

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**STRIS & MAHER LLP’S SEVENTH MONTHLY FEE STATEMENT  
FOR THE PERIOD MARCH 1, 2025, THROUGH MARCH 31, 2025**

Stris & Maher LLP (“Stris & Maher”) submits, pursuant to the Order Granting the Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “Interim Compensation Order”) (ECF No. 264) entered on October 14, 2024, this monthly fee statement for the payment of interim compensation rendered and reimbursement of expenses incurred during the period March 1, 2025, through March 31, 2025 (the “Monthly Fee Statement”).

Stris & Maher seeks payment of interim compensation in the total amount of \$416,800.00 (80% of the services rendered), plus \$21,970.41 (100% of the interim expenses incurred). *See* Interim Compensation Order at ¶ 1(a). Summaries of the fees and expenses are attached as Exhibits 1, 2, and 3. Invoices reflecting detailed time entries are attached hereto as Exhibit 4.

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<sup>1</sup> Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve within 14 days after delivery of the Monthly Fee Statement a written notice, via email, upon Stris & Maher and each of the other Fee Notice Parties (as listed below) (the “Written Notice”). The Written Notice shall set forth with reasonable detail the nature of the objection and the amount at issue. If the parties are unable to reach a resolution of the objection within 14 calendar days, the objecting party shall file its objection (the “Objection”) with this Court within 3 business days and serve such Objection on Stris & Maher and each of the other Fee Notice Parties. See Interim Compensation Order ¶ 1(c).

The Fee Notice Parties as defined in the Interim Compensation Order are:

- a. Rhodium Enterprises, Inc., Attn: Charles Topping ([chucktopping@rhdm.com](mailto:chucktopping@rhdm.com)) and Morgan Soule ([morgansoule@rhdm.com](mailto:morgansoule@rhdm.com)), 2617 Bissonnet Street, Suite 234, Houston, Texas 77005;
- b. Debtors’ Bankruptcy Counsel, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco ([pattytomasco@quinnemanuel.com](mailto:pattytomasco@quinnemanuel.com)); Razmig Izakelian ([razmigizakelian@quinnemanuel.com](mailto:razmigizakelian@quinnemanuel.com)), Alain Jaquet ([alainjaquet@quinnemanuel.com](mailto:alainjaquet@quinnemanuel.com)), and Joanna D. Caytas ([joannacaytas@quinnemanuel.com](mailto:joannacaytas@quinnemanuel.com)), 700 Louisiana, Suite 3900, Houston, Texas 77002;
- c. Debtors’ Financial Advisor, c/o Province, Attn: Mark Robinson ([mrobinson@provincefirm.com](mailto:mrobinson@provincefirm.com)); David Dunn ([ddunn@provincefirm.com](mailto:ddunn@provincefirm.com)); Kirsten Lee ([klee@province.com](mailto:klee@province.com)); and Andrew Popescu ([apopescu@provincefirm.com](mailto:apopescu@provincefirm.com)), 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074;
- d. Galaxy Digital, LLC, in its capacity as DIP Agent, c/o Orrick, Herrington & Sutcliffe LLP, Ryan C. Wooten ([rwooten@orrick.com](mailto:rwooten@orrick.com)), 609 Main, 40th Floor, Houston, Texas 77002, and Robert Trust ([rtrust@orrick.com](mailto:rtrust@orrick.com)), Mark Franke ([mfranke@orrick.com](mailto:mfranke@orrick.com)) and Brandon Batzel ([bbatzel@orrick.com](mailto:bbatzel@orrick.com)), 51 West 52nd Street, New York, New York 10019;
- e. Counsel or proposed counsel to any statutory committee appointed in these Chapter 11 Cases; and
- f. United States Trustee, Ha Minh Nguyen ([ha.nguyen@usdoj.gov](mailto:ha.nguyen@usdoj.gov)), 515 Rusk, Suite 3516, Houston, Texas 77002.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Stris & Maher an amount equal to 80% of the fees and 100% of the expenses listed herein, or if an objection is timely served, such percentage of fees and expenses that are not subject to an objection, as stated in the Interim Compensation Order.

Respectfully submitted this 29th day of April, 2025.

QUINN EMANUEL URQUHART & SULLIVAN,  
LLP

/s/ Patricia B. Tomasco

Patricia B. Tomasco (SBN 01797600)

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-and-

STRIS & MAHER LLP

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Helen Marsh (*pro hac vice*)

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-and-

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Austin, TX 78701

*Counsel for Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that, on April 29, 2025, a true and correct copy of the foregoing Monthly Fee Statement was served through the Court's Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco

**EXHIBIT 1****Summary of Legal Fees for the Fee Period**

<b>Matter #</b>	<b>Matter Description</b>	<b>Total Hours</b>	<b>Total Fees</b>	<b>80% of Fees</b>
001	Midas Green Patent Litigation	15.4	\$16,695.00	\$13,356.00
004	Whinstone Dispute, Excluding Tarrant County Litigation	580.4	\$493,202.50	\$394,562.00
007	Retention and Fee Applications	9.8	\$11,102.50	\$8,882.00
Total		605.6	\$521,000.00	\$416,800.00

**EXHIBIT 2****Summaries of Hours Billed by Stris & Maher Attorneys and Paraprofessionals****Midas Green Patent Litigation**

<b>Professional</b>	<b>Position with the Applicant</b>	<b>Year Admitted</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Elizabeth Brannen	Managing Partner	2001	1,250.00	9.70	12,125.00
Bridget Asay	Partner	1997	1,200.00	.50	600.00
Ken Halpern	Partner	1997	1,100.00	1.70	1,870.00
Helen Marsh	Associate	2024	700.00	2.50	1,750.00
Andrew Atsalis	Litigation Fellow	N/A	350.00	1.00	350.00

**Whinstone Dispute, Excluding the Tarrant County Litigation**

<b>Professional</b>	<b>Position with the Applicant</b>	<b>Year Admitted</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Peter Stris	Founding Partner	2001	1,450.00	23.80	34,510.00
Elizabeth Brannen	Managing Partner	2001	1,250.00	61.50	76,875.00
Bridget Asay	Partner	1997	1,200.00	27.60	33,120.00
Tillman Breckenridge	Partner	2003	1,200.00	47.90	57,480.00
Matthew Seligman	Partner	2013	1,100.00	23.80	26,180.00
Victor O'Connell	Partner	2012	1,025.00	18.90	19,372.50
John Stokes	Partner	2016	1,025.00	73.90	75,747.50
Colleen Smith	Associate	2015	850.00	44.80	38,080.00
Peter Brody	Associate	2016	850.00	4.00	3,400.00
Sarah Rahimi	Associate	2019	750.00	8.70	6,525.00
Helen Marsh	Associate	2024	700.00	21.90	15,330.00
Lisa Sherrod	Lead Discovery Assoc	2001	625.00	15.30	9,562.50
Tanya Tice	Discovery Associate	1989	525.00	132.70	69,667.50
Monica Viramontes	Senior Paralegal	N/A	425.00	11.90	5,057.50
Andrew Atsalis	Litigation Fellow	N/A	350.00	26.30	9,205.00
Cynthia Huang	Litigation Fellow	N/A	350.00	7.70	2,695.00
Nicholas Capalbo	Litigation Fellow	N/A	350.00	3.10	1,085.00
Jaida Hodge-Adams	Litigation Fellow	N/A	350.00	26.60	9,310.00

**Retention and Fee Applications**

<b>Professional</b>	<b>Position with the Applicant</b>	<b>Year Admitted</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Elizabeth Brannen	Managing Partner	2001	1,250.00	8.30	10,375.00
Victor O'Connell	Partner	2012	1,025.00	.30	307.50
Nicholas Capalbo	Litigation Fellow	N/A	350.00	1.20	420.00

**EXHIBIT 3****Summaries of Expenses for the Fee Period****Midas Green Patent Litigation**

<b>Expense</b>	<b>Amount</b>
E-discovery platform fees	\$3,765.00
Expert fees	\$7,950.00
Total	\$11,715.00

**Whinstone Dispute, Excluding the Tarrant County Litigation**

<b>Expense</b>	<b>Amount</b>
E-discovery platform fees	\$2,646.00
Litigation support	\$2,776.30
Travel	\$4,433.11
Court fees	\$400.00
Total	\$10,255.41



# **EXHIBIT 4**



April 23, 2025

Rhodium Enterprises  
Charles Topping  
General Counsel and Secretary  
chucktopping@rhdm.com

Invoice # 14530  
Client # 00346  
Matter # 001

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### INVOICE SUMMARY

For professional services rendered through March 31, 2025

RE: Midas Green Litigation

Total Professional Services	\$ 16,695.00
Total Expenses Advanced	<u>\$ 11,715.00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 28,410.00</b>
Previous Balance	<u>\$ 21,361.00</u>
<b>TOTAL BALANCE DUE</b>	<b><u>\$ 49,771.00</u></b>

