

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

|  |   |                         |
|--|---|-------------------------|
| In re:   | § | Chapter 11              |
|  | § |                         |
| RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup> | § | Case No. 24-90448 (ARP) |
|  | § |                         |
| Debtors.   | § |                         |
|  | § | (Jointly Administered)  |
|  | § |                         |

**NOTICE OF (I) EFFECTIVE DATE OF DEBTORS' SECOND AMENDED  
JOINT CHAPTER 11 PLAN OF REORGANIZATION AND  
(II) BAR DATES FOR CERTAIN CLAIMS**

**PLEASE READ THIS NOTICE CAREFULLY AS IT CONTAINS BAR DATES AND OTHER INFORMATION THAT MAY AFFECT YOUR RIGHTS TO RECEIVE DISTRIBUTIONS UNDER THE PLAN:**

**Entry of Confirmation Order.** On December 19, 2025, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered the *Order Approving the Disclosure Statement for, and Confirming, Second Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and its Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 2170) (the “Confirmation Order”) in the above captioned chapter 11 cases of the above-captioned debtors (the “Debtors”). Pursuant to the Confirmation Order, the Bankruptcy Court confirmed the Second Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and its Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 2062) (including all exhibits thereto and as further amended, modified, or supplemented from time to time, the “Plan”).<sup>2</sup>

**Effective Date.** Each of the conditions precedent to the effectiveness of the Plan occurred or was waived in accordance with its provisions. Accordingly, the Plan became effective on January 14, 2026 (the “Effective Date”).

**Binding Effect.** Upon the occurrence of the Effective Date, the terms of the Plan are immediately effective and enforceable and deemed binding on the Debtors, the Wind Down Debtor, any and all Holders of Claims or Interests (regardless of whether such Holders of Claims

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.



or Interests have, or are deemed to have, accepted the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, discharges and injunctions described in the Plan, each Entity acquiring property under the Plan and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

**Bar Date for Administrative Expense Claims.** The bar date or last date for the filing by each entity (including individuals, partnerships, corporations, joint ventures, and trusts) of a Proof of Administrative Expense Claim that has accrued between the Petition Date and the Effective Date of the Plan and that remains unpaid shall be **5:00 p.m. (prevailing central time) on February 13, 2026** (the “Administrative Expense Claims Bar Date”).<sup>3</sup> Such Administrative Expense Claims must be filed with the Bankruptcy Court, 515 Rusk, 5<sup>th</sup> Floor, Houston, Texas 77002 and also served on Quinn Emanuel Urquhart & Sullivan LLP, 700 Louisiana Street, Suite 3900, Houston, TX 77002, Attn: Patricia B. Tomasco, and Akin Gump Strauss Hauer & Feld, LLP, 2300 N. Field Street, Suite 1800, Dallas, Texas 75201-2481, Attn: Sarah Link Schultz, by regular mail, overnight courier or hand delivery so as to be **actually received** by the Administrative Expense Claim Bar Date. **THE FAILURE TO TIMELY FILE AN ADMINISTRATIVE EXPENSE CLAIM ACCRUING BETWEEN THE PETITION DATE AND THE EFFECTIVE DATE AS REQUIRED FOREVER BARS, ESTOPS, AND ENJOINS FROM ASSERTING SUCH ADMINISTRATIVE EXPENSE CLAIMS AGAINST THE DEBTORS, THEIR ESTATES, THE PLAN ADMINISTRATOR, AS APPLICABLE, OR THEIR RESPECTIVE PROPERTY AND SUCH ADMINISTRATIVE EXPENSE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE WITHOUT THE NEED FOR ANY OBJECTION FROM THE PLAN ADMINISTRATOR, DEBTORS OR WIND DOWN DEBTOR OR ANY NOTICE TO OR ACTION, ORDER OR APPROVAL OF THE BANKRUPTCY COURT OR ANY OTHER ENTITY.** Nothing in the Plan, Confirmation Order, or this notice extends or modifies any previously applicable Bar Date.

