

**IN THE UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**QUINN EMANUEL URQUHART & SULLIVAN, LLP’S  
 SEVENTEENTH MONTHLY FEE STATEMENT FOR THE PERIOD  
JANUARY 1, 2026, THROUGH JANUARY 14, 2026**

Quinn Emanuel Urquhart & Sullivan, LLP (“Quinn Emanuel”) submits, pursuant to the Order Granting the Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “Interim Compensation Order”) (Docket No. 264) entered on October 14, 2024, this monthly fee statement for the payment of interim compensation rendered and reimbursement of expenses incurred during the period January 1, 2026, through January 14, 2026 (the “Seventeenth Monthly Fee Statement”).

Quinn Emanuel seeks payment of interim compensation in the total amount of \$17,895.20 (80% of the services rendered), plus \$0.00 (100% of the interim expenses incurred). Summaries of the fees and expenses are in Exhibits A, B, and C. An invoice reflecting detailed time entries is attached hereto as Exhibit D.

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve within 14 days after service of the Seventeenth Monthly Fee Statement a written notice, via email, upon Quinn Emanuel and each of the other Fee Notice Parties (as listed below) (the “Written Notice”). The Written Notice shall specifically identify the objectionable fees and expenses, including the amount at issue and the basis for the objection. If the parties are unable to reach a resolution of the objection within 14 calendar days, the objecting party shall file its objection (the “Objection”) with this Court within 3 business days and serve such Objection on Quinn Emanuel and each of the other Fee Notice Parties. *See* Interim Compensation Order, ¶ 1(a)(c).

The Fee Notice Parties as defined in the Interim Compensation Order are:

- i. Rhodium Enterprises, Inc., Attn: Charles Topping ([chucktopping@rhdm.com](mailto:chucktopping@rhdm.com)) and Morgan Soule ([morgansoule@rhdm.com](mailto:morgansoule@rhdm.com)), 2617 Bissonnet Street, Suite 234, Houston, Texas 77005;
- ii. Debtors’ Bankruptcy Counsel, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco ([pattytomasco@quinnemanuel.com](mailto:pattytomasco@quinnemanuel.com)); Razmig Izakelian ([razmigizakelian@quinnemanuel.com](mailto:razmigizakelian@quinnemanuel.com)), and Alain Jaquet ([alainjaquet@quinnemanuel.com](mailto:alainjaquet@quinnemanuel.com)), 700 Louisiana, Suite 3900, Houston, Texas 77002;
- iii. Debtors’ Financial Advisor, c/o Province, Attn: Mark Robinson ([mrobinson@provincefirm.com](mailto:mrobinson@provincefirm.com)); David Dunn ([ddunn@provincefirm.com](mailto:ddunn@provincefirm.com)); Kirsten Lee ([klee@province.com](mailto:klee@province.com)); and Andrew Popescu ([apopescu@provincefirm.com](mailto:apopescu@provincefirm.com)), 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074;
- iv. Galaxy Digital, LLC, in its capacity as DIP Agent, c/o Orrick, Herrington & Sutcliffe LLP, Ryan C. Wooten ([rwooten@orrick.com](mailto:rwooten@orrick.com)), 609 Main, 40<sup>th</sup> Floor, Houston, Texas 77002, and Robert Trust ([rtrust@orrick.com](mailto:rtrust@orrick.com)), Mark Franke ([mfranke@orrick.com](mailto:mfranke@orrick.com)) and Brandon Batzel ([bbatzel@orrick.com](mailto:bbatzel@orrick.com)), 51 West 52<sup>nd</sup> Street, New York, New York 10019;
- v. Counsel for the Committee of Unsecured Creditors, c/o McDermott Will & Emery LLP, 2501 North Harwood St., Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs ([crgibbs@mwe.com](mailto:crgibbs@mwe.com)); and

- vi. United States Trustee, Ha Minh Nguyen ([ha.nguyen@usdoj.gov](mailto:ha.nguyen@usdoj.gov)), 515 Rusk, Suite 3516, Houston, Texas 77002.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Quinn Emanuel an amount equal to 80% of the fees and 100% of the expenses listed herein, or if an objection is timely served, such percentage of fees and expenses that are not subject to an objection, as stated in the Interim Compensation Order.

Respectfully submitted this 11th day of February, 2026.

QUINN EMANUEL URQUHART &  
SULLIVAN, LLP

/s/ Patricia B. Tomasco

Patricia B. Tomasco (SBN 01797600)

Cameron Kelly (SBN 24120936)

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Rachel Harrington (*pro hac vice*)

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- and -

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*Counsel for the Debtors and Debtors in Possession*

**EXHIBIT A****Summary of Legal Fees for the Fee Period**

Matter Number	Matter Description	Total Hours Billed	Total Fees Requested	Total Fees With 20% Discount
vi	Case Administration	2.4	\$2,030.00	\$1,624.00
vii	Claims Administration and Objections	.2	\$446.00	\$356.80
viii	Corporate Governance and Board Matters	1.8	\$4,014.00	\$3,211.20
x	Employment and Fee Applications	3.3	\$2,376.00	\$1,900.80
xii	Litigation	.4	\$288.00	\$230.40
xiv	Plan and Disclosure Statement	6.4	\$13,215.00	\$10,572.00
	Total	14.5	\$22,369.00	\$17,895.20

**EXHIBIT B****Summary of Hours Billed by Quinn Emanuel Attorneys and Paraprofessionals**

Professional	Position With The Applicant	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Patricia B. Tomasco	Partner	1988	Bankruptcy & Restructuring	\$2,230.00	7.9	\$17,617.00
Barbara J. Howell	Paralegal		Bankruptcy & Restructuring	\$720.00	6.6	\$4,752.00
Total					14.5	\$22,369.00

**EXHIBIT C**

**Summary of Expenses for the Fee Period**

Expense	Amount
Total	\$0.00

**quinn emanuel trial lawyers**

865 S. Figueroa Street, 10th Floor  
Los Angeles, California 90017

February 05, 2026

Cameron Blackmon  
Rhodium Enterprises, Inc.  
4146 W US Highway 79  
Rockdale, TX 76567

Matter #: 12875-00001  
Invoice Number: 101-0000204236  
Responsible Attorney: Patty Tomasco

Rhodium- restructure of company

For Professional Services through January 14, 2026 in connection with a potential restructuring of this crypto mining company.

Fees	\$22,369.00
Expenses	<u>\$0.00</u>
Total Due This Invoice	\$22,369.00
Balance Due from Previous Statement(s)	\$1,135,293.82
Total Balance Due	<u><u>\$1,157,662.82</u></u>

**Confidential – May include attorney-client privileged and work-product information**