Stris &amp; Maher LLP

Invoice # 14530

April 23, 2025

**PROFESSIONAL SERVICES**

Date	Tkpr	Description	Hours	Rate	Amount
3/03/25	EB	Review docket and confer with Texas counsel regarding status and anticipated timing (0.4); update [REDACTED] regarding same and GRC request (0.1).	.50	1250.00	625.00
3/04/25	EB	Review correspondence from counsel for GRC and correspond with [REDACTED] regarding response to same.	.10	1250.00	125.00
3/05/25	EB	Correspond with (0.1) and attend teleconference with counsel for GRC regarding confidentiality inquiry (0.1).	.20	1250.00	250.00
3/06/25	EB	Correspond with R. Harrington regarding revised objections to Midas proofs of claim (0.2); advise HM regarding research in support of additional grounds for same (0.3); analyze results and perform further research in support of same (1.9); propose revisions to same (0.7).	3.10	1250.00	3,875.00
3/06/25	ASA	Review and compile internal documents regarding technical expert to provide information requested by KH and EB in support of oppositoin to Midas patent claim.	.50	350.00	175.00
3/06/25	HM	Conduct research for EB regarding Kessler doctrine and law of the case.	2.50	700.00	1,750.00
3/07/25	EB	Analyze further revised objections to Midas proof of claim and correspond with R. Harrington regarding same.	.40	1250.00	500.00
3/10/25	EB	Correspond with JHA and ASA regarding objections to Midas claims.	.10	1250.00	125.00
3/13/25	EB	Review and respond to correspondence from KH regarding inquiry from opposing counsel (0.1); review correspondence from opposing counsel regarding notice to Rhodium (0.1); begin analyzing issues resulting from same (0.4).	.60	1250.00	750.00
3/13/25	KJH	Attend teleconference with Midas counsel H. Pogorzelski regarding GRC subpoena to Midas for Rhodium documents (0.2); correspond with EB regarding same and resulting action items (0.3).	.50	1100.00	550.00

Stris &amp; Maher LLP

Invoice # 14530

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/14/25	EB	Review and analyze issues relating to further correspondence from counsel for Midas Green relating to Immersion Systems (0.5); discuss same with BA (0.5); advise PB and ASA regarding research in support of Immersion Systems analysis (0.1); review results of same (0.1); correspond with [REDACTED] and [REDACTED] regarding update from Midas-GRC discovery hearing and response to outstanding inquiries (0.2).	1.40	1250.00	1,750.00
3/14/25	BA	Confer with EB regarding requests for production to Midas Greene of Rhodium/Immersion documents in a separate lawsuit.	.50	1200.00	600.00
3/17/25	EB	Prepare initial responses to correspondence from opposing counsel and correspond with [REDACTED] and [REDACTED] regarding same (0.2); review further correspondence from opposing counsel and additional third party recipient (Ameritex) and respond to counsel for Ameritex (0.2); analyze discovery hearing transcript (0.4); correspond with KH regarding same (0.1); send initial responses to opposing counsel (0.1).	1.00	1250.00	1,250.00
3/17/25	KJH	Confer with EB regarding GRC subpoena to Midas (0.1); correspond with EB regarding status and action items in support of proposed written dispositive motions order from Judge Albright (0.2).	.30	1100.00	330.00
3/18/25	EB	Review correspondence from KH regarding status and potential steps in support of request for written ruling (0.1); prepare for (0.1); and attend (0.3) teleconference with counsel for Ameritex; correspond with KH regarding resulting action items (0.1).	.60	1250.00	750.00
3/18/25	KJH	Analyze, confer with PB regarding, and update EB regarding Ameritex information in support of response to Ameritex counsel and to Midas regarding Rhodium's position on subpoena seeking Ameritex documents from Midas-Rhodium litigation.	.80	1100.00	880.00

Stris &amp; Maher LLP

Invoice # 14530

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/19/25	EB	Respond to correspondence from counsel for Ameritex with interim update and review interim update from opposing counsel (0.1); correspond with [REDACTED] regarding open questions and action items including potential motion practice and deadline (0.2); correspond with opposing counsel and ASA regarding status and subpoena scope (0.2); confer with KH regarding action items including record assessment in support of response to Ameritex (0.1).	.60	1250.00	750.00
3/19/25	KJH	Teleconference with EB regarding record assessment in support of response to GRC subpoena to Midas seeking Rhodium and Ameritex documents.	.10	1100.00	110.00
3/19/25	ASA	Detailed tracking of Rhodium, Ameritex, and Midas positions based upon correspondence regarding third- party subpoena and potential production of Rhodium and Ameritex documents as outside counsel eyes only.	.50	350.00	175.00
3/20/25	EB	Review correspondence from counsel for Midas and proposed orders submitted by GRC and Midas (0.2); correspond with clients (0.1) and counsel for Ameritex (0.1) regarding same.	.40	1250.00	500.00
3/21/25	EB	Review and analyze order and update [REDACTED] and [REDACTED] regarding same (0.2); confer with counsel for Ameritex regarding Rhodium position with respect to confidentiality and subpoena scope and advise ASA regarding updates to [REDACTED] memorandum (0.2).	.40	1250.00	500.00
3/23/25	EB	Correspond with opposing counsel and counsel for Ameritex regarding Rhodium position (0.1); correspond with opposing counsel to request notice to Immersion Systems in the event of future broader scope subpoena (0.1).	.20	1250.00	250.00
3/26/25	EB	Update [REDACTED] and [REDACTED] regarding status of case and interim update from discussions with [REDACTED] and opposing counsel.	.10	1250.00	125.00
<b>TOTAL PROFESSIONAL SERVICES</b>				<b>\$ 16,695.00</b>	

Stris &amp; Maher LLP

Invoice # 14530

April 23, 2025

**SUMMARY OF PROFESSIONAL SERVICES**

Name	Tkpr	Title	Hours	Rate	Total
Elizabeth Brannen	EB	Partner	9.70	1,250.00	12,125.00
Bridget Asay	BA	Partner	.50	1,200.00	600.00
Ken Halpern	KJH	Partner	1.70	1,100.00	1,870.00
Helen Marsh	HM	Associate	2.50	700.00	1,750.00
Andrew Atsalis	ASA	Fellow	1.00	350.00	350.00
<b>Total</b>			<b>15.40</b>		<b>\$ 16,695.00</b>

**EXPENSES ADVANCED**

Date	Task	Description	Amount
2/28/25		JND Discovery Invoice for February 2025.	3,765.00
3/04/25		Peregrine Consultants - February 2025.	7,950.00
<b>TOTAL EXPENSES ADVANCED</b>			<b>\$ 11,715.00</b>
<b>TOTAL THIS INVOICE</b>			<b>\$ 28,410.00</b>

Stris &amp; Maher LLP

Invoice # 14530

April 23, 2025

**OUTSTANDING INVOICES**

Invoice	Date	Total	Payments	Balance
14380	1/13/25	8,990.00	7,192.00	1,798.00
14471	2/21/25	25,380.00	21,057.00	4,323.00
14498	3/28/25	15,240.00	.00	15,240.00
Previous Balance				\$ 21,361.00
Balance Due This Invoice				<u>\$ 28,410.00</u>
<b>TOTAL BALANCE DUE</b>				<b><u><u>\$ 49,771.00</u></u></b>

**AGED ACCOUNTS RECEIVABLE**

Current - 30	31 - 60	61 - 90	91 - 120	Over 120	Total
\$ 15,240.00	\$ .00	\$ 4,323.00	\$ 1,798.00	\$ .00	\$ 21,361.00



April 23, 2025

Rhodium Enterprises  
Charles Topping  
General Counsel and Secretary  
chucktopping@rhdm.com

Invoice # 14517  
Client # 00346  
Matter # 004

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### INVOICE SUMMARY

For professional services rendered through March 31, 2025

RE: Whinstone Litigation

Total Professional Services	\$ 493,202.50
Total Expenses Advanced	<u>\$ 10,255.41</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 503,457.91</b>
Previous Balance	<u>\$ 902,700.62</u>
<b>TOTAL BALANCE DUE</b>	<b><u>\$ 1,406,158.53</u></b>

Trust Funds Remaining on Account \$ 115,369.59



Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

**PROFESSIONAL SERVICES**

Date	Tkpr	Description	Hours	Rate	Amount
3/01/25	JS	Review and evaluate issues arising from mediation.	1.00	1025.00	1,025.00
3/02/25	JS	Evaluate strategy for Whinstone litigation in connection with potential plan confirmation issues.	1.70	1025.00	1,742.50
3/02/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	2.60	525.00	1,365.00
3/03/25	VO	Confer with JS regarding strategy for damages case.	.80	1025.00	820.00
3/03/25	EB	Update TB regarding case status and upcoming action items including record designations (0.1); advise NC, further revise, and correspond with BA, JS, and PB regarding revisions to initial analysis of Whinstone privilege log to support further review and assessment of issues and deficiencies relating to same (0.9); correspond with SR, CHH, and A. Swartz regarding pro hac applications (0.1); work on discovery strategy and staffing for damages case and assess highest priority action items (2.0); review and analyze update from HM regarding Whinstone's [REDACTED] discovery representations and correspond with SR, ASA, and NC regarding revisions to related memorandum and timeline (0.4); analyze and correspond with TT regarding updates from further review (0.2).	3.70	1250.00	4,625.00
3/03/25	BA	Correspond and confer with CS regarding analysis of issues with respect to adversary proceeding (0.3); correspond with EB, PB, and JS regarding analysis of Whinstone's privilege log as relevant to claims in adversary proceeding (0.1).	.40	1200.00	480.00
3/03/25	JS	Confer with VO regarding strategy for damages case (0.8); evaluate next steps in light of mediation outcome (0.5).	1.30	1025.00	1,332.50
3/03/25	SR	Attend to pro hac vice applications for PKS, JS, BA, and CS and correspond with team regarding the same (1.0); review CS edits to memorandum relating to damages complaint and further revise same to incorporate additional facts and research (2.2).	3.20	750.00	2,400.00
3/03/25	TB	Telephone call with EB to discuss status and upcoming action items.	.10	1200.00	120.00

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/03/25	CS	Correspond and confer with BA to discuss research on various questions related to adversary proceeding (0.3); begin reviewing and analyzing case law and drafting memorandum regarding the same (3.7).	4.00	850.00	3,400.00
3/03/25	CHH	Finalize pro hac vice applications for bankruptcy appeal and confer with SR and PH regarding same (0.5); telephone call with SDTX clerk regarding same (0.2).	.70	350.00	245.00
3/03/25	NC	Update privilege log analysis as directed by EB and circulate to attorney team.	1.30	350.00	455.00
3/03/25	ASA	Continue preparing timeline of key representations related to [REDACTED].	2.40	350.00	840.00
3/03/25	HM	Review, analyze, and summarize phase 1 discovery correspondence and documents for EB.	2.00	700.00	1,400.00
3/03/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	8.00	525.00	4,200.00
3/04/25	EB	Advise litigation fellows in support of discovery-related action items (0.2); review and analyze updates from TT and advise regarding further document review and analysis (0.3); attention to preservation notices sent to third-parties (0.2).	.70	1250.00	875.00
3/04/25	BA	Participate in weekly teleconference with client, litigation counsel, and bankruptcy counsel to discuss appeal, adversary proceeding, case strategy, and settlement discussions.	1.00	1200.00	1,200.00
3/04/25	JS	Attend weekly client touchpoint call (1.0); evaluate next steps in light of mediation outcome (0.5).	1.50	1025.00	1,537.50
3/04/25	SR	Review and analyze documents to be added to memorandum summarizing factual research relating to damages complaint and correspond with MV regarding the same.	.60	750.00	450.00
3/04/25	CS	Continue analyzing case law and drafting memorandum in support of adversary proceeding [REDACTED].	3.60	850.00	3,060.00
3/04/25	CHH	Update draft pro hac vice applications for bankruptcy appeal (0.2); telephone call with SDTX clerk regarding same (0.2); file pro hac vice applications for bankruptcy appeal (0.3).	.70	350.00	245.00
3/04/25	JHA	Check for ongoing updates in litigation pending against [REDACTED] at SR request.	1.80	350.00	630.00

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/04/25	ASA	Review client documents to revise [REDACTED] for reference by document reviewers in support of damages case (0.7); update document review memorandum with information requested by EB (0.8).	1.50	350.00	525.00
3/04/25	HM	Coordinate with ASA, JHA, and CH regarding ongoing task assignments.	.50	700.00	350.00
3/04/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	9.30	525.00	4,882.50
3/04/25	MV	Create saved searches in support of attorney review of additional documents.	1.00	425.00	425.00
3/05/25	EB	Review updated draft and advise NC regarding privilege log analysis (0.2); review team and client correspondence and begin analyzing response to client inquiry (0.7).	.90	1250.00	1,125.00
3/05/25	BA	Correspond with opposing counsel and [REDACTED] regarding state court bond deposit.	.10	1200.00	120.00
3/05/25	JS	Work on high priority action items for damages case.	2.50	1025.00	2,562.50
3/05/25	NC	Update privilege log analysis.	1.20	350.00	420.00
3/05/25	JHA	Update dockets, including the bankruptcy original and adversary proceedings and the district court appeal.	2.50	350.00	875.00
3/05/25	PB	Coordinate transfer of ESI to co-counsel for response to Rule 2004 requests.	.50	850.00	425.00
3/05/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	8.10	525.00	4,252.50
3/06/25	VO	Attend teleconference with PS, EB, JS, CS, PB, SR, HM, MV, CHH, JHA, & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research.	.80	1025.00	820.00
3/06/25	PS	Prepare for (0.4) and attend (0.8) weekly team zoom.	1.20	1450.00	1,740.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/06/25	EB	Confer with NC regarding status of privilege log analysis (0.1) and BA regarding high priority action items (0.1); attend teleconference with W. Thompson and ██████ regarding motion to withdraw the reference (0.1); prepare for (0.5) and attend (0.8) Stris team meeting regarding status and high priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research; review related materials and review and respond to team correspondence regarding high priority action items in support of document assessment, claim objections, and analysis in response to client inquiry (0.5).	2.10	1250.00	2,625.00
3/06/25	BA	Review, research, and edit draft omnibus objection to SAFEs' claim, correspond with JS regarding same, and convey comments on same to P. Tomasco (2.4); review draft opposition to motion to withdraw the reference and correspond with P. Tomasco and team regarding same (0.9); review draft memorandum from P. Tomasco regarding ██████ and research related issues (0.4).	3.70	1200.00	4,440.00
3/06/25	JS	Attend teleconference with PS, EB, VO, CS, PB, SR, HM, MV, CHH, JHA, & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research (0.8); review and evaluate SAFE claim objection (0.9); review and evaluate ██████ issues (1.0); review and evaluate contract ██████ issues (1.5); continue to work on high priority action items for damages case (1.0).	5.20	1025.00	5,330.00
3/06/25	SR	Attend teleconference with PS, EB, VO, JS, CS, PB, HM, MV, CHH, JHA, & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research.	.80	750.00	600.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/06/25	CS	Attend teleconference with PS, EB, VO, JS, PB, SR, HM, MV, CHH, JHA, & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research (0.8); review and analyze memorandum regarding [REDACTED] (1.0); review and analyze power contracts regarding [REDACTED] or [REDACTED] [REDACTED] economic value (2.4).	4.20	850.00	3,570.00
3/06/25	CHH	Attend teleconference with PS, EB, VO, JS, CS, PB, SR, HM, MV, JHA, & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research.	.80	350.00	280.00
3/06/25	JHA	Attend teleconference with PS, EB, VO, JS, CS, PB, SR, HM, MV, CHH & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research (0.8); update dockets, including bankruptcy original and adversary proceedings, and district court appeal (0.7).	1.50	350.00	525.00
3/06/25	PB	Attend teleconference with PS, EB, VO, JS, CS, SR, HM, MV, CHH, JHA, & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research (0.8); correspondence with JS regarding [REDACTED] obligations (0.2).	1.00	850.00	850.00
3/06/25	ASA	Attend teleconference with PS, EB, VO, JS, CS, PB, SR, HM, MV, CHH, and JHA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research (0.8); update document review memorandum to reflect attorney priorities (0.4).	1.20	350.00	420.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/06/25	HM	Attend teleconference with PS, EB, VO, JS, CS, PB, SR, MV, CHH, JHA, & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities, and ongoing legal research (0.8); update damages case document review memorandum (0.5).	1.30	700.00	910.00
3/06/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	8.50	525.00	4,462.50
3/06/25	MV	Attend teleconference with PS, EB, VO, JS, CS, PB, SR, HM, CHH, JHA, & ASA to discuss high-priority action items related to the adversary proceeding and district court appeal, including coordination with bankruptcy counsel, assignment of document review responsibilities and ongoing legal research.	.80	425.00	340.00
3/07/25	EB	Review and respond to updates from TT (0.1); analyze same and correspond with BA and JS regarding potential addition to amended complaint (0.4); correspond with litigation fellows and HM regarding [REDACTED] action items including [REDACTED] updates (0.1).	.60	1250.00	750.00
3/07/25	JS	Continue strategic planning for damages case (3.9); confer with [REDACTED] regarding latest settlement negotiations with Riot (0.2).	4.10	1025.00	4,202.50
3/07/25	ASA	Prepare exports for review in support of damages case (0.6); begin review of additional Rhodium documents to identify information in support of damages case (0.9).	1.50	350.00	525.00
3/07/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	7.10	525.00	3,727.50
3/09/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	2.90	525.00	1,522.50
3/10/25	EB	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	.60	1250.00	750.00
3/10/25	JS	Continue work on analysis of [REDACTED] energization.	2.00	1025.00	2,050.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/10/25	JHA	Review and update bankruptcy dockets, including district court appeal, bankruptcy appeal and adversary proceeding dockets (1.0); confer with EB regarding status of bankruptcy objections to Midas Green proof of claim in the related matter (0.3).	1.30	350.00	455.00
3/10/25	ASA	Continue analysis of additional Rhodium documents to identify information in support of damages case.	3.70	350.00	1,295.00
3/10/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	9.30	525.00	4,882.50
3/11/25	EB	Review correspondence, begin analyzing issues, and correspond with BA, TB, and JS regarding appellate record designations (0.6); review correspondence and materials from P. Tomasco regarding same (0.1); attention to case management (0.5).	1.20	1250.00	1,500.00
3/11/25	BA	Participate in weekly call with bankruptcy counsel, litigation counsel, and client (0.4); review Whinstone's designation of record for appeal, correspond with EB, TB, and JS regarding issues related to same, correspond with P. Tomasco regarding same, and review related research (0.4); correspond with P. Tomasco and with W. Thompson and A. Swartz regarding preparation of motion to recover bond deposit with state court (0.3).	1.10	1200.00	1,320.00
3/11/25	JS	Continue evaluating █████ energization issue (2.0); review and evaluate letter from SAFE group regarding disclosure of Stris and LKC information (1.2) and confer with P. Tomasco regarding same (0.2); continue preparing go-forward strategy and evaluating key issues in connection with damages case (1.7); attend portion of weekly touchpoint call (0.6).	5.70	1025.00	5,842.50
3/11/25	TB	Plan regarding document designation response; review document designations; review opinion on appropriate designations.	.70	1200.00	840.00
3/11/25	CS	Continue analyzing case law and drafting memorandum regarding adversary proceeding.	1.90	850.00	1,615.00
3/11/25	ASA	Continue analysis of additional Rhodium documents to identify information in support of damages case.	2.20	350.00	770.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/11/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	8.20	525.00	4,305.00
3/12/25	VO	Confer with JS regarding assignments and strategy (1.0); review and respond to email from P. Tomasco regarding draft letter (0.6); confer with PS regarding same (0.3).	1.90	1025.00	1,947.50
3/12/25	EB	Correspond with TT regarding review status and action items (0.1); confer with HM regarding high priority discovery-related action items (0.1); analyze materials and advise HM and litigation fellows regarding revisions to review memorandum (0.5); review team correspondence and correspondence with co-counsel regarding objections to SAFE discovery requests and analyze draft of same (0.2); attention to case management (0.3).	1.20	1250.00	1,500.00
3/12/25	BA	Begin outlining and analyzing issues for motion to release supersedeas deposit in state court (1.5); review and analyze issues relating to energizing [REDACTED] and correspond with JS regarding same (0.5); review proposed response and correspondence regarding SAFE discovery requests and correspond with JS regarding status of certain discovery matters (0.4).	2.40	1200.00	2,880.00
3/12/25	JS	Evaluate response letter regarding SAFE document requests (0.5) and confer with B. Roth regarding same (0.1); evaluate issues regarding appellate record designation (0.4); further revise [REDACTED] energization analysis (0.7); evaluate discovery issues that remain to be addressed in damages case (1.5).	3.20	1025.00	3,280.00
3/12/25	TB	Review record designations and docket to assess potential further designations.	1.90	1200.00	2,280.00
3/12/25	CS	Continue analyzing case law and drafting memorandum regarding adversary proceeding.	4.50	850.00	3,825.00
3/12/25	HM	Confer with EB about high priority discovery items (0.1); coordinate with PH to ensure compliance with case deadlines (0.1).	.20	700.00	140.00
3/12/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	9.50	525.00	4,987.50



