

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448(ARP)
	§	
Debtors.	§	
	§	
	§	(Jointly Administered)
	§	

NOTICE OF HEARING ON DEBTORS' MOTION FOR ENTRY OF AN ORDER (A) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT, (B) APPROVING THE SOLICITATION PROCEDURES AND SOLICITATION PACKAGES, (C) SCHEDULING CONFIRMATION HEARING, (D) ESTABLISHING PROCEDURES FOR OBJECTING TO THE PLAN AND DISCLOSURE STATEMENT, (E) APPROVING THE FORM, MANNER, AND SUFFICIENCY OF NOTICE OF THE HEARINGS, AND (F) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE THAT on May 22, 2025, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed the *Joint Chapter 11 Plan of Rhodium Encore LLC and its Affiliated Debtors* (ECF No. 1174) (the "Plan").

PLEASE TAKE FURTHER NOTICE THAT on May 23, 2025, the Debtors filed the *Disclosure Statement for Joint Chapter 11 Plan of Rhodium Encore LLC and its Affiliated Debtors* (ECF No. 1179) (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE THAT on May 23, 2025, the Debtors filed the *Motion for Entry of an Order (A) Approving the Adequacy of the Disclosure Statement, (B) Approving the Solicitation Procedures and Solicitation Packages, (C) Scheduling Confirmation Hearing, (D) Establishing Procedures for Objecting to the Plan and Disclosure Statement, (E) Approving the Form, Manner, and Sufficiency of Notice of the Hearings, and (F) Granting Related Relief* (ECF No. 1180) (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement Motion").

PLEASE TAKE FURTHER NOTICE THAT:

1. A hearing (the "Hearing") will be held before the Honorable Alfredo R. Perez, United States Bankruptcy Judge in Courtroom 400, United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, Houston, Texas 77002 (the "Bankruptcy Court"), on July 8, 2025, at 1:00 p.m. (prevailing Central Time), to consider entry of an order determining, among other things, that the Disclosure Statement contains "adequate information" within the meaning ascribed to such term in section 1125 of title 11 of the United States Code (the "Bankruptcy Code") and approving the Disclosure Statement.

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



2. You may participate in the Hearing by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Perez's conference room number is 282694. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Perez's home page. The meeting code is "JudgePerez." Click the settings icon in the upper right corner and enter your name under the personal information setting.

3. Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Perez's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

4. An electronic copy of the Disclosure Statement and the Plan may be obtained free of charge by visiting the Debtors' case website: <https://www.veritaglobal.net/rhodium/document/list/6161>. Any party in interest wishing to obtain a paper copy of the Disclosure Statement and the Plan should contact Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the Debtors' claims, noticing, and solicitation agent, by submitting an inquiry at: <https://www.veritaglobal.net/rhodium/inquiry>, or by calling Verita at (888) 733-1541 (U.S. and Canada; toll-free) or +1 (310) 751-2637 (International).

5. Objections, if any, to approval of the Disclosure Statement must: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas, and all General Orders applicable to chapter 11 cases in the Bankruptcy Court; (c) be filed electronically with the Bankruptcy Court by registered users of the Bankruptcy Court's electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the Bankruptcy Court; and (d) be served by June 26, 2025, at 4:00 p.m. (prevailing Central Time) to: (i) Counsel for the Debtors: Quinn Emanuel Urquhart & Sullivan LLP, 700 Louisiana Street, Suite 3900, Houston, Texas 77002 (Attn: Patricia B. Tomasco (pattytomasco@quinnemanuel.com) and Razmig Izakelian (razmigizakelian@quinnemanuel.com)); (ii) Counsel to the Official Committee of Unsecured Creditors: McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900 Dallas, Texas 75201-1664 (Attn: Charles R. Gibbs (crgibbs@mwe.com)); and (iii) the U.S. Trustee: The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Ha Nguyen (Ha.Nguyen@usdoj.gov); C. Ross R. Travis (C.Ross.Travis@usdoj.gov)).

6. IF AN OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.

7. The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in the Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court. The Debtors may modify the Disclosure Statement, if necessary, prior to, during, or as a result of the Hearing without further notice.

Respectfully submitted this 29th day of May, 2025.

**QUINN EMANUEL URQUHART &
SULLIVAN, LLP**

/s/ Patricia B. Tomasco

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*Counsel to the Debtors and
Debtors-In-Possession*

Certificate of Service

I, Patricia B. Tomasco, hereby certify that on the 29th day of May, 2025, a copy of the foregoing document was served by the Electronic Case Filing System for the United State Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco