Ronald J. Smeberg
Texas State Bar No. 24033967
THE SMEBERG LAW FIRM, PLLC
4 Imperial Oaks
San Antonio, Texas 78248
(210) 695-6684, Telephone
(210) 598-7357, Facsimile
ron@smeberg.com

ATTORNEY FOR DP REAL ESATE, LP

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Case No. 25-33487 (MVL)

TRICOLOR HOLDINGS, LLC, et al¹

Chapter 7

Debtor

NOTICE OF PRELIMINARY WEBEX HEARING

COMES NOW DP Real Estate, LP, a Texas limited partnership ("**DP**") Creditor and Party-In-Interest in the above captioned proceeding and files this Notice to inform all parties in interest that the Court has set a preliminary hearing before the Honorable Michele V. Larson as follows:

DOC. NO. 168 DP REAL ESTATE, LP's AMENDED MOTION FOR RELIEF FROM THE AUTOMATIC STAY IN CASE NUMBER 25-33496

DATE: TUESDAY, NOVEMBER 4, 2025, AT 1:30 P.M. (CENTRAL)

VIA WEBEX: https://us-courts.webex.com/meet/larson

¹ The Debtors in these chapter 7 cases are as follows: Tricolor Holdings, LLC, TAG Intermediate Holding Company, LLC, Tricolor Auto Group, LLC, Tricolor Auto Acceptance, LLC, Tricolor Insurance Agency, LLC, Tricolor Home Loans LLC dba Tricolor Mortgage, Tricolor Real Estate Services, LLC, TAG California Holding Company, LLC, Flexi Compras Autos, LLC, TAG California Intermediate Holding Company, LLC, Tricolor California Auto Group, LLC, Tricolor California Auto Acceptance, LLC, Risk Analytics LLC, Tricolor Tax, LLC, Tricolor Financial, LLC, Tricolor Auto Receivables LLC, TAG Asset Funding, LLC, and Apoyo Financial, LLC

The Court's Webex Hearing Instructions are attached as Exhibit 1 to this notice and are also available from Judge Larson's hearing/calendar link on the Bankruptcy Court's website at: https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-larson-hearing-dates.

Dated: October 9, 2025

Respectfully submitted,

By: /s/ Ronald J. Smeberg

RONALD J. SMEBERG Texas State Bar No. 24033967 4 Imperial Oaks San Antonio, Texas 78248 (210) 695-6684, Telephone (210) 598-7357, Facsimile ron@smeberg.com

ATTORNEY FOR DP REAL ESATE, LP

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing instrument was forwarded to all parties receiving notice pursuant to the Court's ECF filing system or via United States Mail, First Class, postage prepaid, to the parties listed on the attached service list on October 9, 2025

> /s/ Ronald J. Smeberg RONALD J. SMEBERG

SERVICE LIST

SERVICE LIST		
Tricolor Auto Group, LLC		c/o Sherrel K. Knighton
6021 Connection Drive,	Fort Bend County	3500 Maple Avenue
4th Floor	Linebarger Goggan Blair	Suite 800
Irving, TX 75039	& Sampson LLP	Dallas, TX 75219
	c/o Jeannie L. Andresen	
Thomas Robert Califano	PO Box 3064	Irving ISD
Sidley Austin LLP	Houston, TX 77253-3064	Linebarger Goggan Blair
787 Seventh Avenue		& Sampson, LLP
New York, NY 10019	Houston Community	C/O Sherrel K. Knighton
	College System	3500 Maple Avenue
Anne Elizabeth Burns	Linebarger Goggan Blair	Suite 800
900 Jackson Street, Suite	& Sampson LLP	DALLAS, TX 75219
570	c/o Jeannie L. Andresen	
Dallas, TX 75202	PO Box 3064	Tarrant County
	Houston, TX 77253-3064	Linebarger Goggan Blair
United States Trustee		& Sampson, LLP
1100 Commerce Street	Houston ISD	C/O Sherrel K. Knighton
Room 976	Linebarger Gogan Blair &	3500 Maple Avenue
Dallas, TX 75202	Sampson LLP	Suite 800
	c/o Jeannie L. Andresen	Dallas, TX 75219
Bexar County	PO Box 3064	
Linebarger Goggan Blair	Houston, TX 77253-3064	Cooke County Appraisal
& Sampson LLP		District
c/o Don Stecker	Lone Star College System	c/o Perdue Brandon
112 E. Pecan Street, Suite	Linebarger Goggan Blair	P.O. Box 8188
2200	& Sampson LLP	Wichita Falls, TX 76307
San Antonio, TX 78205	c/o Jeannie L. Andresen	
	PO Box 3064	Castleberry ISD
City of Houston	Houston, TX 77253-3064	c/o Perdue Brandon
Linebarger Goggan Blair	D 11 G	Fielder et al
& Sampson LLP	Dallas County	500 East Border Street,
c/o Jeannie L. Andresen	LINEBARGER GOGGAN	Suite 640
PO Box 3064	BLAIR &	Arlington, TX 76010
Houston, TX 77253-3064	SAMPSON,LLP	

Midland Central Appraisal District McCreary Veselka Bragg & Allen, P.C. c/o Julie Anne Parsons P.O. Box 1269 Round Rock, TX 78680-1269

Tax Appraisal District of Bell County McCreary Veselka Bragg & Allen, P.C. c/o Julie Anne Parsons P.O. Box 1269 Round Rock, TX 78680-1269

Carrollton-Farmers Branch ISD c/o Perdue Brandon Fielder et al 1919 S. Shiloh Road, Suite 640, LB40 Garland, TX 75042

JPMorgan Chase Bank, N.A. c/o Simpson Thacher & Bartlett LLP 425 Lexington Ave. New York, NY 10017

JPMorgan Chase Bank, N.A., as administrative agent c/o Timothy A. Davidson, II Hunton Andrews Kurth LLP 600 Travis Ste 4200 Houston, TX 77002 JPMorgan Chase Bank, N.A., as administrative agent c/o Steven Thomas Holmes CAVAZOS HENDRICKS POIROT, P.C. 900 Jackson St. Suite 570 Founders Square Dallas, TX 75202

JPMorgan Chase Bank, N.A., as administrative agent c/o Randall L. Klein Goldberg Kohn, LTD 55 East Monroe Street, Suite 3300 Chicago, IL 60603

TBK Bank, SSB c/o Bradley Roland Foxman Vinson & Elkins, LLP 2001 Ross Ave., Ste. 3700 Dallas, TX 75201-2975

Origin Bank c/o Eric R. Hail Katten Muchin Rosenman LLP 2121 North Pearl Street Ste 1100 Dallas, TX 75201

Wilmington Trust, National Association c/o Alston & Bird LLP Attn: Gerard S. Catalanello 90 Park Avenue New York, NY 10016

Fifth Third Bank, National Association, as administrative agent c/o Nicole P. Bruno

Goldberg Kohn Ltd. 55 East Monroe Street, Suite 3300 Chicago, IL 60603

Fifth Third Bank, National Association, as administrative agent c/o Rebecca Lynn Matthews Frost Brown Todd LLP 2101 Cedar Springs Road Ste 900 Dallas, TX 75201

DB & BB Properties L.P. c/o Audrey L. Hornisher Clark Hill PLC 901 Main Street Suite 6000 Dallas, TX 75202

Hesselbein Tire Southwest, Inc. c/o Raneen Abdelghani Bradley Arant Boult Cummings LLP 600 Travis, Suite 5600 Houston, TX 77002

Gateway Tire of Texas, Inc. c/o Raneen Abdelghani Bradley Arant Boult Cummings LLP 600 Travis, Suite 5600 Houston, TX 77002

ACV Capital LLC c/o Jason R Alderson Morgan Lewis & Bockius LLP 101 Park Avenue New York City, NY 10007 Vervent, Inc. c/o Sam Anderson Berstein, Shur, Sawyer & Nelson, P.A. 100 Middle St. PO Bxo 9729 Portland, ME 04101-5029

