

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

In Re: Rhodium Encore LLC and Air HPC LLC
Debtor

Case No.: 24-90448

Chapter: 11

NOTICE OF FILING OF OFFICIAL TRANSCRIPT

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <https://www.txs.uscourts.gov/>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <https://www.txs.uscourts.gov/> or by calling (713) 250-5500 . A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner
Clerk of Court



249044826011600000000001

United States Bankruptcy Court
Southern District of Texas

In re:
Rhodium Encore LLC
Air HPC LLC
Debtors

Case No. 24-90448-arp
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: nctran

Page 1 of 15
Total Noticed: 40

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 16, 2026:

Recip ID	Recipient Name and Address
db	+ Air HPC LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Encore LLC, 2617 Bissonnet St, Ste 234, Houston, TX 77005-1316
db	+ Rhodium Encore Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Industries LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium JV LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Ready Ventures LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Shared Services LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Technologies LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
aty	+ Joanna Diane Caytas, 1302 Waugh Drive, Ste 369, Houston, TX 77019-3908
aty	+ Joseph Thomas, Thomas Whitelaw and Kolegraff LLP, 18101 Von Karman Ave Suite 230, Irvine, ca 92612, UNITED STATES 92612-7132
aty	+ Robert Trust, Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, New York, NY 10019-6142
aty	+ Ross Barbash, 265 Filbert St, San Francisco, CA 94133-3203
cr	+ Ad Hoc Group of SAFE Parties, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Steet, Suite 1800, Dallas, TX 75201-4675
intp	+ Celsius Holdings US LLC, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675
intp	+ Jonas Norr, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618
intp	+ Justin R. Camara, 11161 Anderson St, STE 105, PMB 10010, Loma Linda, CA 92354-2823
cr	+ Temple Green Data, LLC, c/o Jennifer F. Wertz, Jackson Walker LLP, 100 Congress Avenue, Suite 1100 Austin, TX 78701-4042

TOTAL: 28

District/off: 0541-4

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Page 2 of 15

Date Rcvd: Jan 14, 2026

Form ID: nctran

Total Noticed: 40

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	^ MEBN	Jan 14 2026 20:36:01	Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
dft	+ Email/Text: lemaste@slollp.com	Jan 14 2026 20:43:00	Cameron Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S Mopac Expressway Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	+ Email/Text: lemaste@slollp.com	Jan 14 2026 20:43:00	Chase Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	^ MEBN	Jan 14 2026 20:36:22	Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847
intp	^ MEBN	Jan 14 2026 20:32:31	Ethos Investments X LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618
intp	^ MEBN	Jan 14 2026 20:32:30	Ethos Investments XIV LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618
intp	+ Email/Text: lemaste@slollp.com	Jan 14 2026 20:43:00	Imperium Investments Holdings, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, 1801 S. Mopac Expressway, #320, Austin, TX 78746-9817
op	+ Email/Text: kcenoticing@kccllc.com	Jan 14 2026 20:44:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	+ Email/Text: lemaste@slollp.com	Jan 14 2026 20:43:00	Nathan Nichols, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	+ Email/Text: james.grogan@gtlaw.com	Jan 14 2026 20:44:00	Ranger Investment Partners, L.P. and Winchester Pa, c/o James T. Grogan, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
cr	Email/Text: julie.parsons@mvalaw.com	Jan 14 2026 20:44:00	Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Jan 14 2026 20:44:00	The County of Milam, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 12

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
cr		Ad Hoc SAFE Claimants
intp		Arkady Goldinsein
fa		B. Riley Securities, Inc.
fa		BDO Consulting Group LLC
sp		Barnes & Thornburg LLP
intp		Caleb VanZoeren

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 3 of 15
Total Noticed: 40

cr	Cameron Blackmon
cr	Cross the River LLC
intp	DLT Data Center 1 LLC (DLT 1)
cr	Elysium Mining LLC
cr	GR Fairbairn Family Trust
cr	GRF Tiger Trust
intp	Galaxy Digital, LLC
cr	Grant Fairbairn Revocable Trust
intp	Lehotsky Keller Cohn LLP
cr	Liquid Mining Fund I, LLC
cr	Liquid Mining Fund II, LLC
cr	Liquid Mining Fund III, LLC
cr	MP2 Energy Texas, LLC d/b/a Shell Energy Solutions
cr	Midas Green Technologies, LLC
cr	NC Fairbairn Family Trust
cr	NCF Eagle Trust
cr	New York Digital Investment Group, LLC
cr	Nicholas Cerasuolo
cr	Nina Claire Fairbairn Revocable Trust
crecm	Official Committee of Unsecured Creditors of Rhodi
cr	Private Investor Club Feeder Fund 2020-G LLC
cr	Private Investor Club Feeder Fund 2020-H LLC
intp	Proof Capital Alternative Growth Fund
intp	Proof Capital Alternative Income Fund
intp	Proof Capital Special Situations Fund
intp	Proof Proprietary Investment Fund Inc.
fa	Province, LLC
cr	RH Fund I
cr	RH Fund II
cr	RH Fund III
cr	Richard J. Camara
intp	Ropes & Gray LLP
sp	Stris & Maher LLP
cr	Transcend Partners Legend Fund LLC
cr	Trine Mining, LLC
cr	Valley High LP
cr	Whinstone US, Inc.

TOTAL: 44 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 16, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 13, 2026 at the address(es) listed below:

Name	Email Address
Alexis T Swartz	

District/off: 0541-4
Date Rcvd: Jan 14, 2026

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Page 4 of 15
Total Noticed: 40

on behalf of Plaintiff Rhodium Renewables LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium JV LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium Industries LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium 30MW LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium 2.0 LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Air HPC LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium Encore LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Jordan HPC LLC alexis@lkcfirm.com

Alexis T Swartz
on behalf of Plaintiff Rhodium 10MW LLC alexis@lkcfirm.com

Amber Michelle Carson
on behalf of Creditor Private Investor Club Feeder Fund 2020-G LLC acarson@grayreed.com

Amber Michelle Carson
on behalf of Creditor Private Investor Club Feeder Fund 2020-H LLC acarson@grayreed.com

Andrew Alan Howell
on behalf of Plaintiff Whinstone US Inc. ahowell@foley.com

Andrew Alan Howell
on behalf of Creditor Whinstone US Inc. ahowell@foley.com

Annmarie Antoinette Chiarello
on behalf of Interested Party Caleb VanZoeren achiarello@winstead.com poakley@winstead.com

Benjamin C. Struby
on behalf of Interested Party Jonas Norr bstruby@lathropgage.com kellie.bennett@lathropgpm.com

Benjamin C. Struby
on behalf of Interested Party Ethos Investments XIV LLC bstruby@lathropgage.com kellie.bennett@lathropgpm.com

Benjamin C. Struby
on behalf of Interested Party Ethos Investments X LLC bstruby@lathropgage.com kellie.bennett@lathropgpm.com

Brandon Batzel
on behalf of Interested Party Galaxy Digital LLC bbatzel@orrick.com

Brandon Christopher Marx
on behalf of Creditor Whinstone US Inc. bmarx@foley.com

Brandon Christopher Marx
on behalf of Plaintiff Whinstone US Inc. bmarx@foley.com

Brenda Lynn Funk
on behalf of Creditor NCF Eagle Trust bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Brenda Lynn Funk
on behalf of Creditor GRF Tiger Trust bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Brenda Lynn Funk
on behalf of Creditor Grant Fairbairn Revocable Trust bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Brenda Lynn Funk
on behalf of Creditor NC Fairbairn Family Trust bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Brenda Lynn Funk
on behalf of Creditor Nina Claire Fairbairn Revocable Trust bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Brenda Lynn Funk
on behalf of Creditor GR Fairbairn Family Trust bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 5 of 15
Total Noticed: 40

Brenda Lynn Funk

on behalf of Creditor Valley High LP bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Brenda Lynn Funk

on behalf of Creditor Transcend Partners Legend Fund LLC bfunk@munsch.com
CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com

Bridget Asay

on behalf of Debtor Rhodium Enterprises Inc. bridget.asay@strismaher.com, 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium 10MW LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Jordan HPC Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium Industries LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium Encore Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Air HPC LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Jordan HPC LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium Encore LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium 30MW LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium 2.0 LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium 30MW Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium Renewables Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium 2.0 Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium Shared Services LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium Ready Ventures LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium Renewables LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium 10MW Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium Technologies LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bridget Asay

on behalf of Debtor Rhodium JV LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

