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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, et al.,

Chapter 11

Case No. 24-10856 (JKS)

Debtors.¹

Jointly Administered

STATEMENT OF FINANCIAL AFFAIRS FOR STICKY FINGERS V LLC (CASE NO. 24-10861)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK 1 LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane New York, NY 10038.



Fill in this information to identify the case:

Debtor Name: In re : Sticky Fingers V LLC

United States Bankruptcy Court for the: District Of Delaware

Case number (if known): 24-10861 (JKS)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1:	Income
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1. Gross revenue from business

□ None

······································						Sources of revenue Check all that apply	(be	oss revenue fore deductions and clusions)
From the beginning of the fiscal year to filing date:	From	12/25/2023 MM / DD / YYYY	to	Filing date	₽ ₽	Operating a business Other	\$	651,042.67
For prior year:	From	12/26/2022 MM / DD / YYYY	to	12/25/2023 MM / DD / YYYY	_ □	Operating a business Other	\$	2,191,136.77
For the year before that:	From	12/27/2021 MM / DD / YYYY	to	12/26/2022 MM / DD / YYYY		Operating a business Other	\$	2,374,988.26

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 $\ensuremath{\boxtimes}$ None

					Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	MM / DD / YYYY	_ to	Filing date		\$
For prior year:	From	MM / DD / YYYY	to	MM / DD / YYYY		\$
For the year before that:	From	MM / DD / YYYY	to	MM / DD / YYYY		\$

Case number (if known): 24-10861

Name

Debtor:

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☑ None

	Creditor's name and	l address		Dates	Total amount or value	ns for payment or transfer all that apply
3.1					\$	Secured debt
	Creditor's Name					Unsecured loan repayments
						Suppliers or vendors
	Street					Services
						Other
	City	State	ZIP Code			
	Country					

Payments or other transfers of property made within 1 year before filing this case that benefited any insider 4.

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7.575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

	☑ None					
	Insider's Name and	Address		Dates	Total amount or value	Reason for payment or transfer
.1	Insider's Name				\$	
	Insider's Marile					
-	Street					
-						
	City	State	ZIP Code			
-	Country					
	Relationship to Deb	otor				

Debtor: Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Case number (if known).

24-10861

☑ None					
Creditor's Name and A	ddress		Description of the Property	Date	Value of property
5.1 Creditor's Name					\$
Street			_		
City	State	ZIP Code	_		
Country			_		

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

	Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1	Creditor's Name			\$
	Street			
		Last 4 digits of account number: XXXX-		
	City State ZIP Code			
	Country			

☑ None

Debtor:

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

Case number (if known):

24-10861

	Case title	Nature of case	Court or agency's	name and add	ress	Stat	us of case
7.1			Name				Pending On appeal
			Street				Concluded
	Case number						
			City	State	ZIP Code		
			Country				

Assignments and receivership 8.

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

	Custodian's nan	ne and addre	SS	Description of the Property	Value			
8.1					\$ 6			
	Custodian's name				Court name and ad	Idress		
				Case title				
	Street			_	Name			
				Case number	Street			
	City	State	ZIP Code					
	Country			Date of order or assignment	City	State	e	ZIP Code
					 Country			

Part 4: Certain Gifts and Charitable Contributions

- 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000
 - ☑ None

	Recipient's name	and addres	s	Description of the gifts or contributions	Dates given	Value
9.1						\$
	Creditor's Name					
	Street					
	City	State	ZIP Code			
	Country Recipient's relation	onship to del	otor			

Debtor:

Part 5:	Certain Losses

- 10. All losses from fire, theft, or other casualty within 1 year before filing this case.
 - None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1	Store break-in	0	11/22/2023	\$ 1,350.00

Case number (if known): 24-10861

Name

Debtor:

Part 6: **Certain Payments or Transfers**

Payments related to bankruptcy 11.

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
1			\$
Address			
Street			
City State ZIP Code			
Country			
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$
	Trustee			

Debtor: Sticky Fin

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

1

	Who received tr	ansfer?		Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
.1						\$
	Address					
	Street					
	City	State	ZIP Code			
	Country Relationship to	Dobtor				
	Relationship to	Deptor				

Debtor:	Case 24-10856-JKS Sticky Fingers V LLC	Doc 119		Page 11 c number (if known):	of 24 24-10861
	Name				
Part 7	Previous Locations				
14.	Previous addresses				
	List all previous addresses used by the debtor with	hin 3 years befor	e filing this case and the c	lates the address	ses were used.

	Address			Dates of occupancy		
14.1				From	То	
	Street					
	City	Chate	ZIP Code			
	City	State	ZIP Code			
	Country					

N	ar	nc	2

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

- Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
 providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☑ No. Go to Part 9.
- $\hfill\square$ Yes. Fill in the information below.

