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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, et al.,

Reorganized Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re D.I.: 595

REORGANIZED DEBTORS' WITNESS LIST FOR HEARING ON JUNE 6, 2025 AT 10:30 A.M. (ET)

The above-captioned reorganized debtors and debtors in possession (collectively, the "<u>Reorganized Debtors</u>") hereby submit this witness list identifying the individuals the Reorganized Debtors may call as witness at the hearing scheduled for **June 6**, **2025 at 10:30 a.m**. **(ET)** before the Honorable J. Katie Stickles, of the United States Bankruptcy Court of the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 (the "<u>Hearing</u>") for the *Reorganized Debtors' Motion for Entry of an Order (I) Authorizing the Reorganized Debtors to Modify, and Approving Modifications to, the Confirmed Plan of Reorganization, (II) Confirming the Subchapter V Reorganized Debtors' Second Modified First Amended Plan of Reorganization, and (III) Granting Related Relief* [D.I. 595] (the "<u>Motion</u>"),² filed on May 8, 2025.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.



¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

WITNESSES

The Reorganized Debtors designate the following as witnesses in connection with the Motion:

1) Ms. Jamie Greer, CEO of the Reorganized Debtors.

Ms. Greer's testimony will be in connection with the financial analysis and information relevant to the Motion, as well any testimony needed to support the facts set forth in the *Declaration of Jamie Greer in Support of Reorganized Debtors' Motion for Entry of an Order (I) Authorizing the Reorganized Debtors to Modify, and Approving Modifications to, the Confirmed Plan of Reorganization, (II) Confirming the Subchapter V Reorganized Debtors' Second Modified First Amended Plan of Reorganization, and (III) Granting Related Relief (D.I. TBD).*

The Reorganized Debtors also cross-designate all witnesses designated by any other party in connection with the Motion, and reserve the right to call any necessary rebuttal or impeachment witnesses. Dated: June 4, 2025 Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Henry J. Jaffe John W. Weiss (No. 4160) Henry J. Jaffe (No. 2987) 824 North Market Street, Suite 800 Wilmington, DE 19801 Telephone: (302) 592-6496 Email: jweiss@pashmanstein.com hjaffe@pashmanstein.com

- and -

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