

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

RHODIUM ENCORE LLC, *et al.*,<sup>1</sup>  
Debtors.

Chapter 11

Case No. 24-90448 (ARP)

Jointly Administered

**SUPPLEMENTAL DECLARATION OF MARYAM NICHOLAS ON BEHALF OF  
RIVERON CONSULTING, LLC**

I, Maryam Nicholas, hereby declare, pursuant to section 1746 of title 28 of the United States Code:

1. I am a director of Riveron Consulting, LLC, located at 461 Fifth Avenue, 12<sup>th</sup> floor, New York, NY 10017 (“Riveron” or the “Firm”).
2. The Firm is providing services to the Debtors pursuant to an Order Granting the Motion for an Order Authorizing the Debtors to Employ Professionals Used in Ordinary Course of Business Effective as of the Petition Date (the “OCP Order”) (ECF No. 289).
3. In connection with the OCP Order, I submitted the *Declaration and Disclosure Statement of Maryam Nicholas on Behalf of Riveron Consulting, LLC* (the “Initial Declaration”) (ECF No. 485).

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



2490448250604000000000002

4. I make and submit this supplemental declaration (the “Supplemental Declaration”) on behalf of Riveron to supplement the information in my Initial Declaration. I am duly authorized to make and submit this Supplemental Declaration on behalf of Riveron.

5. Since filing the Initial Declaration, Riveron was retained by Quinn Emmanuel Urquhart & Sullivan, LLP (“Quinn Emmanuel”), pursuant to an engagement letter dated April 24, 2025 (the “Engagement Letter”), to provide privileged tax advice to Quinn Emmanuel to assist Quinn Emmanuel with its legal representation of the Debtors.

6. Pursuant to the Engagement Letter, Riveron has agreed to maintain information barriers between the Riveron professionals providing services to Quinn Emanuel pursuant to the Engagement Letter and the Riveron professionals providing services to the Debtors pursuant to the OCP Order.

7. Riveron will bill Quinn Emmanuel directly for the services provided under the Engagement Letter.

8. In addition, since filing the Initial Declaration, Riveron received additional names of parties in interest relating to the Debtors. Riveron conducted a review of those names against the referral sources, clients, and vendors of Riveron, as well as certain related operating companies.

9. Based on that supplemental review, neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates, with respect to the matters on which the Firm is retained.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct, to the best of my information, knowledge, and belief.

Dated: June 4, 2025

By: /s/ Maryam Nicoles  
Maryam Nicholes