

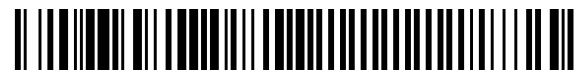
**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                         |
|--|---|-------------------------|
|  | § | Chapter 11              |
| In re:   | § |                         |
|  | § | Case No. 24-90448 (ARP) |
| RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup> | § |                         |
|  | § |                         |
| Debtors.   | § | (Jointly Administered)  |
|  | § |                         |

**THIRD MONTHLY FEE STATEMENT OF  
GENESIS CREDIT PARTNERS LLC FOR COMPENSATION FOR  
SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

|  |  |
|--|--|
| Name of Applicant:   | <u>Genesis Credit Partners LLC</u>   |
| Authorized to Provide Professional<br>Services to:   | <u>Official Committee of Unsecured Creditors</u>                             |
| Date of Retention:   | <u>January 15, 2025, effective as of November<br/>23, 2024 [ECF No. 634]</u> |
| Period for Which Compensation and<br>Reimbursement Will be Sought:   | <u>February 1, 2025 to February 28, 2025</u>                                 |
| Total Amount of Compensation to Be Sought<br>as Actual, Reasonable, and Necessary for the<br>Applicable Period:          | <u>\$75,135.00</u>   |
| Total Amount of Expense Reimbursement to<br>be Sought as Actual, Reasonable, and<br>Necessary for the Applicable Period: | <u>None</u>  |

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



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Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of November 23, 2024*, dated January 15, 2025 [ECF No. 634] (the “Retention Order”), and the *Order Granting the Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 14, 2024 [ECF No. 264], (the “Interim Compensation Order”), Genesis Credit Partners (“Genesis”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”) of Rhodium Encore, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in these chapter 11 cases (these “Chapter 11 Cases”), hereby submits this *Third Monthly Fee Statement of Genesis Credit Partners LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 1, 2025 through February 28, 2025* (this “Monthly Statement”). Specifically, Genesis seeks (i) interim allowance of \$75,135.00 for the reasonable and necessary services that Genesis rendered to the Committee during the Fee Period; and (ii) compensation in the amount of \$60,108.00, which is equal to 80% of the total amount of compensation sought for actual and necessary services rendered during the Fee Period.

#### **Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of Genesis professionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Genesis is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for Genesis' out-of-pocket expenses, which total \$0.00.

3. Attached hereto as **Exhibit C** are the time and expense records of Genesis, which provide a daily summary of the time spent by each Genesis professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Genesis professionals during the Fee Period with respect to each of the project categories Genesis established in accordance with its internal billing procedures. As reflected in **Exhibit D**, Genesis incurred \$75,135.00 in fees during the Fee Period. Pursuant to this Monthly Statement, Genesis seeks reimbursement for 80% of such fees (\$60,108.00 in the aggregate).

### **Objections**

5. In accordance with paragraph 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before May 7, 2025 at 4:00 p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

### **Notice**

Pursuant to the Interim Compensation Order, this Monthly Statement has been served via email upon the following (collectively, the "**Notice Parties**"): (i) the Debtors, Rhodium Encore, LLC., *et al.*, Attn.: Charles Topping and Morgan Soule (chucktopping@rhdm.com and morgansoule@rhdm.com); (ii) Debtors' Bankruptcy Counsel, c/o Quinn Emanuel Urquhart &

Sullivan, LLP, Attn: Patricia B. Tomasco (pattytomasco@quinnemanuel.com); Razmig Izakelian (razmigizakelian@quinnemanuel.com), Alain Jaquet (alainjaquet@quinnemanuel.com), and Joanna D. Caytas (joannacaytas@quinnemanuel.com); (iii) Debtors' Financial Advisor, c/o Province, Attn: Mark Robinson (mrobinson@provincefirm.com); David Dunn (ddunn@provincefirm.com); Kirsten Lee (klee@province.com); and Andrew Popescu (apopescu@provincefirm.com); (iv) Galaxy Digital, LLC, in its capacity as DIP Agent, c/o Orrick, Herrington & Sutcliffe LLP, Ryan C. Wooten (rwooten@orrick.com), 609 Main, 40th Floor, Houston, Texas 77002, and Robert Trust (rtrust@orrick.com), Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com); and (v) United States Trustee, Ha Minh Nguyen (ha.nguyen@usdoj.gov), 515 Rusk, Suite 3516, Houston, Texas 770

*[Remainder of page intentionally left blank]*

Dated: April 25, 2025

**GENESIS CREDIT PARTNERS LLC**

*/s/ Edward Kim*

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Edward Kim

701 Brickell Avenue, Suite 1480

Miami, FL 33131

E-mail: [ekim@gencp.com](mailto:ekim@gencp.com)

*Financial Advisor to the Official Committee of  
Unsecured Creditors*

**Exhibit A****Summary of Timekeepers Included in this Fee Statement**

| <b>Name of Professional Person</b> | <b>Position</b> | <b>Hourly Billing Rate</b> | <b>Total Hours</b> | <b>Total Compensation</b> |
|------------------------------------|-----------------|----------------------------|--------------------|---------------------------|
| Edward Kim                         | Partner         | 1,000.00                   | 27.8               | \$6,900.00                |
| Jorge Gonzalez                     | Partner         | 1,000.00                   | 7.0                | \$4,400.00                |
| Andre Artidiello                   | Director        | 700.00                     | 141.7              | \$28,210.00               |
| Harrison Richard                   | Director        | 700.00                     | 167.6              | \$20,720.00               |
| Eric Mendez                        | Director        | 700.00                     | 46.3               | \$6,160.00                |
| Ivan Radi                          | Vice President  | 550.00                     | 35.2               | \$4,345.00                |
| Vinai Sewaliah                     | Analyst         | 400.00                     | 54.0               | \$4,400.00                |
| <b>TOTAL</b>                       |                 |                            | <b>108.9</b>       | <b>\$75,135.00</b>        |

**Blended Hourly Rate: \$689.94**

**Exhibit B**

**Expense Summary**

Not Applicable

**Exhibit C**

**Time and Expense Records**



**INVOICE**

From **Genesis Credit Partners**  
 701 Brickell Avenue  
 Suite 1480  
 Miami, FL 33131  
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-3**

Issue Date **04/23/2025**

Due Date **05/07/2025**

Subject **Professional services rendered**

| Item Type | Description   | Time (in hours) | Rate       | Amount            |
|-----------|---|-----------------|------------|-------------------|
| Service   | 02/01/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued analysis of forecast impact with respect to received term sheets. | 1.20            | \$700.00   | <b>\$840.00</b>   |
| Service   | 02/01/2025 - Committee - Financing Activities / Andre Artidiello: Review and analysis of term sheets received.  | 0.80            | \$700.00   | <b>\$560.00</b>   |
| Service   | 02/02/2025 - Committee - Business Analysis / Operations / Harrison Richard: Impact to forecast given weekend volatility and BTC price impact.           | 1.20            | \$700.00   | <b>\$840.00</b>   |
| Service   | 02/02/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.         | 1.00            | \$700.00   | <b>\$700.00</b>   |
| Service   | 02/03/2025 - Committee - Financing Activities / Eric Mendez: Final outreach to any remaining potential investors to submit term sheets.                 | 1.60            | \$700.00   | <b>\$1,120.00</b> |
| Service   | 02/03/2025 - Committee - Financing Activities / Andre Artidiello: Further analysis of term sheet #1.  | 0.40            | \$700.00   | <b>\$280.00</b>   |
| Service   | 02/03/2025 - Committee - Financing Activities / Jorge González: LOI review.   | 0.50            | \$1,000.00 | <b>\$500.00</b>   |
| Service   | 02/03/2025 - Committee - Financing Activities / Harrison Richard: Review of received term sheet (nbr. 2).   | 0.80            | \$700.00   | <b>\$560.00</b>   |
| Service   | 02/03/2025 - Committee - Financing Activities / Eric Mendez: Review of term sheets provided by the first two investors.                                 | 2.90            | \$700.00   | <b>\$2,030.00</b> |
| Service   | 02/03/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP and Province teams. (EK, AA, HR, VS).                     | 0.50            | \$700.00   | <b>\$350.00</b>   |
| Service   | 02/03/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with GCP and Province teams. (EK, AA, HR, VS).                       | 0.50            | \$400.00   | <b>\$200.00</b>   |

|         |   |      |            |                   |
|---------|---|------|------------|-------------------|
| Service | 02/03/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with GCP and Province teams. (EK, AA, HR, VS).                   | 0.50 | \$700.00   | <b>\$350.00</b>   |
| Service | 02/03/2025 - Committee - Committee Activities / Edward Kim: Weekly update call with GCP and Province teams. (EK, AA, HR, VS).                         | 0.50 | \$1,000.00 | <b>\$500.00</b>   |
| Service | 02/04/2025 - Committee - Financing Activities / Andre Artidiello: Audit latest 13-week cash flow model roll-forward including underlying assumptions. | 1.90 | \$700.00   | <b>\$1,330.00</b> |
| Service | 02/04/2025 - Committee - Committee Activities / Andre Artidiello: Compile committee presentation materials for distribution.                          | 1.00 | \$700.00   | <b>\$700.00</b>   |
| Service | 02/04/2025 - Committee - Committee Activities / Harrison Richard: Construction of committee materials regarding received term sheets.                 | 1.80 | \$700.00   | <b>\$1,260.00</b> |
| Service | 02/04/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of updated Debtors' operational forecast.             | 2.40 | \$700.00   | <b>\$1,680.00</b> |
| Service | 02/04/2025 - Committee - Financing Activities / Jorge González: Review LOI comparison with A. Artidiello and draft communication to Committee.        | 0.60 | \$1,000.00 | <b>\$600.00</b>   |
| Service | 02/04/2025 - Committee - Financing Activities / Andre Artidiello: Review LOI comparison with J. Gonzalez and draft communication to committee.        | 0.60 | \$700.00   | <b>\$420.00</b>   |
| Service | 02/04/2025 - Committee - Fee / Employment Applications / Jorge González: Review time entries for fee application.                                     | 2.40 | \$1,000.00 | <b>\$2,400.00</b> |
| Service | 02/04/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP and MWE teams. (EK, AA, HR, VS)                         | 0.30 | \$700.00   | <b>\$210.00</b>   |
| Service | 02/04/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with GCP and MWE teams. (EK, AA, HR, VS)                           | 0.30 | \$400.00   | <b>\$120.00</b>   |
| Service | 02/04/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with GCP and MWE teams. (EK, AA, HR, VS)                         | 0.30 | \$700.00   | <b>\$210.00</b>   |
| Service | 02/04/2025 - Committee - Committee Activities / Edward Kim: Weekly update call with GCP and MWE teams. (EK, AA, HR, VS)                               | 0.30 | \$1,000.00 | <b>\$300.00</b>   |
| Service | 02/05/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Conduct EBITDA analysis and current cash flow trends.                     | 1.20 | \$700.00   | <b>\$840.00</b>   |
| Service | 02/05/2025 - Committee - Court Filings / Andre Artidiello: Review and analysis of docket #749 and 742, including underlying time entries.             | 0.90 | \$700.00   | <b>\$630.00</b>   |
| Service | 02/05/2025 - Committee - Fee / Employment Applications / Edward Kim: Review and approve entries.  | 0.50 | \$1,000.00 | <b>\$500.00</b>   |
| Service | 02/05/2025 - Committee - Fee / Employment Applications / Andre Artidiello: Review and edits to fee application and related entries.                   | 2.40 | \$700.00   | <b>\$1,680.00</b> |
| Service | 02/05/2025 - Committee - Court Filings / Andre Artidiello: Review of dockets #740 and 750.  | 0.50 | \$700.00   | <b>\$350.00</b>   |

