

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
Debtors.	§	(Jointly Administered)
	§	

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS AND METHODOLOGY REGARDING
POST-CONFIRMATION REPORT FOR QUARTER ENDED MARCH 31, 2026**

Rhodium Enterprises, Inc., the wind down Debtor entity (the “**Wind Down Debtor**”)² in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) of Rhodium Encore LLC and its affiliated debtors and debtors in possession (the “**Debtors**”), has filed the attached post-confirmation report (the “**PCR**”)³ in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). GXD Labs, LLC, in its capacity as Plan Administrator (the “**Plan Administrator**”) and authorized representative of the Wind Down Debtor, prepared the PCR with the assistance of its advisors and professionals. The PCR was prepared solely for the purpose of complying with the post-confirmation quarterly reporting requirements established by the United States Trustee Program (see <https://www.justice.gov/ust/chapter-11-operating-reports>). The PCR should not be relied upon by any persons for any information in connection with current or future financial conditions or events relating to the Wind Down Debtor or the estates.

The financial information contained in the PCR is preliminary, unaudited, limited in scope, and is not prepared in accordance with accounting principles generally accepted in the United States of America nor in accordance with other applicable non-bankruptcy law. In preparing the PCR, the Plan Administrator relied on financial data from the books and records available to it at the time of such preparation, as well as certain filings on the docket in the Chapter 11 Cases.

¹ Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

² Pursuant to the Plan (as defined below), on the Effective Date, all Debtors, except the Wind Down Debtor, were dissolved and merged into the Wind Down Debtor. See Plan at sec. 5.9(d). Consequently, this is the only PCR that will be filed for the current reporting period (*i.e.*, from the Effective Date through March 31, 2026) (the “**Reporting Period**”).

³ The current form of PCR was promulgated by the United States Trustee Program and mandated for use beginning in the second calendar quarter of 2021.



Although the Plan Administrator made commercially reasonable efforts to ensure the accuracy and completeness of the PCR, inadvertent errors or omissions may exist.

The Wind Down Debtor and Plan Administrator reserve the right to amend and supplement the PCR as may be necessary or appropriate.

Part 2: Pre-Confirmation Professional Fees and Expenses

The *Second Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and Its Affiliated Debtors Proposed by Debtors and Ad Hoc Group of SAFE Parties* [Docket No. 2062] (the “**Plan**”)⁴ was confirmed by order of the Court entered on December 19, 2025 [Docket No. 2170] and became effective on January 14, 2026 (the “**Effective Date**”). On the Effective Date, the Plan Administrator was appointed to act as Plan Administrator in accordance with the terms of the Plan and the Plan Administrator Agreement.

Part 2(a)

Information regarding cumulative pre-confirmation professional fees and expenses included in Part 2(a) of the PCR, comprising bankruptcy professionals of the pre-Effective Date Debtors, is derived primarily from the orders approving final and interim fee applications and monthly fee statements in the Chapter 11 Cases.

A portion of these approved fees and expenses were paid from the Professional Fee Escrow, *i.e.*, to the extent that they were approved or payable subsequent to the Effective Date. A portion of the approved fees and expenses that were approved or payable subsequent to the Effective Date, but prior to the first quarter end,⁵ will be paid post-first quarter end from the Professional Fee Escrow and reported next quarter.

A portion of the fees and expenses that were approved or payable prior to the Effective Date that the pre-Effective Date Debtors had not paid as of the Effective Date were also paid from the Professional Fee Escrow. The Plan Administrator understands that, except as disclosed herein, the pre-Effective Date Debtors paid the balance of the approved fees prior to the Effective Date.

Province LLC (“**Province**”) applied a prepetition retainer in an amount equal to \$149,854.00 to its final invoice. As such, the cumulative fees and expenses paid to Province, as reflected in the “Paid Cumulative” column, reflects the application of the prepetition retainer.

After the order was entered approving its first interim fee application, B. Riley Securities, Inc. (“**B. Riley**”), agreed to apply its prepetition retainer in an amount equal to \$200,000.00 plus a further reduction of \$180,000.00 to the outstanding approved amount. As such, the cumulative fees and expenses paid to B. Riley, as reflected in the “Paid Cumulative” column, reflects a difference equal to \$380,000.00 as compared to the “Approved Cumulative” column.

Part 2(b)

The Plan Administrator has not made any payments on account of pre-confirmation fees and expenses to any non-bankruptcy or ordinary course professionals during the Reporting Period. The information reflected in this section of the PCR is derived from the *Monthly Operating Report for Rhodium Shared Services LLC for the Period Ending January 14, 2026* [Docket No. 2266].

⁴ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Plan.

⁵ March 31, 2026

Part 2(c)

Information regarding cumulative pre-confirmation professional fees and expenses included in Part 2(c) of the PCR comprises professional included in Parts 2(a) and (b) as well as bankruptcy professionals for the official committee of unsecured creditors, McDermott Will & Schulte LLP (“**McDermott**”) and Genesis Credit Partners LLC.

While preparing the PCR, the Plan Administrator noted that although the pre-Effective Date Debtors previously paid the 20% holdback that was due when the Court approved McDermott’s first interim fee application in May 2025 (i.e., \$422,347.10), the pre-Effective Date Debtors did not disclose this amount as a line item in Part 5(a) of the May 2025 monthly operating report nor any of the subsequent monthly operating reports. The Plan Administrator has reflected this amount (i.e., \$422,347.10) in Part 2(c) of the PCR in the “Approved Cumulative” and “Paid Cumulative” columns. Moreover, (i) the pre-Effective Date Debtors did not pay McDermott the 80% of fees owed on McDermott’s fourth monthly fee statement and (ii) McDermott has not yet been paid for pre-confirmation November and December fees that were payable prior to the Effective Date. As such the fees identified in romanettes (i) and (ii) are not included in the “Paid Cumulative” columns.

Part 3: Recoveries of the Holders of Claims and Interests Under Confirmed Plan

“Total Anticipated Payments Under Plan” are derived from the *Consolidated Cash Reconciliation for the Updated Filed Liquidation Analysis for Plan Confirmation* [Docket No. 2112-1] (the “**Liquidation Analysis**”) filed in connection with confirmation of the Plan.

Administrative Claims

The “Total Anticipated Payments Under Plan” for this section includes the amounts for “Administrative Claims” as disclosed in the Liquidation Analysis.

The amount of “Allowed Claims” disclosed in this section includes the amounts identified in the rows labeled “Priority Tax Claims – 30 MW”, “Settlement-Related Taxes”, the “SAFE Substantial Contribution Claim”, and the “Escrowed Fees - Substantial Contribution Claim of the SAFE AHG / Transcend Distribution”, as disclosed in the Liquidation Analysis.

Subsequent to Plan confirmation, five administrative claim applications were filed.⁶ The Wind Down Debtor reserves the right to object to each of these administrative claims as well as the claim asserted by Kelvion disclosed in the liquidation analysis. As such, these claim amounts are not included in the “Allowed Claims” disclosed in this section.

Secured Claims

The “Total Anticipated Payments Under Plan” for this section includes the total amounts for “Secured Debt” as identified in the Liquidation Analysis.

The “Allowed Claims” for this section include the amounts identified in the Liquidation Analysis for (i) “2021 Secured Promissory Notes - Extended & Original - Rhodium 2.0” and (ii) “2021 Secured Promissory Notes - Exchanged to RTL”.

Pursuant to the *Order Amending the Final Cash Collateral Order to Authorize Final Payment to Prepetition Secured Lenders* [Docket No. 1197], the Debtors paid a portion of the outstanding amount of their secured debt. The amounts included in the PCR do not reflect payments made prior to the Effective Date.

Priority Claims

The PCR identifies the “Total Anticipated Payments Under Plan” and “Allowed Claims” amounts for Priority Claims in an amount equal to \$8 million; however, as disclosed in the *Disclosure Statement for First Amended Joint Chapter 11 Plan of Liquidation of Rhodium Encore LLC and Its Affiliated Debtors* [Docket No. 1832], “Priority Claims” were estimated at approximately \$0-8 million. The Plan Administrator has not made any disbursements on account of “Priority Claims” during the Reporting Period.

General Unsecured Claims

The “Total Anticipated Payments Under Plan” for this section includes the total amounts for “General Unsecured Debt and Claims” and “SAFE Claims” as identified in the Liquidation Analysis.

