

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
RHODIUM ENCORE LLC, <i>et al.</i> , ¹)	Case No. 24-90448 (ARP)
)	
Debtors.)	(Jointly Administered)
)	

SUMMARY SHEET FOR THE FINAL APPLICATION OF GENESIS CREDIT PARTNERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL PERIOD FROM NOVEMBER 23, 2024 THROUGH DECEMBER 19, 2025

Name of Applicant:	Genesis Credit Partners LLC	
Applicant’s Role in Case:	Financial advisor to the Official Committee of Unsecured Creditors	
Docket No. of Employment Order(s):	Docket No. 634	
Interim Application () Final Application (X)	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	12/1/2025	12/19/2025
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N	
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$902,800.00
Total professional hours covered by this Application:	1,330.3
Average hourly rate for professionals:	\$678.64
Total paraprofessional fees requested in this Application:	\$0.00
Total paraprofessional hours covered by this Application:	\$0.00
Average hourly rate for paraprofessionals:	N/A
Total fees requested in this Application:	\$902,800.00
Total expense reimbursements requested in this Application:	\$4,319.07
Total fees and expenses requested in this Application:	\$907,119.07
Total fees and expenses awarded in all prior Applications:	\$902,969.07
Plan Status: On December 19, 2025, the Court entered an order confirming the Second Amended Joint Chapter 11 Plan of Liquidation (Dkt. No. 2170).	
Primary Benefits: Genesis, as financial advisor to the Committee, alongside McDermott Will & Emery LLP (“McDermott”), the Committee’s counsel, guided the Committee through the Debtors’ Chapter 11 process and maximized recoveries for unsecured creditors. As discussed in greater detail in the Application, Genesis professionals spent time, among other things: (i) assisting counsel in formulating and executing case strategy; (ii) vetting and monitoring the asset sale process and other disposal activities of the Debtors; (iii) identifying and introducing previously uncontacted investors in the exit financing process to Debtors’ financial advisor and assisting in analysis and negotiations of exit financing term sheets; and (iv) assisting with the negotiations between the Committee and the Debtors and other key stakeholders on key issues in these cases.	

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Debtors.)	(Jointly Administered)
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**FINAL APPLICATION OF GENESIS CREDIT PARTNERS LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE FINAL PERIOD FROM
NOVEMBER 23, 2024 THROUGH DECEMBER 19, 2025**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Genesis Credit Partners LLC (“Genesis”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned chapter 11 cases (“Chapter 11 Cases”) of Rhodium Encore LLC, *et al.* and the above-captioned affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby files its final fee application (the “Application”) for final allowance and approval of compensation for professional services

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

performed by Genesis in the amount of \$902,800.00 and for reimbursement of its actual and necessary expenses in the amount of \$4,319.07 incurred from November 23, 2024 through December 19, 2025 (the “Compensation Period”). The total amount of fees and expenses requested in this Application is \$907,119.07. In support of the Application, Genesis submits the declaration of Edward Kim (the “Kim Declaration”), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Application, Genesis respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 157(b)(2). This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330, 331, and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of November 23, 2024*, dated January 15, 2025 [Docket No. 634] , and the *Order Granting the Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 14, 2024 [Docket No. 264] (the “Interim Compensation Order”).

BACKGROUND

4. On August 24, 2024, Rhodium Encore LLC, Jordan HPC LLC, Rhodium JV LLC, Rhodium 2.0 LLC, Rhodium 10MW LLC, and Rhodium 30MW LLC each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

5. On August 29, 2024, additional affiliates of the Initial Debtors filed, in this Court, voluntary petitions for chapter 11 relief: Rhodium Technologies LLC, Rhodium Enterprises Inc., Rhodium Renewables LLC, Rhodium Ready Ventures LLC, Rhodium Industries LLC. On August 26, 2024, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee in these Chapter 11 Cases. *See* Docket No. 155.

THE RETENTION OF GENESIS

6. On November 23, 2024, the Committee selected Genesis as its financial advisor. On December 21, 2024, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Genesis Credit Partners LLC as Financial Advisor, Effective November 23, 2024* [Docket No. 583] (the “Genesis Retention Application”), requesting authorization to retain and employ Genesis as its financial advisor, *nunc pro tunc* to November 23, 2024. On January 15, 2024, the Court entered an order approving the Genesis Retention Application [Docket No. 634]. The Committee also selected McDermott to serve as its counsel *See* Docket No. 633.

RELIEF REQUESTED

7. By this Application, Genesis seeks final and allowance of compensation in the amount of \$902,800.00 and reimbursement of its actual and necessary expenses in the amount of \$4,319.07 incurred during the Compensation Period.

8. During the Compensation Period, Genesis expended a total of 1,330.3 hours on behalf of the Committee on matters relating to the Debtors’ Chapter 11 Cases for which it seeks

compensation. The blended hourly rate for the professionals who worked on this case is \$678.64. A summary sheet listing each professional who worked on these Chapter 11 Cases during the Compensation Period, his or her hourly rate during the Compensation Period, and the amount of fees attributed to each individual is attached hereto as **Exhibit B**.

9. In addition, a summary sheet listing the amount of fees attributed to each project category is attached hereto as **Exhibit C**.

10. Genesis also maintained records of all actual and necessary out-of-pocket expenses incurred in connection with its representation of the Committee during the Compensation Period. A chart of all expenses incurred in the performance of the services rendered as financial advisor to the Committee during the Compensation Period is attached hereto as **Exhibit D**. In addition, the fees charged by Genesis in these Chapter 11 Cases are billed in accordance with the existing billing rates and procedures as set forth in the Genesis Retention Application.

DESCRIPTION OF SERVICES RENDERED

11. The following narrative provides a summary of the services rendered by Genesis on behalf of the Committee organized by project category. The summary that follows is not intended to be a detailed description of the work performed by Genesis during the Compensation Period, as those day-to-day services and the time expended in performing such services are fully set forth in the contemporaneous time records that are attached hereto as **Exhibit E**. Rather, the following paragraphs provide a summary of the most significant services Genesis rendered to the Committee during the Compensation Period.

A. **Business Analysis / Operations**
Fees: \$445,535.00

Total Hours: 677.0

This category includes time spent by Genesis professionals (i) analyzing the Debtors' obligations and capital structure by entity and underlying contractual agreements, including the Debtors' credit agreements and simple agreements for future equity; (ii) research and analysis of the Debtors' operations, key operating and performance metrics, and the industry dynamics and other relevant issues related to the financial viability of the Debtors; (iii) analyzing distributable proceeds, creditor recovery scenarios, and liquidation scenario recoveries, including running recovery sensitivity analyses and researching intercompany payable and receivable positions; (iv) reviewing budgets and models (including operating and value drivers and modified scenarios) and communicating with Debtors' advisor and Committee counsel regarding budget related matters; (v) review and analysis of comparable companies for valuation and other sale process and/or plan related purposes; and (vi) analyzing document productions and providing other research and analyses as requested by Committee counsel.

Additionally, Genesis professionals spent time analyzing and preparing summaries of the Debtors' schedules of assets and liabilities and statements of financial affairs, and reviewing various operational motions, including, but not limited to, the Debtors' motion to obtain debtor-in-possession financing and use of cash collateral and related documents, including the amendments and further interim orders approving the same.

B. Committee Activities
Fees: \$183,985.00

Total Hours: 270.1

12. During the Compensation Period, Genesis professionals conducted regular Committee meetings and communicated with the Committee members and their counsel as a group and on an individual basis. Genesis also spent time providing recommendations to the Committee

regarding various requests from parties in interest, opining and/or advising on the Committee's issues with respect to, among other issues, budget and performance dynamics, potential estate causes of action, the sale process, and other financial matters. In addition, Genesis coordinated with Committee counsel to prepare for weekly Committee calls, including by preparing, discussing, and reviewing Committee presentations on various topics, including case status and strategy, the Debtors' operations and finances, contested matters, and adversary proceedings.

C. Financing Activities
Fees: \$100,980.00

Total Hours: 146.7

13. During the Compensation Period, Genesis reviewed and analyzed financing processes and assisted with outreach to institutional investors for exit financing. Time billed to this category includes Genesis's time spent (i) researching, identifying, preparing for and meeting with potential lenders and subsequently introducing interested lenders to the Debtors' financial advisor; (ii) creating outreach and relationship management tools; (iii) preparing materials for initial discussions; (iv) analysis and review of LOIs and term sheets received, along with subsequent communications with the investors submitting term sheets (one such investor brought by Genesis becoming the only known exit financing source to meet the full ask, in the absence of a resolution and/or sale of all assets) and the Committee's and Debtors' advisors; and (v) other communications with Committee counsel and Debtors' financial advisor regarding exit-financing process participants.

D. Litigation
Fees: \$36,675.00

Total Hours: 45.9

14. During the Compensation Period, Genesis reviewed and analyzed documents relating to the mediation between the creditor parties, attended the special committee presentation

regarding recoveries and performed analysis of various termsheets and other information as requested by Committee counsel prior to meetings.

E. Court Filings

Fees: \$28,025.00

Total Hours: 41.9

15. During the Compensation Period, Genesis reviewed and analyzed certain key documents filed on the court docket, including those related to the settlement and asset purchase, various motions related to plan and plan exclusivity and documents related to issues arising from the SAFE transactions.

F. Sale Process

Fees: \$27,950.00

Total Hours: 37.7

16. During the Compensation Period, Genesis reviewed and analyzed terms and values of the Temple asset sale and respective closing documentation.

G. Plan & Disclosure Statement

Fees: \$25,055.00

Total Hours: 32.0

17. During the Compensation Period, Genesis reviewed and analyzed documents relating to the plan and any objections to the plan or its elements. Time billed to this category includes Genesis's time spent (i) reviewing the versions of the plan and disclosure statements; (ii) analyzing objections, mediation statements and other relevant documents with respect to any parties objecting to or otherwise opposing the Debtors' plan; and (iii) other analyses or reviews as requested by Counsel.

H. Case Administration

Fees: \$20,235.00

Total Hours: 33.0

18. During the Compensation Period, Genesis created and maintained due diligence request lists and data repositories; reviewed and analyzed documents relating to the revised parties in interest list; and coordinated team-wide workstreams related to various case matters.

I. Fee / Employment Applications

Fees: \$16,240.00

Total Hours: 18.4

19. During the Compensation Period, Genesis performed conflicts checks; verified and compiled data related to its fee applications; and generated the required fee statements and applications.

J. Court Hearings

Fees: \$10,290.00

Total Hours: 18.6

20. During the Compensation Period, Genesis attended court hearings and status conferences, including in May, June, July, and December.

K. Claims Analysis and Objections

Fees: \$7,830.00

Total Hours: 9.0

21. During the Compensation Period, Genesis reviewed and analyzed data and documents relating to paid, outstanding, and objected claims.

BASIS FOR THE RELIEF REQUESTED

22. Bankruptcy Code section 331 provides for interim compensation of professionals and incorporates the substantive standards of Bankruptcy Code section 330 to govern the Court's award of such compensation. 11 U.S.C. § 330(a)(1)(A). Bankruptcy Code section 330 also sets forth the criteria for award of such compensation and reimbursement, which include:

- (A) time spent on such services
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under [title 11 of the Bankruptcy Code];
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than under [title 11 of the Bankruptcy Code].

23. Genesis submits that the compensation requested herein is reasonable and necessary for, beneficial to, and in the best interests of, the Committee. The professional services rendered by Genesis were appropriate and necessary for the effective administration of these Chapter 11 Cases. They were in the best interests of the Committee, the Debtors, and other parties-in-interest. Compensation for the foregoing services is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved. The professional services were performed in an appropriately expeditious and efficient manner.

24. As a supplement to the factors enumerated in section 330, courts within the Fifth Circuit consider the twelve factors identified in *Johnson v. Ga. Highway Express, Inc.* to determine the reasonableness of compensation incurred by a professional based upon the particular circumstances of a given case.² These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions presented; (3) the skill requisite to perform the services; (4) the preclusion of employment by the professional due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances of the case; (8) the amount involved and the results obtained; (9) the experience,

² See *Johnson v. Ga. Highway, Inc.*, 488 F.2d 714, 717 (5th Cir. 1974).

reputation, and ability of the professionals; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases.³

25. Utilizing these factors and the standards customarily applied to fee awards under Bankruptcy Code sections 330 and 331, Genesis respectfully submits that its request for compensation and reimbursement of expenses is reasonable and proper, and that such request should be allowed in the amounts sought herein. The following analysis of the *Johnson* factors supports the reasonableness of Genesis' requested fees and expenses:

- (a) *The Time and Labor Required.* The foregoing summary, together with the Exhibits attached hereto, detail the time, nature and extent of the professional services rendered by Genesis for the benefit of the Committee during the Application Period. The total number of hours expended, 1,330.3, indicates that Genesis devoted substantial time to these matters on a wide variety of issues presented in these cases. Genesis, together with McDermott, regularly communicated with the Committee to ensure that the rights of unsecured creditors were protected and that the Committee judiciously proceeded with motion practice only when appropriate.
- (b) *The Novelty and Difficulty of Questions.* The issues presented by these cases demanded a high level of skill during a short period of time. Genesis spent considerable time analyzing difficult restructuring issues, including issues relating to the Debtors' financial viability, exit financing process, the sale process, the draft chapter 11 plan, investigation of claims, and negotiating with the relevant interested parties to protect the interests of, and maximize value for, general unsecured creditors.
- (c) *The Skill Required to Perform the Services Properly.* In rendering services to the Committee, Genesis demonstrated substantial skill and expertise in the areas of bankruptcy, corporate finance, capital markets and secured lending transactions, and litigation support.
- (d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Cases.* Given the size and depth of Genesis' restructuring practice, Genesis' financial advisory commitment to the Committee has not necessarily precluded it from

³ See *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298–99 (5th Cir. 1977), cert. denied, 431 U.S. 904 (1977) (applying the twelve-factor test to an analysis of fee awards in bankruptcy cases).

seeking other engagements. However, Genesis' devotion of time to one matter inevitably detracts from its ability to seek out other employment opportunities.

- (e) *The Customary Fee.* Genesis agreed to perform its services for the Committee during the pendency of these cases pursuant to its customary compensation practices for engagements of this type and regular hourly billing practices. Genesis is normally compensated on an hourly basis and bills clients on a periodic basis, which is most often monthly.
- (f) *Whether the Fee is Fixed or Contingent.* The fees charged in this Application are based on Genesis' standard hourly rates for engagements of this type.
- (g) *Time Limitations Imposed by Client or other Circumstances.* The Chapter 11 Cases proceeded on an expedited timeline, and there were numerous instances that necessitated Genesis' provision of capable financial advisory services on short notice and under significant time constraints in order to address complex issues. Specifically, the Committee was formed nearly three months after the Petition Date, resulting in the Committee's need for expedited review and analysis of, among other things, the sale process, exit financing process, and the Debtors' financial and operating viability.
- (h) *The Amount Involved and Results Obtained.* For the reasons described in this Application, Genesis respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the size and nature of the Debtors' operations and business relationships, and the number and complexity of issues addressed. Genesis conducted extensive research and analysis on various issues impacting the Debtors' business and was instrumental in bringing previously unidentified investors into the exit financing process, from which the only known exit financing term sheet at the time that met the full ask was obtained.
- (i) *The Experience, Reputation and Ability of the Professionals.* Genesis is a well-known firm and has proven substantial ability in the fields of bankruptcy, corporate finance and capital markets, and litigation support, among others. Edward Kim, a partner at Genesis, had primary responsibility for this case. Mr. Kim has a wide breadth of experience in bankruptcy matters and corporate finance, including with respect to advising official creditor committees, enabling them to effectively render services to the Committee in an efficient manner.
- (j) *The Undesirability of the Case.* While this engagement is not "undesirable," the Chapter 11 Cases are challenging given, among other things, the complexity of the Debtors' business and operational arrangements and the nature and value of the claims asserted against the Debtors in the Chapter 11 Cases.
- (k) *Nature and Length of Professional Relationship.* Genesis had no relationship with the Committee prior to being retained in this case, subject to the disclosures set forth in the *Application of the Official Committee of Unsecured Creditors for Entry*

of an Order Authorizing the Employment and Retention of Genesis Credit Partners LLC as Financial Advisor, Effective November 23, 2024 and accompanying Declaration of Edward Kim attached thereto as Exhibit B. See Docket No. 583.

- (1) Awards In Similar Cases. The fees and expenses for which Genesis seeks compensation and reimbursement are not excessive and are substantially similar to those awarded in similar cases for similar services rendered and results obtained.

26. This is Genesis' final fee application. This Application complies with the requirements of Bankruptcy Code section 331 that a professional only apply for compensation once every 120 days.⁴

27. In sum, the services rendered by Genesis were reasonable, necessary and intended to benefit and preserve the value of the Debtors' estates and the interests of unsecured creditors. These services required a high level of professional competence and expertise, and Genesis believes that the services were performed efficiently and effectively. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

NOTICE

28. Pursuant to the Interim Compensation Order, this Application has been served via email upon the following (collectively, the "Notice Parties"): (i) Rhodium Enterprises, Inc., Attn.: Charles Topping ((chucktopping@rhdm.com) and Morgan Soule (morgansoule@rhdm.com); (ii) Debtors' Bankruptcy Counsel, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco (pattytomasco@quinnemanuel.com); Razmig Izakelian (razmigizakelian@quinnemanuel.com), Alain Jaquet (alainjaquet@quinnemanuel.com), and Joanna D. Caytas (joannacaytas@quinnemanuel.com); (iii) Debtors' Financial Advisor, c/o

⁴ See 11 U.S.C. § 331.

Province, Attn: Mark Robinson (mrobinson@provincefirm.com); David Dunn (ddunn@provincefirm.com); Kirsten Lee (klee@province.com); and Andrew Popescu (apopescu@provincefirm.com); (iv) Galaxy Digital, LLC, in its capacity as DIP Agent, c/o Orrick, Herrington & Sutcliffe LLP, Ryan C. Wooten (rwooten@orrick.com), and Robert Trust (rtrust@orrick.com), Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com); and (v) United States Trustee, Ha Minh Nguyen (ha.nguyen@usdoj.gov).

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WHEREFORE, Genesis respectfully requests entry of an order, substantially in the form attached hereto as **Exhibit F**, granting final allowance for professional services rendered and reimbursement of actual and necessary expenses incurred during the Compensation Period.

Dated: March 2, 2026

Respectfully submitted,

/s/ Edward Kim
Edward Kim
Partner
Genesis Credit Partners LLC

EXHIBIT A

Kim Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹)	Case No. 24-90448 (ARP)
)	
Debtors.)	(Jointly Administered)
)	

**DECLARATION OF EDWARD KIM IN SUPPORT OF FINAL APPLICATION OF
GENESIS CREDIT PARTNERS LLC AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL
PERIOD FROM NOVEMBER 23, 2024 THROUGH DECEMBER 19, 2025**

I, Edward Kim, hereby declare that the following statements are true and correct to the best of my knowledge:

1. I am a partner in the financial advisory firm of Genesis Credit Partners LLC (“Genesis” or the “Firm”).

2. I have personally performed many of the services rendered by Genesis as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned chapter 11 cases (“Chapter 11 Cases”) of Rhodium Encore, LLC, *et al.* and the above-captioned affiliated debtors and debtors in possession and am thoroughly familiar with the other work performed on behalf of the Committee by persons in the Firm.

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

3. I have read the foregoing *Final Application of Genesis Credit Partners LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period from November 23, 2024 Through December 19, 2025*(the “Application”).² To the best of my knowledge, information, and belief, the statements contained in the Application are true and correct. Moreover, I have reviewed the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of Texas, and submit that the Application substantially complies with such rules. However, to the extent that the Application does not comply in all respects with such rules, I believe that such deviations are not material. Genesis has no agreement, directly or indirectly, and no understanding exists in any form or guise with any person for a division of the compensation herein requested, except that compensation received by Genesis will be shared among Genesis’ partners and staff as permitted by Bankruptcy Code section 504.

[Remainder of page intentionally left blank]

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on March 2, 2026

By: /s/ Edward Kim
Edward Kim

EXHIBIT B**Summary by Timekeepers for the Period from
November 23, 2024, through December 19, 2025**

Name of Professional Person	Position	Hourly Rate	Hours Billed	Total Compensation
Edward Kim	Partner	\$ 1,000.00	162.7	\$ 162,700.00
Jorge González	Partner	\$ 1,000.00	19.5	\$ 19,500.00
Andre Artidiello	Director	\$ 700.00	353.4	\$ 247,380.00
Harrison Richard	Director	\$ 700.00	348.1	\$ 243,670.00
Eric Mendez	Director	\$ 700.00	95.9	\$ 67,130.00
Ivan Radi	Vice President	\$ 550.00	147.6	\$ 81,180.00
Vinai Sewaliah	Analyst	\$ 400.00	203.1	\$ 81,240.00
Total			1,330.3	\$ 902,800.00

EXHIBIT C**Statement of Fees by Project Category for the Period from
November 23, 2024, through December 19, 2025**

Description	Total Hours	Total Fees
Business Analysis / Operations	677.0	\$ 445,535.00
Committee Activities	270.1	\$ 183,985.00
Financing Activities	146.7	\$ 100,980.00
Litigation	45.9	\$ 36,675.00
Court Filings	41.9	\$ 28,025.00
Sale Process	37.7	\$ 27,950.00
Plan & Disclosure Statement	32.0	\$ 25,055.00
Case Administration	33.0	\$ 20,235.00
Fee / Employment Applications	18.4	\$ 16,240.00
Court Hearings	18.6	\$ 10,290.00
Claims Analysis and Objections	9.0	\$ 7,830.00
Total	1,330.3	\$ 902,800.00

EXHIBIT D**Expense Summary for the Period from
November 23, 2024, through December 19, 2025**

Category	Amount
Meals	\$ 361.81
Data Connectivity	\$ 25.00
Information Technology	\$ 3,932.26
Total	\$ 4,319.07

EXHIBIT E

Time and Expense Detail for Period from November 23, 2024, through December 19, 2025

**INVOICE**

From **Genesis Credit Partners**
701 Brickell Avenue
Suite 1480
Miami, FL 33131
www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2024-RHO-1**

Issue Date 02/11/2025

Due Date 02/25/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	11/23/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of DIP and bidding procedures motions.	2.00	\$1,000.00	\$2,000.00
Service	11/23/2024 - Committee - Sale Process / Andre Artidiello: Communications with Debtors and UCC professionals re sale and related information.	0.70	\$700.00	\$490.00
Service	11/23/2024 - Committee - Court Filings / Harrison Richard: Review docket filings to date, summary of key documents to be shared with deal team.	2.30	\$700.00	\$1,610.00
Service	11/23/2024 - Committee - Committee Activities / Edward Kim: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$1,000.00	\$500.00
Service	11/23/2024 - Committee - Committee Activities / Jorge González: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$1,000.00	\$500.00
Service	11/23/2024 - Committee - Committee Activities / Ivan Radi: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$550.00	\$275.00
Service	11/23/2024 - Committee - Committee Activities / Eric Mendez: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$700.00	\$350.00
Service	11/23/2024 - Committee - Committee Activities / Andre Artidiello: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$700.00	\$350.00
Service	11/23/2024 - Committee - Committee Activities / Vinai Sewaliah: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$400.00	\$200.00
Service	11/23/2024 - Committee - Committee Activities / Harrison Richard: Kickoff committee call with MWE and GCP (JG, EK, AA, EM, HR, IR, VS) teams.	0.50	\$700.00	\$350.00

Service	11/23/2024 - Committee - Business Analysis / Operations / Edward Kim: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$1,000.00	\$1,100.00
Service	11/23/2024 - Committee - Business Analysis / Operations / Jorge González: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$1,000.00	\$1,100.00
Service	11/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$550.00	\$605.00
Service	11/23/2024 - Committee - Business Analysis / Operations / Eric Mendez: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$700.00	\$770.00
Service	11/23/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$700.00	\$770.00
Service	11/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$400.00	\$440.00
Service	11/23/2024 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with deal team (JG, EK, AA, EM, HR, IR, VS) regarding case situation update and initial workstreams.	1.10	\$700.00	\$770.00
Service	11/23/2024 - Committee - Committee Activities / Ivan Radi: Review sale order draft.	0.60	\$550.00	\$330.00
Service	11/24/2024 - Committee - Sale Process / Edward Kim: All case professionals call re temple asset sale and outreach process (GCP team included EK, AA, EM, IR).	0.50	\$1,000.00	\$500.00
Service	11/24/2024 - Committee - Sale Process / Ivan Radi: All case professionals call re temple asset sale and outreach process (GCP team included EK, AA, EM, IR).	0.50	\$550.00	\$275.00
Service	11/24/2024 - Committee - Sale Process / Eric Mendez: All case professionals call re temple asset sale and outreach process (GCP team included EK, AA, EM, IR).	0.50	\$700.00	\$350.00
Service	11/24/2024 - Committee - Sale Process / Andre Artidiello: All case professionals call re temple asset sale and outreach process (GCP team included EK, AA, EM, IR).	0.50	\$700.00	\$350.00
Service	11/24/2024 - Committee - Sale Process / Edward Kim: Analysis of sale update and process summary.	1.00	\$1,000.00	\$1,000.00
Service	11/24/2024 - Committee - Sale Process / Ivan Radi: Reivew of temple asset sale and related value drivers with GCP team (JG, EM, HR, IR).	1.40	\$550.00	\$770.00
Service	11/24/2024 - Committee - Sale Process / Eric Mendez: Reivew of temple asset sale and related value drivers with GCP team (JG, EM, HR, IR).	1.40	\$700.00	\$980.00
Service	11/24/2024 - Committee - Sale Process / Harrison Richard: Reivew of temple asset sale and related value drivers with GCP team (JG, EM, HR, IR).	1.40	\$700.00	\$980.00

Service	11/24/2024 - Committee - Sale Process / Jorge González: Reivew of temple asset sale and related value drivers with GCP team (JG, EM, HR, IR).	1.40	\$1,000.00	\$1,400.00
Service	11/24/2024 - Committee - Sale Process / Ivan Radi: Meeting with H. Richard re project cruise materials and rockdale assets.	1.10	\$550.00	\$605.00
Service	11/24/2024 - Committee - Sale Process / Harrison Richard: Meeting with I. Radi re project cruise materials and rockdale assets.	1.10	\$700.00	\$770.00
Service	11/24/2024 - Committee - Sale Process / Edward Kim: Research outreach to date and analysis of other potential strategic and financial investors.	2.50	\$1,000.00	\$2,500.00
Service	11/24/2024 - Committee - Sale Process / Harrison Richard: Analysis of sale process materials.	1.20	\$700.00	\$840.00
Service	11/24/2024 - Committee - Sale Process / Harrison Richard: Review of temple asset sale purchase agreement.	1.60	\$700.00	\$1,120.00
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Review Docket number 126, amended equity list filing.	0.30	\$700.00	\$210.00
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Analysis of Docket number 243, statement of fianancial affairs.	1.80	\$700.00	\$1,260.00
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Analysis of Docket number 187, bidding procedures order.	0.60	\$700.00	\$420.00
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Review Docket number 35, first day declaration.	1.30	\$700.00	\$910.00
Service	11/24/2024 - Committee - Court Filings / Harrison Richard: Review and analysis of Docket number 463, successful bidder and backup bidder notice.	0.40	\$700.00	\$280.00
Service	11/24/2024 - Committee - Court Filings / Vinai Sewaliah: Review of first day filings including dockets 35 and 37 (first day declaration and cash collateral motion).	1.80	\$400.00	\$720.00
Service	11/24/2024 - Committee - Sale Process / Ivan Radi: Review and analysis of project cruise materials.	1.30	\$550.00	\$715.00
Service	11/24/2024 - Committee - Court Filings / Andre Artidiello: Review of Cash Collateral motion (Docket No. 37)	0.50	\$700.00	\$350.00
Service	11/24/2024 - Committee - Court Filings / Andre Artidiello: Review of Cash management motion (Docket No. 36)	0.70	\$700.00	\$490.00
Service	11/24/2024 - Committee - Court Filings / Andre Artidiello: Review of DIP motion (Docket No. 38)	1.70	\$700.00	\$1,190.00
Service	11/24/2024 - Committee - Court Filings / Andre Artidiello: Review of first day declaration (Docket No. 35)	1.10	\$700.00	\$770.00
Service	11/24/2024 - Committee - Sale Process / Vinai Sewaliah: Analysis of Debtor provided Temple sale process materials.	2.10	\$400.00	\$840.00
Service	11/25/2024 - Committee - Committee Activities / Edward Kim: Committee and professionals call including Rhodium management (GCP team included JG, EK, AA, HR).	0.90	\$1,000.00	\$900.00

Service	11/25/2024 - Committee - Committee Activities / Jorge González: Committee and professionals call including Rhodium management (JG, EK, AA, HR).	0.90	\$1,000.00	\$900.00
Service	11/25/2024 - Committee - Committee Activities / Andre Artidiello: Committee and professionals call including Rhodium management (JG, EK, AA, HR).	0.90	\$700.00	\$630.00
Service	11/25/2024 - Committee - Committee Activities / Harrison Richard: Committee and professionals call including Rhodium management (JG, EK, AA, HR).	0.90	\$700.00	\$630.00
Service	11/25/2024 - Committee - Sale Process / Edward Kim: Analysis of APA and sale order and questions for group.	2.60	\$1,000.00	\$2,600.00
Service	11/25/2024 - Committee - Court Filings / Ivan Radi: Review of recent court filings including docket nos 455, 435, 429, 421, 418, and 287.	2.30	\$550.00	\$1,265.00
Service	11/25/2024 - Committee - Committee Activities / Edward Kim: Debrief call with Committee and professionals (GCP team included JG, EK, AA, HR).	0.60	\$1,000.00	\$600.00
Service	11/25/2024 - Committee - Committee Activities / Jorge González: Debrief call with Committee and professionals (GCP team included JG, EK, AA, HR).	0.60	\$1,000.00	\$600.00
Service	11/25/2024 - Committee - Committee Activities / Andre Artidiello: Debrief call with Committee and professionals (GCP team included JG, EK, AA, HR).	0.60	\$700.00	\$420.00
Service	11/25/2024 - Committee - Committee Activities / Harrison Richard: Debrief call with Committee and professionals (GCP team included JG, EK, AA, HR).	0.60	\$700.00	\$420.00
Service	11/25/2024 - Committee - Sale Process / Ivan Radi: Meeting with V. Sewaliah, E. Mendez, and H. Richard re temple asset analysis.	1.50	\$550.00	\$825.00
Service	11/25/2024 - Committee - Sale Process / Vinai Sewaliah: Meeting with I. Radi, E. Mendez, and H. Richard re temple asset analysis.	1.50	\$400.00	\$600.00
Service	11/25/2024 - Committee - Sale Process / Eric Mendez: Meeting with I. Radi, V. Sewaliah, and H. Richard re temple asset analysis.	1.50	\$700.00	\$1,050.00
Service	11/25/2024 - Committee - Sale Process / Harrison Richard: Meeting with I. Radi, V. Sewaliah, and E. Mendez re temple asset analysis.	1.50	\$700.00	\$1,050.00
Service	11/25/2024 - Committee - Sale Process / Edward Kim: Ongoing analysis and research of outreach and potential other buyers.	2.70	\$1,000.00	\$2,700.00
Service	11/25/2024 - Committee - Committee Activities / Edward Kim: Research answers to questions posed by counsel and respond.	0.60	\$1,000.00	\$600.00
Service	11/25/2024 - Committee - Sale Process / Harrison Richard: Analyze facility sale materials provided by Debtors.	1.10	\$700.00	\$770.00
Service	11/25/2024 - Committee - Sale Process / Ivan Radi: Analysis of temple green purchase agreement.	1.10	\$550.00	\$605.00
Service	11/25/2024 - Committee - Sale Process / Andre Artidiello: Review and analysis of Temple sale process materials, including buyer outreach list.	1.10	\$700.00	\$770.00

Service	11/25/2024 - Committee - Court Filings / Andre Artidiello: Review court filings including docket nos. 7, 39, 57, and 60.	2.80	\$700.00	\$1,960.00
Service	11/25/2024 - Committee - Court Filings / Ivan Radi: Review recent court filings including docket nos 466 through 484.	2.60	\$550.00	\$1,430.00
Service	11/26/2024 - Committee - Court Hearings / Edward Kim: Attend court hearing and status conference.	0.90	\$1,000.00	\$900.00
Service	11/26/2024 - Committee - Court Hearings / Andre Artidiello: Attend court hearing and status conference.	0.90	\$700.00	\$630.00
Service	11/26/2024 - Committee - Court Hearings / Harrison Richard: Attend court hearing and status conference.	0.90	\$700.00	\$630.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Eric Mendez: Analysis of SOFA and SOALs.	3.10	\$700.00	\$2,170.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Call with deal team (EK, AA, EM, HR) and BTC mining expert as part of industry diligence efforts.	0.70	\$700.00	\$490.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Eric Mendez: Call with deal team (EK, AA, EM, HR) and BTC mining expert as part of industry diligence efforts.	0.70	\$700.00	\$490.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Edward Kim: Call with deal team (EK, AA, EM, HR) and BTC mining expert as part of industry diligence efforts.	0.70	\$1,000.00	\$700.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Harrison Richard: Call with deal team (EK, AA, EM, HR) and BTC mining expert as part of industry diligence efforts.	0.70	\$700.00	\$490.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Debrief call with GCP team (EK, AA, EM, HR) re BTC expert conversation.	1.10	\$700.00	\$770.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Edward Kim: Debrief call with GCP team (EK, AA, EM, HR) re BTC expert conversation.	1.10	\$1,000.00	\$1,100.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Eric Mendez: Debrief call with GCP team (EK, AA, EM, HR) re BTC expert conversation.	1.10	\$700.00	\$770.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Harrison Richard: Debrief call with GCP team (EK, AA, EM, HR) re BTC expert conversation.	1.10	\$700.00	\$770.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Discussions with GCP team (AA, EM, HR, IR) re SOFAs and SOALs analysis and related outputs.	1.50	\$700.00	\$1,050.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Discussions with GCP team (AA, EM, HR, IR) re SOFAs and SOALs analysis and related outputs.	1.50	\$550.00	\$825.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Eric Mendez: Discussions with GCP team (AA, EM, HR, IR) re SOFAs and SOALs analysis and related outputs.	1.50	\$700.00	\$1,050.00

Service	11/26/2024 - Committee - Business Analysis / Operations / Harrison Richard: Discussions with GCP team (AA, EM, HR, IR) re SOFAs and SOALs analysis and related outputs.	1.50	\$700.00	\$1,050.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preliminary review of credit documentation.	1.90	\$400.00	\$760.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials including original DIP budget.	2.30	\$550.00	\$1,265.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analyze diligence production materials.	2.30	\$700.00	\$1,610.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and analysis of equity and debt documents.	1.20	\$700.00	\$840.00
Service	11/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Updates to SOFAs and SOALs analysis.	2.70	\$550.00	\$1,485.00
Service	11/26/2024 - Committee - Claims Analysis and Objections / Edward Kim: Review of correspondence with AHG and research claims and filings.	1.70	\$1,000.00	\$1,700.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of employee and payroll costs.	0.70	\$700.00	\$490.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of Silversun S-1 and filing documents and research issues flagged.	2.90	\$1,000.00	\$2,900.00
Service	11/27/2024 - Committee - Committee Activities / Andre Artidiello: Committee update call with GCP (JG, AA, HR, IR) and MWE teams.	0.30	\$700.00	\$210.00
Service	11/27/2024 - Committee - Committee Activities / Ivan Radi: Committee update call with GCP (JG, AA, HR, IR) and MWE teams.	0.30	\$550.00	\$165.00
Service	11/27/2024 - Committee - Committee Activities / Harrison Richard: Committee update call with GCP (JG, AA, HR, IR) and MWE teams.	0.30	\$700.00	\$210.00
Service	11/27/2024 - Committee - Committee Activities / Jorge González: Committee update call with GCP (JG, AA, HR, IR) and MWE teams.	0.30	\$1,000.00	\$300.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue spread of credit documentation information.	2.20	\$400.00	\$880.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Eric Mendez: Edits to SOALs analysis, including assets and liabilities.	3.20	\$700.00	\$2,240.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Eric Mendez: Edits to SOFA analysis, including insider and 90 day payments.	2.90	\$700.00	\$2,030.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further review and analysis of equity and debt documents.	2.30	\$700.00	\$1,610.00
Service	11/27/2024 - Committee - Case Administration / Andre Artidiello: Internal meeting (AA, EM, HR, VS) re outstanding diligence requests and active case workstreams.	1.20	\$700.00	\$840.00

Service	11/27/2024 - Committee - Case Administration / Vinai Sewaliah: Internal meeting (AA, EM, HR, VS) re outstanding diligence requests and active case workstreams.	1.20	\$400.00	\$480.00
Service	11/27/2024 - Committee - Case Administration / Eric Mendez: Internal meeting (AA, EM, HR, VS) re outstanding diligence requests and active case workstreams.	1.20	\$700.00	\$840.00
Service	11/27/2024 - Committee - Case Administration / Harrison Richard: Internal meeting (AA, EM, HR, VS) re outstanding diligence requests and active case workstreams.	1.20	\$700.00	\$840.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of diligence production materials including RTL debt documents, employee roster, and equity agreements.	2.80	\$550.00	\$1,540.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to SOFA and Schedules analysis, including by entity asset and liability matrix.	2.10	\$700.00	\$1,470.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Spread of credit documentation information, including noteholders and related information.	1.80	\$400.00	\$720.00
Service	11/27/2024 - Committee - Case Administration / Andre Artidiello: Process updates to diligence request tracker.	0.60	\$700.00	\$420.00
Service	11/27/2024 - Committee - Business Analysis / Operations / Eric Mendez: Compile presentation outputs for SOFA and SOALs analysis.	3.10	\$700.00	\$2,170.00
Service	11/28/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Communications with Province team re diligence requests.	0.80	\$700.00	\$560.00
Service	11/28/2024 - Committee - Case Administration / Harrison Richard: Drafting and additions to UCC diligence request tracker.	0.50	\$700.00	\$350.00
Service	11/28/2024 - Committee - Business Analysis / Operations / Harrison Richard: Summary and analysis of QE diligence production materials.	2.10	\$700.00	\$1,470.00
Service	11/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue review of diligence production materials.	1.70	\$700.00	\$1,190.00
Service	11/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Deal team (EM, HR, IR, VS) discussion re diligence production materials, related takeaways, and go-forward updates tracker and requests.	1.00	\$550.00	\$550.00
Service	11/29/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Deal team (EM, HR, IR, VS) discussion re diligence production materials, related takeaways, and go-forward updates tracker and requests.	1.00	\$400.00	\$400.00
Service	11/29/2024 - Committee - Business Analysis / Operations / Eric Mendez: Deal team (EM, HR, IR, VS) discussion re diligence production materials, related takeaways, and go-forward updates tracker and requests.	1.00	\$700.00	\$700.00
Service	11/29/2024 - Committee - Business Analysis / Operations / Harrison Richard: Deal team (EM, HR, IR, VS) discussion re diligence production materials, related takeaways, and go-forward updates tracker and requests.	1.00	\$700.00	\$700.00

Service	11/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of updated diligence production materials, including variance and fully linked model.	2.70	\$550.00	\$1,485.00
Service	11/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of diligence production materials, including model and business diligence.	2.30	\$700.00	\$1,610.00
Service	11/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of original DIP budget and supporting schedules.	0.80	\$700.00	\$560.00
Service	11/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued review and comments to DIP budget analysis.	1.50	\$700.00	\$1,050.00
Service	11/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Internal meetings (AA, HR, IR, VS) re budget analysis, cash flows, and variance.	1.20	\$700.00	\$840.00
Service	11/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Internal meetings (AA, HR, IR, VS) re budget analysis, cash flows, and variance.	1.20	\$550.00	\$660.00
Service	11/30/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Internal meetings (AA, HR, IR, VS) re budget analysis, cash flows, and variance.	1.20	\$400.00	\$480.00
Service	11/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Internal meetings (AA, HR, IR, VS) re budget analysis, cash flows, and variance.	1.20	\$700.00	\$840.00
Service	11/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to budget analysis, including cash receipt drivers.	2.40	\$700.00	\$1,680.00
Service	11/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of formation documents and related diligence production.	1.30	\$700.00	\$910.00
Service	12/01/2024 - Committee - Court Filings / Edward Kim: Analysis of cash collateral and DIP motions and orders.	2.20	\$1,000.00	\$2,200.00
Service	12/01/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of restated budget and supporting schedules.	0.80	\$700.00	\$560.00
Service	12/01/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of 10-week actual vs. forecast variance.	1.10	\$700.00	\$770.00
Service	12/01/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Compile timeline analysis and related outputs.	2.30	\$700.00	\$1,610.00
Service	12/01/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued analysis of original DIP budget and supporting schedules.	1.40	\$700.00	\$980.00
Service	12/01/2024 - Committee - Business Analysis / Operations / Edward Kim: Finalize analysis of cash collateral motion and annotate through org structure.	1.40	\$1,000.00	\$1,400.00
Service	12/01/2024 - Committee - Business Analysis / Operations / Edward Kim: Further review of s-1.	1.80	\$1,000.00	\$1,800.00

Service	12/01/2024 - Committee - Case Administration / Vinai Sewaliah: Preparation of diligence request list.	1.30	\$400.00	\$520.00
Service	12/01/2024 - Committee - Business Analysis / Operations / Edward Kim: Review and analysis of S-1 and separation transactions.	3.50	\$1,000.00	\$3,500.00
Service	12/01/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review draft of presentation materials, including processing related updates.	2.80	\$700.00	\$1,960.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of 10-week variance reporting.	1.70	\$400.00	\$680.00
Service	12/02/2024 - Committee - Committee Activities / Harrison Richard: Construction of committee materials, including budget and variance slides.	1.40	\$700.00	\$980.00
Service	12/02/2024 - Committee - Committee Activities / Eric Mendez: Process updates to SOFA and SOALs analysis and related presentation materials.	3.30	\$700.00	\$2,310.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Harrison Richard: Creation of linked-model in excel and supporting schedules.	2.10	\$700.00	\$1,470.00
Service	12/02/2024 - Committee - Case Administration / Ivan Radi: Discussion with GCP team (AA, EM, HR, IR) re diligence request list, updates, and necessary diligence that remains outstanding.	1.20	\$550.00	\$660.00
Service	12/02/2024 - Committee - Case Administration / Andre Artidiello: Discussion with GCP team (AA, EM, HR, IR) re diligence request list, updates, and necessary diligence that remains outstanding.	1.20	\$700.00	\$840.00
Service	12/02/2024 - Committee - Case Administration / Harrison Richard: Discussion with GCP team (AA, EM, HR, IR) re diligence request list, updates, and necessary diligence that remains outstanding.	1.20	\$700.00	\$840.00
Service	12/02/2024 - Committee - Case Administration / Eric Mendez: Discussion with GCP team (AA, EM, HR, IR) re diligence request list, updates, and necessary diligence that remains outstanding.	1.20	\$700.00	\$840.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Eric Mendez: Meeting with A. Artidiello and V. Sewaliah re SOFA and SOALs analysis, including turning comments and discussing updates.	1.10	\$700.00	\$770.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Meeting with E. Mendez and V. Sewaliah re SOFA and SOALs analysis, including turning comments and discussing updates.	1.10	\$700.00	\$770.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with E. Mendez and A. Artidiello re SOFA and SOALs analysis, including turning comments and discussing updates.	1.10	\$400.00	\$440.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Communication with I. Radi re variance analysis.	1.20	\$400.00	\$480.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Ivan Radi: Communication with V. Sewaliah re variance analysis.	1.20	\$550.00	\$660.00

Service	12/02/2024 - Committee - Business Analysis / Operations / Harrison Richard: Preparation of question list for weekly FA professionals call.	0.70	\$700.00	\$490.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Edward Kim: Review and analysis of FDH transcript.	1.00	\$1,000.00	\$1,000.00
Service	12/02/2024 - Committee - Committee Activities / Ivan Radi: Read through and provide comments to draft presentation materials.	2.30	\$550.00	\$1,265.00
Service	12/02/2024 - Committee - Case Administration / Ivan Radi: Updates to diligence request tracker.	1.40	\$550.00	\$770.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Cross reference diligence provided against outstanding requests, updates to incremental remaining requests.	1.40	\$700.00	\$980.00
Service	12/02/2024 - Committee - Case Administration / Edward Kim: Review of bylaws and execute.	0.40	\$1,000.00	\$400.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of capital structure and historical transactions.	2.20	\$400.00	\$880.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review of Quinn Emanuel document production.	1.80	\$400.00	\$720.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Eric Mendez: Compile assets and liabilities lien mapping analysis.	3.40	\$700.00	\$2,380.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	1.00	\$400.00	\$400.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	1.00	\$550.00	\$550.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	1.00	\$700.00	\$700.00
Service	12/02/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	1.00	\$700.00	\$700.00
Service	12/03/2024 - Committee - Sale Process / Edward Kim: Analysis of prior sale process and research outreach and participants.	1.10	\$1,000.00	\$1,100.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Harrison Richard: Construction of assumed, observed, and realized hashprice analysis.	2.30	\$700.00	\$1,610.00
Service	12/03/2024 - Committee - Committee Activities / Vinai Sewaliah: Preparation of committee presentation materials.	1.90	\$400.00	\$760.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Further review of Quinn Emanuel document production.	2.10	\$400.00	\$840.00
Service	12/03/2024 - Committee - Committee Activities / Ivan Radi: Process updates to committee presentation materials, including revenue and operating disbursement slides.	2.10	\$550.00	\$1,155.00

Service	12/03/2024 - Committee - Committee Activities / Harrison Richard: Further construction of committee materials (budget and variance slides).	1.30	\$700.00	\$910.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Eric Mendez: Process updates to assets and liabilities lien mapping analysis.	2.60	\$700.00	\$1,820.00
Service	12/03/2024 - Committee - Committee Activities / Edward Kim: Working session with deal team (EK, AA, IR, VS) re draft committee presentation materials.	1.40	\$1,000.00	\$1,400.00
Service	12/03/2024 - Committee - Committee Activities / Ivan Radi: Working session with deal team (EK, AA, IR, VS) re draft committee presentation materials.	1.40	\$550.00	\$770.00
Service	12/03/2024 - Committee - Committee Activities / Vinai Sewaliah: Working session with deal team (EK, AA, IR, VS) re draft committee presentation materials.	1.40	\$400.00	\$560.00
Service	12/03/2024 - Committee - Committee Activities / Andre Artidiello: Working session with deal team (EK, AA, IR, VS) re draft committee presentation materials.	1.40	\$700.00	\$980.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with V. Sewaliah, A. Artidiello, E. Kim and team re notes master tracker analysis.	1.30	\$550.00	\$715.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with I. Radi, A. Artidiello, E. Kim and team re notes master tracker analysis.	1.30	\$400.00	\$520.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Meeting with I. Radi, V. Sewaliah, E. Kim and team re notes master tracker analysis.	1.30	\$700.00	\$910.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Edward Kim: Meeting with I. Radi, V. Sewaliah, A. Artidiello and team re notes master tracker analysis.	1.30	\$1,000.00	\$1,300.00
Service	12/03/2024 - Committee - Committee Activities / Vinai Sewaliah: Process edits to committee update slide deck.	2.10	\$400.00	\$840.00
Service	12/03/2024 - Committee - Committee Activities / Ivan Radi: Prepare updates and consolidate presentation outputs.	2.40	\$550.00	\$1,320.00
Service	12/03/2024 - Committee - Case Administration / Ivan Radi: Review of and process updates to diligence request tracker.	1.10	\$550.00	\$605.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Harrison Richard: Research into historical hashprice and industry trends.	1.70	\$700.00	\$1,190.00
Service	12/03/2024 - Committee - Committee Activities / Andre Artidiello: Review of latest draft and provide comments re presentation materials.	2.10	\$700.00	\$1,470.00
Service	12/03/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and audit of notes master tracker analysis, including processing updates.	2.90	\$700.00	\$2,030.00
Service	12/03/2024 - Committee - Case Administration / Edward Kim: Review diligence request tracker and provide comments.	0.30	\$1,000.00	\$300.00

Service	12/03/2024 - Committee - Committee Activities / Vinai Sewaliah: Weekly standing call with committee professionals (GCP team included AA, EM, HR, VS).	0.30	\$400.00	\$120.00
Service	12/03/2024 - Committee - Committee Activities / Eric Mendez: Weekly standing call with committee professionals (GCP team included AA, EM, HR, VS).	0.30	\$700.00	\$210.00
Service	12/03/2024 - Committee - Committee Activities / Harrison Richard: Weekly standing call with committee professionals (GCP team included AA, EM, HR, VS).	0.30	\$700.00	\$210.00
Service	12/03/2024 - Committee - Committee Activities / Andre Artidiello: Weekly standing call with committee professionals (GCP team included AA, EM, HR, VS).	0.30	\$700.00	\$210.00
Service	12/04/2024 - Committee - Claims Analysis and Objections / Edward Kim: Analysis of contract issues and residual administrative claims and history.	2.10	\$1,000.00	\$2,100.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of secured debt by entity and accompanying credit documents.	3.20	\$1,000.00	\$3,200.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued review and analysis of asset and liability schedules, including intercompany obligations.	1.80	\$700.00	\$1,260.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Complete review of Quinn Emanuel document production.	2.10	\$400.00	\$840.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Edward Kim: Internal meeting (EK, AA, HR, VS) re secured notes, terms, and related collateral.	1.20	\$1,000.00	\$1,200.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Internal meeting (EK, AA, HR, VS) re secured notes, terms, and related collateral.	1.20	\$400.00	\$480.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Internal meeting (EK, AA, HR, VS) re secured notes, terms, and related collateral.	1.20	\$700.00	\$840.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Harrison Richard: Internal meeting (EK, AA, HR, VS) re secured notes, terms, and related collateral.	1.20	\$700.00	\$840.00
Service	12/04/2024 - Committee - Case Administration / Ivan Radi: Discussions with H. Richard re pending workstream coordination.	1.30	\$550.00	\$715.00
Service	12/04/2024 - Committee - Case Administration / Ivan Radi: Discussions with I. Radi re pending workstream coordination.	1.30	\$550.00	\$715.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of professional fee statements.	1.80	\$400.00	\$720.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Process updates to notes analysis.	2.40	\$400.00	\$960.00
Service	12/04/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review and comments to draft schedule of assets and liabilities analysis.	0.70	\$700.00	\$490.00

Service	12/04/2024 - Committee - Court Filings / Ivan Radi: Review of DIP and cash management orders, docket nos 186, 177 and 178.	2.40	\$550.00	\$1,320.00
Service	12/04/2024 - Committee - Committee Activities / Jorge González: UCC update call (GCP team included JG, EK, AA, HR).	1.10	\$1,000.00	\$1,100.00
Service	12/04/2024 - Committee - Committee Activities / Edward Kim: UCC update call (GCP team included JG, EK, AA, HR).	1.10	\$1,000.00	\$1,100.00
Service	12/04/2024 - Committee - Committee Activities / Andre Artidiello: UCC update call (GCP team included JG, EK, AA, HR).	1.10	\$700.00	\$770.00
Service	12/04/2024 - Committee - Committee Activities / Harrison Richard: UCC update call (GCP team included JG, EK, AA, HR).	1.10	\$700.00	\$770.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Screen for document consistency across ORT SPN holders.	0.30	\$700.00	\$210.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Screen for document consistency across ORT SPN PA holders.	0.30	\$700.00	\$210.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Screen for document consistency across ORT SPN Warrant holders.	0.30	\$700.00	\$210.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of Rhodium 2.0 and Encore credit documentation.	1.80	\$400.00	\$720.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued review and comments to draft assets and liabilities analysis.	1.80	\$700.00	\$1,260.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Finalize analysis of Rhodium 2.0 and Encore credit documentation.	1.70	\$400.00	\$680.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Discuss SOAL and collateral mapping with deal team (EK, EM, IR, VS).	0.50	\$400.00	\$200.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Eric Mendez: Discuss SOAL and collateral mapping with deal team (EK, EM, IR, VS).	0.50	\$700.00	\$350.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Edward Kim: Discuss SOAL and collateral mapping with deal team (EK, EM, IR, VS).	0.50	\$1,000.00	\$500.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with with V. Sewaliah re professional fees paid to date.	1.10	\$550.00	\$605.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review of latest DIP budget actuals and analysis re same.	1.80	\$550.00	\$990.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of latest diligence productions.	2.10	\$700.00	\$1,470.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of original RT Secured Promissory Note Documentation.	0.60	\$700.00	\$420.00

Service	12/05/2024 - Committee - Business Analysis / Operations / Ivan Radi: Discuss SOAL and collateral mapping with deal team (EK, EM, IR, VS).	0.50	\$550.00	\$275.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with I. Radi re professional fees paid to date.	1.10	\$400.00	\$440.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of original RT SPN Pledge Agreement.	0.40	\$700.00	\$280.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of original RT SPN Warrant.	0.80	\$700.00	\$560.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Process updates to analysis of Rhodium 2.0 and Encore credit documentation.	2.50	\$400.00	\$1,000.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and commentary to collateral mapping tracker.	1.70	\$550.00	\$935.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of notes master tracker analysis and updates to same.	1.30	\$700.00	\$910.00
Service	12/05/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Updates to professional fee analysis.	0.70	\$400.00	\$280.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of diligence received and research of related issues .	2.50	\$1,000.00	\$2,500.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of historical financial performance.	2.40	\$700.00	\$1,680.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue reconciliation of Rhodium note holders.	1.80	\$400.00	\$720.00
Service	12/06/2024 - Committee - Committee Activities / Vinai Sewaliah: Meeting with I. Radi re diligence received.	1.20	\$400.00	\$480.00
Service	12/06/2024 - Committee - Committee Activities / Ivan Radi: Meeting with V. Sewaliah re diligence received.	1.20	\$550.00	\$660.00
Service	12/06/2024 - Committee - Case Administration / Ivan Radi: Prepare updates to diligence request tracker.	2.20	\$550.00	\$1,210.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and audit of notes analysis, including providing commentary re same.	2.30	\$550.00	\$1,265.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Reconciliation of Rhodium note holders.	1.90	\$400.00	\$760.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of New RT Notes, Exchange Agreement, and related documentation.	2.40	\$700.00	\$1,680.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of R2.0 Promissory Note agreement, Joinder, and related documentation.	1.90	\$700.00	\$1,330.00

Service	12/06/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of RE Promissory Note agreement, Joinder, and related documentation.	1.80	\$700.00	\$1,260.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Process updates committee presentation materials.	2.10	\$700.00	\$1,470.00
Service	12/06/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Updates to Rhodium notes analysis.	2.30	\$400.00	\$920.00
Service	12/07/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Create summary outputs of Rhodium notes data.	2.40	\$400.00	\$960.00
Service	12/07/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of internal memo for deal team re notes analysis.	1.70	\$400.00	\$680.00
Service	12/07/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of equity agreements and related documentation.	2.70	\$700.00	\$1,890.00
Service	12/08/2024 - Committee - Fee / Employment Applications / Edward Kim: Perform conflicts search and analysis.	1.80	\$1,000.00	\$1,800.00
Service	12/08/2024 - Committee - Business Analysis / Operations / Edward Kim: Research, run, and analyze comparables for disruptive tech and crypto industries.	2.70	\$1,000.00	\$2,700.00
Service	12/08/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.10	\$700.00	\$770.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Ivan Radi: Additional commentary to notes analysis.	1.80	\$550.00	\$990.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of debt documents and comparison to SOAL by entity analytics.	3.50	\$1,000.00	\$3,500.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of weekly cash flows.	1.20	\$700.00	\$840.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Discussion with E. Mendez re asset and liability analysis and related outputs.	1.20	\$400.00	\$480.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Eric Mendez: Discussion with V. Sewaliah re asset and liability analysis and related outputs.	1.20	\$700.00	\$840.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with H. Richard and I. Radi re pending diligence items and priority request status.	1.30	\$400.00	\$520.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with H. Richard and V. Sewaliah re pending diligence items and priority request status.	1.30	\$550.00	\$715.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with I. Radi and V. Sewaliah re pending diligence items and priority request status.	1.30	\$700.00	\$910.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Reconciliation of note holdings with scheduled liabilities.	1.50	\$400.00	\$600.00

Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue reconciliation of note holdings with scheduled liabilities.	2.90	\$400.00	\$1,160.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review of Note assignment documentation and activities by statutory insiders.	1.60	\$700.00	\$1,120.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Eric Mendez: Reviewed and audited latest updated SOALs analysis.	2.40	\$700.00	\$1,680.00
Service	12/09/2024 - Committee - Committee Activities / Andre Artidiello: Process updates to committee memo.	2.30	\$700.00	\$1,610.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review latest draft of notes analysis and process updates re same.	1.40	\$700.00	\$980.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Eric Mendez: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.30	\$700.00	\$210.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.30	\$700.00	\$210.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.30	\$400.00	\$120.00
Service	12/09/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.30	\$700.00	\$210.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Edward Kim: GCP (EM, HR, IR, VS) and MWE SOALs analysis discussion.	0.50	\$1,000.00	\$500.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Ivan Radi: GCP (EM, HR, IR, VS) and MWE SOALs analysis discussion.	0.50	\$550.00	\$275.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: GCP (EM, HR, IR, VS) and MWE SOALs analysis discussion.	0.50	\$400.00	\$200.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Harrison Richard: GCP (EM, HR, IR, VS) and MWE SOALs analysis discussion.	0.50	\$700.00	\$350.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Industry research into hash rates, hash price, hash costs, and related historical trends.	3.10	\$700.00	\$2,170.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Edward Kim: Internal debrief with GCP team (EK, EM, HR, VS) re notes analysis and SOAL reconciliation.	1.10	\$1,000.00	\$1,100.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Eric Mendez: Internal debrief with GCP team (EK, EM, HR, VS) re notes analysis and SOAL reconciliation.	1.10	\$700.00	\$770.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Internal debrief with GCP team (EK, EM, HR, VS) re notes analysis and SOAL reconciliation.	1.10	\$400.00	\$440.00

Service	12/10/2024 - Committee - Business Analysis / Operations / Harrison Richard: Internal debrief with GCP team (EK, EM, HR, VS) re notes analysis and SOAL reconciliation.	1.10	\$700.00	\$770.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Edward Kim: Internal review of notes files and analysis of issues regarding calculations and other liabilities.	1.00	\$1,000.00	\$1,000.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with E. Mendez re SOALs summary for the professionals call.	0.50	\$400.00	\$200.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Eric Mendez: Meeting with V. Sewaliah re SOALs summary for the professionals call.	0.50	\$700.00	\$350.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Ivan Radi: Discussion with H. Richard re credit agreements and historical notes exchange.	1.00	\$550.00	\$550.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with V. Sewaliah re credit agreements and historical notes exchange.	1.00	\$700.00	\$700.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of consolidated notes analysis.	2.10	\$400.00	\$840.00
Service	12/10/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and analysis of note assignment documentation.	2.30	\$400.00	\$920.00
Service	12/10/2024 - Committee - Court Filings / Edward Kim: Review of 2004 motion.	0.40	\$1,000.00	\$400.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of mandatory paydown scenarios and associated inter-document language.	1.40	\$700.00	\$980.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of remaining secured notes agreements and collateral.	3.30	\$1,000.00	\$3,300.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Harrison Richard: Research of historical and contemporary miner asset value analysis.	0.70	\$700.00	\$490.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Industry research re miners, secondary equipment market, and related value.	2.90	\$700.00	\$2,030.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Harrison Richard: Final comments to external liabilities analysis.	1.10	\$700.00	\$770.00
Service	12/11/2024 - Committee - Committee Activities / Edward Kim: Discuss Committee request for follow-up management meeting with GCP team (EK, AA, HR, IR).	1.30	\$1,000.00	\$1,300.00
Service	12/11/2024 - Committee - Committee Activities / Andre Artidiello: Discuss Committee request for follow-up management meeting with GCP team (EK, AA, HR, IR).	1.30	\$700.00	\$910.00
Service	12/11/2024 - Committee - Committee Activities / Ivan Radi: Discuss Committee request for follow-up management meeting with GCP team (EK, AA, HR, IR).	1.30	\$550.00	\$715.00

Service	12/11/2024 - Committee - Committee Activities / Harrison Richard: Discuss Committee request for follow-up management meeting with GCP team (EK, AA, HR, IR).	1.30	\$700.00	\$910.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with H. Richard re promissory note provisions.	1.30	\$400.00	\$520.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with V. Sewaliah re promissory note provisions	1.30	\$700.00	\$910.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of notes presentation materials for counsel.	1.40	\$400.00	\$560.00
Service	12/11/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and analysis of promissory note provisions.	1.70	\$400.00	\$680.00
Service	12/12/2024 - Committee - Business Analysis / Operations / Ivan Radi: Further review and analysis of original note credit agreements.	2.30	\$550.00	\$1,265.00
Service	12/12/2024 - Committee - Committee Activities / Edward Kim: Call with Committee, management, and case professionals (GCP team included JG, EK, AA, HR).	0.80	\$1,000.00	\$800.00
Service	12/12/2024 - Committee - Committee Activities / Andre Artidiello: Call with Committee, management, and case professionals (GCP team included JG, EK, AA, HR).	0.80	\$700.00	\$560.00
Service	12/12/2024 - Committee - Committee Activities / Harrison Richard: Call with Committee, management, and case professionals (GCP team included JG, EK, AA, HR).	0.80	\$700.00	\$560.00
Service	12/12/2024 - Committee - Committee Activities / Jorge González: Call with Committee, management, and case professionals (GCP team included JG, EK, AA, HR).	0.80	\$1,000.00	\$800.00
Service	12/12/2024 - Committee - Committee Activities / Edward Kim: Debrief with GCP team (JG, EK, AA, HR) re management meeting.	1.10	\$1,000.00	\$1,100.00
Service	12/12/2024 - Committee - Committee Activities / Jorge González: Debrief with GCP team (JG, EK, AA, HR) re management meeting.	1.10	\$1,000.00	\$1,100.00
Service	12/12/2024 - Committee - Committee Activities / Harrison Richard: Debrief with GCP team (JG, EK, AA, HR) re management meeting.	1.10	\$700.00	\$770.00
Service	12/12/2024 - Committee - Committee Activities / Andre Artidiello: Debrief with GCP team (JG, EK, AA, HR) re management meeting.	1.10	\$700.00	\$770.00
Service	12/12/2024 - Committee - Committee Activities / Vinai Sewaliah: Discussion with E. Mendez re Rhodium capital structure post proposed capital raise.	0.60	\$400.00	\$240.00
Service	12/12/2024 - Committee - Committee Activities / Eric Mendez: Discussion with V. Sewaliah re Rhodium capital structure post proposed capital raise.	0.60	\$700.00	\$420.00
Service	12/12/2024 - Committee - Committee Activities / Jorge González: Discuss, research, draft, and edit detailed management meeting takeaways and go-forward strategies for MWE team, with GCP team (JG, EK, HR, VS).	2.80	\$1,000.00	\$2,800.00
Service	12/12/2024 - Committee - Committee Activities / Jorge González: Follow-up discussion with E. Kim on committee communication.	0.40	\$1,000.00	\$400.00

Service	12/12/2024 - Committee - Committee Activities / Eric Mendez: Multiple communications with GCP team re request for update meeting.	1.30	\$700.00	\$910.00
Service	12/12/2024 - Committee - Committee Activities / Edward Kim: Discuss, research, draft, and edit detailed management meeting takeaways and go-forward strategies for MWE team, with GCP team (JG, EK, HR, VS).	2.80	\$1,000.00	\$2,800.00
Service	12/12/2024 - Committee - Committee Activities / Vinai Sewaliah: Discuss, research, draft, and edit detailed management meeting takeaways and go-forward strategies for MWE team, with GCP team (JG, EK, HR, VS).	2.80	\$400.00	\$1,120.00
Service	12/12/2024 - Committee - Committee Activities / Harrison Richard: Discuss, research, draft, and edit detailed management meeting takeaways and go-forward strategies for MWE team, with GCP team (JG, EK, HR, VS).	2.80	\$700.00	\$1,960.00
Service	12/12/2024 - Committee - Committee Activities / Edward Kim: Follow-up discussion with J. Gonzalez on committee communication.	0.40	\$1,000.00	\$400.00
Service	12/12/2024 - Committee - Financing Activities / Andre Artidiello: Research potential lenders for exit financing.	2.70	\$700.00	\$1,890.00
Service	12/13/2024 - Committee - Financing Activities / Andre Artidiello: Compile summary of exit financing process.	1.60	\$700.00	\$1,120.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue preparation of equity holders data reconciliation.	1.20	\$400.00	\$480.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials including CIM, org chart and entities table.	2.60	\$550.00	\$1,430.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and discuss diligence production, including variance materials, with deal team (AA, EM, HR, VS).	1.30	\$400.00	\$520.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review and discuss diligence production, including variance materials, with deal team (AA, EM, HR, VS).	1.30	\$700.00	\$910.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and discuss diligence production, including variance materials, with deal team (AA, EM, HR, VS).	1.30	\$700.00	\$910.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Eric Mendez: Review and discuss diligence production, including variance materials, with deal team (AA, EM, HR, VS).	1.30	\$700.00	\$910.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Edward Kim: Ongoing analysis of debt documents and other related agreements.	2.50	\$1,000.00	\$2,500.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of equity holders data reconciliation.	1.80	\$400.00	\$720.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials, including 13-week variance reporting and IC balances.	2.30	\$550.00	\$1,265.00