|         |  |      |          |                   |
|---------|--|------|----------|-------------------|
| Service | 02/06/2025 - Committee - Committee Activities / Ivan Radi: Discussion with deal team (IR, EM, VS, AA) re committee communications and related implications.        | 1.00 | \$550.00 | <b>\$550.00</b>   |
| Service | 02/06/2025 - Committee - Committee Activities / Andre Artidiello: Discussion with deal team (IR, EM, VS, AA) re committee communications and related implications. | 1.00 | \$700.00 | <b>\$700.00</b>   |
| Service | 02/06/2025 - Committee - Committee Activities / Eric Mendez: Discussion with deal team (IR, EM, VS, AA) re committee communications and related implications.      | 1.00 | \$700.00 | <b>\$700.00</b>   |
| Service | 02/06/2025 - Committee - Committee Activities / Vinai Sewaliah: Discussion with deal team (IR, EM, VS, AA) re committee communications and related implications.   | 1.00 | \$400.00 | <b>\$400.00</b>   |
| Service | 02/06/2025 - Committee - Committee Activities / Andre Artidiello: Review and summary of committee communications.  | 0.70 | \$700.00 | <b>\$490.00</b>   |
| Service | 02/06/2025 - Committee - Financing Activities / Andre Artidiello: Review of Debtor FA communication re financing process and summarize takeaways re same.          | 0.40 | \$700.00 | <b>\$280.00</b>   |
| Service | 02/07/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of latest actuals, including professional fee estimate roll-forward.          | 0.90 | \$700.00 | <b>\$630.00</b>   |
| Service | 02/07/2025 - Committee - Committee Activities / Andre Artidiello: Compile output materials for latest draft of committee memo.                                     | 1.30 | \$700.00 | <b>\$910.00</b>   |
| Service | 02/07/2025 - Committee - Committee Activities / Andre Artidiello: Meeting with H. Richard re workstream updates and materials for next committee call.             | 0.80 | \$700.00 | <b>\$560.00</b>   |
| Service | 02/07/2025 - Committee - Committee Activities / Harrison Richard: Meeting with A. Artidiello re workstream updates and materials for next committee call.          | 0.80 | \$700.00 | <b>\$560.00</b>   |
| Service | 02/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.                                     | 1.10 | \$700.00 | <b>\$770.00</b>   |
| Service | 02/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review of weekly professional fees tracker.  | 0.30 | \$700.00 | <b>\$210.00</b>   |
| Service | 02/09/2025 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of updated weekly actuals and fee tracker.                                | 0.40 | \$550.00 | <b>\$220.00</b>   |
| Service | 02/09/2025 - Committee - Court Filings / Ivan Radi: Review of latest court filings including docket nos. 676, 675, 674.  | 2.10 | \$550.00 | <b>\$1,155.00</b> |
| Service | 02/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of latest industry commentary, public reports, and research.                    | 3.30 | \$700.00 | <b>\$2,310.00</b> |
| Service | 02/10/2025 - Committee - Financing Activities / Andre Artidiello: Call with M. Robinson (Province) re financing process.   | 0.30 | \$700.00 | <b>\$210.00</b>   |
| Service | 02/10/2025 - Committee - Committee Activities / Harrison Richard: Construction of committee presentation materials (financing process).                            | 1.20 | \$700.00 | <b>\$840.00</b>   |

|         |  |      |            |                   |
|---------|--|------|------------|-------------------|
| Service | 02/10/2025 - Committee - Committee Activities / Harrison Richard: Construction of committee presentation materials (forecast and analysis).                  | 1.70 | \$700.00   | <b>\$1,190.00</b> |
| Service | 02/10/2025 - Committee - Committee Activities / Harrison Richard: Construction of committee presentation materials (weekly performance).                     | 1.20 | \$700.00   | <b>\$840.00</b>   |
| Service | 02/10/2025 - Committee - Fee / Employment Applications / Edward Kim: Download and review of relevant local rules and edits to fee application.               | 0.40 | \$1,000.00 | <b>\$400.00</b>   |
| Service | 02/10/2025 - Committee - Financing Activities / Vinai Sewaliah: Financial analysis of term sheet economics.  | 1.60 | \$400.00   | <b>\$640.00</b>   |
| Service | 02/10/2025 - Committee - Financing Activities / Andre Artidiello: Multiple calls with G. Steinman re financing process and impacts to plan timeline.         | 1.00 | \$700.00   | <b>\$700.00</b>   |
| Service | 02/10/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Plan timeline analysis vis-à-vis potential exit financing.                       | 0.80 | \$700.00   | <b>\$560.00</b>   |
| Service | 02/10/2025 - Committee - Financing Activities / Edward Kim: Review and comparison of received termsheets.  | 0.70 | \$1,000.00 | <b>\$700.00</b>   |
| Service | 02/10/2025 - Committee - Financing Activities / Harrison Richard: Review, analysis, and updates to materials related to updated exit financing term sheets.  | 2.00 | \$700.00   | <b>\$1,400.00</b> |
| Service | 02/10/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with GCP (VS, AA, EM) and Province teams.                                 | 1.10 | \$400.00   | <b>\$440.00</b>   |
| Service | 02/10/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP (VS, AA, EM) and Province teams.                               | 1.10 | \$700.00   | <b>\$770.00</b>   |
| Service | 02/10/2025 - Committee - Committee Activities / Eric Mendez: Weekly update call with GCP (VS, AA, EM) and Province teams.                                    | 1.10 | \$700.00   | <b>\$770.00</b>   |
| Service | 02/11/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of updated cash flow reporting.   | 1.40 | \$400.00   | <b>\$560.00</b>   |
| Service | 02/11/2025 - Committee - Committee Activities / Ivan Radi: Review and commentary to draft committee presentation materials.                                  | 1.10 | \$550.00   | <b>\$605.00</b>   |
| Service | 02/11/2025 - Committee - Financing Activities / Andre Artidiello: Coordination of latest workstreams and recovery assets, including return of LC collateral. | 1.20 | \$700.00   | <b>\$840.00</b>   |
| Service | 02/11/2025 - Committee - Committee Activities / Vinai Sewaliah: Preparation of committee presentation materials.   | 1.10 | \$400.00   | <b>\$440.00</b>   |
| Service | 02/11/2025 - Committee - Committee Activities / Edward Kim: Review and comments to presentation.   | 0.50 | \$1,000.00 | <b>\$500.00</b>   |
| Service | 02/11/2025 - Committee - Committee Activities / Eric Mendez: Reviewed IRR analysis for the remaining term sheets for the UCC meeting.                        | 1.70 | \$700.00   | <b>\$1,190.00</b> |
| Service | 02/11/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to cash variances and potential emergence cash analysis.                 | 1.40 | \$700.00   | <b>\$980.00</b>   |

