

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**STRIS & MAHER LLP’S EIGHTH MONTHLY FEE STATEMENT
FOR THE PERIOD APRIL 1, 2025, THROUGH APRIL 30, 2025**

Stris & Maher LLP (“Stris & Maher”) submits, pursuant to the Order Granting the Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “Interim Compensation Order”) (ECF No. 264) entered on October 14, 2024, this monthly fee statement for the payment of interim compensation rendered and reimbursement of expenses incurred during the period April 1, 2025, through April 30, 2025 (the “Monthly Fee Statement”).

Stris & Maher seeks payment of interim compensation in the total amount of \$63,240.00 (80% of the services rendered), plus \$7,530.00 (100% of the interim expenses incurred). *See* Interim Compensation Order at ¶ 1(a). Summaries of the fees and expenses are attached as Exhibits 1, 2, and 3. Invoices reflecting detailed time entries are attached hereto as Exhibit 4.

¹ Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve within 14 days after delivery of the Monthly Fee Statement a written notice, via email, upon Stris & Maher and each of the other Fee Notice Parties (as listed below) (the “Written Notice”). The Written Notice shall set forth with reasonable detail the nature of the objection and the amount at issue. If the parties are unable to reach a resolution of the objection within 14 calendar days, the objecting party shall file its objection (the “Objection”) with this Court within 3 business days and serve such Objection on Stris & Maher and each of the other Fee Notice Parties. See Interim Compensation Order ¶ 1(c).

The Fee Notice Parties as defined in the Interim Compensation Order are:

- a. Rhodium Enterprises, Inc., Attn: Charles Topping (chucktopping@rhdm.com) and Morgan Soule (morgansoule@rhdm.com), 2617 Bissonnet Street, Suite 234, Houston, Texas 77005;
- b. Debtors’ Bankruptcy Counsel, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco (pattytomasco@quinnemanuel.com); Razmig Izakelian (razmigizakelian@quinnemanuel.com), Alain Jaquet (alainjaquet@quinnemanuel.com), and Joanna D. Caytas (joannacaytas@quinnemanuel.com), 700 Louisiana, Suite 3900, Houston, Texas 77002;
- c. Debtors’ Financial Advisor, c/o Province, Attn: Mark Robinson (mrobinson@provincefirm.com); David Dunn (ddunn@provincefirm.com); Kirsten Lee (klee@province.com); and Andrew Popescu (apopescu@provincefirm.com), 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074;
- d. Galaxy Digital, LLC, in its capacity as DIP Agent, c/o Orrick, Herrington & Sutcliffe LLP, Ryan C. Wooten (rwooten@orrick.com), 609 Main, 40th Floor, Houston, Texas 77002, and Robert Trust (rtrust@orrick.com), Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), 51 West 52nd Street, New York, New York 10019;
- e. Counsel or proposed counsel to any statutory committee appointed in these Chapter 11 Cases; and
- f. United States Trustee, Ha Minh Nguyen (ha.nguyen@usdoj.gov), 515 Rusk, Suite 3516, Houston, Texas 77002.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Stris & Maher an amount equal to 80% of the fees and 100% of the expenses listed herein, or if an objection is timely served, such percentage of fees and expenses that are not subject to an objection, as stated in the Interim Compensation Order.

Respectfully submitted this 22nd day of May, 2025.

QUINN EMANUEL URQUHART & SULLIVAN,
LLP

/s/ Patricia B. Tomasco

Patricia B. Tomasco (SBN 01797600)

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-and-

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Counsel for Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that, on May 22, 2025, a true and correct copy of the foregoing Monthly Fee Statement was served through the Court's Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco

EXHIBIT 1**Summary of Legal Fees for the Fee Period**

Matter #	Matter Description	Total Hours	Total Fees	80% of Fees
001	Midas Green Patent Litigation	52.3	\$55,720.00	\$44,576.00
004	Whinstone Dispute, Excluding Tarrant County Litigation	2.7	\$3,037.50	\$2,430.00
007	Retention and Fee Applications	21.4	\$20,292.50	\$16,234.00
Total		76.4	\$79,050.00	\$63,240.00

EXHIBIT 2**Summaries of Hours Billed by Stris & Maher Attorneys and Paraprofessionals****Midas Green Patent Litigation**

Professional	Position with the Applicant	Year Admitted	Hourly Rate	Total Hours	Total Compensation
Elizabeth Brannen	Managing Partner	2001	1,250.00	2.10	\$2,625.00
Victor O'Connell	Partner	2012	1,025.00	.30	\$307.50
Andrew Atsalis	Litigation Fellow	N/A	350.00	.30	\$105.00

Whinstone Dispute, Excluding the Tarrant County Litigation

Professional	Position with the Applicant	Year Admitted	Hourly Rate	Total Hours	Total Compensation
Elizabeth Brannen	Managing Partner	2001	1,250.00	24.00	\$30,000.00
Bridget Asay	Partner	1997	1,200.00	12.20	\$14,640.00
John Stokes	Partner	2016	1,025.00	7.90	\$8,097.50
Monica Viramontes	Senior Paralegal	N/A	425.00	1.50	\$637.50
Andrew Atsalis	Litigation Fellow	N/A	350.00	.40	\$140.00
Cynthia Huang	Litigation Fellow	N/A	350.00	.30	\$105.00
Sebastian Delgado	Litigation Fellow	N/A	350.00	.40	\$140.00
Jaida Hodge-Adams	Litigation Fellow	N/A	350.00	5.60	\$1,960.00

Retention and Fee Applications

Professional	Position with the Applicant	Year Admitted	Hourly Rate	Total Hours	Total Compensation
Elizabeth Brannen	Managing Partner	2001	1,250.00	9.80	\$12,250.00
Victor O'Connell	Partner	2012	1,025.00	5.90	\$6,047.50
Cynthia Huang	Litigation Fellow	N/A	350.00	4.40	\$1,540.00
Nicholas Capalbo	Litigation Fellow	N/A	350.00	1.30	\$455.00

EXHIBIT 3

Summaries of Expenses for the Fee Period

Midas Green Patent Litigation

Expense	Amount
E-discovery platform fees	\$7,530.00
Total	\$7,530.00

EXHIBIT 4



May 14, 2025

Rhodium Enterprises
Charles Topping
General Counsel and Secretary
chucktopping@rhdm.com

Invoice # 14560
Client # 00346
Matter # 001

INVOICE SUMMARY

For professional services rendered through April 30, 2025

RE: Midas Green Litigation

Total Professional Services	\$ 3,037.50
Total Expenses Advanced	<u>\$ 7,530.00</u>
TOTAL THIS INVOICE	\$ 10,567.50
Previous Balance	<u>\$ 37,579.00</u>
TOTAL BALANCE DUE	<u>\$ 48,146.50</u>

Stris & Maher LLP

Invoice # 14560

May 14, 2025

PROFESSIONAL SERVICES

Date	Tkpr	Description	Hours	Rate	Amount
4/10/25	EB	Communicate with [REDACTED] regarding status of district court case and objection to Midas proof of claim (0.1); analyze current draft opposition to same (0.4); correspond with P. Tomasco regarding same and related action items with respect to district court (0.1).	.60	1250.00	750.00
4/15/25	EB	Communicate with CHH and ASA regarding status and analyze information in support of responding to client inquiry (0.1); correspond with [REDACTED], B. Rice, P. Tomasco, and D. Holzman regarding same (0.1).	.20	1250.00	250.00
4/16/25	VO	Review and revise EB declaration in support of objection to Midas Green's proof of claim.	.30	1025.00	307.50
4/16/25	EB	Confirm information (0.1) and revise declaration in support of objection to Midas Green claim (0.9); correspond with VO (0.1) and R. Harrington (0.1) regarding revisions to same.	1.20	1250.00	1,500.00
4/16/25	ASA	Collect requested documentation at request of EB to assist with drafting of declaration in support of Rhodium's objection to Midas Green's proof of claim.	.30	350.00	105.00
4/22/25	EB	Instruct ASA regarding status and action items following submission of amended objection to Midas Green proof of claim.	.10	1250.00	125.00

TOTAL PROFESSIONAL SERVICES**\$ 3,037.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Tkpr	Title	Hours	Rate	Total
Elizabeth Brannen	EB	Partner	2.10	1,250.00	2,625.00
Victor O'Connell	VO	Partner	.30	1,025.00	307.50
Andrew Atsalis	ASA	Fellow	.30	350.00	105.00
Total			2.70		\$ 3,037.50

