



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 9, 2026

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

TRICOLOR HOLDINGS, LLC *et al.*,¹

Debtors.

Chapter 7

Case No. 25-33487 (MVL)

Jointly Administered

Related to Dkt. No. 930

**ORDER GRANTING MOTION OF SIDLEY AUSTIN LLP TO WITHDRAW
AS COUNSEL TO TRICOLOR HOLDINGS, LLC AND ITS DEBTOR AFFILIATES**

Upon the motion (“Motion”)² of the Movant, for entry of an order (this “Order”), permitting the withdrawal of Sidley Austin LLP as counsel to Tricolor Holdings, LLC and its debtor affiliates (the “Debtors”), all as more fully set forth in the Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Order of Reference of Bankruptcy Cases and Proceedings*

¹ The Debtors in these chapter 7 cases are as follows: Tricolor Holdings, LLC, TAG Intermediate Holding Company, LLC, Tricolor Auto Group, LLC, Tricolor Auto Acceptance, LLC, Tricolor Insurance Agency, LLC, Tricolor Home Loans LLC dba Tricolor Mortgage, Tricolor Real Estate Services, LLC, TAG California Holding Company, LLC, Flexi Compras Autos, LLC, TAG California Intermediate Holding Company, LLC, Tricolor California Auto Group, LLC, Tricolor California Auto Acceptance, LLC, Risk Analytics LLC, Tricolor Tax, LLC, Tricolor Financial, LLC, Tricolor Auto Receivables LLC, Tricolor Asset Funding, LLC, and Apoyo Financial, LLC.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.



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Nunc Pro Tunc dated August 3, 1984, entered by the United States District Court for the Northern District of Texas; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion will not result in a material adverse effect on the interests of the Debtors; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is **GRANTED**.
2. The appearance of Sidley Austin LLP and all Sidley Austin LLP attorneys as counsel for Tricolor Holdings, LLC and its debtor affiliates is withdrawn as of the date of entry of this Order, and service of pleadings and notices, including CM/ECF electronic notification, upon them should be discontinued.
3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion under the circumstances and the requirements of Bankruptcy Rule 6004(a) and the Local Bankruptcy Rules are satisfied by such notice.
4. The Debtors are authorized, but not directed, to take all such actions as are necessary or appropriate to implement the terms of this Order.

END OF ORDER

Order submitted by:

SIDLEY AUSTIN LLP

Thomas R. Califano (24122825)

2323 Cedar Springs, Suite 2600

Dallas, Texas 75201

Telephone: (214) 981-3300

Facsimile: (214) 981-3400

Email: tom.califano@sidley.com

Attorney for the Debtors