|         |   |      |            |                   |
|---------|---|------|------------|-------------------|
| Service | 02/11/2025 - Committee - Committee Activities / Harrison Richard: Various updates and edits to presentation materials.                      | 1.50 | \$700.00   | <b>\$1,050.00</b> |
| Service | 02/11/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP team (AA, HR, EM, JG) and MWE team.           | 0.50 | \$700.00   | <b>\$350.00</b>   |
| Service | 02/11/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with GCP team (AA, HR, EM, JG) and MWE team.           | 0.50 | \$700.00   | <b>\$350.00</b>   |
| Service | 02/11/2025 - Committee - Committee Activities / Eric Mendez: Weekly update call with GCP team (AA, HR, EM, JG) and MWE team.                | 0.50 | \$700.00   | <b>\$350.00</b>   |
| Service | 02/11/2025 - Committee - Committee Activities / Jorge González: Weekly update call with GCP team (AA, HR, EM, JG) and MWE team.             | 0.50 | \$1,000.00 | <b>\$500.00</b>   |
| Service | 02/11/2025 - Committee - Financing Activities / Vinai Sewaliah: Working session with A. Artidiello re term sheet returns modeling.          | 1.20 | \$400.00   | <b>\$480.00</b>   |
| Service | 02/11/2025 - Committee - Financing Activities / Andre Artidiello: Working session with V. Sewaliah re term sheet returns modeling.          | 1.20 | \$700.00   | <b>\$840.00</b>   |
| Service | 02/12/2025 - Committee - Litigation / Edward Kim: Analysis of adversary complaint and related research.                                     | 1.60 | \$1,000.00 | <b>\$1,600.00</b> |
| Service | 02/12/2025 - Committee - Business Analysis / Operations / Edward Kim: Analysis of historical inputs supply agreements.                      | 1.40 | \$1,000.00 | <b>\$1,400.00</b> |
| Service | 02/12/2025 - Committee - Litigation / Edward Kim: Analysis of interim order re Phase 2.   | 0.70 | \$1,000.00 | <b>\$700.00</b>   |
| Service | 02/12/2025 - Committee - Committee Activities / Vinai Sewaliah: Meeting with A. Artidiello and H. Richard re committee call preparation.    | 1.00 | \$400.00   | <b>\$400.00</b>   |
| Service | 02/12/2025 - Committee - Committee Activities / Andre Artidiello: Meeting with V. Sewaliah and H. Richard re committee call preparation.    | 1.00 | \$700.00   | <b>\$700.00</b>   |
| Service | 02/12/2025 - Committee - Committee Activities / Harrison Richard: Meeting with V. Sewaliah and A. Artidiello re committee call preparation. | 1.00 | \$700.00   | <b>\$700.00</b>   |
| Service | 02/12/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Refresh of long-term modeling analysis.                         | 1.50 | \$700.00   | <b>\$1,050.00</b> |
| Service | 02/12/2025 - Committee - Court Filings / Harrison Richard: Review of adversary complaint (Docket nbr. 770).                                 | 0.80 | \$700.00   | <b>\$560.00</b>   |
| Service | 02/12/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call (GCP team incl. AA, HR, VS, JG).                          | 0.40 | \$700.00   | <b>\$280.00</b>   |
| Service | 02/12/2025 - Committee - Committee Activities / Vinai Sewaliah: UCC update call (GCP team incl. AA, HR, VS, JG).                            | 0.40 | \$400.00   | <b>\$160.00</b>   |
| Service | 02/12/2025 - Committee - Committee Activities / Harrison Richard: UCC update call (GCP team incl. AA, HR, VS, JG).                          | 0.40 | \$700.00   | <b>\$280.00</b>   |
| Service | 02/12/2025 - Committee - Committee Activities / Jorge González: UCC update call (GCP team incl. AA, HR, VS, JG).                            | 0.40 | \$1,000.00 | <b>\$400.00</b>   |

