

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

In Re: Rhodium Encore LLC and Air HPC LLC  
Debtor

Case No.: 24-90448

Chapter: 11

**NOTICE OF FILING OF OFFICIAL TRANSCRIPT**

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <https://www.txs.uscourts.gov/>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <https://www.txs.uscourts.gov/> or by calling (713) 250-5500 . A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner  
Clerk of Court



24904482508100000000000001

United States Bankruptcy Court  
Southern District of Texas

In re:  
Rhodium Encore LLC  
Air HPC LLC  
Debtors

Case No. 24-90448-arp  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Aug 08, 2025

User: ADIuser  
Form ID: ncttran

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The following symbols are used throughout this certificate:

| Symbol | Definition                                                                                                                                                                                                                     |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| +      | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| ^      | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.                                                                                                                 |

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 10, 2025:**

| Recip ID | Recipient Name and Address                                                                                                                          |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| db       | + Air HPC LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841                 |
| db       | + Jordan HPC LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841          |
| db       | + Jordan HPC Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841          |
| db       | + Rhodium 10MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841        |
| db       | + Rhodium 10MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841        |
| db       | + Rhodium 2.0 LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841         |
| db       | + Rhodium 2.0 Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841         |
| db       | + Rhodium 30MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841        |
| db       | + Rhodium 30MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841        |
| db       | + Rhodium Encore LLC, 2617 Bissonnet St, Ste 234, Houston, TX 77005-1316                                                                            |
| db       | + Rhodium Encore Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841      |
| db       | + Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841     |
| db       | + Rhodium Industries LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841      |
| db       | + Rhodium JV LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841          |
| db       | + Rhodium Ready Ventures LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841  |
| db       | + Rhodium Renewables LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841      |
| db       | + Rhodium Renewables Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841  |
| db       | + Rhodium Shared Services LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| db       | + Rhodium Technologies LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841    |
| aty      | + Joseph Thomas, Thomas Whitelaw and Kolegraff LLP, 18101 Von Karman Ave Suite 230, Irvine, ca 92612, UNITED STATES 92612-7132                      |
| aty      | + Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841                                |
| aty      | + Robert Trust, Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, New York, NY 10019-6142                                                   |
| aty      | + Ross Barbash, 265 Filbert St, San Francisco, CA 94133-3203                                                                                        |
| cr       | + Ad Hoc Group of SAFE Parties, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Steet, Suite 1800, Dallas, TX 75201-4675  |
| intp     | + Celsius Holdings US LLC, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675      |
| intp     | + Ethos Investments X LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618                  |
| intp     | + Ethos Investments XIV LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618                |
| intp     | + Jonas Norr, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618                               |

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cr + Temple Green Data, LLC, c/o Jennifer F. Wertz, Jackson Walker LLP, 100 Congress Avenue, Suite 1100 Austin, TX 78701-4042

TOTAL: 29

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address            | Date/Time            | Recipient Name and Address                                                                                                                                 |
|----------|---------------------------------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| dft      | + Email/Text: lemaster@slolllp.com    | Aug 08 2025 20:07:00 | Cameron Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S Mopac Expressway Suite 320, Austin, TX 78746, UNITED STATES 78746-9817                    |
| cr       | + Email/Text: lemaster@slolllp.com    | Aug 08 2025 20:07:00 | Chase Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817                    |
| cr       | ^ MEBN                                | Aug 08 2025 20:08:57 | Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847                 |
| intp     | + Email/Text: lemaster@slolllp.com    | Aug 08 2025 20:07:00 | Imperium Investments Holdings, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, 1801 S. Mopac Expressway, #320, Austin, TX 78746-9817                        |
| op       | + Email/Text: kccnoticing@kccllc.com  | Aug 08 2025 20:08:00 | Kurtzman Carson Consultants, LLC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614                 |
| cr       | + Email/Text: lemaster@slolllp.com    | Aug 08 2025 20:07:00 | Nathan Nichols, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817                    |
| cr       | + Email/Text: james.grogan@gtlaw.com  | Aug 08 2025 20:08:00 | Ranger Investment Partners, L.P. and Winchester Pa, c/o James T. Grogan, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003 |
| cr       | Email/Text: julie.parsons@mvbalaw.com | Aug 08 2025 20:08:00 | Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269                 |
| cr       | Email/Text: julie.parsons@mvbalaw.com | Aug 08 2025 20:08:00 | The County of Milam, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269                                                 |

TOTAL: 9

**BYPASSED RECIPIENTS****The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

| Recip ID | Bypass Reason | Name and Address              |
|----------|---------------|-------------------------------|
| aty      |               | Gray Reed                     |
| cr       |               | Ad Hoc SAFE Claimants         |
| intp     |               | Arkady Goldinstein            |
| fa       |               | B. Riley Securities, Inc.     |
| fa       |               | BDO Consulting Group LLC      |
| sp       |               | Barnes & Thornburg LLP        |
| cr       |               | Cameron Blackmon              |
| cr       |               | Cross the River LLC           |
| intp     |               | DLT Data Center 1 LLC (DLT 1) |
| cr       |               | Elysium Mining LLC            |
| cr       |               | GR Fairbairn Family Trust     |
| cr       |               | GRF Tiger Trust               |
| intp     |               | Galaxy Digital, LLC           |

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|      |                                                    |
|------|----------------------------------------------------|
| cr   | Grant Fairbairn Revocable Trust                    |
| intp | Lehotsky Keller Cohn LLP                           |
| cr   | Liquid Mining Fund I, LLC                          |
| cr   | Liquid Mining Fund II, LLC                         |
| cr   | Liquid Mining Fund III, LLC                        |
| cr   | MP2 Energy Texas, LLC d/b/a Shell Energy Solutions |
| cr   | Midas Green Technologies, LLC                      |
| cr   | NC Fairbairn Family Trust                          |
| cr   | NCF Eagle Trust                                    |
| cr   | New York Digital Investment Group, LLC             |
| cr   | Nicholas Cerasuolo                                 |
| cr   | Nina Claire Fairbairn Revocable Trust              |
| crmc | Official Committee of Unsecured Creditors of Rhodi |
| cr   | Private Investor Club Feeder Fund 2020-G LLC       |
| cr   | Private Investor Club Feeder Fund 2020-H LLC       |
| intp | Proof Capital Alternative Growth Fund              |
| intp | Proof Capital Alternative Income Fund              |
| intp | Proof Capital Special Situations Fund              |
| intp | Proof Proprietary Investment Fund Inc.             |
| fa   | Province, LLC                                      |
| cr   | RH Fund I                                          |
| cr   | RH Fund II                                         |
| cr   | RH Fund III                                        |
| intp | Ropes & Gray LLP                                   |
| sp   | Stris & Maher LLP                                  |
| cr   | Transcend Partners Legend Fund LLC                 |
| cr   | Trine Mining, LLC                                  |
| cr   | Valley High LP                                     |
| cr   | Whinstone US, Inc.                                 |

TOTAL: 42 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 10, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 7, 2025 at the address(es) listed below:**

| <b>Name</b>     | <b>Email Address</b>                                             |
|-----------------|------------------------------------------------------------------|
| Alexis T Swartz | on behalf of Plaintiff Rhodium Renewables LLC alexis@lkcfirm.com |
| Alexis T Swartz | on behalf of Plaintiff Rhodium JV LLC alexis@lkcfirm.com         |
| Alexis T Swartz | on behalf of Plaintiff Rhodium Industries LLC alexis@lkcfirm.com |
| Alexis T Swartz | on behalf of Plaintiff Rhodium 30MW LLC alexis@lkcfirm.com       |

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|                          |                                                                                                                                               |
|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| Alexis T Swartz          | on behalf of Plaintiff Rhodium 2.0 LLC alexis@lkcfirm.com                                                                                     |
| Alexis T Swartz          | on behalf of Plaintiff Air HPC LLC alexis@lkcfirm.com                                                                                         |
| Alexis T Swartz          | on behalf of Plaintiff Rhodium Encore LLC alexis@lkcfirm.com                                                                                  |
| Alexis T Swartz          | on behalf of Plaintiff Jordan HPC LLC alexis@lkcfirm.com                                                                                      |
| Alexis T Swartz          | on behalf of Plaintiff Rhodium 10MW LLC alexis@lkcfirm.com                                                                                    |
| Amber Michelle Carson    | on behalf of Creditor Private Investor Club Feeder Fund 2020-G LLC acarson@grayreed.com                                                       |
| Amber Michelle Carson    | on behalf of Creditor Private Investor Club Feeder Fund 2020-H LLC acarson@grayreed.com                                                       |
| Andrew Alan Howell       | on behalf of Plaintiff Whinstone US Inc. ahowell@foley.com                                                                                    |
| Andrew Alan Howell       | on behalf of Creditor Whinstone US Inc. ahowell@foley.com                                                                                     |
| Benjamin C. Struby       | on behalf of Interested Party Jonas Norr bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com                                              |
| Benjamin C. Struby       | on behalf of Interested Party Ethos Investments XIV LLC bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com                               |
| Benjamin C. Struby       | on behalf of Interested Party Ethos Investments X LLC bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com                                 |
| Brandon Batzel           | on behalf of Interested Party Galaxy Digital LLC bbatzel@orrick.com                                                                           |
| Brandon Christopher Marx | on behalf of Creditor Whinstone US Inc. bmarx@foley.com                                                                                       |
| Brandon Christopher Marx | on behalf of Plaintiff Whinstone US Inc. bmarx@foley.com                                                                                      |
| Brenda Lynn Funk         | on behalf of Creditor NCF Eagle Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com                       |
| Brenda Lynn Funk         | on behalf of Creditor GRF Tiger Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com                       |
| Brenda Lynn Funk         | on behalf of Creditor Grant Fairbairn Revocable Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com       |
| Brenda Lynn Funk         | on behalf of Creditor NC Fairbairn Family Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com             |
| Brenda Lynn Funk         | on behalf of Creditor Nina Claire Fairbairn Revocable Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com |
| Brenda Lynn Funk         | on behalf of Creditor GR Fairbairn Family Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com             |
| Brenda Lynn Funk         | on behalf of Creditor Valley High LP bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com                        |
| Brenda Lynn Funk         | on behalf of Creditor Transcend Partners Legend Fund LLC bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com    |
| Bridget Asay             | on behalf of Debtor Rhodium Enterprises Inc. bridget.asay@strismaher.com, 6969944420@filings.docketbird.com                                   |
| Bridget Asay             | on behalf of Debtor Rhodium 10MW LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                            |

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|                     |                                                                                                                                                                                                                 |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bridget Asay        | on behalf of Debtor Jordan HPC Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                            |
| Bridget Asay        | on behalf of Debtor Rhodium Industries LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                        |
| Bridget Asay        | on behalf of Debtor Rhodium Encore Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                        |
| Bridget Asay        | on behalf of Debtor Air HPC LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                                   |
| Bridget Asay        | on behalf of Debtor Jordan HPC LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                                |
| Bridget Asay        | on behalf of Debtor Rhodium Encore LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                            |
| Bridget Asay        | on behalf of Debtor Rhodium 30MW LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                              |
| Bridget Asay        | on behalf of Debtor Rhodium 2.0 LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                               |
| Bridget Asay        | on behalf of Debtor Rhodium 30MW Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                          |
| Bridget Asay        | on behalf of Debtor Rhodium Renewables Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                    |
| Bridget Asay        | on behalf of Debtor Rhodium 2.0 Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                           |
| Bridget Asay        | on behalf of Debtor Rhodium Shared Services LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                   |
| Bridget Asay        | on behalf of Debtor Rhodium Ready Ventures LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                    |
| Bridget Asay        | on behalf of Debtor Rhodium Renewables LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                        |
| Bridget Asay        | on behalf of Debtor Rhodium 10MW Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                          |
| Bridget Asay        | on behalf of Debtor Rhodium Technologies LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                      |
| Bridget Asay        | on behalf of Debtor Rhodium JV LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                                |
| Bryant Churbuck     | on behalf of Interested Party Proof Capital Special Situations Fund bchurbuck@coleschotz.com                                                                                                                    |
| Carl N Kunz, III    | on behalf of Interested Party Proof Capital Alternative Growth Fund ckunz@morrisjames.com<br>slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com                                              |
| Carl N Kunz, III    | on behalf of Interested Party Proof Capital Alternative Income Fund ckunz@morrisjames.com<br>slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com                                              |
| Carl N Kunz, III    | on behalf of Interested Party Proof Proprietary Investment Fund Inc. ckunz@morrisjames.com<br>slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com                                             |
| Carl N Kunz, III    | on behalf of Interested Party Proof Capital Special Situations Fund ckunz@morrisjames.com<br>slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com                                              |
| Charles R Gibbs     | on behalf of Creditor Committee Official Committee of Unsecured Creditors of Rhodium Encore LLC et al. crgibbs@mwe.com,<br>dnorthrop@mwe.com;jbishopjones@mwe.com;jacqueline-bishop-jones-0301@ecf.pacerpro.com |
| Chase Jordan Potter | on behalf of Creditor Grant Fairbairn Revocable Trust potter@imcplaw.com emily@imcplaw.com                                                                                                                      |
| Chase Jordan Potter | on behalf of Plaintiff GRANT FAIRBAIRN AS TRUSTEE AND ON BEHALF OF GRANT FAIRBAIRN REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com                                                                        |
| Chase Jordan Potter | on behalf of Plaintiff GRF TIGER TRUST potter@imcplaw.com emily@imcplaw.com                                                                                                                                     |

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|                         |                                                                                                                                                                                 |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Chase Jordan Potter     | on behalf of Plaintiff JACOB RUBIN potter@imcplaw.com emily@imcplaw.com                                                                                                         |
| Chase Jordan Potter     | on behalf of Creditor NCF Eagle Trust potter@imcplaw.com emily@imcplaw.com                                                                                                      |
| Chase Jordan Potter     | on behalf of Creditor NC Fairbairn Family Trust potter@imcplaw.com emily@imcplaw.com                                                                                            |
| Chase Jordan Potter     | on behalf of Plaintiff MIKE WILKINS AS TRUSTEE AND ON BEHALF OF WILKINS-DUIGNAN 2009 REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com                                      |
| Chase Jordan Potter     | on behalf of Creditor Valley High LP potter@imcplaw.com emily@imcplaw.com                                                                                                       |
| Chase Jordan Potter     | on behalf of Creditor Nina Claire Fairbairn Revocable Trust potter@imcplaw.com emily@imcplaw.com                                                                                |
| Chase Jordan Potter     | on behalf of Plaintiff TRANSCEND PARTNERS LEGEND FUND LLC potter@imcplaw.com emily@imcplaw.com                                                                                  |
| Chase Jordan Potter     | on behalf of Creditor Transcend Partners Legend Fund LLC potter@imcplaw.com emily@imcplaw.com                                                                                   |
| Chase Jordan Potter     | on behalf of Plaintiff SCOTT KINTZ AS TRUSTEE AND ON BEHALF OF KINTZ FAMILY TRUST potter@imcplaw.com, emily@imcplaw.com                                                         |
| Chase Jordan Potter     | on behalf of Creditor GR Fairbairn Family Trust potter@imcplaw.com emily@imcplaw.com                                                                                            |
| Chase Jordan Potter     | on behalf of Plaintiff RICHARD FULLERTON potter@imcplaw.com emily@imcplaw.com                                                                                                   |
| Chase Jordan Potter     | on behalf of Plaintiff NCF EAGLE TRUST potter@imcplaw.com emily@imcplaw.com                                                                                                     |
| Chase Jordan Potter     | on behalf of Plaintiff NC FAIRBAIRN FAMILY TRUST potter@imcplaw.com emily@imcplaw.com                                                                                           |
| Chase Jordan Potter     | on behalf of Plaintiff WILLIAM HO AS TRUSTEE AND ON BEHALF OF GR FAIRBAIRN FAMILY TRUST potter@imcplaw.com, emily@imcplaw.com                                                   |
| Chase Jordan Potter     | on behalf of Plaintiff JERALD WEINTRAUB AS TYRUSTEE AND ON BEHALF OF JERALD AND MELODY HOWE WEINTRAUB REVOCABLE LIVING TRUST DTD 02/05/98 potter@imcplaw.com, emily@imcplaw.com |
| Chase Jordan Potter     | on behalf of Plaintiff VALLEY HIGH LP potter@imcplaw.com emily@imcplaw.com                                                                                                      |
| Chase Jordan Potter     | on behalf of Plaintiff 345 Partners SPV2 LLC potter@imcplaw.com emily@imcplaw.com                                                                                               |
| Chase Jordan Potter     | on behalf of Plaintiff NINA FAIRBAIRN AS TRUSTEE AND ON BEHALF OF NINA CLAIRE FAIRBAIRN REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com                                   |
| Chase Jordan Potter     | on behalf of Creditor GRF Tiger Trust potter@imcplaw.com emily@imcplaw.com                                                                                                      |
| Christopher H Hart      | on behalf of Creditor Christopher H Stadlin Group Investments LLC chart@nutihart.com                                                                                            |
| Christopher Ross Travis | on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov                                                                                                                    |
| Colin M Bernardino      | on behalf of Creditor GRF Tiger Trust cbernardino@ktslaw.com moroberts@ktslaw.com                                                                                               |
| Colin M Bernardino      | on behalf of Creditor NCF Eagle Trust cbernardino@ktslaw.com moroberts@ktslaw.com                                                                                               |
| Colin M Bernardino      | on behalf of Creditor Transcend Partners Legend Fund LLC cbernardino@ktslaw.com moroberts@ktslaw.com                                                                            |
| Colin M Bernardino      | on behalf of Creditor Valley High LP cbernardino@ktslaw.com moroberts@ktslaw.com                                                                                                |
| Colin M Bernardino      | on behalf of Creditor GR Fairbairn Family Trust cbernardino@ktslaw.com moroberts@ktslaw.com                                                                                     |

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|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Colin M Bernardino     | on behalf of Creditor Grant Fairbairn Revocable Trust cbernardino@ktslaw.com moroberts@ktslaw.com                                                                    |
| Colin M Bernardino     | on behalf of Creditor NC Fairbairn Family Trust cbernardino@ktslaw.com moroberts@ktslaw.com                                                                          |
| Colin M Bernardino     | on behalf of Creditor Nina Claire Fairbairn Revocable Trust cbernardino@ktslaw.com moroberts@ktslaw.com                                                              |
| Colleen Rosannah Smith | on behalf of Debtor Air HPC LLC csmith@stris.com                                                                                                                     |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Renewables LLC csmith@stris.com                                                                                                          |
| Colleen Rosannah Smith | on behalf of Debtor Jordan HPC LLC csmith@stris.com                                                                                                                  |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Shared Services LLC csmith@stris.com                                                                                                     |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium JV LLC csmith@stris.com                                                                                                                  |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Industries LLC csmith@stris.com                                                                                                          |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium 10MW LLC csmith@stris.com                                                                                                                |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Enterprises Inc. csmith@stris.com                                                                                                        |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Encore Sub LLC csmith@stris.com                                                                                                          |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium 2.0 LLC csmith@stris.com                                                                                                                 |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Encore LLC csmith@stris.com                                                                                                              |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Renewables Sub LLC csmith@stris.com                                                                                                      |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium 10MW Sub LLC csmith@stris.com                                                                                                            |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium 30MW Sub LLC csmith@stris.com                                                                                                            |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium 2.0 Sub LLC csmith@stris.com                                                                                                             |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Technologies LLC csmith@stris.com                                                                                                        |
| Colleen Rosannah Smith | on behalf of Debtor Jordan HPC Sub LLC csmith@stris.com                                                                                                              |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium Ready Ventures LLC csmith@stris.com                                                                                                      |
| Colleen Rosannah Smith | on behalf of Debtor Rhodium 30MW LLC csmith@stris.com                                                                                                                |
| Craig E Power          | on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com, kwaller@cokinoslaw.com                                                |
| Elliot Greenfield      | on behalf of Defendant Riot Platforms Inc. egreenfield@debevoise.com                                                                                                 |
| Emma Phyllcia Myles    | on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions emyles@cokinoslaw.com                                                                        |
| Erica Weisgerber       | on behalf of Defendant Riot Platforms Inc. eweisgerber@debevoise.com,<br>mao-bk-ecf@debevoise.com;mbmaass@debevoise.com;mjsorensen@debevoise.com;spdtz@debevoise.com |
| Evan Gershbein         | on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,<br>ECFpleadings@kccllc.com                                       |



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|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|
| Genevieve Marie Graham | on behalf of Creditor Ad Hoc SAFE Claimants ggraham@graham-pllc.com<br>dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;steso@jw.com;dduhon@jw.com |
| Griffin Simon Rubin    | on behalf of Creditor Elysium Mining LLC gsr@sbaitilaw.com                                                                                     |
| Griffin Simon Rubin    | on behalf of Creditor Trine Mining LLC gsr@sbaitilaw.com                                                                                       |
| Griffin Simon Rubin    | on behalf of Creditor Cross the River LLC gsr@sbaitilaw.com                                                                                    |
| Ha Minh Nguyen         | on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov                                                                                       |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Rhodium JV LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                       |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Jordan HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                       |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium 30MW Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                    |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Air HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                          |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium 2.0 LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                         |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Rhodium Renewables LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                               |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium Ready Ventures LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                              |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Rhodium 10MW LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                     |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Rhodium 30MW LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                     |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium JV LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                          |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium Enterprises Inc. hmarsh@stris.com, 5254074420@filings.docketbird.com                                               |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Rhodium Industries LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                               |
| Helen Mitsuko Marsh    | on behalf of Debtor Air HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                             |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium Encore LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                      |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Rhodium 2.0 LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                      |
| Helen Mitsuko Marsh    | on behalf of Debtor Jordan HPC Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                      |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium 10MW Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                    |
| Helen Mitsuko Marsh    | on behalf of Plaintiff Rhodium Encore LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                   |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium Technologies LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium 30MW LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                        |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium Encore Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                  |
| Helen Mitsuko Marsh    | on behalf of Debtor Rhodium Renewables Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                              |
| Helen Mitsuko Marsh    |                                                                                                                                                |

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|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                           | on behalf of Debtor Jordan HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                                                              |
| Helen Mitsuko Marsh       | on behalf of Debtor Rhodium Industries LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                                                      |
| Helen Mitsuko Marsh       | on behalf of Debtor Rhodium Renewables LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                                                      |
| Helen Mitsuko Marsh       | on behalf of Debtor Rhodium Shared Services LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                                                 |
| Helen Mitsuko Marsh       | on behalf of Debtor Rhodium 10MW LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                                                            |
| Helen Mitsuko Marsh       | on behalf of Debtor Rhodium 2.0 Sub LLC hmarsh@stris.com 5254074420@filings.docketbird.com                                                                                         |
| Ian Ross Phillips         | on behalf of Interested Party Proof Capital Special Situations Fund iphillips@coleschotz.com<br>pratkowiak@coleschotz.com;bankruptcy@coleschotz.com                                |
| James Tillman Grogan, III | on behalf of Creditor Ranger Investment Partners L.P. and Winchester Partners, L.P. James.Grogan@gtlaw.com,<br>jamrokg@gtlaw.com                                                   |
| Jennifer F Wertz          | on behalf of Creditor Temple Green Data LLC jwertz@jw.com, kgradney@jw.com;dtrevino@jw.com;jrego@jw.com                                                                            |
| Joanna Diane Caytas       | on behalf of Debtor Rhodium Encore LLC joanna@jdcaytas.com joanna-caytas-8224@ecf.pacerpro.com                                                                                     |
| Joanna Diane Caytas       | on behalf of Defendant Rhodium Technologies LLC joanna@jdcaytas.com, joanna-caytas-8224@ecf.pacerpro.com                                                                           |
| Joanna Diane Caytas       | on behalf of Defendant Rhodium Enterprises Inc. joanna@jdcaytas.com, joanna-caytas-8224@ecf.pacerpro.com                                                                           |
| Joanna Diane Caytas       | on behalf of Defendant Rhodium Renewables LLC joanna@jdcaytas.com, joanna-caytas-8224@ecf.pacerpro.com                                                                             |
| Jonathan Koevary          | on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) jkoevary@olshanlaw.com                                                                                                 |
| Jonathan Eric Bridges     | on behalf of Creditor Elysium Mining LLC jeb@sbaitilaw.com                                                                                                                         |
| Jonathan Eric Bridges     | on behalf of Creditor Trine Mining LLC jeb@sbaitilaw.com                                                                                                                           |
| Jonathan Eric Bridges     | on behalf of Creditor Cross the River LLC jeb@sbaitilaw.com                                                                                                                        |
| Jonathan Michael Thomas   | on behalf of Creditor Whinstone US Inc. jmthomas@foley.com                                                                                                                         |
| Jonathan Michael Thomas   | on behalf of Defendant Whinstone US Inc. jmthomas@foley.com                                                                                                                        |
| Jonathan Michael Thomas   | on behalf of Plaintiff Whinstone US Inc. jmthomas@foley.com                                                                                                                        |
| Joseph Edward Thomas      | on behalf of Attorney Joseph Thomas jthomas@twtlaw.com                                                                                                                             |
| Joseph Edward Thomas      | on behalf of Creditor Midas Green Technologies LLC jthomas@twtlaw.com                                                                                                              |
| Joshua Lee Shepherd       | on behalf of Plaintiff JERALD WEINTRAUB AS TYRUSTEE AND ON BEHALF OF JERALD AND MELODY HOWE<br>WEINTRAUB REVOCABLE LIVING TRUST DTD 02/05/98 shepherd@imcplaw.com, dcruz@qslwm.com |
| Joshua Lee Shepherd       | on behalf of Plaintiff MIKE WILKINS AS TRUSTEE AND ON BEHALF OF WILKINS-DUIGNAN 2009 REVOCABLE<br>TRUST shepherd@imcplaw.com, dcruz@qslwm.com                                      |
| Joshua Lee Shepherd       | on behalf of Plaintiff GRF TIGER TRUST shepherd@imcplaw.com dcruz@qslwm.com                                                                                                        |
| Joshua Lee Shepherd       | on behalf of Plaintiff NC FAIRBAIRN FAMILY TRUST shepherd@imcplaw.com dcruz@qslwm.com                                                                                              |
| Joshua Lee Shepherd       | on behalf of Plaintiff NINA FAIRBAIRN AS TRUSTEE AND ON BEHALF OF NINA CLAIRE FAIRBAIRN REVOCABLE                                                                                  |

