

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

| | | |
|--|---|-------------------------|
| In re: | § | Chapter 11 |
| | § | |
| RHODIUM ENCORE LLC, <i>et al.</i> , ¹ | § | Case No. 24-90448 (ARP) |
| | § | |
| Debtors. | § | |
| | § | (Jointly Administered) |
| | § | |

CERTIFICATE OF SERVICE

I, Rigoberto Lopez, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On June 6, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing Exhibits to the Proposed Order for the Motion for Entry of an Order (A) Approving the Adequacy of the Disclosure Statement, (B) Approving the Solicitation Procedures and Solicitation Packages, (C) Scheduling Confirmation Hearing (D) Establishing Procedures for Objecting to the Plan and Disclosure Statement, (E) Approving the Form, Manner, and Sufficiency of Notice of the Hearing and (F) Granting Related Relief [Docket No. 1239]**

Dated: June 10, 2025

/s/ Rigoberto Lopez
Rigoberto Lopez
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



24904482506100000000000008

Exhibit A

Exhibit A

Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|--|---|---|
| Counsel to the Ad Hoc Group of SAFE Parties | Akin Gump Strauss Hauer & Feld LLP | Mitchell P. Hurley | mhurley@akingump.com |
| Counsel to the Ad Hoc Group of SAFE Parties | Akin Gump Strauss Hauer & Feld LLP | Sarah Link Schultz and Elizabeth Scott | sschultz@akingump.com; edscott@akingump.com |
| Top 20 Creditor | C5 Capital LLC | Ronny Chakra | ronnychakra@yahoo.com |
| Counsel for Shane M. Blackmon | Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C. | Tara T LeDay and Michael K. Riordan | tara.leday@chamberlainlaw.com; michael.riordan@chamberlainlaw.com |
| Counsel for MP2 Energy Texas, LLC d/b/a Shell Energy Solutions | Cokinos Young | Craig E. Power, Reagan H. "Tres" Gibbs, III and Emma P. Myles | cpower@cokinoslaw.com; tgibbs@cokinoslaw.com; emyles@cokinoslaw.com |
| Top 20 Creditor | Daniel Garrie | | daniel@lawandforensics.com |
| Delaware Attorney General | Delaware Attorney General | Attn Bankruptcy Department | attorney.general@state.de.us |
| Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary Investment Fund, Inc. | Dykema Gossett PLLC | Kim Lewinski | klewinski@dykema.com |
| Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary Investment Fund, Inc. | Dykema Gossett PLLC | Patrick L. Huffstickler | phuffstickler@dykema.com |
| Counsel for Whinstone US, Inc. | Foley & Lardner LLP | Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx, Andrew Howell | rslovak@foley.com; slockhart@foley.com; jmthomas@foley.com; mmoore@foley.com; bmarx@foley.com; ahowell@foley.com |
| Counsel for Private Investor Club Feeder Fund 2020-G LLC and Private Investor Club Feeder Fund 2020-H LLC | Gray Reed | Jason S Brookner, Amber M Carson | jbrookner@grayreed.com; acarson@grayreed.com |
| Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust) | Iacuone McAllister Potter PLLC | Chase J. Potter | potter@imcplaw.com |
| Counsel for Temple Green Data, LLC | Jackson Walker LLP | Jennifer Wertz, Beau Butler | jwertz@jw.com; bbutler@jw.com |
| Counsel to New York Digital Investment Group, LLC | Kean Miller LLP | Lloyd A. Lim and Rachel Thompson Kubanda | Lloyd.Lim@keanmiller.com; Rachel.Kubanda@keanmiller.com |
| Counsel for The County of Milam, Texas and the Tax Appraisal District of Bell County | McCreary, Veselka, Bragg & Allen, P.C. | Julie Anne Parson | jparsons@mvalaw.com |
| Counsel for the Committee of Unsecured Creditors | McDermott Will & Emery LLP | Charles Gibbs, Grayson Williams | cgibbs@mwe.com; gwilliams@mwe.com |
| Counsel for the Committee of Unsecured Creditors | McDermott Will & Emery LLP | Darren Azman, Joseph Evans | dazman@mwe.com; jbevans@mwe.com |
| Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust) | Munsch Hardt Kopf & Harr, P.C. | Brenda L. Funk, John D. Cornwell | bfunk@munsch.com; jcornwell@munsch.com |
| Counsel for DLT Data Center 1 LLC | Olshan Frome Wolosky LLP | Michael Fox, Jonathan Koevary | jkoevary@olshanlaw.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders | Orrick, Herrington & Sutcliffe LLP | Robert Trust, Mark Franke, Brandon Batzel | rtrust@orrick.com; mfranke@orrick.com; bbatzel@orrick.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders | Orrick, Herrington & Sutcliffe LLP | Ryan Wooten | rwooten@orrick.com |
| Counsel for Lehotsky Keller Cohn LLP | Porter Hedges LLP | Joshua W. Wolfshohl, Michael B. Dearman | jwolfshohl@porterhedges.com; mdearman@porterhedges.com |
| Top 20 Creditor | Proof Capital Alternative Income Fund | Cameron Reid | cameron.reid@proofcapital.ca |
| Top 20 Creditor | Queue Associates Inc. | Joseph Savage | jsavage@queueassoc.com |

