

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, et al., <sup>1</sup>	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	Jointly Administered

**AGREED ORDER**

This matter, having come before the Court by stipulation of the Special Committee of the Board of Directors of Debtor Rhodium Enterprises, Inc. (the “**Special Committee**”); Liquid Mining Fund I, LLC, Liquid Mining Fund II, LLC, and Liquid Mining Fund III, LLC (collectively, “**Liquid Mining Group**”); and Michael D. Lessne and Lessne Hoffman, PLLC, Constantine Economides and Dynamis LLP (collectively, “**Outgoing Counsel**”), for the entry of an Agreed Order, and the Court having considered such, and good cause having been shown, now finds as follows,

It is **ORDERED**:

1. Paragraph 5 of this Court’s Order entered at Dkt. 1002 is hereby clarified to state that neither Liquid Mining Group nor Mr. Derek Boirun is relieved of the confidentiality obligations and other related protections found in Paragraphs 2, 13, 14, and 16 of the Agreed

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



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Mediation Order entered on April 21, 2025 (Dkt. 966), which remain in effect until otherwise ordered by the Court.

Signed: April \_\_, 2025

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Alfredo R. Pérez  
United States Bankruptcy Judge

**AGREED:**

Dated: April 25, 2025

/s/ Trace Schmeltz  
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Vincent P. (Trace) Schmeltz III (*pro hac vice*)  
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/s/ Constantine Economides  
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/s/ Michael D. Lessne  
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Michael D. Lessne (*pro hac vice?*)  
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*Outgoing Counsel to Liquid Mining Group*

**CERTIFICATE OF SERVICE**

I certify that on April 25, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Trace Schmeltz

Vincent P. (Trace) Schmeltz III