

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	§	Chapter 11
In re:	§	
	§	Case No. 24-90448 (ARP)
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>	§	
	§	
Debtors.	§	(Jointly Administered)
	§	

**FIRST MONTHLY FEE STATEMENT OF  
GENESIS CREDIT PARTNERS LLC FOR COMPENSATION FOR  
SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM NOVEMBER 23, 2024 THROUGH DECEMBER 31, 2024**

Name of Applicant:	<u>Genesis Credit Partners LLC</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>January 15, 2025, effective as of November 23, 2024 [ECF No. 634]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>November 23, 2024 to December 31, 2024</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	<u>\$491,715.00</u>
Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	<u>\$4,261.68<sup>2</sup></u>

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

<sup>2</sup> Genesis applied a \$20.00 cap on working meals, resulting in \$167.86 in reductions to Total Expenses of \$4,429.54 during the Fee Period.



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Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of November 23, 2024*, dated January 15, 2025 [ECF No. 634] (the “Retention Order”), and the *Order Granting the Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 14, 2024 [ECF No. 264], (the “Interim Compensation Order”), Genesis Credit Partners (“Genesis”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”) of Rhodium Encore, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in these chapter 11 cases (these “Chapter 11 Cases”), hereby submits this *First Monthly Fee Statement of Genesis Credit Partners LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 23, 2024 through December 31, 2024* (this “Monthly Statement”).<sup>3</sup> Specifically, Genesis seeks (i) interim allowance of \$491,715.00 for the reasonable and necessary services that Genesis rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$393,372.00, which is equal to 80% of the total amount of compensation sought for actual and necessary services rendered during the Fee Period; and (iii) allowance and payment of \$4,261.68<sup>4</sup> for the actual and necessary expenses that Genesis incurred in connection with such services during the Fee Period.

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<sup>3</sup> The period from November 23, 2024, through and including December 31, 2024 is referred to herein as the “Fee Period.”

<sup>4</sup> Genesis applied a \$20.00 cap on working meals, resulting in \$167.86 in reductions to Total Expenses of \$4,429.54 during the Fee Period.

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of Genesis professionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Genesis is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for Genesis' out-of-pocket expenses, which total \$4,261.68 (after applying an overtime meal cap of \$20 per person, this resulted in \$167.86 of reductions to total gross expenses of \$4,429.54 during the Fee Period).

3. Attached hereto as **Exhibit C** are the time and expense records of Genesis, which provide a daily summary of the time spent by each Genesis professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Genesis attorneys and paraprofessionals during the Fee Period with respect to each of the project categories Genesis established in accordance with its internal billing procedures. As reflected in **Exhibit D**, Genesis incurred \$491,715.00 in fees during the Fee Period. Pursuant to this Monthly Statement, Genesis seeks reimbursement for 80% of such fees (\$393,372.00 in the aggregate).

**Objections**

5. In accordance with paragraph 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before April 29, 2025 at 11:59 p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each

of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

**Notice**

Pursuant to the Interim Compensation Order, this Monthly Statement has been served via email upon the following (collectively, the “Notice Parties”): (i) the Debtors, Rhodium Encore, LLC., *et al.*, Attn.: Charles Topping and Morgan Soule (chucktopping@rhdm.com and morgansoule@rhdm.com); (ii) Debtors’ Bankruptcy Counsel, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco (pattytomasco@quinnemanuel.com); Razmig Izakelian (razmigizakelian@quinnemanuel.com), Alain Jaquet (alainjaquet@quinnemanuel.com), and Joanna D. Caytas (joannacaytas@quinnemanuel.com); (iii) Debtors’ Financial Advisor, c/o Province, Attn: Mark Robinson (mrobinson@provincefirm.com); David Dunn (ddunn@provincefirm.com); Kirsten Lee (klee@province.com); and Andrew Popescu (apopescu@provincefirm.com); (iv) Galaxy Digital, LLC, in its capacity as DIP Agent, c/o Orrick, Herrington & Sutcliffe LLP, Ryan C. Wooten (rwooten@orrick.com), 609 Main, 40th Floor, Houston, Texas 77002, and Robert Trust (rtrust@orrick.com), Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com); and (v) United States Trustee, Ha Minh Nguyen (ha.nguyen@usdoj.gov), 515 Rusk, Suite 3516, Houston, Texas 770

*[Remainder of page intentionally left blank]*

Dated: April 15, 2025

**GENESIS CREDIT PARTNERS LLC**

*/s/ Edward Kim*

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Edward Kim

701 Brickell Avenue, Suite 1480

Miami, FL 33131

E-mail: [ekim@gencp.com](mailto:ekim@gencp.com)

*Financial Advisor to the Official Committee of  
Unsecured Creditors*

**Exhibit A****Summary of Timekeepers Included in this Fee Statement**

<b>Name of Professional Person</b>	<b>Position</b>	<b>Hourly Billing Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Edward Kim	Partner	1,000.00	113.8	\$113,800.00
Jorge Gonzalez	Partner	1,000.00	12.5	\$12,500.00
Andre Artidiello	Director	700.00	164.8	\$115,360.00
Harrison Richard	Director	700.00	149.7	\$104,790.00
Eric Mendez	Director	700.00	49.6	\$34,720.00
Ivan Radi	Vice President	550.00	111.9	\$61,545.00
Vinai Sewaliah	Analyst	400.00	122.5	\$49,000.00
<b>TOTAL</b>			<b>724.8</b>	<b>\$491,715.00</b>

**Blended Hourly Rate: \$678.41**

**Exhibit B****Expense Summary<sup>1</sup>**

<b>Category</b>	<b>Amount</b>
Data Connectivity	\$25.00
Research & Data	\$3,932.26
Meals	\$507.28
<b>TOTAL</b>	<b>\$4,429.54</b>

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<sup>1</sup> Genesis applied a \$20.00 cap on working meals, resulting in \$167.86 in reductions to Total Expenses of \$4,429.54 during the Fee Period.

**Exhibit C**

**Time and Expense Records**



**INVOICE**

From **Genesis Credit Partners**  
701 Brickell Avenue  
Suite 1480  
Miami, FL 33131  
www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2024-RHO-1**

Issue Date 02/11/2025

Due Date 02/25/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	11/23/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of DIP and bidding procedures motions.	2.00	\$1,000.00	<b>\$2,000.00</b>
Service	11/23/2024 - Committee - Sale Process / Andre Artidiello: Communications with Debtors and UCC professionals re sale and related information.	0.70	\$700.00	<b>\$490.00</b>
Service	11/23/2024 - Committee - Court Filings / Harrison Richard: Review docket filings to date, summary of key documents to be shared with deal team.	2.30	\$700.00	<b>\$1,610.00</b>
Service	11/23/2024 - Committee - Committee Activities / Edward Kim: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$1,000.00	<b>\$500.00</b>
Service	11/23/2024 - Committee - Committee Activities / Jorge González: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$1,000.00	<b>\$500.00</b>
Service	11/23/2024 - Committee - Committee Activities / Ivan Radi: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$550.00	<b>\$275.00</b>
Service	11/23/2024 - Committee - Committee Activities / Eric Mendez: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$700.00	<b>\$350.00</b>
Service	11/23/2024 - Committee - Committee Activities / Andre Artidiello: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$700.00	<b>\$350.00</b>
Service	11/23/2024 - Committee - Committee Activities / Vinai Sewaliah: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$400.00	<b>\$200.00</b>
Service	11/23/2024 - Committee - Committee Activities / Harrison Richard: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$700.00	<b>\$350.00</b>

Service	11/23/2024 - Committee - Business Analysis / Operations / Edward Kim: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	11/23/2024 - Committee - Business Analysis / Operations / Jorge González: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	11/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$550.00	<b>\$605.00</b>
Service	11/23/2024 - Committee - Business Analysis / Operations / Eric Mendez: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$700.00	<b>\$770.00</b>
Service	11/23/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$700.00	<b>\$770.00</b>
Service	11/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$400.00	<b>\$440.00</b>
Service	11/23/2024 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$700.00	<b>\$770.00</b>
Service	11/23/2024 - Committee - Committee Activities / Ivan Radi: Review sale order draft.	0.60	\$550.00	<b>\$330.00</b>
Service	11/24/2024 - Committee - Sale Process / Edward Kim: All case professionals call re temple asset sale and outreach process (GCP team included EK, AA, EM, IR).	0.50	\$1,000.00	<b>\$500.00</b>
Service	11/24/2024 - Committee - Sale Process / Ivan Radi: All case professionals call re temple asset sale and outreach process (GCP team included EK, AA, EM, IR).	0.50	\$550.00	<b>\$275.00</b>
Service	11/24/2024 - Committee - Sale Process / Eric Mendez: All case professionals call re temple asset sale and outreach process (GCP team included EK, AA, EM, IR).	0.50	\$700.00	<b>\$350.00</b>
Service	11/24/2024 - Committee - Sale Process / Andre Artidiello: All case professionals call re temple asset sale and outreach process (GCP team included EK, AA, EM, IR).	0.50	\$700.00	<b>\$350.00</b>
Service	11/24/2024 - Committee - Sale Process / Edward Kim: Analysis of sale update and process summary.	1.00	\$1,000.00	<b>\$1,000.00</b>
Service	11/24/2024 - Committee - Sale Process / Ivan Radi: Reivew of temple asset sale and related value drivers with GCP team (JG, EM, HR, IR).	1.40	\$550.00	<b>\$770.00</b>
Service	11/24/2024 - Committee - Sale Process / Eric Mendez: Reivew of temple asset sale and related value drivers with GCP team (JG, EM, HR, IR).	1.40	\$700.00	<b>\$980.00</b>
Service	11/24/2024 - Committee - Sale Process / Harrison Richard: Reivew of temple asset sale and related value drivers with GCP team (JG, EM, HR, IR).	1.40	\$700.00	<b>\$980.00</b>

