

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § Chapter 11
RHODIUM ENCORE LLC, et al.¹ § Case No. 24-90448 (ARP)
Debtors. § (Jointly Administered)

STIPULATION BETWEEN THE WIND DOWN DEBTOR
AND B. RILEY SECURITIES, INC.

[Relates to Dkt. Nos. 264 and 2330]

The Wind Down Debtor² and B. Riley Securities, Inc. (“B. Riley,” and with the Wind Down Debtor, the “Parties”), by and through their undersigned counsel, hereby stipulate and agree as set for below in this stipulation (the “Stipulation”).

RECITALS

1. On October 14, 2024, this Court entered its *Order Granting the Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Dkt. No. 264] (the “Compensation Procedures Order”). The Compensation Procedures Order sets out the procedures for Interim and Final Fee Applications (as those terms are utilized within the Compensation Procedures Order).

2. On March 2, 2026, B. Riley filed its *Second and Final Application for*

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511) (collectively, the “Debtors”).

² The term “Wind Down Debtor,” when used herein, refers to Rhodium Enterprises, Inc.



Compensation for Services for the Period from December 20, 2024 through March 25, 2025 [Dkt. No. 2330] seeking allowance and approval of certain compensation to B&T on a final basis (the “Application”). Pursuant to the Compensation Procedures Order, the Court’s procedures for complex cases, and the Local Rules, the deadline for any party to object or otherwise respond to the Application is Monday, March 23, 2026 – the 21st day after B. Riley’s filing of the Application (the “Response Deadline”).

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

1. Notwithstanding the Response Deadline or any other contrary response deadline, the Parties have agreed that the Wind Down Debtor’s deadline to file an objection or any other response to the Application is **Friday, May 15, 2026**.

STIPULATED AND AGREED:

/s/ Chase J. Potter

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