

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448(ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**NOTICE OF COMBINED HEARING TO CONSIDER FINAL APPROVAL OF THE
DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN HELD ON
DECEMBER 3, 2025, AT 9:30 A.M. (PREVAILING CENTRAL TIME)**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Conditional Approval of Disclosure Statement.

By order dated October 21, 2025 (ECF No. 1834) (the “Disclosure Statement Order”), the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Court”) approved on a conditional basis, the *Disclosure Statement for First Amended Joint Chapter 11 Plan of Liquidation of Rhodium Encore LLC and its Affiliated Debtors* (ECF No. 1822) (as amended, modified, or supplemented from time to time, the “Disclosure Statement”)² as containing adequate information within the meaning of section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”).

Combined Disclosure Statement and Plan Hearing.

On **December 3, 2025, at 9:30 a.m. (prevailing Central Time)**, or as soon thereafter as counsel may be heard, a hearing (the “Combined Hearing”) will be held before the Honorable Alfredo R. Pérez, United States Bankruptcy Judge, in Courtroom 400 of the United States Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002, to consider confirmation of the *First Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and its Affiliated Debtors Proposed by*

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement, the Plan (as defined herein) or the Disclosure Statement Order, as applicable, or as the context otherwise requires.

the Debtors and the Ad Hoc Group of SAFE Parties (ECF No. 1821) (as amended, modified, or supplemented from time to time, the “Plan”) and approval of the Disclosure Statement on a final basis. The Combined Hearing may be adjourned from time to time without further notice to creditors or other parties in interest other than by an announcement of such an adjournment in open court at the Combined Hearing. The Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the terms of the Plan, and other applicable law, without further notice, prior to, or as a result of, the Combined Hearing.

You may attend the Combined Hearing either in person or by audio/video communication. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Pérez’s conference code number is 282694. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge’s home page. The meeting code is “JudgePerez”. Click the settings icon in the upper right corner and enter your name under the personal information setting. Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Pérez’s home page. Select the case name, complete the required fields and click “Submit” to complete your appearance.

Voting Record Date and Voting Deadline.

The voting record date was **October 10, 2025**, which was the date for determining which holders of Claims and Interests in Classes 6, 10, and 11 are entitled to vote on the Plan. The deadline for voting on the Plan is **November 21, 2025, at 5:00 p.m. (prevailing Central time)** (the “Voting Deadline”). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the solicitation agent, Kurtzman Carson Consultants, LLC dba Verita Global (the “Solicitation Agent”) on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

Objection Deadline.

The deadline for filing objections to the Disclosure Statement or Plan is **November 21, 2025, at 5:00 p.m. (prevailing Central Time)** (the “Objection Deadline”). All objections to the relief sought at the Combined Hearing must: (a) be in writing; (b) conform to the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) set forth the name of the objecting party, the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors’ estates or property; (d) state, with particularity, the basis and nature of any objection to the Plan or the Disclosure Statement and, if practicable, a proposed modification to the Plan or the Disclosure Statement that would resolve such objection; and (e) be filed, together with proof of service, with the Court, and served so that they are actually received by the following parties on or before the Objection Deadline: (a) the Debtors, 2617 Bissonnet Street, Suite 234, Houston, Texas 77005 (Attn: Charles Topping); (b) counsel to the Debtors, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana Street, Suite 3900, Houston, Texas

77002 (Attn: Patricia B. Tomasco) and Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa Street, 10th Floor, Los Angeles, California 90017 (Attn: Eric D. Winston, Razmig Izakelian, Benjamin Roth) and Quinn Emanuel Urquhart & Sullivan, LLP, 295 Fifth Avenue, New York, NY 10016 (Attn: Lindsay M. Weber, Alain Jaquet, Rachel Harrington); (c) counsel to the Creditors' Committee, McDermott Will & Schulte LLP, 2801 North Harwood Street, Suite 2600, Dallas, Texas 75201-1664 (Attn: Charles R. Gibbs, Grayson Williams, Darren Azman, Joseph B. Evans); (d) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (Attn: Ha Minh Nguyen) and (e) Counsel to the SAFE AHG, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201 (Attn: Sarah Link Schultz, Elizabeth D. Scott) and Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: Mitchell P. Hurley).

Obtaining Solicitation Materials.

If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received a flash drive), free of charge, please feel free to contact the Debtors' restructuring hotline at (888) 733-1541 (U.S./Canada toll-free) or +1 (310) 751-2637 (international toll). The Plan and Disclosure Statement are also available free of charge on the Debtors' case website at <https://veritaglobal.net/rhodium>.

Cure Notices, Rejection Notices and the Plan Supplement.

The Debtors will serve Cure Notices on counterparties to Executory Contracts and Unexpired Leases to be assumed pursuant to Article VIII of the Plan by no later than fourteen (14) days prior to the Combined Hearing. The Cure Notice will notify such counterparties of, among other things, their proposed treatment under the Plan, any related Cure Claim, and the procedures to object to the assumption, assumption and assignment, or related Cure Claim for such counterparty's respective Executory Contract(s) and/or Unexpired Lease(s). In advance of the Objection Deadline, the Debtors will send a Rejection Notice to the counterparties to Executory Contracts and Unexpired Leases identified on the Rejected Contracts/Lease List, which will be included in the Plan Supplement. The Rejection Notice will notify such counterparties of, among other things, their inclusion on the Rejected Contracts/Lease List, their proposed treatment under the Plan, the date, time and place of the Combined Hearing, and the procedures to object to the rejection of such counterparty's respective Executory Contract(s) and/or Unexpired Lease(s) by the Objection Deadline. The Plan Proponents will file the Plan Supplement (as defined in the Plan) and will serve notice on all holders of Claims and Interests entitled to vote on the Plan, which will contain certain supplemental information relating to the Plan and the Disclosure Statement.

Additional Information.

If you have any questions, please contact the Debtors' restructuring hotline at (888) 733-1541 (U.S./Canada toll-free) or +1 (310) 751-2637 (international toll). The Plan and Disclosure Statement are also available free of charge on the Debtors' case website at <https://veritaglobal.net/rhodium>. Please be advised that the restructuring hotline is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan.

ARTICLE 10 OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS AND **SECTION 10.5(c) OF THE PLAN CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

UNLESS YOU TIMELY AND PROPERLY OPT OUT OF THE THIRD-PARTY RELEASE ON YOUR BALLOT OR TIMELY AND PROPERLY RETURN AN OPT-OUT NOTICE, YOU WILL BE DEEMED TO HAVE CONSENTED TO THE THIRD-PARTY RELEASE AND WILL BE FOREVER BOUND BY THE TERMS THEREOF.

THIS NOTICE IS BEING PUBLISHED FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE ANY QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE SOLICITATION AGENT.

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[SIGNATURE ON FOLLOWING PAGE]

Dated: October 21, 2025

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