#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§
RHODIUM ENCORE LLC, et al., <sup>1</sup>	\$ \$
Debtors.	9 § 8
	8 §

Chapter 11

Case No. 24-90448 (ARP)

(Jointly Administered)

### **CERTIFICATE OF SERVICE**

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On May 5, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Notice of Filing of the Second Amended Equity List of Rhodium Enterprises, Inc. [Docket No. 1054]
- Emergency Motion of Debtors for Entry of an Order (I) Setting Bar Date for Filing Proofs of Interest, (II) Approving the Form of Proofs of Interest and the Manner of Filing, (III) Approving Notice of Bar Date, and (IV) Granting Related Relief [Docket No. 1055]
- Debtors' Motion for Entry of an Order Authorizing the Debtors to Amend the Final Cash Collateral Order to Provide for Payment to Prepetition Secured Lenders [Docket No. 1056]
- Debtors' Emergency Motion for Entry of an Order (I) Approving the Accelerated Payment Procedures; and (II) Granting Related Relief [Docket No. 1057]

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



• Debtors' Third Motion for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief [Docket No. 1058]

Furthermore, on May 5, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit C**:

• Notice of Filing of the Second Amended Equity List of Rhodium Enterprises, Inc. [Docket No. 1054]

Furthermore, on May 5, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit D**:

• Debtors' Motion for Entry of an Order Authorizing the Debtors to Amend the Final Cash Collateral Order to Provide for Payment to Prepetition Secured Lenders [Docket No. 1056]

Dated: May 19, 2025

/s/ Andrew Henchen

Andrew Henchen Verita 222 N Pacific Coast Highway, 3<sup>rd</sup> Floor El Segundo, CA 90245 Tel 310.823.9000

