

**ENTERED**

December 29, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION**

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In re:	§	
	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>2</sup>	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	(Jointly Administered)
	§	

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**ORDER GRANTING THE PLAN PROponents’ MOTION TO SEAL CONFIDENTIAL  
 INFORMATION INCLUDED ON THE JOINT EXHIBIT LIST FOR HEARINGS  
 SCHEDULED FOR DECEMBER 3, 2025 AND THE DECLARATION OF  
MITCHELL P. HURLEY IN SUPPORT OF PLAN CONFIRMATION  
 (Related to Docket No. 2089)**

Upon the motion (the “Motion to Seal”) of the above-captioned debtors (collectively, the “Debtors”), acting by and through the Special Committee of the Board of Directors of Debtor Rhodium Enterprises, Inc. (the “Special Committee”), and the Ad Hoc Group of SAFE Parties (the “SAFE AHG” and together with the Debtors, the “Plan Proponents”) seeking entry of an order pursuant to Bankruptcy Code<sup>3</sup> sections 105(a) and 107(b), Bankruptcy Rule 9018, and Local Rule 9037-1 authorizing the Plan Proponents (i) to file unredacted versions of the Plan Proponents’ Memorandum of Law in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Rhodium Encore LLC and its Affiliated Debtors (the “Memorandum”), Joint

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<sup>2</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

<sup>3</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion to Seal.



Exhibit List for the Hearing Scheduled for December 3, 2025 (the “Joint Exhibit List”), and the Declaration of Mitchell P. Hurley in Support of Plan Confirmation (“Hurley Declaration”) under seal; and (ii) to file unsealed versions of the Memorandum, Joint Exhibit List, and Hurley Declaration that redact all Confidential information, as defined in the Protective Order, as more fully set forth in the Motion to Seal; and this Court having jurisdiction to consider the Motion to Seal and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion to Seal and requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion to Seal having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion to Seal; and all objections, if any, to the Motion to Seal having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion to Seal establish just cause for the relief granted here; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Plan Proponents are authorized to file unredacted versions of the Memorandum, Joint Exhibit List, and Hurley Declaration under seal.
2. The Plan Proponents are authorized to file unsealed versions of the Memorandum, Joint Exhibit List, and Hurley Declaration that redact all Confidential information, as defined in the Protective Order.
3. The information marked by Debtors, the Special Committee, and the SAFE AHG as Confidential, Highly Confidential – Professionals’ Eyes Only, Mediation Confidential, and

Confidential – Subject to 502(d) Order (collectively, the “Confidential Information”) contained within the unredacted versions of the Memorandum, Joint Exhibit List, and Hurley Declaration shall remain confidential and under seal, and absent further order of this Court, shall not be made available to anyone, except that copies shall be provided to (i) the Court and Clerk, (ii) the Debtors, (iii) the Special Committee, and (iv) other persons upon further order of the Court or upon agreement of the Parties in Interest.

4. Any party in interest who receives an unredacted version of the Memorandum, Joint Exhibit List, and Hurley Declaration, in accordance with this Order, shall be made aware of the terms of this Order, and shall keep the Confidential Information contained therein strictly confidential.

5. This Order shall be immediately effective and enforceable upon its entry.

6. The Plan Proponents are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Memorandum, Joint Exhibit List, and Hurley Declaration.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation, interpretation, and enforcement of this Order.

Signed: December 29, 2025

  
Alfredo R Pérez  
United States Bankruptcy Judge