

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

|  |   |                         |
|--|---|-------------------------|
| In re:   | § | Chapter 11              |
|  | § |                         |
| RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup> | § | Case No. 24-90448 (ARP) |
|  | § |                         |
| Debtors.   | § |                         |
|  | § | (Jointly Administered)  |
|  | § |                         |

**CERTIFICATE OF SERVICE**

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On July 25, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

- **Stipulated Modification to Order Amending Final Cash Collateral Order Authorizing Final Payment to Prepetition Secured Lenders [Docket No. 1478]**

Dated: July 28, 2025

/s/ Michael Villa  
Michael Villa  
Verita  
222 N Pacific Coast Highway,  
3<sup>rd</sup> Floor  
El Segundo, CA 90245  
Tel 310.823.9000

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



249044825072800000000001

# **Exhibit A**

## Exhibit A

Master Service List  
Served via Electronic Mail

| Description  | CreditorName   | CreditorNoticeName  | Email   |
|--|--|---|---|
| Counsel to the Ad Hoc Group of SAFE Parties  | Akin Gump Strauss Hauer & Feld LLP                     | Mitchell P. Hurley  | mhurley@akingump.com  |
| Counsel to the Ad Hoc Group of SAFE Parties  | Akin Gump Strauss Hauer & Feld LLP                     | Sarah Link Schultz and Elizabeth Scott  | sschultz@akingump.com;<br>edscott@akingump.com  |
| Counsel for Shane M. Blackmon  | Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C. | Tara T LeDay  | tara.leday@chamberlainlaw.com   |
| Counsel for MP2 Energy Texas, LLC d/b/a Shell Energy Solutions   | Cokinos Young  | Craig E. Power, Reagan H. "Tres" Gibbs, III and Emma P. Myles                                     | cpower@cokinoslaw.com;<br>tgibbs@cokinoslaw.com;<br>emyles@cokinoslaw.com   |
| Counsel for Proof Capital Special Situations Fund  | Cole Schotz P.C.                                       | Ian Phillips  | iphillips@coleschotz.com  |
| Counsel for Proof Capital Special Situations Fund  | Cole Schotz P.C.                                       | Justin Alberto, Stacy Newman, Bryant Churbuck   | jalberto@coleschotz.com;<br>snewman@coleschotz.com;<br>bchurbuck@coleschotz.com   |
| Top 20 Creditor  | Daniel Garrie  |   | daniel@lawandforensics.com  |
| Top 20 Creditor  | Daniel Garrie  |   | daniel@lawandforensics.com  |
| Delaware Attorney General  | Delaware Attorney General                              | Attn Bankruptcy Department  | attorney.general@state.de.us  |
| Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary Investment Fund, Inc.   | Dykema Gossett PLLC                                    | Kim Lewinski  | klewinski@dykema.com  |
| Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary Investment Fund, Inc.   | Dykema Gossett PLLC                                    | Patrick L. Huffstickler   | phuffstickler@dykema.com  |
| Counsel for Whinstone US, Inc.   | Foley & Lardner LLP                                    | Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx, Andrew Howell | rslovak@foley.com;<br>slockhart@foley.com;<br>jmthomas@foley.com;<br>mmoore@foley.com;<br>bmarx@foley.com;<br>ahowell@foley.com |
| Counsel for Private Investor Club Feeder Fund 2020-G LLC and Private Investor Club Feeder Fund 2020-H LLC  | Gray Reed  | Jason S Brookner, Amber M Carson  | jbrookner@grayreed.com;<br>acarson@grayreed.com   |
| Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust) | Iacuone McAllister Potter PLLC                         | Chase J. Potter   | potter@imcplaw.com  |
| Top 20 Creditor  | Infinite Mining, LLC                                   | Richard Camara  | richardcamara@me.com  |
| Counsel for Temple Green Data, LLC   | Jackson Walker LLP                                     | Jennifer Wertz, Beau Butler   | jwertz@jw.com;<br>bbutler@jw.com  |
| Counsel to New York Digital Investment Group, LLC  | Kean Miller LLP  | Lloyd A. Lim and Rachel Thompson Kubanda  | Lloyd.Lim@keanmiller.com;<br>Rachel.Kubanda@keanmiller.com  |
| Counsel for The County of Milam, Texas and the Tax Appraisal District of Bell County   | McCreary, Veselka, Bragg & Allen, P.C.                 | Julie Anne Parson   | jparsons@mvbalaw.com  |
| Counsel for the Committee of Unsecured Creditors   | McDermott Will & Emery LLP                             | Charles Gibbs, Grayson Williams   | crgibbs@mwe.com;<br>gwilliams@mwe.com   |
| Counsel for the Committee of Unsecured Creditors   | McDermott Will & Emery LLP                             | Darren Azman, Joseph Evans  | dazman@mwe.com;<br>jbevans@mwe.com  |
| Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust) | Munsch Hardt Kopf & Harr, P.C.                         | Brenda L. Funk, John D. Cornwell  | bfunk@munsch.com;<br>jcornwell@munsch.com   |

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Master Service List  
Served via Electronic Mail

| Description   | CreditorName   | CreditorNoticeName                                     | Email   |
|---|--|--|---|
| Counsel for DLT Data Center 1 LLC   | Olshan Frome Wolosky LLP   | Michael Fox, Jonathan Koevary                          | jkoevary@olshanlaw.com  |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders  | Orrick, Herrington & Sutcliffe LLP                               | Robert Trust, Mark Franke, Brandon Batzel              | rtrust@orrick.com;<br>mfranke@orrick.com;<br>bbatzel@orrick.com |
| Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders  | Orrick, Herrington & Sutcliffe LLP                               | Ryan Wooten  | rwooten@orrick.com  |
| Counsel for Lehotsky Keller Cohn LLP  | Porter Hedges LLP  | Joshua W. Wolfshohl, Michael B. Dearman                | jwolfshohl@porterhedges.com;<br>mdearman@porterhedges.com       |
| Top 20 Creditor   | Proof Capital Alternative Income Fund                            | Cameron Reid   | cameron.reid@proofcapital.ca                                    |
| Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP | Ross Barbash   |  | consigrsb@gmail.com   |
| Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC   | Sbaiti & Company, PLLC   | Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges | MAS@SbaitiLaw.com;<br>GSR@SbaitiLaw.com;<br>jeb@sbaitilaw.com   |
| Texas Attorney General  | Texas Attorney General   | Attn Bankruptcy Department                             | bankruptcytax@oag.texas.gov;<br>communications@oag.texas.gov    |
| United States Attorney Office for the Southern District of Texas  | US Attorney Office, Southern District of Texas                   |  | usatxs.bankruptcy@usdoj.gov                                     |
| Office of the U.S. Trustee for the Southern District of Texas   | US Trustee for the Southern District of Texas (Houston Division) | Ha Minh Nguyen, Christopher Ross Travis                | ha.nguyen@usdoj.gov;<br>c.ross.travis@usdoj.gov                 |

## **Exhibit B**

## Exhibit B

Master Service List  
Served via First Class Mail

| Description   | CreditorName                                    | CreditorNoticeName                                     | Address1                               | Address2                       | City          | State | Zip        | Country |
|---|---|--|--|--------------------------------|---------------|-------|------------|---------|
| Delaware Division of Revenue  | Delaware Division of Revenue Bankruptcy Service | Division of Revenue/Bankruptcy Services                | 820 N French St 8th Floor              | Carvel State Building          | Wilmington    | DE    | 19801      |         |
| Top 20 Creditor   | Infinite Mining, LLC                            | Richard Camara   | 17915 Goodyear                         |                                | Carson        | CA    | 90746      |         |
| IRS   | Internal Revenue Service                        | Centralized Insolvency Operation                       | PO Box 7346                            |                                | Philadelphia  | PA    | 19101-7346 |         |
| Counsel for the Committee of Unsecured Creditors  | McDermott Will & Emery LLP                      | Darren Azman, Joseph Evans                             | One Vanderbilt Ave                     |                                | New York      | NY    | 10017-3852 |         |
| Top 20 Creditor   | Proof Capital Alternative Income Fund           | Cameron Reid   | 3017 7th Steet SW                      |                                | Calgary       | AB    | T2T 2X6    | Canada  |
| Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP | Ross Barbash                                    |  | 265 Filbert St                         |                                | SAN FRANCISCO | CA    | 94133      |         |
| Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC   | Sbaiti & Company, PLLC                          | Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges | Dallas Arts Tower                      | 2200 Ross Avenue - Suite 4900W | Dallas        | TX    | 75201      |         |
| Texas Comptroller of Public Accounts  | Texas Comptroller of Public Accounts            | Attn Bankruptcy Section                                | Lyndon B Johnson State Office Building | 111 East 17th St               | Austin        | TX    | 78774      |         |
| Texas Comptroller of Public Accounts  | Texas Comptroller of Public Accounts            |  | PO Box 13528, Capitol Station          |                                | Austin        | TX    | 78711-3528 |         |

## **Exhibit C**

**Exhibit C****Banks Service List  
Served via First Class Mail**

| <b>CreditorName</b> | <b>CreditorNoticeName</b>       | <b>Address1</b>          | <b>City</b> | <b>State</b> | <b>Zip</b> | <b>Country</b> |
|---------------------|---------------------------------|--------------------------|-------------|--------------|------------|----------------|
| Chase Bank          |                                 | 270 Park Avenue          | New York    | NY           | 10017      |                |
| Foundry USA         |                                 | 69 Aberdeen Avenue       | Cambridge   |              | CB2 8DL    | United Kingdom |
| TD Bank             |                                 | 2035 Limestone Road      | Wilmington  | DE           | 19808      |                |
| Vantage Bank        |                                 | P.O. Box 1700            | McAllen,    | TX           | 78505-1700 |                |
| Western Alliance    | Western Alliance Bancorporation | 1 East Washington Street | Phoenix     | AZ           | 85004      |                |