

ENTERED

February 11, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**AGREED MEDIATION ORDER APPOINTING
JUDGE MARK MULLIN AS MEDIATOR**

Whereas the above-captioned Debtors and Whinstone US, Inc., the official committee of unsecured creditors and the ad hoc group of SAFE parties (collectively, the “Parties”) agree that mediation may be fruitful to consensually resolve *Debtors’ Motion to Assume Certain Executory Contracts with Whinstone US, Inc.* (ECF No. 7, 32) and Whinstone’s objection with respect thereto (the “Contested Matter”); and

Whereas, the Parties have jointly requested entry of an order appointing Judge Mark X. Mullin as mediator.

It is **HEREBY ORDERED** that:

1. The Parties shall participate in a mediation (“Mediation”) of all issues relating to and arising out from this Contested Matter before the Honorable Judge Mark X. Mullin, United States Bankruptcy Judge (“Judge Mullin”).

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



2. The Mediation shall commence on February 19, 2025, at such time as determined by Judge Mullin, and shall terminate on the date which Judge Mullin determines that the Mediation has terminated. Any Party may withdraw from the mediation by informing Judge Mullin that it no longer desires to continue mediation.

3. The Court adopts Section S of the Procedures for Complex cases in the Southern District of Texas; provided, that nothing herein shall alter, modify, or otherwise prejudice or impair any of the Parties' rights or obligations under any pre-existing confidentiality agreements or protective orders, all of which shall remain in full force and effect. The assignment of the Contested Matter to Mediation does not delay or stay discovery, any hearings scheduled, or any deadlines set by the Court or agreed to by the Parties.

4. Each Party at the Mediation shall participate to the extent practicable with a principal or other representative (or multiple principals or other representatives as needed). Any such principal or representative of a Party shall either have reasonable settlement authority or have sufficient stature in his or her organization to be able to recommend to any ultimate person, board or commission that a proposal or settlement be approved.

5. Parties' financial advisors may participate in the Mediation, as necessary.

6. Judge Mullin has absolute discretion as to the timing, means and methods of the Mediation; *provided, however*, that the Mediation shall be non-binding.

7. Judge Mullin will mediate this Contested Matter in his capacity as a United States Bankruptcy Judge and will have full, unqualified judicial immunity in his role as a mediator.

8. Judge Mullin may not be called as a witness in this Contested Matter or any other proceeding concerning his role herein as the mediator.

9. Each Party shall bear its own costs and expenses incurred in connection with the Mediation, including attorneys' fees.

10. The Parties and their respective counsel shall participate in the Mediation in good faith.

11. All communications made by and all submissions prepared by a Party in connection with the Mediation, including but not limited to discussions or communications with or in the presence of Judge Mullin and all settlement proposals, counterproposals, and offers of compromise made during the Mediation shall (a) be subject to protection under Rule 408 of the Federal Rules of Evidence and any other equivalent or comparable federal and state laws and rules, (b) not be submitted or offered as evidence in any court, tribunal, or other proceeding, including, without limitation, in any pleading or other submission to any court, (c) not be subject to discovery in any pending or forthcoming proceeding, including but not limited to the above-referenced bankruptcy proceeding or any adversary proceeding related thereto, (d) be subject to any applicable confidentiality agreements entered into between the Parties governing the disclosure of confidential information (including, if applicable, any cleansing provisions relating to material non-public information), (e) be protected from disclosure under the Texas Public Information Act, Texas Government Code Chapter 552, and (f) not constitute material nonpublic information.

12. Each Party may share with Judge Mullin any information it has received pursuant to a protective order without regard to the provisions thereof; *provided, however*, the sharing with Judge Mullin of any information designated as Confidential or Highly Confidential shall not waive the confidentiality designation of such information and Judge Mullin shall not disclose such information to anyone else.

13. The disclosure by a Party of privileged information to the Mediator does not waive or otherwise adversely affect the privileged nature of the information.

14. As soon as practicable after the conclusion of the Mediation, Judge Mullin shall file a mediation statement in the Contested Matter which shall identify who participated in the Mediation and state whether the proceeding was settled or an impasse was declared by Judge Mullin.