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Date	Tkpr	Description	Hours	Rate	Amount
3/13/25	VO	Prepare for (0.3) and attend call with P. Tomasco, JS, W. Thomson, and others regarding response to letter (0.7); emails with P. Tomasco and legal team regarding same (0.3).	1.30	1025.00	1,332.50
3/13/25	PS	Prepare for (0.5) and attend (0.9) weekly team zoom.	1.40	1450.00	2,030.00
3/13/25	EB	Prepare for (0.5) and lead (0.9) Stris team meeting; attend teleconference with TT, HM, ASA and JHA regarding status and action items in support of further review (0.5); attend teleconference with MV regarding high priority action items including fellow management (0.2); work on offensive discovery strategy (1.4); review and respond to team correspondence and correspond with Stris team regarding action items including document and privilege log review and analysis (0.2).	3.70	1250.00	4,625.00
3/13/25	BA	Attend portion of teleconference with MV, EB, PS, JS, TB, CS, PB, HM, SR, CHH, and JHA to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal (0.6); continue reviewing Whinstone's record designations for appeal, research issues relating to record designations and motion to strike improper designations, and correspond with P. Tomasco regarding same (0.5); confer with CH regarding Whinstone's record designations (0.1); review correspondence from R. Mates regarding discovery matters and correspond with JS and PB regarding same (0.1); continue analyzing appeal issues raised by Whinstone and correspond with TB, EB, and JS regarding potential waiver of appellate issues (0.5); review potential exhibits for supersedeas bond filing and correspond with JH and HM regarding preparation of exhibits and declaration for supersedeas bond filing (0.3).	2.10	1200.00	2,520.00
3/13/25	JS	Attend teleconference with MV, EB, PS, TB, CS, PB, HM, SR, CHH, and JHA to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal (0.9); push forward key action items related to damages issues on Building D and Winter Storm Uri (1.9).	2.80	1025.00	2,870.00
3/13/25	SR	Attend teleconference with MV, EB, PS, JS, TB, CS, PB, HM, CHH, and JHA to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal.	.90	750.00	675.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/13/25	TB	Review Second Interim Order and plan regarding record needs and counter designations and work on same (4.2); attend part of Stris team call regarding appellate action items including waiver research (0.3).	4.50	1200.00	5,400.00
3/13/25	CS	Attend teleconference with MV, EB, PS, JS, TB, PB, HM, SR, CHH, and JHA to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal (0.6); continue reviewing and analyzing case law in preparation for responding answer in adversary proceeding and drafting memorandum regarding the same (3.2).	3.80	850.00	3,230.00
3/13/25	CHH	Attend teleconference with MV, EB, PS, JS, TB, CS, PB, HM, SR, and JHA to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal.	.60	350.00	210.00
3/13/25	JHA	Attend teleconference with MV, EB, PS, JS, TB, CS, PB, HM, SR, and CHH to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal (0.6); update internal tracking memorandum with exhibits offered and admitted, including for a limited purpose, in support of appellate motion practice as directed by BA (1.0); attend teleconference with TT, ASA, EB, CHH and HM to discuss ongoing review of Rhodium materials (0.5); begin reviewing additional assigned materials in support of damages claims (2.0); prepare exhibits and provide materials for upcoming motion regarding supersedeas deposit at BA request (1.5).	5.60	350.00	1,960.00
3/13/25	PB	Attend teleconference with MV, EB, PS, JS, TB, CS, HM, SR, CHH, and JHA to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal.	.90	850.00	765.00
3/13/25	ASA	Finalize Damages Phase document review memorandum and circulate to EB, HM, CHH, JHA, and TT (0.8); attend teleconference with EB, TT, HM, and JHA to discuss and assign roles for analysis and review in support of same (0.5); correspond with MV about review project (0.2); continue analysis of additional Rhodium documents to identify information in support of damages case (2.9).	4.40	350.00	1,540.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/13/25	HM	Attend teleconference with EB, TT, ASA and JHA regarding status and action items in support of further document review (0.5); prepare for (0.1) and attend (0.9) teleconference with MV, EB, PS, JS, TB, CS, PB, SR, CHH, and JHA to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal.	1.50	700.00	1,050.00
3/13/25	TT	Attend teleconference with EB, HM, ASA and JHA regarding status and action items in support of further Rhodium document review (0.5); analyze and summarize additional Rhodium materials for EB in support of damages claim (8.0).	8.50	525.00	4,462.50
3/13/25	MV	Attend teleconference with EB, PS, JS, TB, CS, PB, HM, SR, CHH, and JHA to discuss high-priority action items related to the bankruptcy trial, adversary proceeding and district court appeal (0.9); attend teleconference with EB regarding high priority action items including fellow management (0.2); assess and follow-up with fellows and attorneys regarding ongoing document assignments and action items (0.2).	1.30	425.00	552.50
3/14/25	EB	Prepare for (0.5) and attend portion of teleconference to advise HM and MV regarding damages case document review and case management (0.6); analyze current privilege log materials (0.4); correspond with PB, MV, NC, and ASA regarding family analysis of same (0.2); review correspondence from BA and analyze issues and record relating to appellate waiver arguments (1.0); review and respond to correspondence from BA regarding supplemental record designations (0.1).	2.80	1250.00	3,500.00
3/14/25	BA	Continue researching and reviewing issues for record designation and motion to strike portions of Whinstone's designations, and correspond with CH and JH regarding research and documents for same.	1.90	1200.00	2,280.00
3/14/25	JS	Prepare for (0.5) and attend (0.4) call regarding █████ exit financing questions; continue evaluating next steps for damages case and possible Whinstone settlement (0.9).	1.80	1025.00	1,845.00
3/14/25	SR	Review and analyze documents to be added to memorandum summarizing factual research relating to damages complaint.	2.40	750.00	1,800.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/14/25	TB	Review docket and document designations and plan regarding responsive designations (5.0); plan regarding research on waiver issues (0.9).	5.90	1200.00	7,080.00
3/14/25	CS	Continue reviewing and analyzing case law in preparation for composing response to Whinstone and Riot's answer to or motion to dismiss damages action; continue drafting memorandum regarding the same (6.0).	6.00	850.00	5,100.00
3/14/25	CHH	Provide documents to BA in support of additional designations to record on appeal (0.5); review and analyze Whinstone's designations and pull pleadings relating to same (1.0).	1.50	350.00	525.00
3/14/25	NC	Update and circulate updated privilege log analysis for attorney review.	.20	350.00	70.00
3/14/25	JHA	Continue reviewing and analyzing assigned Rhodium documents in support of damages case (2.1); compile exhibits and supporting materials for motion to strike Whinstone designations (1.0).	3.10	350.00	1,085.00
3/14/25	ASA	Analyze past briefing at request of PB and EB to confirm pertinent information about Immersion Systems.	2.10	350.00	735.00
3/14/25	HM	Confer with HM, EB, and MV regarding damages case document review and case management.	1.70	700.00	1,190.00
3/14/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	7.80	525.00	4,095.00
3/14/25	MV	Confer with HM and EB regarding damages case document review and case management (1.7); review damages case review memorandum and related documents (1.0); correspond with team regarding ongoing oversight of fellows regarding document review and assign batches for review (0.3); review and respond to correspondence related to privilege log (0.5); conduct document review in support of damages case and begin summary of findings regarding same (3.5).	7.00	425.00	2,975.00
3/15/25	TB	Research regarding waiver and planning regarding response to waived issues.	2.10	1200.00	2,520.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/15/25	CS	Continue analyzing case law and drafting memorandum in support of adversary proceeding in preparation for responding to answers or motions to dismiss.	2.90	850.00	2,465.00
3/16/25	VO	Review and analyze [REDACTED], and [REDACTED] documents and summaries of key information relating to same.	1.60	1025.00	1,640.00
3/16/25	PS	Review documents provided and curated by J. Stokes for purposes of assessing key strategic issues pertaining to damages claim, potential settlement, and proposed plan terms.	4.50	1450.00	6,525.00
3/16/25	EB	Confer with JS regarding high priority action items and assignments including searching in support of objection to SAFE claim, approval for fraudulent inducement amendment, and appellate waiver research (0.5); analyze materials relating to support for fraudulent inducement claim (3.5); correspond with BA, TB, MS, and JS regarding analysis of same (1.6); correspond with CHH regarding systems access and related action items (0.1).	5.70	1250.00	7,125.00
3/16/25	BA	Correspond with EB and MS regarding issues related to fraudulent inducement claim (0.3); continue analyzing issues for and drafting filings for response to Whinstone's designation of record materials (0.5).	.80	1200.00	960.00
3/16/25	JS	Confer with EB regarding high priority action items and assignments including searching in support of objection to SAFE claim, approval for fraudulent inducement amendment, and appellate waiver research (0.5); review complaint and existing research in connection with same (0.4).	.90	1025.00	922.50
3/16/25	TB	Conduct further legal research regarding waiver via agreement and failure to raise.	5.10	1200.00	6,120.00
3/16/25	CS	Continue research in support of response to Whinstone and Riot answers to or motions to dismiss damages action and drafting memorandum regarding same.	3.10	850.00	2,635.00
3/16/25	MS	Analyze documents and materials regarding fraudulent inducement issue.	2.70	1100.00	2,970.00
3/16/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	6.30	525.00	3,307.50

