IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, *et al.*,[1]	§	Case No. 24-90448 (ARP)
Debtors.	§	(Jointly Administered)

ORDER (I) SETTING BAR DATE FOR FILING PROOFS OF ADMINISTRATIVE EXPENSE CLAIMS AND (II) APPROVING NOTICE OF THE ADMINISTRATIVE EXPENSE CLAIMS BAR DATE AND THE PLAN EFFECTIVE DATE, AND (III) GRANTING RELATED RELIEF

Upon consideration of the motion (the "Motion")[2] of the above-captioned debtors (collectively, the "Debtors") for entry of an order (the "Order") (i) establishing the deadline for each claims asserting an Administrative Expense Claim[3]; (ii) approval of the form of notice of the effective date of the *Second Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and its Affiliated Debtors Proposed by Debtors and Ad Hoc Group of SAFE Parties* [Docket No. 2062] (the "Plan"); and (iii) granting related relief; and this Court having jurisdiction to decide the Motion and enter this Order pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of

[1] Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868) and Rhodium Technologies LLC (3973). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

[3] For the purpose of this Order, "Administrative Expense Claim" means any Claim against any Debtor for a cost or expense of administration incurred during the Chapter 11 Cases of a kind specified under section 503(b) of the Bankruptcy Code and entitled to priority under sections 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation, (i) the actual and necessary costs and expenses incurred after the Petition Date and through the Effective Date of preserving the Estates and operating the businesses of the Debtors (such as wages, salaries or commissions for services and payments for good and other services and leased premises). For the purpose of this Order, Administrative Expense Claims do not include Professional Fee Claims.

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Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§1408 and 1409; and due and proper notice of Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in Bankruptcy Code section 102; and it appearing that no other or further notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Debtors' estates; it is hereby ORDERED that:

1. The Motion is GRANTED.

2. The last deadline for any entity[4] to file a Proof of Administrative Expense Claim based is **5:00 p.m. (prevailing Central Time) on the 30th day following the Effective Date of the Plan**.

3. Except as otherwise provided in Article II of the Plan, and except with respect to Administrative Expense Claims that are Professional Fee Claims, any and all parties' requests for payment of Administrative Claims including, for the avoidance of doubt, alleged Administrative Expense Claims (if any) against the Debtors' and Special Committee that were preserved by paragraph 5 of the Confirmation Order, must be filed with the Bankruptcy Court and served on the Plan Proponents no later than the Administrative Claims Bar Date.

4. Holders of Administrative Claims that are required to, but do not, file and serve a request for payment of such Administrative Claims by such date are forever barred, estopped, and

[4] Except as otherwise defined in this Order or in the Motion, all terms specifically defined in the Bankruptcy Code shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term "entity" (including individuals, partnerships, corporations, joint ventures, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in section 101(41) of the Bankruptcy Code.

enjoined from asserting such Administrative Claims against the Debtors, their Estates, the Plan Administrator, as applicable, or their respective property and such Administrative Claims shall be deemed discharged as of the Effective Date without the need for any objection from the Plan Administrator, Debtors or Wind Down Debtor or any notice to or action, order or approval of the Bankruptcy Court or any other Entity.

5. Objections to such Proof of Administrative Claim, if any, must be filed with the Bankruptcy Court and served on the Plan Administrator, Debtors or Wind Down Debtor and the requesting party no later than 60 days after the Effective Date.

6. The Plan Notice, the form of which is attached as Exhibit A to the Motion and is approved.

7. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

8. The Debtors or the Wind Down Debtor, as applicable, are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

9. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and interpretation of this Order.

Signed: December ____, 2025.

ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE