

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

TEHUM CARE SERVICES, INC.<sup>1</sup>

Debtor.

Chapter 11

Case No. 23-90086 (CML)

Re Dkt. Nos. 1813, 1814 & 1815

**NOTICE OF FILING OF AMENDED PLAN SUPPLEMENT**

**PLEASE TAKE NOTICE** that, as contemplated by the *Joint Chapter 11 Plan of the Tort Claimants' Committee, Official Committee of Unsecured Creditors, and Debtor* [D.I. 1815] (together with all schedules and exhibits thereto, and as may be amended, modified or supplemented from time to time, the "Plan"), the Official Tort Claimants' Committee (the "TCC"), the Official Committee of Unsecured Creditors (the "UCC") and Tehum Care Services, Inc. (the "Debtor" and, together with the TCC and the UCC, the "Plan Proponents"), filed the plan supplement on February 7, 2025 [D.I. 1955] (the "Plan Supplement") with the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court").

**PLEASE TAKE FURTHER NOTICE** that Exhibit F of the Plan Supplement included the identity of the GUC Trustee and GUC Trust Advisory Committee.

**PLEASE TAKE FURTHER NOTICE** that the TCC, UCC, and the Debtor file the attached amended Exhibit F of the Plan Supplement to amend the identity of the GUC Trust Advisory Committee.

**PLEASE TAKE FURTHER NOTICE** that the Plan Proponents reserve all rights to amend, modify or supplement the Plan Supplement and any of the documents contained therein.

**PLEASE TAKE FURTHER NOTICE** that all exhibits and documents included in the Plan Supplement are incorporated into and are a part of the Plan as if set forth in full in the Plan. Please note, however, these documents have not yet been approved by the Bankruptcy Court. If the Plan is confirmed, the documents contained in the Plan Supplement will be approved by the Bankruptcy Court pursuant to the order confirming the Plan.

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider confirmation of the Plan, including the Plan Supplement (the "Confirmation Hearing"), has been scheduled for March 3, 2025, at 10:00 a.m. (CT).

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.



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**PLEASE TAKE FURTHER NOTICE** that copies of the Plan and the Plan Supplement, as well as other documents filed in these Chapter 11 Cases, may be obtained (a) for a nominal fee from the Bankruptcy Court's electronic docket for the Debtor's Chapter 11 Case at <https://ecf.txsb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)), or (b) free of charge by accessing the Debtor's case website maintained by the Solicitation Agent, <https://veritaglobal.net/tehum>.

Respectfully submitted this 26th day of February, 2025.

*/s/ Nicholas Zluticky*

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Zachary Hemenway (SD TX Bar No.  
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*Counsel to the Official Committee of  
Unsecured Creditors*

**Certificate of Service**

The undersigned hereby certifies that, on the 26th day of February 2025, he caused a true and correct copy of the foregoing document to be served on all parties who have subscribed for electronic notice via the Court's CM-ECF Notification System.

/s/ Nicholas Zluticky

Nicholas Zluticky

**EXHIBIT F**

**IDENTITY OF GUC TRUSTEE AND  
GUC TRUST ADVISORY COMMITTEE**

**GUC Trustee:**

Matthew J. Dundon  
DUNDON ADVISERS LLC  
10 Bank Street, Suite 1100  
White Plains, NY 10606  
Telephone: (914) 341-1188  
Email: md@dundon.com

**GUC Trust Advisory Committee**

David Barton  
Denny Hamilton  
Stephanie Westermeier