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Date	Tkpr	Description	Hours	Rate	Amount
3/17/25	VO	Review documents provided and curated by JS for purposes of assessing key strategic issues pertaining to damages claim, potential settlement, and proposed plan terms (4.8); confer with JS and EB regarding damages and other high-priority items (0.5).	5.30	1025.00	5,432.50
3/17/25	PS	Review documents provided and curated by JS for purposes of assessing key strategic issues pertaining to damages claim, potential settlement, and proposed plan terms.	4.30	1450.00	6,235.00
3/17/25	EB	Review and respond to team correspondence regarding discovery and document-related action items (0.2); evaluate high priority damages-related tasks (0.5); correspond with ASA regarding prioritization of litigation fellow tasks (0.1); analyze additional materials to prepare for (1.3) and confer with JS and MS regarding fraudulent inducement analysis (0.7); correspond with HM regarding and provide additional information to MS in support of same (0.1); review updates from TT, confer with Stris Team regarding background, and advise TT regarding further Rhodium document review and analysis (0.2); confer with VO and JS regarding Building D analysis and high priority action items (0.5); review update from TB regarding appellate record designations and correspondence from BA regarding next steps (0.1); review and analyze Building D correspondence, materials, and legal research from co-counsel and determine next steps in support of development of proof regarding same (2.0); attend teleconference with HM regarding factual memorandum assessing same (0.2); review and provide supporting materials and further instructions to HM (0.3); begin reviewing Riot and Whinstone filings moving to withdraw the reference and dismiss damages complaint (1.0).	7.20	1250.00	9,000.00
3/17/25	BA	Correspond with CH and with JH regarding status of analysis relevant to record designations for appeal (0.2); begin reviewing transcripts as relevant to both supplemental designations and motion to strike Whinstone's designations (1.5).	1.70	1200.00	2,040.00

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Date	Tkpr	Description	Hours	Rate	Amount
3/17/25	JS	Confer with EB and MS regarding fraudulent inducement analysis (0.7); correspond with EB and MS regarding same (0.2); confer with VO and EB regarding Building D and other high priority issues (0.5); review and evaluate Riot and Whinstone responses to damages complaint (2.5); review documents in connection with SAFE analysis related to Whinstone settlement issues (1.2); review SAFE claim objection (1.0); evaluate high priority next steps in connection with damages complaint (1.4); review and evaluate draft motion to return bond in Milam County (0.8).	8.30	1025.00	8,507.50
3/17/25	TB	Research regarding waiver of arguments by contract and judicial waiver (4.6); review documents and advise regarding document designations for appeal (0.6).	5.20	1200.00	6,240.00
3/17/25	CHH	Continue assisting BA with designations for bankruptcy appeal (0.4); assist JS and LS with targeted searching and analysis for Whinstone settlement (0.4); organize and provide documents to various attorneys per EB request (0.1).	.90	350.00	315.00
3/17/25	MS	Analyze documents and expert reports regarding fraudulent inducement issue (2.3); conduct legal research regarding same (4.9); attend teleconference with EB and JS regarding fraudulent inducement analysis (0.7).	7.90	1100.00	8,690.00
3/17/25	JHA	Review Phase 1 hearing transcripts and update internal tracking memorandum with exhibits offered and admitted in support of appellate motion practice as directed by BA (1.3); continue reviewing assigned materials in support of damages phase (2.5).	3.80	350.00	1,330.00
3/17/25	PB	Analyze Whinstone motions to dismiss and to withdraw reference.	.80	850.00	680.00
3/17/25	ASA	Continue review and analysis of assigned Rhodium documents for information for damages case.	2.60	350.00	910.00
3/17/25	HM	Begin reviewing documents and drafting Building D analysis (1.3); confer with EB about Building D analysis (0.2).	1.50	700.00	1,050.00
3/17/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim.	10.50	525.00	5,512.50
3/17/25	LS	Perform targeted search, review of search results, and compilation of findings for attorney J. Stokes.	7.70	625.00	4,812.50