Service	11/24/2024 - Committee - Sale Process / Jorge González: Reivew of temple asset sale and related value drivers with GCP team (JG, EM, HR, IR).	1.40	\$1,000.00	<b>\$1,400.00</b>
Service	11/24/2024 - Committee - Sale Process / Ivan Radi: Meeting with H. Richard re project cruise materials and rockdale assets.	1.10	\$550.00	<b>\$605.00</b>
Service	11/24/2024 - Committee - Sale Process / Harrison Richard: Meeting with I. Radi re project cruise materials and rockdale assets.	1.10	\$700.00	<b>\$770.00</b>
Service	11/24/2024 - Committee - Sale Process / Edward Kim: Research outreach to date and analysis of other potential strategic and financial investors.	2.50	\$1,000.00	<b>\$2,500.00</b>
Service	11/24/2024 - Committee - Sale Process / Harrison Richard: Analysis of sale process materials.	1.20	\$700.00	<b>\$840.00</b>
Service	11/24/2024 - Committee - Sale Process / Harrison Richard: Review of temple asset sale purchase agreement.	1.60	\$700.00	<b>\$1,120.00</b>
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Review Docket number 126, amended equity list filing.	0.30	\$700.00	<b>\$210.00</b>
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Analysis of Docket number 243, statement of fianancial affairs.	1.80	\$700.00	<b>\$1,260.00</b>
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Analysis of Docket number 187, bidding procedures order.	0.60	\$700.00	<b>\$420.00</b>
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Review Docket number 35, first day declaration.	1.30	\$700.00	<b>\$910.00</b>
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Review and analysis of Docket number 463, successful bidder and backup bidder notice.	0.40	\$700.00	<b>\$280.00</b>
Service	11/24/2024 - Committee - Court Filings / Vinai Sewaliah: Review of first day filings including dockets 35 and 37 (first day declaration and cash collateral motion).	1.80	\$400.00	<b>\$720.00</b>
Service	11/24/2024 - Committee - Sale Process / Ivan Radi: Review and analysis of project cruise materials.	1.30	\$550.00	<b>\$715.00</b>
Service	11/24/2024 - Committee - Court Filings / Andre Artidiello: Review of Cash Collateral motion (Docket No. 37)	0.50	\$700.00	<b>\$350.00</b>
Service	11/24/2024 - Committee - Court Filings / Andre Artidiello: Review of Cash management motion (Docket No. 36)	0.70	\$700.00	<b>\$490.00</b>
Service	11/24/2024 - Committee - Court Filings / Andre Artidiello: Review of DIP motion (Docket No. 38)	1.70	\$700.00	<b>\$1,190.00</b>
Service	11/24/2024 - Committee - Court Filings / Andre Artidiello: Review of first day declaration (Docket No. 35)	1.10	\$700.00	<b>\$770.00</b>
Service	11/24/2024 - Committee - Sale Process / Vinai Sewaliah: Analysis of Debtor provided Temple sale process materials.	2.10	\$400.00	<b>\$840.00</b>
Service	11/25/2024 - Committee - Committee Activities / Edward Kim: Committee and professionals call including Rhodium management (GCP team included JG, EK, AA, HR).	0.90	\$1,000.00	<b>\$900.00</b>

Service	11/25/2024 - Committee - Committee Activities / Jorge González: Committee and professionals call including Rhodium management (JG, EK, AA, HR).	0.90	\$1,000.00	<b>\$900.00</b>
Service	11/25/2024 - Committee - Committee Activities / Andre Artidiello: Committee and professionals call including Rhodium management (JG, EK, AA, HR).	0.90	\$700.00	<b>\$630.00</b>
Service	11/25/2024 - Committee - Committee Activities / Harrison Richard: Committee and professionals call including Rhodium management (JG, EK, AA, HR).	0.90	\$700.00	<b>\$630.00</b>
Service	11/25/2024 - Committee - Sale Process / Edward Kim: Analysis of APA and sale order and questions for group.	2.60	\$1,000.00	<b>\$2,600.00</b>
Service	11/25/2024 - Committee - Court Filings / Ivan Radi: Review of recent court filings including docket nos 455, 435, 429, 421, 418, and 287.	2.30	\$550.00	<b>\$1,265.00</b>
Service	11/25/2024 - Committee - Committee Activities / Edward Kim: Debrief call with Committee and professionals (GCP team included JG, EK, AA, HR).	0.60	\$1,000.00	<b>\$600.00</b>
Service	11/25/2024 - Committee - Committee Activities / Jorge González: Debrief call with Committee and professionals (GCP team included JG, EK, AA, HR).	0.60	\$1,000.00	<b>\$600.00</b>
Service	11/25/2024 - Committee - Committee Activities / Andre Artidiello: Debrief call with Committee and professionals (GCP team included JG, EK, AA, HR).	0.60	\$700.00	<b>\$420.00</b>
Service	11/25/2024 - Committee - Committee Activities / Harrison Richard: Debrief call with Committee and professionals (GCP team included JG, EK, AA, HR).	0.60	\$700.00	<b>\$420.00</b>
Service	11/25/2024 - Committee - Sale Process / Ivan Radi: Meeting with V. Sewaliah, E. Mendez, and H. Richard re temple asset analysis.	1.50	\$550.00	<b>\$825.00</b>
Service	11/25/2024 - Committee - Sale Process / Vinai Sewaliah: Meeting with I. Radi, E. Mendez, and H. Richard re temple asset analysis.	1.50	\$400.00	<b>\$600.00</b>
Service	11/25/2024 - Committee - Sale Process / Eric Mendez: Meeting with I. Radi, V. Sewaliah, and H. Richard re temple asset analysis.	1.50	\$700.00	<b>\$1,050.00</b>
Service	11/25/2024 - Committee - Sale Process / Harrison Richard: Meeting with I. Radi, V. Sewaliah, and E. Mendez re temple asset analysis.	1.50	\$700.00	<b>\$1,050.00</b>
Service	11/25/2024 - Committee - Sale Process / Edward Kim: Ongoing analysis and research of outreach and potential other buyers.	2.70	\$1,000.00	<b>\$2,700.00</b>
Service	11/25/2024 - Committee - Committee Activities / Edward Kim: Research answers to questions posed by counsel and respond.	0.60	\$1,000.00	<b>\$600.00</b>
Service	11/25/2024 - Committee - Sale Process / Harrison Richard: Analyze facility sale materials provided by Debtors.	1.10	\$700.00	<b>\$770.00</b>
Service	11/25/2024 - Committee - Sale Process / Ivan Radi: Analysis of temple green purchase agreement.	1.10	\$550.00	<b>\$605.00</b>
Service	11/25/2024 - Committee - Sale Process / Andre Artidiello: Review and analysis of Temple sale process materials, including buyer outreach list.	1.10	\$700.00	<b>\$770.00</b>

Service	11/25/2024 - Committee - Court Filings / Andre Artidiello: Review court filings including docket nos. 7, 39, 57, and 60.	2.80	\$700.00	<b>\$1,960.00</b>
Service	11/25/2024 - Committee - Court Filings / Ivan Radi: Review recent court filings including docket nos 466 through 484.	2.60	\$550.00	<b>\$1,430.00</b>
Service	11/26/2024 - Committee - Court Hearings / Edward Kim: Attend court hearing and status conference.	0.90	\$1,000.00	<b>\$900.00</b>
Service	11/26/2024 - Committee - Court Hearings / Andre Artidiello: Attend court hearing and status conference.	0.90	\$700.00	<b>\$630.00</b>
Service	11/26/2024 - Committee - Court Hearings / Harrison Richard: Attend court hearing and status conference.	0.90	\$700.00	<b>\$630.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Eric Mendez: Analysis of SOFA and SOALs.	3.10	\$700.00	<b>\$2,170.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Call with deal team (EK, AA, EM, HR) and BTC mining expert as part of industry diligence efforts.	0.70	\$700.00	<b>\$490.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Eric Mendez: Call with deal team (EK, AA, EM, HR) and BTC mining expert as part of industry diligence efforts.	0.70	\$700.00	<b>\$490.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Edward Kim: Call with deal team (EK, AA, EM, HR) and BTC mining expert as part of industry diligence efforts.	0.70	\$1,000.00	<b>\$700.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Harrison Richard: Call with deal team (EK, AA, EM, HR) and BTC mining expert as part of industry diligence efforts.	0.70	\$700.00	<b>\$490.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Debrief call with GCP team (EK, AA, EM, HR) re BTC expert conversation.	1.10	\$700.00	<b>\$770.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Edward Kim: Debrief call with GCP team (EK, AA, EM, HR) re BTC expert conversation.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Eric Mendez: Debrief call with GCP team (EK, AA, EM, HR) re BTC expert conversation.	1.10	\$700.00	<b>\$770.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Harrison Richard: Debrief call with GCP team (EK, AA, EM, HR) re BTC expert conversation.	1.10	\$700.00	<b>\$770.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Discussions with GCP team (AA, EM, HR, IR) re SOFAs and SOALs analysis and related outputs.	1.50	\$700.00	<b>\$1,050.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Discussions with GCP team (AA, EM, HR, IR) re SOFAs and SOALs analysis and related outputs.	1.50	\$550.00	<b>\$825.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Eric Mendez: Discussions with GCP team (AA, EM, HR, IR) re SOFAs and SOALs analysis and related outputs.	1.50	\$700.00	<b>\$1,050.00</b>

Service	11/26/2024 - Committee - Business Analysis / Operations / Harrison Richard: Discussions with GCP team (AA, EM, HR, IR) re SOFAs and SOALs analysis and related outputs.	1.50	\$700.00	<b>\$1,050.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preliminary review of credit documentation.	1.90	\$400.00	<b>\$760.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials including original DIP budget.	2.30	\$550.00	<b>\$1,265.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analyze diligence production materials.	2.30	\$700.00	<b>\$1,610.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and analysis of equity and debt documents.	1.20	\$700.00	<b>\$840.00</b>
Service	11/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Updates to SOFAs and SOALs analysis.	2.70	\$550.00	<b>\$1,485.00</b>
Service	11/26/2024 - Committee - Claims Analysis and Objections / Edward Kim: Review of correspondence with AHG and research claims and filings.	1.70	\$1,000.00	<b>\$1,700.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of employee and payroll costs.	0.70	\$700.00	<b>\$490.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of Silversun S-1 and filing documents and research issues flagged.	2.90	\$1,000.00	<b>\$2,900.00</b>
Service	11/27/2024 - Committee - Committee Activities / Andre Artidiello: Committee update call with GCP (JG, AA, HR, IR) and MWE teams.	0.30	\$700.00	<b>\$210.00</b>
Service	11/27/2024 - Committee - Committee Activities / Ivan Radi: Committee update call with GCP (JG, AA, HR, IR) and MWE teams.	0.30	\$550.00	<b>\$165.00</b>
Service	11/27/2024 - Committee - Committee Activities / Harrison Richard: Committee update call with GCP (JG, AA, HR, IR) and MWE teams.	0.30	\$700.00	<b>\$210.00</b>
Service	11/27/2024 - Committee - Committee Activities / Jorge González: Committee update call with GCP (JG, AA, HR, IR) and MWE teams.	0.30	\$1,000.00	<b>\$300.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue spread of credit documentation information.	2.20	\$400.00	<b>\$880.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Eric Mendez: Edits to SOALs analysis, including assets and liabilities.	3.20	\$700.00	<b>\$2,240.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Eric Mendez: Edits to SOFA analysis, including insider and 90 day payments.	2.90	\$700.00	<b>\$2,030.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further review and analysis of equity and debt documents.	2.30	\$700.00	<b>\$1,610.00</b>
Service	11/27/2024 - Committee - Case Administration / Andre Artidiello: Internal meeting (AA, EM, HR, VS) re outstanding diligence requests and active case workstreams.	1.20	\$700.00	<b>\$840.00</b>