Stris & Maher LLP

Invoice # 14560

May 14, 2025

EXPENSES ADVANCED

Date	Task	Description	Amount
1/31/25		JND Discovery Invoice for January 2025.	3,765.00
3/31/25		JND Discovery Invoice for March 2025.	3,765.00
TOTAL EXPENSES ADVANCED			\$ 7,530.00
TOTAL THIS INVOICE			\$ 10,567.50

Stris & Maher LLP

Invoice # 14560

May 14, 2025

OUTSTANDING INVOICES

Invoice	Date	Total	Payments	Balance
14380	1/13/25	8,990.00	7,192.00	1,798.00
14471	2/21/25	25,380.00	21,057.00	4,323.00
14498	3/28/25	15,240.00	12,192.00	3,048.00
14530	4/23/25	28,410.00	.00	28,410.00
Previous Balance				\$ 37,579.00
Balance Due This Invoice				<u>\$ 10,567.50</u>
TOTAL BALANCE DUE				<u>\$ 48,146.50</u>

AGED ACCOUNTS RECEIVABLE

Current - 30	31 - 60	61 - 90	91 - 120	Over 120	Total
\$ 28,410.00	\$ 3,048.00	\$ 4,323.00	\$.00	\$ 1,798.00	\$ 37,579.00



May 14, 2025

Rhodium Enterprises
Charles Topping
General Counsel and Secretary
chucktopping@rhdm.com

Invoice # 14547
Client # 00346
Matter # 004

INVOICE SUMMARY

For professional services rendered through April 30, 2025

RE: Whinstone Litigation

Total Professional Services	\$ 55,720.00
Total Expenses Advanced	<u>\$.00</u>

TOTAL THIS INVOICE	\$ 55,720.00
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Previous Balance	<u>\$ 798,574.91</u>
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TOTAL BALANCE DUE	<u><u>\$ 854,294.91</u></u>
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Trust Funds Remaining on Account \$ 115,369.59

Stris & Maher LLP

Invoice # 14547

May 14, 2025

PROFESSIONAL SERVICES

Date	Tkpr	Description	Hours	Rate	Amount
4/01/25	EB	Correspond with MV regarding and analyze document hosting options and recommendations (0.2); correspond with Rhodium regarding same (0.1); correspond with BA and JS and review correspondence from co-counsel regarding high priority action items including motion to stay appeal deadlines (0.1); advise MV regarding correspondence with vendor and review same (0.1).	.50	1250.00	625.00
4/01/25	BA	Correspond with EB and JS regarding abatement of appeal deadlines pending settlement (0.1); revise draft proposed filing regarding same (0.4); correspond with P. Tomasco regarding further edits to same, and convey draft of same to M. Moore for review (0.1).	.60	1200.00	720.00
4/01/25	MV	Assess and negotiate vendor renewal hosting contract and cold storage options including with alternative vendor (1.3); provide options to EB for next steps (0.2).	1.50	425.00	637.50
4/04/25	EB	Review and comment on draft settlement agreement (0.7); correspond with BA, JS, and VO regarding same (0.1).	.80	1250.00	1,000.00
4/04/25	BA	Review, analyze, and propose edits on draft settlement agreement (2.6); convey same to JS and EB for further review (0.1); review comments from JS, EB, and W. Thompson (0.1); convey edits and comments on draft settlement agreement from Stris team to P. Tomasco (0.2).	3.00	1200.00	3,600.00
4/07/25	BA	Review witness and exhibits lists, and exhibits, for settlement hearing (0.5); correspond with JS regarding settlement hearing (0.2).	.70	1200.00	840.00
4/08/25	EB	Review update from BA regarding client checkpoint teleconference and correspond with BA and JS regarding resulting action items (0.1); communicate with [REDACTED] regarding upcoming license review (0.1).	.20	1250.00	250.00

Stris & Maher LLP

Invoice # 14547

May 14, 2025

Date	Tkpr	Description	Hours	Rate	Amount
4/08/25	BA	Attend hearing on settlement approval by telephone (0.6); review order approving settlement (0.2); participate in portion of weekly client update call with [REDACTED] W. Thompson, and J. Cohn (0.5); correspond with JS, EB, and PS regarding status of LKC fee dispute in connection with Whinstone litigation (0.3).	1.60	1200.00	1,920.00
4/09/25	EB	Begin analyzing draft license agreement as requested by [REDACTED] (1.0); correspond with [REDACTED] and [REDACTED] regarding same (0.1); attend teleconference with [REDACTED] regarding same (0.3).	1.40	1250.00	1,750.00
4/09/25	JHA	Detailed tracking of docket updates for bankruptcy proceeding, adversary proceeding, bankruptcy appeal, and district court appeal.	1.00	350.00	350.00
4/10/25	EB	Continue analyzing and propose revisions to draft license agreement (1.9); prepare for and attend teleconference with [REDACTED] and [REDACTED] regarding same (0.9); further revise same to incorporate client feedback (0.8); correspond with [REDACTED] regarding additional information in support of same (0.1).	3.70	1250.00	4,625.00
4/10/25	BA	Correspond with EB, JS, and team regarding client's position on potential fee dispute.	.20	1200.00	240.00
4/10/25	JHA	Attention to detailed tracking of further docket updates for bankruptcy proceeding.	.20	350.00	70.00
4/13/25	EB	Begin reviewing and analyzing Whinstone proposed changes to license agreement.	.50	1250.00	625.00
4/13/25	BA	Review bankruptcy appeal rules and correspond with P. Tomasco, JS, and W. Thompson regarding [REDACTED] [REDACTED] regarding stay of appellate deadlines.	.20	1200.00	240.00

Stris & Maher LLP

Invoice # 14547

May 14, 2025

Date	Tkpr	Description	Hours	Rate	Amount
4/14/25	EB	Continue analyzing Whinstone proposed changes to license agreement (0.9); correspond with co-counsel and client regarding same (0.2); attend teleconference to discuss same and proposed further changes (0.8); implement same (0.4); analyze PSA confidentiality provision and related client and co-counsel correspondence (0.2); propose revisions and correspond with co-counsel and clients regarding same (0.2); review correspondence from [REDACTED] regarding and provide feedback on and propose revisions to additional provision of PSA concerning patent claims (0.2).	2.90	1250.00	3,625.00
4/14/25	CHH	Assist EB with fact research and information from various docket items in support of drafting of portion of PSA.	.30	350.00	105.00
4/14/25	ASA	Provide information and documentation to EB as requested to support potential revisions to settlement agreement.	.40	350.00	140.00
4/15/25	EB	Prepare for and attend teleconference with JS, W. Thompson, and client contacts regarding status and high priority action items including PSA and license agreement progression and anticipated timing of Whinstone close (0.2); analyze Whinstone's proposed changes to license agreement and correspond with [REDACTED] P. Tomasco, and D. Holzman regarding same (1.5); attend teleconference with [REDACTED] P. Tomasco, and D. Holzman regarding same (0.4); revise same (0.3); review client questions and correspond with D. Holzman regarding proposed revisions to confidentiality provision of PSA (0.3); review and advise in response to inquiry from [REDACTED] regarding PSA disclosure of status of Midas Green claim (0.4).	3.10	1250.00	3,875.00
4/16/25	EB	Correspond with [REDACTED] and P. Tomasco regarding status and rescheduling of hearing on objections to updated LKC retention application.	.10	1250.00	125.00
4/16/25	JHA	Update bankruptcy docket to reflect and track recent filings and documents.	.50	350.00	175.00
4/17/25	EB	Communicate with JS regarding high priority action items including continuance (0.1); review Whinstone further changes to license agreement and correspond with clients and co-counsel regarding same (0.2).	.30	1250.00	375.00

