

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448(ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

SCHEDULING ORDER
(Relates to ECF Nos. 1126, 1180, 1185, 1247)

WHEREAS, on June 20, 2025, the Court held a status conference, with appearances noted on the record, concerning scheduling of the: (i) *Debtors’ Omnibus Objection to Claims Pursuant to Bankruptcy Code Sections 502(b), Bankruptcy Rule 3007, and Local Rule 3007-1 Because SAFE Holders do not Hold Claims* dated May 19, 2025 (ECF No. 1126) (“**SAFE Claim Objection**”); (ii) *Motion for Entry of an Order (A) Approving the Adequacy of the Disclosure Statement, (B) Approving the Solicitation Procedures and Solicitation Packages, (C) Scheduling Confirmation Hearing, (D) Establishing Procedures for Objecting to the Plan and Disclosure Statement, (E) Approving the Form, Manner, and Sufficiency of Notice of the Hearings, and (F) Granting Related Relief* dated May 23, 2025 (ECF No. 1180) (“Disclosure Statement Motion”); (iii) *Debtors’ Amended Third Motion for Entry of an Order (I) Extending the Debtors’ Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptance Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief* dated May 26, 2025 (ECF No. 1185) (“Exclusivity

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



Motion”); and (iv) *SAFE AHG Amended Emergency Motion to Terminate Exclusivity* dated June 7, 2025 (ECF No. 1247) (“Termination Motion”), and

WHEREAS on June 18, 2025, the Debtors filed the Amended Joint Chapter 11 Plan of Liquidation of Rhodium Encore LLC and its Affiliated Debtors (“Amended Plan”) and the Amended Disclosure Statement for Amended Joint Chapter 11 Plan of Liquidation of Rhodium Encore LLC and its Affiliated Debtors (“Amended Disclosure Statement”);

For the reasons stated on the record, IT IS HEREBY ORDERED THAT:

1. Amended Plan and Amended Disclosure Statement activities, including, without limitation, all related objection deadlines and hearings, are hereby stayed;
2. The Exclusivity Motion, Termination Motion, and Disclosure Statement Motion are adjourned;
3. The hearing currently set for June 24, 2025 is adjourned.
4. The deadline for parties (“Objecting Parties”) to file pleadings in support of the SAFE Claim Objection (“Replies ISO Objection”) is June 24, 2025.
5. The deadline for parties (“Supporting Parties” and, together with the Objecting Parties, the “Parties”) to file pleadings opposing the SAFE Claim Objection (“Oppositions”) is June 27, 2025. The number of Oppositions may not exceed the number of Replies ISO Objection.
6. The SAFE Claim Objection will be heard on July 2, 2025, at 10:00 a.m. (prevailing central time) (the “Hearing”);
7. Evidence at the Hearing:
 - a. No documents may be offered by the Objecting Parties at the Hearing unless disclosed on or before June 24, 2025, unless otherwise agreed among the

Parties, or without such agreement, solely for rebuttal, and only upon determination by the Court, which determination may be made at the Hearing, that the relevance to the SAFE Claim Objection of the material offered could not reasonably have been determined by the Objecting Parties prior to June 24, 2025;

- b. No documents may be offered by the Supporting Parties at the Hearing unless disclosed on or before June 27, 2025, unless otherwise agreed among the Parties or without such agreement, solely for rebuttal, and only upon determination, which determination may be made at the Hearing, by the Court that the relevance to the SAFE Claim Objection of the material offered could not reasonably have been determined by the Supporting Parties prior to June 27, 2025;
- c. No witness testimony shall be submitted by either side in connection with the SAFE Claim Objection, nor shall any witness be called at the Hearing except as may be necessary to establish authenticity of a document or other predicates for admissibility of a document, and the parties agree they shall work together in good faith in an effort to avoid the necessity for such document-related testimony;

8. The Court shall convene a status conference within five business days of the Court's decision on the SAFE Claim Objection to consider scheduling and other case related matters going forward.

Houston, Texas

Dated: _____, 2025

ALFREDO R. PEREZ
UNITED STATES BANKRUPTCY JUDGE