|         |   |      |          |                   |
|---------|---|------|----------|-------------------|
| Service | 02/13/2025 - Committee - Financing Activities / Andre Artidiello: Discussion with K Mendez (Province) re financing process update.                          | 0.50 | \$700.00 | <b>\$350.00</b>   |
| Service | 02/13/2025 - Committee - Court Filings / Andre Artidiello: Review and analysis of adversary complaint (Docket No. 770)                                      | 0.70 | \$700.00 | <b>\$490.00</b>   |
| Service | 02/13/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to asset coverage analysis, including potential legal assets.           | 2.20 | \$700.00 | <b>\$1,540.00</b> |
| Service | 02/14/2025 - Committee - Financing Activities / Andre Artidiello: Follow-up discussion with H. Richard re financing process.                                | 0.70 | \$700.00 | <b>\$490.00</b>   |
| Service | 02/14/2025 - Committee - Financing Activities / Harrison Richard: Follow-up discussion with A. Artidiello re financing process.                             | 0.70 | \$700.00 | <b>\$490.00</b>   |
| Service | 02/14/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review equity holder and creditor holder diligence, including analysis re same. | 2.10 | \$700.00 | <b>\$1,470.00</b> |
| Service | 02/14/2025 - Committee - Court Filings / Ivan Radi: Review of latest court filings including docket nos. 770, 763.  | 2.10 | \$550.00 | <b>\$1,155.00</b> |
| Service | 02/14/2025 - Committee - Financing Activities / Andre Artidiello: Update call with H. Richard and potential financing party.                                | 0.50 | \$700.00 | <b>\$350.00</b>   |
| Service | 02/18/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with GCP (AA, HR, IR, VS) and MWE teams.                               | 0.20 | \$700.00 | <b>\$140.00</b>   |
| Service | 02/18/2025 - Committee - Committee Activities / Ivan Radi: Weekly update call with GCP (AA, HR, IR, VS) and MWE teams.                                      | 0.20 | \$550.00 | <b>\$110.00</b>   |
| Service | 02/18/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with GCP (AA, HR, IR, VS) and MWE teams.                                 | 0.20 | \$400.00 | <b>\$80.00</b>    |
| Service | 02/18/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP (AA, HR, IR, VS) and MWE teams.                               | 0.20 | \$700.00 | <b>\$140.00</b>   |
| Service | 02/18/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly update call with GCP (AA, HR, IR, VS) and Province teams.                | 0.50 | \$700.00 | <b>\$350.00</b>   |
| Service | 02/18/2025 - Committee - Business Analysis / Operations / Ivan Radi: Weekly update call with GCP (AA, HR, IR, VS) and Province teams.                       | 0.50 | \$550.00 | <b>\$275.00</b>   |
| Service | 02/18/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly update call with GCP (AA, HR, IR, VS) and Province teams.                  | 0.50 | \$400.00 | <b>\$200.00</b>   |
| Service | 02/18/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly update call with GCP (AA, HR, IR, VS) and Province teams.                | 0.50 | \$700.00 | <b>\$350.00</b>   |
| Service | 02/20/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with H. Richard re cash collateral order amendment.                  | 0.60 | \$700.00 | <b>\$420.00</b>   |
| Service | 02/20/2025 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with A. Artidiello re cash collateral order amendment.               | 0.60 | \$700.00 | <b>\$420.00</b>   |