Bryant Churbuck

on behalf of Interested Party Proof Capital Special Situations Fund bchurbuck@coleschotz.com

Carl N Kunz, III

on behalf of Interested Party Proof Capital Alternative Growth Fund ckunz@morrisjames.com
slisko@morrisjames.com;ddepta@morrisjames.com;joconnor@morrisjames.com

Carl N Kunz, III

on behalf of Interested Party Proof Capital Alternative Income Fund ckunz@morrisjames.com
slisko@morrisjames.com;ddepta@morrisjames.com;joconnor@morrisjames.com

Carl N Kunz, III

on behalf of Interested Party Proof Proprietary Investment Fund Inc. ckunz@morrisjames.com
slisko@morrisjames.com;ddepta@morrisjames.com;joconnor@morrisjames.com

Carl N Kunz, III

on behalf of Interested Party Proof Capital Special Situations Fund ckunz@morrisjames.com
slisko@morrisjames.com;ddepta@morrisjames.com;joconnor@morrisjames.com

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 6 of 15
Total Noticed: 40

Catherine Paige Lohse
on behalf of Intervenor-Defendant Special Committee of the Board of Directors of Rhodium Enterprises Inc.
paige.lohse@btlaw.com

Catherine Paige Lohse
on behalf of Spec. Counsel Barnes & Thornburg LLP paige.lohse@btlaw.com

Charles R Gibbs
on behalf of Creditor Committee Official Committee of Unsecured Creditors of Rhodium Encore LLC et al. crgibbs@mwe.com,
dnorthrop@mwe.com;jbishopjones@mwe.com;jacqueline-bishop-jones-0301@ecf.pacerpro.com

Chase Jordan Potter
on behalf of Creditor Grant Fairbairn Revocable Trust potter@imcplaw.com
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff GRANT FAIRBAIRN AS TRUSTEE AND ON BEHALF OF GRANT FAIRBAIRN REVOCABLE
TRUST potter@imcplaw.com, filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff GRF TIGER TRUST potter@imcplaw.com filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff JACOB RUBIN potter@imcplaw.com filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Creditor NCF Eagle Trust potter@imcplaw.com filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Creditor NC Fairbairn Family Trust potter@imcplaw.com
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff MIKE WILKINS AS TRUSTEE AND ON BEHALF OF WILKINS-DUIGNAN 2009 REVOCABLE
TRUST potter@imcplaw.com, filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Creditor Valley High LP potter@imcplaw.com filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Creditor Nina Claire Fairbairn Revocable Trust potter@imcplaw.com
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff TRANSCEND PARTNERS LEGEND FUND LLC potter@imcplaw.com
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Creditor Transcend Partners Legend Fund LLC potter@imcplaw.com
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff SCOTT KINTZ AS TRUSTEE AND ON BEHALF OF KINTZ FAMILY TRUST potter@imcplaw.com,
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Creditor GR Fairbairn Family Trust potter@imcplaw.com
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff RICHARD FULLERTON potter@imcplaw.com
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff NCF EAGLE TRUST potter@imcplaw.com filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff NC FAIRBAIRN FAMILY TRUST potter@imcplaw.com
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff WILLIAM HO AS TRUSTEE AND ON BEHALF OF GR FAIRBAIRN FAMILY TRUST
potter@imcplaw.com, filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff JERALD WEINTRAUB AS TYRUSTEE AND ON BEHALF OF JERALD AND MELODY HOWE
WEINTRAUB REVOCABLE LIVING TRUST DTD 02/05/98 potter@imcplaw.com,
filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff VALLEY HIGH LP potter@imcplaw.com filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter

District/off: 0541-4
Date Rcvd: Jan 14, 2026

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Page 7 of 15
Total Noticed: 40

on behalf of Plaintiff 345 Partners SPV2 LLC potter@imcplaw.com filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Plaintiff NINA FAIRBAIRN AS TRUSTEE AND ON BEHALF OF NINA CLAIRE FAIRBAIRN REVOCABLE TRUST potter@imcplaw.com, filings@imcplaw.com,4728134420@filings.docketbird.com

Chase Jordan Potter
on behalf of Creditor GRF Tiger Trust potter@imcplaw.com filings@imcplaw.com,4728134420@filings.docketbird.com

Christopher H Hart
on behalf of Creditor Christopher H Stadlin Group Investments LLC chart@nutihart.com

Christopher Ross Travis
on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov

Colin M Bernardino
on behalf of Creditor GRF Tiger Trust cbernardino@ktslaw.com moroberts@ktslaw.com

Colin M Bernardino
on behalf of Creditor NCF Eagle Trust cbernardino@ktslaw.com moroberts@ktslaw.com

Colin M Bernardino
on behalf of Creditor Transcend Partners Legend Fund LLC cbernardino@ktslaw.com moroberts@ktslaw.com

Colin M Bernardino
on behalf of Creditor Valley High LP cbernardino@ktslaw.com moroberts@ktslaw.com

Colin M Bernardino
on behalf of Creditor GR Fairbairn Family Trust cbernardino@ktslaw.com moroberts@ktslaw.com

Colin M Bernardino
on behalf of Creditor Grant Fairbairn Revocable Trust cbernardino@ktslaw.com moroberts@ktslaw.com

Colin M Bernardino
on behalf of Creditor NC Fairbairn Family Trust cbernardino@ktslaw.com moroberts@ktslaw.com

Colin M Bernardino
on behalf of Creditor Nina Claire Fairbairn Revocable Trust cbernardino@ktslaw.com moroberts@ktslaw.com

Colleen Rosannah Smith
on behalf of Debtor Air HPC LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium Renewables LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Jordan HPC LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium Shared Services LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium JV LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium Industries LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium 10MW LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium Enterprises Inc. csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium Encore Sub LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium 2.0 LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium Encore LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium Renewables Sub LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium 10MW Sub LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium 30MW Sub LLC csmith@stris.com

Colleen Rosannah Smith
on behalf of Debtor Rhodium 2.0 Sub LLC csmith@stris.com

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 8 of 15
Total Noticed: 40

Colleen Rosannah Smith	on behalf of Debtor Rhodium Technologies LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Jordan HPC Sub LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium Ready Ventures LLC csmith@stris.com
Colleen Rosannah Smith	on behalf of Debtor Rhodium 30MW LLC csmith@stris.com
Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com, kwaller@cokinoslaw.com
Elliot Greenfield	on behalf of Defendant Riot Platforms Inc. egreenfield@debevoise.com
Emma Phylcia Myles	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions emyles@cokinoslaw.com
Erica Weisgerber	on behalf of Defendant Riot Platforms Inc. eweisgerber@debevoise.com, mao-bk-ecf@debevoise.com;mbmaass@debevoise.com;mjsorensen@debevoise.com;elmorgan@debevoise.com;jpark@debevoise.com
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Genevieve Marie Graham	on behalf of Creditor Ad Hoc SAFE Claimants ggraham@graham-llc.com ggraham@ecf.courtdrive.com
Griffin Simon Rubin	on behalf of Creditor Elysium Mining LLC gsr@sbaitilaw.com
Griffin Simon Rubin	on behalf of Creditor Trine Mining LLC gsr@sbaitilaw.com
Griffin Simon Rubin	on behalf of Creditor Cross the River LLC gsr@sbaitilaw.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Helen Mitsuko Marsh	on behalf of Plaintiff Rhodium JV LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Plaintiff Jordan HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Plaintiff Air HPC LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Plaintiff Rhodium Renewables LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Plaintiff Rhodium 10MW LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Plaintiff Rhodium 30MW LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Plaintiff Rhodium Industries LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Plaintiff Rhodium 2.0 LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Helen Mitsuko Marsh	on behalf of Plaintiff Rhodium Encore LLC hmarsh@stris.com 5254074420@filings.docketbird.com
Ian Ross Phillips	on behalf of Interested Party Proof Capital Special Situations Fund iphillips@coleschotz.com pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
James Tillman Grogan, III	on behalf of Creditor Ranger Investment Partners L.P. and Winchester Partners, L.P. James.Grogan@gtlaw.com, jamrokg@gtlaw.com
Jennifer F Wertz	on behalf of Creditor Temple Green Data LLC jwertz@jw.com, kgradney@jw.com;dtrevino@jw.com;jrego@jw.com

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 9 of 15
Total Noticed: 40

Joanna Diane Caytas	on behalf of Defendant Rhodium Technologies LLC joanna@jdcaytas.com
Joanna Diane Caytas	on behalf of Defendant Rhodium Enterprises Inc. joanna@jdcaytas.com
Joanna Diane Caytas	on behalf of Defendant Rhodium Renewables LLC joanna@jdcaytas.com
Jonathan Koevary	on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) jkoevary@olshanlaw.com
Jonathan Eric Bridges	on behalf of Creditor Elysium Mining LLC jeb@sbautilaw.com
Jonathan Eric Bridges	on behalf of Creditor Trine Mining LLC jeb@sbautilaw.com
Jonathan Eric Bridges	on behalf of Creditor Cross the River LLC jeb@sbautilaw.com
Jonathan Michael Thomas	on behalf of Creditor Whinstone US Inc. jmthomas@foley.com
Jonathan Michael Thomas	on behalf of Defendant Whinstone US Inc. jmthomas@foley.com
Jonathan Michael Thomas	on behalf of Plaintiff Whinstone US Inc. jmthomas@foley.com
Joseph Edward Thomas	on behalf of Attorney Joseph Thomas jthomas@twtlaw.com
Joseph Edward Thomas	on behalf of Creditor Midas Green Technologies LLC jthomas@twtlaw.com
Joshua Joseph Iacuone	on behalf of Creditor Transcend Partners Legend Fund LLC josh@imcplaw.com
Joshua Lee Shepherd	on behalf of Creditor Transcend Partners Legend Fund LLC shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff JERALD WEINTRAUB AS TYRUSTEE AND ON BEHALF OF JERALD AND MELODY HOWE WEINTRAUB REVOCABLE LIVING TRUST DTD 02/05/98 shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff MIKE WILKINS AS TRUSTEE AND ON BEHALF OF WILKINS-DUIGNAN 2009 REVOCABLE TRUST shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff GRF TIGER TRUST shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff NC FAIRBAIRN FAMILY TRUST shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff NINA FAIRBAIRN AS TRUSTEE AND ON BEHALF OF NINA CLAIRE FAIRBAIRN REVOCABLE TRUST shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff VALLEY HIGH LP shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff SCOTT KINTZ AS TRUSTEE AND ON BEHALF OF KINTZ FAMILY TRUST shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff WILLIAM HO AS TRUSTEE AND ON BEHALF OF GR FAIRBAIRN FAMILY TRUST shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff 345 Partners SPV2 LLC shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff RICHARD FULLERTON shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff TRANSCEND PARTNERS LEGEND FUND LLC shepherd@imcplaw.com
Joshua Lee Shepherd	on behalf of Plaintiff GRANT FAIRBAIRN AS TRUSTEE AND ON BEHALF OF GRANT FAIRBAIRN REVOCABLE TRUST shepherd@imcplaw.com

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 10 of 15
Total Noticed: 40

Joshua Lee Shepherd
on behalf of Plaintiff JACOB RUBIN shepherd@imclaw.com

Joshua Lee Shepherd
on behalf of Plaintiff NCF EAGLE TRUST shepherd@imclaw.com

Joshua W. Wolfshohl
on behalf of Interested Party Lehotsky Keller Cohn LLP jwolfshohl@porterhedges.com
egarfias@porterhedges.com;ysanders@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com

Julie Anne Parsons
on behalf of Creditor Tax Appraisal District of Bell County jparsons@mvbalaw.com
amy.gates@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Julie Anne Parsons
on behalf of Creditor The County of Milam Texas jparsons@mvbalaw.com,
amy.gates@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Justin R. Alberto
on behalf of Interested Party Proof Capital Special Situations Fund jalberto@coleschotz.com

Kathleen Matsoukas
on behalf of Intervenor-Defendant Special Committee of the Board of Directors of Rhodium Enterprises Inc.
kmatsoukas@btlaw.com

Kathleen Matsoukas
on behalf of Spec. Counsel Barnes & Thornburg LLP kmatsoukas@btlaw.com

Kenneth Kansa
on behalf of Spec. Counsel Barnes & Thornburg LLP kkansa@btlaw.com

Kevin Daniel Warren
on behalf of Spec. Counsel Barnes & Thornburg LLP kevin.warren@btlaw.com

