

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

TRICOLOR HOLDINGS, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 25-33487 (MVL)
)

) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

INTRODUCTION

Anne Elizabeth Burns, solely in her capacity as the duly appointed chapter 7 bankruptcy trustee (the “Chapter 7 Trustee”) for Tricolor Holdings, LLC and its various affiliates and subsidiaries in the above-captioned chapter 7 cases (collectively, the “Debtors”), is filing for each Debtor entity Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement” and, collectively, the “Statements”) with the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

The Debtors in these chapter 7 cases failed to discharge their duties under section 521(a)(1)(B) of the Bankruptcy Code by failing to file the Schedules and Statements on or after the Petition Date (defined below). Therefore, by order of the Bankruptcy Court² and pursuant to Rule 1007(k) of the Bankruptcy Rules, the Chapter 7 Trustee assumed the responsibility for assembling the Schedules and Statements to the best of her abilities.

For avoidance of doubt, the Schedules and Statements should not be relied on for purposes of accuracy, as the Chapter 7 Trustee and her advisors have no personal knowledge to independently verify the information as found in the Debtors’ books and records. Furthermore,

¹ The Debtors in these chapter 7 cases are as follows: Tricolor Holdings, LLC, TAG Intermediate Holding Company, LLC, Tricolor Auto Group, LLC, Tricolor Auto Acceptance, LLC, Tricolor Insurance Agency, LLC, Tricolor Home Loans LLC dba Tricolor Mortgage, Tricolor Real Estate Services, LLC, TAG California Holding Company, LLC, Flexi Compras Autos, LLC, TAG California Intermediate Holding Company, LLC, Tricolor California Auto Group, LLC, Tricolor California Auto Acceptance, LLC, Risk Analytics LLC, Tricolor Tax, LLC, Tricolor Financial, LLC, Tricolor Auto Receivables LLC, Tricolor Asset Funding, LLC, and Apoyo Financial, LLC.

² See Docket No. 156.



such records were often incomplete and contradictory, and therefore the Schedules and Statements represent the best efforts of the Trustee and her advisors to reconcile the information available to them.

The Chapter 7 Trustee has **no confidence** that the Debtors' financial records can be meaningfully separated; to the contrary, the Chapter 7 Trustee believes that these Debtors may need to be substantively consolidated by the Bankruptcy Court for effective administration through these chapter 7 bankruptcy cases. Additionally, given the scale of the Debtors' businesses, the Chapter 7 Trustee and her advisors have not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

These global notes and statement of limitations, methodology, and disclaimers regarding the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements (the "Specific Notes" and, together with the Global Notes, the "Notes"). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Chapter 7 Trustee reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of the applicable Debtor or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' or Chapter 7 Trustee's rights or an admission with respect to the Chapter 7 Cases, including, but not limited to, liability for any claims, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Chapter 7 Trustee shall not be required to update the Schedules and Statements except as may be required by applicable law.

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

1. **Description of the Chapter 7 Cases.** Beginning on September 10, 2025 (the "Petition Date"), each Debtor commenced a voluntary case by filing a petition for relief under chapter 7 of the Bankruptcy Code (collectively, the "Chapter 7 Cases"). On September 10, 2025, the Office of the United States Trustee for Region

6 (the “U.S. Trustee”) appointed the Chapter 7 Trustee in the Chapter 7 Cases. On September 18, 2025, the Bankruptcy Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b). *See* Docket No. 68. On October 6, 2025, the Bankruptcy Court entered an order authorizing, but not directing, the Chapter 7 Trustee to file the Schedules and Statements on behalf of the Debtors. *See* Docket No. 156.