Vervent, Inc. c/o Scott D. Lawrence Wick Phillips Gould & Martin, LLP 3131 McKinney Ave. Suite 500 Dallas, TX 75204

Origin Bank c/o Yelena E. Archiyan Katten Muchin Rosenman LLP 2121 North Pearl Street, Suite 1100 Dallas, TX 75201

Offshore International, Incorporated (Arizona) c/o Todd Allan Atkinson Womble Bond Dickinson (US) LLP 717 Texas Avenue Suite 2100 Houston, TX 77002

Anne Elizabeth Burns c/o Darren T Azman McDermott Will & Emery LLP One Vanderbilt Avenue New York, NY 10017-3852

Anne Elizabeth Burns c/o Nicole Susan Wood Cavazos Hendricks Poirot, P.C. 900 Jackson Street, Suite 570 Dallas, TX 75202

Marina LA Realty, LLC c/o Megan F. Clontz Ferguson Braswell Fraser Kubasta PC 2500 Dallas Parkway Suite 600 Plano, TX 75093

Cox Automotive, Inc. c/o Greenberg Traurig, LLP 3333 Piedmont Road NE, Suite 2500 Attn: John D. Elrod Atlanta, GA 30305

Avenger Parking 1, LLC c/o Joseph G. Epstein 24 Greenway Plaza, Suite 970 Houston, TX 77046

ACV Capital LLC c/o Jennifer Feldsher Morgan Lewis & Bockius LLP 101 Park Ave. 38th Fl. New York, NY 10178

ACV Capital LLC c/o William A. Trey Wood, III Bracewell LLP 711 Louisiana, Ste. 2300 Houston, TX 77002

ANC Ventures, LTD. c/o Michael Scott Held Jackson Walker L.L.P. 2323 Ross Ave., Suite 600 Dallas, TX 75201 RKJS Investments, LLC c/o T. Josh Judd Andrews Myers, P.C. 1885 Saint James Place, 15th Floor Houston, TX 77056

Fifth Third Bank, National Association, as administrative agent c/o Danielle Wildern Juhle Goldberg Kohn Ltd. 55 East Monroe Street, Suite 3300 Chicago, IL 60603

Houston Auto Auction Properties, L.P. c/o Christie Lewis Hirsch & Westheimer, P.C. 1415 Louisiana St Ste 36th Floor Houston, TX 77002

Southern Tire Mart, LLC c/o John P. Lewis, Jr. Hayward PLLC 10501 North Central Expressway Ste 106 Dallas, TX 75231

XL Parts, LLC c/o Jarrod Martin Bradley Arant Boult Cummings LLP 600 Travis Street, Suite 5600 Houston, TX 77002

Auto Paint Recon c/o Michael S. Mitchell DeMarco-Mitchell, PLLC 500 N. Central Expressway Suite 500, PMB 120 Plano, TX 75074

TDIndustries, Inc. c/o Theodore J. Riney 5420 LBJ Freeway, Suite 220 Dallas, TX 75240

400 N. Riverside, LLC c/o Dore Rothberg Law P.C.
Attn: Lisa Rothberg 16225 Park Ten Place Dr., Suite 700
Houston, TX 77084

Daniel Chu c/o John Sparacino McKool Smith, PC 600 Travis Street Suite 7000 Houston, TX 77002

Salehoun Family L.P. c/o Michael F. Webb Johnson DeLuca Kurisky and Gould, P.C. 1221 Lamar Street Ste 1000 Houston, TX 77010 Jose Campos c/o Jason C Webster Webster Vicknair MacLeod 24 Greenway Plz, Ste 600 Houston, TX 77046

CICF III-TX1B01, LLC Jackson Walker LLP c/o Jennifer F. Wertz 100 Congress Avenue Suite 1100 Austin, TX 78701 Case 25-33487-mvl7 Doc 175-1 Filed 10/09/25 Entered 10/09/25 08:38:49 Desc

Web Ex Hearing Instructions Judge Michelle V. Larson

Pursuant to Clerk's Notice 2024-01 issued by the Court on May 14, 2024, certain hearings before Judge Michelle V. Larson will be conducted by WebEx videoconference.

