

ENTERED

February 11, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONN'S, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 2433357 (ARP)

(Jointly Administered)

ORDER

**(I) AUTHORIZING REJECTION OF
UNEXPIRED LEASE OF NONRESIDENTIAL
REAL PROPERTY AND (II) GRANTING RELATED RELIEF**

Pursuant to and in accordance with the *Order (I) Approving Procedures for Future Rejection of Additional Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 369] (the “Rejection Procedures Order”);² and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Debtors having properly filed and served a “Notice of Rejection of Unexpired Leases” (the “Rejection Notice”) in accordance with the terms of the Rejection Procedures Order regarding the

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Conn’s, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors’ service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Rejection Procedures Order.



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rejection of Leases set forth on **Exhibit 1** hereto; and no timely objections having been filed to the rejection of the Leases; and this Court having found that due and adequate notice of the Rejection Procedures Order and the Rejection Notice has been given, and that no other or further notice need be provided; and this Court having determined that the rejections provided for herein are an appropriate exercise of the Debtors' business judgment; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Lease set forth on **Exhibit 1** attached hereto are hereby rejected pursuant to section 365(a) of the Bankruptcy Code, effective as of the Rejection Date set forth for each Lease listed on **Exhibit 1**.
2. Nothing contained herein shall prejudice the rights of the Debtors to seek authorization for the use, sale, or transfer of any asset under Section 363 of the Bankruptcy Code.
3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any pre-petition claim against a Debtor entity; (b) a waiver of the Debtors' right to dispute any pre-petition claim on any grounds; (c) a promise or requirement to pay any pre-petition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) other than as set forth in the Rejection Notice and on **Exhibit 1** attached to this Order, a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' rights or the rights of any other Person under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise)

satisfied pursuant to the Motion are valid, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens.

4. The Debtors are not required to comply with any termination procedures set forth in the Leases identified on **Exhibit 1** attached hereto, or any documents related thereto, and are relieved of any and all payments or performance obligations due under the Leases identified on **Exhibit 1** attached hereto incurred after the Rejection Date.

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

6. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: February 10, 2025


Alfredo R Pérez
United States Bankruptcy Judge

Exhibit 1**UNEXPIRED REAL PROPERTY LEASES**

Address of Subject Property	Landlord Name and Address	Tenant Name	Description of Abandoned Property	Effective Date of Rejection
2464 Mt. Zion Road, Jonesboro, GA 30236	Clayton 75 LC, Inc 3000 Turtle Creek Boulevard, Dallas, TX 75219	Conn Appliances, Inc.	Any remaining personal property, including inventory, furniture, fixtures, equipment, and/or other material at the Leased Premises as of the Rejection Date	January 6, 2025
2464 Mt. Zion Road, Jonesboro, GA 30236	Conn Appliances, Inc. 2445 Technology Forest Blvd., Building 4, Suite 800, The Woodlands, TX 77381	Devigiri Exports, LLC	Any remaining personal property, including inventory, furniture, fixtures, equipment, and/or other material at the Leased Premises as of the Rejection Date	January 6, 2025

United States Bankruptcy Court
Southern District of Texas

In re:
Rhodium Encore LLC
Air HPC LLC
Debtors

Case No. 24-90448-arp
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Feb 11, 2025

User: ADIuser
Form ID: pdf002

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Total Noticed: 29

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 13, 2025:

Recip ID	Recipient Name and Address
db	+ Air HPC LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Encore LLC, 2617 Bissonnet St, Ste 234, Houston, TX 77005-1316
db	+ Rhodium Encore Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Industries LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium JV LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Ready Ventures LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Shared Services LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Technologies LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
aty	+ Robert Trust, Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, New York, NY 10019-6142
aty	+ Ross Barbash, 265 Filbert St, San Francisco, CA 94133-3203
cr	+ Ad Hoc Group of SAFE Parties, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Steet, Suite 1800, Dallas, TX 75201-4675
cr	+ Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847
cr	+ Shane M. Blackmon, c/o Chamberlain Hrdlicka, Attention: Bankruptcy Dept., 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Temple Green Data, LLC, c/o Jennifer F. Wertz, Jackson Walker LLP, 100 Congress Avenue, Suite 1100 Austin, TX 78701-4042