Stris & Maher LLP

Invoice # 14547

May 14, 2025

Date	Tkpr	Description	Hours	Rate	Amount
4/18/25	EB	Continue analyzing license agreement and confidentiality PSA provision proposed changes (0.2); attend call with client and co-counsel (1.0); prepare for (0.5) and attend (0.7) meet and confer call with co-counsel and counsel for Whinstone to discuss same; confer with D. Holtzman regarding further revisions to same (0.3); correspond with JS regarding status and high priority action items (0.1).	2.80	1250.00	3,500.00
4/18/25	JS	Review and evaluate extension request and confer with team regarding next steps on same.	.90	1025.00	922.50
4/21/25	EB	Review filings and correspondence and correspond with BA, JS, [REDACTED], and co-counsel regarding status and high priority action items including review of proposed revisions to PSA.	.50	1250.00	625.00
4/21/25	BA	Correspond with JS and EB regarding status of LKC fee matter, Stris retention, and Whinstone settlement (0.1); review draft motion for extension of time with respect to LKC fee matter and correspond with EB and JS regarding same (0.2).	.30	1200.00	360.00
4/22/25	EB	Correspond with [REDACTED], and co-counsel regarding response to Whinstone [REDACTED] request (0.2); attend teleconference with [REDACTED] regarding same and next steps (0.1); correspond with BA and JS regarding high priority action items (0.2); correspond with counsel for Whinstone regarding interim response to [REDACTED] and to inquire about timing on license agreement comments (0.1); review correspondence from prosecution counsel and respond regarding status of two additional applications (0.1); analyze Whinstone proposed further revisions to license agreement and correspond with D. Holtzman regarding proposed further response to same (0.4); attend checkpoint teleconference with [REDACTED], BA, JS, and co-counsel (0.5); confer with [REDACTED] regarding proposed further changes on license agreement (0.1); revise and correspond with clients and P. Tomasco regarding same (0.2); correspond with counsel for Whinstone regarding same (0.1).	2.00	1250.00	2,500.00

Stris & Maher LLP

Invoice # 14547

May 14, 2025

Date	Tkpr	Description	Hours	Rate	Amount
4/22/25	BA	Review discovery from LKC to Rhodium and correspond with JS and EB regarding same (0.2); review objection filed by SAFEs and review calendar/docket regarding status of emergency extension request, and correspond with JS and EB regarding same (0.2); participate in team call with client (██████████) and JS, EB, W. Thompson and J. Cohn to discuss pending matters including status of settlement documents and LKC fee dispute (0.5).	.90	1200.00	1,080.00
4/22/25	JHA	Attention to detailed tracking of further docket updates and document management for bankruptcy proceeding.	2.00	350.00	700.00
4/23/25	EB	Analyze and communicate with client contacts, co-counsel, prosecution counsel, and counsel for Whinstone regarding further revisions to license agreement and PSA confidentiality provision (1.7); instruct litigation fellows and qc confidentiality designations on patent applications (0.2); correspond with prosecution counsel, client contacts, and counsel for Whinstone regarding same (0.1); correspond with JS and BA regarding status and high priority action items including Rhodium's position on discovery and disclosure in response to new requests (0.4); review draft ██████████ declaration (0.2); confer with BA and JS regarding analysis of and potential revisions to draft ██████████ declaration (0.5).	3.10	1250.00	3,875.00
4/23/25	BA	Confer with JS and EB regarding analysis of and potential revisions to draft ██████████ declaration.	.50	1200.00	600.00
4/23/25	JS	Attend to high priority action items regarding LKC retention application (2.1); attend status conference addressing in part same (0.3).	2.40	1025.00	2,460.00
4/23/25	JHA	Attention to detailed tracking of further docket updates.	.90	350.00	315.00
4/24/25	EB	Review and analyze revised ██████████ declaration from BA (0.2); confer with BA, ██████████ regarding same (0.5); further revise same (0.3); correspond with BA and JS regarding proposed dismissal papers (0.1).	1.10	1250.00	1,375.00