15. The Court retains exclusive jurisdiction with respect to all matters arising out from or related to the implementation, interpretation, and enforcement of this Order.

Signed: February 10, 2025


Alfredo R Pérez
United States Bankruptcy Judge

AGREED AS TO FORM AND CONSENT:

**QUINN EMANUEL URQUHART &
SULLIVAN, LLP**

/s/ Patricia B. Tomasco

Patricia B. Tomasco (SBN 01797600)

Cameron Kelly (SBN 24120936)

Alain Jaquet (*pro hac vice*)

700 Louisiana Street, Suite 3900

Houston, Texas 77002

Telephone: 713-221-7000

Facsimile: 713-221-7100

Email: pattytomasco@quinnemanuel.com

Email: cameronkelly@quinnemanuel.com

Email: alainjaquet@quinnemanuel.com

Email: rachelharrington@quinnemanuel.com

- and -

Eric Winston (*pro hac vice*)

Razmig Izakelian (*pro hac vice*)

865 S. Figueroa Street, 10th Floor

Los Angeles, California 90017

Telephone: 213-443-3000

Facsimile: 213-443-3100

Email: ericwinston@quinnemanuel.com

Email: razmigizakelian@quinnemanuel.com

*Counsel to the Debtors and
Debtors-In-Possession*

FOLEY & LARDNER LLP

/s/ Robert T. Slovak

Robert T. Slovak (SBN 24013523)
Steven C. Lockhart (SBN 24036981)
J. Michael Thomas (SBN 24066812)
Mark C. Moore (SBN 24074751)
Brandon C. Marx (SBN 24098046)
Andrew A. Howell (SBN 24072818)
2021 McKinney Avenue, Suite 1600
Dallas, Texas 75201
Telephone: 214-999-3000
Facsimile: 214-999-4667
Email: rslovak@foley.com
Email: slockhart@foley.com
Email: jmthomas@foley.com
Email: mmoore@foley.com
Email: bmarx@foley.com
Email: ahowell@foley.com

Counsel to Whinstone US, Inc.

**AKIN GUMP STRAUSS HAUER & FELD
LLP**

/s/ Sarah Link Schultz

Sarah Link Schultz (SBN 24033047)
Elizabeth D. Scott (SBN 24059699)
2300 N. Field Street, Suite 1800
Dallas, TX 75201-2481
Telephone: 214-969-2800
Email: sschultz@akingump.com
Email: edscott@akingump.com

- and -

Mitchell P. Hurley (*pro hac vice*)
One Bryant Park
New York, NY 10036-6745
Telephone: 212-872-1000
Email: mhurley@akingump.com

Counsel to the Ad Hoc Group of SAFE Parties

United States Bankruptcy Court
Southern District of Texas

In re:
Rhodium Encore LLC
Air HPC LLC
Debtors

Case No. 24-90448-arp
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Feb 11, 2025

User: ADIuser
Form ID: pdf002

Page 1 of 8
Total Noticed: 29

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 13, 2025:

Recip ID	Recipient Name and Address
db	+ Air HPC LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Encore LLC, 2617 Bissonnet St, Ste 234, Houston, TX 77005-1316
db	+ Rhodium Encore Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Industries LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium JV LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Ready Ventures LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Shared Services LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Technologies LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
aty	+ Robert Trust, Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, New York, NY 10019-6142
aty	+ Ross Barbash, 265 Filbert St, San Francisco, CA 94133-3203
cr	+ Ad Hoc Group of SAFE Parties, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Steet, Suite 1800, Dallas, TX 75201-4675
cr	+ Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847
cr	+ Shane M. Blackmon, c/o Chamberlain Hrdlicka, Attention: Bankruptcy Dept., 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Temple Green Data, LLC, c/o Jennifer F. Wertz, Jackson Walker LLP, 100 Congress Avenue, Suite 1100 Austin, TX 78701-4042