The “Allowed Claims” for this section include the amounts identified in the Liquidation

⁶ See *Proof of Administrative Claim or, in the Alternative, Claim for Damages Relating to Rejection of Indemnification and Other Obligations, Asserted by David L. Eaton* [Docket No. 2292] (asserting an administrative claim in an unliquidated amount to be determined); see also *Proof of Administrative Claim or, in the Alternative, Claim for Damages Relating to Rejection of Indemnification and Other Obligations, Asserted by Spencer Wells* [Docket No. 2293] (asserting an administrative claim in an unliquidated amount to be determined); see also *Temple Green Data, LLC’s Application for Administrative Expense Claim* [Docket 2298] (asserting an administrative claim in an amount not less than \$2,685,187.33); see also *Lehotsky Keller Cohn LLP’s Application for Allowance of Chapter 11 Administrative Expense Claims* [Docket No. 2299] (asserting an administrative claim in an amount to be determined and including not less than \$1.5 million in attorneys’ fees); see also *Proof of Administrative Claim or, in the Alternative, Claim for Damages Relating to Rejection of Indemnification and Other Obligations, Asserted by Charles R. Topping* [Docket No. 2301] (asserting an administrative claim in an unliquidated amount to be determined with the potential to exceed \$195,000.00).

Analysis for (i) (a) the “2022 Unsecured Notes at RTL”, plus interest, and (b) the “General Unsecured Claims Outstanding”, plus interest; and (ii) the aggregate Purchase Amount of all SAFE agreements.

Per section 4.7 of the Plan, (i) SAFE Claims are Allowed, in the aggregate, in an amount equal to \$86,925,340.98 plus applicable interest thereon and (ii) SAFE holders may recover up to their pro rata share of (a) \$84 million plus (b) post-petition interest of \$1.25 million that is available for distribution to all SAFE holders. SAFE Claims are structurally subordinate to the “General Unsecured Debt and Claims” identified in the Liquidation Analysis.

Pursuant to the *Order Granting Debtors’ Motion for Entry of an Order (I) Approving the Accelerated Payment Procedures; and (II) Granting Related Relief* [Docket No. 1198], the Debtors paid a portion of certain of their general unsecured claims. The amounts included in the PCR do not reflect payments made prior to the Effective Date.

Equity Interests

Under the Plan, and as disclosed in the Liquidation Analysis, holders of equity interests are not projected to receive a recovery.

Part 4: Questionnaire

The inclusion of the April 20, 2027 date in Part 4 is a placeholder and is subject to ongoing litigation. The Plan Administrator cannot currently anticipate, with any degree of certainty, when the application for a Final Decree closing the Chapter 11 Case may be filed and reserves all rights to amend this date.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: Rhodium Enterprises, Inc.

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Case No. 24-90454

Lead Case No. 24-90448

Debtor(s)

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 08/24/2024

Plan Confirmed Date: 12/19/2025

Plan Effective Date: 01/14/2026

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Wind Down Debtor

Name of Authorized Party or Entity

/s/ David Proman

Signature of Responsible Party

04/20/2026

Date

David Proman

Printed Name of Responsible Party

7301 SW 57th Ct, Suite 515, South Miami, FL 33143

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Rhodium Enterprises, Inc.

Case No. 24-90454

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$82,208,346	\$82,208,346
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$200,000	\$200,000
d. Total transferred (a+b+c)	\$82,408,346	\$82,408,346

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$1,636,924	\$56,368,755	\$2,117,653
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Quinn Emanuel Urquhart & Su	Lead Counsel	\$726,382	\$14,025,040	\$985,748	\$13,809,188
ii	Barnes & Thornburg LLP	Other	\$223,785	\$8,112,928	\$607,624	\$8,112,928
iii	Province LLC	Financial Professional	\$532,505	\$11,908,216	\$382,651	\$11,758,362
iv	B. Riley Securities, Inc.	Financial Professional	\$0	\$689,075	\$0	\$309,075
v	BDO Consulting Group LLC	Other	\$85,281	\$435,176	\$85,281	\$435,176
vi	Verita Global, LLC	Other	\$0	\$852,435	\$0	\$852,435
vii	Keller Williams Realty, Inc.	Other	\$0	\$2,400	\$0	\$2,400
viii	Orrick Herrington & Sutcliffe L	Other	\$0	\$752,813	\$0	\$752,813
ix	Stris & Maher LLP	Other	\$68,970	\$7,918,677	\$56,349	\$7,849,707
x	Lehotsky Keller Cohn	Other	\$0	\$11,671,994	\$0	\$11,671,994
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Debtor's Name Rhodium Enterprises, Inc.

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Debtor's Name Rhodium Enterprises, Inc.

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			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$864,008	\$0	\$864,008	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Equinity Trust Company, LLC	Other	\$0	\$4,400	\$0	\$4,400
	ii	JFDI Consultants LLC	Other	\$0	\$142,500	\$0	\$142,500
	iii	Blockchain Tax Partners	Other	\$0	\$144,390	\$0	\$144,390
	iv	MaloneBailey LLP	Other	\$0	\$35,123	\$0	\$35,123
v	Riveron Consulting LLC	Other	\$0	\$113,095	\$0	\$113,095	
vi	Philip M. Fornaro & Associates	Other	\$0	\$21,460	\$0	\$21,460	

Debtor's Name Rhodium Enterprises, Inc.

Case No. 24-90454

vii	Sessions Israel & Shartle LLC	Other	\$0	\$24,648	\$0	\$24,648
viii	The BVA Group LLC	Other	\$0	\$15,800	\$0	\$15,800
ix	Kelly Hart & Hallman LLP	Other	\$0	\$21,520	\$0	\$21,520
x	McDonnell Boehnen Hulbert &	Other	\$0	\$34,741	\$0	\$34,741
xi	Stoel Rives LLP	Other	\$0	\$85,165	\$0	\$85,165
xii	Gillam & Smith LLP	Other	\$0	\$1,495	\$0	\$1,495
xiii	Bearden Creek Advisors LLC	Other	\$0	\$90,000	\$0	\$90,000
xiv	Queue Associates Inc.	Other	\$0	\$57,213	\$0	\$57,213
xv	Potter Anderson & Corroon LL	Other	\$0	\$72,459	\$0	\$72,459
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Debtor's Name Rhodium Enterprises, Inc.

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Debtor's Name Rhodium Enterprises, Inc.

Case No. 24-90454

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ David Proman

Signature of Responsible Party

Authorized Signatory

Title

David Proman

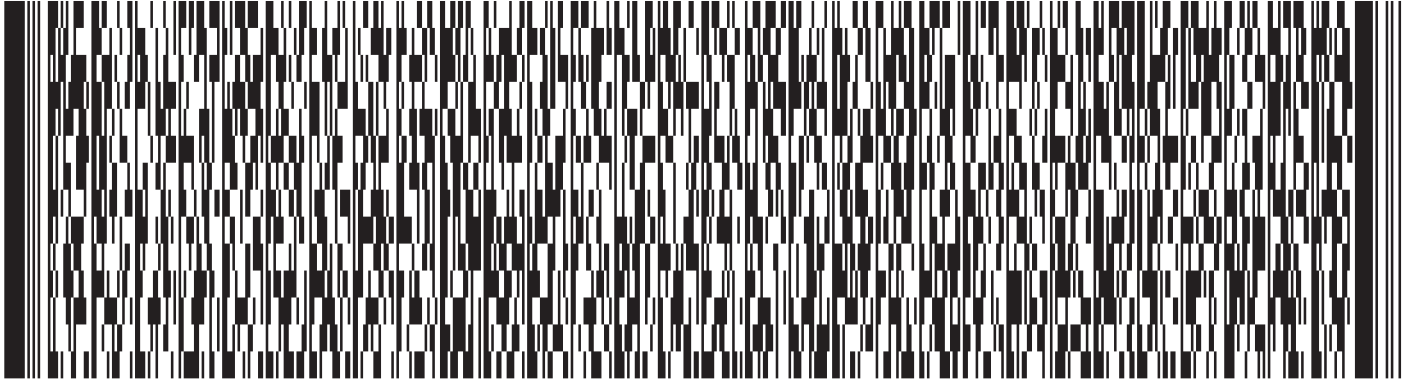
Printed Name of Responsible Party

04/20/2026

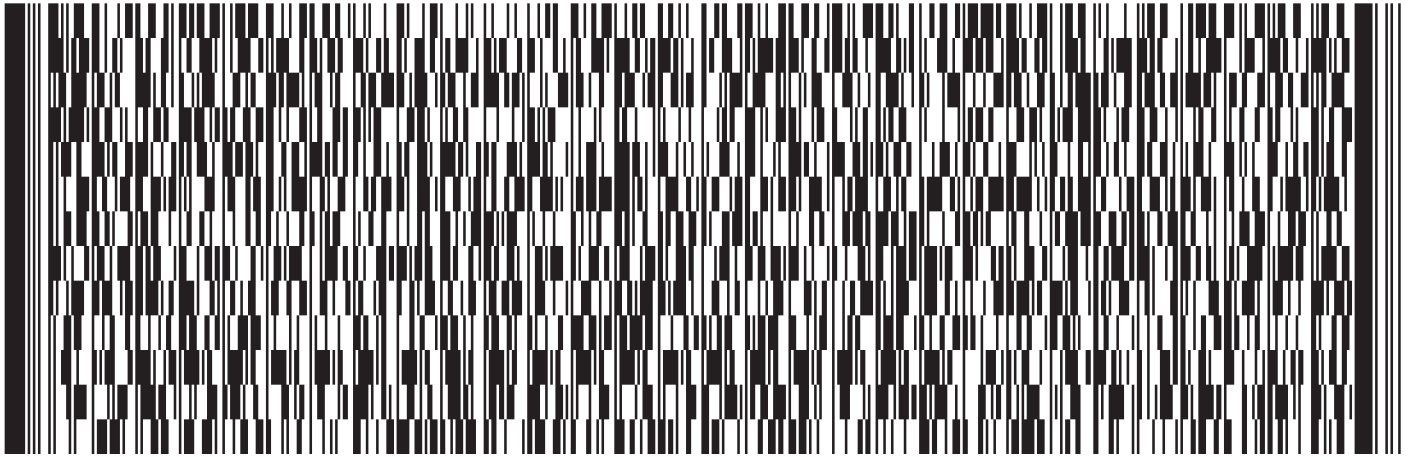
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Debtor's Name Rhodium Enterprises, Inc.

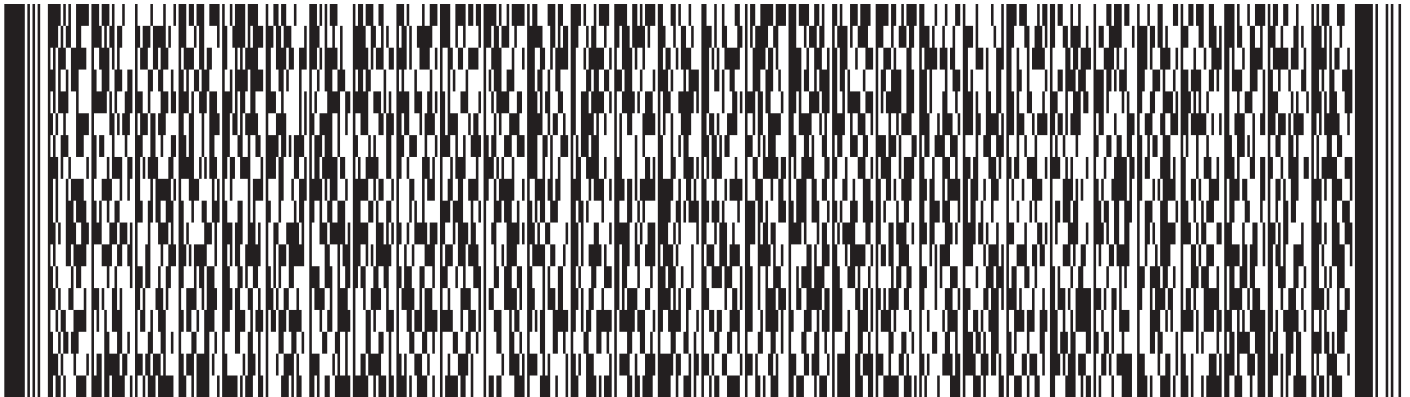
Case No. 24-90454



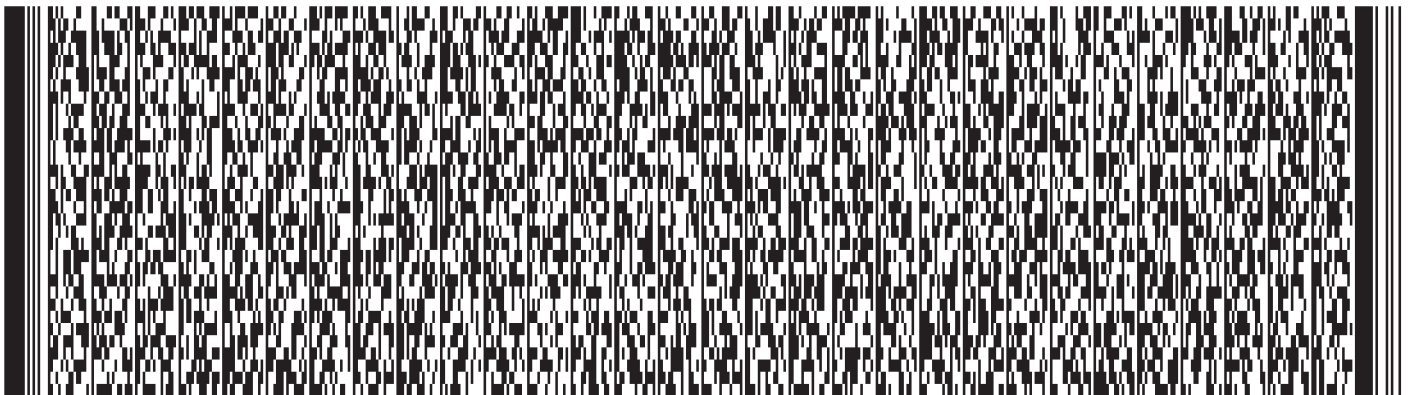
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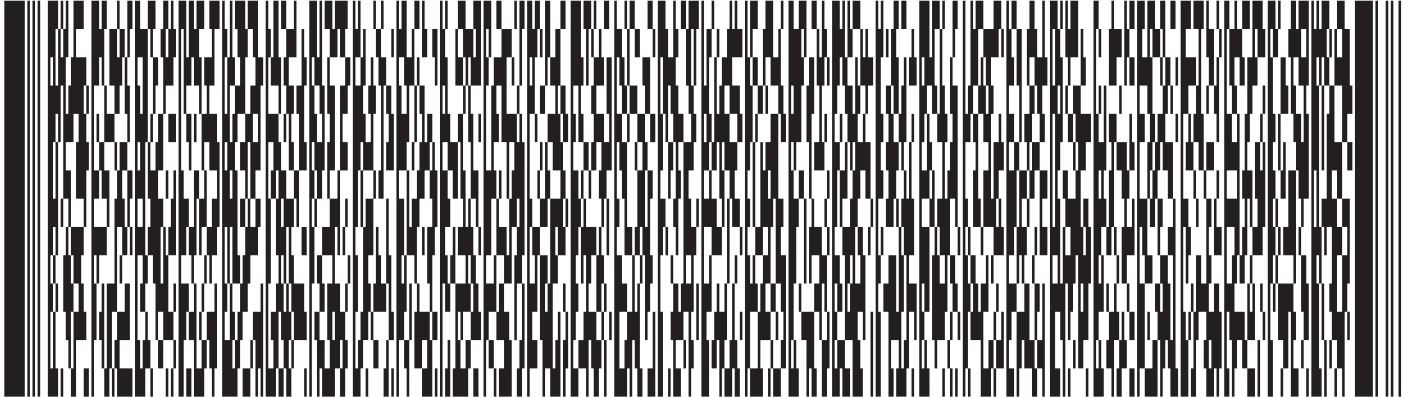
Page 2 Minus Tables



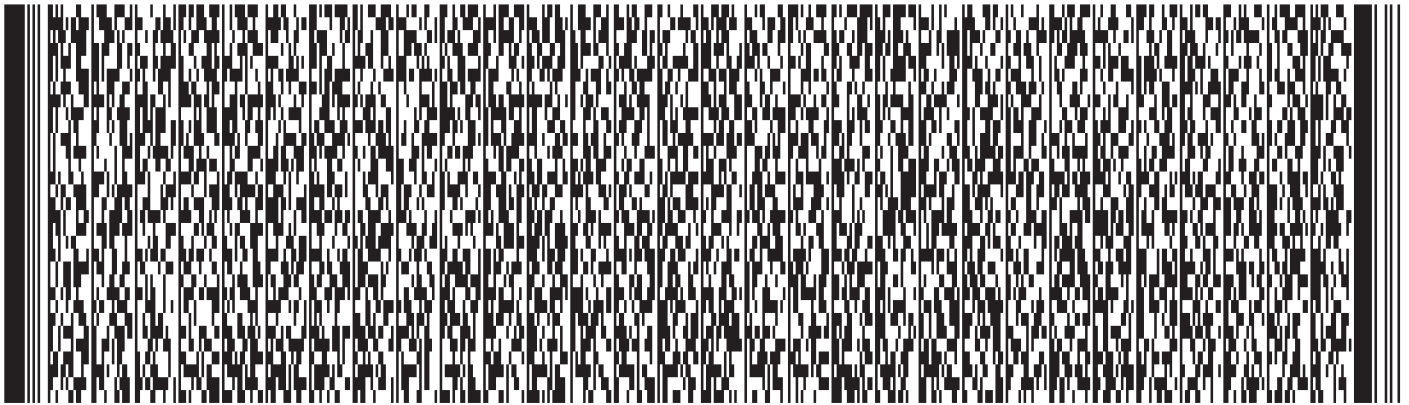
Bankruptcy Table 1-50

Debtor's Name Rhodium Enterprises, Inc.

