

ENTERED

February 15, 2025

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS
Nathan Ochsner, ClerkMOTION AND ORDER
FOR ADMISSION *PRO HAC VICE*

| | | | |
|--|---------|-----------------------|----------|
| Division | Houston | Adversary Case Number | 25-03047 |
| Rhodium JV LLC, et al. | | | |
| <i>versus</i> | | | |
| Whinstone US, Inc., Riot Platforms, Inc. | | | |

This lawyer, who is admitted to the State Bar of New York:

| | |
|--------------------------|--|
| Name | Maeve O'Connor |
| Firm | Debevoise & Plimpton LLP |
| Street | 66 Hudson Boulevard |
| City & Zip Code | New York, New York 10001 |
| Telephone | Tel: (212) 909-6000 |
| Licensed: State & Number | Email: mloconnor@debevoise.com New York State ID No.: 3008109 |

Seeks to appear as the attorney for this party:


| | |
|----------------------|-----------------------------------|
| Riot Platforms, Inc. | |
| Dated: 2/14/2024 | Signed: <u>/s/ Maeve O'Connor</u> |

| | |
|--|-------------------------------|
| COURT USE ONLY: The applicant's state bar reports their status as: <u>Active</u> . | |
| Dated: | Signed: _____ Deputy Clerk |

| |
|-------|
| Order |
|-------|

This lawyer is admitted *pro hac vice*.

Signed: February 15, 2025


 Alfredo R Pérez
 United States Bankruptcy Judge


2490448250303000000000007

United States Bankruptcy Court
Southern District of Texas

Rhodium JV LLC,
Plaintiff
Whinstone US, Inc.,
Defendant

Adv. Proc. No. 25-03047-arp

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

Page 1 of 2

Date Rcvd: Feb 18, 2025

Form ID: pdf002

Total Noticed: 9

The following symbols are used throughout this certificate:

| Symbol | Definition |
|--------|--|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 20, 2025:

| Recip ID | Recipient Name and Address |
|----------|--|
| pla | + Air HPC LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| pla | + Jordan HPC LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| pla | + Rhodium 10MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| pla | + Rhodium 2.0 LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| pla | + Rhodium 30MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| pla | + Rhodium Encore LLC, 2617 Bissonnet St, Ste 234, Houston, TX 77005-1316 |
| pla | + Rhodium Industries LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| pla | + Rhodium JV LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| pla | + Rhodium Renewables LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |

TOTAL: 9

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address |
|----------|---------------|----------------------|
| dft | | Riot Platforms, Inc. |
| dft | | Whinstone US, Inc. |

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 20, 2025

Signature: /s/Gustava Winters

District/off: 0541-4
Date Rcvd: Feb 18, 2025

User: ADIuser
Form ID: pdf002

Page 2 of 2
Total Noticed: 9

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 15, 2025 at the address(es) listed below:

| Name | Email Address |
|---------------------|--|
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium Renewables LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium Industries LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium 30MW LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium 2.0 LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Jordan HPC LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium Encore LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium 10MW LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Air HPC LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium JV LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |

TOTAL: 9