Service	11/27/2024 - Committee - Case Administration / Vinai Sewaliah: Internal meeting (AA, EM, HR, VS) re outstanding diligence requests and active case workstreams.	1.20	\$400.00	<b>\$480.00</b>
Service	11/27/2024 - Committee - Case Administration / Eric Mendez: Internal meeting (AA, EM, HR, VS) re outstanding diligence requests and active case workstreams.	1.20	\$700.00	<b>\$840.00</b>
Service	11/27/2024 - Committee - Case Administration / Harrison Richard: Internal meeting (AA, EM, HR, VS) re outstanding diligence requests and active case workstreams.	1.20	\$700.00	<b>\$840.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of diligence production materials including RTL debt documents, employee roster, and equity agreements.	2.80	\$550.00	<b>\$1,540.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to SOFA and Schedules analysis, including by entity asset and liability matrix.	2.10	\$700.00	<b>\$1,470.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Spread of credit documentation information, including noteholders and related information.	1.80	\$400.00	<b>\$720.00</b>
Service	11/27/2024 - Committee - Case Administration / Andre Artidiello: Process updates to diligence request tracker.	0.60	\$700.00	<b>\$420.00</b>
Service	11/27/2024 - Committee - Business Analysis / Operations / Eric Mendez: Compile presentation outputs for SOFA and SOALs analysis.	3.10	\$700.00	<b>\$2,170.00</b>
Service	11/28/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Communications with Province team re diligence requests.	0.80	\$700.00	<b>\$560.00</b>
Service	11/28/2024 - Committee - Case Administration / Harrison Richard: Drafting and additions to UCC diligence request tracker.	0.50	\$700.00	<b>\$350.00</b>
Service	11/28/2024 - Committee - Business Analysis / Operations / Harrison Richard: Summary and analysis of QE diligence production materials.	2.10	\$700.00	<b>\$1,470.00</b>
Service	11/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue review of diligence production materials.	1.70	\$700.00	<b>\$1,190.00</b>
Service	11/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Deal team (EM, HR, IR, VS) discussion re diligence production materials, related takeaways, and go-forward updates tracker and requests.	1.00	\$550.00	<b>\$550.00</b>
Service	11/29/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Deal team (EM, HR, IR, VS) discussion re diligence production materials, related takeaways, and go-forward updates tracker and requests.	1.00	\$400.00	<b>\$400.00</b>
Service	11/29/2024 - Committee - Business Analysis / Operations / Eric Mendez: Deal team (EM, HR, IR, VS) discussion re diligence production materials, related takeaways, and go-forward updates tracker and requests.	1.00	\$700.00	<b>\$700.00</b>
Service	11/29/2024 - Committee - Business Analysis / Operations / Harrison Richard: Deal team (EM, HR, IR, VS) discussion re diligence production materials, related takeaways, and go-forward updates tracker and requests.	1.00	\$700.00	<b>\$700.00</b>



Service	11/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of updated diligence production materials, including variance and fully linked model.	2.70	\$550.00	<b>\$1,485.00</b>
Service	11/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of diligence production materials, including model and business diligence.	2.30	\$700.00	<b>\$1,610.00</b>
Service	11/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of original DIP budget and supporting schedules.	0.80	\$700.00	<b>\$560.00</b>
Service	11/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued review and comments to DIP budget analysis.	1.50	\$700.00	<b>\$1,050.00</b>
Service	11/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Internal meetings (AA, HR, IR, VS) re budget analysis, cash flows, and variance.	1.20	\$700.00	<b>\$840.00</b>
Service	11/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Internal meetings (AA, HR, IR, VS) re budget analysis, cash flows, and variance.	1.20	\$550.00	<b>\$660.00</b>
Service	11/30/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Internal meetings (AA, HR, IR, VS) re budget analysis, cash flows, and variance.	1.20	\$400.00	<b>\$480.00</b>
Service	11/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Internal meetings (AA, HR, IR, VS) re budget analysis, cash flows, and variance.	1.20	\$700.00	<b>\$840.00</b>
Service	11/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to budget analysis, including cash receipt drivers.	2.40	\$700.00	<b>\$1,680.00</b>
Service	11/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of formation documents and related diligence production.	1.30	\$700.00	<b>\$910.00</b>
Service	12/01/2024 - Committee - Court Filings / Edward Kim: Analysis of cash collateral and DIP motions and orders.	2.20	\$1,000.00	<b>\$2,200.00</b>
Service	12/01/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of restated budget and supporting schedules.	0.80	\$700.00	<b>\$560.00</b>
Service	12/01/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of 10-week actual vs. forecast variance.	1.10	\$700.00	<b>\$770.00</b>
Service	12/01/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Compile timeline analysis and related outputs.	2.30	\$700.00	<b>\$1,610.00</b>
Service	12/01/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued analysis of original DIP budget and supporting schedules.	1.40	\$700.00	<b>\$980.00</b>
Service	12/01/2024 - Committee - Business Analysis / Operations / Edward Kim: Finalize analysis of cash collateral motion and annotate through org structure.	1.40	\$1,000.00	<b>\$1,400.00</b>
Service	12/01/2024 - Committee - Business Analysis / Operations / Edward Kim: Further review of s-1.	1.80	\$1,000.00	<b>\$1,800.00</b>



Service	12/01/2024 - Committee - Case Administration / Vinai Sewaliah: Preparation of diligence request list.	1.30	\$400.00	<b>\$520.00</b>
Service	12/01/2024 - Committee - Business Analysis / Operations / Edward Kim: Review and analysis of S-1 and separation transactions.	3.50	\$1,000.00	<b>\$3,500.00</b>
Service	12/01/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review draft of presentation materials, including processing related updates.	2.80	\$700.00	<b>\$1,960.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of 10-week variance reporting.	1.70	\$400.00	<b>\$680.00</b>
Service	12/02/2024 - Committee - Committee Activities / Harrison Richard: Construction of committee materials, including budget and variance slides.	1.40	\$700.00	<b>\$980.00</b>
Service	12/02/2024 - Committee - Committee Activities / Eric Mendez: Process updates to SOFA and SOALs analysis and related presentation materials.	3.30	\$700.00	<b>\$2,310.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Harrison Richard: Creation of linked-model in excel and supporting schedules.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/02/2024 - Committee - Case Administration / Ivan Radi: Discussion with GCP team (AA, EM, HR, IR) re diligence request list, updates, and necessary diligence that remains outstanding.	1.20	\$550.00	<b>\$660.00</b>
Service	12/02/2024 - Committee - Case Administration / Andre Artidiello: Discussion with GCP team (AA, EM, HR, IR) re diligence request list, updates, and necessary diligence that remains outstanding.	1.20	\$700.00	<b>\$840.00</b>
Service	12/02/2024 - Committee - Case Administration / Harrison Richard: Discussion with GCP team (AA, EM, HR, IR) re diligence request list, updates, and necessary diligence that remains outstanding.	1.20	\$700.00	<b>\$840.00</b>
Service	12/02/2024 - Committee - Case Administration / Eric Mendez: Discussion with GCP team (AA, EM, HR, IR) re diligence request list, updates, and necessary diligence that remains outstanding.	1.20	\$700.00	<b>\$840.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Eric Mendez: Meeting with A. Artidiello and V. Sewaliah re SOFA and SOALs analysis, including turning comments and discussing updates.	1.10	\$700.00	<b>\$770.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Meeting with E. Mendez and V. Sewaliah re SOFA and SOALs analysis, including turning comments and discussing updates.	1.10	\$700.00	<b>\$770.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with E. Mendez and A. Artidiello re SOFA and SOALs analysis, including turning comments and discussing updates.	1.10	\$400.00	<b>\$440.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Communication with I. Radi re variance analysis.	1.20	\$400.00	<b>\$480.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Ivan Radi: Communication with V. Sewaliah re variance analysis.	1.20	\$550.00	<b>\$660.00</b>

Service	12/02/2024 - Committee - Business Analysis / Operations / Harrison Richard: Preparation of question list for weekly FA professionals call.	0.70	\$700.00	<b>\$490.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Edward Kim: Review and analysis of FDH transcript.	1.00	\$1,000.00	<b>\$1,000.00</b>
Service	12/02/2024 - Committee - Committee Activities / Ivan Radi: Read through and provide comments to draft presentation materials.	2.30	\$550.00	<b>\$1,265.00</b>
Service	12/02/2024 - Committee - Case Administration / Ivan Radi: Updates to diligence request tracker.	1.40	\$550.00	<b>\$770.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Cross reference diligence provided against outstanding requests, updates to incremental remaining requests.	1.40	\$700.00	<b>\$980.00</b>
Service	12/02/2024 - Committee - Case Administration / Edward Kim: Review of bylaws and execute.	0.40	\$1,000.00	<b>\$400.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of capital structure and historical transactions.	2.20	\$400.00	<b>\$880.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review of Quinn Emanuel document production.	1.80	\$400.00	<b>\$720.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Eric Mendez: Compile assets and liabilities lien mapping analysis.	3.40	\$700.00	<b>\$2,380.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	1.00	\$400.00	<b>\$400.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	1.00	\$550.00	<b>\$550.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	1.00	\$700.00	<b>\$700.00</b>
Service	12/02/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	1.00	\$700.00	<b>\$700.00</b>
Service	12/03/2024 - Committee - Sale Process / Edward Kim: Analysis of prior sale process and research outreach and participants.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Harrison Richard: Construction of assumed, observed, and realized hashprice analysis.	2.30	\$700.00	<b>\$1,610.00</b>
Service	12/03/2024 - Committee - Committee Activities / Vinai Sewaliah: Preparation of committee presentation materials.	1.90	\$400.00	<b>\$760.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Further review of Quinn Emanuel document production.	2.10	\$400.00	<b>\$840.00</b>
Service	12/03/2024 - Committee - Committee Activities / Ivan Radi: Process updates to committee presentation materials, including revenue and operating disbursement slides.	2.10	\$550.00	<b>\$1,155.00</b>