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TRUST shepherd@imcplaw.com, dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff VALLEY HIGH LP shepherd@imcplaw.com dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff SCOTT KINTZ AS TRUSTEE AND ON BEHALF OF KINTZ FAMILY TRUST shepherd@imcplaw.com, dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff WILLIAM HO AS TRUSTEE AND ON BEHALF OF GR FAIRBAIRN FAMILY TRUST shepherd@imcplaw.com, dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff 345 Partners SPV2 LLC shepherd@imcplaw.com dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff RICHARD FULLERTON shepherd@imcplaw.com dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff TRANSCEND PARTNERS LEGEND FUND LLC shepherd@imcplaw.com dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff GRANT FAIRBAIRN AS TRUSTEE AND ON BEHALF OF GRANT FAIRBAIRN REVOCABLE TRUST shepherd@imcplaw.com, dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff JACOB RUBIN shepherd@imcplaw.com dcruz@qslwm.com

Joshua Lee Shepherd

on behalf of Plaintiff NCF EAGLE TRUST shepherd@imcplaw.com dcruz@qslwm.com

Joshua W. Wolfshohl

on behalf of Interested Party Lehotsky Keller Cohn LLP jwolfshohl@porterhedges.com egarfias@porterhedges.com;ysanders@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com

Julie Anne Parsons

on behalf of Creditor Tax Appraisal District of Bell County jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Milam Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Justin R. Alberto

on behalf of Interested Party Proof Capital Special Situations Fund jalberto@coleschotz.com

Kim Ellen Lewinski

on behalf of Interested Party Proof Capital Alternative Income Fund klewinski@dykema.com mdurrschmidt@dykema.com;scallier@dykema.com

Kim Ellen Lewinski

on behalf of Interested Party Proof Proprietary Investment Fund Inc. klewinski@dykema.com mdurrschmidt@dykema.com;scallier@dykema.com

Kim Ellen Lewinski

on behalf of Interested Party Proof Capital Alternative Growth Fund klewinski@dykema.com mdurrschmidt@dykema.com;scallier@dykema.com

Kyung Shik Lee

on behalf of Defendant Nicholas Cerasuolo klee@shannonleellp.com Courtnotices@kasowitz.com

Kyung Shik Lee

on behalf of Creditor Nicholas Cerasuolo klee@shannonleellp.com Courtnotices@kasowitz.com

Lloyd A. Lim

on behalf of Creditor New York Digital Investment Group LLC lloyd.lim@keanmiller.com, rachel.kubanda@keanmiller.com;teresa.miller@keanmiller.com;michelle.friery@keanmiller.com;kristina.tipton@keanmiller.com

Mark C. Moore

on behalf of Plaintiff Whinstone US Inc. mmoore@foley.com nortega@foley.com;mark-moore-8735@ecf.pacerpro.com;jcharrison@foley.com

Mark C. Moore

on behalf of Defendant Whinstone US Inc. mmoore@foley.com, nortega@foley.com;mark-moore-8735@ecf.pacerpro.com;jcharrison@foley.com

Mark C. Moore

on behalf of Creditor Whinstone US Inc. mmoore@foley.com, nortega@foley.com;mark-moore-8735@ecf.pacerpro.com;jcharrison@foley.com

Mark P. Franke

on behalf of Interested Party Galaxy Digital LLC mfranke@orrick.com

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|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| Matthew I. Rochman  | on behalf of Creditor Liquid Mining Fund I LLC mrochman@lessnehoffman.law                                                                                 |
| Matthew I. Rochman  | on behalf of Creditor Liquid Mining Fund III LLC mrochman@lessnehoffman.law                                                                               |
| Matthew I. Rochman  | on behalf of Creditor Liquid Mining Fund II LLC mrochman@lessnehoffman.law                                                                                |
| Mazin A Sbaiti      | on behalf of Creditor Cross the River LLC mas@sbaitilaw.com<br>krj@sbaitilaw.com;knc@sbaitilaw.com;mgp@sbaitilaw.com;gsr@sbaitilaw.com                    |
| Mazin A Sbaiti      | on behalf of Creditor Trine Mining LLC mas@sbaitilaw.com,<br>krj@sbaitilaw.com;knc@sbaitilaw.com;mgp@sbaitilaw.com;gsr@sbaitilaw.com                      |
| Mazin A Sbaiti      | on behalf of Creditor Elysium Mining LLC mas@sbaitilaw.com<br>krj@sbaitilaw.com;knc@sbaitilaw.com;mgp@sbaitilaw.com;gsr@sbaitilaw.com                     |
| Michael S Fox       | on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) mfox@olshanlaw.com                                                                            |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Encore LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                       |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Encore Sub LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                   |
| Patricia B. Tomasco | on behalf of Debtor Rhodium 30MW LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                         |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Industries LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                   |
| Patricia B. Tomasco | on behalf of Debtor Rhodium 2.0 LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                          |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Shared Services LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com              |
| Patricia B. Tomasco | on behalf of Debtor Rhodium 2.0 Sub LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                      |
| Patricia B. Tomasco | on behalf of Spec. Counsel Barnes & Thornburg LLP pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com            |
| Patricia B. Tomasco | on behalf of Debtor Rhodium JV LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                           |
| Patricia B. Tomasco | on behalf of Defendant Rhodium Technologies LLC pattytomasco@quinnemanuel.com,<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com             |
| Patricia B. Tomasco | on behalf of Financial Advisor B. Riley Securities Inc. pattytomasco@quinnemanuel.com,<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com     |
| Patricia B. Tomasco | on behalf of Attorney Quinn Emanuel Urquhart & Sullivan LLP pattytomasco@quinnemanuel.com,<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium Encore LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                    |
| Patricia B. Tomasco | on behalf of Debtor Air HPC LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                              |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium 30MW LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com                      |

