#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§
RHODIUM ENCORE LLC, et al., <sup>1</sup>	§ §
Debtors.	Ş Ş
	9 §

Chapter 11

Case No. 24-90448 (ARP)

(Jointly Administered)

### **CERTIFICATE OF SERVICE**

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On May 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Amended Declaration of Patricia B. Tomasco in Support of the Application of Debtors for Authority to Retain and Employ Quinn Emanuel Urquhart & Sullivan, LLP as Attorneys Effective as of the Petition Date [Docket No. 1210]

Furthermore, on May 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**:

(Continued on Next Page)

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



• Barnes & Thornburg LLP's Eighth Monthly Fee Statement for the Period April 1, 2025 Through April 30, 2025 [Docket No. 1214]

Dated: June 4, 2025

/s/ Hannah Bussey

Hannah Bussey Verita 222 N Pacific Coast Highway, 3<sup>rd</sup> Floor El Segundo, CA 90245 Tel 310.823.9000

## Exhibit A

### Case 24-90448 Document 1233 Filed in TXSB on 06/04/25 Page 4 of 9 Exhibit A

Master Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Group of SAFE			
Parties	Akin Gump Strauss Hauer & Feld LLP	Mitchell P. Hurley	mhurley@akingump.com
Counsel to the Ad Hoc Group of SAFE		Sarah Link Schultz and Elizabeth	sschultz@akingump.com;
Parties	Akin Gump Strauss Hauer & Feld LLP	Scott	edscott@akingump.com
Top 20 Creditor	C5 Capital LLC	Ronny Chakra	ronnychakra@yahoo.com
	Chamberlain, Hrdlicka, White, Williams	Tara T LeDay and Michael K.	tara.leday@chamberlainlaw.com;
Counsel for Shane M. Blackmon	& Aughtry, P.C.	Riordan	michael.riordan@chamberlainlaw.com
			cpower@cokinoslaw.com;
Counsel for MP2 Energy Texas, LLC		Craig E. Power, Reagan H. "Tres"	tgibbs@cokinoslaw.com;
d/b/a Shell Energy Solutions	Cokinos Young	Gibbs, III and Emma P. Myles	emyles@cokinoslaw.com
Top 20 Creditor	Daniel Garrie		daniel@lawandforensics.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
			rslovak@foley.com;
			slockhart@foley.com;
		Robert T Slovak, Steven C	jmthomas@foley.com;
		Lockhart, J Michael Thomas,	mmoore@foley.com;
		Mark C Moore, Brandon C Marx,	bmarx@foley.com;
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Andrew Howell	ahowell@foley.com
Counsel for Private Investor Club			
Feeder Fund 2020-G LLC and Private		Jason S Brookner, Amber M	jbrookner@grayreed.com;
Investor Club Feeder Fund 2020-H LLC	Gray Reed	Carson	acarson@grayreed.com
Counsel for the Transcend Group			
(Transcend Partners Legend Fund LLC;			
Valley High LP; GR Fairbairn Family			
Trust; Grant Fairbairn Revocable Trust;			
Nina Claire Fairbairn Revocable Trust;			
NCF Eagle Trust; GRF Tiger Trust; and			
NC Fairbairn Family Trust)	lacuone McAllister Potter PLLC	Chase J. Potter	potter@imcplaw.com
			jwertz@jw.com;
Counsel for Temple Green Data, LLC	Jackson Walker LLP	Jennifer Wertz, Beau Butler	bbutler@jw.com
Counsel to New York Digital Investment		Lloyd A. Lim and Rachel	Lloyd.Lim@keanmiller.com;
Group, LLC	Kean Miller LLP	Thompson Kubanda	Rachel.Kubanda@keanmiller.com
Counsel for The County of Milam,			
Texas and the Tax Appraisal District of	McCreary, Veselka, Bragg & Allen,		
Bell County	P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Counsel for the Committee of			crgibbs@mwe.com;
Unsecured Creditors	McDermott Will & Emery LLP	Charles Gibbs, Grayson Williams	gwilliams@mwe.com
Counsel for the Committee of			dazman@mwe.com;
Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	jbevans@mwe.com
Counsel for the Transcend Group			·
(Transcend Partners Legend Fund LLC;			
Valley High LP; GR Fairbairn Family			
Trust; Grant Fairbairn Revocable Trust;			
Nina Claire Fairbairn Revocable Trust;			
NCF Eagle Trust; GRF Tiger Trust; and			bfunk@munsch.com;
NC Fairbairn Family Trust)	Munsch Hardt Kopf & Harr, P.C.	Brenda L. Funk, John D. Cornwell	jcornwell@munsch.com
Counsel for DLT Data Center 1 LLC	Olshan Frome Wolosky LLP	Michael Fox, Jonathan Koevary	jkoevary@olshanlaw.com
Counsel for Galaxy Digital, LLC, in its			rtrust@orrick.com;
capacity as DIP Agent, for itself and on		Robert Trust, Mark Franke,	mfranke@orrick.com;
1			
behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Brandon Batzel	bbatzel@orrick.com
behalf of the DIP Lenders Counsel for Galaxy Digital, LLC, in its	Orrick, Herrington & Sutcliffe LLP	Brandon Batzel	bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on	Orrick, Herrington & Sutcliffe LLP	Brandon Batzel	bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its	Orrick, Herrington & Sutcliffe LLP Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	<u> </u>
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II,	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP,	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund Queue Associates Inc.	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca jsavage@queueassoc.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP,	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca jsavage@queueassoc.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund Queue Associates Inc.	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid Joseph Savage	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca jsavage@queueassoc.com consigrsb@gmail.com MAS@SbaitiLaw.com;
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders Counsel for Lehotsky Keller Cohn LLP Top 20 Creditor Top 20 Creditor Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph	Orrick, Herrington & Sutcliffe LLP Porter Hedges LLP Proof Capital Alternative Income Fund Queue Associates Inc.	Ryan Wooten Joshua W. Wolfshohl, Michael B. Dearman Cameron Reid	rwooten@orrick.com jwolfshohl@porterhedges.com; mdearman@porterhedges.com cameron.reid@proofcapital.ca jsavage@queueassoc.com consigrsb@gmail.com

### Case 24-90448 Document 1233 Filed in TXSB on 06/04/25 Page 5 of 9 Exhibit A

Master Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	SCM Worldwide LLC	Kyle Camp	kylecamp@gmail.com
Top 20 Creditor	Sing Family Enterprise Limited	CM Sing	cmsing@sfe.group
			bankruptcytax@oag.texas.gov;
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
United States Attorney Office for the	US Attorney Office, Southern District of		
Southern District of Texas	Texas		usatxs.bankruptcy@usdoj.gov
Office of the U.S. Trustee for the	US Trustee for the Southern District of	Ha Minh Nguyen, Christopher	ha.nguyen@usdoj.gov;
Southern District of Texas	Texas (Houston Division)	Ross Travis	c.ross.travis@usdoj.gov
Top 20 Creditor	Vesano Ventures LLC	Alex Vesano	alexvesano@gmail.com

## **Exhibit B**

#### Case 24-90448 Document 1233 Filed in TXSB on 06/04/25 Page 7 of 9 Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Top 20 Creditor	C5 Capital LLC	Ronny Chakra	300 W 5th St	Unit 522	Charlotte	NC	28202	
Top 20 Creditor	Daniel Garrie		PO Box 681057		Park City	UT	84098	
	Delaware Division of Revenue	Division of Revenue/Bankruptcy						
Delaware Division of Revenue	Bankruptcy Service	Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801	
IRS	Internal Revenue Service	Centralized Insolvency	PO Box 7346		Philadelphia	PA	19101-7346	
Counsel for the Committee of								
Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	One Vanderbilt Ave		New York	NY	10017-3852	
	Proof Capital Alternative Income							
Top 20 Creditor	Fund	Cameron Reid	3017 7th Steet SW		Calgary	AB	T2T 2X6	Canada
Top 20 Creditor	Queue Associates Inc.	Joseph Savage	420 Lexington Ave, Suite 300		New York	NY	10170	
Fund Lead of RH Fund I, a series of								
Telegraph Treehouse, LP, RH Fund II,								
a series of Telegraph Treehouse, LP,								
and RH Fund III, a series of Telegraph					SAN			
Treehouse LP	Ross Barbash		265 Filbert St		FRANCISCO	CA	94133	
Counsel for Trine Mining LLC, Elysium		Mazin A. Sbaiti, Griffin S. Rubin,		2200 Ross Avenue -				
Mining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Jonathan E. Bridges	Dallas Arts Tower	Suite 4900W	Dallas	ΤХ	75201	
Top 20 Creditor	SCM Worldwide LLC	Kyle Camp	2901 Meandering River Ct		Austin	ΤX	78746	
			-	House C5, Eden				
			Kwu Tung, Sheung Shui, New	Manor, 88 Castle Peak				
Top 20 Creditor	Sing Family Enterprise Limited	CM Sing	Territories	Rd	Hong Kong			China
	Texas Comptroller of Public		Lyndon B Johnson State Office					
Texas Comptroller of Public Accounts	Accounts	Attn Bankruptcy Section	Building	111 East 17th St	Austin	ΤХ	78774	
	Texas Comptroller of Public							
Texas Comptroller of Public Accounts	Accounts		PO Box 13528, Capitol Station		Austin	ТΧ	78711-3528	
Top 20 Creditor	Vesano Ventures LLC	Alex Vesano	127 N. Tryon St.	#308	Charlotte	NC	28202	

# **Exhibit** C

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#### Fee Application Notice Parties Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Galaxy Digital, LLC, in its			rtrust@orrick.com;
capacity as DIP Agent, for itself and on		Robert Trust, Mark Franke,	mfranke@orrick.com;
behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Brandon Batzel	bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its			
capacity as DIP Agent, for itself and on			
behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
			mrobinson@provincefirm.com;
			ddunn@provincefirm.com;
		Mark Robinson, David Dunn,	klee@provincefirm.com;
Debtors' Financial Advisor	Province	Kirsten Lee, Andrew Popescu	apopescu@provincefirm.com
Counsel to the Debtors and Debtors in	Quinn Emanuel Urquhart &		ericwinston@quinnemanuel.com;
Possession	Sullivan, LLP	Eric Winston, Razmig Izakelian	razmigizakelian@quinnemanuel.com
			pattytomasco@quinnemanuel.com;
			joannacaytas@quinnemanuel.com;
Counsel to the Debtors and Debtors in	Quinn Emanuel Urquhart &	Patricia Tomasco, Joanna Caytas,	cameronkelly@quinnemanuel.com;
Possession	Sullivan, LLP	Cameron Kelly, Alain Jaquet	alainjaquet@quinnemanuel.com
			chucktopping@rhdm.com;
Debtors and Debtors in Possession	Rhodium Encore LLC	Charles Topping, Morgan Soule	morgansoule@rhdm.com
	US Trustee for the Southern		
Office of the U.S. Trustee for the	District of Texas (Houston	Ha Minh Nguyen, Christopher	ha.nguyen@usdoj.gov;
Southern District of Texas	Division)	Ross Travis	c.ross.travis@usdoj.gov