Southern District of Texas

## **ENTERED**

August 04, 2025 Nathan Ochsner, Clerk

## IN THE UNITED STATED BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: § § § § CASE NO: 24-90448 RHODIUM ENCORE LLC, et al., Debtors. Jointly Administered CHAPTER 11

## ORDER REGARDING THE EMERGENCY MOTION OF THE SAFE AHG AT ECF NO. 1080

On or before August 11, 2025, Imperium shall produce to the SAFE AHG copies of all documents from the subset of documents that Imperium had initially produced to the Special Committee and that the Special Committee had marked as relevant for its investigation (the "Special Committee Marked Subset") but that were previously withheld from the SAFE AHG on the basis of the Imperium Parties' alleged privilege, and, for the avoidance of doubt, such production shall not by itself constitute a subject-matter waiver with respect to the subject matters set forth in the Special Committee Marked Subset.

On or before August 11, 2025, Imperium shall produce to the SAFE AHG copies of all other documents that Imperium previously produced to the Special Committee that were withheld from production to the SAFE AHG based on a claim of privilege by Imperium (the "Additional Withheld Documents"), provided, however, that (i) Imperium is not required to produce Additional Withheld Documents that are purely of a personal nature and/or that have no arguable connection to the matters at issue in these cases, and (ii) Imperium may withhold Additional Withheld Documents that they contend are subject to a nonwaived privilege held by the Debtors, but must provide on or before



<sup>&</sup>lt;sup>1</sup> All defined terms are as defined in the motion at ECF No. 1080.

August 11, 2025, a privilege log of all such documents providing the information required by Federal Rule of Civil Procedure 26 or an explanation as to why the privilege log could not be produced with respect to any specific document; for the avoidance of doubt, the SAFE AHG's rights to challenge such withholding shall be preserved.

SIGNED 08/04/2025

Alfredo R Pérez

United States Bankruptcy Judge