Schedule G.

The Debtors reserve all of their rights, Claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's Claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor

or intercompany agreement) related to a creditor's Claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a periodic basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements may not be listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors. The Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

The Debtors have included on Schedule G any insurance policies, the premiums for which have been prepaid. A description of the Debtors' insurance policies and insurance programs is included in the *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs, and (B) Pay Certain Obligations with Respect Thereto, and (II) Granting Related Relief* (Docket No. 34) (the "Insurance Motion") and the exhibits attached thereto.

15. Schedule H.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth

individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Specific Disclosures with Respect to the Debtors' Statements

1. SOFA Part 1, Question 1.

The Debtors have provided gross revenue figures for 2022, through August 28, 2024.

2. SOFA Part 2, Question 3.

All accounts payable disbursements listed in Statement Question 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement Questions 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. Certain disbursements may be excluded from Statement Question 3, such as disbursements to retained professionals (reported elsewhere).

3. SOFA Part 2, Question 4.

Includes payments to legal entities, including individuals and affiliates.

For purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider's influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii) the decision-making or corporate authority of any such insider; or (iv) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose. Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code. As stated above, the listing of a party as an insider in the Schedules and Statements, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Given the significant volume and ordinary course nature of these intercompany transactions, the Debtors may not have listed all intercompany transfers and transactions.

4. SOFA Part 2, Question 5.

The Debtors return products in the ordinary course due to defect, or if the product is not needed. The Debtors did not list any of these types of ordinary course returns in response to SOFA, Question 5.

5. SOFA Part 2, Question 6.

The Debtors may incur certain setoffs in the ordinary course of business, including postpetition setoffs. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, coupons, refunds, and other disputes between the Debtors and their tenants and/or vendors. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights with respect thereto, including the right to amend the setoff amounts.

6. SOFA Part 3, Question 7.

Although the Debtors believe they were diligent in their efforts, certain lawsuits and proceedings may have been excluded inadvertently in the Debtors' response to SOFA, Question 7. Additionally, the Debtors may have causes of action against other parties that have not formally been commenced, and thus any such causes of action have not been included on SOFA, Question 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA, Question 7.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits. The listing of such actions shall not constitute an admission by the Debtors of any liabilities or that the actions were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

In the event that the Debtors discover additional information pertaining to these legal actions identified in response to SOFA, Question 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof and reserve all rights to do so.

The response to this question excludes normal-course state audit activities.

7. SOFA Part 6, Question 11.

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one (1) year immediately prior to August 29, 2024 (i.e., the date where the Additional Debtors filed for chapter 11 protection) are listed on the applicable Debtors' response to SOFA, Question 11. Certain professionals provided services in addition to restructuring related services; payments for such services have been excluded in response to SOFA, Question 11, to the extent reasonably practicable. Additional information regarding the Debtors' retention of professional service firms is more fully described in the retention applications, to the extent applicable.

8. SOFA Part 6, Question 13.

The Debtors have included transfers to various parties for the sale of machinery, including miners, transformers, and other machinery. Additionally, the Debtors have included a transfer of transformers in exchange for the satisfaction of Secured Notes issued by Rhodium 2.0 LLC.

Certain employees and independent members of the board of directors are granted restricted stock units (“RSUs”) during the course of their employment or appointment to the board. Regarding employees, their RSUs vest through different schedules, subject to the stocks becoming liquid. With respect to independent members of the board of directors, their RSUs vest over the term of their one-year appointment. The RSUs are valued as of August 31, 2024 at \$0.

9. SOFA Part , Part 13, Question 26.

In regards to Question 26d, the Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons within two years prior to the Petition Date. Recipients have included financial institutions, auditors, vendors, government affiliated agencies, investors, and their legal and financial advisors. Financial statements have also been provided to other parties as requested.

Fill in this information to identify the case:

Debtor Name: In re : Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90454 (ARP)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 53,896,897.10

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 53,896,897.10

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 1,936,972.48

4. Total liabilities

Lines 2 + 3a + 3b

\$ 1,936,972.48

Fill in this information to identify the case:

Debtor Name: In re : Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90454 (ARP)

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

2.1 None \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 <u>TD Bank</u>	<u>Operating</u>	<u>1190</u>	\$	20,108.65
3.2 <u>Vantage Bank</u>	<u>Operating</u>	<u>1011</u>	\$	33,857.20
3.3 <u>Western Alliance</u>	<u>Operating</u>	<u>8156</u>	\$	133,600.00

4. Other cash equivalents (Identify all)

4.1 None \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 187,565.85

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

\$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's
interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1 Rhodium Technologies LLC 39.33% \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 _____		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 None	\$		\$
61. Internet domain names and websites			
61.1 See Schedule A/B 61 Attachment	\$ 23,071.00		\$ 23,071.00
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 None	\$		\$
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 23,071.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

73. Interests in insurance policies or annuities

73.1 See Schedule A/B 73 Attachment	\$	Undetermined
-------------------------------------	----	--------------

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 Under review	\$	Undetermined
-------------------	----	--------------

Nature of claim

Amount requested

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 Under review	\$	Undetermined
-------------------	----	--------------

Nature of claim

Amount requested

76. Trusts, equitable or future interests in property

76.1 None	\$	
-----------	----	--

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 See Schedule A/B 77 Attachment	\$	53,686,260.25
-------------------------------------	----	---------------

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	53,686,260.25
----	---------------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Rhodium Enterprises, Inc.

Case number (if known): 24-90454

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 187,565.85	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 23,071.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 53,686,260.25	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 53,896,897.10	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 53,896,897.10

Fill in this information to identify the case:

Debtor Name: In re : Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90454 (ARP)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

Street

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

City

State

ZIP Code

Country

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Date debt was incurred _____**Last 4 digits of account number** _____**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- _____
- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<div>Name</div>	<div>Line</div>	
<div>Notice Name</div>		
<div>Street</div>		
<div>City</div>		<div>State</div>
<div>Country</div>		<div>ZIP Code</div>

Fill in this information to identify the case:

Debtor Name: In re : Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90454 (ARP)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- ☒ No. Go to Part 2.
☐ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

Creditor Name _____

☐ Contingent

Creditor's Notice name _____

☐ Unliquidated☐ Disputed

Address _____

Basis for the claim: _____

City _____

State _____

ZIP Code _____

Country _____

Date or dates debt was incurred _____**Last 4 digits of account number** _____**Is the claim subject to offset?**☐ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred
**Last 4 digits of account
number**
As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 1,936,972.48

Is the claim subject to offset?☐ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 1,936,972.48
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 1,936,972.48

Fill in this information to identify the case:

Debtor Name: In re : Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90454 (ARP)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90454 (ARP)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	<div>Street</div> <div></div> <div></div> <div></div> <div>City State ZIP Code</div> <div>Country</div>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90454 (ARP)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/11/2024

MM / DD / YYYY

✕ / s / Kevin Hays

Signature of individual signing on behalf of debtor

Kevin Hays

Printed name

Chief Financial Officer

Position or relationship to debtor

In re: Rhodium Enterprises, Inc.**Case No. 24-90454**

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
jordanhpc.com	\$590.00	Book Value	\$590.00
miningjobs.io	\$1,734.00	Book Value	\$1,734.00
nhodium.com	\$58.00	Book Value	\$58.00
nhodium.io	\$26.00	Book Value	\$26.00
rhdm.ai	\$28.00	Book Value	\$28.00
rhdm.app	\$28.00	Book Value	\$28.00
rhdm.co	\$30.00	Book Value	\$30.00
rhdm.com	\$8,445.00	Book Value	\$8,445.00
rhdm.farm	\$28.00	Book Value	\$28.00
rhdm.info	\$6.00	Book Value	\$6.00
rhdm.io	\$1,341.00	Book Value	\$1,341.00
rhdm.org	\$1,410.00	Book Value	\$1,410.00
rhdm.tech	\$28.00	Book Value	\$28.00
rhodiumdatacenter.com	\$1,338.00	Book Value	\$1,338.00
rhodiumdatacenters.com	\$738.00	Book Value	\$738.00
rhodiumdatacenters.io	\$88.00	Book Value	\$88.00
rhodiumenterprises.co	\$4.00	Book Value	\$4.00
rhodiumenterprises.io	\$531.00	Book Value	\$531.00
rhodiumenterprises.net	\$221.00	Book Value	\$221.00
rhodiumenterprises.tech	\$27.00	Book Value	\$27.00
rhodiumenterprises.us	\$3.00	Book Value	\$3.00
rhodiumhpc.io	\$108.00	Book Value	\$108.00
rhodiumindustries.com	\$1,490.00	Book Value	\$1,490.00
rhodiumindustries.io	\$161.00	Book Value	\$161.00
rhodiummining.tech	\$40.00	Book Value	\$40.00
rhodiummining.us	\$6.00	Book Value	\$6.00
rhodiumtechnologies.co	\$14.00	Book Value	\$14.00
rhodiumtechnologies.com	\$2,711.00	Book Value	\$2,711.00
rhodiumtechnologies.io	\$986.00	Book Value	\$986.00
rhodiumtechnologies.net	\$611.00	Book Value	\$611.00
stackhash.io	\$199.00	Book Value	\$199.00
trusttheawesomeness.io	\$43.00	Book Value	\$43.00
TOTAL:	\$23,071.00	TOTAL:	\$23,071.00

In re: Rhodium Enterprises, Inc.**Case No. 24-90454**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
Allied Word Insurance Company	0314-1069	Undetermined
Ascot Specialty Insurance Company	UB231376A0357	Undetermined
Aspen Specialty Insurance Company	PX00U9F23	Undetermined
AXA XL Insurance	ELU194634-23	Undetermined
Axis Surplus Insurance Company	EAF657816-23	Undetermined
Beazley USA Services, Inc.	W30D23220201	Undetermined
Beazley USA Services, Inc.	W33E8D230201	Undetermined
Columbia Casualty Company	PSR7035060629	Undetermined
Endurance American Insurance Company	FIX30050929700	Undetermined
Evanston Insurance Company	MKLV2IM0000345	Undetermined
Evanston Insurance Company	MKLV2IM0000344	Undetermined
Houston Casualty Company	CUL-64146.113	Undetermined
James River Insurance Company	00129503-2	Undetermined
Kinsale Insurance Company	0100170032-2	Undetermined
Lexington Insurance Company	019809126-00	Undetermined
Lexington Insurance Company	61383804	Undetermined
Lexington Insurance Company	071732024-00	Undetermined
MSIG Insurance Group	ENS1000639	Undetermined
Mt. Hawley Insurance Company	MCP0175331	Undetermined
QBE Insurance Corporation	130006287	Undetermined
Scottsdale Insurance Company	SP60998-01	Undetermined
	TOTAL:	Undetermined

In re: Rhodium Enterprises, Inc.

Case No. 24-90454

Schedule A/B 77

Other property of any kind not already listed

Other property of any kind not already listed	Current value of debtor's interest
Deferred Tax Asset - Long Term	\$1,369,917.89
Intercompany Receivables - Jordan HPC LLC	\$774,535.51
Intercompany Receivables - Rhodium 30MW LLC	\$316,416.81
Intercompany Receivables - Rhodium Renewables SUB LLC	\$5,000.00
Intercompany Receivables - Rhodium Shared Services LLC	\$6,095,010.74
Intercompany Receivables - Rhodium Technologies LLC	\$45,125,379.30
TOTAL:	\$53,686,260.25

In re: Rhodium Enterprises, Inc.

Case No. 24-90454

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	Air HPC LLC	2617 Bissonnet Street	Suite 234	Houston	TX	77005		Intercompany Payables	N				\$810,879.79
3.2	Marcum LLP	185 Asylum St	25th Floor	Hartford	CT	06103		Trade Debt					\$1,900.35
3.3	Midas Green Technologies	11525 Stonehollow Dr.	Ste. A-150	Austin	TX	78758		Litigation Claims		X	X	X	\$0.00
3.4	Rhodium 10MW LLC	2617 Bissonnet Street	Suite 234	Houston	TX	77005		Intercompany Payables	N				\$155,425.68
3.5	Rhodium 2.0 LLC	2617 Bissonnet Street	Suite 234	Houston	TX	77005		Intercompany Payables	N				\$64,852.40
3.6	Rhodium Encore LLC	2617 Bissonnet Street	Suite 234	Houston	TX	77005		Intercompany Payables	N				\$66,096.88
3.7	Rhodium JV LLC	2617 Bissonnet Street	Suite 234	Houston	TX	77005		Intercompany Payables	N				\$453,874.79
3.8	Rhodium Renewables LLC	2617 Bissonnet Street	Suite 234	Houston	TX	77005		Intercompany Payables	N				\$383,942.59
TOTAL:													\$1,936,972.48

In re: Rhodium Enterprises, Inc.
Case No. 24-90454
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.1	Abundance 2021, LLC	5764 N Orange Blossom Trl 90695		Orlando	FL	32810		SAFE Agreement	N/A
2.2	Abundance 2021, LLC	5764 N. Orange Blossom Trl	#90695	Orlando	FL	32810		Warrant Purchase Agreement	26 Months
2.3	Adam Hibble	Address on file						SAFE Agreement	N/A
2.4	Alexander Matthew Salvadori	Address on file						SAFE Agreement	N/A
2.5	Alfred Murray Capital, LLC	1131 Terpsichore		New Orleans	LA	70130		SAFE Agreement	N/A
2.6	Allied Word Insurance Company	199 Water Street		New York	NY	10038		Private Company D&O Insurance	3 Months
2.7	Allied World Assurance Company	27 Richmond Road		Pembroke	N/A	HM 08	Bermuda	Non-Disclosure Agreement	19 Months
2.8	Am Trust North American	59 Maiden Lane	42nd Floor	New York	NY	10038		Non-Disclosure Agreement	7 Months
2.9	American Stock Transfer & Trust Company, LLC	6201 15th Avenue		Brooklyn	NY	11219		Exchange Agent Agreement	N/A
2.10	American Stock Transfer & Trust Company, LLC	6201 15th Avenue		Brooklyn	NY	11219		Transfer Agency and Registrar Services Agreement	2 Months
2.11	AnnMarie Fornaro Trust dated January 9, 2017	Address on file						SAFE Agreement	N/A
2.12	Anthony Ausiello	7 Erin's Way		Hamilton	MA	01982		Warrant Purchase Agreement	26 Months
2.13	ANV Global Services Inc	33 St Mary Axe		Longdon	N/A	EC3A 8AA	United Kingdom	Non-Disclosure Agreement	19 Months
2.14	Aon Risk Services Northeast, Inc.	7910 Lehigh Xing	Suite 1	Victor	NY	14564		Non-Disclosure Agreement	8 Months
2.15	Applied Underwriters	10805 Old Mill Rd		Omaha	NE	68154		Non-Disclosure Agreement	19 Months
2.16	Asana, Inc.	633 Folsom Street	Suite 100	San Fransisco	CA	94107		Order Form	N/A
2.17	Ascot Insurance Company	5605 Glenridge Connector One Premier Plaza	Suite 400	Atlanta	GA	30342		Property Insurance	2 Months
2.18	Aspen Specialty Insurance Company	5605 Glenridge Connector One Premier Plaza	Suite 400	Atlanta	GA	30342		Property Insurance	2 Months
2.19	AST Equity Plan Solutions	6201 15th Avenue		Brooklyn	NY	11219		Plan Administration Services Agreement	N/A
2.20	AXA AL	3500 Colonnade Pkwy	Suite 150	Birmingham	AL	35243		Non-Disclosure Agreement	7 Months
2.21	AXA XL Insurance	70 Seaview Avenue		Stamford	CT	6902-640		Excess Liability Insurance	3 Months
2.22	Axis Surplus Insurance Company	5605 Glenridge Connector One Premier Plaza	Suite 400	Atlanta	GA	30342		Property Insurance	2 Months
2.23	B. Riley Securities, Inc.	11100 Santa Monica Blvd.	Suite 800	Los Angeles	CA	90025		Amendment to Engagement Letter	N/A
2.24	B. Riley Securities, Inc.	11100 Santa Monica Blvd.	Suite 800	Los Angeles	CA	90025		Engagement Letter	N/A
2.25	B. Riley Securities, Inc.	11100 Santa Monica Blvd.	Suite 800	Los Angeles	CA	90025		Engagement Letter	N/A
2.26	B. Riley Securities, Inc.	11100 Santa Monica Blvd.	Suite 800	Los Angeles	CA	90025		Financial Advisor Agreement	N/A
2.27	Bart Mallon (board member)	Address on file						Non-Disclosure Agreement	17 Months
2.28	Bartholamew A. Mallon	Address on file						Indemnification Agreement	N/A
2.29	Beazley USA Services, Inc.	45 Rockefeller Plaza	16th Floor	New York	NY	10111		Property Insurance	2 Months
2.30	Beazley USA Services, Inc.	45 Rockefeller Plaza	16th Floor	New York	NY	10111		Property Insurance	2 Months
2.31	Bill.com, LLC	6220 America Center Drive	Suite 100	San Jose	CA	95002		General Terms of Service Agreement	N/A
2.32	Bitmain Technologies Georgia Limited	245-251 Hennessy Road	11th Floor	Hong Kong			China	Non-Disclosure Agreement	21 Months
2.33	Blockchain Recovery Investmnet Consortium, LLC (BRIC)	51 Madison Avenue	22nd Floor	New York	NY	10010		Non-Disclosure Agreement	19 Months
2.34	Blockchain Tax Partners	2459 Polk Street	Suite 9	San Fransisco	CA	94109		Tax Advisory Services Engagement Letter	N/A
2.35	Blockchain Tax Partners	2459 Polk Street	Suite 9	San Fransisco	CA	94109		Tax Advisory Services Engagement Letter	N/A
2.36	Brad Weber	Address on file						SAFE Agreement	N/A
2.37	Brennan M. Nacol 2015 Irrevocable Trust	Address on file						SAFE Agreement	N/A
2.38	Brett Jennings	Address on file						SAFE Agreement	N/A
2.39	BT Real Estate LLC	255 Storey Blvd		Cheyenne	WY	82009		SAFE Agreement	N/A
2.40	Bullfrog Investment Group Inc.	1473 S Heaton Dr.		Kanab	UT	84741		SAFE Agreement	N/A
2.41	C5 Capital	300 W 5th	Unit 522	Charlotte	NC	28202		Warrant Purchase Agreement	26 Months
2.42	Canaan US. Inc.	2033 Gateway P1	Ste 521	San Jose	CA	95110		Future Class A Common Stock Private Placement	N/A