Kim Ellen Lewinski
on behalf of Interested Party Proof Capital Alternative Income Fund klewinski@dykema.com
mdurrschmidt@dykema.com;scallier@dykema.com

Kim Ellen Lewinski
on behalf of Interested Party Proof Proprietary Investment Fund Inc. klewinski@dykema.com
mdurrschmidt@dykema.com;scallier@dykema.com

Kim Ellen Lewinski
on behalf of Interested Party Proof Capital Alternative Growth Fund klewinski@dykema.com
mdurrschmidt@dykema.com;scallier@dykema.com

Kyung Shik Lee
on behalf of Defendant Nicholas Cerasuolo klee@shannonleellp.com Courtnotices@kasowitz.com

Kyung Shik Lee
on behalf of Creditor Nicholas Cerasuolo klee@shannonleellp.com Courtnotices@kasowitz.com

Lloyd A. Lim
on behalf of Creditor New York Digital Investment Group LLC lloyd.lim@keanmiller.com,
rachel.kubanda@keanmiller.com;teresa.miller@keanmiller.com;ricky.hutchens@keanmiller.com;kristina.tipton@keanmiller.com

Mark C. Moore
on behalf of Plaintiff Whinstone US Inc. mmoore@foley.com
nortega@foley.com;mark-moore-8735@ecf.pacerpro.com;jcharrison@foley.com

Mark C. Moore
on behalf of Defendant Whinstone US Inc. mmoore@foley.com,
nortega@foley.com;mark-moore-8735@ecf.pacerpro.com;jcharrison@foley.com

Mark C. Moore
on behalf of Creditor Whinstone US Inc. mmoore@foley.com,
nortega@foley.com;mark-moore-8735@ecf.pacerpro.com;jcharrison@foley.com

Mark P. Franke
on behalf of Interested Party Galaxy Digital LLC mfranke@orrick.com

Matthew I. Rochman
on behalf of Creditor Liquid Mining Fund I LLC mrochman@lessnehoffman.law

Matthew I. Rochman
on behalf of Creditor Liquid Mining Fund III LLC mrochman@lessnehoffman.law

Matthew I. Rochman
on behalf of Creditor Liquid Mining Fund II LLC mrochman@lessnehoffman.law

Mazin A Sbaiti
on behalf of Creditor Cross the River LLC mas@sbaitilaw.com
krj@sbaitilaw.com;knc@sbaitilaw.com;mgp@sbaitilaw.com;gsr@sbaitilaw.com

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 11 of 15
Total Noticed: 40

Mazin A Sbaiti

on behalf of Creditor Trine Mining LLC mas@sbaitilaw.com,
krj@sbaitilaw.com;knc@sbaitilaw.com;mgp@sbaitilaw.com;gsr@sbaitilaw.com

Mazin A Sbaiti

on behalf of Creditor Elysium Mining LLC mas@sbaitilaw.com
krj@sbaitilaw.com;knc@sbaitilaw.com;mgp@sbaitilaw.com;gsr@sbaitilaw.com

Michael Britton Dearman

on behalf of Interested Party Lehotsky Keller Cohn LLP mdearman@porterhedges.com

Michael S Fox

on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) mfox@olshanlaw.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Encore LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Encore Sub LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 30MW LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Industries LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 2.0 LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Shared Services LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 2.0 Sub LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Spec. Counsel Barnes & Thornburg LLP pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium JV LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Defendant Rhodium Technologies LLC pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Financial Advisor B. Riley Securities Inc. pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Attorney Quinn Emanuel Urquhart & Sullivan LLP pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Rhodium Encore LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Air HPC LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Rhodium 30MW LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Enterprises Inc. pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 10MW Sub LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 12 of 15
Total Noticed: 40

on behalf of Debtor Jordan HPC LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Renewables Sub LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Jordan HPC Sub LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Defendant Rhodium Renewables LLC pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Defendant Rhodium Enterprises Inc. pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 30MW Sub LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Renewables LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Rhodium 2.0 LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Technologies LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Spec. Counsel Stris & Maher LLP pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Financial Advisor Province LLC pattytomasco@quinnemanuel.com,
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Rhodium JV LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Whinstone US Inc. pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Jordan HPC LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium 10MW LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Debtor Rhodium Ready Ventures LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Rhodium Industries LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Rhodium 10MW LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Air HPC LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Financial Advisor BDO Consulting Group LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

Patricia B. Tomasco

on behalf of Plaintiff Rhodium Renewables LLC pattytomasco@quinnemanuel.com
barbarahowell@quinnemanuel.com;celinasomoza@quinnemanuel.com

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 13 of 15
Total Noticed: 40

Paul Marc Rosenblatt
on behalf of Creditor GRF Tiger Trust prosenblatt@kilpatricktownsend.com rgriffis@ktslaw.com;moroberts@ktslaw.com

Paul Marc Rosenblatt
on behalf of Creditor Valley High LP prosenblatt@kilpatricktownsend.com rgriffis@ktslaw.com;moroberts@ktslaw.com

Paul Marc Rosenblatt
on behalf of Creditor Grant Fairbairn Revocable Trust prosenblatt@kilpatricktownsend.com
rgriffis@ktslaw.com;moroberts@ktslaw.com

Paul Marc Rosenblatt
on behalf of Creditor Nina Claire Fairbairn Revocable Trust prosenblatt@kilpatricktownsend.com
rgriffis@ktslaw.com;moroberts@ktslaw.com

Paul Marc Rosenblatt
on behalf of Creditor GR Fairbairn Family Trust prosenblatt@kilpatricktownsend.com
rgriffis@ktslaw.com;moroberts@ktslaw.com

Paul Marc Rosenblatt
on behalf of Creditor NCF Eagle Trust prosenblatt@kilpatricktownsend.com rgriffis@ktslaw.com;moroberts@ktslaw.com

Paul Marc Rosenblatt
on behalf of Creditor Transcend Partners Legend Fund LLC prosenblatt@kilpatricktownsend.com
rgriffis@ktslaw.com;moroberts@ktslaw.com

Paul Marc Rosenblatt
on behalf of Creditor NC Fairbairn Family Trust prosenblatt@kilpatricktownsend.com
rgriffis@ktslaw.com;moroberts@ktslaw.com

R. J. Shannon
on behalf of Defendant Nicholas Cerasuolo rshannon@shannonleellp.com
rshannon@shannonleellp.com;7044075420@filings.docketbird.com,7044075420@filings.docketbird.com

R. J. Shannon
on behalf of Creditor Nicholas Cerasuolo rshannon@shannonleellp.com
rshannon@shannonleellp.com;7044075420@filings.docketbird.com,7044075420@filings.docketbird.com

Reagan H. Tres Gibbs, III
on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions tgibbs@cokinoslaw.com, jjohnson@cokinoslaw.com

Rhonda Bear Mates
on behalf of Interested Party Imperium Investments Holdings LLC mates@slollp.com, winter@slollp.com

Rhonda Bear Mates
on behalf of Defendant Imperium Investments Holdings LLC mates@slollp.com, winter@slollp.com

Rhonda Bear Mates
on behalf of Defendant Chase Blackmon mates@slollp.com winter@slollp.com

Rhonda Bear Mates
on behalf of Creditor Chase Blackmon mates@slollp.com winter@slollp.com

Rhonda Bear Mates
on behalf of Defendant Nathan Nichols mates@slollp.com winter@slollp.com

Rhonda Bear Mates
on behalf of Defendant Imperium Investment Holdings LLC mates@slollp.com winter@slollp.com

Rhonda Bear Mates
on behalf of Creditor Nathan Nichols mates@slollp.com winter@slollp.com

Rhonda Bear Mates
on behalf of Defendant Cameron Blackmon mates@slollp.com winter@slollp.com

Robert T. Slovak
on behalf of Plaintiff Whinstone US Inc. rslovak@foley.com tdurham@foley.com

Robert T. Slovak
on behalf of Creditor Whinstone US Inc. rslovak@foley.com, tdurham@foley.com

Robert T. Slovak
on behalf of Defendant Whinstone US Inc. rslovak@foley.com, tdurham@foley.com

Ryan Coel Wooten
on behalf of Interested Party Galaxy Digital LLC rwooten@orrick.com, casestream@ecf.courtdrive.com

Sarah A Schultz
on behalf of Creditor Ad Hoc Group of SAFE Parties sschultz@akingump.com
mlahaie@akingump.com;salberino@akingump.com;txdocketing@akingump.com;bkemp@akingump.com;jgleit@sandw.com

