IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re: | § |
|--|--------|
| RHODIUM ENCORE LLC, et al., ¹ | § § |
| Debtors. | Ş Ş |
| | 9 § |

Chapter 11

Case No. 24-90448 (ARP)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On May 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Amended Declaration of Patricia B. Tomasco in Support of the Application of Debtors for Authority to Retain and Employ Quinn Emanuel Urquhart & Sullivan, LLP as Attorneys Effective as of the Petition Date [Docket No. 1210]

Furthermore, on May 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**:

(Continued on Next Page)

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



• Barnes & Thornburg LLP's Eighth Monthly Fee Statement for the Period April 1, 2025 Through April 30, 2025 [Docket No. 1214]

Dated: June 4, 2025

/s/ Hannah Bussey

Hannah Bussey Verita 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

Case 24-90448 Document 1233 Filed in TXSB on 06/04/25 Page 4 of 9 Exhibit A

Master Service List

Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|--|--|
| Counsel to the Ad Hoc Group of SAFE | | | |
| Parties | Akin Gump Strauss Hauer & Feld LLP | Mitchell P. Hurley | mhurley@akingump.com |
| Counsel to the Ad Hoc Group of SAFE | | Sarah Link Schultz and Elizabeth | sschultz@akingump.com; |
| Parties | Akin Gump Strauss Hauer & Feld LLP | Scott | edscott@akingump.com |
| Top 20 Creditor | C5 Capital LLC | Ronny Chakra | ronnychakra@yahoo.com |
| | Chamberlain, Hrdlicka, White, Williams | Tara T LeDay and Michael K. | tara.leday@chamberlainlaw.com; |
| Counsel for Shane M. Blackmon | & Aughtry, P.C. | Riordan | michael.riordan@chamberlainlaw.com |
| | | | cpower@cokinoslaw.com; |
| Counsel for MP2 Energy Texas, LLC | | Craig E. Power, Reagan H. "Tres" | tgibbs@cokinoslaw.com; |
| d/b/a Shell Energy Solutions | Cokinos Young | Gibbs, III and Emma P. Myles | emyles@cokinoslaw.com |
| Top 20 Creditor | Daniel Garrie | | daniel@lawandforensics.com |
| Delaware Attorney General | Delaware Attorney General | Attn Bankruptcy Department | attorney.general@state.de.us |
| | | | rslovak@foley.com; |
| | | | slockhart@foley.com; |
| | | Robert T Slovak, Steven C | jmthomas@foley.com; |
| | | Lockhart, J Michael Thomas, | mmoore@foley.com; |
| | | Mark C Moore, Brandon C Marx, | bmarx@foley.com; |
| Counsel for Whinstone US, Inc. | Foley & Lardner LLP | Andrew Howell | ahowell@foley.com |
| Counsel for Private Investor Club | | | |
| Feeder Fund 2020-G LLC and Private | | Jason S Brookner, Amber M | jbrookner@grayreed.com; |
| Investor Club Feeder Fund 2020-H LLC | Gray Reed | Carson | acarson@grayreed.com |
| Counsel for the Transcend Group | | | |
| (Transcend Partners Legend Fund LLC; | | | |
| Valley High LP; GR Fairbairn Family | | | |
| Trust; Grant Fairbairn Revocable Trust; | | | |
| Nina Claire Fairbairn Revocable Trust; | | | |
| NCF Eagle Trust; GRF Tiger Trust; and | | | |
| NC Fairbairn Family Trust) | lacuone McAllister Potter PLLC | Chase J. Potter | potter@imcplaw.com |
| | | | jwertz@jw.com; |
| Counsel for Temple Green Data, LLC | Jackson Walker LLP | Jennifer Wertz, Beau Butler | bbutler@jw.com |
| Counsel to New York Digital Investment | | Lloyd A. Lim and Rachel | Lloyd.Lim@keanmiller.com; |
| Group, LLC | Kean Miller LLP | Thompson Kubanda | Rachel.Kubanda@keanmiller.com |
| Counsel for The County of Milam, | | | |
| Texas and the Tax Appraisal District of | McCreary, Veselka, Bragg & Allen, | | |
| Bell County | P.C. | Julie Anne Parson | jparsons@mvbalaw.com |
| Counsel for the Committee of | | | crgibbs@mwe.com; |
| Unsecured Creditors | McDermott Will & Emery LLP | Charles Gibbs, Grayson Williams | gwilliams@mwe.com |
| Counsel for the Committee of | | | dazman@mwe.com; |
| Unsecured Creditors | McDermott Will & Emery LLP | Darren Azman, Joseph Evans | jbevans@mwe.com |
| Counsel for the Transcend Group | | | · |
| (Transcend Partners Legend Fund LLC; | | | |
| Valley High LP; GR Fairbairn Family | | | |
| Trust; Grant Fairbairn Revocable Trust; | | | |
| Nina Claire Fairbairn Revocable Trust; | | | |
| NCF Eagle Trust; GRF Tiger Trust; and | | | bfunk@munsch.com; |
| NC Fairbairn Family Trust) | Munsch Hardt Kopf & Harr, P.C. | Brenda L. Funk, John D. Cornwell | jcornwell@munsch.com |
| Counsel for DLT Data Center 1 LLC | Olshan Frome Wolosky LLP | Michael Fox, Jonathan Koevary | jkoevary@olshanlaw.com |
| Counsel for Galaxy Digital, LLC, in its | | | rtrust@orrick.com; |
| capacity as DIP Agent, for itself and on | | Robert Trust, Mark Franke, | mfranke@orrick.com; |
| 1 | | | |
| behalf of the DIP Lenders | Orrick, Herrington & Sutcliffe LLP | Brandon Batzel | bbatzel@orrick.com |
| behalf of the DIP Lenders Counsel for Galaxy Digital, LLC, in its | Orrick, Herrington & Sutcliffe LLP | Brandon Batzel | bbatzel@orrick.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on | Orrick, Herrington & Sutcliffe LLP | Brandon Batzel | bbatzel@orrick.com |
| Counsel for Galaxy Digital, LLC, in its | Orrick, Herrington & Sutcliffe LLP Orrick, Herrington & Sutcliffe LLP | Ryan Wooten | rwooten@orrick.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on | Orrick, Herrington & Sutcliffe LLP | Ryan Wooten | <u> </u> |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund Queue Associates Inc. | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca jsavage@queueassoc.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca jsavage@queueassoc.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund Queue Associates Inc. | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid Joseph Savage | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca jsavage@queueassoc.com consigrsb@gmail.com MAS@SbaitiLaw.com; |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph | Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund Queue Associates Inc. | Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid | rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca jsavage@queueassoc.com consigrsb@gmail.com |