# Exhibit A

### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 4 of 19 Exhibit A

Master Service List Served via Electronic Mail

Description	CuaditanNama	CreditorNeticeNerro	Finail
Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Group of SAFE	Akin Gump Strauss Hauer & Feld		
Parties	LLP	Mitchell P. Hurley	mhurley@akingump.com
Counsel to the Ad Hoc Group of SAFE	Akin Gump Strauss Hauer & Feld		sschultz@akingump.com;
Parties	LLP	Scott	edscott@akingump.com
Top 20 Creditor	C5 Capital LLC	Ronny Chakra	ronnychakra@yahoo.com
	Chamberlain, Hrdlicka, White,		tara.leday@chamberlainlaw.com;
Counsel for Shane M. Blackmon	Williams & Aughtry, P.C.	Tara T LeDay and Michael K. Riordan	michael.riordan@chamberlainlaw.com
			cpower@cokinoslaw.com;
Counsel for MP2 Energy Texas, LLC		Craig E. Power, Reagan H. "Tres"	tgibbs@cokinoslaw.com;
d/b/a Shell Energy Solutions	Cokinos Young	Gibbs, III and Emma P. Myles	emyles@cokinoslaw.com
Top 20 Creditor	Daniel Garrie		daniel@lawandforensics.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Delaware Allorney General	Delaware Allorney General		
			rslovak@foley.com;
			slockhart@foley.com;
			jmthomas@foley.com;
		Robert T Slovak, Steven C Lockhart,	mmoore@foley.com;
		J Michael Thomas, Mark C Moore,	bmarx@foley.com;
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Brandon C Marx, Andrew Howell	ahowell@foley.com
	,		
Counsel for Private Investor Club			
Feeder Fund 2020-G LLC and Private			jbrookner@grayreed.com;
Investor Club Feeder Fund 2020-H LLC	Grav Reed	Jason S Brookner, Amber M Carson	acarson@grayreed.com
	Glay Reed	Jason S Brookner, Amber M Carson	acaison@grayreed.com
Counsel for the Transcend Group			
(Transcend Partners Legend Fund LLC;			
Valley High LP; GR Fairbairn Family			
Trust; Grant Fairbairn Revocable Trust;			
Nina Claire Fairbairn Revocable Trust;			
NCF Eagle Trust; GRF Tiger Trust; and			
NC Fairbairn Family Trust)	Iacuone McAllister Potter PLLC	Chase J. Potter	potter@imcplaw.com
			jwertz@jw.com;
Counsel for Temple Green Data, LLC	Jackson Walker LLP	Jennifer Wertz, Beau Butler	bbutler@jw.com
Counsel to New York Digital Investment		Lloyd A. Lim and Rachel Thompson	Lloyd.Lim@keanmiller.com;
Group, LLC	Kean Miller LLP	Kubanda	Rachel.Kubanda@keanmiller.com
Counsel for The County of Milam,			
Texas and the Tax Appraisal District of	McCreary, Veselka, Bragg &		
Bell County	Allen, P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Counsel for the Committee of			crgibbs@mwe.com;
Unsecured Creditors	McDermott Will & Emery LLP	Charles Gibbs, Grayson Williams	gwilliams@mwe.com
Counsel for the Committee of			dazman@mwe.com;
Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	jbevans@mwe.com
	····· <b>·</b> · · · · · · · · · · · · · · ·		J
Counsel for the Transcend Group			
(Transcend Partners Legend Fund LLC:			
Valley High LP; GR Fairbairn Family			
Trust; Grant Fairbairn Revocable Trust;			
Nina Claire Fairbairn Revocable Trust;			
NCF Eagle Trust; GRF Tiger Trust; and			bfunk@munsch.com;
NC Fairbairn Family Trust)	Munsch Hardt Kopf & Harr, P.C.	Brenda L. Funk, John D. Cornwell	jcornwell@munsch.com
Counsel for DLT Data Center 1 LLC	Olshan Frome Wolosky LLP	Michael Fox, Jonathan Koevary	jkoevary@olshanlaw.com
Counsel for Galaxy Digital, LLC, in its			rtrust@orrick.com;
capacity as DIP Agent, for itself and on		Robert Trust, Mark Franke, Brandon	mfranke@orrick.com;
behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Batzel	bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its			
capacity as DIP Agent, for itself and on		Duen Mesten	nuestan @amiak aan-
behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
		Joshua W. Wolfshohl, Michael B.	jwolfshohl@porterhedges.com;
Counsel for Lehotsky Keller Cohn LLP	Porter Hedges LLP	Dearman	mdearman@porterhedges.com
	Proof Capital Alternative Income		
Top 20 Creditor	Fund	Cameron Reid	cameron.reid@proofcapital.ca
Top 20 Creditor	Queue Associates Inc.	Joseph Savage	jsavage@queueassoc.com
Fund Lead of RH Fund I, a series of			
Telegraph Treehouse, LP, RH Fund II,			
a series of Telegraph Treehouse, LP,			
	1		
and RH Fund III, a series of Telegraph Treehouse LP	Ross Barbash		consigrsb@gmail.com

### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 5 of 19 Exhibit A

Master Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
			MAS@SbaitiLaw.com;
Counsel for Trine Mining LLC, Elysium		Mazin A. Sbaiti, Griffin S. Rubin,	GSR@SbaitiLaw.com;
Vining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Jonathan E. Bridges	jeb@sbaitilaw.com
Top 20 Creditor	SCM Worldwide LLC	Kyle Camp	kylecamp@gmail.com
Top 20 Creditor	Sing Family Enterprise Limited	CM Sing	cmsing@sfe.group
			bankruptcytax@oag.texas.gov;
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
Jnited States Attorney Office for the	US Attorney Office, Southern		
Southern District of Texas	District of Texas		usatxs.bankruptcy@usdoj.gov
	US Trustee for the Southern		
Office of the U.S. Trustee for the	District of Texas (Houston	Ha Minh Nguyen, Christopher Ross	ha.nguyen@usdoj.gov;
Southern District of Texas	Division)	Travis	c.ross.travis@usdoj.gov
Top 20 Creditor	Vesano Ventures LLC	Alex Vesano	alexvesano@gmail.com

# **Exhibit B**

#### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 7 of 19 Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Top 20 Creditor	C5 Capital LLC	Ronny Chakra	300 W 5th St	Unit 522	Charlotte	NC	28202	
Top 20 Creditor	Daniel Garrie		PO Box 681057		Park City	UT	84098	
	Delaware Division of Revenue	Division of Revenue/Bankruptcy						
Delaware Division of Revenue	Bankruptcy Service	Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801	<u> </u>
IRS	Internal Revenue Service	Centralized Insolvency Operation	n PO Box 7346		Philadelphia	PA	19101-7346	
Counsel for the Committee of								
Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	One Vanderbilt Ave		New York	NY	10017-3852	
	Proof Capital Alternative Income							
Top 20 Creditor	Fund	Cameron Reid	3017 7th Steet SW		Calgary	AB	T2T 2X6	Canada
Top 20 Creditor	Queue Associates Inc.	Joseph Savage	420 Lexington Ave, Suite 300		New York	NY	10170	
Fund Lead of RH Fund I, a series of								
Telegraph Treehouse, LP, RH Fund II,	,							
a series of Telegraph Treehouse, LP,								
and RH Fund III, a series of Telegraph	1							
Treehouse LP	Ross Barbash		265 Filbert St		SAN FRANCISCO	CA	94133	
Counsel for Trine Mining LLC, Elysium	n	Mazin A. Sbaiti, Griffin S. Rubin,		2200 Ross Avenue -				
	Sbaiti & Company, PLLC	Jonathan E. Bridges	Dallas Arts Tower	Suite 4900W	Dallas	тх	75201	
Top 20 Creditor	SCM Worldwide LLC	Kyle Camp	2901 Meandering River Ct		Austin	ТΧ	78746	
			Kwu Tung, Sheung Shui, New	House C5, Eden Manor				
Top 20 Creditor	Sing Family Enterprise Limited	CM Sing	Territories	88 Castle Peak Rd	Hong Kong			China
•	Texas Comptroller of Public		Lyndon B Johnson State Office		0 0			
Texas Comptroller of Public Accounts	Accounts	Attn Bankruptcy Section	Building	111 East 17th St	Austin	ΤХ	78774	
· · · ·	Texas Comptroller of Public							1
Texas Comptroller of Public Accounts			PO Box 13528, Capitol Station		Austin	тх	78711-3528	
Top 20 Creditor	Vesano Ventures LLC	Alex Vesano	127 N. Tryon St.	#308	Charlotte	NC	28202	

# Exhibit C

#### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 9 of 19 Exhibit C Equity Holders Service List Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip	Country
	10836 24TH STREET SE UNIT					
2103088 Alberta LTD	201		CALGARY	AB	T2Z 4C9	CANADA
345 Partners SPV2 LLC	17148 MILL RISE WAY		LOS GATOS	CA	95030	
Abundance 2021, LLC	5764 N. Orange Blossom Trl	#90695	Orlando	FL	32810	
Abundance 2021, LLC	5764 N. Orange Blossom Trl		Orlando	FL	32810	
AFC Development LLC	6355 Beacon Vista Cr	PO Box 7141	Granbury	ΤX	76049	
Alfred Murray Capital, LLC	1131 Terpsichore		New Orleans	LA	70130	
Almaraz, Ivan	Address on File					
Altoira Empire Trust Custodian FBO						
Rossano Wlodawsky Traditional IRA	Address on File					
AnnMarie Fornaro Trust dated January						
9, 2017	Address on File					
Arctos Credit LLC	2443 Fillmore Street #406		San Francisco	CA	94115	
Ausiello, Anthony	Address on File					
Ausiello, Anthony	Address on File					
Barreto, Odilton	Address on File					
Bartha, Rebecca	Address on File					
Bartholamew Mallon	Address on File					
Blain, Derek	Address on File					
Boardman, William	Address on File					
Brennan M Nacol 2015 Irrevocable						
Trust	Address on File					
Brennan M. Nacol 2015 Irrevocable						
Trust	Address on File					
Brian Cullinan	Address on File					
Brossia, Kyle	Address on File					
Brown, Michael	Address on File					
BT Real Estate LLC	255 Storey Blvd		Cheyenne	WY	82009	
Bullfrog Investment Group Inc.	1473 S Heaton Dr.		Kanab	UT	84741	
Burnstein, Michael	Address on File					
Byram River Investments LLC	1 VANDERBILT AVE		NEW YORK	NY	10017	
C5 Capital LLC	300 W 5th		Charlotte	NC	28202	
Calderon, Jorge	Address on File					
Caleb Vanzoeren	Address on File					
Cassandra Mallory	Address on File					
Catatao, Alicia	Address on File					

#### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 10 of 19 Exhibit C Equity Holders Service List Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip	Country
Celsius Core LLC	One Bryant Park		New York	NY	10036	
Chang Living Trust	Address on File					
Charles Topping	Address on File					
CHP Capital US Inc	12269 NE 12TH LN 105		BELLEVUE	WA	98005	
Christopher Blackerby	Address on File					
Clark And Laurie Kemble	Address on File					
Clements, Christopher	Address on File					
Colin Hutchings	Address on File					
Collier Sr, Billy	Address on File					
Conner, Sean	Address on File					
Coroneos, Paul A	Address on File					
Cottrell, Brendan	Address on File					
Craig Tarvin	Address on File					
	11161 ANDERSON ST SUITE					
Cross The River LLC	105 PMB 10010		LOMA LINDA	CA	92354	
	650 CALIFORNIA ST 7TH		SAN			
Crypto Lotus Fund B Master LTD	FLOOR		FRANCISCO	CA	94108	
Daniel Chen	Address on File					
Daniel Garrie	Address on File					
Davenport, Less	Address on File					
Del Papa Ventures Ltd	6 Cluny Ct.		The Woodlands	ΤX	77382	
Distrubuted Ledger Technologies						
Ireland Limited	GRUNDINGEN 2		OSLO	0	0250	NORWAY
DLT Data Center 1 LLC	53 CALLE PALMERAS STE 802		SAN JUAN	PR	00901-2410	
Dro Ip3 LLC	PO Box 1221		Folly Beach	SC	29439-1221	
	11161 ANDERSON ST SUITE			00	20400-1221	
Elysium Mining LLC	105 PMB 10010		LOMA LINDA	CA	92354	
Equity Trust Company Custodian Fbo			EOWINCEINDIC	0/1	52004	
Valentin Angelkov Ira	Address on File					
ERS Capital LLC	17148 MILL RISE WAY		LOS GATOS	CA	95030	
Estes, Jamie	Address on File		200 0,1100	0,1		
Ethos Investments X LLC	429 LENOX AVE		MIAMI	FL	33139	
	650 CALIFORNIA ST 7TH		SAN		00100	
Ethos Investments XIV LLC	FLOOR		FRANCISCO	CA	94108	
Ethos Investments XV, LLC	650 California St	7th Floor	San Francisco	CA	94108	

#### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 11 of 19 Exhibit C Equity Holders Service List Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip	Country
Fellowship Management Group, LLC	2140 Kirkman St.		Lake Charles	LA	70601	
Garrie, Michael	Address on File					
Gaurav Parikh 2020 Revocable Trust	Address on File					
GenGlobal RIG LLC	1302 Pacific Ave.		San Francisco	CA	94109	
Gilbert, Sean Michael	Address on File					
Gilliland, Spencer	Address on File					
Gonzalez, Adrian	Address on File					
GR Fairbairn Family Trust	Address on File					
	1305 FRONTENAC AVENUE					
GR10X Corp	SW		CALGARY	AB	T2T 1C1	CANADA
Grant R Fairbairn Charitable Remainder						
Unitrust	Address on File					
GRF Tiger Trust	Address on File					
GRF Tiger Trust	Address on File					
Grider, Michael	Address on File					
Gryzan, Joseph	Address on File					
Hall, Jonathan	Address on File					
Hames, Amber	Address on File					
Hays, Kevin	Address on File					
Hibble, Adam	Address on File					
Hudson Family Holdings Inc	11706 EDGEWATER CT		MONTGOMERY	ΤX	77356	
Imperium Investments Holdings LLC	7546 Pebble Drive		Fort Worth	ΤX	76118	
	200 CONTINENTAL DR STE					
Infevo Technologies Co LTD	401 RM 411		NEWARK	DE	19713	
Infinite Mining, LLC	321 Hodge Creek Rd.		Kila	MT	59920	
Infinite Mining, LLC	321 Hodge Creek Rd.		Kila	MT	59920	
J. Blue Company, LLC	2452 Woodbridge Way		Schertz	ΤX	78154	
Jacob Rubin	Address on File					
Jacquelyn B Nacol 2015 Irrevocable						
Trust	Address on File					
James Calvin	Address on File					
James M Farrar & Adda B D Farrar	Address on File					
James M. Farrar and Adda B. Delgadillo						
Farrar	Address on File					
JBMI LLC	3535 SALLES RIDGE CT		MIDLOTHIAN	VA	23113	
Jennifer Manz	Address on File					