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|                     |                                                                                                                                            |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Patricia B. Tomasco | on behalf of Debtor Rhodium Enterprises Inc. pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com    |
| Patricia B. Tomasco | on behalf of Debtor Rhodium 10MW Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com         |
| Patricia B. Tomasco | on behalf of Debtor Jordan HPC LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com               |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Renewables Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com   |
| Patricia B. Tomasco | on behalf of Debtor Jordan HPC Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com           |
| Patricia B. Tomasco | on behalf of Defendant Rhodium Renewables LLC pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com   |
| Patricia B. Tomasco | on behalf of Defendant Rhodium Enterprises Inc. pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco | on behalf of Debtor Rhodium 30MW Sub LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com         |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Renewables LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com       |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium 2.0 LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com           |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Technologies LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com     |
| Patricia B. Tomasco | on behalf of Spec. Counsel Stris & Maher LLP pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com     |
| Patricia B. Tomasco | on behalf of Financial Advisor Province LLC pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com     |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium JV LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com            |
| Patricia B. Tomasco | on behalf of Plaintiff Whinstone US Inc. pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com         |
| Patricia B. Tomasco | on behalf of Plaintiff Jordan HPC LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com            |
| Patricia B. Tomasco | on behalf of Debtor Rhodium 10MW LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com             |
| Patricia B. Tomasco | on behalf of Debtor Rhodium Ready Ventures LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com   |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium Industries LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com    |
| Patricia B. Tomasco | on behalf of Plaintiff Rhodium 10MW LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com          |
| Patricia B. Tomasco | on behalf of Plaintiff Air HPC LLC pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com               |

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|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| Patricia B. Tomasco       | on behalf of Financial Advisor BDO Consulting Group LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com |
| Patricia B. Tomasco       | on behalf of Plaintiff Rhodium Renewables LLC pattytomasco@quinnemanuel.com<br>barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com           |
| Paul Marc Rosenblatt      | on behalf of Creditor GRF Tiger Trust prosenblatt@kilpatricktownsend.com rgriffis@ktslaw.com;moroberts@ktslaw.com                                    |
| Paul Marc Rosenblatt      | on behalf of Creditor Valley High LP prosenblatt@kilpatricktownsend.com rgriffis@ktslaw.com;moroberts@ktslaw.com                                     |
| Paul Marc Rosenblatt      | on behalf of Creditor Grant Fairbairn Revocable Trust prosenblatt@kilpatricktownsend.com<br>rgriffis@ktslaw.com;moroberts@ktslaw.com                 |
| Paul Marc Rosenblatt      | on behalf of Creditor Nina Claire Fairbairn Revocable Trust prosenblatt@kilpatricktownsend.com<br>rgriffis@ktslaw.com;moroberts@ktslaw.com           |
| Paul Marc Rosenblatt      | on behalf of Creditor GR Fairbairn Family Trust prosenblatt@kilpatricktownsend.com<br>rgriffis@ktslaw.com;moroberts@ktslaw.com                       |
| Paul Marc Rosenblatt      | on behalf of Creditor NCF Eagle Trust prosenblatt@kilpatricktownsend.com rgriffis@ktslaw.com;moroberts@ktslaw.com                                    |
| Paul Marc Rosenblatt      | on behalf of Creditor Transcend Partners Legend Fund LLC prosenblatt@kilpatricktownsend.com<br>rgriffis@ktslaw.com;moroberts@ktslaw.com              |
| Paul Marc Rosenblatt      | on behalf of Creditor NC Fairbairn Family Trust prosenblatt@kilpatricktownsend.com<br>rgriffis@ktslaw.com;moroberts@ktslaw.com                       |
| R. J. Shannon             | on behalf of Defendant Nicholas Cerasuolo rshannon@shannonleellp.com<br>rshannon@shannonleellp.com;7044075420@filings.docketbird.com                 |
| R. J. Shannon             | on behalf of Creditor Nicholas Cerasuolo rshannon@shannonleellp.com<br>rshannon@shannonleellp.com;7044075420@filings.docketbird.com                  |
| Reagan H. Tres Gibbs, III | on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions tgibbs@cokinoslaw.com, jjohnson@cokinoslaw.com                               |
| Rhonda Bear Mates         | on behalf of Interested Party Imperium Investments Holdings LLC mates@slolp.com, winter@slolp.com                                                    |
| Rhonda Bear Mates         | on behalf of Defendant Imperium Investments Holdings LLC mates@slolp.com, winter@slolp.com                                                           |
| Rhonda Bear Mates         | on behalf of Defendant Chase Blackmon mates@slolp.com winter@slolp.com                                                                               |
| Rhonda Bear Mates         | on behalf of Creditor Chase Blackmon mates@slolp.com winter@slolp.com                                                                                |
| Rhonda Bear Mates         | on behalf of Defendant Nathan Nichols mates@slolp.com winter@slolp.com                                                                               |
| Rhonda Bear Mates         | on behalf of Defendant Imperium Investment Holdings LLC mates@slolp.com winter@slolp.com                                                             |
| Rhonda Bear Mates         | on behalf of Creditor Nathan Nichols mates@slolp.com winter@slolp.com                                                                                |
| Rhonda Bear Mates         | on behalf of Defendant Cameron Blackmon mates@slolp.com winter@slolp.com                                                                             |
| Robert T. Slovak          | on behalf of Plaintiff Whinstone US Inc. rslovak@foley.com tdurham@foley.com                                                                         |
| Robert T. Slovak          | on behalf of Creditor Whinstone US Inc. rslovak@foley.com, tdurham@foley.com                                                                         |
| Robert T. Slovak          | on behalf of Defendant Whinstone US Inc. rslovak@foley.com, tdurham@foley.com                                                                        |
| Ryan Coel Wooten          | on behalf of Interested Party Galaxy Digital LLC rwooten@orrick.com, casestream@ecf.courtdrive.com                                                   |