Service	12/13/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to cash actuals and variance analysis.	1.20	\$700.00	\$840.00
Service	12/13/2024 - Committee - Financing Activities / Harrison Richard: Review of exit financing VDR materials (CIM).	1.80	\$700.00	\$1,260.00
Service	12/13/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review of equity agreement documentation.	1.70	\$400.00	\$680.00
Service	12/13/2024 - Committee - Case Administration / Vinai Sewaliah: Updates to diligence request list.	0.90	\$400.00	\$360.00
Service	12/14/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of VDR data including logging and transcription of relevant items.	3.20	\$1,000.00	\$3,200.00
Service	12/14/2024 - Committee - Financing Activities / Harrison Richard: Review of exit financing VDR materials (Asset Rollforward).	1.80	\$700.00	\$1,260.00
Service	12/14/2024 - Committee - Financing Activities / Harrison Richard: Continued review of exit financing VDR materials (Material Agreements).	1.20	\$700.00	\$840.00
Service	12/14/2024 - Committee - Financing Activities / Harrison Richard: Continued review of exit financing VDR materials (Operations, Insurance, Litigation).	2.40	\$700.00	\$1,680.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of Whinstone contracts and review of assignability.	2.80	\$1,000.00	\$2,800.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials including audited historical financials, subscription agreements, and fixed asset roll forward details.	2.70	\$550.00	\$1,485.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue review and analysis of diligence production materials, including financing VDR.	2.30	\$700.00	\$1,610.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review of exit financing VDR materials (Capex, Trial Balances).	1.70	\$700.00	\$1,190.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Harrison Richard: Continued review of exit financing VDR materials (Cash Flow Budget).	2.10	\$700.00	\$1,470.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Harrison Richard: Drafting of open questions from review of exit financing VDR.	1.20	\$700.00	\$840.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Ivan Radi: Finalize review and analysis of diligence production materials including historical capex spend, hosting agreements, and assignment agreements.	2.40	\$550.00	\$1,320.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research into historical TX energy price per KWh trends.	2.30	\$700.00	\$1,610.00
Service	12/15/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of diligence production materials including quarterly and monthly financials.	2.60	\$550.00	\$1,430.00

Service	12/15/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.20	\$700.00	\$840.00
Service	12/16/2024 - Committee - Financing Activities / Eric Mendez: Call with potential financing party.	0.80	\$700.00	\$560.00
Service	12/16/2024 - Committee - Financing Activities / Vinai Sewaliah: Assist with outreach to potential lenders.	1.50	\$400.00	\$600.00
Service	12/16/2024 - Committee - Committee Activities / Andre Artidiello: Compile committee memo outputs.	2.70	\$700.00	\$1,890.00
Service	12/16/2024 - Committee - Financing Activities / Andre Artidiello: Conduct potential lender outreach.	3.40	\$700.00	\$2,380.00
Service	12/16/2024 - Committee - Committee Activities / Ivan Radi: Continue preparing committee presentation materials.	1.80	\$550.00	\$990.00
Service	12/16/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analyze CIM and financial projections with GCP team (AA, HR, IR, VS).	1.40	\$700.00	\$980.00
Service	12/16/2024 - Committee - Business Analysis / Operations / Ivan Radi: Analyze CIM and financial projections with GCP team (AA, HR, IR, VS).	1.40	\$550.00	\$770.00
Service	12/16/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analyze CIM and financial projections with GCP team (AA, HR, IR, VS).	1.40	\$700.00	\$980.00
Service	12/16/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analyze CIM and financial projections with GCP team (AA, HR, IR, VS).	1.40	\$400.00	\$560.00
Service	12/16/2024 - Committee - Committee Activities / Ivan Radi: Meeting with V. Sewaliah re committee presentation materials.	1.10	\$550.00	\$605.00
Service	12/16/2024 - Committee - Committee Activities / Vinai Sewaliah: Meeting with I. Radi re committee presentation materials.	1.10	\$400.00	\$440.00
Service	12/16/2024 - Committee - Committee Activities / Vinai Sewaliah: Preparation of variance committee memo outputs.	2.20	\$400.00	\$880.00
Service	12/16/2024 - Committee - Committee Activities / Ivan Radi: Draft committee presentation materials.	2.30	\$550.00	\$1,265.00
Service	12/16/2024 - Committee - Financing Activities / Andre Artidiello: Refine potential incremental lender outreach list and related contact information.	2.60	\$700.00	\$1,820.00
Service	12/16/2024 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with GCP (AA, EM, HR, IR) and Province teams.	1.00	\$550.00	\$550.00
Service	12/16/2024 - Committee - Business Analysis / Operations / Eric Mendez: Weekly standing call with GCP (AA, EM, HR, IR) and Province teams.	1.00	\$700.00	\$700.00
Service	12/16/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, EM, HR, IR) and Province teams.	1.00	\$700.00	\$700.00

Service	12/16/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, EM, HR, IR) and Province teams.	1.00	\$700.00	\$700.00
Service	12/17/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard with potential lender 1.	0.50	\$700.00	\$350.00
Service	12/17/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello with potential lender 1.	0.50	\$700.00	\$350.00
Service	12/17/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard with potential lender 2.	0.90	\$700.00	\$630.00
Service	12/17/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello with potential lender 2.	0.90	\$700.00	\$630.00
Service	12/17/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard with potential lender 3.	1.20	\$700.00	\$840.00
Service	12/17/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello with potential lender 3.	1.20	\$700.00	\$840.00
Service	12/17/2024 - Committee - Committee Activities / Vinai Sewaliah: Consolidation of slide deck and related outputs.	1.20	\$400.00	\$480.00
Service	12/17/2024 - Committee - Financing Activities / Eric Mendez: Discussion with potential lender re their interest in the exit financing.	0.50	\$700.00	\$350.00
Service	12/17/2024 - Committee - Committee Activities / Andre Artidiello: Working session with GCP team re committee update memo.	1.30	\$700.00	\$910.00
Service	12/17/2024 - Committee - Committee Activities / Vinai Sewaliah: Working session with GCP team re committee update memo.	1.30	\$400.00	\$520.00
Service	12/17/2024 - Committee - Committee Activities / Harrison Richard: Working session with GCP team re committee update memo.	1.30	\$700.00	\$910.00
Service	12/17/2024 - Committee - Committee Activities / Edward Kim: Working session with GCP team re committee update memo.	1.30	\$1,000.00	\$1,300.00
Service	12/17/2024 - Committee - Committee Activities / Andre Artidiello: Compile update to latest draft of committee presentation.	2.30	\$700.00	\$1,610.00
Service	12/17/2024 - Committee - Financing Activities / Ivan Radi: Discussion with GCP team (EK, AA, HR, VS) re exit financing process and related workstreams.	1.10	\$550.00	\$605.00
Service	12/17/2024 - Committee - Financing Activities / Edward Kim: Discussion with GCP team (EK, AA, HR, VS) re exit financing process and related workstreams.	1.10	\$1,000.00	\$1,100.00
Service	12/17/2024 - Committee - Financing Activities / Andre Artidiello: Discussion with GCP team (EK, AA, HR, VS) re exit financing process and related workstreams.	1.10	\$700.00	\$770.00
Service	12/17/2024 - Committee - Financing Activities / Harrison Richard: Discussion with GCP team (EK, AA, HR, VS) re exit financing process and related workstreams.	1.10	\$700.00	\$770.00
Service	12/17/2024 - Committee - Committee Activities / Vinai Sewaliah: Preparation of asset base output slides.	1.90	\$400.00	\$760.00

Service	12/17/2024 - Committee - Committee Activities / Ivan Radi: Review and provide commentary to latest draft of committee memo.	2.10	\$550.00	\$1,155.00
Service	12/17/2024 - Committee - Committee Activities / Edward Kim: Review, research and comments to committee presentation.	1.40	\$1,000.00	\$1,400.00
Service	12/17/2024 - Committee - Committee Activities / Harrison Richard: Draft output slides regarding mining fleet, collateral, and other related outputs.	1.40	\$700.00	\$980.00
Service	12/17/2024 - Committee - Committee Activities / Ivan Radi: Weekly standing call with GCP (EK, EM, HR, IR) and MWE teams.	0.20	\$550.00	\$110.00
Service	12/17/2024 - Committee - Committee Activities / Edward Kim: Weekly standing call with GCP (EK, EM, HR, IR) and MWE teams.	0.20	\$1,000.00	\$200.00
Service	12/17/2024 - Committee - Committee Activities / Eric Mendez: Weekly standing call with GCP (EK, EM, HR, IR) and MWE teams.	0.20	\$700.00	\$140.00
Service	12/17/2024 - Committee - Committee Activities / Harrison Richard: Weekly standing call with GCP (EK, EM, HR, IR) and MWE teams.	0.20	\$700.00	\$140.00
Service	12/18/2024 - Committee - Litigation / Edward Kim: Analysis and review of Rhodium expert witness reports.	2.50	\$1,000.00	\$2,500.00
Service	12/18/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of by entity intercompany balances .	1.90	\$400.00	\$760.00
Service	12/18/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential lender 4.	0.60	\$700.00	\$420.00
Service	12/18/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential lender 4.	0.60	\$700.00	\$420.00
Service	12/18/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential lender 5.	1.00	\$700.00	\$700.00
Service	12/18/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential lender 5.	1.00	\$700.00	\$700.00
Service	12/18/2024 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential lender 6.	0.90	\$700.00	\$630.00
Service	12/18/2024 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential lender 6.	0.90	\$700.00	\$630.00
Service	12/18/2024 - Committee - Fee / Employment Applications / Edward Kim: Conflicts check and revise retention application.	1.80	\$1,000.00	\$1,800.00
Service	12/18/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Further updates to by entity intercompany balances analysis.	1.30	\$400.00	\$520.00
Service	12/18/2024 - Committee - Committee Activities / Edward Kim: Review of final draft of committee update materials.	0.80	\$1,000.00	\$800.00
Service	12/18/2024 - Committee - Committee Activities / Edward Kim: Debrief with GCP team (JG, EK, AA, HR) re post committee update call.	0.50	\$1,000.00	\$500.00

Service	12/18/2024 - Committee - Committee Activities / Jorge González: Debrief with GCP team (JG, EK, AA, HR) re post committee update call.	0.50	\$1,000.00	\$500.00
Service	12/18/2024 - Committee - Committee Activities / Andre Artidiello: Debrief with GCP team (JG, EK, AA, HR) re post committee update call.	0.50	\$700.00	\$350.00
Service	12/18/2024 - Committee - Committee Activities / Harrison Richard: Debrief with GCP team (JG, EK, AA, HR) re post committee update call.	0.50	\$700.00	\$350.00
Service	12/18/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with deal team re contract assignments.	1.20	\$550.00	\$660.00
Service	12/18/2024 - Committee - Business Analysis / Operations / Eric Mendez: Meeting with deal team re contract assignments.	1.20	\$700.00	\$840.00
Service	12/18/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with deal team re contract assignments.	1.20	\$400.00	\$480.00
Service	12/18/2024 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with deal team re contract assignments.	1.20	\$700.00	\$840.00
Service	12/18/2024 - Committee - Committee Activities / Edward Kim: Attend UCC update call (GCP team included JG, EK, AA, HR).	1.00	\$1,000.00	\$1,000.00
Service	12/18/2024 - Committee - Committee Activities / Andre Artidiello: Attend UCC update call (GCP team included JG, EK, AA, HR).	1.00	\$700.00	\$700.00
Service	12/18/2024 - Committee - Committee Activities / Harrison Richard: Attend UCC update call (GCP team included JG, EK, AA, HR).	1.00	\$700.00	\$700.00
Service	12/18/2024 - Committee - Committee Activities / Jorge González: Attend UCC update call (GCP team included JG, EK, AA, HR).	1.00	\$1,000.00	\$1,000.00
Service	12/18/2024 - Committee - Case Administration / Vinai Sewaliah: Updates to latest diligence request list, including cross reference against data room.	1.70	\$400.00	\$680.00
Service	12/18/2024 - Committee - Financing Activities / Andre Artidiello: Updates to outreach tracker and call summary takeaways.	1.40	\$700.00	\$980.00
Service	12/19/2024 - Committee - Business Analysis / Operations / Harrison Richard: Updates to intercompany receivables and payables analysis.	1.60	\$700.00	\$1,120.00
Service	12/19/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of recovery incentives.	1.00	\$1,000.00	\$1,000.00
Service	12/19/2024 - Committee - Financing Activities / Ivan Radi: Call with A. Artidiello and potential financing party.	0.50	\$550.00	\$275.00
Service	12/19/2024 - Committee - Financing Activities / Andre Artidiello: Call with I. Radi and potential financing party.	0.50	\$700.00	\$350.00
Service	12/19/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Further analysis of historical financial statements.	1.60	\$400.00	\$640.00
Service	12/19/2024 - Committee - Committee Activities / Ivan Radi: Review of and analysis regarding hosting service agreements.	1.70	\$550.00	\$935.00

Service	12/19/2024 - Committee - Business Analysis / Operations / Harrison Richard: Initial research into data center conversion economics.	2.10	\$700.00	\$1,470.00
Service	12/19/2024 - Committee - Business Analysis / Operations / Harrison Richard: Initial review and summary of hosting agreements.	1.80	\$700.00	\$1,260.00
Service	12/19/2024 - Committee - Litigation / Edward Kim: Finalize analysis and review of Rhodium expert witness reports.	2.30	\$1,000.00	\$2,300.00
Service	12/19/2024 - Committee - Business Analysis / Operations / Edward Kim: Research and analysis of prior equity holder and other asset valuations and review of underlying scenarios.	2.80	\$1,000.00	\$2,800.00
Service	12/19/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Supplement data center conversion economics research.	2.90	\$700.00	\$2,030.00
Service	12/19/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Compile analysis of historical financial statements, including trends and margins.	1.50	\$400.00	\$600.00
Service	12/19/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research and investigate hosting agreements.	1.70	\$700.00	\$1,190.00
Service	12/19/2024 - Committee - Committee Activities / Ivan Radi: Review hosting service agreements and analysis re same.	2.60	\$550.00	\$1,430.00
Service	12/20/2024 - Committee - Litigation / Edward Kim: Analysis and review of Whinstone expert witness reports.	2.70	\$1,000.00	\$2,700.00
Service	12/20/2024 - Committee - Financing Activities / Vinai Sewaliah: Assist with lender outreach efforts.	1.20	\$400.00	\$480.00
Service	12/20/2024 - Committee - Business Analysis / Operations / Harrison Richard: Further review of trial balances for entries related to intercompany payables.	2.10	\$700.00	\$1,470.00
Service	12/20/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Meeting with I. Radi, H. Richard, and V. Sewaliah re intercompany balance analysis.	1.10	\$700.00	\$770.00
Service	12/20/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with I. Radi, H. Richard, and A. Artidiello re intercompany balance analysis.	1.10	\$400.00	\$440.00
Service	12/20/2024 - Committee - Business Analysis / Operations / Ivan Radi: Meeting with A. Artidiello, H. Richard, and V. Sewaliah re intercompany balance analysis.	1.10	\$550.00	\$605.00
Service	12/20/2024 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with I. Radi, A. Artidiello, and V. Sewaliah re intercompany balance analysis.	1.10	\$700.00	\$770.00
Service	12/20/2024 - Committee - Financing Activities / Edward Kim: Research and analysis of current and amended investor outreach.	1.10	\$1,000.00	\$1,100.00
Service	12/20/2024 - Committee - Litigation / Edward Kim: Review and analysis of Whinstone and other litigation filings.	1.30	\$1,000.00	\$1,300.00
Service	12/20/2024 - Committee - Litigation / Andre Artidiello: Review of Fairbairn complaint and related memo.	0.90	\$700.00	\$630.00

Service	12/20/2024 - Committee - Litigation / Harrison Richard: Review of Fairbairn complaint and counsel memo re same.	1.00	\$700.00	\$700.00
Service	12/20/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review of counsel prepared contract summary and analysis re contracts.	2.10	\$400.00	\$840.00
Service	12/20/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review, updates, and communications related to intercompany balance analysis.	2.40	\$700.00	\$1,680.00
Service	12/20/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to intercompany balance analysis.	1.90	\$700.00	\$1,330.00
Service	12/21/2024 - Committee - Financing Activities / Andre Artidiello: Communications with counsel re financing process NDA.	0.60	\$700.00	\$420.00
Service	12/21/2024 - Committee - Litigation / Edward Kim: Download and analysis of key litigation related filings.	2.60	\$1,000.00	\$2,600.00
Service	12/21/2024 - Committee - Litigation / Edward Kim: Finalize analysis and review of Whinstone expert witness reports.	2.20	\$1,000.00	\$2,200.00
Service	12/21/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research into revenue drivers including hash rate and price.	1.20	\$700.00	\$840.00
Service	12/21/2024 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of latest variance report and updated rockdale forecast.	2.30	\$550.00	\$1,265.00
Service	12/21/2024 - Committee - Financing Activities / Andre Artidiello: Review and comments re financing process NDA.	0.80	\$700.00	\$560.00
Service	12/21/2024 - Committee - Litigation / Ivan Radi: Review Fairbairn complaint and MWE memo.	0.50	\$550.00	\$275.00
Service	12/21/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of latest diligence production materials.	2.90	\$700.00	\$2,030.00
Service	12/21/2024 - Committee - Financing Activities / Ivan Radi: Review of updated financing tracker.	0.40	\$550.00	\$220.00
Service	12/22/2024 - Committee - Financing Activities / Harrison Richard: Review of NDA for financing process and provide comments.	0.60	\$700.00	\$420.00
Service	12/22/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.40	\$700.00	\$980.00
Service	12/23/2024 - Committee - Litigation / Edward Kim: Analysis and review of communications with AHG provided by Debtors.	2.00	\$1,000.00	\$2,000.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of model and underlying assumptions, including revenue and cost drivers.	2.10	\$700.00	\$1,470.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of revised forecast model and audit re same.	1.10	\$1,000.00	\$1,100.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Continue review and analysis of latest variance report and updated rockdale forecast.	1.80	\$550.00	\$990.00

Service	12/23/2024 - Committee - Litigation / Harrison Richard: Further review and analysis of Rhodium side expert reports.	2.60	\$700.00	\$1,820.00
Service	12/23/2024 - Committee - Litigation / Andre Artidiello: Review of litigation-related expert reports and summary and analysis re same.	2.40	\$700.00	\$1,680.00
Service	12/23/2024 - Committee - Financing Activities / Andre Artidiello: Discussion with H. Richard and potential financing party.	1.00	\$700.00	\$700.00
Service	12/23/2024 - Committee - Financing Activities / Harrison Richard: Discussion with A, Artidiello and potential financing party.	1.00	\$700.00	\$700.00
Service	12/23/2024 - Committee - Litigation / Vinai Sewaliah: Initial review of Whinstone production.	1.30	\$400.00	\$520.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of updated variance analysis.	1.70	\$400.00	\$680.00
Service	12/23/2024 - Committee - Litigation / Harrison Richard: Analysis of Rhodium side expert reports.	2.10	\$700.00	\$1,470.00
Service	12/23/2024 - Committee - Litigation / Andre Artidiello: Review of opposing side expert reports re litigation.	3.10	\$700.00	\$2,170.00
Service	12/23/2024 - Committee - Sale Process / Edward Kim: Review of sale closing documents.	0.90	\$1,000.00	\$900.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Edward Kim: Review, organization and extraction of production files and research extraction software needed to decrypt.	1.20	\$1,000.00	\$1,200.00
Service	12/23/2024 - Committee - Case Administration / Vinai Sewaliah: Process incremental additions to latest diligence tracker.	1.10	\$400.00	\$440.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$550.00	\$275.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$700.00	\$350.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$700.00	\$350.00
Service	12/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$400.00	\$200.00
Service	12/24/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Roll-forward model analysis including summary and sensitivity of underlying assumptions.	2.10	\$700.00	\$1,470.00
Service	12/24/2024 - Committee - Financing Activities / Andre Artidiello: Communications with potential financing parties.	1.20	\$700.00	\$840.00
Service	12/24/2024 - Committee - Sale Process / Ivan Radi: Review of completed temple purchase agreement.	0.90	\$550.00	\$495.00
Service	12/24/2024 - Committee - Case Administration / Andre Artidiello: Review and updates to latest turn of diligence request tracker.	1.40	\$700.00	\$980.00

Service	12/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Audit of and updates to financial model.	2.70	\$700.00	\$1,890.00
Service	12/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of diligence production materials.	2.10	\$700.00	\$1,470.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis and research of actuals to budget.	2.30	\$1,000.00	\$2,300.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of updated variance analysis.	1.20	\$400.00	\$480.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of latest weekly actuals.	1.00	\$550.00	\$550.00
Service	12/27/2024 - Committee - Committee Activities / Ivan Radi: Review of insurance policies.	1.80	\$550.00	\$990.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of actuals to date, cash variances, and summary re same.	1.70	\$700.00	\$1,190.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Harrison Richard: Compile variance analysis, including review of mining related revenue to date.	1.10	\$700.00	\$770.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Harrison Richard: Review of diligence provided by Debtors, including business and operational diligence.	2.80	\$700.00	\$1,960.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Harrison Richard: Process updates to financial model.	1.20	\$700.00	\$840.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Harrison Richard: Audit latest model draft, including sensitivity builds.	1.30	\$700.00	\$910.00
Service	12/27/2024 - Committee - Committee Activities / Andre Artidiello: Weekly standing call with MWE and GCP teams (AA, EM, HR, IR).	0.20	\$700.00	\$140.00
Service	12/27/2024 - Committee - Committee Activities / Harrison Richard: Weekly standing call with MWE and GCP teams (AA, EM, HR, IR).	0.20	\$700.00	\$140.00
Service	12/27/2024 - Committee - Committee Activities / Ivan Radi: Weekly standing call with MWE and GCP teams (AA, EM, HR, IR).	0.20	\$550.00	\$110.00
Service	12/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Build further sensitivities to final model.	2.40	\$700.00	\$1,680.00
Service	12/27/2024 - Committee - Committee Activities / Eric Mendez: Weekly standing call with MWE and GCP teams (AA, EM, HR, IR).	0.20	\$700.00	\$140.00
Service	12/27/2024 - Committee - Case Administration / Andre Artidiello: Workstream coordination call with GCP team (EK, AA, EM, HR).	1.10	\$700.00	\$770.00
Service	12/27/2024 - Committee - Case Administration / Eric Mendez: Workstream coordination call with GCP team (EK, AA, EM, HR).	1.10	\$700.00	\$770.00
Service	12/27/2024 - Committee - Case Administration / Harrison Richard: Workstream coordination call with GCP team (EK, AA, EM, HR).	1.10	\$700.00	\$770.00
Service	12/27/2024 - Committee - Case Administration / Edward Kim: Workstream coordination call with GCP team (EK, AA, EM, HR).	1.10	\$1,000.00	\$1,100.00

Service	12/28/2024 - Committee - Litigation / Harrison Richard: Continue review and analysis of Rhodium side expert reports.	1.70	\$700.00	\$1,190.00
Service	12/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further updates to historical hash price analysis including underlying hash price drivers.	1.90	\$700.00	\$1,330.00
Service	12/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Historical hash price analysis.	2.60	\$700.00	\$1,820.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of budget forecast and damage calculations.	1.10	\$1,000.00	\$1,100.00
Service	12/30/2024 - Committee - Financing Activities / Vinai Sewaliah: Assistance efforts related to lender outreach.	0.60	\$400.00	\$240.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Compile liquidation analysis scenarios.	1.80	\$700.00	\$1,260.00
Service	12/30/2024 - Committee - Financing Activities / Andre Artidiello: Continue outreach to potential financing parties.	1.40	\$700.00	\$980.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further review and analysis of new Debtor provided model scenarios.	2.20	\$700.00	\$1,540.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and analysis of new Debtor provided model scenarios.	2.90	\$700.00	\$2,030.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Audit of new Debtor models, including non-financing scenarios.	2.10	\$700.00	\$1,470.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of temple sources and uses and sensitized budget forecast.	2.90	\$550.00	\$1,595.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Updates to cash flow analysis.	1.20	\$700.00	\$840.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	0.90	\$700.00	\$630.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.70	\$400.00	\$280.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.70	\$700.00	\$490.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.70	\$700.00	\$490.00
Service	12/30/2024 - Committee - Business Analysis / Operations / Eric Mendez: Weekly standing call with GCP (AA, EM, HR, VS) and Province teams.	0.70	\$700.00	\$490.00
Service	12/31/2024 - Committee - Financing Activities / Andre Artidiello: Discussion with GCP team (EK, AA, HR, IR) re financing process updates.	1.00	\$700.00	\$700.00

Service	12/31/2024 - Committee - Financing Activities / Ivan Radi: Discussion with GCP team (EK, AA, HR, IR) re financing process updates.	1.00	\$550.00	\$550.00
Service	12/31/2024 - Committee - Financing Activities / Harrison Richard: Discussion with GCP team (EK, AA, HR, IR) re financing process updates.	1.00	\$700.00	\$700.00
Service	12/31/2024 - Committee - Financing Activities / Edward Kim: Discussion with GCP team (EK, AA, HR, IR) re financing process updates.	1.00	\$1,000.00	\$1,000.00
Service	12/31/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to cash flow analysis.	1.30	\$700.00	\$910.00
Expense	11/24/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	\$35.00
Expense	11/25/2024 - Meals / Ivan Radi: IR working meal	1.00	\$35.00	\$35.00
Expense	11/26/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	\$35.00
Expense	11/27/2024 - Meals / Vinai Sewaliah: Working meal.	1.00	\$12.91	\$12.91
Expense	11/30/2024 - Information Technology / Edward Kim: Research and data expense.	1.00	\$292.00	\$292.00
Expense	12/01/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	\$35.00
Expense	12/02/2024 - Meals / Andre Artidiello: 12.2.24_Rhodium_Working Meal_A. Artidiello	1.00	\$32.47	\$32.47
Expense	12/02/2024 - Meals / Ivan Radi: I. Radi working meal	1.00	\$35.00	\$35.00
Expense	12/03/2024 - Meals / Andre Artidiello: 12.3.24_Rhodium_Working Meal_A. Artidiello	1.00	\$32.47	\$32.47
Expense	12/05/2024 - Meals / Ivan Radi: I. Radi working meal	1.00	\$35.00	\$35.00
Expense	12/07/2024 - Meals / Vinai Sewaliah: Working meal.	1.00	\$16.69	\$16.69
Expense	12/08/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	\$35.00
Expense	12/17/2024 - Data Connectivity / Edward Kim: Internet connection.	1.00	\$25.00	\$25.00
Expense	12/19/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	\$35.00
Expense	12/20/2024 - Meals / Edward Kim: Working meal.	1.00	\$27.09	\$27.09
Expense	12/21/2024 - Meals / Edward Kim: Working meal.	1.00	\$19.82	\$19.82
Expense	12/21/2024 - Meals / Andre Artidiello: 12.21.24_Rhodium_Working Meal_A. Artidiello	1.00	\$29.44	\$29.44
Expense	12/23/2024 - Meals / Vinai Sewaliah: Working meal	1.00	\$21.39	\$21.39
Expense	12/31/2024 - Information Technology / Edward Kim: Research and data expense.	1.00	\$3,640.26	\$3,640.26

Amount Due \$496,144.54

Notes

Please contact Genesis Credit Partners for electronic payment information
EIN# 99-1981643

**INVOICE**

From **Genesis Credit Partners**
701 Brickell Avenue
Suite 1480
Miami, FL 33131
www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-2**

Issue Date 04/23/2025

Due Date 05/07/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	01/01/2025 - Committee - Financing Activities / Andre Artidiello: Communications with Province team re financing process.	0.70	\$700.00	\$490.00
Service	01/01/2025 - Committee - Financing Activities / Andre Artidiello: Follow-up with various financing parties.	1.40	\$700.00	\$980.00
Service	01/02/2025 - Committee - Financing Activities / Eric Mendez: Began investor outreach for credit raise.	3.00	\$700.00	\$2,100.00
Service	01/02/2025 - Committee - Financing Activities / Andre Artidiello: Communications with Province team re financing process.	0.50	\$700.00	\$350.00
Service	01/02/2025 - Committee - Financing Activities / Eric Mendez: Researched U.S. credit investor network through LinkedIn for outreach.	1.50	\$700.00	\$1,050.00
Service	01/02/2025 - Committee - Financing Activities / Eric Mendez: Reached out to U.S. credit investors for potential credit investment.	1.50	\$700.00	\$1,050.00
Service	01/02/2025 - Committee - Financing Activities / Andre Artidiello: Follow-up with various financing parties.	0.60	\$700.00	\$420.00
Service	01/02/2025 - Committee - Committee Activities / Ivan Radi: Multiple communications with GCP (EK, AA, HR, IR, VS) team re committee presentation materials.	1.30	\$550.00	\$715.00
Service	01/02/2025 - Committee - Committee Activities / Andre Artidiello: Multiple communications with GCP (EK, AA, HR, IR, VS) team re committee presentation materials.	1.30	\$700.00	\$910.00
Service	01/02/2025 - Committee - Committee Activities / Vinai Sewaliah: Multiple communications with GCP (EK, AA, HR, IR, VS) team re committee presentation materials.	1.30	\$400.00	\$520.00
Service	01/02/2025 - Committee - Committee Activities / Harrison Richard: Multiple communications with GCP (EK, AA, HR, IR, VS) team re committee presentation materials.	1.30	\$700.00	\$910.00

Service	01/02/2025 - Committee - Financing Activities / Ivan Radi: Discussion with GCP team (EK, AA, HR, IR, VS) re financing process alternatives and related updates.	1.10	\$550.00	\$605.00
Service	01/02/2025 - Committee - Financing Activities / Andre Artidiello: Discussion with GCP team (EK, AA, HR, IR, VS) re financing process alternatives and related updates.	1.10	\$700.00	\$770.00
Service	01/02/2025 - Committee - Financing Activities / Vinai Sewaliah: Discussion with GCP team (EK, AA, HR, IR, VS) re financing process alternatives and related updates.	1.10	\$400.00	\$440.00
Service	01/02/2025 - Committee - Financing Activities / Harrison Richard: Discussion with GCP team (EK, AA, HR, IR, VS) re financing process alternatives and related updates.	1.10	\$700.00	\$770.00
Service	01/02/2025 - Committee - Committee Activities / Vinai Sewaliah: Preparation of committee presentation materials.	1.20	\$400.00	\$480.00
Service	01/02/2025 - Committee - Financing Activities / Eric Mendez: Put together summary materials for creditor outreach.	2.60	\$700.00	\$1,820.00
Service	01/02/2025 - Committee - Committee Activities / Edward Kim: Review and comments to committee presentation materials and research flagged issues.	1.00	\$1,000.00	\$1,000.00
Service	01/02/2025 - Committee - Committee Activities / Andre Artidiello: Process updates to committee presentation materials.	0.90	\$700.00	\$630.00
Service	01/02/2025 - Committee - Committee Activities / Harrison Richard: Review and updates to committee presentation materials.	1.60	\$700.00	\$1,120.00
Service	01/02/2025 - Committee - Financing Activities / Vinai Sewaliah: Review of financing process outreach tracker.	1.40	\$400.00	\$560.00
Service	01/03/2025 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential financing party 1.	0.80	\$700.00	\$560.00
Service	01/03/2025 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential financing party 2.	1.00	\$700.00	\$700.00
Service	01/03/2025 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential financing party 2.	1.00	\$700.00	\$700.00
Service	01/03/2025 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential financing party 1.	0.80	\$700.00	\$560.00
Service	01/03/2025 - Committee - Financing Activities / Eric Mendez: Researched European credit investor network through LinkedIn for outreach.	2.00	\$700.00	\$1,400.00
Service	01/03/2025 - Committee - Financing Activities / Eric Mendez: Reached out to European credit investors for potential credit investment.	1.00	\$700.00	\$700.00
Service	01/03/2025 - Committee - Financing Activities / Harrison Richard: Debrief with A. Artidiello re financing discussions and next steps.	0.90	\$700.00	\$630.00
Service	01/03/2025 - Committee - Financing Activities / Andre Artidiello: Debrief with H. Richard re financing discussions and next steps.	0.90	\$700.00	\$630.00
Service	01/03/2025 - Committee - Committee Activities / Andre Artidiello: Preparation for UCC call with H. Richard.	0.70	\$700.00	\$490.00

Service	01/03/2025 - Committee - Committee Activities / Harrison Richard: Preparation for UCC call A. Artidiello.	0.70	\$700.00	\$490.00
Service	01/03/2025 - Committee - Committee Activities / Edward Kim: UCC Update Call.	0.60	\$1,000.00	\$600.00
Service	01/03/2025 - Committee - Committee Activities / Andre Artidiello: UCC Update Call.	0.60	\$700.00	\$420.00
Service	01/03/2025 - Committee - Committee Activities / Vinai Sewaliah: UCC Update Call.	0.60	\$400.00	\$240.00
Service	01/03/2025 - Committee - Committee Activities / Harrison Richard: UCC Update Call.	0.60	\$700.00	\$420.00
Service	01/05/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.00	\$700.00	\$700.00
Service	01/06/2025 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello, I. Radi, and potential financing party.	0.90	\$700.00	\$630.00
Service	01/06/2025 - Committee - Financing Activities / Ivan Radi: Call with H. Richard, A. Artidiello, and potential financing party.	0.90	\$550.00	\$495.00
Service	01/06/2025 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard, I. Radi, and potential financing party.	0.90	\$700.00	\$630.00
Service	01/06/2025 - Committee - Financing Activities / Eric Mendez: Researched U.S and European family offices for potential credit investment.	1.70	\$700.00	\$1,190.00
Service	01/06/2025 - Committee - Financing Activities / Eric Mendez: Reached out to U.S. and European family offices for potential credit investment.	1.30	\$700.00	\$910.00
Service	01/06/2025 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with A. Artidiello and V. Sewaliah re diligence workstreams.	1.00	\$700.00	\$700.00
Service	01/06/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Discussion with H. Richard and A. Artidiello re diligence workstreams.	1.00	\$400.00	\$400.00
Service	01/06/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with H. Richard and V. Sewaliah re diligence workstreams.	1.00	\$700.00	\$700.00
Service	01/06/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Initial analysis of POR and assessment.	1.50	\$1,000.00	\$1,500.00
Service	01/06/2025 - Committee - Financing Activities / Edward Kim: Review and analysis of info memo for investors.	1.30	\$1,000.00	\$1,300.00
Service	01/06/2025 - Committee - Plan & Disclosure Statement / Ivan Radi: Review of plan of reorganization draft.	1.10	\$550.00	\$605.00
Service	01/06/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to cash flow and variance analysis.	1.60	\$700.00	\$1,120.00
Service	01/06/2025 - Committee - Financing Activities / Andre Artidiello: Process changes to lender tracker and research additional potential financing parties.	1.20	\$700.00	\$840.00

Service	01/06/2025 - Committee - Business Analysis / Operations / Ivan Radi: Weekly update call with GCP (EK, AA, HR, IR, VS) and Province teams.	0.50	\$550.00	\$275.00
Service	01/06/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly update call with GCP (EK, AA, HR, IR, VS) and Province teams.	0.50	\$700.00	\$350.00
Service	01/06/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly update call with GCP (EK, AA, HR, IR, VS) and Province teams.	0.50	\$400.00	\$200.00
Service	01/06/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly update call with GCP (EK, AA, HR, IR, VS) and Province teams.	0.50	\$700.00	\$350.00
Service	01/07/2025 - Committee - Financing Activities / Andre Artidiello: Call with potential financing party 1.	0.80	\$700.00	\$560.00
Service	01/07/2025 - Committee - Financing Activities / Harrison Richard: Call with potential financing party 1.	0.80	\$700.00	\$560.00
Service	01/07/2025 - Committee - Financing Activities / Andre Artidiello: Call with potential financing party 2.	0.60	\$700.00	\$420.00
Service	01/07/2025 - Committee - Financing Activities / Harrison Richard: Call with potential financing party 2.	0.60	\$700.00	\$420.00
Service	01/07/2025 - Committee - Financing Activities / Eric Mendez: Call with potential financing party 1.	0.80	\$700.00	\$560.00
Service	01/07/2025 - Committee - Financing Activities / Eric Mendez: Discussion re financing outreach strategy for litigation related funds with A. Artidiello.	1.10	\$700.00	\$770.00
Service	01/07/2025 - Committee - Financing Activities / Andre Artidiello: Discussion re financing outreach strategy for litigation related funds with E. Mendez.	1.10	\$700.00	\$770.00
Service	01/07/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Review and analysis of draft plan.	1.40	\$700.00	\$980.00
Service	01/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Updates and analysis to cash flow analysis.	0.90	\$700.00	\$630.00
Service	01/07/2025 - Committee - Committee Activities / Edward Kim: Weekly update call with MWE and GCP teams (EK, AA, HR, IR).	0.50	\$1,000.00	\$500.00
Service	01/07/2025 - Committee - Committee Activities / Ivan Radi: Weekly update call with MWE and GCP teams (EK, AA, HR, IR).	0.50	\$550.00	\$275.00
Service	01/07/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with MWE and GCP teams (EK, AA, HR, IR).	0.50	\$700.00	\$350.00
Service	01/07/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Further work to valuation analysis.	2.70	\$700.00	\$1,890.00
Service	01/07/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with MWE and GCP teams (EK, AA, HR, IR).	0.50	\$700.00	\$350.00
Service	01/08/2025 - Committee - Business Analysis / Operations / Harrison Richard: Analysis and aggregation of public comparable company list.	1.80	\$700.00	\$1,260.00

Service	01/08/2025 - Committee - Financing Activities / Andre Artidiello: Call with E. Mendez and potential financing party.	0.60	\$700.00	\$420.00
Service	01/08/2025 - Committee - Committee Activities / Eric Mendez: Call with potential financing party with A. Artidiello.	0.60	\$700.00	\$420.00
Service	01/08/2025 - Committee - Committee Activities / Andre Artidiello: Compile committee update materials.	1.70	\$700.00	\$1,190.00
Service	01/08/2025 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with A. Artidiello re business model workstreams.	1.40	\$700.00	\$980.00
Service	01/08/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with H. Richard re business model workstreams.	1.40	\$700.00	\$980.00
Service	01/08/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (efficiency, Comp-1).	0.90	\$700.00	\$630.00
Service	01/08/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-1).	1.30	\$700.00	\$910.00
Service	01/09/2025 - Committee - Business Analysis / Operations / Edward Kim: Analysis of total actuals and resesarch prior budgets.	1.00	\$1,000.00	\$1,000.00
Service	01/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Compile asset coverage analysis.	1.20	\$700.00	\$840.00
Service	01/09/2025 - Committee - Financing Activities / Harrison Richard: Follow-up call with E. Mendez, A. Artidiello, and potential financing party.	0.60	\$700.00	\$420.00
Service	01/09/2025 - Committee - Financing Activities / Andre Artidiello: Follow-up call with E. Mendez, H. Richard, and potential financing party.	0.60	\$700.00	\$420.00
Service	01/09/2025 - Committee - Financing Activities / Eric Mendez: Follow-up call with A. Artidiello, H. Richard, and potential financing party.	0.60	\$700.00	\$420.00
Service	01/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (efficiency, Comp-2).	0.70	\$700.00	\$490.00
Service	01/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (efficiency, Comp-3).	1.10	\$700.00	\$770.00
Service	01/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (efficiency, Comp-4).	0.40	\$700.00	\$280.00
Service	01/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-2).	1.10	\$700.00	\$770.00
Service	01/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-4).	0.90	\$700.00	\$630.00

Service	01/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, power consumption, miner fleet, Comp-3).	1.50	\$700.00	\$1,050.00
Service	01/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to process tracker.	0.30	\$700.00	\$210.00
Service	01/10/2025 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential financing party.	0.40	\$700.00	\$280.00
Service	01/10/2025 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential financing party.	0.40	\$700.00	\$280.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue research of comparable company operating performance.	2.10	\$400.00	\$840.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued in-depth review and analysis of comparable company filings (Comp-6).	2.40	\$700.00	\$1,680.00
Service	01/10/2025 - Committee - Financing Activities / Harrison Richard: Follow-up call with A. Artidiello and potential financing party.	0.70	\$700.00	\$490.00
Service	01/10/2025 - Committee - Financing Activities / Andre Artidiello: Follow-up call with H. Richard and potential financing party.	0.70	\$700.00	\$490.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Harrison Richard: In-depth review and analysis of public comparable company filings (Comp-6).	2.50	\$700.00	\$1,750.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of outputs re comparable company data.	1.60	\$400.00	\$640.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Research into ERCOT and energy credit sales market.	1.40	\$700.00	\$980.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Research of comparable company operating performance.	1.50	\$400.00	\$600.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of latest weekly actuals, and Debtor fee estimates.	1.30	\$550.00	\$715.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (miner efficiency, Comp-7).	0.50	\$700.00	\$350.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-5).	1.10	\$700.00	\$770.00
Service	01/10/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-7).	0.80	\$700.00	\$560.00
Service	01/10/2025 - Committee - Financing Activities / Ivan Radi: Review and analysis of updated exit financing tracker.	0.40	\$550.00	\$220.00
Service	01/10/2025 - Committee - Committee Activities / Andre Artidiello: Updates to presentation materials and related analyses.	2.30	\$700.00	\$1,610.00

Service	01/12/2025 - Committee - Business Analysis / Operations / Harrison Richard: Aggregation of OEM miner values.	2.70	\$700.00	\$1,890.00
Service	01/12/2025 - Committee - Business Analysis / Operations / Harrison Richard: Application of regression analysis to Debtors' mining fleet.	1.70	\$700.00	\$1,190.00
Service	01/12/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of miner payback template based on J/TH metrics.	2.90	\$700.00	\$2,030.00
Service	01/12/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of miner value regression analysis.	2.10	\$700.00	\$1,470.00
Service	01/12/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (miner efficiency, Comp-8).	0.60	\$700.00	\$420.00
Service	01/12/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-8).	1.10	\$700.00	\$770.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Edward Kim: Analysis of actuals and tracking of modeling iterations.	0.80	\$1,000.00	\$800.00
Service	01/13/2025 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential financing party re process and updates.	0.80	\$700.00	\$560.00
Service	01/13/2025 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential financing party re process and updates.	0.80	\$700.00	\$560.00
Service	01/13/2025 - Committee - Committee Activities / Andre Artidiello: Compile presentation materials for UCC call.	2.10	\$700.00	\$1,470.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of DCF analysis of power contracts.	1.70	\$700.00	\$1,190.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team (EK, AA, HR, IR, VS) re updated SOFA and SOALs analysis.	1.20	\$550.00	\$660.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with GCP team (EK, AA, HR, IR, VS) re updated SOFA and SOALs analysis.	1.20	\$700.00	\$840.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team (EK, AA, HR, IR, VS) re updated SOFA and SOALs analysis.	1.20	\$400.00	\$480.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Multiple communications with GCP team (EK, AA, HR, IR, VS) re updated SOFA and SOALs analysis.	1.20	\$700.00	\$840.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Edward Kim: Research GPU longevity and other operating conditions across scenarios.	1.50	\$1,000.00	\$1,500.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (efficiency, Comp-11).	0.50	\$700.00	\$350.00

Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (miner efficiency, Comp-9).	0.30	\$700.00	\$210.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-10).	0.70	\$700.00	\$490.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-11).	0.60	\$700.00	\$420.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of public comparable company filings (power costs, Comp-9).	0.60	\$700.00	\$420.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and edits to WACC analysis.	0.80	\$700.00	\$560.00
Service	01/13/2025 - Committee - Committee Activities / Ivan Radi: Weekly standing call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.80	\$550.00	\$440.00
Service	01/13/2025 - Committee - Committee Activities / Andre Artidiello: Weekly standing call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.80	\$700.00	\$560.00
Service	01/13/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly standing call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.80	\$400.00	\$320.00
Service	01/13/2025 - Committee - Committee Activities / Harrison Richard: Weekly standing call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.80	\$700.00	\$560.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with Province and GCP (EK, AA, HR, IR, VS) teams.	0.80	\$550.00	\$440.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with Province and GCP (EK, AA, HR, IR, VS) teams.	0.80	\$700.00	\$560.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with Province and GCP (EK, AA, HR, IR, VS) teams.	0.80	\$400.00	\$320.00
Service	01/13/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly standing call with Province and GCP (EK, AA, HR, IR, VS) teams.	0.80	\$700.00	\$560.00
Service	01/14/2025 - Committee - Plan & Disclosure Statement / Ivan Radi: All hands professional call re plan draft (GCP team incl. EK, AA, HR, IR).	0.60	\$550.00	\$330.00
Service	01/14/2025 - Committee - Plan & Disclosure Statement / Edward Kim: All hands professional call re plan draft (GCP team incl. EK, AA, HR, IR).	0.60	\$1,000.00	\$600.00
Service	01/14/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: All hands professional call re plan draft (GCP team incl. EK, AA, HR, IR).	0.60	\$700.00	\$420.00

Service	01/14/2025 - Committee - Plan & Disclosure Statement / Harrison Richard: All hands professional call re plan draft (GCP team incl. EK, AA, HR, IR).	0.60	\$700.00	\$420.00
Service	01/14/2025 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of public comparable company hash cost.	1.60	\$700.00	\$1,120.00
Service	01/14/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of historical hash price for forecast.	0.70	\$700.00	\$490.00
Service	01/14/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued analysis of estimated market breakeven hash cost and breakeven curves post-halving.	1.90	\$700.00	\$1,330.00
Service	01/14/2025 - Committee - Committee Activities / Vinai Sewaliah: Creation of committee presentation materials re industry performance.	1.90	\$400.00	\$760.00
Service	01/14/2025 - Committee - Committee Activities / Andre Artidiello: Finalize committee presentation materials.	1.20	\$700.00	\$840.00
Service	01/14/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Various communications with H. Richard re industry performance analysis.	0.90	\$400.00	\$360.00
Service	01/14/2025 - Committee - Business Analysis / Operations / Harrison Richard: Various communications with V. Sewaliah re industry performance analysis.	0.90	\$700.00	\$630.00
Service	01/14/2025 - Committee - Financing Activities / Andre Artidiello: Multiple discussions with counsel re financing process.	0.80	\$700.00	\$560.00
Service	01/14/2025 - Committee - Financing Activities / Andre Artidiello: Review and analysis of draft process letter.	0.40	\$700.00	\$280.00
Service	01/14/2025 - Committee - Committee Activities / Ivan Radi: Review and commentary to committee presentation materials.	1.00	\$550.00	\$550.00
Service	01/14/2025 - Committee - Financing Activities / Edward Kim: Review of financing process letter and marketing update tracker.	0.40	\$1,000.00	\$400.00
Service	01/14/2025 - Committee - Committee Activities / Edward Kim: Review of proposed committee presentation.	0.40	\$1,000.00	\$400.00
Service	01/14/2025 - Committee - Business Analysis / Operations / Harrison Richard: Sourcing and cleaning of BTC blockchain data for historical hash price build.	2.90	\$700.00	\$2,030.00
Service	01/14/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Updates to plan related analyses.	1.70	\$700.00	\$1,190.00
Service	01/14/2025 - Committee - Committee Activities / Ivan Radi: Weekly update call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.40	\$550.00	\$220.00
Service	01/14/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.40	\$700.00	\$280.00
Service	01/14/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.40	\$400.00	\$160.00

Service	01/14/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.40	\$700.00	\$280.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Eric Mendez: Began asset coverage sensitivity analysis.	2.90	\$700.00	\$2,030.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Communication with counsel re GUC pool and potential claimants.	0.30	\$700.00	\$210.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Compile metrics re potential miner values	0.40	\$700.00	\$280.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of dynamic operational model based on granular miner build.	1.70	\$700.00	\$1,190.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued construction of operational model.	2.30	\$700.00	\$1,610.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Harrison Richard: Further construction of operational model.	2.50	\$700.00	\$1,750.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Eric Mendez: Finished asset coverage sensitivity analysis.	2.70	\$700.00	\$1,890.00
Service	01/15/2025 - Committee - Committee Activities / Edward Kim: Follow up discussion re valuation and modeling work with H. Richard and A. Artidiello.	0.50	\$1,000.00	\$500.00
Service	01/15/2025 - Committee - Committee Activities / Andre Artidiello: Follow up discussion re valuation and modeling work with H. Richard and E. Kim.	0.50	\$700.00	\$350.00
Service	01/15/2025 - Committee - Committee Activities / Harrison Richard: Follow up discussion re valuation and modeling work with E. Kim and A. Artidiello.	0.50	\$700.00	\$350.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Further research into secondary market for miners.	0.80	\$700.00	\$560.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Harrison Richard: Meeting with A. Artidiello and V. Sewaliah re business plan model and related drivers.	1.40	\$700.00	\$980.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with H. Richard and A. Artidiello re business plan model and related drivers.	1.40	\$400.00	\$560.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Meeting with H. Richard and V. Sewaliah re business plan model and related drivers.	1.40	\$700.00	\$980.00
Service	01/15/2025 - Committee - Committee Activities / Andre Artidiello: Prepare for UCC call with H. Richard.	0.50	\$700.00	\$350.00
Service	01/15/2025 - Committee - Committee Activities / Harrison Richard: Prepare for UCC call A. Artidiello.	0.50	\$700.00	\$350.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Ivan Radi: Provide commentary and conduct additional research related to comparable valuation metrics.	1.90	\$550.00	\$1,045.00

Service	01/15/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Research of comparable company valuation metrics.	2.60	\$400.00	\$1,040.00
Service	01/15/2025 - Committee - Committee Activities / Ivan Radi: Review committee memo and presentation including industry performance slides.	1.10	\$550.00	\$605.00
Service	01/15/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of Debtor banker success fee and communication with counsel re same.	0.60	\$700.00	\$420.00
Service	01/15/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call with MWE and GCP (EK, AA, HR, IR) teams.	1.00	\$700.00	\$700.00
Service	01/15/2025 - Committee - Committee Activities / Ivan Radi: UCC update call with MWE and GCP (EK, AA, HR, IR) teams.	1.00	\$550.00	\$550.00
Service	01/15/2025 - Committee - Committee Activities / Harrison Richard: UCC update call with MWE and GCP (EK, AA, HR, IR) teams.	1.00	\$700.00	\$700.00
Service	01/15/2025 - Committee - Committee Activities / Edward Kim: UCC update call with MWE and GCP (EK, AA, HR, IR) teams.	1.00	\$1,000.00	\$1,000.00
Service	01/16/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of miner efficiency data.	2.20	\$400.00	\$880.00
Service	01/16/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of power contracts potential value.	1.70	\$700.00	\$1,190.00
Service	01/16/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Communication with counsel re potential plan options and relevant valuation analyses.	0.90	\$700.00	\$630.00
Service	01/16/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of forecast dynamic capital structure assumptions.	2.60	\$700.00	\$1,820.00
Service	01/16/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued construction of operational model.	3.10	\$700.00	\$2,170.00
Service	01/16/2025 - Committee - Plan & Disclosure Statement / Harrison Richard: Discussion with A. Artidiello re break even value analysis.	0.80	\$700.00	\$560.00
Service	01/16/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Discussion with G. Steinman (MWE) re plan scenarios.	0.60	\$700.00	\$420.00
Service	01/16/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Discussion with H. Richard re break even value analysis.	0.80	\$700.00	\$560.00
Service	01/16/2025 - Committee - Business Analysis / Operations / Harrison Richard: Initial construction of forecast case assumptions.	1.40	\$700.00	\$980.00
Service	01/16/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Roll-forward break-even value analysis.	1.20	\$700.00	\$840.00
Service	01/16/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to professional fee trackers and communication with Debtor FA re same.	1.10	\$700.00	\$770.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of implied capital structure returns and payoff periods.	1.20	\$700.00	\$840.00

Service	01/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of updated equity capitalization table.	0.80	\$700.00	\$560.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analyze latest professional fee trends and spend.	0.90	\$700.00	\$630.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Ivan Radi: Conduct review and provide commentary of various analyses including asset valuation and miner efficiency data.	2.10	\$550.00	\$1,155.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with A. Artidiello re model, drivers, and related outputs.	0.90	\$700.00	\$630.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with H. Richard re model, drivers, and related outputs.	0.90	\$700.00	\$630.00
Service	01/17/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Fleet overview).	2.10	\$700.00	\$1,470.00
Service	01/17/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Power Contracts).	1.70	\$700.00	\$1,190.00
Service	01/17/2025 - Committee - Committee Activities / Harrison Richard: Meeting with A. Artidiello and V. Sewaliah re committee presentation materials.	1.10	\$700.00	\$770.00
Service	01/17/2025 - Committee - Committee Activities / Vinai Sewaliah: Meeting with H. Richard and A. Artidiello re committee presentation materials.	1.10	\$400.00	\$440.00
Service	01/17/2025 - Committee - Committee Activities / Andre Artidiello: Meeting with H. Richard and V. Sewaliah re committee presentation materials.	1.10	\$700.00	\$770.00
Service	01/17/2025 - Committee - Committee Activities / Andre Artidiello: Review and updates to committee output materials.	1.30	\$700.00	\$910.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Roll-forward analysis of GUC pool estimates with latest Debtor provided information.	1.00	\$700.00	\$700.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to asset coverage analysis and output.	1.90	\$700.00	\$1,330.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Harrison Richard: Updates to forecast case assumptions.	1.70	\$700.00	\$1,190.00
Service	01/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to latest cash flow actuals analysis.	0.70	\$700.00	\$490.00
Service	01/18/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Asset coverage).	2.80	\$700.00	\$1,960.00
Service	01/18/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of industry discount rates.	1.60	\$400.00	\$640.00
Service	01/18/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Fleet efficiency vs market).	1.80	\$700.00	\$1,260.00

Service	01/18/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Historical hash price commentary).	1.60	\$700.00	\$1,120.00
Service	01/18/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Mining game theory and mathematics).	2.30	\$700.00	\$1,610.00
Service	01/18/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Research and analysis of industry outlook.	2.10	\$400.00	\$840.00
Service	01/18/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and analysis of asset valuation data.	1.80	\$400.00	\$720.00
Service	01/18/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to draft of latest model case output materials.	0.90	\$700.00	\$630.00
Service	01/18/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to draft of underwriting analysis and related output materials.	2.10	\$700.00	\$1,470.00
Service	01/19/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Case comparisons, capital structure).	1.70	\$700.00	\$1,190.00
Service	01/19/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Case comparisons, operations).	1.40	\$700.00	\$980.00
Service	01/19/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Forecast outputs and commentary).	3.10	\$700.00	\$2,170.00
Service	01/19/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Illustrative debt term sheet).	1.20	\$700.00	\$840.00
Service	01/20/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of lien review and comparison to cap and asset tables.	1.20	\$1,000.00	\$1,200.00
Service	01/20/2025 - Committee - Committee Activities / Harrison Richard: Drafting of committee presentation materials (Executive summary).	1.50	\$700.00	\$1,050.00
Service	01/20/2025 - Committee - Committee Activities / Harrison Richard: Process updates to draft committee presentation materials.	2.60	\$700.00	\$1,820.00
Service	01/20/2025 - Committee - Committee Activities / Andre Artidiello: Process updates to latest working draft of committee memo.	1.20	\$700.00	\$840.00
Service	01/20/2025 - Committee - Committee Activities / Ivan Radi: Review and commentary to committee presentation including historical mining rate and collateral estimate slides.	1.90	\$550.00	\$1,045.00
Service	01/20/2025 - Committee - Committee Activities / Harrison Richard: Review and comments to regulatory environment slide.	0.90	\$700.00	\$630.00
Service	01/20/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of potential theoretical and settled valuation scenarios.	1.10	\$1,000.00	\$1,100.00
Service	01/20/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review public filing data re power cost diligence.	2.30	\$700.00	\$1,610.00

Service	01/20/2025 - Committee - Committee Activities / Eric Mendez: Reviewed UCC presentation for 1.22 meeting.	2.30	\$700.00	\$1,610.00
Service	01/20/2025 - Committee - Business Analysis / Operations / Ivan Radi: Weekly update call with GCP (EK, AA, HR, IR, VS) and Province teams.	1.00	\$550.00	\$550.00
Service	01/20/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly update call with GCP (EK, AA, HR, IR, VS) and Province teams.	1.00	\$700.00	\$700.00
Service	01/20/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly update call with GCP (EK, AA, HR, IR, VS) and Province teams.	1.00	\$700.00	\$700.00
Service	01/20/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly update call with GCP (EK, AA, HR, IR, VS) and Province teams.	1.00	\$400.00	\$400.00
Service	01/21/2025 - Committee - Business Analysis / Operations / Edward Kim: Analysis and research of defined terms and operative features of SAFE agreement.	1.80	\$1,000.00	\$1,800.00
Service	01/21/2025 - Committee - Financing Activities / Harrison Richard: Call with potential financing party with A. Artidiello and E. Mendez.	0.70	\$700.00	\$490.00
Service	01/21/2025 - Committee - Financing Activities / Eric Mendez: Call with potential financing party with H. Richard and A. Artidiello.	0.70	\$700.00	\$490.00
Service	01/21/2025 - Committee - Financing Activities / Andre Artidiello: Call with potential financing party with H. Richard and E. Mendez.	0.70	\$700.00	\$490.00
Service	01/21/2025 - Committee - Committee Activities / Andre Artidiello: Prepare notes for call with counsel.	0.40	\$700.00	\$280.00
Service	01/21/2025 - Committee - Committee Activities / Harrison Richard: Process further updates to draft committee presentation materials.	1.60	\$700.00	\$1,120.00
Service	01/21/2025 - Committee - Committee Activities / Edward Kim: Review of committee presentation and comments.	0.50	\$1,000.00	\$500.00
Service	01/21/2025 - Committee - Committee Activities / Ivan Radi: Weekly update call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.50	\$550.00	\$275.00
Service	01/21/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.50	\$700.00	\$350.00
Service	01/21/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.50	\$400.00	\$200.00
Service	01/21/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with MWE and GCP (EK, AA, HR, IR, VS) teams.	0.50	\$700.00	\$350.00
Service	01/22/2025 - Committee - Financing Activities / Harrison Richard: Call with A. Artidiello and potential lender.	0.60	\$700.00	\$420.00
Service	01/22/2025 - Committee - Financing Activities / Andre Artidiello: Call with H. Richard and potential lender.	0.60	\$700.00	\$420.00

Service	01/22/2025 - Committee - Financing Activities / Harrison Richard: Debrief discussion with A. Artidiello re financing process and next steps.	0.90	\$700.00	\$630.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with deal team (EK, AA, HR, IR) re latest industry report and implications to business diligence.	0.80	\$700.00	\$560.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Ivan Radi: Discussion with deal team (EK, AA, HR, IR) re latest industry report and implications to business diligence.	0.80	\$550.00	\$440.00
Service	01/22/2025 - Committee - Financing Activities / Andre Artidiello: Debrief discussion with H. Richard re financing process and next steps.	0.90	\$700.00	\$630.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with deal team (EK, AA, HR, IR) re latest industry report and implications to business diligence.	0.80	\$700.00	\$560.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Edward Kim: Discussion with deal team (EK, AA, HR, IR) re latest industry report and implications to business diligence.	0.80	\$1,000.00	\$800.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Eric Mendez: ERCOT energy market research to follow up on potential investor questions.	2.60	\$700.00	\$1,820.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Harrison Richard: Refinement of energy contracts DCF assumptions.	0.70	\$700.00	\$490.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of certain production materials relevant to energy contracts.	1.80	\$700.00	\$1,260.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Ivan Radi: Review of industry research including hashrate index 2024 report.	1.30	\$550.00	\$715.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of latest industry report re BTC mining, outlook, market, and related economics.	1.20	\$700.00	\$840.00
Service	01/22/2025 - Committee - Fee / Employment Applications / Andre Artidiello: Review time entries for first and second monthlies (November and December).	3.30	\$700.00	\$2,310.00
Service	01/22/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review, analysis, and comparison of industry reporting on forecast and developed materials.	3.20	\$700.00	\$2,240.00
Service	01/23/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of latest cash flow actuals analysis.	1.10	\$700.00	\$770.00
Service	01/23/2025 - Committee - Claims Analysis and Objections / Andre Artidiello: Review of filed claims to date.	3.20	\$700.00	\$2,240.00
Service	01/23/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of latest public commentary re future domestic energy generation prospects.	0.90	\$700.00	\$630.00

Service	01/23/2025 - Committee - Case Administration / Andre Artidiello: Workstream coordination call with deal team (EK, AA, HR, IR, VS).	0.80	\$700.00	\$560.00
Service	01/23/2025 - Committee - Case Administration / Ivan Radi: Workstream coordination call with deal team (EK, AA, HR, IR, VS).	0.80	\$550.00	\$440.00
Service	01/23/2025 - Committee - Case Administration / Vinai Sewaliah: Workstream coordination call with deal team (EK, AA, HR, IR, VS).	0.80	\$400.00	\$320.00
Service	01/23/2025 - Committee - Case Administration / Harrison Richard: Workstream coordination call with deal team (EK, AA, HR, IR, VS).	0.80	\$700.00	\$560.00
Service	01/24/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of latest weekly actuals.	1.20	\$700.00	\$840.00
Service	01/24/2025 - Committee - Financing Activities / Andre Artidiello: Communication with potential financing party.	0.40	\$700.00	\$280.00
Service	01/24/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Draft communications to counsel re plan inquiry.	0.70	\$700.00	\$490.00
Service	01/24/2025 - Committee - Financing Activities / Eric Mendez: Followed up with several potential investors re pending diligence requests.	2.90	\$700.00	\$2,030.00
Service	01/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of professional fees tracker.	1.30	\$700.00	\$910.00
Service	01/24/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of most up to date professional fee tracker and related cash impacts.	0.90	\$700.00	\$630.00
Service	01/26/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.00	\$700.00	\$700.00
Service	01/27/2025 - Committee - Committee Activities / Andre Artidiello: Compile updates to latest draft memo, including business diligence slides.	2.70	\$700.00	\$1,890.00
Service	01/27/2025 - Committee - Financing Activities / Eric Mendez: Multiple communications with A.Artidiello re planning ahead of expected term sheets end of week.	1.10	\$700.00	\$770.00
Service	01/27/2025 - Committee - Financing Activities / Andre Artidiello: Multiple communications with E. Mendez re planning ahead of expected term sheets end of week.	1.10	\$700.00	\$770.00
Service	01/27/2025 - Committee - Business Analysis / Operations / Edward Kim: Review of 2024 review of mining market and 2025 analysis.	1.50	\$1,000.00	\$1,500.00
Service	01/27/2025 - Committee - Financing Activities / Andre Artidiello: Roll-forward of financing process update materials.	0.70	\$700.00	\$490.00
Service	01/27/2025 - Committee - Committee Activities / Ivan Radi: Weekly update call with GCP (AA, EM, IR) and Province teams.	0.50	\$550.00	\$275.00
Service	01/27/2025 - Committee - Committee Activities / Eric Mendez: Weekly update call with GCP (AA, EM, IR) and Province teams.	0.50	\$700.00	\$350.00
Service	01/27/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP (AA, EM, IR) and Province teams.	0.50	\$700.00	\$350.00

Service	01/28/2025 - Committee - Committee Activities / Edward Kim: Analysis of counsel's presentation and comments.	0.80	\$1,000.00	\$800.00
Service	01/28/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of updated cash flow reporting.	1.40	\$400.00	\$560.00
Service	01/28/2025 - Committee - Committee Activities / Andre Artidiello: Final review and edits to presentation deck.	0.70	\$700.00	\$490.00
Service	01/28/2025 - Committee - Committee Activities / Eric Mendez: Final review of committee presentation materials.	1.70	\$700.00	\$1,190.00
Service	01/28/2025 - Committee - Committee Activities / Vinai Sewaliah: Preparation of committee presentation materials.	1.90	\$400.00	\$760.00
Service	01/28/2025 - Committee - Committee Activities / Harrison Richard: Prepare notes and talking points for committee presentation on forecast and operations.	0.80	\$700.00	\$560.00
Service	01/28/2025 - Committee - Committee Activities / Edward Kim: Review and comments to committee presentation.	1.00	\$1,000.00	\$1,000.00
Service	01/28/2025 - Committee - Committee Activities / Jorge González: Review of final UCC presentation, including related discussion with A. Artidiello.	2.00	\$1,000.00	\$2,000.00
Service	01/28/2025 - Committee - Committee Activities / Ivan Radi: Working session with deal team (AA, IR, VS) to finalize draft memo.	1.30	\$550.00	\$715.00
Service	01/28/2025 - Committee - Committee Activities / Vinai Sewaliah: Working session with deal team (AA, IR, VS) to finalize draft memo.	1.30	\$400.00	\$520.00
Service	01/28/2025 - Committee - Financing Activities / Andre Artidiello: Update call with H. Richard and potential financing party.	0.40	\$700.00	\$280.00
Service	01/28/2025 - Committee - Financing Activities / Harrison Richard: Update call with A. Artidiello and potential financing party.	0.40	\$700.00	\$280.00
Service	01/28/2025 - Committee - Committee Activities / Andre Artidiello: Working session with deal team (AA, IR, VS) to finalize draft memo.	1.30	\$700.00	\$910.00
Service	01/29/2025 - Committee - Committee Activities / Edward Kim: Analysis of materials ahead of meeting.	0.60	\$1,000.00	\$600.00
Service	01/29/2025 - Committee - Financing Activities / Andre Artidiello: Communication with Province re financing process.	0.30	\$700.00	\$210.00
Service	01/29/2025 - Committee - Financing Activities / Harrison Richard: Discussion with A. Artidiello and E. Mendez re financing process and term sheet deadline.	1.00	\$700.00	\$700.00
Service	01/29/2025 - Committee - Financing Activities / Eric Mendez: Discussion with H. Richard and A. Artidiello re financing process and term sheet deadline.	1.00	\$700.00	\$700.00
Service	01/29/2025 - Committee - Financing Activities / Andre Artidiello: Discussion with H. Richard and E. Mendez re financing process and term sheet deadline.	1.00	\$700.00	\$700.00
Service	01/29/2025 - Committee - Committee Activities / Andre Artidiello: Participate in Committee update call with GCP (AA, HR) and MWE teams.	0.90	\$700.00	\$630.00

Service	01/29/2025 - Committee - Committee Activities / Harrison Richard: Participate in Committee update call with GCP (AA, HR) and MWE teams.	0.90	\$700.00	\$630.00
Service	01/29/2025 - Committee - Committee Activities / Andre Artidiello: Prepare for Committee update call with H. Richard.	0.80	\$700.00	\$560.00
Service	01/29/2025 - Committee - Committee Activities / Harrison Richard: Prepare for Committee update call with A. Artidiello.	0.80	\$700.00	\$560.00
Service	01/30/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Research into potential ramifications of shareholder litigation.	0.70	\$700.00	\$490.00
Service	01/31/2025 - Committee - Business Analysis / Operations / Harrison Richard: Analysis of certain term sheet conditions with respect to forecast.	1.50	\$700.00	\$1,050.00
Service	01/31/2025 - Committee - Litigation / Jorge González: Begin review of counsel complaints summary and Fairbairn complaint.	0.50	\$1,000.00	\$500.00
Service	01/31/2025 - Committee - Financing Activities / Harrison Richard: Investor discussion with E. Mendez.	1.40	\$700.00	\$980.00
Service	01/31/2025 - Committee - Financing Activities / Eric Mendez: Investor discussion with H.Richard.	1.40	\$700.00	\$980.00
Service	01/31/2025 - Committee - Litigation / Jorge González: Discuss Fairbairn litigation with H. Richard and A. Artidiello.	0.10	\$1,000.00	\$100.00
Service	01/31/2025 - Committee - Litigation / Andre Artidiello: Discuss Fairbairn litigation with H. Richard and J. Gonzalez.	0.10	\$700.00	\$70.00
Service	01/31/2025 - Committee - Litigation / Harrison Richard: Discuss Fairbairn litigation with J. Gonzalez and A. Artidiello.	0.10	\$700.00	\$70.00
Service	01/31/2025 - Committee - Financing Activities / Andre Artidiello: Discussion with deal team (AA, HR, VS) re term sheets and next steps in the financing process.	1.00	\$700.00	\$700.00
Service	01/31/2025 - Committee - Financing Activities / Vinai Sewaliah: Discussion with deal team (AA, HR, VS) re term sheets and next steps in the financing process.	1.00	\$400.00	\$400.00
Service	01/31/2025 - Committee - Financing Activities / Harrison Richard: Discussion with deal team (AA, HR, VS) re term sheets and next steps in the financing process.	1.00	\$700.00	\$700.00
Service	01/31/2025 - Committee - Financing Activities / Harrison Richard: Meeting with A. Artidiello re potential lender call.	0.60	\$700.00	\$420.00
Service	01/31/2025 - Committee - Financing Activities / Andre Artidiello: Meeting with H. Richard re potential lender call.	0.60	\$700.00	\$420.00
Service	01/31/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and analysis of equity capitalization table.	1.40	\$400.00	\$560.00
Service	01/31/2025 - Committee - Financing Activities / Ivan Radi: Review and analysis of exit financing non-binding procedures including potential financing partners 1 and 2.	1.20	\$550.00	\$660.00
Service	01/31/2025 - Committee - Financing Activities / Harrison Richard: Review and analysis of term sheets received.	0.80	\$700.00	\$560.00

Service	01/31/2025 - Committee - Litigation / Harrison Richard: Review of Fairbairn litigation and discussion with Debtors' FA re the same.	2.10	\$700.00	\$1,470.00
Service	01/31/2025 - Committee - Financing Activities / Edward Kim: Review of indicative terms received and tracker.	0.50	\$1,000.00	\$500.00
Service	01/31/2025 - Committee - Litigation / Vinai Sewaliah: Review of matters related to Fairbairn complaint.	2.60	\$400.00	\$1,040.00
Expense	01/18/2025 - Meals / Vinai Sewaliah: Working meal.	1.00	\$17.39	\$17.39
Expense	01/28/2025 - Meals / Andre Artidiello: 1.28.25_Rhodium_Working Meal_A. Artidiello, J. Gonzalez	1.00	\$55.97	\$55.97

Amount Due \$249,618.36

Notes

Please contact Genesis Credit Partners for electronic payment information
EIN# 99-1981643

**INVOICE**

From **Genesis Credit Partners**
701 Brickell Avenue
Suite 1480
Miami, FL 33131
www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-3**

Issue Date 04/23/2025

Due Date 05/07/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	02/01/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued analysis of forecast impact with respect to received term sheets.	1.20	\$700.00	\$840.00
Service	02/01/2025 - Committee - Financing Activities / Andre Artidiello: Review and analysis of term sheets received.	0.80	\$700.00	\$560.00
Service	02/02/2025 - Committee - Business Analysis / Operations / Harrison Richard: Impact to forecast given weekend volatility and BTC price impact.	1.20	\$700.00	\$840.00
Service	02/02/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly screen of BTC mining outlook, research pieces, and analysis.	1.00	\$700.00	\$700.00
Service	02/03/2025 - Committee - Financing Activities / Eric Mendez: Final outreach to any remaining potential investors to submit term sheets.	1.60	\$700.00	\$1,120.00
Service	02/03/2025 - Committee - Financing Activities / Andre Artidiello: Further analysis of term sheet #1.	0.40	\$700.00	\$280.00
Service	02/03/2025 - Committee - Financing Activities / Jorge González: LOI review.	0.50	\$1,000.00	\$500.00
Service	02/03/2025 - Committee - Financing Activities / Harrison Richard: Review of received term sheet (nbr. 2).	0.80	\$700.00	\$560.00
Service	02/03/2025 - Committee - Financing Activities / Eric Mendez: Review of term sheets provided by the first two investors.	2.90	\$700.00	\$2,030.00
Service	02/03/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP and Province teams. (EK, AA, HR, VS).	0.50	\$700.00	\$350.00
Service	02/03/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with GCP and Province teams. (EK, AA, HR, VS).	0.50	\$400.00	\$200.00

Service	02/03/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with GCP and Province teams. (EK, AA, HR, VS).	0.50	\$700.00	\$350.00
Service	02/03/2025 - Committee - Committee Activities / Edward Kim: Weekly update call with GCP and Province teams. (EK, AA, HR, VS).	0.50	\$1,000.00	\$500.00
Service	02/04/2025 - Committee - Financing Activities / Andre Artidiello: Audit latest 13-week cash flow model roll-forward including underlying assumptions.	1.90	\$700.00	\$1,330.00
Service	02/04/2025 - Committee - Committee Activities / Andre Artidiello: Compile committee presentation materials for distribution.	1.00	\$700.00	\$700.00
Service	02/04/2025 - Committee - Committee Activities / Harrison Richard: Construction of committee materials regarding received term sheets.	1.80	\$700.00	\$1,260.00
Service	02/04/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of updated Debtors' operational forecast.	2.40	\$700.00	\$1,680.00
Service	02/04/2025 - Committee - Financing Activities / Jorge González: Review LOI comparison with A. Artidiello and draft communication to Committee.	0.60	\$1,000.00	\$600.00
Service	02/04/2025 - Committee - Financing Activities / Andre Artidiello: Review LOI comparison with J. Gonzalez and draft communication to committee.	0.60	\$700.00	\$420.00
Service	02/04/2025 - Committee - Fee / Employment Applications / Jorge González: Review time entries for fee application.	2.40	\$1,000.00	\$2,400.00
Service	02/04/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP and MWE teams. (EK, AA, HR, VS)	0.30	\$700.00	\$210.00
Service	02/04/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with GCP and MWE teams. (EK, AA, HR, VS)	0.30	\$400.00	\$120.00
Service	02/04/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with GCP and MWE teams. (EK, AA, HR, VS)	0.30	\$700.00	\$210.00
Service	02/04/2025 - Committee - Committee Activities / Edward Kim: Weekly update call with GCP and MWE teams. (EK, AA, HR, VS)	0.30	\$1,000.00	\$300.00
Service	02/05/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Conduct EBITDA analysis and current cash flow trends.	1.20	\$700.00	\$840.00
Service	02/05/2025 - Committee - Court Filings / Andre Artidiello: Review and analysis of docket #749 and 742, including underlying time entries.	0.90	\$700.00	\$630.00
Service	02/05/2025 - Committee - Fee / Employment Applications / Edward Kim: Review and approve entries.	0.50	\$1,000.00	\$500.00
Service	02/05/2025 - Committee - Fee / Employment Applications / Andre Artidiello: Review and edits to fee application and related entries.	2.40	\$700.00	\$1,680.00
Service	02/05/2025 - Committee - Court Filings / Andre Artidiello: Review of dockets #740 and 750.	0.50	\$700.00	\$350.00

Service	02/06/2025 - Committee - Committee Activities / Ivan Radi: Discussion with deal team (IR, EM, VS, AA) re committee communications and related implications.	1.00	\$550.00	\$550.00
Service	02/06/2025 - Committee - Committee Activities / Andre Artidiello: Discussion with deal team (IR, EM, VS, AA) re committee communications and related implications.	1.00	\$700.00	\$700.00
Service	02/06/2025 - Committee - Committee Activities / Eric Mendez: Discussion with deal team (IR, EM, VS, AA) re committee communications and related implications.	1.00	\$700.00	\$700.00
Service	02/06/2025 - Committee - Committee Activities / Vinai Sewaliah: Discussion with deal team (IR, EM, VS, AA) re committee communications and related implications.	1.00	\$400.00	\$400.00
Service	02/06/2025 - Committee - Committee Activities / Andre Artidiello: Review and summary of committee communications.	0.70	\$700.00	\$490.00
Service	02/06/2025 - Committee - Financing Activities / Andre Artidiello: Review of Debtor FA communication re financing process and summarize takeaways re same.	0.40	\$700.00	\$280.00
Service	02/07/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of latest actuals, including professional fee estimate roll-forward.	0.90	\$700.00	\$630.00
Service	02/07/2025 - Committee - Committee Activities / Andre Artidiello: Compile output materials for latest draft of committee memo.	1.30	\$700.00	\$910.00
Service	02/07/2025 - Committee - Committee Activities / Andre Artidiello: Meeting with H. Richard re workstream updates and materials for next committee call.	0.80	\$700.00	\$560.00
Service	02/07/2025 - Committee - Committee Activities / Harrison Richard: Meeting with A. Artidiello re workstream updates and materials for next committee call.	0.80	\$700.00	\$560.00
Service	02/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.	1.10	\$700.00	\$770.00
Service	02/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review of weekly professional fees tracker.	0.30	\$700.00	\$210.00
Service	02/09/2025 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of updated weekly actuals and fee tracker.	0.40	\$550.00	\$220.00
Service	02/09/2025 - Committee - Court Filings / Ivan Radi: Review of latest court filings including docket nos. 676, 675, 674.	2.10	\$550.00	\$1,155.00
Service	02/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of latest industry commentary, public reports, and research.	3.30	\$700.00	\$2,310.00
Service	02/10/2025 - Committee - Financing Activities / Andre Artidiello: Call with M. Robinson (Province) re financing process.	0.30	\$700.00	\$210.00
Service	02/10/2025 - Committee - Committee Activities / Harrison Richard: Construction of committee presentation materials (financing process).	1.20	\$700.00	\$840.00

Service	02/10/2025 - Committee - Committee Activities / Harrison Richard: Construction of committee presentation materials (forecast and analysis).	1.70	\$700.00	\$1,190.00
Service	02/10/2025 - Committee - Committee Activities / Harrison Richard: Construction of committee presentation materials (weekly performance).	1.20	\$700.00	\$840.00
Service	02/10/2025 - Committee - Fee / Employment Applications / Edward Kim: Download and review of relevant local rules and edits to fee application.	0.40	\$1,000.00	\$400.00
Service	02/10/2025 - Committee - Financing Activities / Vinai Sewaliah: Financial analysis of term sheet economics.	1.60	\$400.00	\$640.00
Service	02/10/2025 - Committee - Financing Activities / Andre Artidiello: Multiple calls with G. Steinman re financing process and impacts to plan timeline.	1.00	\$700.00	\$700.00
Service	02/10/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Plan timeline analysis vis-à-vis potential exit financing.	0.80	\$700.00	\$560.00
Service	02/10/2025 - Committee - Financing Activities / Edward Kim: Review and comparison of received termsheets.	0.70	\$1,000.00	\$700.00
Service	02/10/2025 - Committee - Financing Activities / Harrison Richard: Review, analysis, and updates to materials related to updated exit financing term sheets.	2.00	\$700.00	\$1,400.00
Service	02/10/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with GCP (VS, AA, EM) and Province teams.	1.10	\$400.00	\$440.00
Service	02/10/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP (VS, AA, EM) and Province teams.	1.10	\$700.00	\$770.00
Service	02/10/2025 - Committee - Committee Activities / Eric Mendez: Weekly update call with GCP (VS, AA, EM) and Province teams.	1.10	\$700.00	\$770.00
Service	02/11/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of updated cash flow reporting.	1.40	\$400.00	\$560.00
Service	02/11/2025 - Committee - Committee Activities / Ivan Radi: Review and commentary to draft committee presentation materials.	1.10	\$550.00	\$605.00
Service	02/11/2025 - Committee - Financing Activities / Andre Artidiello: Coordination of latest workstreams and recovery assets, including return of LC collateral.	1.20	\$700.00	\$840.00
Service	02/11/2025 - Committee - Committee Activities / Vinai Sewaliah: Preparation of committee presentation materials.	1.10	\$400.00	\$440.00
Service	02/11/2025 - Committee - Committee Activities / Edward Kim: Review and comments to presentation.	0.50	\$1,000.00	\$500.00
Service	02/11/2025 - Committee - Committee Activities / Eric Mendez: Reviewed IRR analysis for the remaining term sheets for the UCC meeting.	1.70	\$700.00	\$1,190.00
Service	02/11/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to cash variances and potential emergence cash analysis.	1.40	\$700.00	\$980.00

Service	02/11/2025 - Committee - Committee Activities / Harrison Richard: Various updates and edits to presentation materials.	1.50	\$700.00	\$1,050.00
Service	02/11/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP team (AA, HR, EM, JG) and MWE team.	0.50	\$700.00	\$350.00
Service	02/11/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with GCP team (AA, HR, EM, JG) and MWE team.	0.50	\$700.00	\$350.00
Service	02/11/2025 - Committee - Committee Activities / Eric Mendez: Weekly update call with GCP team (AA, HR, EM, JG) and MWE team.	0.50	\$700.00	\$350.00
Service	02/11/2025 - Committee - Committee Activities / Jorge González: Weekly update call with GCP team (AA, HR, EM, JG) and MWE team.	0.50	\$1,000.00	\$500.00
Service	02/11/2025 - Committee - Financing Activities / Vinai Sewaliah: Working session with A. Artidiello re term sheet returns modeling.	1.20	\$400.00	\$480.00
Service	02/11/2025 - Committee - Financing Activities / Andre Artidiello: Working session with V. Sewaliah re term sheet returns modeling.	1.20	\$700.00	\$840.00
Service	02/12/2025 - Committee - Litigation / Edward Kim: Analysis of adversary complaint and related research.	1.60	\$1,000.00	\$1,600.00
Service	02/12/2025 - Committee - Business Analysis / Operations / Edward Kim: Analysis of historical inputs supply agreements.	1.40	\$1,000.00	\$1,400.00
Service	02/12/2025 - Committee - Litigation / Edward Kim: Analysis of interim order re Phase 2.	0.70	\$1,000.00	\$700.00
Service	02/12/2025 - Committee - Committee Activities / Vinai Sewaliah: Meeting with A. Artidiello and H. Richard re committee call preparation.	1.00	\$400.00	\$400.00
Service	02/12/2025 - Committee - Committee Activities / Andre Artidiello: Meeting with V. Sewaliah and H. Richard re committee call preparation.	1.00	\$700.00	\$700.00
Service	02/12/2025 - Committee - Committee Activities / Harrison Richard: Meeting with V. Sewaliah and A. Artidiello re committee call preparation.	1.00	\$700.00	\$700.00
Service	02/12/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Refresh of long-term modeling analysis.	1.50	\$700.00	\$1,050.00
Service	02/12/2025 - Committee - Court Filings / Harrison Richard: Review of adversary complaint (Docket nbr. 770).	0.80	\$700.00	\$560.00
Service	02/12/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call (GCP team incl. AA, HR, VS, JG).	0.40	\$700.00	\$280.00
Service	02/12/2025 - Committee - Committee Activities / Vinai Sewaliah: UCC update call (GCP team incl. AA, HR, VS, JG).	0.40	\$400.00	\$160.00
Service	02/12/2025 - Committee - Committee Activities / Harrison Richard: UCC update call (GCP team incl. AA, HR, VS, JG).	0.40	\$700.00	\$280.00
Service	02/12/2025 - Committee - Committee Activities / Jorge González: UCC update call (GCP team incl. AA, HR, VS, JG).	0.40	\$1,000.00	\$400.00

Service	02/13/2025 - Committee - Financing Activities / Andre Artidiello: Discussion with K Mendez (Province) re financing process update.	0.50	\$700.00	\$350.00
Service	02/13/2025 - Committee - Court Filings / Andre Artidiello: Review and analysis of adversary complaint (Docket No. 770)	0.70	\$700.00	\$490.00
Service	02/13/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to asset coverage analysis, including potential legal assets.	2.20	\$700.00	\$1,540.00
Service	02/14/2025 - Committee - Financing Activities / Andre Artidiello: Follow-up discussion with H. Richard re financing process.	0.70	\$700.00	\$490.00
Service	02/14/2025 - Committee - Financing Activities / Harrison Richard: Follow-up discussion with A. Artidiello re financing process.	0.70	\$700.00	\$490.00
Service	02/14/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review equity holder and creditor holder diligence, including analysis re same.	2.10	\$700.00	\$1,470.00
Service	02/14/2025 - Committee - Court Filings / Ivan Radi: Review of latest court filings including docket nos. 770, 763.	2.10	\$550.00	\$1,155.00
Service	02/14/2025 - Committee - Financing Activities / Andre Artidiello: Update call with H. Richard and potential financing party.	0.50	\$700.00	\$350.00
Service	02/18/2025 - Committee - Committee Activities / Harrison Richard: Weekly update call with GCP (AA, HR, IR, VS) and MWE teams.	0.20	\$700.00	\$140.00
Service	02/18/2025 - Committee - Committee Activities / Ivan Radi: Weekly update call with GCP (AA, HR, IR, VS) and MWE teams.	0.20	\$550.00	\$110.00
Service	02/18/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly update call with GCP (AA, HR, IR, VS) and MWE teams.	0.20	\$400.00	\$80.00
Service	02/18/2025 - Committee - Committee Activities / Andre Artidiello: Weekly update call with GCP (AA, HR, IR, VS) and MWE teams.	0.20	\$700.00	\$140.00
Service	02/18/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly update call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$700.00	\$350.00
Service	02/18/2025 - Committee - Business Analysis / Operations / Ivan Radi: Weekly update call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$550.00	\$275.00
Service	02/18/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly update call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$400.00	\$200.00
Service	02/18/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly update call with GCP (AA, HR, IR, VS) and Province teams.	0.50	\$700.00	\$350.00
Service	02/20/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with H. Richard re cash collateral order amendment.	0.60	\$700.00	\$420.00
Service	02/20/2025 - Committee - Business Analysis / Operations / Harrison Richard: Discussion with A. Artidiello re cash collateral order amendment.	0.60	\$700.00	\$420.00