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2.43	Canaan US, Inc.	2033 Gateway P1	Ste 521	San Jose	CA	95110		Subscription Agreement	N/A
2.44	Chase Blackmon	Address on file						Indemnification Agreement	N/A
2.45	ChemFoundry, Inc.	4548 Cantina Drive		Tyler	TX	75708		Invoice for BitCool	18 Months
2.46	Christopher McBee	Address on file						SAFE Agreement	N/A
2.47	Coinbase Prime	100 Pine St	Suite 1250	San Francisco	CA	94111		Broker Agreement	N/A
2.48	Colocation Technology Services	9360 W. Flamingo Rd	Ste 178	Las Vegas	NV	89147		Non-Disclosure Agreement	2 Months
2.49	Columbia Casualty Company	151 North Franklin Street		Chicago	IL	60606		Property Insurance	1 Months
2.50	Compute North Holdings	7575 Corporate Way		Eden Prairie	MN	55344		Non-Disclosure Agreement	2 Months
2.51	Consilio, LLC	1828 L Street NW	Suite 1070	Washington	DC	20036		Statement of Work	19 Months
2.52	Continental Casualty Company (CNA)	151 N Franklin St		Chicago	IL	60606-1821		Non-Disclosure Agreement	19 Months
2.53	RC Enterprises LLC DBA Court Electronic Cleaners and Gunn's Restoration, LLC	1202 E Ave J		Grand Prairie	TX	75050		Mediated Settlement Agreement	N/A
2.54	Crawford & Co	6425 W Sahara Ave	#200	Las Vegas	NV	89146		Non-Disclosure Agreement	67 Months
2.55	Crowe LLP	Address on file						Non-Disclosure Agreement	13 Months
2.56	Cullinan, Brian	Address on file						Non-Disclosure Agreement	26 Months
2.57	David Eaton	Address on file							
2.58	Del Papa Ventures	6 Cluny Ct.		The Woodlands	TX	77382		Warrant Purchase Agreement	N/A
2.59	Derek Blain	Address on file						SAFE Agreement	N/A
2.60	Donnelley Financial Solutions, Inc.	35 West Wacker Drive		Chicago	IL	60602		VDR Proposal	N/A
2.61	Douglas Orr	Address on file						SAFE Agreement	N/A
2.62	Emil Stefkov	Address on file						SAFE Agreement	N/A
2.63	Endurance American Insurance Company	1600 Market Street	Suite 3400	Philadelphia	PA	19103		Excess Liability Insurance	11 Months
2.64	EQ Private Company Solutions, Inc.	48 Wall St	23rd Floor	New York	NY	10005		Services Order Form	2 Months
2.65	Evanston Insurance Company	10275 West Higgins Road	Suite 750	Rosemont	IL	60018		Property Insurance	2 Months
2.66	Evanston Insurance Company	10275 West Higgins Road	Suite 750	Rosemont	IL	60018		Property Insurance	7 Months
2.67	Everest National Insurance Co	725 Town and Country Rd	#400	Orange	CA	92868		Non-Disclosure Agreement	N/A
2.68	Examinetics, Inc.	10561 Barkley St	Suite 400	Overland Park	KS	66212		On-Demand Subscription Agreement	N/A
2.69	Expensify, Inc.	401 SW 5th Ave		Portland	OR	97204		Terms of Service	N/A
2.70	Fellowship Management Group, LLC	2140 Kirkman St.		Lake Charles	LA	70601		SAFE Agreement	N/A
2.71	Fornaro Law	1022 S. La Grange Road		La Grange	IL	60525		Engagement Letter	24 Months
2.72	GenGlobal RIG LLC	1302 Pacific Ave.		San Francisco	CA	94109		SAFE Agreement	N/A
2.73	Gilliam & Smith LLP	303 South Washington Ave		Marshall	TX	75670		Legal Defense Engagement Letter	12 Months
2.74	GRF Tiger Trust	11 W. 30th St	Apt. 7R	New York	NY	10001		Warrant Purchase Agreement	N/A
2.75	Guntner U.S., LLC	3601 W. Algonquin Rd.	Suite 925	Rolling Meadows	IL	60008		Performance Monitoring Portal	2 Months
2.76	Houston Casualty Company	13403 Northwest Fwy		Houston	TX	77040		Property Insurance	7 Months
2.77	Hudson Insurance Co	100 William St.	5th Fl	New York	NY	10038		Non-Disclosure Agreement	26 Months
2.78	Imperium Investments Holdings LLC	7546 Pebble Drive		Fort Worth	TX	76118		Warrant Purchase Agreement	18 Months
2.79	Infinite Mining, LLC	321 Hodge Creek Rd.		Kila	MT	59920		SAFE Agreement	N/A
2.80	Infinite Mining, LLC	321 Hodge Creek Rd.		Kila	MT	59920		SAFE Agreement	N/A
2.81	Ionic Digital Inc.	121 S. Pinckney	Suite 300	Madison	WI	53703		Non-Disclosure Agreement	17 Months
2.82	J. Blue Company, LLC	2452 Woodbridge Way		Schertz	TX	78154		SAFE Agreement	N/A
2.83	James Calvin (board member)	Address on file						Non-Disclosure Agreement	2 Months
2.84	James Lau	Address on file						SAFE Agreement	N/A
2.85	James M. Farrar and Adda B. Delgadillo Farrar	Address on file						SAFE Agreement	N/A
2.86	James River Insurance Company	PO Box 27648		Richmond	VA	23261		Property Insurance	N/A
2.87	Jeffrey Smith	Address on file						SAFE Agreement	N/A
2.88	Jordan Moorhead	Address on file						SAFE Agreement	N/A
2.89	JWS QRP Holdings LLC	943 Peachtree St. NE	#1408	Atlanta	GA	30309		SAFE Agreement	N/A
2.90	K2 Discovery	9903 Santa Monica Boulevard	Suite 637	Beverly Hills	CA	90212		Statement of Work	2 Months
2.91	Kinsale Insurance Company	2035 Maywill Street	Suite 100	Richmond	VA	23230		Property Insurance	11 Months
2.92	Kintz Family Trust, Transcend Partners Legend Fun LLC & Nina Claire Fairbairn Revocable Trust	Address on file						Non-Disclosure Agreement	26 Months

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2.93	Kintz Family Trust, Transcend Partners Legend Fun LLC & Nina Claire Fairbairn Revocable Trust	Address on file						Warrant Purchase Agreement	N/A
2.94	Kirkland & Ellis LLP	300 North LaSalle		Chicago	IL	60654		Retention to Provide Legal Services	19 Months
2.95	Lehotsky Keller Cohn LLP	200 Massachusetts Ave. NW		Washington	DC	20001		Legal Representation Agreement	7 Months
2.96	Lexington Insurance Company	180 N. Stetson Avenue	Suite 4600	Chicago	IL	60601		Excess Liability Insurance	26 Months
2.97	Lexington Insurance Company	180 N. Stetson Avenue	Suite 4600	Chicago	IL	60601		General Liability Insurance	7 Months
2.98	Lexington Insurance Company	180 N. Stetson Avenue	Suite 4600	Chicago	IL	60601		Property Insurance	2 Months
2.99	Limitless Advisors LLC	30 N. Gould St.	Suite N	Sheridan	WY	82801		Warrant Purchase Agreement	N/A
2.100	Liquid Mining Fund III, LLC	21 West End Ave.	1004	New York	NY	10023		SAFE Agreement	N/A
2.101	Magic Circle Trust	Address on file						SAFE Agreement	N/A
2.102	Magruder Executive Search	777 Main St	Ste 600	Fort Worth	TX	76102		Executive Search Services	N/A
2.103	Malone Bailey LLP	10370 Richmond Ave	Ste 600	Houston	TX	77042		Audit Services	N/A
2.104	Malone Bailey LLP	10370 Richmond Ave	Ste 600	Houston	TX	77042		Audit Services	18 Months
2.105	Mara USA Corporation	101 North East 3rd Avenue	Suite 1200	Fort Lauderdale	FL	33301		Non-Disclosure Agreement	N/A
2.106	Marsh USA Inc							Non-Disclosure Agreement	26 Months
2.107	Matthew J. Kessner	Address on file						SAFE Agreement	N/A
2.108	Mettlehead Capital, LLC	1718 Capitol Avenue		Cheyenne	WY	82001		SAFE Agreement	N/A
2.109	Michael Brown	Address on file						SAFE Agreement	N/A
2.110	Michael Garrie	Address on file						Warrant Purchase Agreement	3 Months
2.111	MongoDB, Inc.	1633 Broadway	38th Floor	New York	NY	10019		Customer Agreement	2 Months
2.112	MSIG Insurance Group	1251 Avenue of the Americas	Suite 810	New York	NY	10020-1104		Property Insurance	2 Months
2.113	Mt. Hawley Insurance Company	9025 N Lindbergh Dr		Peoria	IL	61615		Property Insurance	7 Months
2.114	National Union Fire Insurance Co of Pittsburgh (AIG)	1271 Avenue of the Americas	35th Floor	New York	NY	10020		Non-Disclosure Agreement	8 Months
2.115	Navitas Global	Level 9/143 St Georges Terrace		Perth		6000	Australia	Non-Disclosure Agreement	26 Months
2.116	NCF Eagle Trust	1150 Sanctuary Parkway	Suite 350	Alpharetta	GA	30009		Warrant Purchase Agreement	19 Months