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|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sarah A Schultz            | on behalf of Creditor Ad Hoc Group of SAFE Parties sschultz@akingump.com<br>mlahaie@akingump.com;salberino@akingump.com;txdocketing@akingump.com;bkemp@akingump.com;jgleit@sandw.com    |
| Sarah A Schultz            | on behalf of Interested Party Celsius Holdings US LLC sschultz@akingump.com<br>mlahaie@akingump.com;salberino@akingump.com;txdocketing@akingump.com;bkemp@akingump.com;jgleit@sandw.com |
| Sean Thomas Wilson         | on behalf of Defendant Riot Platforms Inc. KDWBankruptcyDepartment@kelleydrye.com;mvicinanza@ecf.inforuptcy.com                                                                         |
| Shane M. Blackmon          | shane.m.blackmon@gmail.com                                                                                                                                                              |
| Stacy L. Newman            | on behalf of Interested Party Proof Capital Special Situations Fund snewan@coleschotz.com ahrycak@ashbygeddes.com                                                                       |
| Stephen Wayne Lemmon       | on behalf of Defendant Imperium Investments Holdings LLC lemmon@slollp.com, mates@slollp.com                                                                                            |
| Stephen Wayne Lemmon       | on behalf of Interested Party Imperium Investments Holdings LLC lemmon@slollp.com, mates@slollp.com                                                                                     |
| Stephen Wayne Lemmon       | on behalf of Defendant Imperium Investment Holdings LLC lemmon@slollp.com mates@slollp.com                                                                                              |
| Stephen Wayne Lemmon       | on behalf of Defendant Cameron Blackmon lemmon@slollp.com mates@slollp.com                                                                                                              |
| Stephen Wayne Lemmon       | on behalf of Creditor Nathan Nichols lemmon@slollp.com mates@slollp.com                                                                                                                 |
| Stephen Wayne Lemmon       | on behalf of Defendant Chase Blackmon lemmon@slollp.com mates@slollp.com                                                                                                                |
| Stephen Wayne Lemmon       | on behalf of Defendant Nathan Nichols lemmon@slollp.com mates@slollp.com                                                                                                                |
| Stephen Wayne Lemmon       | on behalf of Creditor Chase Blackmon lemmon@slollp.com mates@slollp.com                                                                                                                 |
| Steven C. Lockhart         | on behalf of Plaintiff Whinstone US Inc. slockhart@foley.com                                                                                                                            |
| Steven C. Lockhart         | on behalf of Defendant Whinstone US Inc. slockhart@foley.com                                                                                                                            |
| Steven C. Lockhart         | on behalf of Creditor Whinstone US Inc. slockhart@foley.com                                                                                                                             |
| Thomas G. Haskins          | on behalf of Intervenor-Defendant Special Committee of the Board of Directors of Rhodium Enterprises Inc.<br>thaskins@btlaw.com, khgreaven@btlaw.com                                    |
| Thomas J. Fleming          | on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) tfleming@olshanlaw.com                                                                                                      |
| US Trustee                 | USTPRegion07.HU.ECF@USDOJ.GOV                                                                                                                                                           |
| Victoria Nicole Argeroplos | on behalf of Creditor Temple Green Data LLC vargeroplos@jw.com,<br>msalinas@jw.com;kgradney@jw.com;jpupo@jw.com;dtrevino@jw.com                                                         |
| Vincent Paul Schmeltz, III | on behalf of Debtor Rhodium Ready Ventures LLC tschmeltz@btlaw.com docketinglitin@btlaw.com                                                                                             |
| Vincent Paul Schmeltz, III | on behalf of Debtor Rhodium Technologies LLC tschmeltz@btlaw.com docketinglitin@btlaw.com                                                                                               |
| Vincent Paul Schmeltz, III | on behalf of Financial Advisor BDO Consulting Group LLC tschmeltz@btlaw.com docketinglitin@btlaw.com                                                                                    |
| Vincent Paul Schmeltz, III | on behalf of Debtor Rhodium Encore LLC tschmeltz@btlaw.com docketinglitin@btlaw.com                                                                                                     |
| Vincent Paul Schmeltz, III | on behalf of Debtor Rhodium Industries LLC tschmeltz@btlaw.com docketinglitin@btlaw.com                                                                                                 |
| Vincent Paul Schmeltz, III | on behalf of Debtor Rhodium Renewables Sub LLC tschmeltz@btlaw.com docketinglitin@btlaw.com                                                                                             |
| Vincent Paul Schmeltz, III |                                                                                                                                                                                         |

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on behalf of Debtor Rhodium Encore Sub LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III

on behalf of Debtor Rhodium Renewables LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III

on behalf of Debtor Rhodium Shared Services LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III

on behalf of Debtor Rhodium Enterprises Inc. tschmeltz@btlaw.com, docketinglitin@btlaw.com

Vincent Paul Schmeltz, III

on behalf of Spec. Counsel Barnes & Thornburg LLP tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III

on behalf of Debtor Rhodium JV LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

TOTAL: 285