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Date	Tkpr	Description	Hours	Rate	Amount
3/18/25	VO	Review settlement term sheet and emails with team regarding same (0.4); review and analyze omnibus claim objection and underlying SAFE documents, including reviewing EB redlines to same (1.4); confer with JS regarding same (0.3); attend videoconference with co-counsel and client representatives (0.8).	2.90	1025.00	2,972.50
3/18/25	PS	Review documents provided and curated by JS for purposes of assessing key strategic issues pertaining to damages claim, potential settlement, and proposed plan terms.	4.20	1450.00	6,090.00
3/18/25	EB	Continue reviewing and analyzing Riot and Whinstone motions and ensure staffing and coverage to respond to same (1.2); advise NC and ASA correspond with BA, JS, NC, and ASA regarding preparation of opposition papers responding to same and potential motion to strike jury demand (0.2); review updates from TT regarding document review and analysis and advise regarding same (0.1); correspond with LS regarding additional targeted searching (0.1); attend teleconference with LS regarding same (0.4); prepare for (0.2) and attend (0.4) teleconference with litigation fellows and TT regarding review and matter status, client instructions, and prioritization of non-extended deadline-related tasks; attend teleconference with BA regarding status and high priority action items (0.2); review term sheet (0.1); propose revisions to term sheet including to address intellectual property issues in consultation with BA and JS (0.5); correspond with BA, JS, and co-counsel and review further correspondence regarding further revisions to same (0.1); review update from LS and correspond with JS, LS, and CHH regarding next steps in support of targeted SAFE searches and review (0.1); review and analyze additional Building D materials and further instruct HM regarding analysis of same (0.2); analyze and propose revisions to SAFE claim objection and correspond with JS regarding same (2.5); attend portion of checkpoint teleconference with BA, JS, client and co-counsel (0.7); advise associates and litigation fellows regarding damages case stand down and status memorialization (0.2); attend teleconference with JS, client and co-counsel to discuss SAFE issues (1.5); consult with JS regarding resulting action items including high priority research and assess staffing for same (0.1).	8.80	1250.00	11,000.00



Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/18/25	BA	Review draft term sheet from P. Tomasco and correspond with JS, EB, and VO regarding potential revisions to same (0.2); confer with EB regarding draft term sheet (0.2); confer with EB and JS regarding potential issues to flag in term sheet (0.5); continue reviewing record materials to prepare supplemental designations of record and motion to strike, correspond with JH regarding exhibit list, correspond with CH and CS regarding potential filings for designation, and convey draft record designations to litigation team for input (4.6); participate in teleconference with client, bankruptcy counsel, and litigation team (0.8).	6.20	1200.00	7,440.00
3/18/25	JS	Evaluate SAFE issues in connection with Whinstone settlement (2.3); attend weekly touchpoint call (0.8); attend call with QE, SMLLP, and Province teams regarding SAFE issues in connection with Whinstone settlement (1.5); further conversation with EB regarding same (0.1).	4.70	1025.00	4,817.50
3/18/25	TB	Continue waiver research.	5.90	1200.00	7,080.00
3/18/25	CHH	Assist BA with additional designations for appeal (0.5); teleconference with EB, HM, JHA, and ASA regarding case updates and high priority action items (0.4); summarize LS research findings regarding SAFEs for EB and JS review (0.3).	1.20	350.00	420.00
3/18/25	NC	Assist ASA with materials in support of responses to Riot and Whinstone motions.	.40	350.00	140.00
3/18/25	MS	Conduct further research and analysis regarding fraudulent inducement.	9.30	1100.00	10,230.00
3/18/25	JHA	Finish reviewing Phase 1 hearing transcripts to update and qc internal tracking memorandum with exhibits offered and admitted in support of appellate motion practice as directed by BA (2.5); attend teleconference with EB, HM, CHH, and ASA regarding case updates and high priority action items (0.4).	2.90	350.00	1,015.00

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/18/25	ASA	Prepare materials for Rhodium's responses to Riot's Motion to Dismiss and Motion to Withdraw Reference (0.8); prepare materials for Rhodium's responses to Whinstone's Motion to Dismiss and Motion to Withdraw Reference (0.8); correspond with EB regarding Building D materials and information (0.2); teleconference with EB, HM, JHA, and CHH regarding case updates and high priority action items (0.4); record detailed update of document review efforts to facilitate reference by attorneys (0.3).	2.50	350.00	875.00
3/18/25	HM	Continue drafting Building D memorandum (4.1); teleconference with EB, JHA, CH, and ASA regarding case updates and high priority action items (0.4).	4.50	700.00	3,150.00
3/18/25	TT	Analyze and summarize additional Rhodium materials for EB in support of damages claim (7.9); attend portion of teleconference with EB, HM, JHA, CH and ASA regarding case updates and high priority action items (0.2); assist HM in the identification of Building D documents for detailed timeline (0.8); amend summary and analysis of Building D documents for detailed timeline (0.2).	9.10	525.00	4,777.50
3/18/25	LS	Telephone call with attorney E. Brannen to discuss high priority targeted search requests (0.4) targeted search, review of search results, and compilation of findings relating to Temple for attorney EB (1.6); targeted search, review of search results, and compilation of findings related executed Building D contracts for EB, JS, and HM (5.6).	7.60	625.00	4,750.00
3/19/25	VO	Confer with PS and JS regarding key strategic issues.	.50	1025.00	512.50
3/19/25	PS	Review documents provided and curated by J. Stokes for purposes of assessing key strategic issues pertaining to damages claim, potential settlement, and proposed plan terms (3.6); confer with JS and VO regarding same (0.5).	4.10	1450.00	5,945.00

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/19/25	EB	Assess status and high priority action items in support of Whinstone settlement and SAFE issues (1.0); attend teleconference with TB regarding investor priority claims and research (0.2); review and analyze initial research from P. Tomasco (0.3); revise objections to SAFE claim to incorporate edits from VO (0.2); continue assessing strategic issues (0.8); correspond with patent prosecution counsel regarding status of pending patent applications (0.1); advise associates and TT regarding status and high priority action items (0.4); assess further documents located by LS (1.0); attend teleconference with TT regarding analysis of documents in support of settlement (0.2); confer with BA regarding appeal status and coverage of non-stayed deadlines (0.2); review BA and JS comments and propose further revisions to term sheet (0.6); correspond with co-counsel regarding same (0.1).	5.10	1250.00	6,375.00
3/19/25	BA	Review revisions to term sheet and convey suggested edits to JS and EB (0.3); correspond with P. Tomasco regarding upcoming deadlines and confer with EB regarding appeal deadlines and term sheet (0.2); review draft motion to approve settlement and convey suggested edits to EB and JS (0.4); review initial admitted exhibit list from JH, correspond with JH regarding revisions to same, and correspond with HM regarding review and revision of same (0.4).	1.30	1200.00	1,560.00
3/19/25	JS	Confer with PS and VO regarding key strategic issues.	.50	1025.00	512.50
3/19/25	TB	Confer with E. Brannen regarding priority of appeal issues and issues regarding investor interest in bankruptcy (0.2); Plan research and research regarding bankruptcy rules regarding investor interest (5.4).	5.60	1200.00	6,720.00
3/19/25	MS	Conduct legal research regarding fraudulent inducement issue (1.4); review and analyze [REDACTED] complaint and research and analyze issues as requested by EB and JS in support of settlement (2.5).	3.90	1100.00	4,290.00
3/19/25	HM	Conduct research and draft notice of withdrawal as counsel for HM.	1.10	700.00	770.00
3/19/25	TT	Analyze and summarize third party materials for EB in support of potential Whinstone settlement.	6.50	525.00	3,412.50

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/20/25	VO	Attend teleconference with team regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms (0.8); confer with PS and JS regarding key strategic issues (0.8).	1.60	1025.00	1,640.00
3/20/25	PS	Review documents provided and curated by JS for purposes of assessing key strategic issues pertaining to damages claim, potential settlement, and proposed plan terms (3.1); confer with VO and JS regarding same (0.8).	3.90	1450.00	5,655.00
3/20/25	EB	Review client and counsel initial comments on motion to assume, propose further revisions, and correspond with client and co-counsel regarding same (0.9); prepare for (0.5) and lead (0.8) Stris team meeting regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms; review updates from TT regarding further analysis (0.2); correspond with JS and TT regarding next steps in support of same (0.1); continue analyzing SAFE issues, further revise, and correspond with co-counsel regarding objection to SAFE claim (2.6); attend portion of teleconference with JS, clients, and co-counsel regarding same (0.5); review and respond to further team correspondence and additional SAFE discovery- related correspondence (0.3).	5.90	1250.00	7,375.00
3/20/25	BA	Correspond with EB regarding term sheet (0.1); participate in portion of teleconference regarding strategy for plan and SAFE issues (0.5); correspond and confer with HM regarding exhibit list for appeal (0.3); attend portion of teleconference with EB, TB, JS, VO, CS, PB, SR, HM, MV, CHH, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms (0.5).	1.40	1200.00	1,680.00