	Facility Name a	and Address		Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1					
	Facility Name				
				Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	Street				Check all that apply:
					Electronically
					D Paper
	City	State	ZIP Code		

Case number (if known):

24-10861

Country

24-10861

N:	ar	n	e	

Name		
art 9: Personall	y Identifiable Information	
16. Does the debt	or collect and retain personally identifiable inform	nation of customers?
□ No.		
Yes. State t	the nature of the information collected and retained.	Customer name, phone number, email and mailing address (as part of its loyalty marketing program)
Does	the debtor have a privacy policy about that information	n?
⊠ N	o	
□ Y	Zes	
✓ No. Go to P	fit-sharing plan made available by the debtor as a Part 10.	
Yes. Does t	he debtor serve as plan administrator?	
□ No	. Go to Part 10.	
□ Ye	s. Fill in below:	
	Name of plan	Employer identification number of the plan
17.1		EIN:
	Has the plan been terminated?	
	□ No	
	□ Yes	

Debtor:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

Case number (if known)

24-10861

☑ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1		XXXX-	Checking		\$
	Name		Savings		
			Money market		
	Street	_	Brokerage		
			Other		
	City State ZIP Code	_			
	Country	-			

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

	Depository institut	ion name and addr	ess	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1						□ No
	Name					
	Street					□ Yes
				Address		
	City	State	ZIP Code			
	Country					

Debtor:

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

	Facility name and	d address		Names of anyone with access to it	Description of the contents	Does debtor still have it?
0.1						□ No
	Name					
						□ Yes
	Street					
				_		
				Address		
	City	State	ZIP Code			
	Country					

Debtor:

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name			\$
	Ndille			
	Street	-		
		-		
	City State ZIP Code	-		
	Country	-		

Debtor:

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

\checkmark	No

□ Yes. Provide details below.

	Case title	Court or agency	name and addres	SS	Nature of the case	Sta	atus of case
22.1		Name					Pending On appeal Concluded
	Case Number	Street					
		City	State	ZIP Code			
		Country					

- 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?
 - ⊠ No
 - □ Yes. Provide details below.

	Site name and address			Governmenta address	al unit name a	nd	Environmental law, if known	Date of notice
23.1	Nome			Nama				
	Name			Name				
	Street			Street				
	City	State	ZIP Code	City	State	ZIP Code		
	Country			Country				

Debtor:	Stick	y Fingers V Ll		-10856-JI	KS Do	c 119	Filed 05/23/		Page 18 (number (if known):	of 24 24-10861	
	Name										
24.	Has th	ne debtor n	otified any go	overnmental	unit of any r	elease of	hazardous materia	al?			
	⊠ No)									
	□ Ye	es. Provide o	details below.								
		Site name	and address		Governme	ental unit i	name and address	Env	ironmental law	, if known	Date of notice
	24.1										
		Name			Name						
		Street			Street			_			
								_			
		City	State	ZIP Code	City	State	ZIP Code	_			
		Country			Country			_			

Debtor:

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.Include this information even if already listed in the Schedules.

Case number (if known):

24-10861

☑ None

в	Business name and address			Describe the nature of the business	Employer Ident Do not include S	ification number locial Security number or ITIN.	
5.1					EIN:		
Na	ame				Dates business	existed	
				_	From	То	
Str	reet			-			
				-			
Cit	ty	State	ZIP Code				
Co	ountry			-			

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

□ None

	Name and Address			Dates	of service			
26a.1	Dine Technology			From	2020		To Present	
	Name							
	620 Ramsey Ave							
	Street							
	Hillside	NJ	07205					
	City	State	ZIP Code					
	Country							
26a.2	Meredith Saucci			From	1/2/2024	То	Present	
	Name							
	24 E. 23rd Street							
	Street							
	New York	NY	10010					
	City	State	ZIP Code					
	Country							