2.117	Neil Kumar Thakur	Address on file						SAFE Agreement	N/A
2.118	New York Digital Investment Group	510 Madison Avenue	Floor 21	New York	NY	10022-5730		Non-Disclosure Agreement	25 Months
2.119	Noble Crest Capital, LLC	4000 Trail Lake Drive		Fort Worth	TX	76109		SAFE Agreement	N/A
2.120	Norr, Jonas	Address on file						Non-Disclosure Agreement	19 Months
2.121	Orion Insurance Intermediaries	1298 Prospect St	#1U	La Jolla	CA	92037		Non-Disclosure Agreement	N/A
2.122	Patty Yang	Address on file						SAFE Agreement	N/A
2.123	Paul A Coroneos	Address on file						SAFE Agreement	N/A
2.124	Pepper Grove Holdings Limited	Wessex House 45 Reid Street	2nd Floor	Hamilton	N/A	HM 12	Bermuda	SAFE Agreement	N/A
2.125	Permit Ventures, LLC	9 Cliff Rd.		Weston	MA	02493-1414		SAFE Agreement	N/A
2.126	Philip Karl	Address on file						SAFE Agreement	N/A
2.127	Philip M. Fornaro Trust dated January 9, 2017	Address on file						SAFE Agreement	N/A
2.128	Precinct Holdings, LLC	18 Lenetta Lane		Reading	MA	01867		SAFE Agreement	N/A
2.129	Private Investor Club Feeder Fund 2021-H LLC	6510 Millrock Drive	#400	Salt Lake City	UT	84121		SAFE Agreement	N/A
2.130	Producers Video Corporation	3700 Malden Ave.		Baltimore	MD	21211		Production Services Agreement	N/A
2.131	Prolim Global Corporation	691 N Squirrel Rd	Suite 118	Auburn hills	MI	48326		Maintenance Specification Contract	26 Months
2.132	Proof Capital Alternative Growth Fund	200 Massachusetts Ave. NW		Washington	DC	20001		Warrant Purchase Agreement	26 Months
2.133	Proof Capital Alternative Income Fund	200 Massachusetts Ave. NW		Washington	DC	20001		Warrant Purchase Agreement	11 Months
2.134	Proof Capital Inc	817 Rideau Road SW		Calgary	AB	T2S 0S1	Canada	Non-Disclosure Agreement	26 Months
2.135	Proof Capital Special Situations Fund	1907 26th Ave. SW		Calgary	AB	T2T 1F4	Canada	SAFE Agreement	N/A
2.136	Proof Capital Special Situations Fund	1907 26th Ave. SW		Calgary	AB	T2T 1F4	Canada	SAFE Agreement	N/A
2.137	Proof Proprietary Investment Fund Inc.	200 Massachusetts Ave. NW		Washington	DC	20001		Warrant Purchase Agreement	3 Months
2.138	Property Tax Partners	14950 Heathrow Forest Pkwy	Suite 580	Houston	TX	77073		Property Tax Services Agreement	N/A
2.139	Property Tax Partners	14950 Heathrow Forest Pkwy	Suite 580	Houston	TX	77073		Property Tax Services Agreement	4 Months
2.140	QBE Insurance Corporation	55 Water Street		New York	NY	10041		Excess Liability Insurance	19 Months