For WebEx Video Participation/Attendance:

Link: https://us-courts.webex.com/meet/larson

Meeting Number: 23014761957

For WebEx Telephonic Only Participation/Attendance:

Dial-In: 1.650.479.3207 Access code: 2301 476 1957

Participation/Attendance Requirements:

- Counsel and other parties in interest who plan to actively participate in the hearing are encouraged to attend the hearing in the WebEx video mode using the WebEx video link above. Counsel and other parties in interest who will <u>not</u> be seeking to introduce any evidence at the hearing and who wish to attend the hearing in a telephonic only mode may attend the hearing in the WebEx telephonic only mode using the WebEx dial-in and meeting ID above.
- Attendees should join the WebEx hearing at least 10 minutes prior to the hearing start time. Please be advised that a hearing may already be in progress. <u>During hearings</u>, <u>participants are required to keep their lines on mute at all times that they are not addressing the Court or otherwise actively participating in the hearing</u>. **The Court reserves the right to disconnect or place on permanent mute any attendee that causes any disruption to the proceedings**. For general information and tips with respect to WebEx participation and attendance, please see Clerk's Notice 20-04: https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips_0.pdf
- Unless the Court orders otherwise, witnesses are required to attend the hearing in the WebEx video mode and live testimony will only be accepted from witnesses who have the WebEx video function activated. Telephonic testimony without accompanying video will not be accepted by the Court.
- All WebEx hearing attendees are required to comply with Judge Larson's Telephonic and Videoconference Hearing Policy (included within Judge Larson's Judge-Specific Guidelines): https://www.txnb.uscourts.gov/content/judge-michelle-v-larson-0

Exhibit Requirements:

- Any party intending to introduce documentary evidence at the hearing <u>must</u> file an exhibit list in
 the case prior to the hearing, with a true and correct copy of each designated exhibit filed as a
 <u>separate</u>, <u>individual</u> <u>attachment thereto</u> so that the Court and all participants have ready access to all
 designated exhibits.
- If the number of pages of such exhibits exceeds 100, then such party <u>must</u> also deliver two (2) sets of such exhibits in exhibit binders to the Court by no later than twenty-four (24) hours in advance of the hearing.

Notice of Hearing Content and Filing Requirements:

IMPORTANT: For all hearings that will be conducted by WebEx only:

• The Notice of Hearing filed in the case and served on parties in interest must: (1) provide notice that the hearing will be conducted by WebEx videoconference only, (2) provide notice of the above WebEx video participation/attendance link, and (3) attach a copy of these WebEx Hearing Instructions or provide notice that they may be obtained from Judge Larson's hearing/calendar site: https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-larson-hearing-dates

- Case 25-33487-mvl7 Doc 175-1 Filed 10/09/25 Entered 10/09/25 08:38:49 Desc When electronically filing the hottice Plage 2 of 2 via CM/ECF select "at https://uscourts.webex.com/meet/larson" as the location of the hearing (note: this option appears immediately after the first set of Wichita Falls locations). Do not select Judge Larson's Dallas courtroom as the location for the hearing.
- Notice to Members of the Public. While the Judicial Conference of the United States relaxed its broadcasting policies during the COVID-19 Pandemic due to restrictions placed on inperson attendance at hearings and trials, these policies will expire and no longer be in effect after September 21, 2023. As a result, after September 21, 2023, remote *video* access to Court hearings shall *only be available for case participants* (parties-in-interest and their professionals) and non-case participants are not permitted to attend any hearing by remote *video* means. In certain circumstances, non-case participants may be permitted to attend proceedings by remote *audio* means, but only if no witness testimony is to be provided. The presiding judge may take any action deemed necessary or appropriate to address any unauthorized remote attendance at a hearing or trial. For the avoidance of doubt, members of the public will continue to generally be permitted to attend proceedings in person, in the courtroom.