Service	12/03/2024 - Committee - Committee Activities / Harrison Richard: Further construction of committee materials (budget and variance slides).	1.30	\$700.00	<b>\$910.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Eric Mendez: Process updates to assets and liabilities lien mapping analysis.	2.60	\$700.00	<b>\$1,820.00</b>
Service	12/03/2024 - Committee - Committee Activities / Edward Kim: Working session with deal team (EK, AA, IR, VS) re draft committee presentation materials.	1.40	\$1,000.00	<b>\$1,400.00</b>
Service	12/03/2024 - Committee - Committee Activities / Ivan Radi: Working session with deal team (EK, AA, IR, VS) re draft committee presentation materials.	1.40	\$550.00	<b>\$770.00</b>
Service	12/03/2024 - Committee - Committee Activities / Vinai Sewaliah: Working session with deal team (EK, AA, IR, VS) re draft committee presentation materials.	1.40	\$400.00	<b>\$560.00</b>
Service	12/03/2024 - Committee - Committee Activities / Andre Artidiello: Working session with deal team (EK, AA, IR, VS) re draft committee presentation materials.	1.40	\$700.00	<b>\$980.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with V. Sewaliah, A. Artidiello, E. Kim and team re notes master tracker analysis.	1.30	\$550.00	<b>\$715.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with I. Radi, A. Artidiello, E. Kim and team re notes master tracker analysis.	1.30	\$400.00	<b>\$520.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Meeting with I. Radi, V. Sewaliah, E. Kim and team re notes master tracker analysis.	1.30	\$700.00	<b>\$910.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Edward Kim: Meeting with I. Radi, V. Sewaliah, A. Artidiello and team re notes master tracker analysis.	1.30	\$1,000.00	<b>\$1,300.00</b>
Service	12/03/2024 - Committee - Committee Activities / Vinai Sewaliah: Process edits to committee update slide deck.	2.10	\$400.00	<b>\$840.00</b>
Service	12/03/2024 - Committee - Committee Activities / Ivan Radi: Prepare updates and consolidate presentation outputs.	2.40	\$550.00	<b>\$1,320.00</b>
Service	12/03/2024 - Committee - Case Administration / Ivan Radi: Review of and process updates to diligence request tracker.	1.10	\$550.00	<b>\$605.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Harrison Richard: Research into historical hashprice and industry trends.	1.70	\$700.00	<b>\$1,190.00</b>
Service	12/03/2024 - Committee - Committee Activities / Andre Artidiello: Review of latest draft and provide comments re presentation materials.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/03/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and audit of notes master tracker analysis, including processing updates.	2.90	\$700.00	<b>\$2,030.00</b>
Service	12/03/2024 - Committee - Case Administration / Edward Kim: Review diligence request tracker and provide comments.	0.30	\$1,000.00	<b>\$300.00</b>

Service	12/03/2024 - Committee - Committee Activities / Vinai Sewaliah: Weekly standing call with committee professionals (GCP team included AA, EM, HR, VS).	0.30	\$400.00	<b>\$120.00</b>
Service	12/03/2024 - Committee - Committee Activities / Eric Mendez: Weekly standing call with committee professionals (GCP team included AA, EM, HR, VS).	0.30	\$700.00	<b>\$210.00</b>
Service	12/03/2024 - Committee - Committee Activities / Harrison Richard: Weekly standing call with committee professionals (GCP team included AA, EM, HR, VS).	0.30	\$700.00	<b>\$210.00</b>
Service	12/03/2024 - Committee - Committee Activities / Andre Artidiello: Weekly standing call with committee professionals (GCP team included AA, EM, HR, VS).	0.30	\$700.00	<b>\$210.00</b>
Service	12/04/2024 - Committee - Claims Analysis and Objections / Edward Kim: Analysis of contract issues and residual administrative claims and history.	2.10	\$1,000.00	<b>\$2,100.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of secured debt by entity and accompanying credit documents.	3.20	\$1,000.00	<b>\$3,200.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued review and analysis of asset and liability schedules, including intercompany obligations.	1.80	\$700.00	<b>\$1,260.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Complete review of Quinn Emanuel document production.	2.10	\$400.00	<b>\$840.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Edward Kim: Internal meeting (EK, AA, HR, VS) re secured notes, terms, and related collateral.	1.20	\$1,000.00	<b>\$1,200.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Internal meeting (EK, AA, HR, VS) re secured notes, terms, and related collateral.	1.20	\$400.00	<b>\$480.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Internal meeting (EK, AA, HR, VS) re secured notes, terms, and related collateral.	1.20	\$700.00	<b>\$840.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Harrison Richard: Internal meeting (EK, AA, HR, VS) re secured notes, terms, and related collateral.	1.20	\$700.00	<b>\$840.00</b>
Service	12/04/2024 - Committee - Case Administration / Ivan Radi: Discussions with H. Richard re pending workstream coordination.	1.30	\$550.00	<b>\$715.00</b>
Service	12/04/2024 - Committee - Case Administration / Ivan Radi: Discussions with I. Radi re pending workstream coordination.	1.30	\$550.00	<b>\$715.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of professional fee statements.	1.80	\$400.00	<b>\$720.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Process updates to notes analysis.	2.40	\$400.00	<b>\$960.00</b>
Service	12/04/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review and comments to draft schedule of assets and liabilities analysis.	0.70	\$700.00	<b>\$490.00</b>

Service	12/04/2024 - Committee - Court Filings / Ivan Radi: Review of DIP and cash management orders, docket nos 186, 177 and 178.	2.40	\$550.00	<b>\$1,320.00</b>
Service	12/04/2024 - Committee - Committee Activities / Jorge González: UCC update call (GCP team included JG, EK, AA, HR).	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/04/2024 - Committee - Committee Activities / Edward Kim: UCC update call (GCP team included JG, EK, AA, HR).	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/04/2024 - Committee - Committee Activities / Andre Artidiello: UCC update call (GCP team included JG, EK, AA, HR).	1.10	\$700.00	<b>\$770.00</b>
Service	12/04/2024 - Committee - Committee Activities / Harrison Richard: UCC update call (GCP team included JG, EK, AA, HR).	1.10	\$700.00	<b>\$770.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Screen for document consistency across ORT SPN holders.	0.30	\$700.00	<b>\$210.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Screen for document consistency across ORT SPN PA holders.	0.30	\$700.00	<b>\$210.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Screen for document consistency across ORT SPN Warrant holders.	0.30	\$700.00	<b>\$210.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of Rhodium 2.0 and Encore credit documentation.	1.80	\$400.00	<b>\$720.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued review and comments to draft assets and liabilities analysis.	1.80	\$700.00	<b>\$1,260.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Finalize analysis of Rhodium 2.0 and Encore credit documentation.	1.70	\$400.00	<b>\$680.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Discuss SOAL and collateral mapping with deal team (EK, EM, IR, VS).	0.50	\$400.00	<b>\$200.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Eric Mendez: Discuss SOAL and collateral mapping with deal team (EK, EM, IR, VS).	0.50	\$700.00	<b>\$350.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Edward Kim: Discuss SOAL and collateral mapping with deal team (EK, EM, IR, VS).	0.50	\$1,000.00	<b>\$500.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with with V. Sewaliah re professional fees paid to date.	1.10	\$550.00	<b>\$605.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review of latest DIP budget actuals and analysis re same.	1.80	\$550.00	<b>\$990.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of latest diligence productions.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of original RT Secured Promissory Note Documentation.	0.60	\$700.00	<b>\$420.00</b>

Service	12/05/2024 - Committee - Business Analysis / Operations / Ivan Radi: Discuss SOAL and collateral mapping with deal team (EK, EM, IR, VS).	0.50	\$550.00	<b>\$275.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with I. Radi re professional fees paid to date.	1.10	\$400.00	<b>\$440.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of original RT SPN Pledge Agreement.	0.40	\$700.00	<b>\$280.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of original RT SPN Warrant.	0.80	\$700.00	<b>\$560.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Process updates to analysis of Rhodium 2.0 and Encore credit documentation.	2.50	\$400.00	<b>\$1,000.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and commentary to collateral mapping tracker.	1.70	\$550.00	<b>\$935.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of notes master tracker analysis and updates to same.	1.30	\$700.00	<b>\$910.00</b>
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Updates to professional fee analysis.	0.70	\$400.00	<b>\$280.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of diligence received and research of related issues .	2.50	\$1,000.00	<b>\$2,500.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of historical financial performance.	2.40	\$700.00	<b>\$1,680.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue reconciliation of Rhodium note holders.	1.80	\$400.00	<b>\$720.00</b>
Service	12/06/2024 - Committee - Committee Activities / Vinai Sewaliah: Meeting with I. Radi re diligence received.	1.20	\$400.00	<b>\$480.00</b>
Service	12/06/2024 - Committee - Committee Activities / Ivan Radi: Meeting with V. Sewaliah re diligence received.	1.20	\$550.00	<b>\$660.00</b>
Service	12/06/2024 - Committee - Case Administration / Ivan Radi: Prepare updates to diligence request tracker.	2.20	\$550.00	<b>\$1,210.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and audit of notes analysis, including providing commentary re same.	2.30	\$550.00	<b>\$1,265.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Reconciliation of Rhodium note holders.	1.90	\$400.00	<b>\$760.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of New RT Notes, Exchange Agreement, and related documentation.	2.40	\$700.00	<b>\$1,680.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of R2.0 Promissory Note agreement, Joinder, and related documentation.	1.90	\$700.00	<b>\$1,330.00</b>

