UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: Sequential Brands Group, Inc., et al., § Case No. 21-11194
§ Lead Case No. 21-11194
Debtor(s) § ☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2025 Petition Date: 08/31/2021

Plan Confirmed Date: 02/22/2022 Plan Effective Date: 03/03/2022

This Post-confirmation Report relates to: ○ Reorganized Debtor
◉ Other Authorized Party or Entity: Liquidating Trust
Name of Authorized Party or Entity

/s/ Timothy P. Cairns
Signature of Responsible Party

10/20/2025
Date

Timothy P. Cairns
Printed Name of Responsible Party

Pachulski, Stang, Ziehl & Jones LLP
919 North Market Street, 17th Floor
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name Sequential Brands Group, Inc., et al., Case No. 21-11194

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$54,616	$9,185,784
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$54,616	$9,185,784

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$13,664,101	$0	$13,664,101
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Gibson, Dunn & Crutcher LLP	Lead Counsel	$0	$4,442,974	$0	$4,442,974
	ii	Pachulski Stang Ziehl & Jones L	Co-Counsel	$0	$664,797	$0	$664,797
	iii	Miller Buckfire & Co., LLC and	Financial Professional	$0	$7,541,284	$0	$7,541,284
	iv	Kurtzman Carson Consultants L	Other	$0	$106,892	$0	$106,892
	v	King & Spalding LLP	Other	$0	$908,154	$0	$908,154
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				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$36,632	$0	$36,632
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Centri Business Consulting, LLC	Financial Professional	$0	$0	$0	$0
	ii	Cohn Reznick LLP	Financial Professional	$0	$0	$0	$0
	iii	Eisner Amper LLP	Financial Professional	$0	$26,250	$0	$26,250
	iv	Golenbock Eiseman Assor Bell &	Other	$0	$0	$0	$0
	v	Grimes LLC	Other	$0	$0	$0	$0
	vi	Locke Lord LLP	Other	$0	$0	$0	$0

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	vii	MG-IP Law, P.C.	Other	$0	$0	$0	$0
	viii	RSM US LLP	Financial Professional	$0	$0	$0	$0
	ix	Wood, Herron & Evans LLP	Other	$0	$10,382	$0	$10,382
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c.	All professional fees and expenses (debtor & committees)			$0	$13,700,733	$0	$13,700,733

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$650,000	$0	$650,000	$650,000	100%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$0	$0	$0	$0	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ●

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 06/30/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ● No ○

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Tim Daileader	Tim Daileader
Signature of Responsible Party	Printed Name of Responsible Party
Authorized Signatory	10/20/2025
Title	Date

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Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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