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/20/25	JS	Continued work on SAFE issues in connection with Whinstone settlement (3.8); attend call with client and counsel teams regarding same (1.1); review and evaluate further correspondence from SAFEs regarding document requests related to litigation team (1.3); review and evaluate issues affecting Debtors in connection with SAFE subpoena of Imperium (0.9); attend teleconference with EB, BA, TB, VO, CS, PB, SR, HM, MV, CHH, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms.	7.90	1025.00	8,097.50
3/20/25	SR	Attend teleconference with EB, BA, TB, JS, VO, CS, PB, HM, MV, CHH, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms.	.80	750.00	600.00
3/20/25	TB	Legal research regarding subordination of claims (5.1); Attend teleconference with EB, BA, JS, VO, CS, PB, SR, HM, MV, CHH, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms. (0.8).	5.90	1200.00	7,080.00
3/20/25	CS	Attend teleconference with EB, BA, TB, JS, VO, PB, SR, HM, MV, CHH, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms.	.80	850.00	680.00
3/20/25	CHH	Attend teleconference with EB, BA, TB, JS, VO, CS, PB, SR, HM, MV, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms.	.80	350.00	280.00
3/20/25	JHA	Attend teleconference with EB, BA, TB, JS, VO, CS, PB, SR, HM, MV, CHH and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms.	.80	350.00	280.00
3/20/25	PB	Attend teleconference with EB, BA, TB, JS, VO, CS, PB, SR, HM, MV, CHH, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms.	.80	850.00	680.00

Stris &amp; Maher LLP

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April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/20/25	ASA	Attend teleconference with EB, BA, TB, JS, VO, CS, PB, SR, HM, MV, CHH and JHA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms (0.8); assist HM with preparation of notice of withdrawal as counsel (1.0).	1.80	350.00	630.00
3/20/25	HM	Create Exhibit List for Appeal document for BA (6.8); attend teleconference with EB, BA, TB, JS, VO, CS, PB, SR, MV, CHH, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms (0.8).	7.60	700.00	5,320.00
3/20/25	TT	Analyze and summarize additional Rhodium (5.0) and SEC (4.0) materials for EB in support of potential Whinstone settlement.	9.00	525.00	4,725.00
3/20/25	MV	Attend teleconference with EB, BA, TB, JS, VO, CS, PB, SR, HM, CHH, JHA, and ASA regarding case developments and assignments including upcoming appellate filing and research in support of potential settlement and proposed plan terms.	.80	425.00	340.00
3/21/25	VO	Emails and confer with team regarding preparation of correspondence to counsel for SAFE AHG regarding Whinstone settlement, and analyze issues relating to same.	2.20	1025.00	2,255.00

Stris &amp; Maher LLP

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April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/21/25	EB	Attend teleconference with JS regarding high priority action items including response to discovery requests from counsel for SAFEs (0.7); review proposed final motion, term sheet, and proposed order (0.3); attend teleconference with client and co-counsel to discuss same (0.8); correspond with prosecution counsel (0.1); correspond with and advise CS regarding research in support of opposition to SAFE discovery requests (0.2); continue analyzing SAFE discovery issues (0.3); correspond with TT regarding revisions to memorandum (0.1); revise correspondence to counsel for SAFEs and correspond with BA, JS, co-counsel and clients regarding further revisions to same (0.7); review privilege research and memorandum from co-counsel (0.5); revise, finalize, and send response to most recent correspondence responding to SAFE discovery demands including agreed upon confidential projections document (0.6); begin analyzing materials from prosecution counsel (1.0); review proposed press release and correspondence from co-counsel regarding same (0.1); review Stris team correspondence including regarding SAFE research updates from TB (0.2).	5.60	1250.00	7,000.00
3/21/25	BA	Correspond with CS and P. Tomasco regarding appeal designations (0.2); review correspondence from K. Yang, review draft motion for protective order, and correspond with team regarding potential responses to SAFE counsel (0.4).	.60	1200.00	720.00
3/21/25	JS	Evaluate follow-on issues related to the Whinstone settlement and its impacts on potential plan confirmation (2.7); review, evaluate, and respond to discovery issues related to SAFE requests as to Stris and Lehotsky fees (2.0); prepare discovery correspondence related to SAFE involvement in Whinstone mediation (2.8); confer with EB regarding high priority action items including response to discovery requests regarding Stris and LKC fees in the Whinstone litigation (0.7).	8.20	1025.00	8,405.00
3/21/25	TB	Legal research regarding contracts potentially bearing upon Whinstone settlement (4.4); draft quick summary regarding assessment of same (0.6).	5.00	1200.00	6,000.00

Stris &amp; Maher LLP

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April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/21/25	CS	Review and analyze case law in preparation for responding to SAFE Committee discovery requests and begin drafting memorandum regarding the same.	5.50	850.00	4,675.00
3/21/25	TT	Analyze and summarize additional SEC materials for EB in support of Whinstone settlement issues.	1.50	525.00	787.50
3/22/25	EB	Review, analyze, and correspond with P. Tomasco, JS regarding further correspondence to counsel for SAFEs (0.2); review publicly available materials and update ERCOT expert regarding matter status (0.1); continue evaluating settlement implications with respect to SAFE and additional third party asserted claims and positions (1.0).	1.30	1250.00	1,625.00
3/22/25	JS	Further evaluate interaction of SAFEs with Whinstone settlement.	1.90	1025.00	1,947.50
3/23/25	EB	Review correspondence from SAFE counsel and correspond with JS and co-counsel regarding response to same (0.2); review drafts and correspondence from BA for upcoming non-stayed appellate filing and correspond with BA, JS, and CS regarding potential revisions to same (0.6).	.80	1250.00	1,000.00
3/23/25	BA	Correspond with P. Tomasco and with CS and team regarding appeal designations and related filings (0.3); review new proof of claim from N. Cerasuolo (0.1); review correspondence with SAFE AHGs (0.2).	.60	1200.00	720.00
3/23/25	JS	Further discovery correspondence regarding SAFE interaction with Whinstone settlement issues.	1.10	1025.00	1,127.50
3/24/25	EB	Prepare for (0.2) and attend (0.4) teleconference with prosecution counsel; continue analyzing related materials and correspond with prosecution counsel and clients regarding potential interim action items and questions (1.0); review further correspondence from mediator and SAFE counsel and correspond with JS and P. Tomasco regarding response to same (0.2); propose revisions to non-abated appellate filing and correspond with BA, JS, and CS regarding same (0.2).	2.00	1250.00	2,500.00
3/24/25	BA	Correspond with CS and EB regarding appeal designations, review and revise same, correspond with P. Tomasco regarding same, correspond with M. Moore and opposing counsel regarding filing of same and need for stipulation to abate further deadlines, and approve filing of same.	1.10	1200.00	1,320.00



Stris &amp; Maher LLP

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April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/24/25	JS	Continued work regarding SAFE interaction with Whinstone settlement and related next steps.	4.90	1025.00	5,022.50
3/24/25	CS	Review, revise, finalize, and file appellees' designations to record for appeal to district court.	1.20	850.00	1,020.00
3/24/25	CHH	Assist JS with research and collection of documents from discovery database.	.20	350.00	70.00
3/25/25	EB	Attend portion of checkpoint teleconference with BA, JS, clients, and co-counsel regarding status and high priority action items including with respect to IP (0.2); review and respond to correspondence from JS regarding client instructions and update MS and TB regarding same (0.1).	.30	1250.00	375.00
3/25/25	JS	Continued work on interaction of SAFE with Whinstone settlement and related issues (2.3); attend weekly touchpoint call (0.4).	2.70	1025.00	2,767.50
3/25/25	CS	Continue reviewing and analyzing case law in preparation for responding to SAFE discovery concerning Whinstone settlement and continue drafting memorandum regarding the same.	3.30	850.00	2,805.00
3/25/25	JHA	Prepare draft stipulation to abate deadlines at BA request.	2.20	350.00	770.00
3/26/25	EB	Attend teleconference with W. Thompson regarding expert report and analysis inquiry from [REDACTED] (0.1); correspond with BA, JS, ASA, JHA, and W. Thompson regarding response to same (0.2); confer with [REDACTED] and [REDACTED] regarding high priority action items including upcoming renewal deadline for document vendor (0.1); correspond with Stris team members regarding timing and correspondence with vendor regarding same (0.1).	.50	1250.00	625.00
3/26/25	BA	Review expert reports and correspond with EB and JS regarding inquiry from [REDACTED] (0.5); revise proposed stipulation to abate appeal deadlines, correspond with P. Tomasco, and advise JH regarding further revisions to same (0.4).	.90	1200.00	1,080.00
3/26/25	JHA	Edit draft Stipulation to Abate Deadlines at BA request.	.10	350.00	35.00
3/27/25	EB	Correspond with Stris team and vendor regarding document hosting renewal options.	.10	1250.00	125.00

