

Fill in this information to identify the case:

Debtor Speedcast Canada Limited

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number 20-32266

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Airbus Defence and Space Limited</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Airbus Defence and Space Limited</u> <u>Derek F. Meek</u> <u>Burr and Forman LLP</u> <u>420 N 20 St, Ste 3400</u> <u>Birmingham, AL 35203, USA</u>	<u>See summary page</u>
	Contact phone <u>205-251-3000</u>	Contact phone <u>0044 7887 826320</u>
	Contact email <u>dmeek@burr.com</u>	Contact email <u>nigel.ede@airbus.com</u>
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 603,555.57. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

Executory Contract

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ 603,555.57

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/03/2020
MM / DD / YYYY

/s/Nigel Ramon Ede
Signature

Print the name of the person who is completing and signing this claim:

Name Nigel Ramon Ede
First name Middle name Last name

Title Finance Director

Company Airbus Defence and Space Limited
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address Gunnels Wood Road, Stevenage, Hertfordsh, SG1 2AS , United Kingdom

Contact phone 0044 7887 826320 Email nigel.ede@airbus.com



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 709-4758 | International (424) 236-7236

Debtor: 20-32266 - Speedcast Canada Limited		
District: Southern District of Texas, Houston Division		
Creditor: Airbus Defence and Space Limited Derek F. Meek Burr and Forman LLP 420 N 20 St, Ste 3400 Birmingham, AL, 35203 USA Phone: 205-251-3000 Phone 2: Fax: 205-458-5100 Email: dmeek@burr.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Disbursement/Notice Parties: Airbus Defence and Space Limited Nigel Ede Gunnels Wood Road Stevenage, Hertfordsh, SG1 2AS United Kingdom Phone: 0044 7887 826320 Phone 2: Fax: E-mail: nigel.ede@airbus.com DISBURSEMENT ADDRESS		
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Executory Contract	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 603,555.57	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: Yes, 603,555.57 Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Nigel Ramon Ede on 03-Aug-2020 11:55:21 a.m. Eastern Time Title: Finance Director Company: Airbus Defence and Space Limited		

Optional Signature Address:

Nigel Ramon Ede
Gunnels Wood Road

Stevenage, Hertfordsh, SG1 2AS
United Kingdom

Telephone Number:

0044 7887 826320

Email:

nigel.ede@airbus.com

United States Bankruptcy Court for the Southern District of Texas, Houston Division

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|---|--|---|
| <input type="checkbox"/> SpeedCast International Limited (Case No. 20-32243) | <input type="checkbox"/> HCT Acquisition, LLC (Case No. 20-32258) | <input type="checkbox"/> SpeedCast Communications, Inc. (Case No. 20-32242) |
| <input type="checkbox"/> CapRock Communications (Australia) Pty Ltd (Case No. 20-32267) | <input type="checkbox"/> Hermes Datacommunications International Limited (Case No. 20-32261) | <input type="checkbox"/> Speedcast Cyprus Ltd. (Case No. 20-32247) |
| <input type="checkbox"/> CapRock Communications Pte. Ltd. (Case No. 20-32246) | <input type="checkbox"/> Maritime Communication Services, Inc. (Case No. 20-32255) | <input type="checkbox"/> SpeedCast France SAS (Case No. 20-32274) |
| <input type="checkbox"/> CapRock Comunicações do Brasil Ltda. (Case No 20-32264) | <input type="checkbox"/> NewCom International, Inc. (Case No. 20-32270) | <input type="checkbox"/> SpeedCast Group Holdings Pty Ltd (Case No. 20-32249) |
| <input type="checkbox"/> CapRock Participações do Brasil Ltda. (Case No. 20-32265) | <input type="checkbox"/> Oceanic Broadband Solutions Pty Ltd (Case No. 20-32253) | <input type="checkbox"/> SpeedCast Limited (Case No. 20-32248) |
| <input type="checkbox"/> CapRock UK Limited (Case No. 20-32245) | <input type="checkbox"/> Satellite Communications Australia Pty Ltd (Case No. 20-32252) | <input type="checkbox"/> SpeedCast Managed Services Pty Limited (Case No. 20-32254) |
| <input type="checkbox"/> CCI Services Corp. (Case No. 20-32257) | <input type="checkbox"/> SpaceLink Systems II, LLC (Case No. 20-32263) | <input type="checkbox"/> SpeedCast Netherlands B.V. (Case No. 20-32272) |
| <input type="checkbox"/> Cosmos Holdings Acquisition Corp. (Case No. 20-32259) | <input type="checkbox"/> SpaceLink Systems, LLC (Case No. 20-32250) | <input type="checkbox"/> SpeedCast Norway AS (Case No. 20-32268) |
| <input type="checkbox"/> Evolution Communications Group Limited (Case No. 20-32271) | <input type="checkbox"/> SpeedCast Americas, Inc. (Case No. 20-32273) | <input type="checkbox"/> SpeedCast Singapore Pte. Ltd.(Case No. 20-32262) |
| <input type="checkbox"/> Globecomm Europe B.V. (Case No. 20-32269) | <input type="checkbox"/> SpeedCast Australia Pty Limited (Case No. 20-32251) | <input type="checkbox"/> SpeedCast UK Holdings Limited (Case No. 20-32244) |
| <input type="checkbox"/> Globecomm Network Services Corporation (Case No. 20-32260) | <input checked="" type="checkbox"/> Speedcast Canada Limited (Case No. 20-32266) | <input type="checkbox"/> Telaurus Communications LLC (Case No. 20-32256) |

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04/19

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Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Airbus Defence and Space Limited</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Derek F. Meek</u> Name <u>Burr & Forman LLP, 420 N 20 St, Ste 3400</u> Number Street <u>Birmingham, AL 35203</u> City State ZIP Code <u>USA</u> Country Contact phone <u>(205) 251-3000</u> Contact email <u>dmeek@burr.com</u>	<u>Nigel Ede</u> Name <u>Airbus Defence and Space Limited,</u> <u>Gunnels Wood Road</u> Number Street <u>Stevenage, Hertfordshire SG1 2AS</u> City State ZIP Code <u>United Kingdom</u> Country Contact phone <u>0044 7887 826320</u> Contact email <u>nigel.ede@airbus.com</u>
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. How much is the claim? \$ 603,555.57. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
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9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

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10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ 603,555.57

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
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<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

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13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

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Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/03/2020
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name Nigel Ramon Ede
First name Middle name Last name

Title Finance Director

Company Airbus Defence and Space Limited
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address Gunnels Wood Road
Number Street

Stevenage, Hertfordshire SG1 2AS United Kingdom
City State ZIP Code Country

Contact phone 0044 7887 826320 Email nigel.ede@airbus.com