

**IN THE UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF TEXAS
 HOUSTON DIVISION**

In re: RHODIUM ENCORE LLC, <i>et al.</i> , ¹ Debtors.	§ § § § § § §	Chapter 11 Case No. 24-90448 (ARP) (Jointly Administered)
--------------------------------------------------------------------------------	---------------------------------	-------------------------------------------------------------------------

**QUINN EMANUEL URQUHART & SULLIVAN, LLP’S
 SIXTEENTH MONTHLY FEE STATEMENT FOR THE PERIOD
DECEMBER 1, 2025, THROUGH DECEMBER 31, 2025**

Quinn Emanuel Urquhart & Sullivan, LLP (“Quinn Emanuel”) submits, pursuant to the Order Granting the Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “Interim Compensation Order”) (Docket No. 264) entered on October 14, 2024, this monthly fee statement for the payment of interim compensation rendered and reimbursement of expenses incurred during the period December 1, 2025, through December 31, 2025 (the “Sixteenth Monthly Fee Statement”).

Quinn Emanuel seeks payment of interim compensation in the total amount of \$222,270.20 (80% of the services rendered), plus \$13,826.97 (100% of the interim expenses incurred). Summaries of the fees and expenses are in Exhibits A, B, and C. An invoice reflecting detailed time entries is attached hereto as Exhibit D.

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve within 14 days after service of the Sixteenth Monthly Fee Statement a written notice, via email, upon Quinn Emanuel and each of the other Fee Notice Parties (as listed below) (the “Written Notice”). The Written Notice shall specifically identify the objectionable fees and expenses, including the amount at issue and the basis for the objection. If the parties are unable to reach a resolution of the objection within 14 calendar days, the objecting party shall file its objection (the “Objection”) with this Court within 3 business days and serve such Objection on Quinn Emanuel and each of the other Fee Notice Parties. *See* Interim Compensation Order, ¶ 1(a)(c).

The Fee Notice Parties as defined in the Interim Compensation Order are:

- i. Rhodium Enterprises, Inc., Attn: Charles Topping (chucktopping@rhdm.com) and Morgan Soule (morgansoule@rhdm.com), 2617 Bissonnet Street, Suite 234, Houston, Texas 77005;
- ii. Debtors’ Bankruptcy Counsel, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco (pattytomasco@quinnemanuel.com); Razmig Izakelian (razmigizakelian@quinnemanuel.com), and Alain Jaquet (alainjaquet@quinnemanuel.com), 700 Louisiana, Suite 3900, Houston, Texas 77002;
- iii. Debtors’ Financial Advisor, c/o Province, Attn: Mark Robinson (mrobinson@provincefirm.com); David Dunn (ddunn@provincefirm.com); Kirsten Lee (klee@province.com); and Andrew Popescu (apopescu@provincefirm.com), 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074;
- iv. Galaxy Digital, LLC, in its capacity as DIP Agent, c/o Orrick, Herrington & Sutcliffe LLP, Ryan C. Wooten (rwooten@orrick.com), 609 Main, 40th Floor, Houston, Texas 77002, and Robert Trust (rtrust@orrick.com), Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), 51 West 52nd Street, New York, New York 10019;
- v. Counsel for the Committee of Unsecured Creditors, c/o McDermott Will & Emery LLP, 2501 North Harwood St., Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); and

- vi. United States Trustee, Ha Minh Nguyen (ha.nguyen@usdoj.gov), 515 Rusk, Suite 3516, Houston, Texas 77002.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Quinn Emanuel an amount equal to 80% of the fees and 100% of the expenses listed herein, or if an objection is timely served, such percentage of fees and expenses that are not subject to an objection, as stated in the Interim Compensation Order.

Respectfully submitted this 28th day of January, 2026.

