

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

RHODIUM ENCORE LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90448 (ARP)

Jointly Administered

**CERTIFICATION OF NO OBJECTION REGARDING
BDO CONSULTING GROUP LLC'S THIRD INTERIM APPLICATION
FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD APRIL 1, 2025, THROUGH JUNE 30, 2025**

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, BDO Consulting Group LLC (“BDO”), Financial Advisor to the Special Committee of the Rhodium Enterprises, Inc. Board of Directors, (the “Special Committee”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), certifies as follows:

1. On July 21, 2025, BDO filed its *Third Interim Application for Payment of Compensation and Reimbursement of Expenses for the Period April 1, 2025, through June 30, 2025* (the “Application”) (ECF No. 1471).² Attached to the Application was a proposed form of order (the “Proposed Order”) (ECF No. 1471-1). Objections to the Application were required to be filed on or prior to Monday, August 11, 2025 (the “Objection Deadline”).

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Special Committee in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

² Capitalized terms used here but not otherwise defined shall have the meaning ascribed to them in the BDO Retention Application.



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2. In accordance with paragraph 44 of the *Complex Case Procedures*, the undersigned counsel files this Certificate of No Objection and represents to the Court that: (i) the Objection Deadline has passed; (ii) the undersigned counsel is unaware of any objections to the Application; and (iii) the undersigned counsel has reviewed the Court's docket and no objections to the Application appears thereon.

3. BDO respectfully requests the Court enter the Proposed Order.

Respectfully submitted this 13th day of August 2025.

QUINN EMANUEL URQUHART & SULLIVAN, LLP

/s/ Cameron Kelly

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Counsel to the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I certify that on August 13, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

Patricia B. Tomasco

Patricia B. Tomasco

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
RHODIUM ENCORE, LLC, <i>et al.</i>,¹	§	Case No. 24-90448 (ARP)
	§	
	§	(Jointly Administered)
Debtors.	§	

**ORDER GRANTING THIRD INTERIM FEE APPLICATION OF BDO CONSULTING
GROUP LLC, FINANCIAL ADVISOR TO THE SPECIAL COMMITTEE OF
RHODIUM ENTERPRISES, INC. BOARD OF DIRECTORS, FOR THE PERIOD
APRIL 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

The Court has considered the (the “Application”), filed by BDO Consulting Group, LLC, a subsidiary of BDO USA, LLP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$28,777.50, for the period set forth in the Application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2025

THE HONORABLE ALFREDO R. PEREZ
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.