

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

| | | |
|---|---|-------------------------|
| _____ |) | |
| In re: |) | Chapter 11 |
| |) | |
| TEHUM CARE SERVICES, INC., ¹ |) | Case No. 23-90086 (CML) |
| |) | |
| Debtor. |) | |
| _____ |) | |

NOTICE OF CONTINUED DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that the hearing originally scheduled for November 6, 2024, at 1:00 p.m. Central Time on (i) the *Disclosure Statement Regarding Joint Chapter 11 Plan of the Tort Claimants' Committee, Official Committee of Unsecured Creditors, and Debtor* [Docket No. 1740] and (ii) the *Joint Motion of the Tort Claimants' Committee, Official Committee of Unsecured Creditors, and Debtor for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Hearing Thereon, (II) Establishing Solicitation Procedures, (III) Approving Form and Manner of Notice to Claim Holders (IV) Approving Form of Ballots, (V) Approving Form, Manner, and Scope of Confirmation Notices, (VI) Establishing Certain Deadlines in Connection with Approval of Disclosure Statement and Confirmation of Plan, and (VII) Granting Related Relief* [Docket No. 1741] **has been rescheduled, as set forth on the record in open Court on November 6, 2024, and will now proceed in hybrid format on November 13, 2024 at 4:00 p.m. Central Time** (the "Hearing").

PLEASE TAKE FURTHER NOTICE that the Hearing will take place before the Hon. Christopher M. López, United States Bankruptcy Judge for the Southern District of Texas, Houston Division, Courtroom 401, 515 Rusk, Houston, Texas 77002. Audio communication will

¹ The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.

be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge López's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge López's home page. The meeting code is "judgelopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that appearances must be made electronically in advance of the Hearing. To make your appearance, click the "Electronic Appearance" link on Judge López's home page. Select the case name, complete the required fields, and click "submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without notice, other than an announcement made in open Court.

Respectfully submitted this 11th day of November, 2024.

GRAY REED

By: /s/ Jason S. Brookner

Jason S. Brookner
Texas Bar No. 24033684
Aaron M. Kaufman
Texas Bar No. 24060067
Lydia R. Webb
Texas Bar No. 24083758
Amber M. Carson
Texas Bar No. 24075610

1300 Post Oak Boulevard, Suite 2000
Houston, Texas 77056

Telephone: (713) 986-7127

Facsimile: (713) 986-5966

Email: jbrookner@grayreed.com
akaufman@grayreed.com
lwebb@grayreed.com
acarson@grayreed.com

*Counsel to the Debtor
and Debtor in Possession*

-and-

STINSON

By: /s/ Nicholas Zluticky
Nicholas Zluticky
Zachary Hemenway
1201 Walnut, Suite 2900
Kansas City, MO 64106
Telephone: (816) 842-8600
Facsimile: (816) 691-3495
Email: nicholas.zluticky@stinson.com
zachary.hemenway@stinson.com

*Counsel to the Official
Committee of Unsecured Creditors*

-and-

BROWN RUDNICK LLP

By: /s/ Eric R. Goodman
David J. Molton (*pro hac vice*)
Eric R. Goodman (*pro hac vice*)
D. Cameron Moxley (*pro hac vice*)
Gerard T. Cicero (*pro hac vice*)
Meghan McCafferty (*pro hac vice*)
Amir Shachmurove (*pro hac vice*)
Seven Times Square
New York, NY 10036
Telephone: (212) 209-4800
Facsimile: (212) 209-4801
Email: dmolton@brownrudnick.com
egoodman@brownrudnick.com
cmoxley@brownrudnick.com
gcicero@brownrudnick.com
mmcafferty@brownrudnick.com
aschachmurove@brownrudnick.com

-and-

BERRY RIDDELL LLC

By: /s/ Michael W. Zimmerman

Michael W. Zimmerman

6750 E. Camelback Road, Suite #100

Scottsdale, AZ 85251

Telephone: (480) 385-2727

Email: mz@berryriddell.com

Counsel to the Tort Claimants' Committee

CERTIFICATE OF SERVICE

I certify that on November 11, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner