

**THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	
	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**STATEMENT OF FINANCIAL AFFAIRS FOR
SPEEDCAST MANAGED SERVICES PTY LIMITED
(CASE NO. 20-32254)**

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

SOFA SPECIFIC NOTES

SOFA 1

The income stated in the Debtors' response to SOFA 1 is consistent with the consolidated sales disclosed in compliance with the Australian Accounting Standards and IFRS. The Debtors' fiscal year ends on the last day of each calendar year:

- FY 2018: Comprised of 12 months ending December 31, 2018.
- FY 2019: Comprised of 12 months ending December 31, 2019.
- Stub Period 2020: Comprised of 3 months ending March 31, 2020.

SOFA 2

The amounts reflected in SOFA 2 do not reflect revenues from intercompany transactions.

SOFA 3

The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from January 22, 2020 to April 22, 2020. The response to SOFA 3 excludes regular salary payments, and disbursements or transfers listed on SOFA 4. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

SOFA 4

Pursuant to corporate governance requirements in foreign jurisdictions, certain Debtors have appointed employees as statutory directors. These employees do not receive any supplemental payments on account of such appointment, including director fees. Accordingly, these employees are not included within the scope of SOFA 4. For more information regarding each Debtor's officers and directors, please see SOFA 28 and SOFA 29. Additional information regarding "Insiders" for the purposes of these Schedules and SOFAs is set forth in the Global Notes above.

SOFA 6

The Debtors routinely incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, customer programs, returns, promotional funding, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

SOFA SPECIFIC NOTES

SOFA 7

Information provided on SOFA 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors' response to SOFA 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA 7.

SOFA 11

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor's response to SOFA 11. Certain professionals provided services in addition to restructuring related services. As such, these payments have been excluded as response to SOFA 11. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

SOFA 16

The Debtors collect a limited amount of information about customers via their website portals and mobile applications, over the telephone, or in person in order to provide services to customers and inform them of new products and services. The Debtors also collect personally identifiable information from customers in certain instances. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, telephone number, email address, and credit card number. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements.

SOFA 17

The Debtors have used their reasonable efforts under the circumstances and based on the information that was available at the time of the preparation of these Statements to identify any employees who were participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the Debtors as an employee benefit within the six years immediately preceding the Petition Date.

SOFA 18

The Debtors may have closed certain of their bank accounts in the ordinary course of business and in accordance with the interim and final orders approving the Cash Management Motion.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

SOFA SPECIFIC NOTES

SOFA 20

In the ordinary course of business, the Debtors may permit certain third parties to temporarily store equipment and other property which will be utilized for contract maintenance or transported to other service locations.

SOFA 21

In the ordinary course of business, the Debtors utilize leased property in the conduct of their business. Such leases are listed on Schedule G.

SOFA 25

The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Petition Date.

SOFA 26d

Pursuant to the requirements of the Corporations Act, SpeedCast International Limited and its affiliated subsidiaries have filed with the Australian Securities & Investments Commission ("ASIC" annual and semi-annual financial reports. These ASIC filings contain consolidated financial information. SpeedCast International Limited does not maintain records of the parties that requested or obtained copies of any of the ASIC filings from ASIC or SpeedCast International Limited. In addition, SpeedCast International Limited provides financial statements to certain parties, such as banks, auditors, potential investors, vendors, potential customers, and financial advisors that may not be part of a public filing. SpeedCast International Limited does not maintain complete lists to track such disclosures. As such, SpeedCast International Limited has not provided lists of these parties in response to this question.

SOFA 27

As part of the Debtors' ordinary course practices, cycle counts of selected parts and supplies inventory are performed on a continuous basis. The Debtors do not perform periodic counts of their entire parts and supplies inventory. Therefore, parts and supplies inventory information is not included in response to SOFA 27.

SOFA 29

The disclosures relate specifically to terminated job titles or positions and are not indicative of the individuals' current employment status with the Debtors. For each entity, the Debtors have included the individuals who, during the applicable period, were identified as directors and officers of such entity in the Debtors' recordkeeping systems.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

SOFA SPECIFIC NOTES

SOFA 30

Any and all known disbursements to insiders other than regular salary of the Debtors have been listed in response to SOFA 4.

SOFA 32

The Debtors have used their reasonable efforts, under the circumstances and based on the information that was available at the time of the preparation of the Statements, to identify any contributions to a pension fund made within the six years immediately preceding the Petition Date.

Fill in this information to identify the case:

Debtor Name: In re : SpeedCast Managed Services Pty Limited
 United States Bankruptcy Court for the: Southern District Of Texas
 Case number (if known): 20-32254 (MI)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>1/1/2020</u> MM / DD / YYYY	to <u>Filing date</u>	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>1,650,480.00</u>
For prior year:	From <u>1/1/2019</u> MM / DD / YYYY	to <u>1/1/2020</u> MM / DD / YYYY	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>8,615,880.00</u>
For the year before that:	From <u>1/1/2018</u> MM / DD / YYYY	to <u>1/1/2019</u> MM / DD / YYYY	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>34,492,750.00</u>

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>4/15/2020</u> to Filing date MM / DD / YYYY	Government credit for COVID 19 support	\$ <u>47,507.00</u>
For prior year:	From _____ to _____ MM / DD / YYYY MM / DD / YYYY		\$ _____
For the year before that:	From _____ to _____ MM / DD / YYYY MM / DD / YYYY		\$ _____

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825 . (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name Street City State ZIP Code Country		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 Insider's Name Street City State ZIP Code Country Relationship to Debtor		\$	

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
City State ZIP Code	Last 4 digits of account number: XXXX-		
Country			

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Investigation	Pay-roll tax investigation 2019	State Revenue Office Victoria Name	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal
		Southern Cross Tower Street	<input type="checkbox"/> Concluded
		121 Exhibition St, Melbourne VIC 3000 City State ZIP Code	
		Australia Country	
	Investigations Branch – IC154007		

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name		\$
Street	Case title	Court name and address
		Name
	Case number	Street
City State ZIP Code		
Country	Date of order or assignment	City State ZIP Code
		Country

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name Street City State ZIP Code Country Recipient's relationship to debtor			\$

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1				\$

Address

Street

City

State

ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$

Trustee

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address		Dates of occupancy	
14.1	Suite 1201, St Kilda Road Towers Street 1 Queens Road, Melbourne VIC 3004 City State ZIP Code Australia Country	From	To
		2/28/2018	6/28/2018
14.2	Unit 4F Level 1, 12 Lord Street Street Botany NSW 2019 City State ZIP Code Australia Country	From	To
		5/31/2013	2/27/2018

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Country		

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. See SOFA 16 Attachment

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 - No. Go to Part 10.
 - Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

- No
- Yes

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name Street City State ZIP Code Country	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code Country			<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 Storage king Name G15 & G16 96 Denison Street Street Hillsdale NSW 2036 City State ZIP Code Australia Country	Sherak Adams	Financial Record and old equipment modems, power supplies PCs that will need to be disposed of.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.2 Storage king Name G15 & G16 96 Denison Street Street Hillsdale NSW 2036 City State ZIP Code Australia Country	Or Tal	Financial Record and old equipment modems, power supplies PCs that will need to be disposed of.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
21.1 Name _____ Street _____ _____ City _____ State _____ ZIP Code _____ Country _____			\$ _____

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name Street		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case Number		
	City State ZIP Code		
	Country		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1 Name Street	Name Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 Speedcast PNG Limited Name Section 15, Allotment 15, Bernal Street, PORT MORESBY Street National Capital District City State ZIP Code Papua New Guinea Country	Telecommunications Services	EIN: 1-76159
		Dates business existed
		From Undetermined To 1/1/2020

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of service
26a.1 Sivakumar Sivagurunathan Name Suite 3A-20, Level 20, Block 3A, Plaza Street Kuala Lumpur Sentral Malaysia 50470 City State ZIP Code Malaysia Country	From July 2019 To Present
26a.2 Clive Cuthell Name 12 Lord Street Street Botany NSW City State ZIP Code Australia Country	From Jan 2018 To Nov 2019

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

26a.3 Peter Myers From Nov 2019 To Present

Name
12 Lord Street
Street

Botany NSW
City State ZIP Code
Australia
Country

26a.4 David Ross From Jan 2018 To July 2019

Name
Denmore Road, Bridge of Don
Street

Aberdeen Scotland AB23 8JW
City State ZIP Code
United Kingdom
Country

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address	Dates of service
26b.1 Pricewaterhouse Coopers Name One International Towers Sydney Street Watermans Quay Barangaroo NSW 2000 City State ZIP Code Australia Country	From 2017 To 2020

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1 Pricewaterhouse Coopers Name One International Towers Sydney Street Watermans Quay Barangaroo NSW 2000 City State ZIP Code Australia Country	

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1 Australian Communications and Media Authority

Name

Level 5, The Bay Centre, 65 Pirrama Road

Street

Pyrmont

NSW

2009

City

State

ZIP Code

Australia

Country

Name and address

26d.2 Australian Taxation Office

Name

Street

Canberra

ACT

2601

City

State

ZIP Code

Australia

Country

Name and address

26d.3 Corporate Tax - BDO East Coast Partnership

Name

Level 11, 1 Margaret Street

Street

Sydney

NSW

2000

City

State

ZIP Code

Australia

Country

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

Name and address

26d.4 Indirect Tax (Payroll Tax) - BDO East Coast Partnership

Name

Level 11, 1 Margaret Street

Street

Sydney

NSW

2000

City

State

ZIP Code

Australia

Country

Name and address

26d.5 Payroll - ADP International Services BV

Name

Lylantse Baan 1

Street

2908 LG Capelle aan den IJssel

City

State

ZIP Code

The Netherlands

Country

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Vijay Kumar, Leonardo Cuce	11-13 NOV	\$ 0.00

Name and address of the person who has possession of inventory records

27.1 Vijay Kumar, Leonardo Cuce

Name

45 Logistics St

Street

Keilor Park

Victoria

3042

City

State

ZIP Code

Australia

Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 Dominic Gyngell	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

28.2 Peter Myers 4400 S. Sam Houston Parkway East, Houston, TX 77048 Director

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1 Pierre-Jean Beylier	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	From 31 May 2013 To 1 Feb 2020
29.2 Clive Cuthell	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	From 12 Jun 2018 To 22 Nov 2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Name Street City State ZIP Code Country			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 Speedcast Australia Pty Ltd (SCA) (fka Australian Satellite Communications Pty Ltd) ("ASC")	EIN: 942472461 (Foreign entity)
31.2 Speedcast International Limited ("SIL")	EIN: 399281914 (Foreign entity)

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1 Superannuation Accounts	EIN: N/A

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2020
MM / DD / YYYY

x / s / Peter Myers _____

Printed name Peter Myers _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Joint Company Secretary & Chief Financial Officer
for SpeedCast International Limited