TOTAL: 25

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

District/off: 0541-4

User: ADIuser

Page 2 of 8

Date Rcvd: Feb 11, 2025

Form ID: pdf002

Total Noticed: 29

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	^ MEBN	Feb 11 2025 20:19:04	Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847
intp	+ Email/Text: lemaster@slollp.com	Feb 11 2025 20:23:00	Imperium Investments Holdings, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, 1801 S. Mopac Expressway, #320, Austin, TX 78746-9817
op	+ Email/Text: kccnoticing@kccllc.com	Feb 11 2025 20:24:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	^ MEBN	Feb 11 2025 20:18:53	Shane M. Blackmon, c/o Chamberlain Hrdlicka, Attention: Bankruptcy Dept., 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	Email/Text: julie.parsons@mvbalaw.com	Feb 11 2025 20:24:00	Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvbalaw.com	Feb 11 2025 20:24:00	The County of Milam, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 6

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
intp		Arkady Goldinstein
fa		B. Riley Securities, Inc.
sp		Barnes & Thornburg LLP
intp		DLT Data Center 1 LLC (DLT 1)
cr		GR Fairbairn Family Trust
cr		GRF Tiger Trust
intp		Galaxy Digital, LLC
cr		Grant Fairbairn Revocable Trust
cr		MP2 Energy Texas, LLC d/b/a Shell Energy Solutions
cr		NC Fairbairn Family Trust
cr		NCF Eagle Trust
cr		New York Digital Investment Group, LLC
cr		Nina Claire Fairbairn Revocable Trust
crmc		Official Committee of Unsecured Creditors of Rhodi
cr		Private Investor Club Feeder Fund 2020-G LLC
cr		Private Investor Club Feeder Fund 2020-H LLC
fa		Province, LLC
cr		RH Fund I
cr		RH Fund II
cr		RH Fund III
intp		Ropes & Gray LLP
cr		Transcend Partners Legend Fund LLC
cr		Valley High LP
cr		Whinstone US, Inc.

TOTAL: 25 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities

District/off: 0541-4

User: ADIuser

Page 3 of 8

Date Rcvd: Feb 11, 2025

Form ID: pdf002

Total Noticed: 29

in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 13, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 11, 2025 at the address(es) listed below:

Name	Email Address
Amber Michelle Carson	on behalf of Creditor Private Investor Club Feeder Fund 2020-H LLC acarson@grayreed.com
Amber Michelle Carson	on behalf of Creditor Private Investor Club Feeder Fund 2020-G LLC acarson@grayreed.com
Andrew Alan Howell	on behalf of Creditor Whinstone US Inc. ahowell@foley.com
Andrew Alan Howell	on behalf of Plaintiff Whinstone US Inc. ahowell@foley.com
Brandon Batzel	on behalf of Interested Party Galaxy Digital LLC bbatzel@orrick.com
Brandon Christopher Marx	on behalf of Creditor Whinstone US Inc. bmarx@foley.com
Brandon Christopher Marx	on behalf of Plaintiff Whinstone US Inc. bmarx@foley.com
Brenda Lynn Funk	on behalf of Creditor Nina Claire Fairbairn Revocable Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Grant Fairbairn Revocable Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor GR Fairbairn Family Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Valley High LP bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor NC Fairbairn Family Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Transcend Partners Legend Fund LLC bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor NCF Eagle Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor GRF Tiger Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Rhodium Encore LLC et al. crgibbs@mwe.com, dnorthrop@mwe.com;jbishopjones@mwe.com
Christopher H Hart	on behalf of Creditor Christopher H Stadlin Group Investments LLC chart@nutihart.com

District/off: 0541-4
Date Rcvd: Feb 11, 2025

User: ADIuser
Form ID: pdf002

Page 4 of 8
Total Noticed: 29

Christopher Ross Travis	on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov
Colin M Bernardino	on behalf of Creditor GRF Tiger Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor GR Fairbairn Family Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor Grant Fairbairn Revocable Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor NC Fairbairn Family Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor Nina Claire Fairbairn Revocable Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor NCF Eagle Trust cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor Transcend Partners Legend Fund LLC cbernardino@ktslaw.com moroberts@ktslaw.com
Colin M Bernardino	on behalf of Creditor Valley High LP cbernardino@ktslaw.com moroberts@ktslaw.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 10MW Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 30MW Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 2.0 Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Renewables LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Jordan HPC LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Shared Services LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Industries LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium JV LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Technologies LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Jordan HPC Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Ready Ventures LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Enterprises Inc. csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 10MW LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Encore Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 2.0 LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 30MW LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Encore LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Renewables Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Air HPC LLC csmith@stris.com