2. **Reporting Date.** The reported assets and liabilities in Schedules A, B, and E/F, with the exception of estimated cash balances, reflect the Debtors’ assets and liabilities as of the Petition Date. Estimated cash balances presented in Schedule A reflect bank balances as of the Petition Date. Liabilities presented in Schedule D are as of the Petition Date.
3. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars.
4. **Other Paid Claims.** To the extent the Debtors reach any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval if necessary. To the extent the Chapter 7 Trustee pays any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Chapter 7 Trustee reserves all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
5. **Causes of Action.** Despite making reasonable efforts to identify all known assets, the Chapter 7 Trustee may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Chapter 7 Trustee reserves all rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither these Global Notes nor the Schedules and Schedules shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

6. **Setoffs.** The Chapter 7 Trustee has not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtors, or inchoate statutory lien rights. Such counterparties, if any to the best of the Chapter 7 Trustee's knowledge and information, have been listed on Schedule E/F.
7. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

SPECIFIC DISCLOSURES WITH RESPECT TO THE SCHEDULES

Schedule D. While the Chapter 7 Trustee may have scheduled claims of various creditors as secured claims, the Chapter 7 Trustee reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the recharacterization of the structure of any such transaction or any document or instrument related to such creditor's claim except as otherwise agreed to pursuant to a stipulation or an agreed order or any other order entered by the Bankruptcy Court. No claim set forth on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. The Chapter 7 Trustee reserves all rights to amend Schedule D to the extent that the Chapter 7 Trustee determines that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Chapter 7 Trustee of the legal rights of a claimant or a waiver of the Chapter 7 Trustee's rights to recharacterize or reclassify a claim or contract. Reference to the applicable loan agreements and related documents or other instrument creating the purported lien is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been itemized on Schedule D.

Schedules E/F. The claims listed on Schedules E/F arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Schedules E/F. To the best of the Debtors' knowledge, all claims listed on Schedules E/F arose or were incurred before the Petition Date. For avoidance of doubt, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), the Chapter 7 Trustee's review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Schedule G may be amended at any time to add any omitted

Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed on Schedule G.

Executory contracts for short-term service orders that are oral in nature have not been included in Schedule G.

Any and all of the Chapter 7 Trustee's rights, claims, and Causes of Action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Chapter 7 Trustee hereby reserves all rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G, and (iii) amend or supplement such Schedule as necessary.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Chapter 7 Trustee has made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

Schedule H. The Debtors are party to various debt agreements which were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. The Chapter 7 Trustee may not have identified on Schedule H certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedule E/F or Schedule G for the respective Debtors subject to such debt. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. The Chapter 7 Trustee reserves all rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

*****END OF GLOBAL NOTES*****

****SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE****

Fill in this information to identify the case:

Debtor name Tricolor Holdings, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 25-33487

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 24, 2025

☒ /s/ Anne Elizabeth Burns, Trustee

Signature of individual signing on behalf of debtor

Anne Elizabeth Burns, Trustee - but see Global Notes

Printed name

Chapter 7 Trustee

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Tricolor Holdings, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **25-33487**

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Origin Bank**

**Residual Financing
Collateral & Loan**

2485

Unknown

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **Deposits - additional detail unknown**

\$2,615,443.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. **Prepaid Expenses**

\$4,851,470.00

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9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$7,466,913.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 12,591,669.00 - 0.00 = \$12,591,669.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$12,591,669.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:			
		% of ownership		
15.1.	<u>TAG California Holding Company, LLC</u>	<u>Unknown</u> %	<u>N/A</u>	<u>Unknown</u>
15.2.	<u>Flexi Compras Autos, LLC</u>	<u>Unknown</u> %	<u>N/A</u>	<u>Unknown</u>
15.3.	<u>Apoyo Financial, LLC</u>	<u>Unknown</u> %	<u>N/A</u>	<u>Unknown</u>
15.4.	<u>Tricolor Insurance Agency LLC</u>	<u>Unknown</u> %	<u>N/A</u>	<u>Unknown</u>
15.5.	<u>Tricolor Home Loans LLC</u>	<u>Unknown</u> %	<u>N/A</u>	<u>Unknown</u>
15.6.	<u>Tricolor Real Estate Services LLC</u>	<u>Unknown</u> %	<u>N/A</u>	<u>Unknown</u>

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15.7.	<u>Risk Analytics</u>	<u>Unknown</u>	<u>%</u>	<u>N/A</u>	<u>Unknown</u>
15.8.	<u>Tricolor Tax, LLC</u>	<u>Unknown</u>	<u>%</u>	<u>N/A</u>	<u>Unknown</u>
15.9.	<u>Tricolor Financial, LLC</u>	<u>Unknown</u>	<u>%</u>	<u>N/A</u>	<u>Unknown</u>
15.10.	<u>TAG Intermediate Holding Company LLC</u>	<u>Unknown</u>	<u>%</u>	<u>N/A</u>	<u>Unknown</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	<u>Corp Data Processing JAN2025</u>	<u>\$659,146.90</u>	<u>Recent cost</u>	<u>\$659,146.90</u>
	<u>Corp Data Processing February2025</u>	<u>\$259,345.26</u>	<u>Recent cost</u>	<u>\$259,345.26</u>

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card

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collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$918,492.16**
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets United States Potential Application Publication Pub. No.: US 2022/0292595 Pub. Date: 09/15/2022	Unknown	N/A	Unknown
	United States Patent Patent No.: US 11,574,362 B@ Date of Patent: 02/07/2023	Unknown	N/A	Unknown
	United States Patent Application Publication Pub. No.: US 2023/0124948 Pub. Date: 04/20/2023	Unknown	N/A	Unknown
	United States Patent Patent No.: US 12,136,124 B2 Date of Patent: 11/05/2024	Unknown	N/A	Unknown
	United States Patent Application Publication Pub. No.: US 2024/0378662 Pub. Date: 11/14/2024	Unknown	N/A	Unknown

61. **Internet domain names and websites**

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<u>https://www.tricolor.com</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
<u>https://www.ganas.com</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
<u>https://www.ganasya.com</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>

62.	Licenses, franchises, and royalties		
63.	Customer lists, mailing lists, or other compilations <u>Customer Lists</u>	<u>Unknown</u>	<u>N/A</u>

64.	Other intangibles, or intellectual property		
65.	Goodwill		
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.	<div>Unknown</div>	

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)
☒ No
☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
☒ No
☐ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
☐ No. Go to Part 12.
☒ Yes Fill in the information below.

		Current value of debtor's interest	
71.	Notes receivable Description (include name of obligor)		
	<u>Notes Receivable</u>	<u>0.00</u> - <u>0.00</u> =	<u>Unknown</u>
		Total face amount	doubtful or uncollectible amount
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
73.	Interests in insurance policies or annuities <u>Travelers Corp. Commercial Insurance</u> <u>Y-630-6Y822885-TIL-25</u>		<u>Unknown</u>

Debtor	Tricolor Holdings, LLC Name	Case number (If known)	25-33487
	Traelers Corp. Garage Keepers Auto Policy AD-6Y789675-25-CAG		Unknown
	Travelers Corp. Excess Follow-Form and Umbrella Liability Insurance Policy CUP-6Y926244-25-14		Unknown
	Chubb Commercial Excess Follow-Form Insurance 9365-15-84		Unknown
	CNA Paramount Excess Liability FFX 8032989361		Unknown
	RiskPoint Dealer Open Lot Policy AH99-RPD-240000154-01		Unknown
	Amherst Specialty Insurance Company Dealer Open Lot Policy Premium Finance Agreement 100050942-01		Unknown
	EQ One Insurance Services, LLC TA Firestone Location Policy LLD42453-00		Unknown
	EQ One Insurance Services, LLC - Earthquake Policy - CA Locations SWD10773-00		Unknown
	Lexington Insurance Company Flood Policy CX5011383716		Unknown
	Wesco Insurance Company E&O Policy WDO1975148 03		Unknown
	Amwins Resilience Cyber Policy 720000816-0003		Unknown
	Amwins Corvus Excess Cyber Policy CXS-108012208-01		Unknown
	Amwins TMHCC Excess Cyber Policy H25CXS21214-00		Unknown
	Travelers Casualty and Surety Company of America Private Company EPL Directors and Officers Liability Policy 106848518		Unknown
	CNA 5x5 XS D&O Policy 794111969		Unknown
	Old Republic Insurance Company Excess Liability Insurance Policy ORPRO 13 103527		Unknown

Debtor Tricolor Holdings, LLC
Name

Case number (if known) 25-33487

**First Insurance Funding Premium Finance Agreement
93651584/8032989361**

Unknown

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Unknown

Unknown

Nature of claim

Unknown

Amount requested

\$0.00

D&O, E&O, and other claims in an unliquidated amount

Unknown

Nature of claim

Unknown

Amount requested

\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Unknown

Unknown

Nature of claim

Unknown

Amount requested

\$0.00

Claims to Estate ownership of Finance Receivables at purported fair values for amounts that could exceed \$2.0 billion

Unknown

Nature of claim

Unknown

Amount requested

\$0.00

76. **Trusts, equitable or future interests in property**

Unknown

Unknown

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Unknown

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Tricolor Holdings, LLC Case number (if known) 25-33487
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$7,466,913.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$12,591,669.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$918,492.16</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$20,977,074.16</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$20,977,074.16</u>

Fill in this information to identify the case:

Debtor name **Tricolor Holdings, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **25-33487**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 **Northpoint Commercial Finance, LLC**

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown

Unknown

Creditor's mailing address

Describe the lien

Notes Payable - TBK

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

06/28/2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.2 **Origin Bank**

Creditor's Name

**3838 Oak Lawn Avenue
Suite P-100
Dallas, TX 75219**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Unknown

Unknown

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

02/01/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Tricolor Holdings, LLC**

Name

Case number (if known)

25-33487☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☒ Contingent☒ Unliquidated☒ Disputed**2.3 Renasant Bank**

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown**Unknown**

Creditor's mailing address

Describe the lien

Notes Payable - TBK

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

06/28/2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed**2.4 TBK Bank, SSB**

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown**Unknown**

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

06/28/2025

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed**2.5 Transportation Alliance Bank, Inc.**

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown**\$0.00**

Creditor's mailing address

Describe the lien

Notes Payable - TBK

Is the creditor an insider or related party?

☒ No

Debtor **Tricolor Holdings, LLC**
Name

Case number (if known) **25-33487**

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

06/28/2025

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Tricolor Holdings, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 25-33487

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Last 4 digits of account number _____

Basis for the claim: _____

Is the claim subject to offset? ☐ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 0.00
5c.	\$ 0.00

Fill in this information to identify the case:

Debtor name **Tricolor Holdings, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **25-33487**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**1426 W Broadway Group, LLC
223 East Tamarack Avenue
Inglewood, CA 90301**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**316 Highway 83, LLC
316 East U.S. Highway 83
McAllen, TX 78501**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Austin 532 South IH35, LLC
2707 Hillview Green Lane
Austin, TX 78703**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Beach Lake Stables LLC6
8688 River Road
Sacramento, CA 95823**

Debtor 1 **Tricolor Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **25-33487**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Chiyo Inoue Trust dated February 17, 201
2312 Pullman Lane #B
Redondo Beach, CA 90278**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Epilson Data Management, LLC11
375 Hudson Street
New York, NY 10014**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**High Chaparral Estates, LLC
26500 Agoura Road
Unit 102-588
Calabasas, CA 91302**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Houston Auto Auction Properties, L.P.
6767 North Freeway
Houston, TX 77076**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Issa Faggouseh15
16666 Foothill Boulevard
Fontana, CA 92336**

Debtor 1 **Tricolor Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **25-33487**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**M&H Investments
1449 North Cicero Avenue
Chicago, IL 60651**

2.11. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Marina Realty Enterprises LLC
10325 Central Avenue
Montclair, CA 91763**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Pro Equities, A California General Partn
333 West Broadway
Suite 312
Long Beach, CA 90802**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Ron A. Kipper, Frances A. Kipper, and Ca
899 Island Drive
#511
Rancho Mirage, CA 92270**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease**

State the term remaining

List the contract number of any government contract

**Smith Family Trust
7599 Indiana Avenue
Riverside, CA 92504**

Debtor 1 **Tricolor Holdings, LLC**

First NameMiddle NameLast Name

Case number (if known) **25-33487**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest

Real Estate Lease

State the term remaining

List the contract number of any government contract

Woodale, Inc.
2825 Oak Lawn Ave.
Dallas, TX 75219

Fill in this information to identify the case:

Debtor name **Tricolor Holdings, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **25-33487**

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Flexi Compras Autos, LLC**

Northpoint Commercial Finance, LLC

☒ D 2.1
☐ E/F _____
☐ G _____

2.2 **Flexi Compras Autos, LLC**

Renasant Bank

☒ D 2.3
☐ E/F _____
☐ G _____

2.3 **Flexi Compras Autos, LLC**

TBK Bank, SSB

☒ D 2.4
☐ E/F _____
☐ G _____

2.4 **Flexi Compras Autos, LLC**

Transportation Alliance Bank, Inc.

☒ D 2.5
☐ E/F _____
☐ G _____

2.5 **TAG California Holding Company, LLC**

Renasant Bank

☒ D 2.3
☐ E/F _____
☐ G _____

Debtor **Tricolor Holdings, LLC**

Case number (if known) **25-33487**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	TAG California Holding Company, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	TAG California Holding Company, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	TAG California Intermediate Holding Comp	Origin Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	TAG California Intermediate Holding Comp	Renasant Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	TAG California Intermediate Holding Comp	TBK Bank, SSB	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	TAG California Intermediate Holding Comp	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	TAG Intermediate Holding Company, LLC	Origin Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	TAG Intermediate Holding Company, LLC	Renasant Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Tricolor Holdings, LLC**

Case number (if known) **25-33487**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	TAG Intermediate Holding Company, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	TAG Intermediate Holding Company, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Tricolor Auto Acceptance, LLC	Renasant Bank	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Tricolor Auto Acceptance, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Tricolor Auto Acceptance, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	Tricolor Auto Group, LLC	Northpoint Commercial Finance, LLC	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Tricolor Auto Group, LLC	Origin Bank	<input checked="" type="checkbox"/> D 2.2 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Tricolor Auto Group, LLC	Renasant Bank	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Tricolor Holdings, LLC**

Case number (if known) **25-33487**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	Tricolor Auto Group, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Tricolor Auto Group, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Tricolor California Auto Acceptance, LLC	Renasant Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Tricolor California Auto Acceptance, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.26	Tricolor California Auto Acceptance, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.27	Tricolor California Auto Group, LLC	Northpoint Commercial Finance, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.28	Tricolor California Auto Group, LLC	Origin Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.29	Tricolor California Auto Group, LLC	Renasant Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Tricolor Holdings, LLC**

Case number (if known) **25-33487**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30	Tricolor California Auto Group, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.31	Tricolor California Auto Group, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.32	Tricolor Home Loans, LLC	Renasant Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.33	Tricolor Home Loans, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.34	Tricolor Home Loans, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.35	Tricolor Insurance Agency, LLC	Renasant Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.36	Tricolor Insurance Agency, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.37	Tricolor Insurance Agency, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor Tricolor Holdings, LLC Case number (if known) 25-33487

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.38	Tricolor Real Estate Services, LLC	Renasant Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.39	Tricolor Real Estate Services, LLC	TBK Bank, SSB	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.40	Tricolor Real Estate Services, LLC	Transportation Alliance Bank, Inc.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------------------	------------------------------------	--