**Bar Date for Rejection Claims.** Pursuant to Article 8.3 of the Plan, Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be Filed with the Bankruptcy Court by the later of thirty (30) days from (i) the date of entry of an order of the Bankruptcy Court approving such rejection, (ii) the effective date of the rejection of such Executory Contract or Unexpired Lease, and (iii) the Effective Date (the “Rejection Bar Date”), and served upon Quinn Emanuel Urquhart & Sullivan LLP, 700 Louisiana Street, Suite 3900, Houston, TX 77002, Attn: Patricia B. Tomasco; and Akin Gump Strauss Hauer & Feld, LLP, 2300 N. Field Street, Suite 1800, Dallas, Texas 75201-2481, Attn: Sarah Link Schultz, by regular mail, overnight courier or hand delivery, so as to be actually received by the Rejection Bar Date. **ANY CLAIMS ARISING FROM THE REJECTION OF AN EXECUTORY**

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<sup>3</sup> **FOR THE PURPOSE OF THIS NOTICE AND THE ADMINISTRATIVE EXPENSE CLAIMS BAR DATE, “ADMINISTRATIVE EXPENSE CLAIM” MEANS ANY CLAIM AGAINST ANY DEBTOR FOR A COST OR EXPENSE OF ADMINISTRATION INCURRED DURING THE CHAPTER 11 CASES OF A KIND SPECIFIED UNDER SECTION 503(B) OF THE BANKRUPTCY CODE AND ENTITLED TO PRIORITY UNDER SECTIONS 507(A)(2), 507(B) OR 1114(E)(2) OF THE BANKRUPTCY CODE, INCLUDING, WITHOUT LIMITATION, (I) THE ACTUAL AND NECESSARY COSTS AND EXPENSES INCURRED AFTER THE PETITION DATE AND THROUGH THE EFFECTIVE DATE OF PRESERVING THE ESTATES AND OPERATING THE BUSINESSES OF THE DEBTORS (SUCH AS WAGES, SALARIES OR COMMISSIONS FOR SERVICES AND PAYMENTS FOR GOOD AND OTHER SERVICES AND LEASED PREMISES).**

**CONTRACT OR UNEXPIRED LEASE NOT FILED WITHIN SUCH TIME SHALL BE DISALLOWED PURSUANT TO THE CONFIRMATION ORDER OR SUCH OTHER ORDER OF THE BANKRUPTCY COURT, AS APPLICABLE, FOREVER BARRED FROM ASSERTION, AND SHALL NOT BE ENFORCEABLE AGAINST, AS APPLICABLE, THE DEBTORS OR THE WIND DOWN DEBTOR, OR THEIR PROPERTY, WITHOUT THE NEED FOR ANY OBJECTION BY THE DEBTORS OR THE WIND DOWN DEBTOR, OR FURTHER NOTICE TO, OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT OR ANY OTHER ENTITY, AND ANY CLAIM ARISING OUT OF THE REJECTION OF THE EXECUTORY CONTRACT OR UNEXPIRED LEASE SHALL BE DEEMED FULLY SATISFIED, RELEASED, AND DISCHARGED, NOTWITHSTANDING ANYTHING IN THE SCHEDULES, IF ANY, OR A PROOF OF CLAIM TO THE CONTRARY.** Nothing in the Plan, Confirmation Order, or this notice extends or modifies any previously applicable Bar Date.

**Injunctions, Releases, Exculpations.** Pursuant to the Plan, subject to the provisions of section 362 of the Bankruptcy Code, all injunctions and stays provided for in the Chapter 11 Cases under section 362 of the Bankruptcy Code and in existence on the Confirmation Date, shall be supplanted by the injunctions, discharges, releases, and exculpations in Article 10 of the Plan.

**Retention of Jurisdiction.** Notwithstanding the entry of this Confirmation Order and the occurrence of the Effective Date, on and after the Effective Date, this Court (including any successor hereto) shall retain exclusive jurisdiction, subject to any rights of parties in interest to seek withdrawal of the bankruptcy reference with respect to any matters subject to mandatory or discretionary withdrawal and any rights of other parties in interest to oppose such request, over all matters arising out of, or related to, the Chapter 11 Case and the Plan pursuant to sections 105(a) and 112 of the Bankruptcy Code.

**Copies of the Confirmation Order and the Plan.** Copies of the Confirmation Order and the Plan, the proof of claim form, the dockets of the Chapter 11 Cases, and other relevant case information are publicly available, free of charge, by accessing the Debtors' case information website at <https://www.veritaglobal.net/rhodium>. You may also obtain copies of any relevant pleadings filed in these chapter 11 cases for a fee via PACER at <http://www.pacer.gov>.

Respectfully submitted this 14th day of January, 2026.

QUINN EMANUEL URQUHART &  
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/s/ Patricia B. Tomasco

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