|         |   |      |            |                   |
|---------|---|------|------------|-------------------|
| Service | 02/20/2025 - Committee - Committee Activities / Edward Kim: Review of litigation and POC updates.   | 0.30 | \$1,000.00 | <b>\$300.00</b>   |
| Service | 02/21/2025 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of latest weekly actuals and pro fee tracker.   | 0.50 | \$550.00   | <b>\$275.00</b>   |
| Service | 02/21/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analyze latest weekly actuals.  | 0.70 | \$700.00   | <b>\$490.00</b>   |
| Service | 02/21/2025 - Committee - Financing Activities / Andre Artidiello: Discussion with G. Steinman (MWE) re financing.   | 0.30 | \$700.00   | <b>\$210.00</b>   |
| Service | 02/21/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review of intercompany asset transfers related to closure of Temple.                      | 2.80 | \$700.00   | <b>\$1,960.00</b> |
| Service | 02/21/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Communications with Debtor FA re financing process.                                       | 0.40 | \$700.00   | <b>\$280.00</b>   |
| Service | 02/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.  | 0.90 | \$700.00   | <b>\$630.00</b>   |
| Service | 02/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review of weekly professional fees tracker.   | 0.30 | \$700.00   | <b>\$210.00</b>   |
| Service | 02/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly update call with GCP (AA, HR, VS) and Province teams.                              | 0.50 | \$700.00   | <b>\$350.00</b>   |
| Service | 02/24/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly update call with GCP (AA, HR, VS) and Province teams.                                | 0.50 | \$400.00   | <b>\$200.00</b>   |
| Service | 02/24/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly update call with GCP (AA, HR, VS) and Province teams.                              | 0.50 | \$700.00   | <b>\$350.00</b>   |
| Service | 02/25/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of Debtor FA provided explanation re cash collateral order amendment.            | 0.40 | \$700.00   | <b>\$280.00</b>   |
| Service | 02/25/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Communication with Debtor FA re cash collateral order amendment.                          | 0.20 | \$700.00   | <b>\$140.00</b>   |
| Service | 02/25/2025 - Committee - Committee Activities / Andre Artidiello: Compile written update for UCC.   | 0.30 | \$700.00   | <b>\$210.00</b>   |
| Service | 02/25/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued analysis and correspondence related to intercompany transfers of mining assets. | 1.20 | \$700.00   | <b>\$840.00</b>   |
| Service | 02/25/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly standing call with GCP (AA, HR, VS) and MWE teams.   | 0.20 | \$400.00   | <b>\$80.00</b>    |
| Service | 02/25/2025 - Committee - Committee Activities / Andre Artidiello: Weekly standing call with GCP (AA, HR, VS) and MWE teams.   | 0.20 | \$700.00   | <b>\$140.00</b>   |
| Service | 02/25/2025 - Committee - Committee Activities / Harrison Richard: Weekly standing call with GCP (AA, HR, VS) and MWE teams.   | 0.20 | \$700.00   | <b>\$140.00</b>   |

**Amount Due      \$75,135.00**

**Notes**

Please contact Genesis Credit Partners for electronic payment information  
EIN# 99-1981643



**Exhibit D****Statement of Fees by Project Category**

| <b>Project Category</b>        | <b>Total Hours</b> | <b>Total Fees</b>  |
|--------------------------------|--------------------|--------------------|
| Business Analysis / Operations | 35.9               | \$24,620.00        |
| Committee Activities           | 35.5               | \$23,515.00        |
| Court Filings                  | 7.1                | \$4,340.00         |
| Fee / Employment Applications  | 5.7                | \$4,980.00         |
| Financing Activities           | 22.4               | \$15,380.00        |
| Litigation                     | 2.3                | \$2,300.00         |
| <b>TOTAL</b>                   | <b>108.9</b>       | <b>\$75,135.00</b> |