

ENTERED

December 24, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	(Jointly Administered)
	§	

**ORDER (I) SETTING BAR DATE FOR FILING PROOFS OF ADMINISTRATIVE
EXPENSE CLAIMS AND (II) APPROVING NOTICE OF THE ADMINISTRATIVE
EXPENSE CLAIMS BAR DATE AND THE PLAN EFFECTIVE DATE, AND
(III) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)² of the above-captioned debtors (collectively, the “Debtors”) for entry of an order (the “Order”) (i) establishing the deadline for each claims asserting an Administrative Expense Claim³; (ii) approval of the form of notice of the effective date of the *Second Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and its Affiliated Debtors Proposed by Debtors and Ad Hoc Group of SAFE Parties* [Docket No. 2062] (the “Plan”); and (iii) granting related relief; and this Court having jurisdiction to decide the Motion and enter this Order pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of

¹ Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868) and Rhodium Technologies LLC (3973). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

³ For the purpose of this Order, “Administrative Expense Claim” means any Claim against any Debtor for a cost or expense of administration incurred during the Chapter 11 Cases of a kind specified under section 503(b) of the Bankruptcy Code and entitled to priority under sections 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation, (i) the actual and necessary costs and expenses incurred after the Petition Date and through the Effective Date of preserving the Estates and operating the businesses of the Debtors (such as wages, salaries or commissions for services and payments for good and other services and leased premises). For the purpose of this Order, Administrative Expense Claims do not include Professional Fee Claims.



Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§1408 and 1409; and due and proper notice of Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in Bankruptcy Code section 102; and it appearing that no other or further notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Debtors' estates; it is hereby ORDERED that:

1. The Motion is GRANTED.
2. The last deadline for any entity⁴ to file a Proof of Administrative Expense Claim based is **5:00 p.m. (prevailing Central Time) on the 30th day following the Effective Date of the Plan.**

3. Except as otherwise provided in Article II of the Plan, and except with respect to Administrative Expense Claims that are Professional Fee Claims, any and all parties' requests for payment of Administrative Claims including, for the avoidance of doubt, alleged Administrative Expense Claims (if any) against the Debtors' and Special Committee that were preserved by paragraph 5 of the Confirmation Order, must be filed with the Bankruptcy Court and served on the Plan Proponents no later than the Administrative Claims Bar Date.

4. Holders of Administrative Claims that are required to, but do not, file and serve a request for payment of such Administrative Claims by such date are forever barred, estopped, and

⁴ Except as otherwise defined in this Order or in the Motion, all terms specifically defined in the Bankruptcy Code shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term "entity" (including individuals, partnerships, corporations, joint ventures, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in section 101(41) of the Bankruptcy Code.

enjoined from asserting such Administrative Claims against the Debtors, their Estates, the Plan Administrator, as applicable, or their respective property and such Administrative Claims shall be deemed discharged as of the Effective Date without the need for any objection from the Plan Administrator, Debtors or Wind Down Debtor or any notice to or action, order or approval of the Bankruptcy Court or any other Entity.

5. Objections to such Proof of Administrative Claim, if any, must be filed with the Bankruptcy Court and served on the Plan Administrator, Debtors or Wind Down Debtor and the requesting party no later than 60 days after the Effective Date.

6. The Plan Notice, the form of which is attached as Exhibit A to the Motion and is approved.

7. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

8. The Debtors or the Wind Down Debtor, as applicable, are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

9. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and interpretation of this Order.

Signed: December 24, 2025


Alfredo R Pérez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Rhodium Encore LLC
Air HPC LLC
Debtors

Case No. 24-90448-arp
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Dec 24, 2025

User: ADIuser
Form ID: pdf002

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Total Noticed: 40

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 26, 2025:

Recip ID	Recipient Name and Address
db	+ Air HPC LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Encore LLC, 2617 Bissonnet St, Ste 234, Houston, TX 77005-1316
db	+ Rhodium Encore Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Industries LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium JV LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Ready Ventures LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Shared Services LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Technologies LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
aty	+ Joanna Diane Caytas, 1302 Waugh Drive, Ste 369, Houston, TX 77019-3908
aty	+ Joseph Thomas, Thomas Whitelaw and Kolegraff LLP, 18101 Von Karman Ave Suite 230, Irvine, ca 92612, UNITED STATES 92612-7132
aty	+ Robert Trust, Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, New York, NY 10019-6142
aty	+ Ross Barbash, 265 Filbert St, San Francisco, CA 94133-3203
cr	+ Ad Hoc Group of SAFE Parties, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Steet, Suite 1800, Dallas, TX 75201-4675
intp	+ Celsius Holdings US LLC, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675
intp	+ Jonas Norr, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618
intp	+ Justin R. Camara, 11161 Anderson St, STE 105, PMB 10010, Loma Linda, CA 92354-2823
cr	+ Temple Green Data, LLC, c/o Jennifer F. Wertz, Jackson Walker LLP, 100 Congress Avenue, Suite 1100 Austin, TX 78701-4042

TOTAL: 28

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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	^ MEBN	Dec 24 2025 19:32:45	Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
dft	+ Email/Text: lemaste@slollp.com	Dec 24 2025 19:34:00	Cameron Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S Mopac Expressway Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	+ Email/Text: lemaste@slollp.com	Dec 24 2025 19:34:00	Chase Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	^ MEBN	Dec 24 2025 19:32:55	Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847
intp	^ MEBN	Dec 24 2025 19:31:22	Ethos Investments X LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618
intp	^ MEBN	Dec 24 2025 19:31:21	Ethos Investments XIV LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618
intp	+ Email/Text: lemaste@slollp.com	Dec 24 2025 19:34:00	Imperium Investments Holdings, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, 1801 S. Mopac Expressway, #320, Austin, TX 78746-9817
op	+ Email/Text: kcenoticing@kccllc.com	Dec 24 2025 19:35:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	+ Email/Text: lemaste@slollp.com	Dec 24 2025 19:34:00	Nathan Nichols, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	+ Email/Text: james.grogan@gtlaw.com	Dec 24 2025 19:35:00	Ranger Investment Partners, L.P. and Winchester Pa, c/o James T. Grogan, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
cr	Email/Text: julie.parsons@mvalaw.com	Dec 24 2025 19:35:00	Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Dec 24 2025 19:35:00	The County of Milam, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 12

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
cr		Ad Hoc SAFE Claimants
intp		Arkady Goldinsein
fa		B. Riley Securities, Inc.
fa		BDO Consulting Group LLC
sp		Barnes & Thornburg LLP
intp		Caleb VanZoeren

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cr	Cameron Blackmon
cr	Cross the River LLC
intp	DLT Data Center 1 LLC (DLT 1)
cr	Elysium Mining LLC
cr	GR Fairbairn Family Trust
cr	GRF Tiger Trust
intp	Galaxy Digital, LLC
cr	Grant Fairbairn Revocable Trust
intp	Lehotsky Keller Cohn LLP
cr	Liquid Mining Fund I, LLC
cr	Liquid Mining Fund II, LLC
cr	Liquid Mining Fund III, LLC
cr	MP2 Energy Texas, LLC d/b/a Shell Energy Solutions
cr	Midas Green Technologies, LLC
cr	NC Fairbairn Family Trust
cr	NCF Eagle Trust
cr	New York Digital Investment Group, LLC
cr	Nicholas Cerasuolo
cr	Nina Claire Fairbairn Revocable Trust
crem	Official Committee of Unsecured Creditors of Rhodi
cr	Private Investor Club Feeder Fund 2020-G LLC
cr	Private Investor Club Feeder Fund 2020-H LLC
intp	Proof Capital Alternative Growth Fund
intp	Proof Capital Alternative Income Fund
intp	Proof Capital Special Situations Fund
intp	Proof Proprietary Investment Fund Inc.
fa	Province, LLC
cr	RH Fund I
cr	RH Fund II
cr	RH Fund III
cr	Richard J. Camara
intp	Ropes & Gray LLP
sp	Stris & Maher LLP
cr	Transcend Partners Legend Fund LLC
cr	Trine Mining, LLC
cr	Valley High LP
cr	Whinstone US, Inc.

TOTAL: 44 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 26, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 24, 2025 at the address(es) listed below:

Name	Email Address
Alexis T Swartz	

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on behalf of Plaintiff Rhodium Renewables LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium JV LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium Industries LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium 30MW LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium 2.0 LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Air HPC LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium Encore LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Jordan HPC LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium 10MW LLC alexis@lkcfirm.com

Amber Michelle Carson
on behalf of Creditor Private Investor Club Feeder Fund 2020-G LLC acarson@grayreed.com

Amber Michelle Carson
on behalf of Creditor Private Investor Club Feeder Fund 2020-H LLC acarson@grayreed.com

Andrew Alan Howell
on behalf of Plaintiff Whinstone US Inc. ahowell@foley.com

Andrew Alan Howell
on behalf of Creditor Whinstone US Inc. ahowell@foley.com

Annmarie Antoinette Chiarello
on behalf of Interested Party Caleb VanZoeren achiarello@winstead.com poakley@winstead.com