TOTAL: 25

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

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User: ADIuser

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Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	^ MEBN	Feb 11 2025 20:19:04	Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847
intp	+ Email/Text: lemaster@slollp.com	Feb 11 2025 20:23:00	Imperium Investments Holdings, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, 1801 S. Mopac Expressway, #320, Austin, TX 78746-9817
op	+ Email/Text: kccnoticing@kccllc.com	Feb 11 2025 20:24:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	^ MEBN	Feb 11 2025 20:18:52	Shane M. Blackmon, c/o Chamberlain Hrdlicka, Attention: Bankruptcy Dept., 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	Email/Text: julie.parsons@mvalaw.com	Feb 11 2025 20:24:00	Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Feb 11 2025 20:24:00	The County of Milam, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 6

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
intp		Arkady Goldinstein
fa		B. Riley Securities, Inc.
sp		Barnes & Thornburg LLP
intp		DLT Data Center 1 LLC (DLT 1)
cr		GR Fairbairn Family Trust
cr		GRF Tiger Trust
intp		Galaxy Digital, LLC
cr		Grant Fairbairn Revocable Trust
cr		MP2 Energy Texas, LLC d/b/a Shell Energy Solutions
cr		NC Fairbairn Family Trust
cr		NCF Eagle Trust
cr		New York Digital Investment Group, LLC
cr		Nina Claire Fairbairn Revocable Trust
crmc		Official Committee of Unsecured Creditors of Rhodi
cr		Private Investor Club Feeder Fund 2020-G LLC
cr		Private Investor Club Feeder Fund 2020-H LLC
fa		Province, LLC
cr		RH Fund I
cr		RH Fund II
cr		RH Fund III
intp		Ropes & Gray LLP
cr		Transcend Partners Legend Fund LLC
cr		Valley High LP
cr		Whinstone US, Inc.

TOTAL: 25 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities

Date: Feb 13, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 11, 2025 at the address(es) listed below:

Name	Email Address
Amber Michelle Carson	on behalf of Creditor Private Investor Club Feeder Fund 2020-H LLC acarson@grayreed.com
Amber Michelle Carson	on behalf of Creditor Private Investor Club Feeder Fund 2020-G LLC acarson@grayreed.com
Andrew Alan Howell	on behalf of Creditor Whinstone US Inc. ahowell@foley.com
Andrew Alan Howell	on behalf of Plaintiff Whinstone US Inc. ahowell@foley.com
Brandon Batzel	on behalf of Interested Party Galaxy Digital LLC bbatzel@orrick.com
Brandon Christopher Marx	on behalf of Creditor Whinstone US Inc. bmarx@foley.com
Brandon Christopher Marx	on behalf of Plaintiff Whinstone US Inc. bmarx@foley.com
Brenda Lynn Funk	on behalf of Creditor Nina Claire Fairbairn Revocable Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Grant Fairbairn Revocable Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor GR Fairbairn Family Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Valley High LP bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor NC Fairbairn Family Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Transcend Partners Legend Fund LLC bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor NCF Eagle Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor GRF Tiger Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Rhodium Encore LLC et al. crgibbs@mwe.com, dnorthrop@mwe.com;bishopjones@mwe.com
Christopher H Hart	on behalf of Creditor Christopher H Stadlin Group Investments LLC chart@nutihart.com

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Christopher Ross Travis	on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov
Colin M Bernardino	on behalf of Creditor GRF Tiger Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor GR Fairbairn Family Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor Grant Fairbairn Revocable Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor NC Fairbairn Family Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor Nina Claire Fairbairn Revocable Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor NCF Eagle Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor Transcend Partners Legend Fund LLC cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor Valley High LP cbernardino@ktslaw.com moroberts@ktslaw.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 10MW Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 30MW Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 2.0 Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Renewables LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Jordan HPC LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Shared Services LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Industries LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium JV LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Technologies LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Jordan HPC Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Ready Ventures LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Enterprises Inc. csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 10MW LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Encore Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 2.0 LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 30MW LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Encore LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Renewables Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Air HPC LLC csmith@stris.com

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Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com, mbartlett@cokinoslaw.com;eolson@cokinoslaw.com
Emma Phylcia Myles	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions emyles@cokinoslaw.com
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Helen Mitsuko Marsh	on behalf of Debtor Rhodium 10MW Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium 30MW Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
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Helen Mitsuko Marsh	on behalf of Debtor Rhodium 2.0 LLC hmarsh@stris.com 5254074420@filings.docketbird.com
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Helen Mitsuko Marsh	on behalf of Debtor Rhodium Ready Ventures LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Jordan HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com
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Helen Mitsuko Marsh	on behalf of Debtor Rhodium 2.0 Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Enterprises Inc. hmarsh@stris.com, 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Air HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Encore LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Jordan HPC Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Jennifer F Wertz	on behalf of Creditor Temple Green Data LLC jwertz@jw.com, kgradney@jw.com;jpupo@jw.com;steso@jw.com;dduhon@jw.com
Joanna Diane Caytas	on behalf of Defendant Rhodium Enterprises Inc. joannacaytas@quinnemanuel.com, joanna-caytas-8224@ecf.pacerpro.com
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Joanna Diane Caytas	on behalf of Debtor Rhodium Encore LLC joannacaytas@quinnemanuel.com joanna-caytas-8224@ecf.pacerpro.com

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Joanna Diane Caytas	on behalf of Defendant Rhodium Technologies LLC joannacaytas@quinnemanuel.com, joanna-caytas-8224@ecf.pacerpro.com
Jonathan Koevary	on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) jkoevary@olshanlaw.com
Jonathan Michael Thomas	on behalf of Creditor Whinstone US Inc. jmthomas@foley.com
Jonathan Michael Thomas	on behalf of Plaintiff Whinstone US Inc. jmthomas@foley.com
Julie Anne Parsons	on behalf of Creditor The County of Milam Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Tax Appraisal District of Bell County jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Lloyd A. Lim	on behalf of Creditor New York Digital Investment Group LLC lloyd.lim@keanmiller.com, rachel.kubanda@keanmiller.com;teresa.miller@keanmiller.com;michelle.friery@keanmiller.com;kristina.tipton@keanmiller.com
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Mark C. Moore	on behalf of Creditor Whinstone US Inc. mmoore@foley.com, roxana.gutierrez@foley.com;mark-moore-8735@ecf.pacerpro.com
Mark P. Franke	on behalf of Interested Party Galaxy Digital LLC mfranke@orrick.com
Michael Kevin Riordan	on behalf of Creditor Shane M. Blackmon michael.riordan@chamberlainlaw.com rdiep@foley.com;mike-riordan-8644@ecf.pacerpro.com
Michael S Fox	on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) mfox@olshanlaw.com
Patricia B. Tomasco	on behalf of Debtor Rhodium Encore LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium Encore Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Jordan HPC LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
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Patricia B. Tomasco	on behalf of Debtor Jordan HPC Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Defendant Rhodium Renewables LLC pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Defendant Rhodium Enterprises Inc. pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium 30MW Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
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Patricia B. Tomasco	on behalf of Debtor Rhodium 30MW LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium Technologies LLC pattytomasco@quinnemanuel.com

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Patricia B. Tomasco

on behalf of Financial Advisor Province LLC pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

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barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

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Patricia B. Tomasco

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Patricia B. Tomasco

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