Service	12/06/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of RE Promissory Note agreement, Joinder, and related documentation.	1.80	\$700.00	<b>\$1,260.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Process updates committee presentation materials.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/06/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Updates to Rhodium notes analysis.	2.30	\$400.00	<b>\$920.00</b>
Service	12/07/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Create summary outputs of Rhodium notes data.	2.40	\$400.00	<b>\$960.00</b>
Service	12/07/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of internal memo for deal team re notes analysis.	1.70	\$400.00	<b>\$680.00</b>
Service	12/07/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of equity agreements and related documentation.	2.70	\$700.00	<b>\$1,890.00</b>
Service	12/08/2024 - Committee - Fee / Employment Applications / Edward Kim: Perform conflicts search and analysis.	1.80	\$1,000.00	<b>\$1,800.00</b>
Service	12/08/2024 - Committee - Business Analysis / Operations / Edward Kim: Research, run, and analyze comparables for disruptive tech and crypto industries.	2.70	\$1,000.00	<b>\$2,700.00</b>
Service	12/08/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.10	\$700.00	<b>\$770.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Ivan Radi: Additional commentary to notes analysis.	1.80	\$550.00	<b>\$990.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of debt documents and comparison to SOAL by entity analytics.	3.50	\$1,000.00	<b>\$3,500.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of weekly cash flows.	1.20	\$700.00	<b>\$840.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Discussion with E. Mendez re asset and liability analysis and related outputs.	1.20	\$400.00	<b>\$480.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Eric Mendez: Discussion with V. Sewaliah re asset and liability analysis and related outputs.	1.20	\$700.00	<b>\$840.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with H. Richard and I. Radi re pending diligence items and priority request status.	1.30	\$400.00	<b>\$520.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with H. Richard and V. Sewaliah re pending diligence items and priority request status.	1.30	\$550.00	<b>\$715.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with I. Radi and V. Sewaliah re pending diligence items and priority request status.	1.30	\$700.00	<b>\$910.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Reconciliation of note holdings with scheduled liabilities.	1.50	\$400.00	<b>\$600.00</b>



Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue reconciliation of note holdings with scheduled liabilities.	2.90	\$400.00	<b>\$1,160.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review of Note assignment documentation and activities by statutory insiders.	1.60	\$700.00	<b>\$1,120.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Eric Mendez: Reviewed and audited latest updated SOALs analysis.	2.40	\$700.00	<b>\$1,680.00</b>
Service	12/09/2024 - Committee - Committee Activities / Andre Artidiello: Process updates to committee memo.	2.30	\$700.00	<b>\$1,610.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review latest draft of notes analysis and process updates re same.	1.40	\$700.00	<b>\$980.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Eric Mendez: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.30	\$700.00	<b>\$210.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.30	\$700.00	<b>\$210.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.30	\$400.00	<b>\$120.00</b>
Service	12/09/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.30	\$700.00	<b>\$210.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Edward Kim: GCP (EM, HR, IR, VS) and MWE SOALs analysis discussion.	0.50	\$1,000.00	<b>\$500.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Ivan Radi: GCP (EM, HR, IR, VS) and MWE SOALs analysis discussion.	0.50	\$550.00	<b>\$275.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: GCP (EM, HR, IR, VS) and MWE SOALs analysis discussion.	0.50	\$400.00	<b>\$200.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Harrison Richard: GCP (EM, HR, IR, VS) and MWE SOALs analysis discussion.	0.50	\$700.00	<b>\$350.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Industry research into hash rates, hash price, hash costs, and related historical trends.	3.10	\$700.00	<b>\$2,170.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Edward Kim: Internal debrief with GCP team (EK, EM, HR, VS) re notes analysis and SOAL reconciliation.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Eric Mendez: Internal debrief with GCP team (EK, EM, HR, VS) re notes analysis and SOAL reconciliation.	1.10	\$700.00	<b>\$770.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Internal debrief with GCP team (EK, EM, HR, VS) re notes analysis and SOAL reconciliation.	1.10	\$400.00	<b>\$440.00</b>



Service	12/10/2024 - Committee - Business Analysis / Operations / Harrison Richard: Internal debrief with GCP team (EK, EM, HR, VS) re notes analysis and SOAL reconciliation.	1.10	\$700.00	<b>\$770.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Edward Kim: Internal review of notes files and analysis of issues regarding calculations and other liabilities.	1.00	\$1,000.00	<b>\$1,000.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with E. Mendez re SOALs summary for the professionals call.	0.50	\$400.00	<b>\$200.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Eric Mendez: Meeting with V. Sewaliah re SOALs summary for the professionals call.	0.50	\$700.00	<b>\$350.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Ivan Radi: Discussion with H. Richard re credit agreements and historical notes exchange.	1.00	\$550.00	<b>\$550.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with V. Sewaliah re credit agreements and historical notes exchange.	1.00	\$700.00	<b>\$700.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of consolidated notes analysis.	2.10	\$400.00	<b>\$840.00</b>
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and analysis of note assignment documentation.	2.30	\$400.00	<b>\$920.00</b>
Service	12/10/2024 - Committee - Court Filings / Edward Kim: Review of 2004 motion.	0.40	\$1,000.00	<b>\$400.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of mandatory paydown scenarios and associated inter-document language.	1.40	\$700.00	<b>\$980.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of remaining secured notes agreements and collateral.	3.30	\$1,000.00	<b>\$3,300.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Harrison Richard: Research of historical and contemporary miner asset value analysis.	0.70	\$700.00	<b>\$490.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Industry research re miners, secondary equipment market, and related value.	2.90	\$700.00	<b>\$2,030.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Harrison Richard: Final comments to external liabilities analysis.	1.10	\$700.00	<b>\$770.00</b>
Service	12/11/2024 - Committee - Committee Activities / Edward Kim: Discuss Committee request for follow-up management meeting with GCP team (EK, AA, HR, IR).	1.30	\$1,000.00	<b>\$1,300.00</b>
Service	12/11/2024 - Committee - Committee Activities / Andre Artidiello: Discuss Committee request for follow-up management meeting with GCP team (EK, AA, HR, IR).	1.30	\$700.00	<b>\$910.00</b>
Service	12/11/2024 - Committee - Committee Activities / Ivan Radi: Discuss Committee request for follow-up management meeting with GCP team (EK, AA, HR, IR).	1.30	\$550.00	<b>\$715.00</b>

Service	12/11/2024 - Committee - Committee Activities / Harrison Richard: Discuss Committee request for follow-up management meeting with GCP team (EK, AA, HR, IR).	1.30	\$700.00	<b>\$910.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with H. Richard re promissory note provisions.	1.30	\$400.00	<b>\$520.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with V. Sewaliah re promissory note provisions	1.30	\$700.00	<b>\$910.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of notes presentation materials for counsel.	1.40	\$400.00	<b>\$560.00</b>
Service	12/11/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and analysis of promissory note provisions.	1.70	\$400.00	<b>\$680.00</b>
Service	12/12/2024 - Committee - Business Analysis / Operations / Ivan Radi: Further review and analysis of original note credit agreements.	2.30	\$550.00	<b>\$1,265.00</b>
Service	12/12/2024 - Committee - Committee Activities / Edward Kim: Call with Committee, management, and case professionals (GCP team included JG, EK, AA, HR).	0.80	\$1,000.00	<b>\$800.00</b>
Service	12/12/2024 - Committee - Committee Activities / Andre Artidiello: Call with Committee, management, and case professionals (GCP team included JG, EK, AA, HR).	0.80	\$700.00	<b>\$560.00</b>
Service	12/12/2024 - Committee - Committee Activities / Harrison Richard: Call with Committee, management, and case professionals (GCP team included JG, EK, AA, HR).	0.80	\$700.00	<b>\$560.00</b>
Service	12/12/2024 - Committee - Committee Activities / Jorge González: Call with Committee, management, and case professionals (GCP team included JG, EK, AA, HR).	0.80	\$1,000.00	<b>\$800.00</b>
Service	12/12/2024 - Committee - Committee Activities / Edward Kim: Debrief with GCP team (JG, EK, AA, HR) re management meeting.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/12/2024 - Committee - Committee Activities / Jorge González: Debrief with GCP team (JG, EK, AA, HR) re management meeting.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/12/2024 - Committee - Committee Activities / Harrison Richard: Debrief with GCP team (JG, EK, AA, HR) re management meeting.	1.10	\$700.00	<b>\$770.00</b>
Service	12/12/2024 - Committee - Committee Activities / Andre Artidiello: Debrief with GCP team (JG, EK, AA, HR) re management meeting.	1.10	\$700.00	<b>\$770.00</b>
Service	12/12/2024 - Committee - Committee Activities / Vinai Sewaliah: Discussion with E. Mendez re Rhodium capital structure post proposed capital raise.	0.60	\$400.00	<b>\$240.00</b>
Service	12/12/2024 - Committee - Committee Activities / Eric Mendez: Discussion with V. Sewaliah re Rhodium capital structure post proposed capital raise.	0.60	\$700.00	<b>\$420.00</b>
Service	12/12/2024 - Committee - Committee Activities / Jorge González: Discuss, research, draft, and edit detailed management meeting takeaways and go-forward strategies for MWE team, with GCP team (JG, EK, HR, VS).	2.80	\$1,000.00	<b>\$2,800.00</b>
Service	12/12/2024 - Committee - Committee Activities / Jorge González: Follow-up discussion with E. Kim on committee communication.	0.40	\$1,000.00	<b>\$400.00</b>

Service	12/12/2024 - Committee - Committee Activities / Eric Mendez: Multiple communications with GCP team re request for update meeting.	1.30	\$700.00	<b>\$910.00</b>
Service	12/12/2024 - Committee - Committee Activities / Edward Kim: Discuss, research, draft, and edit detailed management meeting takeaways and go-forward strategies for MWE team, with GCP team (JG, EK, HR, VS).	2.80	\$1,000.00	<b>\$2,800.00</b>
Service	12/12/2024 - Committee - Committee Activities / Vinai Sewaliah: Discuss, research, draft, and edit detailed management meeting takeaways and go-forward strategies for MWE team, with GCP team (JG, EK, HR, VS).	2.80	\$400.00	<b>\$1,120.00</b>
Service	12/12/2024 - Committee - Committee Activities / Harrison Richard: Discuss, research, draft, and edit detailed management meeting takeaways and go-forward strategies for MWE team, with GCP team (JG, EK, HR, VS).	2.80	\$700.00	<b>\$1,960.00</b>
Service	12/12/2024 - Committee - Committee Activities / Edward Kim: Follow-up discussion with J. Gonzalez on committee communication.	0.40	\$1,000.00	<b>\$400.00</b>
Service	12/12/2024 - Committee - Financing Activities / Andre Artidiello: Research potential lenders for exit financing.	2.70	\$700.00	<b>\$1,890.00</b>
Service	12/13/2024 - Committee - Financing Activities / Andre Artidiello: Compile summary of exit financing process.	1.60	\$700.00	<b>\$1,120.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue preparation of equity holders data reconciliation.	1.20	\$400.00	<b>\$480.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials including CIM, org chart and entities table.	2.60	\$550.00	<b>\$1,430.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and discuss diligence production, including variance materials, with deal team (AA, EM, HR, VS).	1.30	\$400.00	<b>\$520.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review and discuss diligence production, including variance materials, with deal team (AA, EM, HR, VS).	1.30	\$700.00	<b>\$910.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and discuss diligence production, including variance materials, with deal team (AA, EM, HR, VS).	1.30	\$700.00	<b>\$910.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Eric Mendez: Review and discuss diligence production, including variance materials, with deal team (AA, EM, HR, VS).	1.30	\$700.00	<b>\$910.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Edward Kim: Ongoing analysis of debt documents and other related agreements.	2.50	\$1,000.00	<b>\$2,500.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of equity holders data reconciliation.	1.80	\$400.00	<b>\$720.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials, including 13-week variance reporting and IC balances.	2.30	\$550.00	<b>\$1,265.00</b>