District/off: 0541-4
Date Rcvd: Feb 11, 2025

User: ADIuser
Form ID: pdf002

Page 5 of 8
Total Noticed: 29

Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com, mbartlett@cokinoslaw.com;eolson@cokinoslaw.com
Emma Phylcia Myles	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions emyles@cokinoslaw.com
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Helen Mitsuko Marsh	on behalf of Debtor Rhodium 10MW Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium 30MW Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Technologies LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium 30MW LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Encore Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium 2.0 LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Renewables Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Ready Ventures LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Jordan HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Industries LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Renewables LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium JV LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Shared Services LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium 10MW LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium 2.0 Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Enterprises Inc. hmarsh@stris.com, 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Air HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Rhodium Encore LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Debtor Jordan HPC Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Jennifer F Wertz	on behalf of Creditor Temple Green Data LLC jwertz@jw.com, kgradney@jw.com;jpupo@jw.com;steso@jw.com;dduhon@jw.com
Joanna Diane Caytas	on behalf of Defendant Rhodium Enterprises Inc. joannacaytas@quinnemanuel.com, joanna-caytas-8224@ecf.pacerpro.com
Joanna Diane Caytas	on behalf of Defendant Rhodium Renewables LLC joannacaytas@quinnemanuel.com, joanna-caytas-8224@ecf.pacerpro.com
Joanna Diane Caytas	on behalf of Debtor Rhodium Encore LLC joannacaytas@quinnemanuel.com joanna-caytas-8224@ecf.pacerpro.com

District/off: 0541-4
Date Rcvd: Feb 11, 2025

User: ADIuser
Form ID: pdf002

Page 6 of 8
Total Noticed: 29

Joanna Diane Caytas	on behalf of Defendant Rhodium Technologies LLC joannacaytas@quinnemanuel.com, joanna-caytas-8224@ecf.pacerpro.com
Jonathan Koevary	on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) jkoevary@olshanlaw.com
Jonathan Michael Thomas	on behalf of Creditor Whinstone US Inc. jmthomas@foley.com
Jonathan Michael Thomas	on behalf of Plaintiff Whinstone US Inc. jmthomas@foley.com
Julie Anne Parsons	on behalf of Creditor The County of Milam Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Tax Appraisal District of Bell County jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Lloyd A. Lim	on behalf of Creditor New York Digital Investment Group LLC lloyd.lim@keanmiller.com, rachel.kubanda@keanmiller.com;teresa.miller@keanmiller.com;michelle.friery@keanmiller.com;kristina.tipton@keanmiller.com
Mark C. Moore	on behalf of Plaintiff Whinstone US Inc. mmoore@foley.com roxana.gutierrez@foley.com;mark-moore-8735@ecf.pacerpro.com
Mark C. Moore	on behalf of Creditor Whinstone US Inc. mmoore@foley.com, roxana.gutierrez@foley.com;mark-moore-8735@ecf.pacerpro.com
Mark P. Franke	on behalf of Interested Party Galaxy Digital LLC mfranke@orrick.com
Michael Kevin Riordan	on behalf of Creditor Shane M. Blackmon michael.riordan@chamberlainlaw.com rdiep@foley.com;mike-riordan-8644@ecf.pacerpro.com
Michael S Fox	on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) mfox@olshanlaw.com
Patricia B. Tomasco	on behalf of Debtor Rhodium Encore LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium Encore Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Jordan HPC LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium Renewables Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Jordan HPC Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Defendant Rhodium Renewables LLC pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Defendant Rhodium Enterprises Inc. pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium 30MW Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium Renewables LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium 30MW LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Patricia B. Tomasco	on behalf of Debtor Rhodium Technologies LLC pattytomasco@quinnemanuel.com

District/off: 0541-4
Date Rcvd: Feb 11, 2025

User: ADIuser
Form ID: pdf002

Page 7 of 8
Total Noticed: 29

barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Financial Advisor Province LLC pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Industries LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 2.0 LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Shared Services LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 2.0 Sub LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Whinstone US Inc. pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 10MW LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Ready Ventures LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium JV LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Spec. Counsel Barnes & Thornburg LLP pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Defendant Rhodium Technologies LLC pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Financial Advisor B. Riley Securities Inc. pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Air HPC LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Enterprises Inc. pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 10MW Sub LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com

Paul Marc Rosenblatt

on behalf of Creditor GRF Tiger Trust prosenblatt@kilpatricktownsend.com
jrisener@kilpatricktownsend.com;moroberts@ktslaw.com

Paul Marc Rosenblatt

on behalf of Creditor Valley High LP prosenblatt@kilpatricktownsend.com
jrisener@kilpatricktownsend.com;moroberts@ktslaw.com

Paul Marc Rosenblatt

on behalf of Creditor Transcend Partners Legend Fund LLC prosenblatt@kilpatricktownsend.com
jrisener@kilpatricktownsend.com;moroberts@ktslaw.com

Paul Marc Rosenblatt

on behalf of Creditor NC Fairbairn Family Trust prosenblatt@kilpatricktownsend.com
jrisener@kilpatricktownsend.com;moroberts@ktslaw.com

Paul Marc Rosenblatt

on behalf of Creditor Grant Fairbairn Revocable Trust prosenblatt@kilpatricktownsend.com
jrisener@kilpatricktownsend.com;moroberts@ktslaw.com

Paul Marc Rosenblatt

District/off: 0541-4

User: ADIuser

Page 8 of 8

Date Rcvd: Feb 11, 2025

Form ID: pdf002

Total Noticed: 29

on behalf of Creditor Nina Claire Fairbairn Revocable Trust prosenblatt@kilpatricktownsend.com
jrisener@kilpatricktownsend.com; moroberts@ktslaw.com

Paul Marc Rosenblatt

on behalf of Creditor GR Fairbairn Family Trust prosenblatt@kilpatricktownsend.com
jrisener@kilpatricktownsend.com; moroberts@ktslaw.com

Paul Marc Rosenblatt

on behalf of Creditor NCF Eagle Trust prosenblatt@kilpatricktownsend.com
jrisener@kilpatricktownsend.com; moroberts@ktslaw.com

Reagan H. Tres Gibbs, III

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions tgibbs@cokinoslaw.com, eolson@cokinoslaw.com

Robert T. Slovak

on behalf of Creditor Whinstone US Inc. rslovak@foley.com, tdurham@foley.com

Robert T. Slovak

on behalf of Plaintiff Whinstone US Inc. rslovak@foley.com tdurham@foley.com

Ryan Coel Wooten

on behalf of Interested Party Galaxy Digital LLC rwooten@orrick.com, casestream@ecf.courtdrive.com

Sarah A Schultz

on behalf of Creditor Ad Hoc Group of SAFE Parties sschultz@akingump.com
mlahaie@akingump.com; salberino@akingump.com; txdocketing@akingump.com; bkemp@akingump.com; jgleit@sandw.com

Stephen Wayne Lemmon

on behalf of Interested Party Imperium Investments Holdings LLC lemmon@slolp.com, mates@slolp.com

Stephen Wayne Lemmon

on behalf of Defendant Imperium Investment Holdings LLC lemmon@slolp.com mates@slolp.com

Steven C. Lockhart

on behalf of Plaintiff Whinstone US Inc. slockhart@foley.com

Steven C. Lockhart

on behalf of Creditor Whinstone US Inc. slockhart@foley.com

Tara T. LeDay

on behalf of Creditor Shane M. Blackmon TARA.LEDAY@CHAMBERLAINLAW.COM
tara.leday@mvbalaw.com; lara.coleman@chamberlainlaw.com; valerie.herrera@chamberlainlaw.com; vcovington@mvbalaw.com;
aging@mvbalaw.com; pbowers@mvbalaw.com; lgordon@mvbalaw.com; bankruptcy@mvbalaw.com; Crystal.eudy@mvb

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Victoria Nicole Argeroplos

on behalf of Creditor Temple Green Data LLC vargeroplos@jw.com,
msalinas@jw.com; kgradney@jw.com; dtrevino@jw.com; jpupo@jw.com; steso@jw.com; dduhon@jw.com

TOTAL: 130