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CreditorName	Address1	Address2	City	State	Zip	Country
Jennings, Brett	Address on File					
Jerald And Melody Howe Weintraub						
Revocable Living Trust Dtd 02/05/98 As						
Amended	Address on File					
John Lewis Zoeckler	Address on File					
Jon Aborn	Address on File					
Jonson, Ashley	Address on File					
	943 Peachtree St. NE, Unit					
JWS QRP HOLDINGS LLC	1408		Atlanta	GA	30309	
			FOUNTAIN			
K & B Financial Solutions LLC	17870 NEWHOPE ST #104-257		VALLEY	CA	92708	
Karl, Philip	Address on File					
Katherine Plintz	Address on File					
KeekBC LLC	PO Box 1221		Folly Beach	SC	29439	
Kerr, Zach	Address on File		-			
Kessner, Matthew J	Address on File					
Kintz Family Trust	Address on File					
Kintz Family Trust	Address on File					
Laczko, Zoltan	Address on File					
Lau, James	Address on File					
Leal, Roberto	Address on File					
Lienhart, Thomas	Address on File					
Limitless Advisors LLC	30 N. Gould St.		Sheridan	WY	82801	
Liquid Mining Fund I LLC	21 WEST END AVE UNIT 1004		NEW YORK	NY	10023	
LIQUID MINING FUND I LLC	21 WEST END AVE UNIT 1004		NEW YORK	NY	10023	
Liquid Mining Fund II LLC	21 WEST END AVE UNIT 1004		NEW YORK	NY	10023	
LNW Family II LP	6355 Beacon Vista Cr	PO Box 7141	Granbury	ТΧ	76049-0137	
Long, Marshall	Address on File					
Magic Circle Trust	Address on File					
Malcolm P And Emily T Fairbairn 2021						
Charitable Remainder Unitrust	Address on File					
Mallory, Cassandra	Address on File					
Mamidi, Amarnath	Address on File					

#### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 13 of 19 Exhibit C Equity Holders Service List Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip	Country
Manz, Jennifer	Address on File					
Marshall Long	Address on File					
Matt Smith	Address on File					
Mcbee, Christopher	Address on File					
Melillo, Jared	Address on File					
Mettlehead Capital, LLC	1718 Capitol Avenue		Cheyenne	WY	82001	
Midwest Mining Partners LLC	357 FERRY ST		DOUGLAS	MI	49406	
Mike Burnstein	Address on File					
Moore Revocable Trust Dated July 31						
2014	Address on File					
Moorhead, Jordan	Address on File					
Morrison Park Capital LLC	321 Main St		Wakefield	MA	01880	
MSH Trust	Address on File					
Najacht, Daniel	Address on File					
NC Fairbairn Family Trust	Address on File					
NCF Eagle Trust	Address on File					
NCF Eagle Trust	Address on File					
Nina C Fairbairn Charitable Remainder						
Unitrust	Address on File					
Noble Crest Capital, LLC	4000 Trail Lake Drive		Fort Worth	ΤX	76109	
Norman, Michael	Address on File					
Norr, Jonas	Address on File					
Omega Capital Ventures S R L	LEAMNA DE SUS NR 169		BUCOVAT DOLJ	0	207129	ROMANIA
Opoku, Paul	Address on File					
Orr, Douglas	Address on File					
Pat C Hawkins	Address on File					
Paul Schwarz	Address on File					
Pecan Lake Holdings LLC	363 7TH AVENUE		NEW YORK	NY	10001	
Peloubet, Alexander	Address on File					
Pepper Grove Holdings Limited	Wessex House, 2nd Floor		Hamilton		HM 12	Bermuda
Permit Ventures, LLC	9 Cliff Rd.		Weston	MA	02493-1414	
Peter Stris	Address on File					
Philip M. Fornaro Trust dated January 9,						
2017	Address on File					
Pletsch, Johnathan	Address on File					
Plexus Technology Corporation	188 15 AVE SW SUITE 2003		CALGARY	AB	T2R 1S4	CANADA

#### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 14 of 19 Exhibit C Equity Holders Service List Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip	Country
Precinct Holdings, LLC	18 Lenetta Lane		Reading	MA	01867	
Printing Capital I LP	445 Adelaid St W		Toronto	ON	M5V 1T1	Canada
Private Investor Club Feeder Fund 2020	-					
DLLC	1111 ISOBEL RESERVE LANE		TAMPA	FL	33613	
Private Investor Club Feeder Fund 2020	-					
ELLC	1111 ISOBEL RESERVE LANE		TAMPA	FL	33613	
Private Investor Club Feeder Fund 2020	-					
GLLC	1111 ISOBEL RESERVE LANE		TAMPA	FL	33613	
Private Investor Club Feeder Fund 2020	-					
HLLC	1111 ISOBEL RESERVE LANE		TAMPA	FL	33613	
Private Investor Club Feeder Fund 2021	-					
HLLC	6510 Millrock Drive		Salt Lake City	UT	84121	
Prollo Growth Partners LLC	321 MAIN STREET #482		WAKEFIELD	MA	01880	
	817 RIDEAU ROAD					
Proof Capital Alternative Growth Fund	SOUTHWEST		CALGARY	AB	T2S 0S1	CANADA
	817 RIDEAU ROAD					
Proof Capital Alternative Growth Fund	SOUTHWEST		CALGARY	AB	T2S 0S1	Canada
	817 RIDEAU ROAD					
Proof Capital Alternative Growth Fund	SOUTHWEST		CALGARY	AB	T2S 0S1	Canada
	817 RIDEAU ROAD					
Proof Capital Alternative Growth Fund	SOUTHWEST		CALGARY	AB	T2S 0S1	Canada
	817 RIDEAU ROAD					
Proof Capital Alternative Income Fund	SOUTHWEST		CALGARY	AB	T2S 0S1	CANADA
	817 RIDEAU ROAD					
Proof Capital Alternative Income Fund	SOUTHWEST		CALGARY	AB	T2S 0S1	Canada
	817 RIDEAU ROAD					
Proof Proprietary Investment Fund Inc	SOUTHWEST		CALGARY	AB	T2S 0S1	CANADA
Proof Proprietary Investment Fund Inc.	200 Massachusetts Ave. NW		Washington	DC	20001	
R2BMI LLC	5601 Country Creek Terrace		Glen Allen	VA	23059	
Rachana Pathak	Address on File					
Ramirez Jr, Jose	Address on File					
Ramirez, Manuel	Address on File					
Ranger Private Investment Partners,						
L.P.	1850 Second Street		Highland Park	IL	60035	
Rathbun Saganski, Michelle	Address on File					

#### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 15 of 19 Exhibit C Equity Holders Service List Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip	Country
Real Opportunity Investing Inc	1913 4TH STREET E		PALMETTO	FL	34221	
Renata Szkoda	Address on File					
	5764 N ORANGE BLOSSOM					
Resolutions Real Estate Services LLC	90695		ORLANDO	FL	32810	
RH Fund I A Series Of Telegraph						
Treehouse LP	PO BOX 3217		SEATTLE	WA	98114	
RH Fund I, a series of Permit RH, LP	P.O. Box 3217		Seattle	WA	98114	
RH Fund II A Series Of Telegraph						
Treehouse LP	PO BOX 3217		SEATTLE	WA	98114	
RH Fund III, a series of Telegraph						
Treehouse, LP	P.O. Box 3217		Seattle	WA	98114	
Rhodium TX SPV LLC	PO BOX 118		MONROE	OH	45050	
Rice, Becky	Address on File					
Richard Fullerton	Address on File					
Richison, Peter	Address on File					
RKS Investments LLC	8411 W 133 STREET		ORLAND PARK	IL	60462	
RKS Investments LLC	8411 W 133 STREET		ORLAND PARK	IL	60462	
Robert M And Nancy T Spencer	Address on File					
Rogers, Wade	Address on File					
Rossano N Wlodawsky And Marnie S						
Wlodawsky Joint Revocable Living Trust						
Rossano Wlodawsky	Address on File					
Ryan Nacol 2015 Irrevocable Trust	Address on File					
Saganski, Stevie	Address on File					
Salvadori, Alexander Matthew	Address on File					
Sartori, Christian	Address on File					
Scheich, Zachary	Address on File					
SCM Worldwide LLC	10716 Carmel Commons Blvd		Charlotte	NC	28226	
Scott A Thurman	Address on File					
Shafer, David	Address on File					
Shane M Blackmon	Address on File					
Sharp, Ethan	Address on File					
Sharp, Zachary	Address on File					
Shen Valley Property Investments LLC	299 River View Dr		Verona	VA	24482	

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CreditorName	Address1	Address2	City	State	Zip	Country
Shoemaker, Robert	Address on File					
	House C5, Eden Manor, 88					
Sing Family Enterprise Limited	Castle Peak Road		Hong Kong SAR			China
Smith, Jeffrey	Address on File					
Smith, Matt	Address on File					
Solo Sessions Llc Profit Sharing Plan	3404 Stratford Hills Lane		Austin	ТΧ	78746	
Solo Sessions, LLC Profit Sharing Plan	3404 Stratford Hills Lane		Austin	тх	78746	
Soule, Morgan	Address on File					
Stadlin Group Investments LLC	27 TURTLE ROCK CT		TIBURON	CA	94920	
Stadlin Group Investments LLC (Series						
Rockdale)	27 TURTLE ROCK CT		TIBURON	CA	94920	
Stadlin Group Investments Series						
Rhodium LLC	27 TURTLE ROCK CT		TIBURON	CA	94920	
Steffens, Charles	Address on File					
Stefkov, Emil	Address on File					
Stevie Saganski	Address on File					
Stewart, Jackson	Address on File					
Szkoda, Renata	Address on File					
Tang, Gavin	Address on File					
Ten R Ten, LLC	68 White Street		Red Bank	NJ	07701	
Terry Bennett	Address on File					
Thakur, Neil Kumar	Address on File					
The Goodman Family Trust	Address on File					
The JJB 2018 Trust	Address on File					
The Kingdom Trust Company, FBO Emily Fairbairn Roth IRA, 7465812820	Address on File					
The Kingdom Trust Company, FBO Malcolm P Fairbairn Roth IRA,						
9510281370	Address on File					
The Kirk A Blackmon 2013 Family Trust	Address on File					
The Kirk A. Blackmon 2013 Family Trust	Address on File					

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# **Exhibit D**

#### Case 24-90448 Document 1125 Filed in TXSB on 05/19/25 Page 19 of 19 Exhibit D Banks Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
Chase Bank		270 Park Avenue	New York	NY	10017	
Foundry USA		69 Aberdeen Avenue	Cambridge		CB2 8DL	England
TD Bank		2035 Limestone Road	Wilmington	DE	19808	
Vantage Bank		P.O. Box 1700	McAllen,	ТΧ	78505-1700	
_	Western Alliance					
Western Alliance	Bancorporation	1 East Washington Street	Phoenix	AZ	85004	