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

Date	Tkpr	Description	Hours	Rate	Amount
3/28/25	EB	Correspond with vendor to reiterate time-sensitive request for document hosting platform renewal options (0.1); communicate with Stris team members regarding assessment of data hosting size and anticipated needs (0.1).	.20	1250.00	250.00
3/28/25	ASA	Analyze data hosting needs and correspond with vendor regarding data usage at request of EB ahead of renewal deadline.	.40	350.00	140.00
3/31/25	PS	Review mediation appointment order (0.1); confer with team regarding same (0.1).	.20	1450.00	290.00
3/31/25	EB	Correspond with Stris team and vendor and assign MV to assess data hosting size and anticipated needs and pricing options (0.2); attend teleconference with MV and review update from MV regarding status of discussions (0.2); update [REDACTED] regarding same (0.1).	.50	1250.00	625.00
3/31/25	BA	Review mediation appointment order (0.1); correspond with PS, JS, and EB regarding plan mediation and upcoming hearings and confer with EB regarding same (0.2).	.30	1200.00	360.00
3/31/25	CHH	Correspond with vendor regarding discovery platform usage, issues, and needs in advance of potential renewal.	.30	350.00	105.00
3/31/25	JHA	Update files and attend to detailed tracking regarding recent filings and case developments.	1.00	350.00	350.00
3/31/25	MV	Correspond with vendor regarding options for potential contract renewal (0.3); obtain options from separate vendor and correspond regarding potential data transfer needs (0.2); analyze and correspond with EB regarding options (0.3); attend teleconference with MV regarding same (0.2).	1.00	425.00	425.00

**TOTAL PROFESSIONAL SERVICES****\$ 493,202.50**

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

**SUMMARY OF PROFESSIONAL SERVICES**

Name	Tkpr	Title	Hours	Rate	Total
Peter K. Stris	PS	Partner	23.80	1,450.00	34,510.00
Elizabeth Brannen	EB	Partner	61.50	1,250.00	76,875.00
Bridget Asay	BA	Partner	27.60	1,200.00	33,120.00
Tillman Breckenridge	TB	Partner	47.90	1,200.00	57,480.00
Matthew Seligman	MS	Partner	23.80	1,100.00	26,180.00
Victor O'Connell	VO	Partner	18.90	1,025.00	19,372.50
John Stokes	JS	Partner	73.90	1,025.00	75,747.50
Colleen Smith	CS	Associate	44.80	850.00	38,080.00
Peter Brody	PB	Associate	4.00	850.00	3,400.00
Sarah Rahimi	SR	Associate	8.70	750.00	6,525.00
Helen Marsh	HM	Associate	21.90	700.00	15,330.00
Lisa Sherrod	LS	Lead Discovery Assoc	15.30	625.00	9,562.50
Tanya Tice	TT	Discovery Associate	132.70	525.00	69,667.50
Monica Viramontes	MV	Sr Paralegal	11.90	425.00	5,057.50
Andrew Atsalis	ASA	Fellow	26.30	350.00	9,205.00
Cynthia Huang	CHH	Fellow	7.70	350.00	2,695.00
Nicholas Capalbo	NC	Fellow	3.10	350.00	1,085.00
Jaida Hodge-Adams	JHA	Fellow	26.60	350.00	9,310.00
<b>Total</b>			<b>580.40</b>		<b>\$ 493,202.50</b>

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

**EXPENSES ADVANCED**

Date	Task	Description	Amount
2/11/25		BA airfare for mediation.	1,168.35
2/17/25		VO Airfare to Dallas for mediation.	560.49
2/19/25		BA transportation while in Dallas for mediation.	82.64
2/19/25		VO transportation for mediation.	161.63
2/20/25		BA transportation while in Dallas for mediation.	88.48
2/20/25		VO lodging in Dallas for mediation.á	651.89
2/20/25		VO airfare for mediation.	216.99
2/21/25		BA lodging for mediation in Dallas.	1,466.64
2/21/25		BA airport parking for mediation.	36.00
3/05/25		CS pro hac application fee.	100.00
3/05/25		PS pro hac application fee.	100.00
3/05/25		JS pro hac application fee.	100.00
3/05/25		BA pro hac application fee.	100.00
3/17/25		Setec invoice - forensic investigation.	2,776.30
4/01/25		Logikcull Discovery Solutions (April 2025).	2,646.00
<b>TOTAL EXPENSES ADVANCED</b>			<b>\$ 10,255.41</b>
<b>TOTAL THIS INVOICE</b>			<b>\$ 503,457.91</b>

Stris &amp; Maher LLP

Invoice # 14517

April 23, 2025

**OUTSTANDING INVOICES**

Invoice	Date	Total	Payments	Balance
14366	1/13/25	132,202.25	111,327.25	20,875.00
14459	2/21/25	840,030.97	713,078.47	126,952.50
14486	3/28/25	754,873.12	.00	754,873.12
Previous Balance				\$ 902,700.62
Balance Due This Invoice				<u>\$ 503,457.91</u>
<b>TOTAL BALANCE DUE</b>				<b><u><u>\$ 1,406,158.53</u></u></b>

**AGED ACCOUNTS RECEIVABLE**

Current - 30	31 - 60	61 - 90	91 - 120	Over 120	Total
\$ 754,873.12	\$ .00	\$ 126,952.50	\$ 20,875.00	\$ .00	\$ 902,700.62



April 23, 2025

Rhodium Enterprises  
Charles Topping  
General Counsel and Secretary  
chucktopping@rhdm.com

Invoice # 14532  
Client # 00346  
Matter # 007

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### INVOICE SUMMARY

For professional services rendered through March 31, 2025

**RE: Retention and Fee Applications**

Total Professional Services	\$ 11,102.50
Total Expenses Advanced	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 11,102.50</b>
Previous Balance	<u>\$ 19,149.50</u>
<b>TOTAL BALANCE DUE</b>	<b><u>\$ 30,252.00</u></b>

Stris &amp; Maher LLP

Invoice # 14532

April 23, 2025

**PROFESSIONAL SERVICES**

Date	Tkpr	Description	Hours	Rate	Amount
3/05/25	EB	Begin working on February monthly fee statement.	.50	1250.00	625.00
3/06/25	VO	Attention to process for quarterly fee application (0.2); prepare certificate of no objection (0.1).	.30	1025.00	307.50
3/11/25	EB	Work on monthly fee statement (0.4); advise NC regarding same (0.1).	.50	1250.00	625.00
3/12/25	NC	Assist EB with portions of monthly fee statement.	1.20	350.00	420.00
3/27/25	EB	Continue working on portion of monthly fee statement.	1.90	1250.00	2,375.00
3/28/25	EB	Continue preparing monthly fee statement.	2.80	1250.00	3,500.00
3/31/25	EB	Continue preparing monthly fee statement.	2.60	1250.00	3,250.00

**TOTAL PROFESSIONAL SERVICES****\$ 11,102.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Tkpr	Title	Hours	Rate	Total
Elizabeth Brannen	EB	Partner	8.30	1,250.00	10,375.00
Victor O'Connell	VO	Partner	.30	1,025.00	307.50
Nicholas Capalbo	NC	Fellow	1.20	350.00	420.00
<b>Total</b>			<b>9.80</b>		<b>\$ 11,102.50</b>

**TOTAL THIS INVOICE****\$ 11,102.50**

Stris &amp; Maher LLP

Invoice # 14532

April 23, 2025

**OUTSTANDING INVOICES**

Invoice	Date	Total	Payments	Balance
14381	1/13/25	6,285.00	5,028.00	1,257.00
14472	2/21/25	8,575.00	6,860.00	1,715.00
14499	3/28/25	16,177.50	.00	16,177.50
Previous Balance				\$ 19,149.50
Balance Due This Invoice				<u>\$ 11,102.50</u>
<b>TOTAL BALANCE DUE</b>				<b><u><u>\$ 30,252.00</u></u></b>

**AGED ACCOUNTS RECEIVABLE**

Current - 30	31 - 60	61 - 90	91 - 120	Over 120	Total
\$ 16,177.50	\$ .00	\$ 1,715.00	\$ 1,257.00	\$ .00	\$ 19,149.50