Sarah A Schultz
on behalf of Interested Party Celsius Holdings US LLC sschultz@akingump.com
mlahaie@akingump.com;salberino@akingump.com;txdocketing@akingump.com;bkemp@akingump.com;jgleit@sandw.com

District/off: 0541-4
Date Rcvd: Jan 14, 2026

User: ADIuser
Form ID: ntctran

Page 14 of 15
Total Noticed: 40

Sean Thomas Wilson
on behalf of Defendant Riot Platforms Inc. sean--wilson-7631@ecf.pacerpro.com

Shane M. Blackmon
shane.m.blackmon@gmail.com

Stacy L. Newman
on behalf of Interested Party Proof Capital Special Situations Fund sneyman@coleschotz.com ahrycak@ashbygeddes.com

Stephen Wayne Lemmon
on behalf of Defendant Imperium Investments Holdings LLC lemmon@slollp.com, mates@slollp.com

Stephen Wayne Lemmon
on behalf of Interested Party Imperium Investments Holdings LLC lemmon@slollp.com, mates@slollp.com

Stephen Wayne Lemmon
on behalf of Defendant Imperium Investment Holdings LLC lemmon@slollp.com mates@slollp.com

Stephen Wayne Lemmon
on behalf of Defendant Cameron Blackmon lemmon@slollp.com mates@slollp.com

Stephen Wayne Lemmon
on behalf of Creditor Nathan Nichols lemmon@slollp.com mates@slollp.com

Stephen Wayne Lemmon
on behalf of Defendant Chase Blackmon lemmon@slollp.com mates@slollp.com

Stephen Wayne Lemmon
on behalf of Defendant Nathan Nichols lemmon@slollp.com mates@slollp.com

Stephen Wayne Lemmon
on behalf of Creditor Chase Blackmon lemmon@slollp.com mates@slollp.com

Steven C. Lockhart
on behalf of Plaintiff Whinstone US Inc. slockhart@foley.com

Steven C. Lockhart
on behalf of Defendant Whinstone US Inc. slockhart@foley.com

Steven C. Lockhart
on behalf of Creditor Whinstone US Inc. slockhart@foley.com

Thomas G. Haskins
on behalf of Spec. Counsel Barnes & Thornburg LLP thaskins@btlaw.com khgreaven@btlaw.com

Thomas G. Haskins
on behalf of Intervenor-Defendant Special Committee of the Board of Directors of Rhodium Enterprises Inc. thaskins@btlaw.com, khgreaven@btlaw.com

Thomas J. Fleming
on behalf of Interested Party DLT Data Center 1 LLC (DLT 1) tfleming@olshanlaw.com

US Trustee
USTPRegion07.HU.ECF@USDOJ.GOV

Victoria Nicole Argeroplos
on behalf of Creditor Temple Green Data LLC vargeroplos@jw.com, msalinas@jw.com; kgradney@jw.com; jpupo@jw.com; dtrevino@jw.com

Vincent Paul Schmeltz, III
on behalf of Debtor Rhodium 10MW Sub LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III
on behalf of Intervenor-Defendant Special Committee of the Board of Directors of Rhodium Enterprises Inc. tschmeltz@btlaw.com, docketinglitin@btlaw.com

Vincent Paul Schmeltz, III
on behalf of Debtor Rhodium Ready Ventures LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III
on behalf of Debtor Rhodium 2.0 LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III
on behalf of Debtor Rhodium Technologies LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III
on behalf of Financial Advisor BDO Consulting Group LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III
on behalf of Debtor Rhodium Encore LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III
on behalf of Debtor Rhodium 10MW LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

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Page 15 of 15
Total Noticed: 40

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium Industries LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium Renewables Sub LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium 30MW LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium 2.0 Sub LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium 30MW Sub LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium Encore Sub LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium Renewables LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium Shared Services LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium Enterprises Inc. tschmeltz@btlaw.com, docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Spec. Counsel Barnes & Thornburg LLP tschmeltz@btlaw.com docketinglitin@btlaw.com

Vincent Paul Schmeltz, III on behalf of Debtor Rhodium JV LLC tschmeltz@btlaw.com docketinglitin@btlaw.com

TOTAL: 283