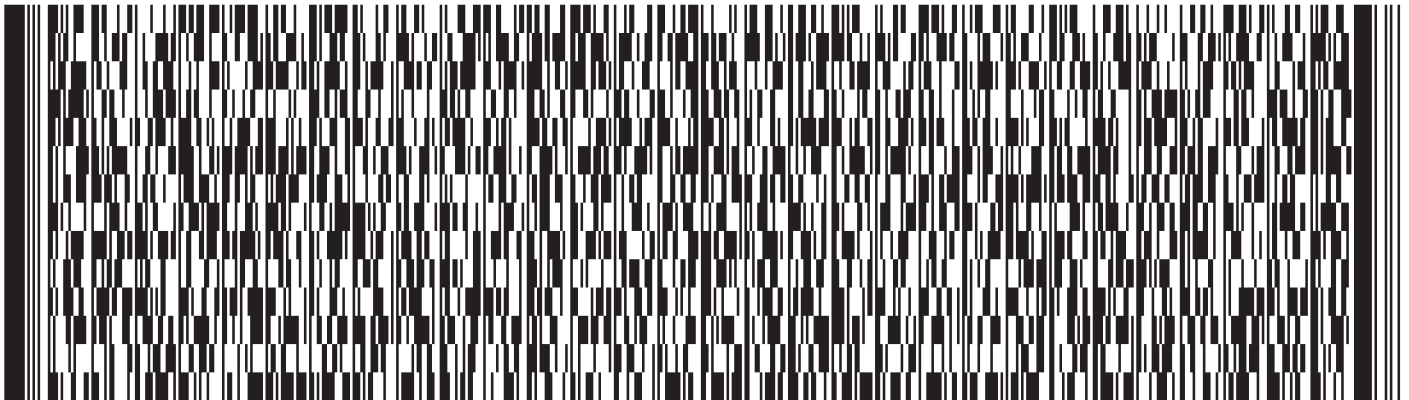
Case No. 24-90454



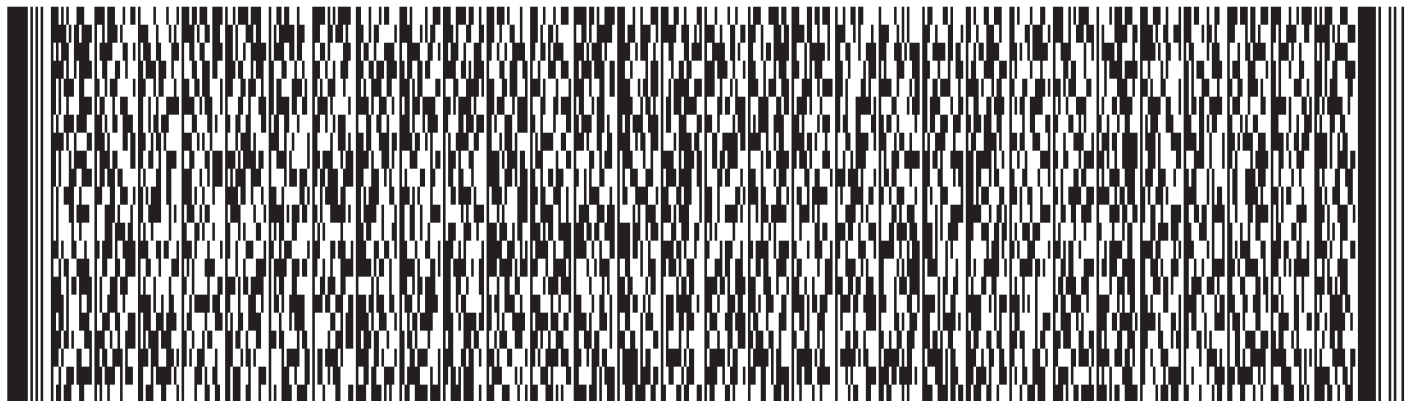
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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