

Fill in this information to identify the case:

Debtor 1 Tricolor Auto Group, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 25-33496

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

| | | |
|--|--|--|
| 1. Who is the current creditor? | <u>Auto Paint Recon, LLC</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____ | |
| 2. Has this claim been acquired from someone else? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____ | |
| 3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | Where should notices to the creditor be sent? <u>C/O DeMarco-Mitchell, PLLC</u> Name <u>500 N. Central Expwy., Ste. 500, PMB 120</u> Number Street <u>Plano TX 75074</u> City State ZIP Code Contact phone <u>972-578-1400</u> Contact email <u>mike@demarcomitchell.com</u> | Where should payments to the creditor be sent? (if different) <u>Auto Paint Recon, LLC</u> Name <u>3455 VZ County Road 3804</u> Number Street <u>Wills Point TX 75169</u> City State ZIP Code Contact phone <u>615-440-1997</u> Contact email <u>tlssierra@hotmail.com</u> |
| Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____ | | |
| 4. Does this claim amend one already filed? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY | |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____ | |



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Part 2: Give Information About the Claim as of the Date the Case Was Filed

| | |
|---|---|
| 6. Do you have any number you use to identify the debtor? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____ |
| 7. How much is the claim? | \$ <u>693,624.36</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). |
| 8. What is the basis of the claim? | Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Services performed</u> |
| 9. Is all or part of the claim secured? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable |
| 10. Is this claim based on a lease? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____ |
| 11. Is this claim subject to a right of setoff? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____ |

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

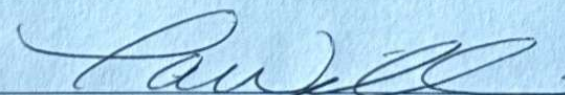
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 10 15 2025
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

| | | | |
|---------------|---|-------------|-----------------------------|
| Name | Tara Williams | | |
| | First name | Middle name | Last name |
| Title | Managing Member | | |
| Company | Auto Paint Recon, LLC | | |
| | Identify the corporate servicer as the company if the authorized agent is a servicer. | | |
| Address | 3455 VZ County Road 3804 | | |
| | Number | Street | |
| | Wills Point | TX | 75169 |
| | City | State | ZIP Code |
| Contact phone | 615-440-1997 | | Email tlssierra@hotmail.com |

A/R Aging Summary Report
Auto Paint Recon LLC
As of September 10, 2025

| Customer | CURRENT | 1 - 30 | 31 - 60 | 61 - 90 | 91 AND OVER | Total |
|------------------------------|-------------|-------------------|-------------------|-----------------|-----------------|-------------------|
| A92 - GARLAND (TRI COLOR) | | | | | 690.00 | 690.00 |
| A93 - MEGA (TRI COLOR) | | 201,047.50 | 173,010.00 | 712.50 | 7,230.00 | 382,000.00 |
| B90 - HOUSTON (TRICOLOR) | | 29,050.00 | 18,410.00 | 70.00 | 175.00 | 47,705.00 |
| FT WORTH - WE OWE | | 644.09 | 1,764.28 | 92.01 | | 2,500.38 |
| J90 - SACRAMENTO (GANAS) | | 21,795.00 | 21,245.00 | | 105.00 | 43,145.00 |
| J92 - BAKERSFIELD (TRICOLOR) | | 11,760.00 | 11,715.00 | 130.00 | 235.00 | 23,840.00 |
| K90 - PHOENIX (TRICOLOR) | | 81,360.00 | 54,700.00 | 1,130.00 | 115.00 | 137,305.00 |
| LUCKY LANE MOTORS | | 13,330.50 | 5,520.00 | 350.00 | 140.00 | 19,340.50 |
| TRICOLOR-CPI CLAIMS | | 31,459.71 | 150.00 | 4,507.58 | 981.19 | 37,098.48 |
| TOTAL | 0.00 | 390,446.80 | 286,514.28 | 6,992.09 | 9,671.19 | 693,624.36 |

Accrual Basis Tuesday, September 10, 2025 02:38 PM GMTZ

Invoices supporting the figures set out herein are voluminous and, as a result, are not attached hereto. Claimant can produce all individual invoices upon request.