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2.141	QBE Insurance Corporation	88 Pine Street		New York	NY	10005		Non-Disclosure Agreement	10 Months
2.142	Quinn Emanuel Urquhart & Sullivan, LLP	700 Louisiana St	Suite 3900	Houston	TX	77002		Engagement Letter	7 Months
2.143	R. Dylong & Associates	2233 Ridge Rd	#202	Rockwall	TX	75087		Non-Disclosure Agreement	9 Months
2.144	Ranger Private Investment Partners, L.P.	1850 Second Street	Suite 201	Highland Park	IL	60035		SAFE Agreement	N/A
2.145	RelaDyne Reliability Services	15150 West Dr		Houston	TX	77053		Non-Disclosure Agreement	17 Months
2.146	RelaDyne Reliability Services	3713 Progress St		Canton	NE	44705		Service Agreement	N/A
2.147	Renata Skzoda	Address on file						Indemnification Agreement	N/A
2.148	Renata Skzoda (board member)	Address on file						Non-Disclosure Agreement	19 Months
2.149	RH Fund I, a series of Permit RH, LP	P.O. Box 3217		Seattle	WA	98114		SAFE Agreement	N/A
2.150	RH Fund III, a series of Telegraph Treehouse, LP	P.O. Box 3217		Seattle	WA	98114		SAFE Agreement	N/A
2.151	RKS Investments LLC	8411 W. 133rd Street		Orland Park	IL	60462		SAFE Agreement	N/A
2.152	Robert Shoemaker	Address on file						SAFE Agreement	N/A
2.153	RSG Speciality	155 North Wacker Drive	Suite 4000	Chicago	IL	60606		Non-Disclosure Agreement	24 Months
2.154	RSM US LLP	30 S Wacker Dr	Suite 3300	Chicago	IL	60606		Non-Disclosure Agreement	19 Months
2.155	RSUI Group Inc.	945 East Paces Ferry Road	Suite 1800	Atlanta	GA	30326		Non-Disclosure Agreement	12 Months
2.156	SCM Worldwide LLC	10716 Carmel Commons Blvd	STE 160	Charlotte	NC	28226		Warrant Purchase Agreement	2 Months
2.157	Scottsdale Insurance Company	18700 North Hayden Road		Scottsdale	AZ	85255		Property Insurance	N/A
2.158	Sean Michael Gilbert	Address on file						SAFE Agreement	N/A
2.159	Sessions, Israel & Shartle, LLP	3850 N. Causeway Blvd	Suite 200	Metairie	LA	70002		Legal Representation Agreement	11 Months
2.160	Sing Family Enterprise Limited	House C5, Eden Manor, 88 Castle Peak Road		Kwu Tung	Hong Kong SAR		China	Warrant Purchase Agreement	2 Months
2.161	Smith, Matthew	Address on file						Non-Disclosure Agreement	N/A
2.162	Solo Sessions, LLC Profit Sharing Plan	3404 Stratford Hills Lane		Austin	TX	78746		SAFE Agreement	N/A
2.163	Spencer Wells	Address on file						Board of Director Appointment	N/A
2.164	Stoel Rives LLP	760 SW Ninth Ave		Portland	OR	97205		Engagement Letter	N/A
2.165	Stris & Maher LLP	777 S Figueroa St	Ste 3850	Los Angeles	CA	90017		Engagement Letter	12 Months
2.166	Ten R Ten, LLC	68 White Street	Ste 7-278	Red Bank	NJ	07701		SAFE Agreement	N/A
2.167	The BVA Group LLC	7250 Dallas Parkway	Suite 200	Plano	TX	75024		Non-Disclosure Agreement	N/A
2.168	The BVA Group LLC	7250 Dallas Parkway	Suite 200	Plano	TX	75024		Engagement Letter	N/A
2.169	The BVA Group LLC	7250 Dallas Parkway	Suite 200	Plano	TX	75024		Engagement Letter	N/A
2.170	The BVA Group LLC	7250 Dallas Parkway	Suite 200	Plano	TX	75024		Engagement Letter	26 Months
2.171	The Kingdom Trust Company, FBO Emily T. Fairbairn Roth IRA, Acct. 7465812820	1105 State Route 121 North	Suite B-200	Murray	KY	42071		Warrant Purchase Agreement	26 Months
2.172	The Kingdom Trust Company, FBO Malcolm P Fairbairn Roth IRA, Acct. 9510281370	1105 State Route 121 North	Suite B-200	Murray	KY	42071		Warrant Purchase Agreement	13 Months
2.173	The Kirk A. Blackmon 2013 Family Trust	Address on file						SAFE Agreement	N/A
2.174	Thomas Lienhart	Address on file						SAFE Agreement	N/A
2.175	Thunder Mountain Holdings LLC	14706 Cadillac Dr.		San Antonio	TX	N/A		SAFE Agreement	N/A
2.176	TZ Solo401K Trust	13423 Blanco Road #790		San Antonio	TX	78216		SAFE Agreement	N/A
2.177	US Data Mining Group Inc	1101 Brickell Ave	Suite N1500	Miami	FL	33131		Non-Disclosure Agreement	19 Months
2.178	USDM Ventures LLC	535 Chapala St		Santa Barbara	CA	93101		Non-Disclosure Agreement	7 Months
2.179	Vantage FBO Amber Wimberly IRA	20860 N. Tatum Blvd. #240		Phoenix	AZ	85050		SAFE Agreement	N/A
2.180	Vantage Risk Assurance Company	50 Washington St	Suite 502W	Norwalk	CT	06854		Non-Disclosure Agreement	26 Months
2.181	Vesano Ventures LLC	127 N. Tryon St.	#308	Charlotte	NC	28202		Warrant Purchase Agreement	43 Months
2.182	Weaver and Tidwell LLP	2821 West 7th Street	Suite 700	Fort Worth	TX	76107		Non-Disclosure Agreement	19 Months
2.183	Westfield Speciality Insurance Company	300 Connell Dr		Berkeley Heights	NJ	07922		Non-Disclosure Agreement	24 Months
2.184	Whitley Penn	5908 Headquarters Drive	Suite 300	Plano	TX	75024		Non-Disclosure Agreement	
2.185	Winchester Partners, LP	1850 Second Street	Suite 201	Highland Park	IL	60035		SAFE Agreement	N/A
2.186	Zoltan Laczko	Address on file						SAFE Agreement	N/A