Service	02/20/2025 - Committee - Committee Activities / Edward Kim: Review of litigation and POC updates.	0.30	\$1,000.00	\$300.00
Service	02/21/2025 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of latest weekly actuals and pro fee tracker.	0.50	\$550.00	\$275.00
Service	02/21/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analyze latest weekly actuals.	0.70	\$700.00	\$490.00
Service	02/21/2025 - Committee - Financing Activities / Andre Artidiello: Discussion with G. Steinman (MWE) re financing.	0.30	\$700.00	\$210.00
Service	02/21/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review of intercompany asset transfers related to closure of Temple.	2.80	\$700.00	\$1,960.00
Service	02/21/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Communications with Debtor FA re financing process.	0.40	\$700.00	\$280.00
Service	02/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.	0.90	\$700.00	\$630.00
Service	02/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review of weekly professional fees tracker.	0.30	\$700.00	\$210.00
Service	02/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Weekly update call with GCP (AA, HR, VS) and Province teams.	0.50	\$700.00	\$350.00
Service	02/24/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly update call with GCP (AA, HR, VS) and Province teams.	0.50	\$400.00	\$200.00
Service	02/24/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly update call with GCP (AA, HR, VS) and Province teams.	0.50	\$700.00	\$350.00
Service	02/25/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of Debtor FA provided explanation re cash collateral order amendment.	0.40	\$700.00	\$280.00
Service	02/25/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Communication with Debtor FA re cash collateral order amendment.	0.20	\$700.00	\$140.00
Service	02/25/2025 - Committee - Committee Activities / Andre Artidiello: Compile written update for UCC.	0.30	\$700.00	\$210.00
Service	02/25/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued analysis and correspondence related to intercompany transfers of mining assets.	1.20	\$700.00	\$840.00
Service	02/25/2025 - Committee - Committee Activities / Vinai Sewaliah: Weekly standing call with GCP (AA, HR, VS) and MWE teams.	0.20	\$400.00	\$80.00
Service	02/25/2025 - Committee - Committee Activities / Andre Artidiello: Weekly standing call with GCP (AA, HR, VS) and MWE teams.	0.20	\$700.00	\$140.00
Service	02/25/2025 - Committee - Committee Activities / Harrison Richard: Weekly standing call with GCP (AA, HR, VS) and MWE teams.	0.20	\$700.00	\$140.00

Amount Due \$75,135.00

Notes

Please contact Genesis Credit Partners for electronic payment information
EIN# 99-1981643

**INVOICE**

From **Genesis Credit Partners**
701 Brickell Avenue
Suite 1480
Miami, FL 33131
www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-4**

Issue Date 07/08/2025

Due Date 07/22/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	03/03/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of latest weekly actuals.	0.50	\$700.00	\$350.00
Service	03/03/2025 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of updated weekly actuals.	0.50	\$550.00	\$275.00
Service	03/03/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.	0.90	\$700.00	\$630.00
Service	03/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.	0.70	\$700.00	\$490.00
Service	03/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review of weekly professional fees tracker.	0.30	\$700.00	\$210.00
Service	03/11/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of updated cash reporting.	1.20	\$400.00	\$480.00
Service	03/17/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.	0.90	\$700.00	\$630.00
Service	03/24/2025 - Committee - Litigation / Edward Kim: Analysis of settlement term sheet and claims pool.	0.80	\$1,000.00	\$800.00
Service	03/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of committee materials (implied recovery waterfall).	1.40	\$700.00	\$980.00
Service	03/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of committee materials (term sheet overview and analysis).	1.30	\$700.00	\$910.00
Service	03/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Edits to committee presentation materials related to recovery waterfall and forecasted cash.	2.20	\$700.00	\$1,540.00

Service	03/24/2025 - Committee - Court Filings / Harrison Richard: Review and analysis of Docket number 880 (Settlement & Asset Purchase Transaction term sheet).	0.80	\$700.00	\$560.00
Service	03/25/2025 - Committee - Committee Activities / Edward Kim: Review and comments to UCC update materials.	0.50	\$1,000.00	\$500.00
Service	03/26/2025 - Committee - Committee Activities / Harrison Richard: UCC update call.	0.50	\$700.00	\$350.00
Service	03/26/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call.	0.50	\$700.00	\$350.00
			Amount Due	\$9,055.00

Notes

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INVOICE

From **Genesis Credit Partners**
701 Brickell Avenue
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Miami, FL 33131
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Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-5**
Issue Date **07/08/2025**
Due Date **07/22/2025**

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	04/28/2025 - Committee - Court Filings / Andre Artidiello: Review of various draft motions provided by Debtors and UCC counsel communication re same.	0.70	\$700.00	\$490.00
			Amount Due	\$490.00

Notes

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INVOICE

From **Genesis Credit Partners**
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 Miami, FL 33131
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Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-6**
 Issue Date **07/08/2025**
 Due Date **07/22/2025**

Subject **Professional services rendered**

Item Type	Description	Time (in hours)	Rate	Amount
Service	05/07/2025 - Committee - Committee Activities / Andre Artidiello: Attend UCC update call with MWE and committee members.	0.30	\$700.00	\$210.00
Service	05/08/2025 - Committee - Case Administration / Edward Kim: Review revised PII list.	0.30	\$1,000.00	\$300.00
Service	05/13/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend status conference.	0.40	\$400.00	\$160.00
Service	05/22/2025 - Committee - Committee Activities / Edward Kim: Attend weekly committee update discussion.	0.40	\$1,000.00	\$400.00
Service	05/22/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call with MWE and GCP (EK, AA) teams.	0.40	\$700.00	\$280.00
Service	05/27/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend court hearing.	0.50	\$400.00	\$200.00
Service	05/29/2025 - Committee - Fee / Employment Applications / Edward Kim: Research and verify interim calculations.	0.40	\$1,000.00	\$400.00

Amount Due \$1,950.00

Notes

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**INVOICE**

From **Genesis Credit Partners**
1221 Brickell Avenue
Suite 900
Miami, FL 33131
www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-7**

Issue Date 08/11/2025

Due Date 08/25/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	06/03/2025 - Committee - Committee Activities / Andre Artidiello: Various communications with counsel re necessary analysis updates.	0.20	\$700.00	\$140.00
Service	06/03/2025 - Committee - Fee / Employment Applications / Edward Kim: Approve time entries and draft monthly fee statement.	0.70	\$1,000.00	\$700.00
Service	06/04/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of funded prepayments and actual cash positions.	0.40	\$1,000.00	\$400.00
Service	06/04/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend court hearing.	3.50	\$400.00	\$1,400.00
Service	06/04/2025 - Committee - Committee Activities / Edward Kim: Attend reconstituted UCC meeting.	0.30	\$1,000.00	\$300.00
Service	06/04/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of UCC Counsel memo and supporting documents.	1.20	\$700.00	\$840.00
Service	06/04/2025 - Committee - Committee Activities / Andre Artidiello: Review of counsel memo re potential unsecured obligations.	0.40	\$700.00	\$280.00
Service	06/04/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call with MWE and GCP teams (EK, AA, HR).	0.30	\$700.00	\$210.00
Service	06/04/2025 - Committee - Committee Activities / Harrison Richard: Attend UCC update call.	0.30	\$700.00	\$210.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Call with V. Sewaliah re equity ownership analysis.	0.70	\$700.00	\$490.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Harrison Richard: Begin analysis of actuals through week 40.	0.60	\$700.00	\$420.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of equity instruments.	1.20	\$400.00	\$480.00

Service	06/05/2025 - Committee - Committee Activities / Andre Artidiello: Discussion with H. Richard re recent diligence received and upcoming materials requested by Committee.	0.40	\$700.00	\$280.00
Service	06/05/2025 - Committee - Committee Activities / Harrison Richard: Call with A. Artidiello re diligence and Committee materials.	0.40	\$700.00	\$280.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Harrison Richard: Initial review of updated professional fees tracker from Debtors.	0.50	\$700.00	\$350.00
Service	06/05/2025 - Committee - Fee / Employment Applications / Edward Kim: Research and edit interim fee application draft.	0.90	\$1,000.00	\$900.00
Service	06/05/2025 - Committee - Claims Analysis and Objections / Harrison Richard: Review and analysis of paid, outstanding, and objected claims.	0.70	\$700.00	\$490.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Working session with A. Artidiello re equity instrument analysis.	0.70	\$400.00	\$280.00
Service	06/06/2025 - Committee - Committee Activities / Edward Kim: Analysis of committee situational memo.	0.60	\$1,000.00	\$600.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Call with Province and GCP teams re case status.	1.00	\$400.00	\$400.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Harrison Richard: Follow-up call with A. Artidiello.	0.50	\$700.00	\$350.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Harrison Richard: Update call with Debtors' FA (Province).	1.00	\$700.00	\$700.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Update discussion with H. Richard.	0.50	\$700.00	\$350.00
Service	06/06/2025 - Committee - Fee / Employment Applications / Edward Kim: Finalize interim application and calculations and send to counsel for filing.	0.80	\$1,000.00	\$800.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Update call with Province and GCP (HR, AA, VS) teams	1.00	\$700.00	\$700.00
Service	06/07/2025 - Committee - Committee Activities / Vinai Sewaliah: Preparation of committee presentation materials.	1.40	\$400.00	\$560.00
Service	06/08/2025 - Committee - Committee Activities / Harrison Richard: Begin construction of committee materials.	2.70	\$700.00	\$1,890.00
Service	06/08/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Call with H. Richard re waterfall model draft.	0.60	\$700.00	\$420.00
Service	06/08/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of waterfall analysis model.	2.40	\$700.00	\$1,680.00
Service	06/08/2025 - Committee - Committee Activities / Vinai Sewaliah: Continue preparation of committee presentation materials.	1.70	\$400.00	\$680.00
Service	06/08/2025 - Committee - Business Analysis / Operations / Harrison Richard: Follow-up call with A. Artidiello re committee materials.	0.60	\$700.00	\$420.00

Service	06/08/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to latest waterfall model draft.	0.70	\$700.00	\$490.00
Service	06/08/2025 - Committee - Committee Activities / Andre Artidiello: Review of draft slides.	0.30	\$700.00	\$210.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of intercompany receivables and payables.	1.00	\$400.00	\$400.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Communication with A. Artidiello regarding claim payment analysis.	0.40	\$400.00	\$160.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Call with H. Richard re latest waterfall analysis.	0.30	\$700.00	\$210.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of updated cash reporting.	1.10	\$400.00	\$440.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of liquidation and resulting proceeds scenarios.	1.40	\$700.00	\$980.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of liquidation scenario slides and commentary.	1.70	\$700.00	\$1,190.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of output model tabs and funds flow charts.	2.20	\$700.00	\$1,540.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued construction of waterfall analysis model.	2.40	\$700.00	\$1,680.00
Service	06/09/2025 - Committee - Committee Activities / Andre Artidiello: Process updates to draft presentation materials, including org chart and related distribution value slides.	1.40	\$700.00	\$980.00
Service	06/09/2025 - Committee - Committee Activities / Edward Kim: Review and audit of structural points in presentation.	0.80	\$1,000.00	\$800.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with V. Sewaliah re updates to analyses and related presentation outputs.	0.40	\$700.00	\$280.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Follow-up call with A. Artidiello re latest waterfall analysis.	0.30	\$700.00	\$210.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to cash roll-forward analysis.	0.50	\$700.00	\$350.00
Service	06/09/2025 - Committee - Court Filings / Andre Artidiello: Review of Ch.11 plan (Docket No. 1174)	1.00	\$700.00	\$700.00
Service	06/09/2025 - Committee - Court Filings / Andre Artidiello: Review of motion to terminate exclusivity (Docket No. 1246).	1.40	\$700.00	\$980.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review of paid secured and unsecured claims.	0.80	\$400.00	\$320.00

Service	06/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of Whinstone Purchase Sale Agreement.	0.60	\$700.00	\$420.00
Service	06/10/2025 - Committee - Committee Activities / Andre Artidiello: Call with MWE and GCP (HR, AA) teams re latest waterfall analysis draft.	1.00	\$700.00	\$700.00
Service	06/10/2025 - Committee - Committee Activities / Harrison Richard: Call with MWE re waterfall analysis.	1.00	\$700.00	\$700.00
Service	06/10/2025 - Committee - Committee Activities / Harrison Richard: Construction of summary scenario output slide.	1.20	\$700.00	\$840.00
Service	06/10/2025 - Committee - Court Filings / Andre Artidiello: Review Docket No. 1257.	0.60	\$700.00	\$420.00
Service	06/10/2025 - Committee - Committee Activities / Andre Artidiello: Various communications with H. Richard re waterfall model economics and related outputs.	0.70	\$700.00	\$490.00
Service	06/10/2025 - Committee - Business Analysis / Operations / Harrison Richard: Multiple communications with A. Artidiello re latest waterfall analysis.	0.70	\$700.00	\$490.00
Service	06/10/2025 - Committee - Committee Activities / Andre Artidiello: Further updates to waterfall presentation analysis.	2.20	\$700.00	\$1,540.00
Service	06/11/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Compile plan comparison analysis.	1.60	\$700.00	\$1,120.00
Service	06/11/2025 - Committee - Court Filings / Andre Artidiello: Review Docket 1262.	0.50	\$700.00	\$350.00
Service	06/11/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1264.	0.20	\$700.00	\$140.00
Service	06/11/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of PSA.	0.50	\$1,000.00	\$500.00
Service	06/12/2025 - Committee - Court Filings / Andre Artidiello: Review of docket 1268.	0.40	\$700.00	\$280.00
Service	06/12/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to recovery analysis.	1.30	\$700.00	\$910.00
Service	06/16/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend court hearing.	0.20	\$400.00	\$80.00
Service	06/16/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Call with G. Williams (MWE) re waterfall and payment priority related documents.	0.30	\$700.00	\$210.00
Service	06/16/2025 - Committee - Court Hearings / Andre Artidiello: Listen to status conference hearing.	0.30	\$700.00	\$210.00
Service	06/16/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to priority analysis and potential scenarios.	1.80	\$700.00	\$1,260.00
Service	06/16/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of AHG motion and analysis of PSA.	0.80	\$1,000.00	\$800.00

Service	06/16/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of documents relevant to waterfall analysis and payment priorities.	2.50	\$700.00	\$1,750.00
Service	06/17/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of sample warrant purchase agreements.	0.80	\$1,000.00	\$800.00
Service	06/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Continue waterfall sensitivity analysis and related updates.	1.70	\$700.00	\$1,190.00
Service	06/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with V. Sewaliah re necessary updates to waterfall model.	0.50	\$700.00	\$350.00
Service	06/17/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with A. Artidiello re waterfall model updates.	0.50	\$400.00	\$200.00
Service	06/17/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review and analysis of omnibus objection and responses.	0.60	\$1,000.00	\$600.00
Service	06/17/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1277.	0.20	\$700.00	\$140.00
Service	06/17/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1286.	0.20	\$700.00	\$140.00
Service	06/17/2025 - Committee - Court Filings / Andre Artidiello: Review of draft SAFE claim objection response.	0.50	\$700.00	\$350.00
Service	06/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Waterfall sensitivity analysis and related updates.	2.50	\$700.00	\$1,750.00
Service	06/20/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of SAFE mediation statement and makeup of constituents.	0.40	\$1,000.00	\$400.00
Service	06/20/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1313.	0.20	\$700.00	\$140.00
Service	06/20/2025 - Committee - Court Filings / Andre Artidiello: Review of updated disclosure statement (Docket No. 1310).	0.80	\$700.00	\$560.00
Service	06/25/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1350.	0.20	\$700.00	\$140.00
Service	06/27/2025 - Committee - Court Filings / Andre Artidiello: Review of docket 1378.	0.40	\$700.00	\$280.00
Service	06/30/2025 - Committee - Litigation / Andre Artidiello: Mediation discussion with Special Committee, Debtors, and UCC advisors.	0.70	\$700.00	\$490.00
Service	06/30/2025 - Committee - Litigation / Andre Artidiello: Preparation for mediation discussion.	0.30	\$700.00	\$210.00
Service	06/30/2025 - Committee - Claims Analysis and Objections / Edward Kim: Review and analysis of claims objections and responses regarding SAFE claim.	1.30	\$1,000.00	\$1,300.00
Service	06/30/2025 - Committee - Business Analysis / Operations / Edward Kim: Review call notes.	0.30	\$1,000.00	\$300.00

Service	06/30/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1368.	0.30	\$700.00	\$210.00
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Amount Due \$52,680.00

Notes

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INVOICE

From **Genesis Credit Partners**
 1221 Brickell Avenue
 Suite 900
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-8**
 Issue Date 12/05/2025
 Due Date 12/19/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	07/01/2025 - Committee - Litigation / Andre Artidiello: Review and analysis of Special Committee provided mediation materials.	0.90	\$700.00	\$630.00
Service	07/02/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend claims objection hearing.	3.70	\$400.00	\$1,480.00
Service	07/02/2025 - Committee - Court Hearings / Edward Kim: Attend SAFE hearing.	2.80	\$1,000.00	\$2,800.00
Service	07/08/2025 - Committee - Fee / Employment Applications / Edward Kim: Review and approve 4th, 5th, 6th monthly statements.	0.40	\$1,000.00	\$400.00

Amount Due \$5,310.00

Notes

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INVOICE

From **Genesis Credit Partners**
 1221 Brickell Avenue
 Suite 900
 Miami, FL 33131
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Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-9**
 Issue Date 12/05/2025
 Due Date 12/19/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	08/08/2025 - Committee - Litigation / Andre Artidiello: Join special committee presentation call re litigation and distributable value.	1.50	\$700.00	\$1,050.00
Service	08/11/2025 - Committee - Court Filings / Andre Artidiello: Review Docket 1509.	0.60	\$700.00	\$420.00
Service	08/11/2025 - Committee - Litigation / Andre Artidiello: Review and analysis of special committee presentation materials.	0.70	\$700.00	\$490.00
Service	08/13/2025 - Committee - Litigation / Andre Artidiello: Follow up special committee presentation call.	2.00	\$700.00	\$1,400.00

Amount Due \$3,360.00

Notes

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INVOICE

From **Genesis Credit Partners**
1221 Brickell Avenue
Suite 900
Miami, FL 33131
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Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-10**
Issue Date 12/05/2025
Due Date 12/19/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	09/02/2025 - Committee - Court Filings / Edward Kim: Review of court opinion re SAFE treatment.	0.60	\$1,000.00	\$600.00
			Amount Due	\$600.00

Notes

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**INVOICE**

From **Genesis Credit Partners**
1221 Brickell Avenue
Suite 900
Miami, FL 33131
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Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-11**

Issue Date 12/05/2025

Due Date 12/19/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Working session with V. Sewaliah re 90-day and insider payments analysis.	0.50	\$700.00	\$350.00
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Audit of 1-year and 90 day SOFA payments analysis.	0.90	\$700.00	\$630.00
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Vinai Sewaliah: Working session with A. Artidiello re 90 day and insider payments analysis.	0.50	\$400.00	\$200.00
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Vinai Sewaliah: Analysis of 90 day payments and preparation of outputs.	1.10	\$400.00	\$440.00
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Vinai Sewaliah: Analysis of insider payments and preparation of outputs.	1.20	\$400.00	\$480.00
Service	10/08/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of DS and POR and review of committee comments and issues raised.	1.90	\$1,000.00	\$1,900.00
Service	10/08/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Call with counsel re revised plan.	0.20	\$700.00	\$140.00
Service	10/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of latest distributable cash projections.	0.60	\$700.00	\$420.00
Service	10/09/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Communications with counsel re revised plan and treatment.	0.70	\$700.00	\$490.00
Service	10/14/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of deposition request, motions, and other objections between Transcend and the Debtors.	0.80	\$1,000.00	\$800.00
Service	10/16/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of liquidation analysis.	0.60	\$1,000.00	\$600.00
Service	10/16/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Review of updated liquidation analysis.	0.60	\$700.00	\$420.00

Service	10/17/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of DS redline.	0.80	\$1,000.00	\$800.00
Service	10/17/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Review of latest disclosure statement draft.	0.70	\$700.00	\$490.00
Service	10/18/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Review of cash reconciliation schedule in support of liquidation analysis.	0.50	\$700.00	\$350.00
Service	10/20/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of cash reconciliation schedule.	0.30	\$1,000.00	\$300.00
			Amount Due	\$8,810.00

Notes

Please contact Genesis Credit Partners for electronic payment information
EIN# 99-1981643



INVOICE

From **Genesis Credit Partners**
 1221 Brickell Avenue
 Suite 900
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-12**
 Issue Date **02/13/2026**
 Due Date **02/27/2026**

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	12/03/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend confirmation hearing.	4.50	\$400.00	\$1,800.00
Service	12/05/2025 - Committee - Fee / Employment Applications / Edward Kim: Edit and approve monthly and interim applications.	0.70	\$1,000.00	\$700.00
Service	12/05/2025 - Committee - Fee / Employment Applications / Andre Artidiello: Preparation of combined monthly and interim fee statements and applications.	1.50	\$700.00	\$1,050.00
Service	12/08/2025 - Committee - Fee / Employment Applications / Edward Kim: Revisions to interim application per counsel.	0.40	\$1,000.00	\$400.00
Service	12/10/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of Camara dissent and prior documents.	0.20	\$1,000.00	\$200.00
			Amount Due	\$4,150.00

Notes

Please contact Genesis Credit Partners for electronic payment information
 EIN# 99-1981643

EXHIBIT F

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹)	Case No. 24-90448 (ARP)
)	
Debtors.)	(Jointly Administered)
)	

**ORDER GRANTING FINAL APPLICATION OF GENESIS CREDIT PARTNERS
LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE FINAL PERIOD FROM
NOVEMBER 23, 2024 THROUGH DECEMBER 19, 2025
(Docket No. _____)**

The Court has considered the *Final Application of Genesis Credit Partners LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period from November 23, 2024 Through December 19, 2025* (the “Applicant”). The Court orders:

1. Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$907,119.07 for the period set forth in the application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

Dated: _____, 2026

Alfredo R. Perez
UNITED STATES BANKRUPTCY JUDGE