QUINN EMANUEL URQUHART &
SULLIVAN, LLP

/s/ Patricia B. Tomasco

Patricia B. Tomasco (SBN 01797600)

Cameron Kelly (SBN 24120936)

Alain Jaquet (*pro hac vice*)

Rachel Harrington (*pro hac vice*)

700 Louisiana Street, Suite 3900

Houston, Texas 77002

Telephone: 713-221-7000

Facsimile: 713-221-7100

Email: pattytomasco@quinnemanuel.com

Email: cameronkelly@quinnemanuel.com

Email: alainjaquet@quinnemanuel.com

Email: rachelharrington@quinnemanuel.com

- and -

Eric Winston (*pro hac vice*)

Razmig Izakelian (*pro hac vice*)

Ben Roth (*pro hac vice*)

865 S. Figueroa Street, 10th Floor

Los Angeles, California 90017

Telephone: 213-443-3000

Facsimile: 213-443-3100

Email: ericwinston@quinnemanuel.com

Email: razmigizakelian@quinnemanuel.com

Email: benroth@quinnemanuel.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A**Summary of Legal Fees for the Fee Period**

Matter Number	Matter Description	Total Hours Billed	Total Fees Requested	Total Fees With 20% Discount
i	Asset Analysis/Recovery	0.0	\$0.00	\$0.00
ii	Asset Disposition	6.1	\$9,542.50	\$7,634.00
iv	Avoidance Actions	.4	\$262.00	\$209.60
v	Business Operations	0.0	\$0.00	\$0.00
vi	Case Administration	7.5	\$6,719.00	\$5,375.20
vii	Claims Administration and Objections	3.6	\$4,485.50	\$3,588.40
viii	Corporate Governance and Board Matters	1.3	\$2,528.50	\$2,022.80
ix	Employee Benefits and Pensions	0.0	\$0.00	\$0.00
x	Employment and Fee Applications	15.0	\$18,051.50	\$14,441.20
xi	Financing/Cash Collateral	0.0	\$0.00	\$0.00
xii	Litigation	2.4	\$1,572.00	\$1,257.60
xiii	Non-working Travel ²	6.5	\$5,411.25	\$4,329.00
xiv	Plan and Disclosure Statement	159.3	\$229,265.50	\$183,412.40
xv	Relief from the Stay	0.0	\$0.00	\$0.00
xvi	Tax	0.0	\$0.00	\$0.00
	Total	202.1	\$277,837.75	\$222,270.20

² Pursuant to the U.S. Trustee Guidelines, Quinn Emanuel bills its non-working travel at 50%. In December, Quinn Emanuel billed 6.5 hours of non-working travel for a total of \$10,822.50. 50% of \$10,822.50 is \$5,411.25.

EXHIBIT B**Summary of Hours Billed by Quinn Emanuel Attorneys and Paraprofessionals³**

Professional	Position With The Applicant	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Patricia B. Tomasco	Partner	1988	Bankruptcy & Restructuring	\$1,945.00	46.3	\$90,053.50
Razmig Izakelian	Associate	2013	Bankruptcy & Restructuring	\$1,665.00	39.8	\$66,267.00
Ben Roth	Associate	2019	Bankruptcy & Restructuring	\$1,610.00	4.6	\$7,406.00
Alain Jaquet	Associate	2016	Bankruptcy & Restructuring	\$1,610.00	36.1	\$58,121.00
Cameron Kelly	Associate	2020	Bankruptcy & Restructuring	\$1,560.00	2.5	\$3,900.00
Rachel Harrington	Associate	2024	Bankruptcy & Restructuring	\$1,315.00	14.5	\$19,067.50
Emily Moore	Law Clerk			\$710.00	4.5	\$3,195.00
Barbara J. Howell	Paralegal		Bankruptcy & Restructuring	\$655.00	53.8	\$35,239.00
Total					202.1	\$283,249.00

³ Non-Working Travel is reflected at 100%.

EXHIBIT C**Summary of Expenses for the Fee Period**

Expense	Amount
Meals during Travel	\$41.34
Hearing Transcripts	\$348.95
Document Reproduction (\$.10 per copy)	\$701.50
Travel	\$198.92
Document Reproduction – color (\$.25 per copy)	\$1,859.75
Hotel	\$165.19
Velobind	\$84.84
Out-of-town Travel	\$170.14
Air Travel	\$1,372.95
Tabs	\$280.50
Local Meals	\$350.73
RelOne Active Hosting	\$8,252.16
Total	\$13,826.97

quinn emanuel trial lawyers

865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017

January 15, 2026

Cameron Blackmon
Rhodium Enterprises, Inc.
4146 W US Highway 79
Rockdale, TX 76567

Matter #: 12875-00001
Invoice Number: 101-0000203054
Responsible Attorney: Patty Tomasco

Rhodium- restructure of company

For Professional Services through December 31, 2025 in connection with a potential restructuring of this crypto mining company.

Fees	\$283,249.00
Travel Adjustment (50%)	<u>-\$5,411.25</u>
Net Billed Fees	\$277,837.75
Expenses	<u>\$13,826.97</u>
Net Amount	\$291,664.72
Total Due This Invoice	\$291,664.72
Balance Due from Previous Statement(s)	\$1,318,846.32
Total Balance Due	<u>\$1,610,511.04</u>

Confidential – May include attorney-client privileged and work-product information

quinn emanuel trial lawyers

January 15, 2026

Page 2

Matter #: 12875-00001

Invoice Number: 101-0000203054

Statement Detail**ii Asset Disposition**

12/02/25	BH2	Finalize (.3) and file the Declaration of Chris Wheeler for Motion to Enforce PSA with Whinstone (.3).	0.60	393.00
12/09/25	PT	Review and revise the proposed order granting the motion to enforce sale order (.6); correspond with C. Topping regarding same (.4); review and begin revising declaration of C. Wheeler (.3).	1.30	2,528.50
12/10/25	PT	Revise amended declaration of C. Wheeler regarding history of negotiations with Whinstone and circulate to C. Topping and C. Wheeler (1.2); prepare and participate in call re motion to enforce terms of revised proposed order with C. Topping, T. Schmeltz, M. Robinson, D. Dunn, C. Wheeler to review declaration and terms of revised proposed order (.6); finalize and circulate C. Wheeler amended declaration (.4).	2.20	4,279.00
12/11/25	BH2	Finalize the Amended Declaration of Chris Wheeler (.3) and file same (.3); draft a Notice of Proposed Order for the Motion to Enforce the Purchase and Sale Agreement (.4) and file same (.2).	1.20	786.00
12/11/25	PT	Finalize Wheeler amended declaration (.7) and coordinate uploading of the revised proposed order (.1).	0.80	1,556.00
		SUBTOTAL	6.10	9,542.50

iv Avoidance Action Analysis

quinn emanuel trial lawyers

January 15, 2026

Page 3

Matter #: 12875-00001

Invoice Number: 101-0000203054

12/11/25	BH2	Register attorneys to attend the Rhodium hearing (.2); email communications with the witness, Mr. Eaton, regarding attending the hearing via the Court's "gotomeeting" platform (.2).	0.40	262.00
		SUBTOTAL	0.40	262.00

vi Case Administration

12/03/25	RH9	Prepare for (.5) and attend telephone conference with the Quinn Emanuel team to discuss strategy and assignments (.5).	0.50	657.50
12/04/25	BR4	Prepare for (.2) and telephone call with the Quinn Emanuel team regarding case updates (0.5).	0.70	1,127.00
12/10/25	BH2	Review the Pacer docket (.4) and update files to the current status, including calendaring hearing dates and deadlines (.8).	1.20	786.00
12/16/25	BH2	Obtain copies of the December 3 and December 11th hearing transcripts (.3); review Pacer docket for new filings (.3) and download same for attorneys' review (.4).	1.00	655.00
12/17/25	BH2	Review Pacer docket (.3) and update files to current status for attorneys' review (.3).	0.60	393.00
12/19/25	BH2	Finalize (.4) and file the Emergency Motion of Rhodium for an Order Setting Bar Date for Administrative Claims (.3); forward a file-stamped copy of the Emergency Motion and the Order Confirming the Chapter 11 Plan of Liquidation to the Client (.1).	0.80	524.00
12/22/25	BH2	Finalize (.3) and file the 19 monthly operating reports for Rhodium and	1.90	1,244.50

quinn emanuel trial lawyers

January 15, 2026

Page 5

Matter #: 12875-00001

Invoice Number: 101-0000203054

12/03/25	AJ4	Correspond and confer with R. Harrington in relation to fee dispute and privilege issues (0.3).	0.30	483.00
12/03/25	BH2	File the Fourteenth Monthly Fee Statement from Stris & Maher (.3).	0.30	196.50
12/04/25	AJ4	Prepare a memorandum on FRE 502 in connection with the fee dispute (1.7) and confer and correspond with P. Tomasco and R. Harrington regarding the same (.3).	2.00	3,220.00
12/08/25	BH2	Begin to prepare the November monthly fee statement (3.0).	3.00	1,965.00
12/08/25	PT	Prepare and participate in Eaton preparation with P. Lohse, T. Schmeltz, D. Eaton, C. Topping, M. Robinson (.9); correspond with T. Laws regarding rescheduling issues for continued hearing on objection to Lehotsky Keller Cohn fee application and coordinate with M. Hurley regarding same. (.6); coordinate with the Barnes & Thornburg team regarding local rules regarding remote testimony and general orders affecting issue (.4).	1.90	3,695.50
12/11/25	RI	Attend the hearing on the fee application objection (1.0).	1.00	1,665.00
12/11/25	PT	Prepare for and participate in continued hearing on objection to fee application of Lehotsky Keller Cohn (1.1).	1.10	2,139.50
12/15/25	PT	Review and comment on Lehotsky Keller & Cohn and Wheeler declaration and correspond with C. Topping regarding same (.5).	0.50	972.50
12/15/25	RI	Review and analyze the Lehotsky Keller & Cohn briefing (0.5).	0.50	832.50
12/17/25	BH2	Continue to prepare the November monthly fee statement (2.3).	2.30	1,506.50

quinn emanuel trial lawyers

January 15, 2026

Page 6

Matter #: 12875-00001

Invoice Number: 101-0000203054

12/18/25	BH2	Finalize the Fifteenth Monthly Fee Statement of Quinn Emanuel (.4) and file same (.3); forward file-stamped copy and LEDES data to the parties on the Interim Compensation Order (.2).	0.90	589.50
12/29/25	BH2	Finalize (.1) and file the November Monthly Fee Statement for Province (.3).	0.40	262.00
12/30/25	BH2	Finalize (.1) and file Barnes & Thornburg's November Monthly Fee Statement (.3); forward a file-stamped copy, along with the LEDES data to the U.S. Trustee (.1).	0.50	327.50
		SUBTOTAL	15.00	18,051.50

xii Litigation

12/09/25	BH2	Assist R. Harrington with preparations of the Additional Designation of Record (2.1) and file same (.3).	2.40	1,572.00
		SUBTOTAL	2.40	1,572.00

xiii Non-working Travel

12/03/25	RI	Travel back from confirmation hearing (6.5).	6.50	10,822.50
		SUBTOTAL	6.50	10,822.50

xiv Plan and Disclosure Statement

12/01/25	AJ4	Review and revise the draft filings relating to the confirmation hearing (confirmation brief, D. Eaton's declaration, plan supplement, exhibit list, and agenda) (8.6).	8.60	13,846.00
12/01/25	PT	Coordinate filing of the exhibit list and exhibits and multiple reviews of	9.80	19,061.00

quinn emanuel trial lawyers

January 15, 2026

Page 7

Matter #: 12875-00001

Invoice Number: 101-0000203054

exhibits and list (2.1); prepare for and participate in confirmation planning call with R. Harrington, R. Izakelian, A. Jaquet, B. Roth, E. Moore (.5); prepare and participate in call regarding motion to seal issues with R. Izakelian, A. Jaquet (.3); coordinate preparation of agenda and review multiple drafts of agenda (1.2); review and comment on Robinson declaration and Eaton declaration and multiple review and revisions of same (1.2); review and suggest response to Lehotsky Keller Cohn confirmation objection and background research (.8); direct resolution of VanZoeren objection (.2); review and comment on Hurley declaration (.2); continue review and comment on confirmation brief (1.6); telephone conference with C. Topping regarding additional healthcare policy and coordinate adding additional contract to assumed list (.5); review and revise amended plan supplement and communications regarding same (.8); continue preparation for the confirmation hearing (.4).

12/01/25	BH2	Revise the Witness and Exhibit List for December 3rd hearing (6.0) and file the sealed and unsealed versions (3.9); download sealed exhibits (.6) and forward to attorneys and opposing counsel (.2); finalize (.6) and file the proposed confirmation order (.3); finalize (.4) and file the Motion to Seal (.3).	12.30	8,056.50
12/01/25	RH9	Conference with team to discuss preparations for the confirmation hearing (.5).	0.50	657.50

quinn emanuel trial lawyers

January 15, 2026

Page 8

Matter #: 12875-00001

Invoice Number: 101-0000203054

12/01/25	RH9	Draft confirmation hearing script (7.4).	7.40	9,731.00
12/01/25	RH9	Implement edits and comments to the proposed confirmation order (1.4).	1.40	1,841.00
12/01/25	EM	Conference with P. Tomasco, B. Roth, R. Harrington, A. Jaquet re: plan confirmation (.4); draft the agenda for the plan confirmation hearing (4.1).	4.50	3,195.00
12/01/25	BR4	Call (partial) with the Quinn Emanuel team regarding case updates and confirmation planning (0.4); call with the Quinn Emanuel team regarding the confirmation hearing (0.5).	0.90	1,449.00
12/01/25	RI	Review and revise the confirmation brief, legal research regarding same (5.7).	5.70	9,490.50
12/02/25	AJ4	Review and revise the draft plan supplement and exhibits and the proposed confirmation order. (12.5).	12.50	20,125.00
12/02/25	RI	Correspondence with plan proponents regarding plan, conference with ELG Digital Horizons (1.5); review and revise the plan supplement (5.8); review and analyze plan and exhibits (1.5), prepare for confirmation hearing (2.0).	10.80	17,982.00
12/02/25	RH9	Conference with team to discuss preparations for the confirmation hearing (.5).	0.50	657.50
12/02/25	RH9	Revise the confirmation hearing script (.7).	0.70	920.50
12/02/25	PT	Prepare and participate in call regarding severance exhibit with L. Weber, R. Izakelian, T. Schmeltz, K. Kansa, M. Hurley, K. Zaharis, A. Schultz (.4); witness preparation with M. Robinson (1.6); review and revise	7.10	13,809.50

quinn emanuel trial lawyers

January 15, 2026

Page 9

Matter #: 12875-00001

Invoice Number: 101-0000203054

		proposed hearing agenda and suggest additions (.9); coordinate hearing preparation with B. Howell (.2); prepare for and meet with T. Schmeltz, S. Schultz and D. Eaton regarding hearing preparation (1.1); review and revise the proposed confirmation order to resolve plan objections (.5); review and comment on the confirmation script and additions to same (.8); review and revise the plan administrator agreement (.3); correspondence regarding revised plan supplement and filing of revised proposed confirmation order (.9); review retained cause of action changes and suggest changes to S. Schultz (.4).		
12/02/25	BR4	Call with Quinn Emanuel team regarding confirmation (0.7).	0.70	1,127.00
12/02/25	BH2	Revise and file the Agenda (1.1); revise the Amended Agenda and file same (.6); finalize and file the Amended Plan Supplement (.9); finalize and file the Amended Exhibit List (1.3); assist attorneys with confirmation trial preparation (9.7).	13.60	8,908.00
12/03/25	AJ4	Coordinate filing the plan supplement and revised plan supplement with B. Howell (0.7); prepare for and attend hearing (6.5).	7.20	11,592.00
12/03/25	RI	Prepare for confirmation (3.0); attend confirmation hearing (6.0).	9.00	14,985.00
12/03/25	PT	Multiple conferences to prepare for confirmation hearing (3.3); prepare and attend Confirmation hearing and follow on Lehotsky Keller Cohn dispute to protect for privilege (5.1).	8.40	16,338.00
12/03/25	BH2	Draft a Notice of Redline (.4) and file same (.3); file numerous documents on behalf of the Debtors as requested	1.30	851.50

quinn emanuel trial lawyers

January 15, 2026

Page 10

Matter #: 12875-00001

Invoice Number: 101-0000203054

		by the Court during the confirmation hearing (.6).		
12/03/25	BH2	Continue to prepare for the confirmation hearing (1.9); attend the morning session of the confirmation hearing (2.5); assist attorneys during the afternoon session with obtaining documents and delivery to court (.9).	5.30	3,471.50
12/03/25	BR4	Attend confirmation hearing (partial) (2.3).	2.30	3,703.00
12/04/25	RH9	Legal research into privilege issues (1.0).	1.00	1,315.00
12/04/25	BH2	Review the Courtroom Minutes from December 3, 2025, confirmation hearing (.1) and email R. Izakelian and P. Tomasco regarding the Exhibit List (.1); prepare an amended Exhibit List adding the Docket numbers as requested by the Court (.9); file same (.3).	1.40	917.00
12/04/25	PT	Prepare and participate in conference with R. Harrington, R. Izakelian, A. Jaquet, B. Roth, regarding privilege research requested by Court (.5); follow up review of at-issue waiver (.7); coordinate preparation of amended exhibit list with E. Moore and B. Howell (.4); follow up with S. Schultz regarding admitted exhibits and transcript for continued confirmation hearing (.2).	1.80	3,501.00
12/05/25	AJ4	Prepare a memorandum regarding the confirmation hearing (1.5).	1.50	2,415.00
12/07/25	CK5	Call with P. Tomasco, Akin team, and Barnes & Thornberg team re confirmation scheduling (0.5).	0.50	780.00
12/07/25	PT	Prepare for and participate in a strategy call with S. Schultz, M. Hurley, and C. Kelly regarding rescheduling a hearing on	1.20	2,334.00

quinn emanuel trial lawyers

January 15, 2026

Page 11

Matter #: 12875-00001

Invoice Number: 101-0000203054

		confirmation and next steps (.9); correspond with C. Kelly regarding scheduling issues (.3).		
12/08/25	CK5	Attention to confirmation scheduling, including calls with Chambers and P. Tomasco (0.5).	0.50	780.00
12/08/25	PT	Prepare for and participate in a call regarding scheduling a continued confirmation hearing with M. Hurley, C. Potter, D. Eaton (.6).	0.60	1,167.00
12/10/25	PT	Prepare and participate in a call regarding Eaton preparation with P. Lohse, T. Schmeltz, D. Eaton, M. Robinson, M. Hurley, S. Schultz, B. Funk, C. Potter (.3).	0.30	583.50
12/11/25	CK5	Attend continued confirmation hearing (1.5).	1.50	2,340.00
12/11/25	PT	Correspondence with plan support parties regarding confirmation hearing strategy and recommendations (.6).	0.60	1,167.00
12/12/25	PT	Conference with D. Eaton regarding confirmation issues and planning (.7).	0.70	1,361.50
12/17/25	PT	Correspond with R. Izakelian regarding strategy for continued confirmation hearing (.3); follow up correspondence regarding results of hearing (.2); call with R. Izakelian regarding hearing. (.3).	0.80	1,556.00
12/17/25	RI	Attend confirmation hearing (3.0); review and revise the proposed confirmation order and order on motion to enforce PSA (1.2).	4.20	6,993.00
12/17/25	BH2	Draft the Notice of Effective Date (.9).	0.90	589.50
12/19/25	PT	Prepare for and participate in a call to discuss revisions to the Confirmation Order with S. Schultz and strategy for streamlining issues (.6).	0.60	1,167.00

quinn emanuel trial lawyers

January 15, 2026

Page 12

Matter #: 12875-00001

Invoice Number: 101-0000203054

12/19/25	PT	Correspondence with C. Topping regarding implementation of the plan, the effective date, and employment terminations issues associated therewith (1.4).	1.40	2,723.00
12/19/25	BH2	Finalize (.3) and file the proposed Confirmation Order (.3).	0.60	393.00
12/19/25	RI	Review and revise the proposed confirmation order (.5), review and revise the motion for administrative claims bar date (.4), review and revise the notice of effective date (.4).	1.30	2,164.50
12/19/25	AJ4	Review and revise the bar date motion for administrative claims and notice of effective date (3.2); correspond with P. Tomasco, B. Howell, and R. Izakelian in connection with the same (0.3).	3.50	5,635.00
12/23/25	PT	Prepare for hearing (1.0); attend hearing on motion setting bar date for filing proofs of administrative expense claims (.4); coordinate uploading of revised order and redline (.5).	1.90	3,695.50
12/28/25	PT	Correspondence with the Akin team regarding the effective date planning and lack of communication regarding same (.2); correspond with C. Topping regarding same (.1).	0.30	583.50
12/29/25	PT	Prepare for and participate in the Rhodium Plan Effectiveness Checkpoint Call with C. Topping, T. Schmeltz, M. Robinson, A. Popescu, K. Hays, Chase Blackmon, Cameron Blackmon, M. Soule (.6).	0.60	1,167.00
12/30/25	PT	Prepare and participate in Plan Effectiveness Touchpoint Call with C. Topping, K. Kansa, R. Izakelian, M. Robinson, A. Popescu, Chase	0.70	1,361.50

quinn emanuel trial lawyers

January 15, 2026

Page 14

Matter #: 12875-00001

Invoice Number: 101-0000203054

Description	Amount
Air travel	1,372.95
Local meals	350.73
Tabs	280.50

Litigation Support Costs

Database Archiving per GB	0.00
RelOne Active Hosting (Per GB)	8,252.16
Total Expenses	\$13,826.97