Case 24-90448 Document 1233 Filed in TXSB on 06/04/25 Page 5 of 9 Exhibit A

Master Service List Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---------------------------------------|--|-----------------------------|------------------------------|
| Top 20 Creditor | SCM Worldwide LLC | Kyle Camp | kylecamp@gmail.com |
| Top 20 Creditor | Sing Family Enterprise Limited | CM Sing | cmsing@sfe.group |
| | | | bankruptcytax@oag.texas.gov; |
| Texas Attorney General | Texas Attorney General | Attn Bankruptcy Department | communications@oag.texas.gov |
| United States Attorney Office for the | US Attorney Office, Southern District of | | |
| Southern District of Texas | Texas | | usatxs.bankruptcy@usdoj.gov |
| Office of the U.S. Trustee for the | US Trustee for the Southern District of | Ha Minh Nguyen, Christopher | ha.nguyen@usdoj.gov; |
| Southern District of Texas | Texas (Houston Division) | Ross Travis | c.ross.travis@usdoj.gov |
| Top 20 Creditor | Vesano Ventures LLC | Alex Vesano | alexvesano@gmail.com |

Exhibit B

Case 24-90448 Document 1233 Filed in TXSB on 06/04/25 Page 7 of 9 Master Service List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|--|----------------------------------|------------------------------------|-------------------------------|-----------------------|--------------|-------|------------|---------|
| Top 20 Creditor | C5 Capital LLC | Ronny Chakra | 300 W 5th St | Unit 522 | Charlotte | NC | 28202 | |
| Top 20 Creditor | Daniel Garrie | | PO Box 681057 | | Park City | UT | 84098 | |
| | Delaware Division of Revenue | Division of Revenue/Bankruptcy | | | | | | |
| Delaware Division of Revenue | Bankruptcy Service | Services | 820 N French St 8th Floor | Carvel State Building | Wilmington | DE | 19801 | |
| IRS | Internal Revenue Service | Centralized Insolvency | PO Box 7346 | | Philadelphia | PA | 19101-7346 | |
| Counsel for the Committee of | | | | | | | | |
| Unsecured Creditors | McDermott Will & Emery LLP | Darren Azman, Joseph Evans | One Vanderbilt Ave | | New York | NY | 10017-3852 | |
| | Proof Capital Alternative Income | | | | | | | |
| Top 20 Creditor | Fund | Cameron Reid | 3017 7th Steet SW | | Calgary | AB | T2T 2X6 | Canada |
| Top 20 Creditor | Queue Associates Inc. | Joseph Savage | 420 Lexington Ave, Suite 300 | | New York | NY | 10170 | |
| Fund Lead of RH Fund I, a series of | | | | | | | | |
| Telegraph Treehouse, LP, RH Fund II, | | | | | | | | |
| a series of Telegraph Treehouse, LP, | | | | | | | | |
| and RH Fund III, a series of Telegraph | | | | | SAN | | | |
| Treehouse LP | Ross Barbash | | 265 Filbert St | | FRANCISCO | CA | 94133 | |
| Counsel for Trine Mining LLC, Elysium | | Mazin A. Sbaiti, Griffin S. Rubin, | | 2200 Ross Avenue - | | | | |
| Mining LLC, Cross The River LLC | Sbaiti & Company, PLLC | Jonathan E. Bridges | Dallas Arts Tower | Suite 4900W | Dallas | ΤХ | 75201 | |
| Top 20 Creditor | SCM Worldwide LLC | Kyle Camp | 2901 Meandering River Ct | | Austin | ΤX | 78746 | |
| | | | - | House C5, Eden | | | | |
| | | | Kwu Tung, Sheung Shui, New | Manor, 88 Castle Peak | | | | |
| Top 20 Creditor | Sing Family Enterprise Limited | CM Sing | Territories | Rd | Hong Kong | | | China |
| | Texas Comptroller of Public | | Lyndon B Johnson State Office | | | | | |
| Texas Comptroller of Public Accounts | Accounts | Attn Bankruptcy Section | Building | 111 East 17th St | Austin | ΤХ | 78774 | |
| | Texas Comptroller of Public | | | | | | | |
| Texas Comptroller of Public Accounts | Accounts | | PO Box 13528, Capitol Station | | Austin | ТΧ | 78711-3528 | |
| Top 20 Creditor | Vesano Ventures LLC | Alex Vesano | 127 N. Tryon St. | #308 | Charlotte | NC | 28202 | |

Exhibit C

Case 24-90448 Document 1233 Filed in TXSB on 06/04/25 Page 9 of 9 Exhibit C

Fee Application Notice Parties Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|------------------------------------|----------------------------------|----------------------------------|
| Counsel for Galaxy Digital, LLC, in its | | | rtrust@orrick.com; |
| capacity as DIP Agent, for itself and on | | Robert Trust, Mark Franke, | mfranke@orrick.com; |
| behalf of the DIP Lenders | Orrick, Herrington & Sutcliffe LLP | Brandon Batzel | bbatzel@orrick.com |
| Counsel for Galaxy Digital, LLC, in its | | | |
| capacity as DIP Agent, for itself and on | | | |
| behalf of the DIP Lenders | Orrick, Herrington & Sutcliffe LLP | Ryan Wooten | rwooten@orrick.com |
| | | | mrobinson@provincefirm.com; |
| | | | ddunn@provincefirm.com; |
| | | Mark Robinson, David Dunn, | klee@provincefirm.com; |
| Debtors' Financial Advisor | Province | Kirsten Lee, Andrew Popescu | apopescu@provincefirm.com |
| Counsel to the Debtors and Debtors in | Quinn Emanuel Urquhart & | | ericwinston@quinnemanuel.com; |
| Possession | Sullivan, LLP | Eric Winston, Razmig Izakelian | razmigizakelian@quinnemanuel.com |
| | | | pattytomasco@quinnemanuel.com; |
| | | | joannacaytas@quinnemanuel.com; |
| Counsel to the Debtors and Debtors in | Quinn Emanuel Urquhart & | Patricia Tomasco, Joanna Caytas, | cameronkelly@quinnemanuel.com; |
| Possession | Sullivan, LLP | Cameron Kelly, Alain Jaquet | alainjaquet@quinnemanuel.com |
| | | | chucktopping@rhdm.com; |
| Debtors and Debtors in Possession | Rhodium Encore LLC | Charles Topping, Morgan Soule | morgansoule@rhdm.com |
| | US Trustee for the Southern | | |
| Office of the U.S. Trustee for the | District of Texas (Houston | Ha Minh Nguyen, Christopher | ha.nguyen@usdoj.gov; |
| Southern District of Texas | Division) | Ross Travis | c.ross.travis@usdoj.gov |