

**ENTERED**

June 12, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**ORDER GRANTING DEBTORS' AND SPECIAL COMMITTEE'S EMERGENCY  
MOTION FOR STATUS CONFERENCE CONCERNING AND MOTION TO STRIKE  
SAFE AHG AMENDED EMERGENCY MOTION TO TERMINATE EXCLUSIVITY**

(Related to ECF No. 1247, 1268)

Upon *Debtors' and Special Committee's Emergency Motion for Status Conference Concerning and Motion to Strike SAFE AHG Emergency Motion to Terminate Exclusivity* (the "Status Conference Motion") requesting an emergency order scheduling a status conference in relation to the Termination Motion;<sup>2</sup> and the Court having jurisdiction pursuant to sections 157 and 1334 of title 28 of the United States Code to consider the Motion and the relief requested therein; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of the United States Code; and the Court having determined that the relief sought in the Status Conference Motion is in the best interests of the Debtors, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.


<sup>2</sup> Capitalized terms not otherwise defined in this Order have the meaning ascribed to them in the Status Conference Motion.



**IT IS ORDERED, ADJUDGED AND DECREED THAT:**

1. The Status Conference Motion is GRANTED.
2. An emergency status conference regarding the matters raised in the Status Conference Motion shall occur on June 16, 2025, at 9:00 am by telephone and video conference.
3. The Debtors shall prepare and file a notice of emergency status conference consistent with this Court's procedures for audio and video attendance at such conference.
4. The Termination Motion is stricken without prejudice pending filing an amended plan and disclosure statement reflecting the PSA.
5. This Court shall retain jurisdiction over any and all matters arising from or related to the implementation of this Order.

Signed: June 12, 2025

  
Alfredo R Pérez  
United States Bankruptcy Judge