Benjamin C. Struby
on behalf of Interested Party Jonas Norr bstruby@lathropgage.com kellie.bennett@lathropgpm.com

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Benjamin C. Struby
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Brandon Batzel
on behalf of Interested Party Galaxy Digital LLC bbatzel@orrick.com

Brandon Christopher Marx
on behalf of Creditor Whinstone US Inc. bmarx@foley.com

Brandon Christopher Marx
on behalf of Plaintiff Whinstone US Inc. bmarx@foley.com

Brenda Lynn Funk
on behalf of Creditor NCF Eagle Trust bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Brenda Lynn Funk
on behalf of Creditor GRF Tiger Trust bfunk@munsch.com
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Brenda Lynn Funk
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Brenda Lynn Funk
on behalf of Creditor Nina Claire Fairbairn Revocable Trust bfunk@munsch.com
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Brenda Lynn Funk
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CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

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Brenda Lynn Funk

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CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Brenda Lynn Funk

on behalf of Creditor Transcend Partners Legend Fund LLC bfunk@munsch.com
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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

on behalf of Debtor Rhodium Shared Services LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

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Bridget Asay

on behalf of Debtor Rhodium JV LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bryant Churbuck

on behalf of Interested Party Proof Capital Special Situations Fund bchurbuck@coleschotz.com

Carl N Kunz, III

on behalf of Interested Party Proof Capital Alternative Growth Fund ckunz@morrisjames.com
slisko@morrisjames.com;ddepta@morrisjames.com;joconnor@morrisjames.com

Carl N Kunz, III

on behalf of Interested Party Proof Capital Alternative Income Fund ckunz@morrisjames.com
slisko@morrisjames.com;ddepta@morrisjames.com;joconnor@morrisjames.com

Carl N Kunz, III

on behalf of Interested Party Proof Proprietary Investment Fund Inc. ckunz@morrisjames.com
slisko@morrisjames.com;ddepta@morrisjames.com;joconnor@morrisjames.com

Carl N Kunz, III

on behalf of Interested Party Proof Capital Special Situations Fund ckunz@morrisjames.com
slisko@morrisjames.com;ddepta@morrisjames.com;joconnor@morrisjames.com

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Catherine Paige Lohse
on behalf of Intervenor-Defendant Special Committee of the Board of Directors of Rhodium Enterprises Inc.
paige.lohse@btlaw.com

Catherine Paige Lohse
on behalf of Spec. Counsel Barnes & Thornburg LLP paige.lohse@btlaw.com

Charles R Gibbs
on behalf of Creditor Committee Official Committee of Unsecured Creditors of Rhodium Encore LLC et al. crgibbs@mwe.com,
dnorthrop@mwe.com;jbishopjones@mwe.com;jacqueline-bishop-jones-0301@ecf.pacerpro.com

Chase Jordan Potter
on behalf of Creditor Grant Fairbairn Revocable Trust potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff GRANT FAIRBAIRN AS TRUSTEE AND ON BEHALF OF GRANT FAIRBAIRN REVOCABLE TRUST potter@imcplaw.com, filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff GRF TIGER TRUST potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff JACOB RUBIN potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Creditor NCF Eagle Trust potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Creditor NC Fairbairn Family Trust potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff MIKE WILKINS AS TRUSTEE AND ON BEHALF OF WILKINS-DUIGNAN 2009 REVOCABLE TRUST potter@imcplaw.com, filings@imcplaw.com

Chase Jordan Potter
on behalf of Creditor Valley High LP potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Creditor Nina Claire Fairbairn Revocable Trust potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff TRANSCEND PARTNERS LEGEND FUND LLC potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Creditor Transcend Partners Legend Fund LLC potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff SCOTT KINTZ AS TRUSTEE AND ON BEHALF OF KINTZ FAMILY TRUST potter@imcplaw.com,
filings@imcplaw.com

Chase Jordan Potter
on behalf of Creditor GR Fairbairn Family Trust potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff RICHARD FULLERTON potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff NCF EAGLE TRUST potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff NC FAIRBAIRN FAMILY TRUST potter@imcplaw.com filings@imcplaw.com

Chase Jordan Potter
on behalf of Plaintiff WILLIAM HO AS TRUSTEE AND ON BEHALF OF GR FAIRBAIRN FAMILY TRUST
potter@imcplaw.com, filings@imcplaw.com

Chase Jordan Potter
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