Exhibit A

Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|--|--|---|
| Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP | Ross Barbash | | consigrsb@gmail.com |
| Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC | Sbaiti & Company, PLLC | Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges | MAS@SbaitiLaw.com; GSR@SbaitiLaw.com; jeb@sbaitilaw.com |
| Top 20 Creditor | SCM Worldwide LLC | Kyle Camp | kylecamp@gmail.com |
| Top 20 Creditor | Sing Family Enterprise Limited | CM Sing | cmsing@sfe.group |
| Texas Attorney General | Texas Attorney General | Attn Bankruptcy Department | bankruptcytax@oag.texas.gov; communications@oag.texas.gov |
| United States Attorney Office for the Southern District of Texas | US Attorney Office, Southern District of Texas | | usatxs.bankruptcy@usdoj.gov |
| Office of the U.S. Trustee for the Southern District of Texas | US Trustee for the Southern District of Texas (Houston Division) | Ha Minh Nguyen, Christopher Ross Travis | ha.nguyen@usdoj.gov; c.ross.travis@usdoj.gov |
| Top 20 Creditor | Vesano Ventures LLC | Alex Vesano | alexvesano@gmail.com |

Exhibit B

Exhibit B
Master Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|---|--|---|---|---|------------------|-------|------------|---------|
| Top 20 Creditor | C5 Capital LLC | Ronny Chakra | 300 W 5th St | Unit 522 | Charlotte | NC | 28202 | |
| Top 20 Creditor | Daniel Garrie | | PO Box 681057 | | Park City | UT | 84098 | |
| Delaware Division of Revenue | Delaware Division of Revenue Bankruptcy Service | Division of Revenue/Bankruptcy Services | 820 N French St 8th Floor | Carvel State Building | Wilmington | DE | 19801 | |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 | |
| Counsel for the Committee of Unsecured Creditors | McDermott Will & Emery LLP | Darren Azman, Joseph Evans | One Vanderbilt Ave | | New York | NY | 10017-3852 | |
| Top 20 Creditor | Proof Capital Alternative Income Fund | Cameron Reid | 3017 7th Steet SW | | Calgary | AB | T2T 2X6 | Canada |
| Top 20 Creditor | Queue Associates Inc. | Joseph Savage | 420 Lexington Ave, Suite 300 | | New York | NY | 10170 | |
| Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP | Ross Barbash | | 265 Filbert St | | SAN FRANCISCO | CA | 94133 | |
| Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC | Sbaiti & Company, PLLC | Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges | Dallas Arts Tower | 2200 Ross Avenue - Suite 4900W | Dallas | TX | 75201 | |
| Top 20 Creditor | SCM Worldwide LLC | Kyle Camp | 2901 Meandering River Ct | | Austin | TX | 78746 | |
| Top 20 Creditor | Sing Family Enterprise Limited | CM Sing | Kwu Tung, Sheung Shui, New Territories | House C5, Eden Manor, 88 Castle Peak Rd | Hong Kong | | | China |
| Texas Comptroller of Public Accounts | Texas Comptroller of Public Accounts | Attn Bankruptcy Section | Lyndon B Johnson State Office Building | 111 East 17th St | Austin | TX | 78774 | |
| Texas Comptroller of Public Accounts | Texas Comptroller of Public Accounts | | PO Box 13528, Capitol Station | | Austin | TX | 78711-3528 | |
| Top 20 Creditor | Vesano Ventures LLC | Alex Vesano | 127 N. Tryon St. | #308 | Charlotte | NC | 28202 | |