

ENTERED

June 06, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ²	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	(Jointly Administered)
	§	

**ORDER GRANTING THE SAFE AHG'S MOTION TO SEAL
THE EMERGENCY MOTION OF THE
SAFE AHG TO COMPEL PRODUCTION BY IMPERIUM PARTIES AND DEBTORS**

Upon the motion (the "Motion to Seal") of the Ad Hoc Group (the "SAFE AHG") of parties to Simple Agreements for Future Equity with Debtor Rhodium Enterprises, Inc. seeking entry of an order pursuant to Bankruptcy Code³ sections 105(a) and 107(b), Bankruptcy Rule 9018, and Local Rule 9037-1 authorizing the SAFE AHG (i) to file an unredacted version of the Emergency Motion of the SAFE AHG to Compel Production by Imperium Parties and Debtors ("Motion to Compel") under seal; and (ii) to file an unsealed version of the Motion to Compel that redacts all Confidential and Highly Confidential – Professionals' Eyes Only information, as defined in the Protective Order, as more fully set forth in the Motion to Seal; and this Court having jurisdiction to consider the Motion to Seal and the relief requested therein pursuant to 28 U.S.C. § 1334; and

² The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

³ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion to Compel.



consideration of the Motion to Seal and requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. § 1408; and due and proper notice of the Motion to Seal having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion to Seal; and all objections, if any, to the Motion to Seal having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion to Seal establish just cause for the relief granted here; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The SAFE AHG is authorized to file an unredacted version of the Motion to Compel under seal.
3. The SAFE AHG is authorized to file an unsealed version of the Motion to Compel that redacts all Confidential and Highly Confidential – Professionals’ Eyes Only information, as defined in the Protective Order.
4. The information marked by Debtors or other parties in interest as Confidential or Highly Confidential – Professionals’ Eyes Only (collectively, “Confidential Information”) contained within the unredacted version of the Motion to Compel shall remain confidential and under seal, and absent further order of this Court, shall not be made available to anyone, except that copies shall be provided (i) to the Court and Clerk, (ii) to the Debtors, (iii) Imperium Parties, and (iv) to other persons upon further order of the Court or upon agreement of the Debtors, the SAFE AHG and other designating parties in interest (the “Parties”).

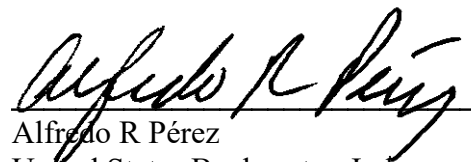
5. Any party who receives an unredacted version of the Motion to Compel, in accordance with this Order, shall be made aware of the terms of this Order, and shall keep the Confidential Information contained therein strictly confidential.

6. This Order shall be immediately effective and enforceable upon its entry.

7. The Parties, including the SAFE AHG, are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion to Compel.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation, interpretation, and enforcement of this Order.

Signed: June 06, 2025


Alfredo R Pérez
United States Bankruptcy Judge