Stris & Maher LLP

Invoice # 14547

May 14, 2025

Date	Tkpr	Description	Hours	Rate	Amount
4/24/25	BA	Draft proposed declaration for [REDACTED] in connection with LKC fee (2.2); confer with [REDACTED], and EB regarding same (0.5); confer with JS and with JS and [REDACTED] regarding issues related to LKC fee and Whinstone settlement (0.3); review proposed dismissal papers and accompanying orders for purposes of executing Whinstone settlement and correspond with EB and JS regarding same (0.4).	3.40	1200.00	4,080.00
4/24/25	JS	Further work on high priority action items in connection with revised LKC retention application.	3.30	1025.00	3,382.50
4/24/25	SD	Assist BA with preparation of [REDACTED] declaration.	.40	350.00	140.00
4/25/25	EB	Attend teleconference with co-counsel and counsel for Whinstone regarding final action items in support of execution of settlement, license, and accompanying documents (0.2); review updates and correspond with PS, BA, VO, and JS regarding same and anticipated closing and dismissal timing (0.1).	.30	1250.00	375.00
4/25/25	BA	Review edits from [REDACTED] on draft declaration and correspond with [REDACTED] regarding same (0.2); confer with JS regarding status conference and LKC fee matter (0.2).	.40	1200.00	480.00
4/25/25	JS	Prepare for (0.3) and attend (0.2) status conference regarding LKC fee dispute.	.50	1025.00	512.50
4/29/25	EB	Review and confirm filing of dismissal papers and correspond with BA regarding upcoming teleconference with [REDACTED].	.10	1250.00	125.00
4/29/25	BA	Correspond with JS regarding status of mediation and [REDACTED] declaration, correspond with JS, EB, and client regarding meeting to discuss [REDACTED] declaration, review various court orders on filings implementing settlement, and correspond with litigation team regarding Milam County filing.	.20	1200.00	240.00
4/29/25	JS	Further work on high priority action items for LKC revised retention application.	.80	1025.00	820.00

Stris & Maher LLP

Invoice # 14547

May 14, 2025

Date	Tkpr	Description	Hours	Rate	Amount
4/30/25	EB	Review correspondence from counsel for Whinstone regarding software and transition support (0.1); communicate with PS, BA, VO, and JS regarding status and high priority action items (0.2); prepare for and attend teleconference with [REDACTED] and P. Tomasco regarding response to Whinstone inquiry and review further updates regarding same (0.3).	.60	1250.00	750.00
4/30/25	BA	Review correspondence from Whinstone's counsel and client regarding transition issues and correspond with EB regarding same.	.20	1200.00	240.00
4/30/25	JHA	Attention to detailed tracking of further docket updates and document organization for bankruptcy proceeding, adversary proceeding, and district court appeal.	1.00	350.00	350.00

TOTAL PROFESSIONAL SERVICES**\$ 55,720.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Tkpr	Title	Hours	Rate	Total
Elizabeth Brannen	EB	Partner	24.00	1,250.00	30,000.00
Bridget Asay	BA	Partner	12.20	1,200.00	14,640.00
John Stokes	JS	Partner	7.90	1,025.00	8,097.50
Monica Viramontes	MV	Sr Paralegal	1.50	425.00	637.50
Andrew Atsalis	ASA	Fellow	.40	350.00	140.00
Cynthia Huang	CHH	Fellow	.30	350.00	105.00
Sebastian Delgado	SD	Fellow	.40	350.00	140.00
Jaida Hodge-Adams	JHA	Fellow	5.60	350.00	1,960.00
Total			52.30		\$ 55,720.00

TOTAL THIS INVOICE**\$ 55,720.00**

Stris & Maher LLP

Invoice # 14547

May 14, 2025

OUTSTANDING INVOICES

Invoice	Date	Total	Payments	Balance
14366	1/13/25	132,202.25	111,327.25	20,875.00
14459	2/21/25	840,030.97	713,078.47	126,952.50
14486	3/28/25	754,873.12	607,583.62	147,289.50
14517	4/23/25	503,457.91	.00	503,457.91
Previous Balance				\$ 798,574.91
Balance Due This Invoice				<u>\$ 55,720.00</u>
TOTAL BALANCE DUE				<u>\$ 854,294.91</u>

AGED ACCOUNTS RECEIVABLE

Current - 30	31 - 60	61 - 90	91 - 120	Over 120	Total
\$ 503,457.91	\$ 147,289.50	\$ 126,952.50	\$.00	\$ 20,875.00	\$ 798,574.91



May 14, 2025

Rhodium Enterprises
Charles Topping
General Counsel and Secretary
chucktopping@rhdm.com

Invoice # 14561
Client # 00346
Matter # 007

INVOICE SUMMARY

For professional services rendered through April 30, 2025

RE: Retention and Fee Applications

Total Professional Services	\$ 20,292.50
Total Expenses Advanced	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 20,292.50
Previous Balance	<u>\$ 17,310.00</u>
TOTAL BALANCE DUE	<u>\$ 37,602.50</u>

Stris & Maher LLP

Invoice # 14561

May 14, 2025

PROFESSIONAL SERVICES

Date	Tkpr	Description	Hours	Rate	Amount
3/25/25	NC	Assist EB with preparation of fee statements.	1.30	350.00	455.00
4/02/25	VO	Prepare February 2025 fee application.	1.50	1025.00	1,537.50
4/10/25	VO	Work on quarterly fee application (1.0); advise CHH regarding action items and next steps in support of same (0.1).	1.10	1025.00	1,127.50
4/12/25	EB	Assess and begin working on amended retention application to clarify scope to include representing Debtors in response to objections to LKC amended retention agreement.	.50	1250.00	625.00
4/13/25	EB	Attend teleconference with [REDACTED] regarding status and action items in support of amended retention application (0.3); update PS, VO, and JS regarding same and correspond with VO regarding related materials (0.1); continue working on same (0.5).	.90	1250.00	1,125.00
4/14/25	VO	Emails with EB regarding amended retention application.	.20	1025.00	205.00
4/14/25	EB	Continue preparing amended retention application (0.7); correspond with PS, VO, JS, [REDACTED] and [REDACTED] regarding same (0.1).	.80	1250.00	1,000.00
4/15/25	VO	Review and revise application to update retention order (0.8); emails with team regarding same (0.2).	1.00	1025.00	1,025.00
4/15/25	EB	Revise proposed order in support of amended and clarified retention application to incorporate feedback from [REDACTED] (0.1); update VO regarding status and continue preparing amended application (0.7); correspond with [REDACTED] [REDACTED] regarding same (0.1); further revise and prepare updated retention application and proposed order and correspond with clients and PS, VO, and JS regarding same (1.2).	2.10	1250.00	2,625.00
4/15/25	CHH	Assist VO in preparing second interim fee application.	4.20	350.00	1,470.00
4/16/25	VO	Further prepare quarterly fee application (0.8); correspond with CHH regarding same (0.1).	.90	1025.00	922.50
4/16/25	EB	Advise NC regarding preparation of portions of monthly fee statement.	.10	1250.00	125.00
4/17/25	VO	Correspond with EB regarding clarified retention application and supporting materials.	.30	1025.00	307.50

Stris & Maher LLP

Invoice # 14561

May 14, 2025

Date	Tkpr	Description	Hours	Rate	Amount
4/17/25	EB	Correspond with NC and review portions of monthly fee statement (0.1); communicate with [REDACTED], P. Tomasco, B. Howell, and Stris Team regarding final revisions to and filing of updated Stris retention application and supporting materials (0.7).	.80	1250.00	1,000.00
4/17/25	CHH	Assist VO with finalizing second interim fee application and proposed order to same.	.20	350.00	70.00
4/22/25	EB	Continue preparing portions of monthly fee application.	1.70	1250.00	2,125.00
4/23/25	EB	Continue preparing portions of monthly fee application.	2.90	1250.00	3,625.00
4/28/25	VO	Prepare March monthly fee application (0.8); emails with B. Howell and client regarding filing of same (0.1).	.90	1025.00	922.50

TOTAL PROFESSIONAL SERVICES**\$ 20,292.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Tkpr	Title	Hours	Rate	Total
Elizabeth Brannen	EB	Partner	9.80	1,250.00	12,250.00
Victor O'Connell	VO	Partner	5.90	1,025.00	6,047.50
Cynthia Huang	CHH	Fellow	4.40	350.00	1,540.00
Nicholas Capalbo	NC	Fellow	1.30	350.00	455.00
Total			21.40		\$ 20,292.50

TOTAL THIS INVOICE**\$ 20,292.50**

Stris & Maher LLP

Invoice # 14561

May 14, 2025

OUTSTANDING INVOICES

Invoice	Date	Total	Payments	Balance
14381	1/13/25	6,285.00	5,028.00	1,257.00
14472	2/21/25	8,575.00	6,860.00	1,715.00
14499	3/28/25	16,177.50	12,942.00	3,235.50
14532	4/23/25	11,102.50	.00	11,102.50
Previous Balance				\$ 17,310.00
Balance Due This Invoice				<u>\$ 20,292.50</u>
TOTAL BALANCE DUE				<u>\$ 37,602.50</u>

AGED ACCOUNTS RECEIVABLE

Current - 30	31 - 60	61 - 90	91 - 120	Over 120	Total
\$ 11,102.50	\$ 3,235.50	\$ 1,715.00	\$.00	\$ 1,257.00	\$ 17,310.00