Service	12/13/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to cash actuals and variance analysis.	1.20	\$700.00	<b>\$840.00</b>
Service	12/13/2024 - Committee - Financing Activities / Harrison Richard: Review of exit financing VDR materials (CIM).	1.80	\$700.00	<b>\$1,260.00</b>
Service	12/13/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review of equity agreement documentation.	1.70	\$400.00	<b>\$680.00</b>
Service	12/13/2024 - Committee - Case Administration / Vinai Sewaliah: Updates to diligence request list.	0.90	\$400.00	<b>\$360.00</b>
Service	12/14/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of VDR data including logging and transcription of relevant items.	3.20	\$1,000.00	<b>\$3,200.00</b>
Service	12/14/2024 - Committee - Financing Activities / Harrison Richard: Review of exit financing VDR materials (Asset Rollforward).	1.80	\$700.00	<b>\$1,260.00</b>
Service	12/14/2024 - Committee - Financing Activities / Harrison Richard: Continued review of exit financing VDR materials (Material Agreements).	1.20	\$700.00	<b>\$840.00</b>
Service	12/14/2024 - Committee - Financing Activities / Harrison Richard: Continued review of exit financing VDR materials (Operations, Insurance, Litigation).	2.40	\$700.00	<b>\$1,680.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of Whinstone contracts and review of assignability.	2.80	\$1,000.00	<b>\$2,800.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials including audited historical financials, subscription agreements, and fixed asset roll forward details.	2.70	\$550.00	<b>\$1,485.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue review and analysis of diligence production materials, including financing VDR.	2.30	\$700.00	<b>\$1,610.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review of exit financing VDR materials (Capex, Trial Balances).	1.70	\$700.00	<b>\$1,190.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued review of exit financing VDR materials (Cash Flow Budget).	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Harrison Richard: Drafting of open questions from review of exit financing VDR.	1.20	\$700.00	<b>\$840.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Ivan Radi: Finalize review and analysis of diligence production materials including historical capex spend, hosting agreements, and assignment agreements.	2.40	\$550.00	<b>\$1,320.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research into historical TX energy price per KWh trends.	2.30	\$700.00	<b>\$1,610.00</b>
Service	12/15/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials including quarterly and monthly financials.	2.60	\$550.00	<b>\$1,430.00</b>

Service	12/15/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.20	\$700.00	<b>\$840.00</b>
Service	12/16/2024 - Committee - Financing Activities / Eric Mendez: Call with potential financing party.	0.80	\$700.00	<b>\$560.00</b>
Service	12/16/2024 - Committee - Financing Activities / Vinai Sewaliah: Assist with outreach to potential lenders.	1.50	\$400.00	<b>\$600.00</b>
Service	12/16/2024 - Committee - Committee Activities / Andre Artidiello: Compile committee memo outputs.	2.70	\$700.00	<b>\$1,890.00</b>
Service	12/16/2024 - Committee - Financing Activities / Andre Artidiello: Conduct potential lender outreach.	3.40	\$700.00	<b>\$2,380.00</b>
Service	12/16/2024 - Committee - Committee Activities / Ivan Radi: Continue preparing committee presentation materials.	1.80	\$550.00	<b>\$990.00</b>
Service	12/16/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analyze CIM and financial projections with GCP team (AA, HR, IR, VS).	1.40	\$700.00	<b>\$980.00</b>
Service	12/16/2024 - Committee - Business Analysis / Operations / Ivan Radi: Analyze CIM and financial projections with GCP team (AA, HR, IR, VS).	1.40	\$550.00	<b>\$770.00</b>
Service	12/16/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analyze CIM and financial projections with GCP team (AA, HR, IR, VS).	1.40	\$700.00	<b>\$980.00</b>
Service	12/16/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analyze CIM and financial projections with GCP team (AA, HR, IR, VS).	1.40	\$400.00	<b>\$560.00</b>
Service	12/16/2024 - Committee - Committee Activities / Ivan Radi: Meeting with V. Sewaliah re committee presentation materials.	1.10	\$550.00	<b>\$605.00</b>
Service	12/16/2024 - Committee - Committee Activities / Vinai Sewaliah: Meeting with I. Radi re committee presentation materials.	1.10	\$400.00	<b>\$440.00</b>
Service	12/16/2024 - Committee - Committee Activities / Vinai Sewaliah: Preparation of variance committee memo outputs.	2.20	\$400.00	<b>\$880.00</b>
Service	12/16/2024 - Committee - Committee Activities / Ivan Radi: Draft committee presentation materials.	2.30	\$550.00	<b>\$1,265.00</b>
Service	12/16/2024 - Committee - Financing Activities / Andre Artidiello: Refine potential incremental lender outreach list and related contact information.	2.60	\$700.00	<b>\$1,820.00</b>
Service	12/16/2024 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with GCP (AA, EM, HR, IR) and Province teams.	1.00	\$550.00	<b>\$550.00</b>
Service	12/16/2024 - Committee - Business Analysis / Operations / Eric Mendez: Weekly standing call with GCP (AA, EM, HR, IR) and Province teams.	1.00	\$700.00	<b>\$700.00</b>
Service	12/16/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, EM, HR, IR) and Province teams.	1.00	\$700.00	<b>\$700.00</b>

Service	12/16/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, EM, HR, IR) and Province teams.	1.00	\$700.00	<b>\$700.00</b>
Service	12/17/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard with potential lender 1.	0.50	\$700.00	<b>\$350.00</b>
Service	12/17/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello with potential lender 1.	0.50	\$700.00	<b>\$350.00</b>
Service	12/17/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard with potential lender 2.	0.90	\$700.00	<b>\$630.00</b>
Service	12/17/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello with potential lender 2.	0.90	\$700.00	<b>\$630.00</b>
Service	12/17/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard with potential lender 3.	1.20	\$700.00	<b>\$840.00</b>
Service	12/17/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello with potential lender 3.	1.20	\$700.00	<b>\$840.00</b>
Service	12/17/2024 - Committee - Committee Activities / Vinai Sewaliah: Consolidation of slide deck and related outputs.	1.20	\$400.00	<b>\$480.00</b>
Service	12/17/2024 - Committee - Financing Activities / Eric Mendez: Discussion with potential lender re their interest in the exit financing.	0.50	\$700.00	<b>\$350.00</b>
Service	12/17/2024 - Committee - Committee Activities / Andre Artidiello: Working session with GCP team re committee update memo.	1.30	\$700.00	<b>\$910.00</b>
Service	12/17/2024 - Committee - Committee Activities / Vinai Sewaliah: Working session with GCP team re committee update memo.	1.30	\$400.00	<b>\$520.00</b>
Service	12/17/2024 - Committee - Committee Activities / Harrison Richard: Working session with GCP team re committee update memo.	1.30	\$700.00	<b>\$910.00</b>
Service	12/17/2024 - Committee - Committee Activities / Edward Kim: Working session with GCP team re committee update memo.	1.30	\$1,000.00	<b>\$1,300.00</b>
Service	12/17/2024 - Committee - Committee Activities / Andre Artidiello: Compile update to latest draft of committee presentation.	2.30	\$700.00	<b>\$1,610.00</b>
Service	12/17/2024 - Committee - Financing Activities / Ivan Radi: Discussion with GCP team (EK, AA, HR, VS) re exit financing process and related workstreams.	1.10	\$550.00	<b>\$605.00</b>
Service	12/17/2024 - Committee - Financing Activities / Edward Kim: Discussion with GCP team (EK, AA, HR, VS) re exit financing process and related workstreams.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/17/2024 - Committee - Financing Activities / Andre Artidiello: Discussion with GCP team (EK, AA, HR, VS) re exit financing process and related workstreams.	1.10	\$700.00	<b>\$770.00</b>
Service	12/17/2024 - Committee - Financing Activities / Harrison Richard: Discussion with GCP team (EK, AA, HR, VS) re exit financing process and related workstreams.	1.10	\$700.00	<b>\$770.00</b>
Service	12/17/2024 - Committee - Committee Activities / Vinai Sewaliah: Preparation of asset base output slides.	1.90	\$400.00	<b>\$760.00</b>

