

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Reorganized Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re D.I.: 595

**REORGANIZED DEBTORS' EXHIBIT LIST FOR HEARING ON  
JUNE 6, 2025 AT 10:30 A.M. (ET)**

The above-captioned reorganized debtors and debtors in possession (collectively, the "Reorganized Debtors") hereby submit this exhibit list in connection with the hearing scheduled for **June 6, 2025 at 10:30 a.m. (ET)** before the Honorable J. Katie Stickles, of the United States Bankruptcy Court of the District of Delaware, 824 N. Market Street, 6<sup>th</sup> Floor, Courtroom No. 1, Wilmington, Delaware 19801 (the "Hearing") for the *Reorganized Debtors' Motion for Entry of an Order (I) Authorizing the Reorganized Debtors to Modify, and Approving Modifications to, the Confirmed Plan of Reorganization, (II) Confirming the Subchapter V Reorganized Debtors' Second Modified First Amended Plan of Reorganization, and (III) Granting Related Relief* [D.I. 595] (the "Motion"),<sup>2</sup> filed on May 8, 2025.

<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.



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**EXHIBITS RELATING TO REORGANIZED DEBTORS' CASE IN CHIEF**

The Reorganized Debtors designate the following exhibits that may be used in connection with the Motion:

<b>Exhibit</b>	<b>Document Description</b>	<b>Docket No.</b>
<b>1</b>	Declaration of Jamie Greer in Support of Reorganized Debtors' Motion for Entry of an Order (I) Authorizing the Reorganized Debtors to Modify, and Approving Modifications to, the Confirmed Plan of Reorganization, (II) Confirming the Subchapter V Reorganized Debtors' Second Modified First Amended Plan of Reorganization, and (III) Granting Related Relief	D.I. TBD
<b>2</b>	Declaration of Jamie Greer in Support of Reorganized Debtors' Motion for Entry of an Order (I) Authorizing Reorganized Debtors' Entry into Proposed Letter of Intent with Harker Palmer Investors LLC; (II) Authorizing Reorganized Debtors and their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief	D.I. 571
<b>3</b>	Reserve Funding Analysis	D.I. TBD
<b>4</b>	Administrative Expense Claims Prior to Voluntary Reductions	D.I. TBD
<b>5</b>	Projected Landlord Claims Prior to Voluntary Reductions	D.I. TBD
<b>6</b>	Landlord Allowed Administrative Expense Claims After Voluntary Reductions	D.I. TBD
<b>7</b>	Certificate of Service	D.I. 604
<b>8</b>	Subchapter V Debtors' Modified First Amended Plan of Reorganization	D.I. 368
<b>9</b>	Findings of Fact, Conclusions of Law, and Order Confirming Subchapter V Debtors' Modified First Amended Plan of Reorganization	D.I. 398
<b>10</b>	Notice of Filing of Plan Supplement	D.I. 268

**EXHIBITS RELATING TO ANY POTENTIAL REBUTTAL CASE**

The Reorganized Debtors designate the following exhibits that may be used in connection with any rebuttal case it may elect to present concerning the Motion:

Exhibit	Document Description	Docket No.
	Any exhibit identified or offered by any other party.	

Dated: June 5, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Henry J. Jaffe

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