

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	Chapter 11
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 24-90448 (ARP)
Debtors.	§	(Jointly Administered)
	§	
	§	

**NOTICE OF LATE FILING OF RHODIUM’S PLAN SUPPLEMENT**

**PLEASE TAKE NOTICE** that on October 19, 2025, Rhodium Encore LLC, and its affiliated Debtors (“Rhodium” or the “Debtors”) filed their First Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and its Affiliated Debtors Proposed by Debtors and Ad Hoc Group of SAFE Parties (the “Amended Plan”) (Docket No. 1821) and the Disclosure Statement for First Amended Joint Chapter 11 Plan of Liquidation of Rhodium Encore LLC and its Affiliated Debtors (the “Disclosure Statement”) (Docket No. 1822).

**PLEASE TAKE FURTHER NOTICE** that on October 21, 2025, the Court entered the Order (A) Conditionally Approving the Adequacy of the Disclosure Statement; (B) Approving the Solicitation Procedures and Solicitation Packages; (C) Scheduling a Combined Hearing; (D) Establishing Procedures for Objection to the Plan and Final Approval of the Disclosure Statement; (E) Approving the Form, Manner, and Sufficiency of Notice of the Combined Hearing; and (F) Granting Related Relief (the “Disclosure Statement Order”) (Docket No. 1834). The Court

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



scheduled several deadlines in the Disclosure Statement Order, including the deadline to file the Plan Supplement.

**PLEASE TAKE FURTHER NOTICE** that the deadline to file the Plan Supplement is November 19, 2025, at 5:00 p.m. (prevailing Central Time).

**PLEASE TAKE FURTHER NOTICE** that the Debtors and the Ad Hoc Group of SAFE Parties are unable to meet the 5:00 p.m. deadline, but due to unforeseen circumstances, this deadline is extended to 10:00 p.m. (prevailing Central Time).

Respectfully submitted this 19<sup>th</sup> day of November, 2025.

**QUINN EMANUEL URQUHART &  
SULLIVAN, LLP**

/s/ Patricia B. Tomasco

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**Certificate of Service**

I hereby certify that on November 19, 2025, a true and correct copy of the foregoing Notice was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco  
Patricia B. Tomasco