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

In re: SpeedCast Managed Services Pty Limited

Case No. 20-32254

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
AM Commercial Services Pty Ltd	5/5 Kareela Rd		CREMORNE POINT	NSW	2090	AUSTRALIA		\$9,899.42	Vendor
APA Olsen Pty Ltd	PO Box 675		TULLAMARINE	VIC	3043	AUSTRALIA		\$9,724.80	Vendor
Apcom Australia Pty Ltd	Hawthorn VIC 3122		CARDIGAN	VIC	3352	AUSTRALIA		\$929.36	Vendor
Consultel Solutions Pty Ltd	Level 24, 150 Lonsdale Street		MELBOURNE	VIC	3000	AUSTRALIA		\$24,284.96	Vendor
Corporate Document Destruction	41 Pelmet Crescent		THOMASTOWN	VIC	3074			\$71.49	Vendor
Data Management Australia	7 Stansell Street		KEW	VIC	3101	AUSTRALIA		\$10,008.52	Vendor
DLA Piper Australia	Level 21, 140 William Street		MELBOURNE	VIC	3000	AUSTRALIA		\$33,130.96	Vendor
Eisei Consulting	10 Trove Park Drive		VERMONT	VIC	3133	AUSTRALIA		\$13,511.50	Vendor
Elgee Industries Pty Ltd	32 Gaine Road		DANDENONG	VIC	3175	AUSTRALIA		\$4,725.45	Vendor
EMO Trans	PO Box 260		Rosebery	NSW	2018	AUSTRALIA		\$182.30	Vendor
Evolution Technologies Pty Ltd	55/229 Adelaide Terrace		PORT MORESBY	Western Australia	6000	PAPUA NEW GUINEA		\$7,678.08	Vendor
Filmworx Pty Ltd	PO Box 205		OAKLEIGH	VIC	3167	AUSTRALIA		\$629.11	Vendor
			SOUTH MELBOURNE	VIC	3205	AUSTRALIA		\$5,671.98	Vendor
Fusion Power Systems Pty Ltd	45 Brady Street		MELBOURNE	VIC	3205	AUSTRALIA		\$5,671.98	Vendor
Gilat Satellite Networks Australia Pty Ltd	Level 7, 436 St Kilda Road		MELBOURNE	VIC	3004	AUSTRALIA		\$271,150.87	Vendor
Gilat Satellite Networks Ltd	21 Yegia Kapayim St	Kiryat Arye	PETAH TIKVA		49130	ISRAEL		\$1,985,284.40	Vendor
HAYS SPECIALIST RECRUITMENT (AUSTRALIA) PTY LTD	GPO BOX 3868		SYDNEY	NSW		AUSTRALIA		\$36,651.58	Vendor
			NORTH MELBOURNE	VIC	3051	AUSTRALIA		\$5,033.77	Vendor
Hire Intelligence International Ltd	53 Boundary Road		MELBOURNE	VIC	3051	AUSTRALIA		\$5,033.77	Vendor
iCare Workers Insurance	PO BOX 6766		SILVERWATER	NSW	1811	AUSTRALIA		\$2,137.27	Vendor
iiNet Limited	Locked Bag 16	Cloisters Square	PERTH	WA	6850			\$155.96	Vendor
Impact Office Supplies	Unit 1, 58 Yarraman Place		Virginia	QLD	4014	AUSTRALIA		\$160.85	Vendor
In2Fire	15/94 Abbott Road		HALLAM	VIC	3803	AUSTRALIA		\$47.18	Vendor
						PAPUA NEW GUINEA			
Innovation Partners Consulting Pty Ltd	60 Wattletree Road		ARMADALE	VIC	3143	PAPUA NEW GUINEA		\$69,380.50	Vendor
Jan Erik Sorlie	17 Padua Drive	Mornington,	Victoria		3931	AUSTRALIA		\$9,667.32	Vendor
jEylBs Pty Ltd	Suite 28, 240 Plenty Road		BUNDOORA	VIC	3083			\$27,723.42	Vendor
Jones Lang Lasalle (Vic) Pty Ltd	Level 40,101 Colins Street		MELBOURNE	VIC	3000	AUSTRALIA		\$35,960.34	Vendor
Komputer Kraft Consulting Pty Ltd	PO Box 951		PACIFIC FAIR	QLD	4218	AUSTRALIA		\$5,790.64	Vendor
Matthew Hill	17 Mora Avenue		OAKLEIGH	VIC	3166	AUSTRALIA		\$14,954.29	Vendor
			BIGGERA						
Mercury Technology Solutions Pty Ltd	PO Box 786		WATERS	QLD	4216	AUSTRALIA		\$675.58	Vendor
Meta PM Pty Ltd	Level 3, 420 Collins Street		MELBOURNE	VIC	3000	AUSTRALIA		\$302,547.94	Vendor
Origin Energy Electricity Ltd	51 HUNTINGWOOD DRIVE		HUNTINGWOOD	NSW	2148	AUSTRALIA		\$6,631.73	Vendor
SofTel Systems Pty Ltd	Level 3, 26-28 Prospect St		BOX HILL	VIC	3128	AUSTRALIA		\$53,278.36	Vendor
						PAPUA NEW GUINEA			
Sparx Solutions Pty Ltd	Level 27 - Rialto South Tower	525 Collins Street	MELBOURNE	VIC	3000	PAPUA NEW GUINEA		\$220,587.85	Vendor
		tclarke@stateandterritorycommunications.com.au	SUNSHINE PLAZA	QLD	4558	AUSTRALIA		\$10,706.43	Vendor
State & Territory Communications Pty Ltd	PO Box 1580		PLAZA	QLD	4558	AUSTRALIA		\$10,706.43	Vendor
Talent International (VIC) Pty Ltd	Level 8, Rialto North Tower	525 Collins Street	MELBOURNE	VIC	3000			\$85,957.70	Vendor
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$6,160.10	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$33,782.78	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$35,008.39	VAT / GST Tax Payment
TELSTRA CORPORATION LTD - TELEPHONE	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA		\$39,017.36	Vendor
			NORTH MELBOURNE	VIC	3052	AUSTRALIA		\$634.68	Vendor
The Fruit Box Group Pty Ltd	PO Box 181		MELBOURNE	VIC	3052	AUSTRALIA		\$634.68	Vendor
The Markovski and Vasilevski Unit Trust	1/24 Lincoln Street		Brunswick East	Victoria		AUSTRALIA		\$1,440.51	Vendor
Toshiba (Australia) Pty Ltd	PO BOX 350		NORTH RYDE	NSW	1670	AUSTRALIA		\$639.21	Vendor
TraBel Project Services Pty Ltd	68 Castle Hill Drive	Murrumba Downs	BRISBANE		QLD 4503	AUSTRALIA		\$6,647.22	Vendor

In re: SpeedCast Managed Services Pty Limited

Case No. 20-32254

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Transpara International LLC	4715 W Culpepper Drive		AGUILA	AZ	85087			\$95,200.89	Vendor
UNICO ENTERPRISE SERVICES PTY LTD	5th Floor, 5 Queens Road		Melbourne	Victoria		AUSTRALIA		\$155,797.65	Vendor
WINconnect Pty Ltd t/as WINenergy	PO Box 217		HAWTHORN	VIC	3122	AUSTRALIA		\$184.40	Vendor
Windstil Group Pty Ltd	Suite 939, 1 Queens Road		MELBOURNE	VIC	3004	AUSTRALIA		\$10,668.94	Vendor
WJD Services	1/22 Peninsula Blvd		SEAFORD	VIC	3198	AUSTRALIA		\$132.26	Vendor
Wood Property Partners	Level 29/120 Collins Street		MELBOURNE	VIC	3000			\$7,709.16	Vendor

In re: SpeedCast Managed Services Pty Limited
Case No. 20-32254
 SOFA 16 Attachment
 Personally Identifiable Information

Does the debtor collect and retain personally identifiable information of customers? If yes, complete additional columns.	State the nature of the information collected and retained	Does the debtor have a privacy policy about that information? (Y/N)
Yes	Speedcast maintains direct marketing, digital marketing and email marketing lists that include names, email addresses, IP addresses and telephone numbers. This information has been retained based on a person's consent upon visiting a website, completing marketing forms at a trade show event or other similar function, or based on the belief that the individual has a legitimate interest in the Debtors' products. The Debtors have not retained consents or other releases that would allow the sale or transfer of this information.	Yes, Speedcast maintains a privacy policy on its website