

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On April 25, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing Redlined Versions of the Purchase and Sale Agreement and the Form of Compromise, Settlement and Release Agreement** [Docket No. 1029]

Dated: April 28, 2025

/s/ Alejandro Guerra
Alejandro Guerra
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



24904482504280000000000002

Exhibit A

Exhibit A

Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Group of SAFE Parties	Akin Gump Strauss Hauer & Feld LLP	Mitchell P. Hurley	mhurley@akingump.com
Counsel to the Ad Hoc Group of SAFE Parties	Akin Gump Strauss Hauer & Feld LLP	Sarah Link Schultz and Elizabeth Scott	sschultz@akingump.com; edscott@akingump.com
Top 20 Creditor	C5 Capital LLC	Ronny Chakra	ronnychakra@yahoo.com
Counsel for Shane M. Blackmon	Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C.	Tara T LeDay and Michael K. Riordan	tara.leday@chamberlainlaw.com; michael.riordan@chamberlainlaw.com
Counsel for MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	Cokinos Young	Craig E. Power, Reagan H. "Tres" Gibbs, III and Emma P. Myles	cpower@cokinoslaw.com; tgibbs@cokinoslaw.com; emyles@cokinoslaw.com
Top 20 Creditor	Daniel Garrie		daniel@lawandforensics.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx, Andrew Howell	rslovak@foley.com; slockhart@foley.com; jmthomas@foley.com; mmoore@foley.com; bmarx@foley.com; ahowell@foley.com
Counsel for Private Investor Club Feeder Fund 2020-G LLC and Private Investor Club Feeder Fund 2020-H LLC	Gray Reed	Jason S Brookner, Amber M Carson	jbrookner@grayreed.com; acarson@grayreed.com
Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust)	Iacuone McAllister Potter PLLC	Chase J. Potter	potter@imcplaw.com
Counsel for Temple Green Data, LLC	Jackson Walker LLP	Jennifer Wertz, Beau Butler	jwertz@jw.com; bbutler@jw.com
Counsel to New York Digital Investment Group, LLC	Kean Miller LLP	Lloyd A. Lim and Rachel Thompson Kubanda	Lloyd.Lim@keanmiller.com; Rachel.Kubanda@keanmiller.com
Counsel for The County of Milam, Texas and the Tax Appraisal District of Bell County	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Counsel for the Committee of Unsecured Creditors	McDermott Will & Emery LLP	Charles Gibbs, Grayson Williams	crgibbs@mwe.com; gwilliams@mwe.com
Counsel for the Committee of Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	dazman@mwe.com; jbevans@mwe.com
Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust)	Munsch Hardt Kopf & Harr, P.C.	Brenda L. Funk, John D. Cornwell	bfunk@munsch.com; jcornwell@munsch.com
Counsel for DLT Data Center 1 LLC	Olshan Frome Wolosky LLP	Michael Fox, Jonathan Koevary	jkoevary@olshanlaw.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Robert Trust, Mark Franke, Brandon Batzel	rtrust@orrick.com; mfranke@orrick.com; bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com

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Description	CreditorName	CreditorNoticeName	Email
Counsel for Lehotsky Keller Cohn LLP	Porter Hedges LLP	Joshua W. Wolfshohl, Michael B. Dearman	jwolfshohl@porterhedges.com; mdearman@porterhedges.com
Top 20 Creditor	Proof Capital Alternative Income Fund	Cameron Reid	cameron.reid@proofcapital.ca
Top 20 Creditor	Queue Associates Inc.	Joseph Savage	jsavage@queueassoc.com
Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP	Ross Barbash		consigrsb@gmail.com
Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges	MAS@SbaitiLaw.com; GSR@SbaitiLaw.com; jeb@sbaitilaw.com
Top 20 Creditor	SCM Worldwide LLC	Kyle Camp	kylecamp@gmail.com
Top 20 Creditor	Sing Family Enterprise Limited	CM Sing	cmsing@sfe.group
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas		usatxs.bankruptcy@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Ha Minh Nguyen, Christopher Ross Travis	ha.nguyen@usdoj.gov; c.ross.travis@usdoj.gov
Top 20 Creditor	Vesano Ventures LLC	Alex Vesano	alexvesano@gmail.com

Exhibit B

Exhibit B

Master Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Top 20 Creditor	C5 Capital LLC	Ronny Chakra	300 W 5th St	Unit 522	Charlotte	NC	28202	
Top 20 Creditor	Daniel Garrie		PO Box 681057		Park City	UT	84098	
Delaware Division of Revenue	Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Counsel for the Committee of Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	One Vanderbilt Ave		New York	NY	10017-3852	
Top 20 Creditor	Proof Capital Alternative Income Fund	Cameron Reid	3017 7th Steet SW		Calgary	AB	T2T 2X6	Canada
Top 20 Creditor	Queue Associates Inc.	Joseph Savage	420 Lexington Ave, Suite 300		New York	NY	10170	
Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP	Ross Barbash		265 Filbert St		SAN FRANCISCO	CA	94133	
Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges	Dallas Arts Tower	2200 Ross Avenue - Suite 4900W	Dallas	TX	75201	
Top 20 Creditor	SCM Worldwide LLC	Kyle Camp	2901 Meandering River Ct		Austin	TX	78746	
Top 20 Creditor	Sing Family Enterprise Limited	CM Sing	Kwu Tung, Sheung Shui, New Territories	House C5, Eden Manor, 88 Castle Peak Rd	Hong Kong			China
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St	Austin	TX	78774	
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station		Austin	TX	78711-3528	
Top 20 Creditor	Vesano Ventures LLC	Alex Vesano	127 N. Tryon St.	#308	Charlotte	NC	28202	