Name				
List al	I firms or individuals who have a	udited, compiled, or reviewe	d debtor's books of a	account and records or prepared a financial
staten	nent within 2 years before filing t	his case.		
⊠N	one			
	Name and Address		Dates of servi	ce
26b.	1		From	То
	Name			
	Street			
	City State	ZIP Code		
	Country			
	oouniy			
l ist all	l firms or individuals who were in	possession of the debtor's h	ooks of account and	t records when this case is filed
	Jie			
	Name and address			If any books of account and records are unavailable, explain why
260 1	Dine Technology			
	Name			
	Name 620 Ramsey Ave			
	Name			
	Name 620 Ramsey Ave			
	Name 620 Ramsey Ave	NJ	07205	
	Name 620 Ramsey Ave Street	NJ State	07205 ZIP Code	
	Name 620 Ramsey Ave Street Hillside			
	Name 620 Ramsey Ave Street Hillside			
	Name 620 Ramsey Ave Street Hillside City			If any books of account and records are
	Name 620 Ramsey Ave Street Hillside City Country			If any books of account and records are unavailable, explain why
26c.2	Name 620 Ramsey Ave Street Hillside City Country Name and address			
26c.2	Name 620 Ramsey Ave Street Hillside City Country Name and address Meredith Saucci			
26c.2	Name 620 Ramsey Ave Street Hillside City Country Name and address Meredith Saucci Name			
26c.2	Name 620 Ramsey Ave Street Hillside City Country Name and address Meredith Saucci Name 24 E. 23rd Street			
26c.2	Name 620 Ramsey Ave Street Hillside City Country Name and address Meredith Saucci Name 24 E. 23rd Street Street	State	ZIP Code	
26c.2	Name 620 Ramsey Ave Street Hillside City Country Name and address Meredith Saucci Name 24 E. 23rd Street			

Sticky Fingers V LLC Debtor: Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

24-10861

□ Nor	ne							
	Name and address							
26d.1	See SOFA 26d Attachment							
	Name							
	Street							
	City		State	ZIP Code				
	Country							

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

🗆 No

☑ Yes. Give the details about the two most recent inventories.

next monthly count is taken.

I	Name of the p	erson who supervise	ed the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
1	See Note				\$\$
	Name and add records	ress of the person w	ho has possession of inventory		
1					
Ī	Name			_	
:	Street			_	
_	City	State	ZIP Code	_	
-	Country			_	

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 Sticky's Holdings LLC	21 Maiden Lane, New York, NY 10038	Sole Member	100.00%

Debtor	: Sticky	Case 24-1 y Fingers V LLC	.0856-JKS Do	oc 119 Filed 0	5/23/24 Page 2 Case number (if know	22 of 24				
	Name									
		1 year before the filing of trol of the debtor, or share					ners, members			
	☑ No									
	□ Yes	s. Identify below.								
	N	lame	Address		Position and Nature of any interest	Period during wh interest was held	ich position or			
	29.1					From	_To			
30.	Payme	ents, distributions, or with	drawals credited or g	iven to insiders						
	Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans,credits on loans, stock redemptions, and options exercised?									
	⊠ No									
	∐ Ye	s. Identify below.								
		Name and address of recip	ient	Amount of money or description and value of property	Dates	Reason for prov	viding the value			
	30.1									
		Name								
		Street		_						
				-						
		City State	ZIP Code	-						
		Country		-						
		Relationship to debtor								
		Relationship to debtor								
31.	Within	6 vears before filing this	case, has the debtor	been a member of an	v consolidated group fo	or tax purposes?				
	 Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No 									
		s. Identify below.								
		Name of the parent corporat	tion	Employe	r Identification number of	f the parent corpora	ation			
		Sticky's Holdings LLC		EIN: 46-2						
32.										
	⊠ No				·	0				
	🗆 Ye	es. Identify below.								
	□ Ye	Name of the pension fund		Employer Ic	lentification number of the	e pension fund				

Part 14: Sig	Case 24-10856-JKS	S Doc 119 File	d 05/23/24	Page 23 of 24
connection with	ankruptcy fraud is a serious crime. Making a f a bankruptcy case can result in fines up to \$8 2, 1341, 1519, and 3571.			
I have examined	d the information in this Statement of Financia	al Affairs and any attachments	and have a reasor	nable belief that the information is true and correct.
I declare under	penalty of perjury that the foregoing is true ar	d correct.		
Executed on	05/23/2024			
	MM / DD / YYYY			
✗ / s / Jami Signature	e Greer of individual signing on behalf of the debtor	Print	ed name Jamie C	Greer

Position or relationship to debtor Chief Executive Officer

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

□ No

☑ Yes

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In re: Sticky Fingers V LLC

Case No. 24-10861

Attachment 26d

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip
Bridgewater Common (Bridgewater Landlord)	400 Commons Way		Bridgewater	NJ	08807
EB Cohen (Insurance Broker)	101 Eisenhower Pky		Roseland	NJ	07068
Jeffrey Management (7 Penn Landlord)	7 Penn Plaza	11th Floor	New York	NY	10001
Marx Realty (Cross County Landlord)	10 Grand Central	155 E. 44th Street, 7th Floor	New York	NY	10017
Paul Abrahamian	Address on File				
SRI WSI (Hoboken Landlord)	One Bridge Plaza Suite 475	C/O UNLMTD Real Estate Group LLC	Fort Lee	NJ	07024
Urban Edge (Bergen Town Center landlord)	210 Route 4 East 3rd floor		Paramus	NJ	07652