Service	12/17/2024 - Committee - Committee Activities / Ivan Radi: Review and provide commentary to latest draft of committee memo.	2.10	\$550.00	<b>\$1,155.00</b>
Service	12/17/2024 - Committee - Committee Activities / Edward Kim: Review, research and comments to committee presentation.	1.40	\$1,000.00	<b>\$1,400.00</b>
Service	12/17/2024 - Committee - Committee Activities / Harrison Richard: Draft output slides regarding mining fleet, collateral, and other related outputs.	1.40	\$700.00	<b>\$980.00</b>
Service	12/17/2024 - Committee - Committee Activities / Ivan Radi: Weekly standing call with GCP (EK, EM, HR, IR) and MWE teams.	0.20	\$550.00	<b>\$110.00</b>
Service	12/17/2024 - Committee - Committee Activities / Edward Kim: Weekly standing call with GCP (EK, EM, HR, IR) and MWE teams.	0.20	\$1,000.00	<b>\$200.00</b>
Service	12/17/2024 - Committee - Committee Activities / Eric Mendez: Weekly standing call with GCP (EK, EM, HR, IR) and MWE teams.	0.20	\$700.00	<b>\$140.00</b>
Service	12/17/2024 - Committee - Committee Activities / Harrison Richard: Weekly standing call with GCP (EK, EM, HR, IR) and MWE teams.	0.20	\$700.00	<b>\$140.00</b>
Service	12/18/2024 - Committee - Litigation / Edward Kim: Analysis and review of Rhodium expert witness reports.	2.50	\$1,000.00	<b>\$2,500.00</b>
Service	12/18/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of by entity intercompany balances .	1.90	\$400.00	<b>\$760.00</b>
Service	12/18/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential lender 4.	0.60	\$700.00	<b>\$420.00</b>
Service	12/18/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential lender 4.	0.60	\$700.00	<b>\$420.00</b>
Service	12/18/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential lender 5.	1.00	\$700.00	<b>\$700.00</b>
Service	12/18/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential lender 5.	1.00	\$700.00	<b>\$700.00</b>
Service	12/18/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential lender 6.	0.90	\$700.00	<b>\$630.00</b>
Service	12/18/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential lender 6.	0.90	\$700.00	<b>\$630.00</b>
Service	12/18/2024 - Committee - Fee / Employment Applications / Edward Kim: Conflicts check and revise retention application.	1.80	\$1,000.00	<b>\$1,800.00</b>
Service	12/18/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Further updates to by entity intercompany balances analysis.	1.30	\$400.00	<b>\$520.00</b>
Service	12/18/2024 - Committee - Committee Activities / Edward Kim: Review of final draft of committee update materials.	0.80	\$1,000.00	<b>\$800.00</b>
Service	12/18/2024 - Committee - Committee Activities / Edward Kim: Debrief with GCP team (JG, EK, AA, HR) re post committee update call.	0.50	\$1,000.00	<b>\$500.00</b>



Service	12/18/2024 - Committee - Committee Activities / Jorge González: Debrief with GCP team (JG, EK, AA, HR) re post committee update call.	0.50	\$1,000.00	<b>\$500.00</b>
Service	12/18/2024 - Committee - Committee Activities / Andre Artidiello: Debrief with GCP team (JG, EK, AA, HR) re post committee update call.	0.50	\$700.00	<b>\$350.00</b>
Service	12/18/2024 - Committee - Committee Activities / Harrison Richard: Debrief with GCP team (JG, EK, AA, HR) re post committee update call.	0.50	\$700.00	<b>\$350.00</b>
Service	12/18/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with deal team re contract assignments.	1.20	\$550.00	<b>\$660.00</b>
Service	12/18/2024 - Committee - Business Analysis / Operations / Eric Mendez: Meeting with deal team re contract assignments.	1.20	\$700.00	<b>\$840.00</b>
Service	12/18/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with deal team re contract assignments.	1.20	\$400.00	<b>\$480.00</b>
Service	12/18/2024 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with deal team re contract assignments.	1.20	\$700.00	<b>\$840.00</b>
Service	12/18/2024 - Committee - Committee Activities / Edward Kim: Attend UCC update call (GCP team included JG, EK, AA, HR).	1.00	\$1,000.00	<b>\$1,000.00</b>
Service	12/18/2024 - Committee - Committee Activities / Andre Artidiello: Attend UCC update call (GCP team included JG, EK, AA, HR).	1.00	\$700.00	<b>\$700.00</b>
Service	12/18/2024 - Committee - Committee Activities / Harrison Richard: Attend UCC update call (GCP team included JG, EK, AA, HR).	1.00	\$700.00	<b>\$700.00</b>
Service	12/18/2024 - Committee - Committee Activities / Jorge González: Attend UCC update call (GCP team included JG, EK, AA, HR).	1.00	\$1,000.00	<b>\$1,000.00</b>
Service	12/18/2024 - Committee - Case Administration / Vinai Sewaliah: Updates to latest diligence request list, including cross reference against data room.	1.70	\$400.00	<b>\$680.00</b>
Service	12/18/2024 - Committee - Financing Activities / Andre Artidiello: Updates to outreach tracker and call summary takeaways.	1.40	\$700.00	<b>\$980.00</b>
Service	12/19/2024 - Committee - Business Analysis / Operations / Harrison Richard: Updates to intercompany receivables and payables analysis.	1.60	\$700.00	<b>\$1,120.00</b>
Service	12/19/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of recovery incentives.	1.00	\$1,000.00	<b>\$1,000.00</b>
Service	12/19/2024 - Committee - Financing Activities / Ivan Radi: Call with A. Artidiello and potential financing party.	0.50	\$550.00	<b>\$275.00</b>
Service	12/19/2024 - Committee - Financing Activities / Andre Artidiello: Call with I. Radi and potential financing party.	0.50	\$700.00	<b>\$350.00</b>
Service	12/19/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Further analysis of historical financial statements.	1.60	\$400.00	<b>\$640.00</b>
Service	12/19/2024 - Committee - Committee Activities / Ivan Radi: Review of and analysis regarding hosting service agreements.	1.70	\$550.00	<b>\$935.00</b>



Service	12/19/2024 - Committee - Business Analysis / Operations / Harrison Richard: Initial research into data center conversion economics.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/19/2024 - Committee - Business Analysis / Operations / Harrison Richard: Initial review and summary of hosting agreements.	1.80	\$700.00	<b>\$1,260.00</b>
Service	12/19/2024 - Committee - Litigation / Edward Kim: Finalize analysis and review of Rhodium expert witness reports.	2.30	\$1,000.00	<b>\$2,300.00</b>
Service	12/19/2024 - Committee - Business Analysis / Operations / Edward Kim: Research and analysis of prior equity holder and other asset valuations and review of underlying scenarios.	2.80	\$1,000.00	<b>\$2,800.00</b>
Service	12/19/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Supplement data center conversion economics research.	2.90	\$700.00	<b>\$2,030.00</b>
Service	12/19/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Compile analysis of historical financial statements, including trends and margins.	1.50	\$400.00	<b>\$600.00</b>
Service	12/19/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research and investigate hosting agreements.	1.70	\$700.00	<b>\$1,190.00</b>
Service	12/19/2024 - Committee - Committee Activities / Ivan Radi: Review hosting service agreements and analysis re same.	2.60	\$550.00	<b>\$1,430.00</b>
Service	12/20/2024 - Committee - Litigation / Edward Kim: Analysis and review of Whinstone expert witness reports.	2.70	\$1,000.00	<b>\$2,700.00</b>
Service	12/20/2024 - Committee - Financing Activities / Vinai Sewaliah: Assist with lender outreach efforts.	1.20	\$400.00	<b>\$480.00</b>
Service	12/20/2024 - Committee - Business Analysis / Operations / Harrison Richard: Further review of trial balances for entries related to intercompany payables.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/20/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Meeting with I. Radi, H. Richard, and V. Sewaliah re intercompany balance analysis.	1.10	\$700.00	<b>\$770.00</b>
Service	12/20/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with I. Radi, H. Richard, and A. Artidiello re intercompany balance analysis.	1.10	\$400.00	<b>\$440.00</b>
Service	12/20/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with A. Artidiello, H. Richard, and V. Sewaliah re intercompany balance analysis.	1.10	\$550.00	<b>\$605.00</b>
Service	12/20/2024 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with I. Radi, A. Artidiello, and V. Sewaliah re intercompany balance analysis.	1.10	\$700.00	<b>\$770.00</b>
Service	12/20/2024 - Committee - Financing Activities / Edward Kim: Research and analysis of current and amended investor outreach.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/20/2024 - Committee - Litigation / Edward Kim: Review and analysis of Whinstone and other litigation filings.	1.30	\$1,000.00	<b>\$1,300.00</b>
Service	12/20/2024 - Committee - Litigation / Andre Artidiello: Review of Fairbairn complaint and related memo.	0.90	\$700.00	<b>\$630.00</b>

Service	12/20/2024 - Committee - Litigation / Harrison Richard: Review of Fairbairn complaint and counsel memo re same.	1.00	\$700.00	<b>\$700.00</b>
Service	12/20/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review of counsel prepared contract summary and analysis re contracts.	2.10	\$400.00	<b>\$840.00</b>
Service	12/20/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review, updates, and communications related to intercompany balance analysis.	2.40	\$700.00	<b>\$1,680.00</b>
Service	12/20/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to intercompany balance analysis.	1.90	\$700.00	<b>\$1,330.00</b>
Service	12/21/2024 - Committee - Financing Activities / Andre Artidiello: Communications with counsel re financing process NDA.	0.60	\$700.00	<b>\$420.00</b>
Service	12/21/2024 - Committee - Litigation / Edward Kim: Download and analysis of key litigation related filings.	2.60	\$1,000.00	<b>\$2,600.00</b>
Service	12/21/2024 - Committee - Litigation / Edward Kim: Finalize analysis and review of Whinstone expert witness reports.	2.20	\$1,000.00	<b>\$2,200.00</b>
Service	12/21/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research into revenue drivers including hash rate and price.	1.20	\$700.00	<b>\$840.00</b>
Service	12/21/2024 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of latest variance report and updated rockdale forecast.	2.30	\$550.00	<b>\$1,265.00</b>
Service	12/21/2024 - Committee - Financing Activities / Andre Artidiello: Review and comments re financing process NDA.	0.80	\$700.00	<b>\$560.00</b>
Service	12/21/2024 - Committee - Litigation / Ivan Radi: Review Fairbairn complaint and MWE memo.	0.50	\$550.00	<b>\$275.00</b>
Service	12/21/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of latest diligence production materials.	2.90	\$700.00	<b>\$2,030.00</b>
Service	12/21/2024 - Committee - Financing Activities / Ivan Radi: Review of updated financing tracker.	0.40	\$550.00	<b>\$220.00</b>
Service	12/22/2024 - Committee - Financing Activities / Harrison Richard: Review of NDA for financing process and provide comments.	0.60	\$700.00	<b>\$420.00</b>
Service	12/22/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.40	\$700.00	<b>\$980.00</b>
Service	12/23/2024 - Committee - Litigation / Edward Kim: Analysis and review of communications with AHG provided by Debtors.	2.00	\$1,000.00	<b>\$2,000.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of model and underlying assumptions, including revenue and cost drivers.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of revised forecast model and audit re same.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Continue review and analysis of latest variance report and updated rockdale forecast.	1.80	\$550.00	<b>\$990.00</b>

Service	12/23/2024 - Committee - Litigation / Harrison Richard: Further review and analysis of Rhodium side expert reports.	2.60	\$700.00	<b>\$1,820.00</b>
Service	12/23/2024 - Committee - Litigation / Andre Artidiello: Review of litigation-related expert reports and summary and analysis re same.	2.40	\$700.00	<b>\$1,680.00</b>
Service	12/23/2024 - Committee - Financing Activities / Andre Artidiello: Discussion with H. Richard and potential financing party.	1.00	\$700.00	<b>\$700.00</b>
Service	12/23/2024 - Committee - Financing Activities / Harrison Richard: Discussion with A, Artidiello and potential financing party.	1.00	\$700.00	<b>\$700.00</b>
Service	12/23/2024 - Committee - Litigation / Vinai Sewaliah: Initial review of Whinstone production.	1.30	\$400.00	<b>\$520.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of updated variance analysis.	1.70	\$400.00	<b>\$680.00</b>
Service	12/23/2024 - Committee - Litigation / Harrison Richard: Analysis of Rhodium side expert reports.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/23/2024 - Committee - Litigation / Andre Artidiello: Review of opposing side expert reports re litigation.	3.10	\$700.00	<b>\$2,170.00</b>
Service	12/23/2024 - Committee - Sale Process / Edward Kim: Review of sale closing documents.	0.90	\$1,000.00	<b>\$900.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Edward Kim: Review, organization and extraction of production files and research extraction software needed to decrypt.	1.20	\$1,000.00	<b>\$1,200.00</b>
Service	12/23/2024 - Committee - Case Administration / Vinai Sewaliah: Process incremental additions to latest diligence tracker.	1.10	\$400.00	<b>\$440.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$550.00	<b>\$275.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$700.00	<b>\$350.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$700.00	<b>\$350.00</b>
Service	12/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$400.00	<b>\$200.00</b>
Service	12/24/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Roll-forward model analysis including summary and sensitivity of underlying assumptions.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/24/2024 - Committee - Financing Activities / Andre Artidiello: Communications with potential financing parties.	1.20	\$700.00	<b>\$840.00</b>
Service	12/24/2024 - Committee - Sale Process / Ivan Radi: Review of completed temple purchase agreement.	0.90	\$550.00	<b>\$495.00</b>
Service	12/24/2024 - Committee - Case Administration / Andre Artidiello: Review and updates to latest turn of diligence request tracker.	1.40	\$700.00	<b>\$980.00</b>

Service	12/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Audit of and updates to financial model.	2.70	\$700.00	<b>\$1,890.00</b>
Service	12/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of diligence production materials.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis and research of actuals to budget.	2.30	\$1,000.00	<b>\$2,300.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of updated variance analysis.	1.20	\$400.00	<b>\$480.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of latest weekly actuals.	1.00	\$550.00	<b>\$550.00</b>
Service	12/27/2024 - Committee - Committee Activities / Ivan Radi: Review of insurance policies.	1.80	\$550.00	<b>\$990.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of actuals to date, cash variances, and summary re same.	1.70	\$700.00	<b>\$1,190.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Harrison Richard: Compile variance analysis, including review of mining related revenue to date.	1.10	\$700.00	<b>\$770.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review of diligence provided by Debtors, including business and operational diligence.	2.80	\$700.00	<b>\$1,960.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Harrison Richard: Process updates to financial model.	1.20	\$700.00	<b>\$840.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Harrison Richard: Audit latest model draft, including sensitivity builds.	1.30	\$700.00	<b>\$910.00</b>
Service	12/27/2024 - Committee - Committee Activities / Andre Artidiello: Weekly standing call with MWE and GCP teams (AA, EM, HR, IR).	0.20	\$700.00	<b>\$140.00</b>
Service	12/27/2024 - Committee - Committee Activities / Harrison Richard: Weekly standing call with MWE and GCP teams (AA, EM, HR, IR).	0.20	\$700.00	<b>\$140.00</b>
Service	12/27/2024 - Committee - Committee Activities / Ivan Radi: Weekly standing call with MWE and GCP teams (AA, EM, HR, IR).	0.20	\$550.00	<b>\$110.00</b>
Service	12/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Build further sensitivities to final model.	2.40	\$700.00	<b>\$1,680.00</b>
Service	12/27/2024 - Committee - Committee Activities / Eric Mendez: Weekly standing call with MWE and GCP teams (AA, EM, HR, IR).	0.20	\$700.00	<b>\$140.00</b>
Service	12/27/2024 - Committee - Case Administration / Andre Artidiello: Workstream coordination call with GCP team (EK, AA, EM, HR).	1.10	\$700.00	<b>\$770.00</b>
Service	12/27/2024 - Committee - Case Administration / Eric Mendez: Workstream coordination call with GCP team (EK, AA, EM, HR).	1.10	\$700.00	<b>\$770.00</b>
Service	12/27/2024 - Committee - Case Administration / Harrison Richard: Workstream coordination call with GCP team (EK, AA, EM, HR).	1.10	\$700.00	<b>\$770.00</b>
Service	12/27/2024 - Committee - Case Administration / Edward Kim: Workstream coordination call with GCP team (EK, AA, EM, HR).	1.10	\$1,000.00	<b>\$1,100.00</b>

Service	12/28/2024 - Committee - Litigation / Harrison Richard: Continue review and analysis of Rhodium side expert reports.	1.70	\$700.00	<b>\$1,190.00</b>
Service	12/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further updates to historical hash price analysis including underlying hash price drivers.	1.90	\$700.00	<b>\$1,330.00</b>
Service	12/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Historical hash price analysis.	2.60	\$700.00	<b>\$1,820.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of budget forecast and damage calculations.	1.10	\$1,000.00	<b>\$1,100.00</b>
Service	12/30/2024 - Committee - Financing Activities / Vinai Sewaliah: Assistance efforts related to lender outreach.	0.60	\$400.00	<b>\$240.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Compile liquidation analysis scenarios.	1.80	\$700.00	<b>\$1,260.00</b>
Service	12/30/2024 - Committee - Financing Activities / Andre Artidiello: Continue outreach to potential financing parties.	1.40	\$700.00	<b>\$980.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further review and analysis of new Debtor provided model scenarios.	2.20	\$700.00	<b>\$1,540.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and analysis of new Debtor provided model scenarios.	2.90	\$700.00	<b>\$2,030.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Audit of new Debtor models, including non-financing scenarios.	2.10	\$700.00	<b>\$1,470.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of temple sources and uses and sensitized budget forecast.	2.90	\$550.00	<b>\$1,595.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Updates to cash flow analysis.	1.20	\$700.00	<b>\$840.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	0.90	\$700.00	<b>\$630.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.70	\$400.00	<b>\$280.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.70	\$700.00	<b>\$490.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.70	\$700.00	<b>\$490.00</b>
Service	12/30/2024 - Committee - Business Analysis / Operations / Eric Mendez: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.70	\$700.00	<b>\$490.00</b>
Service	12/31/2024 - Committee - Financing Activities / Andre Artidiello: Discussion with GCP team (EK, AA, HR, IR) re financing process updates.	1.00	\$700.00	<b>\$700.00</b>

Service	12/31/2024 - Committee - Financing Activities / Ivan Radi: Discussion with GCP team (EK, AA, HR, IR) re financing process updates.	1.00	\$550.00	<b>\$550.00</b>
Service	12/31/2024 - Committee - Financing Activities / Harrison Richard: Discussion with GCP team (EK, AA, HR, IR) re financing process updates.	1.00	\$700.00	<b>\$700.00</b>
Service	12/31/2024 - Committee - Financing Activities / Edward Kim: Discussion with GCP team (EK, AA, HR, IR) re financing process updates.	1.00	\$1,000.00	<b>\$1,000.00</b>
Service	12/31/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to cash flow analysis.	1.30	\$700.00	<b>\$910.00</b>
Expense	11/24/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	<b>\$35.00</b>
Expense	11/25/2024 - Meals / Ivan Radi: IR working meal	1.00	\$35.00	<b>\$35.00</b>
Expense	11/26/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	<b>\$35.00</b>
Expense	11/27/2024 - Meals / Vinai Sewaliah: Working meal.	1.00	\$12.91	<b>\$12.91</b>
Expense	11/30/2024 - Information Technology / Edward Kim: Research and data expense.	1.00	\$292.00	<b>\$292.00</b>
Expense	12/01/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	<b>\$35.00</b>
Expense	12/02/2024 - Meals / Andre Artidiello: 12.2.24_Rhodium_Working Meal_A. Artidiello	1.00	\$32.47	<b>\$32.47</b>
Expense	12/02/2024 - Meals / Ivan Radi: I. Radi working meal	1.00	\$35.00	<b>\$35.00</b>
Expense	12/03/2024 - Meals / Andre Artidiello: 12.3.24_Rhodium_Working Meal_A. Artidiello	1.00	\$32.47	<b>\$32.47</b>
Expense	12/05/2024 - Meals / Ivan Radi: I. Radi working meal	1.00	\$35.00	<b>\$35.00</b>
Expense	12/07/2024 - Meals / Vinai Sewaliah: Working meal.	1.00	\$16.69	<b>\$16.69</b>
Expense	12/08/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	<b>\$35.00</b>
Expense	12/17/2024 - Data Connectivity / Edward Kim: Internet connection.	1.00	\$25.00	<b>\$25.00</b>
Expense	12/19/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	<b>\$35.00</b>
Expense	12/20/2024 - Meals / Edward Kim: Working meal.	1.00	\$27.09	<b>\$27.09</b>
Expense	12/21/2024 - Meals / Edward Kim: Working meal.	1.00	\$19.82	<b>\$19.82</b>
Expense	12/21/2024 - Meals / Andre Artidiello: 12.21.24_Rhodium_Working Meal_A. Artidiello	1.00	\$29.44	<b>\$29.44</b>
Expense	12/23/2024 - Meals / Vinai Sewaliah: Working meal	1.00	\$21.39	<b>\$21.39</b>
Expense	12/31/2024 - Information Technology / Edward Kim: Research and data expense.	1.00	\$3,640.26	<b>\$3,640.26</b>

**Amount Due      \$496,144.54**

**Notes**

Please contact Genesis Credit Partners for electronic payment information  
EIN# 99-1981643

**Exhibit D****Statement of Fees by Project Category**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	424.7	\$278,735.00
Case Administration	29.5	\$18,055.00
Claims Analysis and Objections	3.8	\$3,800.00
Committee Activities	115.2	\$79,215.00
Court Filings	25.2	\$16,785.00
Court Hearings	2.7	\$2,160.00
Fee / Employment Applications	3.6	\$3,600.00
Financing Activities	51.2	\$35,360.00
Litigation	31.2	\$26,055.00
Sale Process	37.7	\$27,950.00
<b>TOTAL</b>	<b>724.8</b>	<b>\$491,715.00</b>